

## U Capital Monthly Report

June 2018

GCC Market Indices	Current Close	Previous Close	Change	MTD	YTD
	Index	Index		%	%
Muscat Securities Market	4,571.75	4,606.68	(34.93)	(0.76)	(10.35)
Saudi Stock Exchange	8,300.44	8,175.16	125.28	1.53	14.86
Boursa Kuwait	4,904.82	4,845.83	58.99	1.22	(23.46)
Qatar Exchange	9,024.03	8,880.51	143.52	1.62	5.87
Bahrain Bourse	1,310.99	1,265.80	45.19	3.57	(1.56)
Dubai Financial Market	2,821.00	2,964.13	(143.13)	(4.83)	(16.29)
Abu Dhabi Securities Exchange	4,560.03	4,605.04	(45.01)	(0.98)	3.67

Source: Bloomberg, U Capital

P/E (TTM) Comparison of Omani Market & MENA	June'18	May'18	April'18	Mar'18
	X	X	X	X
MSM30 *	11.39	11.46	11.79	12.17
Saudi Stock Exchange	18.74	18.21	18.09	17.42
Kuwait Stock Exchange	15.01	15.01	15.22	15.22
Qatar Exchange	13.30	13.06	13.56	13.23
Bahrain Stock Exchange	8.52	8.26	8.03	8.72
Dubai Financial Market	9.06	9.54	10.50	10.89
Abu Dhabi Securities Exchange	12.15	12.31	12.50	11.69
Gulf Market Average	12.60	12.55	12.81	12.76

Source: Bloomberg\*, P/E: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times) All GCC data for entire market except MSM

change in Commodity Prices	Value	M/M	YTD
		%	%
Brent Crude (per bbl)	78.08	0.67	19.90
WTI Crude (per bbl)	72.88	8.92	22.65
Gold100 OZ (per oz)	1,254.60	(3.89)	(2.82)
Silver (per oz)	16.11	(1.87)	(4.88)
Platinum (per oz)	854.75	(5.75)	(8.14)
Copper, MT	6,692.50	(2.33)	(7.65)
Aluminium, MT	2,176.00	(5.06)	(4.06)
Lead, MT	2,436.00	(0.90)	(2.07)
Zinc, MT	2,876.00	(7.23)	(13.35)
Nickel, MT	14,880.00	(2.23)	16.61

Source: Bloomberg at 3.00 P.M Muscat time

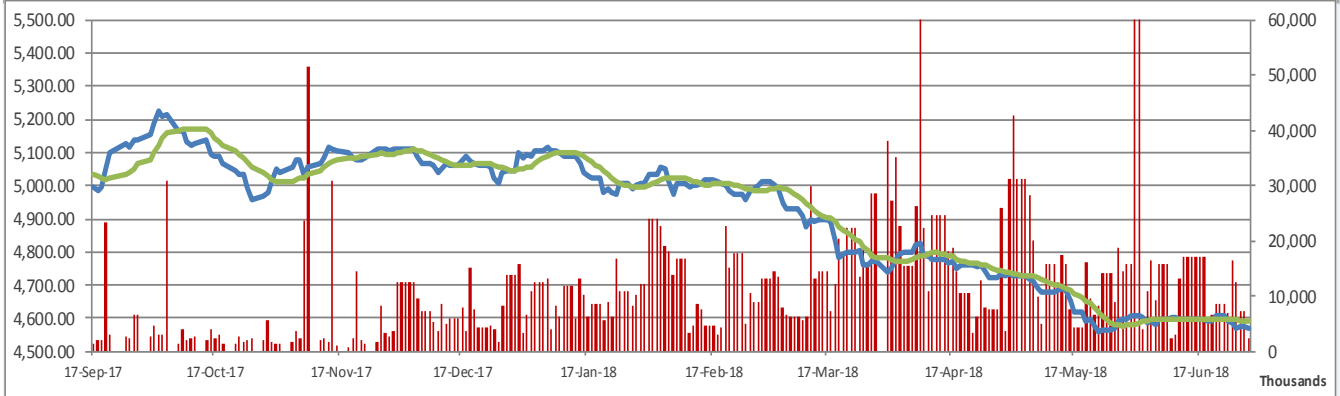
World Markets	Country	Value	M/M	YTD
			%	%
<b>Europe</b>				
FTSE 100	United Kingdom	7,617.12	(0.80)	(0.92)
DAX	Germany	12,264.08	(2.70)	(5.06)
CAC 40	France	5,311.08	(1.62)	(0.03)
<b>United States</b>			%	%
DJIA	USA	24,117.59	(1.22)	(2.43)
S&P 500	USA	2,699.63	(0.21)	0.97
NASDAQ	USA	7,445.09	0.04	7.85
<b>Asia Pacific</b>			%	%
NIKKEI 225	Japan	22,270.39	0.31	(2.17)
HANG SENG	Hongkong	28,497.32	(6.47)	(4.75)
<b>Arab Market Indices</b>			%	%
Tunis Se Index	Tunis	8,084.75	6.16	28.70
EGX 30 Index	Egypt	16,399.73	(0.09)	9.19
Amman Stock Exchange	Jordan	2,070.44	(1.22)	(2.65)
Palestine Sec. Exchange	Palestine	540.67	(0.28)	(5.90)
Blom Stock Index	Lebanon	1,052.25	(4.66)	(8.39)
<b>MSCI</b>			%	%
	Bahrain	71.93	3.58	(5.97)
	Kuwait	526.73	5.38	3.94
	Oman	483.53	(3.47)	(14.73)
	Qatar	709.75	(1.55)	0.89
	UAE	348.17	(2.04)	(9.12)
	GCC Countries	429.93	(0.14)	(3.20)

