








U Capital Market Close Report

Date: 1-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,737.17	4,773.51	-36.34	-0.76%	-0.76%	-7.10%	12.1	1.0
	Saudi Stock Exchange	7,800.88	7,870.87	-69.99	-0.89%	-0.89%	7.95%	17.2	1.7
	Kuwait Stock Exchange	6,633.44	6,603.51	29.93	0.45%	0.45%	3.52%	15.3	1.1
	Qatar Exchange	8,669.04	8,573.99	95.05	1.11%	1.11%	1.71%	13.3	1.3
	Bahrain Bourse	1,303.14	1,318.40	-15.26	-1.16%	-1.16%	-2.15%	8.6	0.8
	Dubai Financial Market	3,136.36	3,108.53	27.83	0.90%	0.90%	-6.93%	11.0	1.1
	Abu Dhabi Securities Exchange	4,583.53	4,585.40	-1.87	-0.04%	-0.04%	4.21%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,056.61	0.0%	-4.2%
Germany	DAX	12,096.73	1.3%	-1.3%
France	CAC 40	5,167.30	0.7%	1.5%
United States				
USA	DJIA	24,103.11	1.1%	16.3%
USA	S&P 500	2,640.87	1.4%	11.5%
USA	NASDAQ	7,063.45	1.6%	19.4%
Asia Pacific				
Japan	NIKKEI 225	21,454.30	1.4%	13.5%
HongKong	HANG SENG	30,093.38	0.2%	23.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,142.65	0.4%	28.9%
Egypt	The Egyptian Exchange	17,619.80	1.0%	14.8%
Jordan	Amman Stock Exchange	2,222.73	-0.5%	-1.2%
Palestine	Palestine Sec. Exchange	563.40	-0.4%	4.6%
Lebanon	Blom Stock Index	1,186.35	0.6%	-3.7%
MSCI				
	Bahrain	76.38	0.0%	-10.0%
	Kuwait	536.60	0.0%	10.5%
MSCI	Oman	509.00	0.0%	-13.9%
	Qatar	692.98	0.0%	-15.8%
	UAE	368.06	0.0%	-5.0%
	GCC Countries	440.69	0.0%	-5.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.3	0.8%	5.4%
WTI Crude (per bbl)	64.9	0.9%	7.7%
Oman Crude Oil	66.1	0.8%	3.4%
Gold100 OZ (per oz)	1,325.0	0.0%	1.7%
Silver (per oz)	16.4	0.0%	-3.4%
Platinum (per oz)	931.7	0.0%	0.1%
Copper, MT	6,714.0	0.7%	-7.4%
Aluminium, MT	2,004.5	-1.1%	-11.6%
Lead, MT	2,395.0	-1.2%	-3.7%
Zinc, MT	3,274.0	-0.3%	-1.4%
Nickel, MT	13,300.0	1.3%	4.2%

Cross Rate for Major Currencies

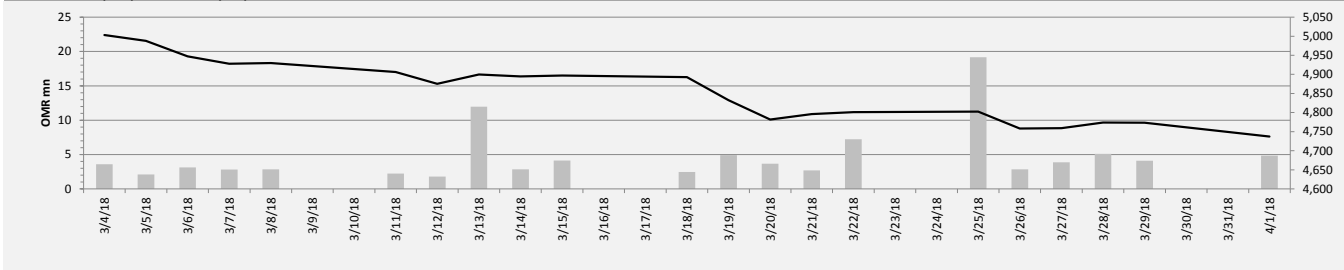
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.232	0.811
British Pound	GBP	1.402	0.713
Japanese Yen	JPY	0.009	106.280
Chinese Renminbi	CNH	0.160	6.264
Indian Rupee	INR	0.015	65.178
Russian Ruble	RUB	0.018	57.131
Canadian Dollar	CAD	0.776	1.290
Australian Dollar	AUD	0.768	1.301

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,737.17	4,773.51	-0.76%	-0.76%	-7.10%	Up	Down
Volume ('000)	39,305.54	24,620.17	59.65%			18	10
Value (OMR'000)	4,847.54	4,095.11	18.37%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,105.76	7,121.43	-0.22%	-0.22%	-4.93%	14	
Industry Sector	6,628.32	6,593.86	0.52%	0.52%	-3.00%		
Services Sector	2,612.27	2,605.70	0.25%	0.25%	-1.18%		
MSM Shariah Index	677.60	678.51	-0.13%	-0.13%	-5.05%		

MSM 30 Index (RHS) vs. Turnover (LHS)

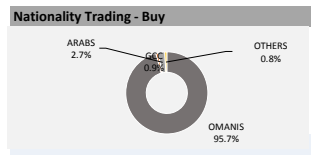


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
GLOBAL FIN INVESTMENT	0.125	9.65%	GALFAR ENGINEERING&CONTRACT	0.114	1,362.7	OMANIS 4,638.1 96%
AL BATINAH DEV & INV	0.096	7.87%	GULF INVESTMENTS SERVICES	0.098	786.6	GCC 42.0 1%
GULF INVESTMENTS SERVICES	0.098	6.52%	AL ANWAR HOLDINGS SAOG	0.161	343.1	ARABS 129.5 3%
OMAN & EMIRATES INV(OM)50%	0.117	6.36%	OMAN & EMIRATES INV(OM)50%	0.117	330.3	OTHERS 37.9 1%
GALFAR ENGINEERING&CONTRACT	0.114	5.56%	HSBC BANK OMAN	0.101	273.4	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
MUSCAT GASES COMPANY SAOG	0.510	-8.60%	GALFAR ENGINEERING&CONTRACT	0.114	11,946.0	OMANIS 4,323.7 89%
OMAN CABLES INDUSTRY	1.050	-7.08%	GULF INVESTMENTS SERVICES	0.098	8,007.2	GCC 396.8 8%
AHLI BANK	0.150	-5.06%	OMAN & EMIRATES INV(OM)50%	0.117	2,823.3	ARABS 79.6 2%
OMAN INVESTMENT & FINANCE	0.126	-3.82%	HSBC BANK OMAN	0.101	2,706.9	OTHERS 47.5 1%
HSBC BANK OMAN	0.101	-3.81%	AL ANWAR HOLDINGS SAOG	0.161	2,129.2	

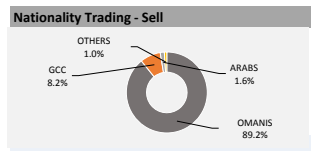
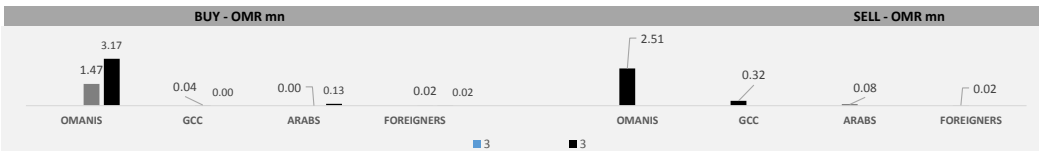
% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
Companies		
MSM 30 Index	72.7%	27.3%
GULF INVESTMENTS SERVICES	82.1%	17.9%
AL ANWAR HOLDINGS SAOG	53.2%	46.8%
OMAN & EMIRATES INV(OM)50%	79.5%	20.5%
HSBC BANK OMAN	79.5%	20.5%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Oman and Emirates Investment Holding	0.542	S	5,640
Oman and Emirates Investment Holding	0.542	S	360
Bank Sohar	0.542	B	690
Construction Material Industry	0.542	B	2,295
Galfar Engineering and Contracting	0.542	B	568