Source: Bloomberg at 3.00 P.M Muscat time

Source MSM Market and U Capital

## Muscat Security Market

MSM 30 one year close (In Blue) & turnover (In Red) Vs MA10 (In Green)



MSM summary	Current	Previous	Change	MTD	YTD
	Month	Month		%	%
U Capital Oman20 Index	880.91	894.77	(13.86)	(1.55)	(9.58)
U Capital GCC 50 Index	1,300.10	1,279.80	20.30	1.59	13.58
U Capital MENA 200 Index	1,064.00	1,054.00	10.00	0.95	6.84
MSM SHARIAH Index	660.49	656.78	3.71	0.56	(7.45)
MSM 30	4,571.75	4,606.68	(34.93)	(0.76)	(10.35)
Volume (In 000)	198,814	757,201	(558,387)	(73.74)	
Value traded (In OMR 000)	36,075	154,918	(118,842)	(76.71)	
No. of Transactions	6,341		Volume of Bonds		30,900

Top Gainers	Price	Chg	Chg
Companies	OMR	OMR	%
NATIONAL ALUMINIUM PRODUCTS	0.364	0.048	15.19
HSBC BANK OMAN	0.114	0.011	10.68
OMAN EDU. & TRIN. INV.	0.190	0.015	8.57
RENAISSANCE SERVICES	0.420	0.030	7.69
OMAN NATIONAL ENGINE. INVT.	0.166	0.011	7.10

Top Co. - Value	Price	Value	Mkt.Share
Companies	OMR	in OMR 000	
BANK MUSCAT	0.378	9,487.58	26.30%
GALFAR ENGINEERING AND CON.	0.111	3,073.30	8.52%
BANK NIZWA	0.091	2,472.84	6.85%
RENAISSANCE SERVICES	0.420	2,293.38	6.36%
HSBC BANK OMAN	0.114	2,154.02	5.97%

Top Losers	Price	Chg	Chg
Companies	OMR	OMR	%
DHOFAR INSURANCE BONDS R I	0.002	(0.998)	(99.80)
DHOFAR INSURANCE RIGHTS ISSUE	0.003	(0.074)	(96.10)
SWEETS OF OMAN	0.600	(0.740)	(55.22)
SHARQIYAH DESALINATION	2.515	(1.445)	(36.49)
MUSCAT GASES	0.318	(0.060)	(15.87)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	OMR	in 000	
GALFAR ENGINEERING AND CON.	0.111	27,760.69	13.96%
BANK NIZWA	0.091	27,186.60	13.67%
BANK MUSCAT	0.378	24,921.91	12.54%
HSBC BANK OMAN	0.114	19,264.24	9.69%
AL MADINA TAKAFUL	0.103	13,473.01	6.78%

Source MSM Market and U Capital

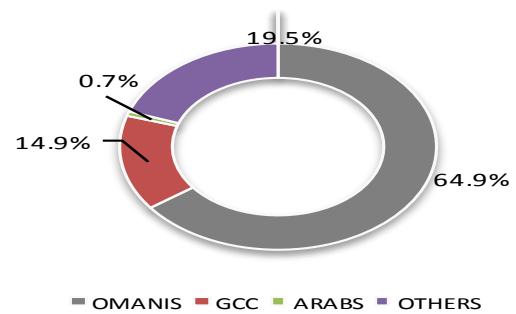
Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,056.29	7,184.28	(128)	(1.78)	(418)	(5.59)
Industry Sector	INDSI	10	6,100.11	6,144.92	(45)	(0.73)	(733)	(10.73)
Services Sector	SINSI	7	2,474.99	2,475.72	(1)	(0.03)	(168)	(6.37)

Main Indicators - Sectors	52-Week		Main Indicators	
	High	Low	P/Ex	P/Bx
MSM 30	5,436.63	4,556.70	11.39	0.99
Financial Sector	8,114.87	7,074.83		0.79
Industry Sector	9,662.07	6,048.19		1.33
Services Sector	2,924.11	2,410.70		1.07

Source: MSM, Bloomberg

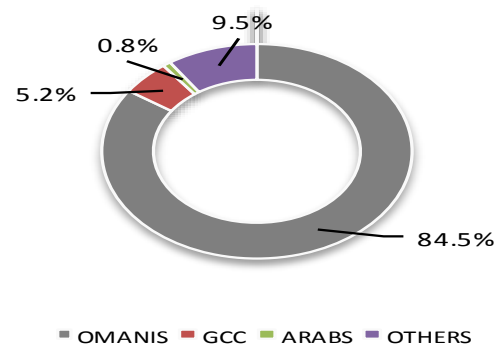
#### Nationality Trading - Buy

	Value (OMR 000)
OMANIS	23,412.1
GCC	5,393.2
ARABS	249.8
OTHERS	7,020.1



#### Nationality Trading - Sell

	Value (OMR 000)
OMANIS	30,493.8
GCC	1,869.8
ARABS	302.1
OTHERS	3,409.5



#### Government Development Bonds

Issue No.	Maturity Date	Issue Value (OMR)	Coupon	Listing Date
40	Jun. 19, 2022	100,000,000	5.50%	Jun. 24, 2012
41	Dec. 05, 2017	100,000,000	3.25%	Jan. 28, 2013
42	May. 13, 2020	80,000,000	4.25%	May. 20, 2013
44	Nov. 25, 2018	100,000,000	3.00%	Dec. 11, 2013
45	Dec. 15, 2019	200,000,000	3.00%	Dec. 15, 2014
46	23-Feb-2025	200,000,000	4.50%	Mar.4 2015
47	9-Aug-2020	300,000,000	3.00%	Aug.11 2015
48	22-Feb-2021	100,000,000	3.50%	Feb. 24 2016
49	25-Apr-2023	100,000,000	1.00%	May. 04 2016
50	3-Oct-2022	100,000,000	5.00%	Oct. 13 2016
51	27-Dec-2026	150,000,000	5.50%	Jan. 01 2017

Source: M SM

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	MTD	YTD
TASI Index	8,300.44	8,161.08	1.71%	14.86%
Volume ('000)	153,829.34	196,583.30		
Value (SAR'000)	3,608.74	4,587.18		
<b>Sub-Indices</b>				
Tadawul Food & Beverages	4,879.66	4,746.77	2.80%	-0.36%
Tadawul Commercial & Prof Serv.	4,777.62	4,513.25	5.86%	13.59%
Tadawul Materials	5,919.20	5,926.94	-0.13%	17.13%
Tadawul Transportation	4,174.12	4,062.82	2.74%	4.05%
Tadawul Energy	5,160.79	4,809.95	7.29%	20.58%
Tadawul Utilities	4,513.59	4,642.63	-2.78%	-1.05%
Tadawul Cons Dura & App	4,027.68	4,294.83	-6.22%	-2.73%
Tadawul Consumer Svc	3,660.15	3,591.62	1.91%	-0.67%
Tadawul Media	11,983.11	11,381.30	5.29%	54.89%
Tadawul Banks	7,061.86	6,862.80	2.90%	28.35%
Tadawul Diversified Fin	3,823.06	3,820.64	0.06%	-5.13%
Tadawul Insurance	4,297.95	4,172.36	3.01%	-9.02%
Tadawul RE Mgmt & Dev	3,725.31	3,649.91	2.07%	-20.69%
Tadawul Telecom	5,420.39	5,395.47	0.46%	27.47%
Tadawul Retailing	6,340.60	6,361.48	-0.33%	12.56%
Tadawul Food & Staples Retailing	6,427.70	6,352.29	1.19%	14.57%
Tadawul Health Care Equipment & Services	4,936.59	4,724.62	4.49%	11.11%
Tadawul Pharma, Biotech & Life Science	4,208.45	4,010.56	4.93%	5.98%
Tadawul REITs	3,931.09	3,925.03	0.15%	-15.14%
Tadawul Capital Goods	4,159.38	4,099.97	1.45%	-4.18%