Source: Mubasher

Excluding special deals, Source: Mubasher



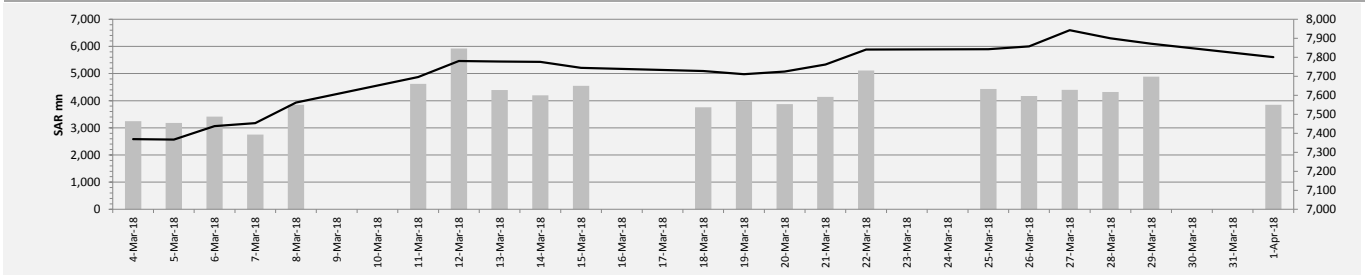
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,800.88	7,870.87	-0.89%	-0.89%	7.95%
Volume ('000)	167,724.60	191,581.30	-12.45%		
Value (SAR'000)	3,851,250	4,887,733	-21.21%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,188.82	5,227.39	-0.7%	-0.7%	5.9%
Tadawul Commercial & Prof Serv.	4,294.69	4,273.75	0.5%	0.5%	2.1%
Tadawul Materials	5,589.85	5,653.32	-1.1%	-1.1%	10.6%
Tadawul Transportation	4,341.78	4,333.88	0.2%	0.2%	8.2%
Tadawul Energy	4,934.03	4,909.34	0.5%	0.5%	15.3%
Tadawul Utilities	4,474.94	4,474.94	0.0%	0.0%	-1.9%
Tadawul Cons Dura & App	3,930.74	3,900.38	0.8%	0.8%	-5.1%
Tadawul Consumer Svc	3,800.84	3,822.41	-0.6%	-0.6%	3.1%
Tadawul Media	9,956.93	9,675.77	2.9%	2.9%	28.7%
Tadawul Banks	6,170.53	6,235.71	-1.0%	-1.0%	12.2%
Tadawul Diversified Fin	3,929.38	3,854.83	1.9%	1.9%	-2.5%
Tadawul Insurance	4,507.54	4,520.82	-0.3%	-0.3%	-4.6%
Tadawul RE Mgmt & Dev	4,193.61	4,247.32	-1.3%	-1.3%	-10.7%
Tadawul Telecom	4,828.70	4,883.55	-1.1%	-1.1%	13.6%
Tadawul Retailing	6,417.76	6,439.42	-0.3%	-0.3%	13.9%
Tadawul Food & Staples Retailing	6,545.40	6,581.32	-0.5%	-0.5%	16.7%
Tadawul Health Care Equipment & Services	4,869.36	4,861.96	0.2%	0.2%	9.6%
Tadawul Pharma, Biotech & Life Science	3,997.37	4,036.94	-1.0%	-1.0%	0.7%
Tadawul REITS	4,156.25	4,163.51	-0.2%	-0.2%	-10.3%
Tadawul Capital Goods	4,275.91	4,234.79	1.0%	1.0%	-1.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
THIMAR	32.33	7.48%	SAUDI BASIC INDUSTRIES CORP	115.93	730,770.1	USD
ALLIED COOPERATIVE INSURANCE	18.22	6.05%	ALINMA BANK	20.44	528,483.5	SAR
HALWANI BROS CO	60.18	4.53%	DAR AL ARKAN REAL ESTATE DEV	12.79	516,403.4	502
ALSORAYAI GROUP	12.30	4.41%	AL RAJHI BANK	74.72	202,037.3	1,861
AL-BAHA DEVELOPMENT & INVEST	22.15	4.33%	BANK AL-JAZIRA	11.16	197,008.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CEMENT	53.76	-4.22%	DAR AL ARKAN REAL ESTATE DEV	12.79	40,584.5
SOUTHERN PROVINCE CEMENT CO	47.95	-3.85%	ALINMA BANK	20.44	25,727.8
SAUDI ARABIAN MINING CO	52.75	-3.67%	BANK AL-JAZIRA	11.16	17,685.5
BANK ALBILAD	22.03	-3.29%	SAUDI BASIC INDUSTRIES CORP	115.93	6,293.1
ALUJAIN CORPORATION (ALCO)	23.89	-3.08%	SAUDI KAYAN PETROCHEMICAL CO	13.57	4,585.0