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value
(In Billion)		SAR	%	Companies	SAR	SAR' 000
USD	SAUDI ENAYA COOPERATIVE INSU	23.80	40.00%	ALINMA BANK	21.40	622,375.9
539	AMANA COOPERATIVE INSURANCE	19.30	36.49%	SAUDI BASIC INDUSTRIES CORP	125.80	543,267.7
	Wafa Insurance	14.10	22.95%	DAR AL ARKAN REAL ESTATE DEV	10.52	446,505.4
	NATIONAL MEDICAL CARE CO	59.30	19.56%	AL RAJHI BANK	86.40	226,783.7
	UNITED INTERNATIONAL TRANSPO	35.65	16.50%	SAUDI KAYAN PETROCHEMICAL CO	15.74	161,462.3

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
		SAR	%	Companies	SAR	000
13	ALSORAYAI GROUP	14.46	-27.70%	DAR AL ARKAN REAL ESTATE DEV	10.52	42046.5
75	EMAAR ECONOMIC CITY	12.00	-12.15%	ALINMA BANK	21.40	28966.8
94	ALLIED COOPERATIVE INSURANCE	19.00	-7.14%	SAUDI KAYAN PETROCHEMICAL CO	15.74	10312.2
	BUPA ARABIA FOR COOPERATIVE	89.40	-5.89%	SAUDI BASIC INDUSTRIES CORP	125.80	4298.6
	SAVOLA	37.15	-5.71%	NATIONAL INDUSTRIALIZATION C	22.18	3490.7

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	9,024.03	8,880.51	1.62%	5.87%
Volume ('000)	8,565.02	59,238.02		
Value (QAR'000)	275,197.66	3,510,585.00		

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value
(In Billion)		QAR	%	Companies	QAR	QAR' 000
USD	DLALA HOLDING	16.59	29.21%	QATAR NATIONAL BANK	152.00	60,350.0
105.93	MEDICARE GROUP	63.01	11.11%	VODAFONE QATAR	8.81	30,035.8
	QATAR FUEL QSC	146.99	8.48%	QATAR NAVIGATION	65.00	27,679.9
	OOREDOO QPSC	72.71	8.36%	MASRAF AL RAYAN	34.93	19,325.7
	QATAR INSURANCE CO	35.50	7.77%	BARWA REAL ESTATE CO	34.20	15,016.8

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
		QAR	%	Companies	QAR	000
2	QATAR CINEMA & FILM DISTRIB	18.02	-18.09%	VODAFONE QATAR	8.81	3364.1
2	MESAIEED PETROCHEMICAL HOLDI	15.13	-4.72%	MASRAF AL RAYAN	34.93	553.2
16	QATAR FIRST BANK	5.16	-4.62%	EZDAN HOLDING GROUP	8.20	498.1
	SALAM INTERNATIONAL INVESTME	5.21	-4.58%	BARWA REAL ESTATE CO	34.20	439.0
	QATAR NATIONAL BANK	152.00	-4.17%	QATAR NAVIGATION	65.00	431.6

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,821.00	2,964.13	-4.83%	-16.29%
Volume ('000)	356,933.41	555,365.90		
Value (AED'000)	357,153.75	902,876.70		
<b>Sub-Indices</b>				
Real Estate & Construction	5,089.16	5,394.44	-5.66%	-24.27%
Banking	2,263.68	2,327.38	-2.74%	-2.98%
Investment and Financial	2,991.93	3,259.64	-8.21%	-19.95%
Insurance	1,391.19	1,445.06	-3.73%	-10.65%
Consumer Staples	191.10	236.57	-19.22%	-47.91%
Services	619.76	660.52	-6.17%	-13.78%
Industrial	115.29	111.17	3.71%	-3.44%
Telecommunication	822.02	808.52	1.67%	-4.51%
Transportation	697.86	740.10	-5.71%	-15.00%