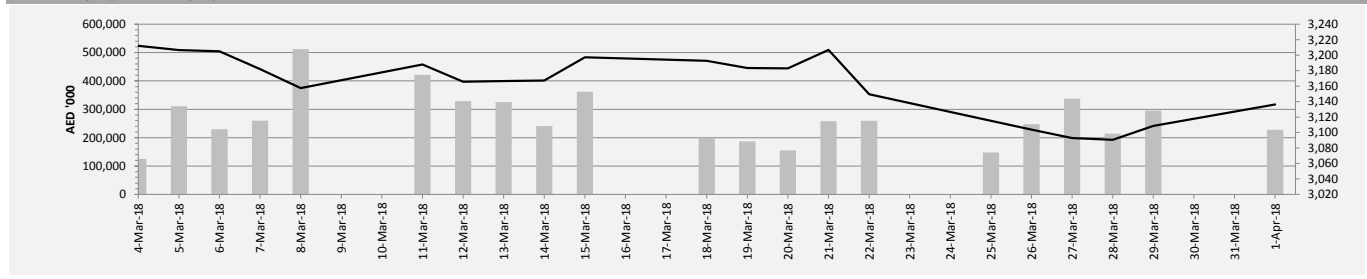
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,136.36	3,108.53	0.90%	0.90%	-6.93%
Volume ('000)	165,721	231,661	-28.46%		
Value (AED'000)	227,883	295,440	-22.87%		
Sub-Indices					
Real Estate & Construction	6,073.69	6,021.34	0.9%	0.9%	-9.6%
Banking	2,302.43	2,287.25	0.7%	0.7%	-1.3%
Investment and Financial	3,313.03	3,277.63	1.1%	1.1%	-11.4%
Insurance	1,425.50	1,423.65	0.1%	0.1%	-8.4%
Consumer Staples	283.91	283.53	0.1%	0.1%	-22.6%
Services	646.38	628.52	2.8%	2.8%	-10.1%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	823.71	803.45	2.5%	2.5%	-4.3%
Transportation	799.17	793.38	0.01%	0.7%	-2.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FINANCIAL ADVISORS	0.34	14.81%	EMAAR PROPERTIES PJSC	5.85	55,015.2	USD
MARKA PJSC	0.50	8.15%	GFH FINANCIAL GROUP BSC	1.37	37,935.0	81.9
AL SALAM GROUP HOLDING CO	0.54	6.14%	DUBAI INVESTMENTS PJSC	2.12	17,775.8	AED
GULF GENERAL INVESTMENT CO	0.34	3.65%	AIR ARABIA PJSC	1.16	14,322.7	303.2
AMANAT HOLDINGS PJSC	1.37	3.01%	DEYAAR DEVELOPMENT PJSC	0.48	13,114.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL-SALAM BANK	1.16	-3.33%	GFH FINANCIAL GROUP BSC	1.37	27,714.0
AL SALAM BANK SUDAN	1.68	-2.33%	DEYAAR DEVELOPMENT PJSC	0.48	26,911.7
KHALEEJI COMMERCIAL BANK	0.82	-2.03%	UNION PROPERTIES PJSC	0.89	13,582.0
SHUAA CAPITAL	1.03	-1.90%	AIR ARABIA PJSC	1.16	12,356.7
AJMAN BANK PJSC	1.03	-1.90%	ITHMAAR HOLDING BSC	0.42	11,390.7

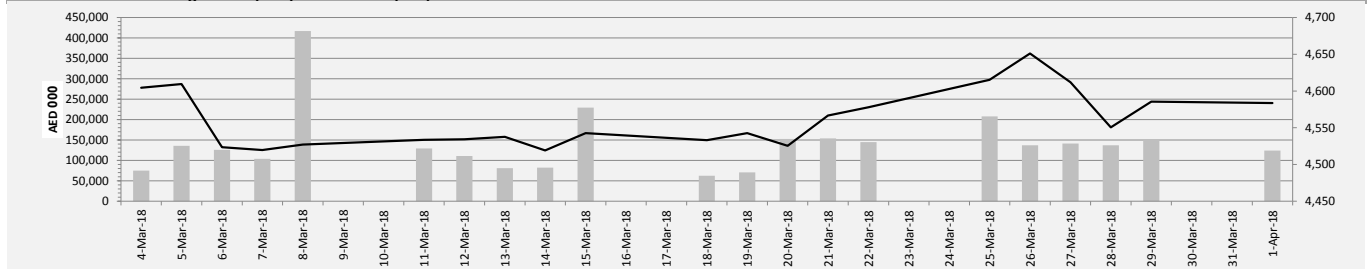
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,583.53	4,585.40	-0.04%	-0.04%	-0.04%
Volume ('000)	86,871.41	90,991.35	-4.53%		
Value (AED'000)	123,998.90	151,723.00	-18.27%		
Sub-Indices					
Banking	8,019.46	7,996.50	0.3%	0.3%	0.3%
Telecommunication	4,323.24	4,372.79	-1.1%	-1.1%	-1.1%
Consumer Services	2,030.02	2,086.28	-2.7%	-2.7%	-2.7%
Insurance	2,177.71	2,182.46	-0.2%	-0.2%	-0.2%
Industrials	2,049.62	2,058.30	-0.4%	-0.4%	-0.4%
Invst and Financial Services	3,027.85	3,031.79	-0.1%	-0.1%	-0.1%
Energy	1,643.89	1,616.00	1.7%	1.7%	1.7%
Services	2,401.20	2,401.20	0.0%	0.0%	0.0%
Real Estate	3,495.18	3,467.59	0.8%	0.8%	0.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ALKHALEJ INVESTMENT	2.29	14.50%	FIRST ABU DHABI BANK PJSC	11.70	36,989.6	USD
ESHRAQ PROPERTIES CO PJSC	0.74	2.78%	ABU DHABI NATIONAL ENERGY CO	0.81	21,454.9	AED
DANA GAS	0.94	2.17%	DANA GAS	0.94	19,919.0	81.86
ABU DHABI ISLAMIC BANK	3.79	2.16%	ESHRAQ PROPERTIES CO PJSC	0.74	9,383.7	303.2
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	ALDAR PROPERTIES PJSC	2.14	7,518.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL KHAZNA INSURANCE CO	0.24	-7.69%	ABU DHABI NATIONAL ENERGY CO	0.81	26,192.2
ARKAN BUILDING MATERIALS CO	0.65	-4.41%	DANA GAS	0.94	21,522.8
AGTHIA GROUP PJSC	4.21	-4.32%	ESHRAQ PROPERTIES CO PJSC	0.74	12,784.2
NATIONAL TAKAFUL COMPANY	0.47	-2.08%	RAK PROPERTIES	0.69	3,890.4
INVEST BANK	2.37	-1.25%	BANK OF SHARJAH	1.10	3,711.6