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value
(In Billion)		AED	%	Companies	AED	AED' 000
<b>USD</b>	<b>AED</b>					
<b>76.79</b>	<b>284.39</b>					
	INTL FINANCIAL ADVISORS	0.33	15.44%	DRAKE & SCULL INTERNATIONAL	0.75	132,399.4
	TAKAFUL EMARAT INSURANCE	2.08	12.43%	EMAAR PROPERTIES PJSC	4.92	37,489.1
	COMMERCIAL BANK OF DUBAI	4.20	7.69%	DUBAI ISLAMIC BANK	4.87	27,798.0
	AL-MAZAYA HOLDING CO	2.00	5.82%	AL-SALAM BANK	1.16	26,407.4
	EMIRATES ISLAMIC BANK	10.00	5.26%	GULF NAVIGATION HOLDING PJSC	0.90	22,220.2

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
		AED	%	Companies	AED	000
<b>13</b>						
<b>17</b>	DRAKE & SCULL INTERNATIONAL	0.75	-35.09%	DRAKE & SCULL INTERNATIONAL	0.75	183433.8
<b>7</b>	DXB ENTERTAINMENTS PJSC	0.33	-21.00%	GULF NAVIGATION HOLDING PJSC	0.90	26173.7
	AIR ARABIA PJSC	0.98	-15.60%	AL-SALAM BANK	1.16	21360.4
	AL SALAM GROUP HOLDING CO	0.39	-14.78%	UNION PROPERTIES PJSC	0.79	21143.6
	DAMAC PROPERTIES DUBAI CO	2.05	-14.23%	DXB ENTERTAINMENTS PJSC	0.33	19470.5

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	4,560.03	4,605.04	-0.98%	3.67%
Volume ('000)	43,124.63	185,540.00	-76.76%	
Value (AED'000)	84,765.20	434,390.40	-80.49%	
<b>Sub-Indices</b>				
Banking	8,286.44	8,355.75	-0.83%	10.56%
Telecommunication	4,001.17	4,013.55	-0.31%	-7.71%
Consumer Services	2,073.90	2,114.26	-1.91%	-6.01%
Insurance	2,235.38	2,196.82	1.76%	3.33%
Industrials	1,974.05	1,950.38	1.21%	-3.71%
Invst and Financial Services	2,460.07	2,516.12	-2.23%	-7.06%
Energy	1,775.44	1,862.41	-4.67%	23.00%
Services	2,375.27	2,384.78	-0.40%	-2.84%
Real Estate	3,244.94	3,354.24	-3.26%	-9.05%

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value
(In Billion)		AED	%	Companies	AED	AED' 000
<b>USD</b>	<b>AED</b>					
<b>76.79</b>	<b>284.39</b>					
	NATIONAL TAKAFUL COMPANY	0.73	28.07%	EMIRATES TELECOM GROUP CO	16.15	16,397.2
	NATIONAL BANK OF FUJAIRAH	3.39	27.92%	DANA GAS	1.04	13,967.6
	RAS AL KHAIMA POULTRY	1.89	14.55%	ABU DHABI COMMERCIAL BANK	7.06	11,733.3
	COMMERCIAL BANK INTERNATION.	0.90	13.92%	ALDAR PROPERTIES PJSC	2.02	6,838.3
	NATIONAL INVESTOR CO/THE	0.58	13.73%	ESHRAQ PROPERTIES CO PJSC	0.60	5,644.8

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
		AED	%	Companies	AED	000
<b>40</b>						
<b>9</b>	UNITED ARAB BANK PJSC	1.12	-18.25%	DANA GAS	1.04	13503.1
<b>11</b>	ESHRAQ PROPERTIES CO PJSC	0.60	-17.81%	ESHRAQ PROPERTIES CO PJSC	0.60	9615.2
	FOODCO HOLDING PJSC	3.50	-12.06%	ALDAR PROPERTIES PJSC	2.02	3399.0
	ABU DHABI NATL CO FOR BUILDI	0.52	-10.34%	GULF CEMENT CO	0.94	1905.1
	SHARJAH INSURANCE COMPANY	2.84	-9.84%	MANAZEL REAL ESTATE PJSC	0.45	1721.6