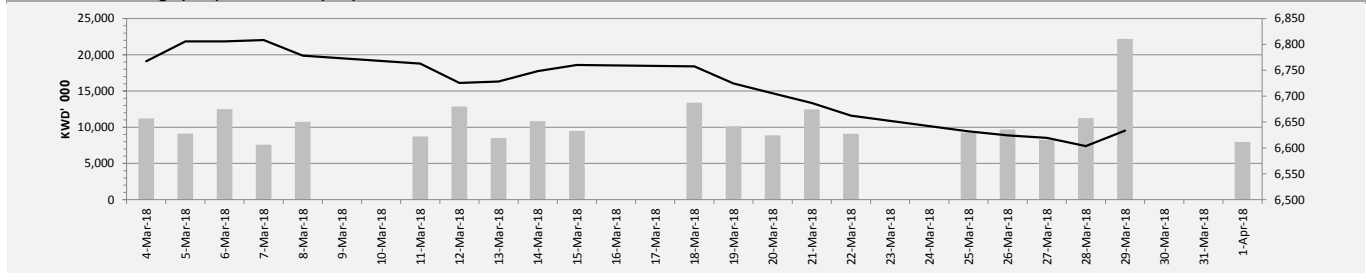
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,633.44	6,603.51	0.45%	0.45%	3.52%
Volume ('000)	34,974.25	89,377.59	-60.9%		
Value (KWD'000)	7,966.49	22,186.92	-64.09%		
Sub-Indices					
Industrials	1,888.90	1,877.99	0.6%	0.0%	2.7%
Banks	927.55	922.94	0.5%	0.0%	1.6%
Consumer Goods	866.61	788.60	9.9%	0.0%	5.4%
Consumer Service	845.42	844.87	0.1%	0.0%	-6.2%
Real Estate	1,124.49	1,126.96	-0.2%	0.0%	20.5%
Financial Services	595.76	593.73	0.3%	0.0%	-3.7%
Telecom	592.04	538.90	9.9%	0.0%	6.0%
Health Care	1,432.16	1,432.16	0.0%	0.0%	-5.2%
Insurance	1,000.03	1,003.88	-0.4%	0.0%	-9.6%
Basic Materials	1,352.14	1,369.33	-1.3%	0.0%	7.8%
Oil and Gas	918.76	923.10	-0.5%	0.0%	-4.7%
Parallel Market	891.00	879.63	1.3%	0.0%	-11.8%
Technology	260.86	285.07	-8.5%	0.0%	3.0%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd'000	USD	KWD
MENA REAL ESTATE CO	27.90	20.78%	KUWAIT FINANCE HOUSE	590.00	3,123,247.4	93.89	28.37
INTERNATIONAL RESORTS CO	30.00	20.00%	MOBILE TELECOMMUNICATIONS CO	464.00	1,276,965.9		
FIRST DUBAI REAL ESTATE DEVE	44.00	18.28%	AGILITY	860.00	935,365.2		
EKTITAB HOLDING CO SAK	29.70	10.00%	HEAVY ENGINEERING AND SHIP B	202.00	677,265.2		
BOUBYAN INTL INDUSTRIES HOLD	27.50	10.00%	NATIONAL BANK OF KUWAIT	746.00	381,912.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
UNITED REAL ESTATE COMPANY	60.00	-11.63%	KUWAIT FINANCE HOUSE	590.00	5,284.6
AMAR FINANCE & LEASING CO	44.10	-10.00%	ABYAAR REAL ESTATE DEVELOPM	19.90	4,038.7
UMM AL QAIWAIN GENERAL INVES	73.80	-10.00%	HEAVY ENGINEERING AND SHIP B	202.00	3,354.5
TAAMEER REAL ESTATE INVEST C	22.00	-5.58%	MOBILE TELECOMMUNICATIONS CO	464.00	2,734.5
TJARA AND REAL ESTATE INVES	54.00	-5.10%	KUWAIT REAL ESTATE CO KSC	47.80	2,676.4

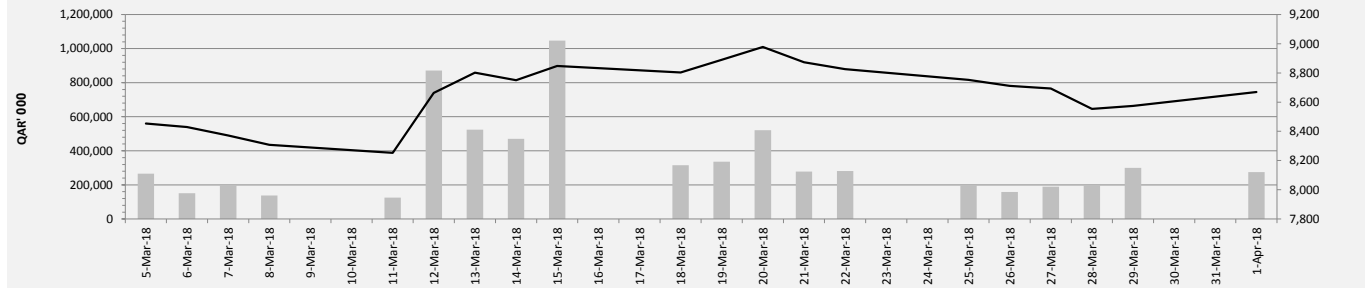
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,669.04	8,573.99	1.11%	1.11%	1.71%
Volume ('000)	10,732.73	9,846.45	9.00%		
Value (QAR'000)	274,659.60	299,751.50	-8.37%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MESAIEED PETROCHEMICAL HOLDI	16.15	9.94%	QATAR FUEL QSC	117.75	55,017.0	99.87	363.5
QATAR FUEL QSC	117.75	7.07%	MESAIEED PETROCHEMICAL HOLDI	16.15	47,489.0		
GULF INTERNATIONAL SERVICES	19.51	6.26%	QATAR ELECTRICITY & WATER CO	190.20	32,070.5		
INDUSTRIES QATAR	108.12	2.87%	GULF INTERNATIONAL SERVICES	19.51	13,748.0		
EZDAN HOLDING GROUP	10.70	1.90%	MASRAF AL RAYAN	35.55	10,157.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	43.50	-3.33%	MESAIEED PETROCHEMICAL HOLDI	16.15	2,953.3
DOHA INSURANCE CO	13.70	-2.84%	VODAFONE QATAR	8.55	987.6
QATARI INVESTORS GROUP	33.03	-2.51%	MAZAYA QATAR REAL ESTATE DEV	7.40	714.6
QATAR FIRST BANK	6.25	-2.04%	GULF INTERNATIONAL SERVICES	19.51	708.9
VODAFONE QATAR	8.55	-1.61%	QATAR FIRST BANK	6.25	678.9