## Boursa Kuwait

### Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait Stock Market Exchange	4,904.82	4,690.55	4.57%	-
Volume ('000)	71.53	79.66		
Value (KWD'000)	15,617.27	18,447.16		
<b>Sub-Indices</b>				
Industrials	970.89	946.97	2.53%	32.88%
Banks	997.55	965.75	3.29%	106.83%
Consumer Goods	890.23	870.41	2.28%	75.02%
Consumer Service	1,072.64	1,064.44	0.77%	139.24%
Real Estate	955.00	950.38	0.49%	80.92%
Financial Services	995.49	982.61	1.31%	143.94%
Telecom	879.50	790.96	11.19%	169.60%
Health Care	998.90	999.63	-0.07%	60.40%
Insurance	924.19	926.82	-0.28%	40.89%
Basic Materials	1,032.76	1,031.42	0.13%	37.30%
Oil and Gas	1,061.49	1,038.09	2.25%	268.14%
Technology	945.75	873.00	8.33%	97.63%

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	
(In Billion)		KWd	%	Companies	KWd	KWD' 000	
USD	KWD	HILAL CEMENT CO	110.00	27.91%	GULF BANK	237.00	1,982,189.1
92.32	27.89	SALBOOKH TRADING CO KSCP	50.90	22.65%	NATIONAL BANK OF KUWAIT	750.00	1,846,366.5
		AL-EID FOOD KSC	65.30	20.93%	MOBILE TELECOMMUNICATIONS CO	435.00	1,323,193.6
		KIPCO ASSET MANAGEMENT CO	77.00	19.01%	KUWAIT INTERNATIONAL BANK	225.00	917,587.1
		MOBILE TELECOMMUNICATIONS CO	435.00	16.00%	BOUBYAN BANK K.S.C	500.00	778,599.6

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
		KWd	%	Companies	KWd	000
68	KUWAIT CABLE VISION SAK	8.00	-73.33%	GULF BANK	237.00	8244.3
49	EFFECT REAL ESTATE CO	15.00	-30.88%	GFH FINANCIAL GROUP BSC	107.00	4822.6
46	HAYAT COMMUNICATIONS	59.00	-26.25%	KUWAIT INTERNATIONAL BANK	225.00	4031.9
	GULF INVESTMENT HOUSE KSC	17.00	-17.07%	INVESTORS HOLDING GROUP CO.K	12.70	3733.6
	GULF FRANCHISING HOLDING CO	20.00	-16.67%	MOBILE TELECOMMUNICATIONS CO	435.00	3016.0

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,310.99	1,265.80	3.57%	-1.56%
Volume ('000)	3,127.33	4,723.37		
Value (BHD'000)	1,029.28	1,394.90		
<b>Sub-Indices</b>				
Banks	2,619.72	2,585.49	1.32%	-5.51%
Hotel and Tourism	2,940.32	2,920.12	0.69%	0.00%
Industrial	1,017.07	985.65	3.19%	3.09%
Insurance	1,733.23	1,748.01	-0.85%	5.31%
Services	1,146.08	1,138.02	0.71%	6.25%

Source: Bloomberg

Market Capitalization	Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	
(In Billion)		BHD	%	Companies	BHD	BHD' 000	
USD	BHD	ARAB BANKING CORP BSC-ŞUS	0.37	15.63%	ALUMINIUM BAHRAIN BSC	0.64	487.3
20.07	7.57	AL-SALAM BANK	0.12	4.50%	BAHRAIN TELECOM CO	0.24	80.5
		INOVEST CO BSC	0.28	3.70%	ARAB BANKING CORP BSC-ŞUS	0.37	79.3
		ALUMINIUM BAHRAIN BSC	0.64	3.25%	AHLI UNITED BANK B.S.C	0.60	60.0
		AHLI UNITED BANK B.S.C	0.60	1.69%	SEEF PROPERTIES	0.23	53.5

No. of Companies	Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
		BHD	%	Companies	BHD	000
34	ITHMAAR HOLDING BSC	0.10	-9.09%	ALUMINIUM BAHRAIN BSC	0.64	767.4
3	GFH FINANCIAL GROUP BSC	0.36	-6.58%	BAHRAIN TELECOM CO	0.24	330.0
2	BAHRAIN DUTY FREE COMPLEX	0.71	-3.40%	KHALEEJI COMMERCIAL BANK	0.08	288.0
	ALBARAKA BANKING GROUP	0.30	-3.23%	SEEF PROPERTIES	0.23	231.6
	BAHRAIN KUWAIT INSURANCE	0.33	-2.94%	ARAB BANKING CORP BSC-ŞUS	0.37	217.0