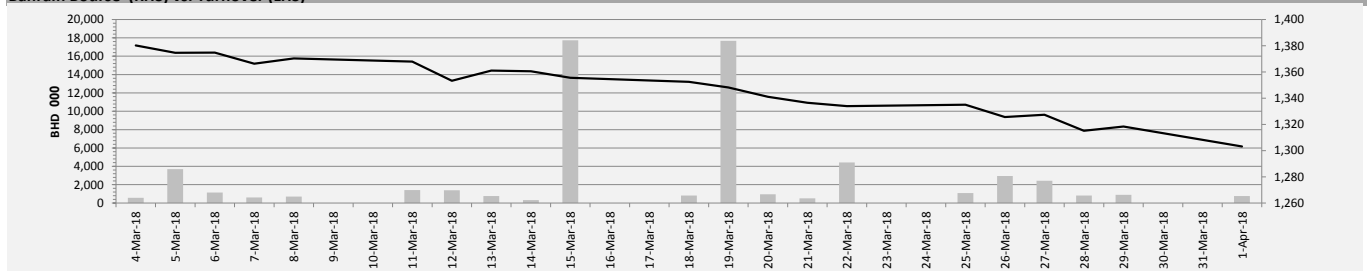
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,303.14	1,318.40	-1.16%	-1.16%	-2.15%
Volume ('000)	4,092	2,251	81.82%		
Value (BHD'000)	761.75	885.79	-14.00%		
Sub-Indices					
Banks	2,727.89	2,791.29	-2.3%	-2.3%	-1.6%
Hotel and Tourism	2,960.52	2,960.52	0.0%	0.0%	0.7%
Industrial	900.14	900.14	0.0%	0.0%	-8.8%
Insurance	1,660.64	1,649.51	0.7%	0.7%	0.9%
Services	1,089.36	1,097.62	-0.8%	-0.8%	1.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN KUWAIT INSURANCE	0.31	4.73%	GFH FINANCIAL GROUP BSC	0.37	240.4	USD
ITHMAAR HOLDING BSC	0.12	4.55%	AHLI UNITED BANK B.S.C	0.65	183.3	75.17
ALBARAKA BANKING GROUP	0.36	1.41%	TAKAFUL INTERNATIONAL CO	0.09	94.6	BHD
-	-	-	ALBARAKA BANKING GROUP	0.36	14.4	28.37
-	-	-	SEEF PROPERTIES	0.21	9.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
TAKAFUL INTERNATIONAL CO	0.09	-15.00%	TAKAFUL INTERNATIONAL CO	0.09	1,112.5
AHLI UNITED BANK B.S.C	0.65	-3.87%	GFH FINANCIAL GROUP BSC	0.37	658.6
BBK BSC	0.44	-3.11%	AHLI UNITED BANK B.S.C	0.65	278.6
BAHRAIN TELECOM CO	0.22	-1.82%	SEEF PROPERTIES	0.21	45.0
-	-	-	ALBARAKA BANKING GROUP	0.36	40.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.984

As of:

29-Mar-2018

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