








U Capital Market Close Report

Date: 1-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,731.27	4,729.05	2.22	0.05%	0.05%	-7.22%	11.8	1.0
	Saudi Stock Exchange	8,158.06	8,208.87	-50.81	-0.62%	-0.62%	12.89%	18.0	1.8
	Kuwait Stock Exchange	4,884.94	4,881.06	3.88	0.08%			14.5	1.2
	Qatar Exchange	9,014.32	9,111.97	-97.65	-1.07%	-1.07%	5.76%	13.4	1.4
	Bahrain Bourse Closed	1,257.88	1,262.78	-4.90	-0.39%	0.00%	-5.54%	8.0	0.8
	Dubai Financial Market	3,030.75	3,065.96	-35.21	-1.15%	-1.15%	-10.07%	10.4	1.1
	Abu Dhabi Securities Exchange	4,673.31	4,669.52	3.79	0.08%	0.08%	6.25%	12.3	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,545.95	0.0%	4.7%
Germany	DAX	12,612.11	0.2%	1.4%
France	CAC 40	5,520.50	0.7%	4.8%
United States				
USA	DJIA	24,163.15	-0.6%	15.5%
USA	S&P 500	2,648.05	-0.8%	10.9%
USA	NASDAQ	7,066.27	-0.8%	16.0%
Asia Pacific				
Japan	NIKKEI 225	22,508.03	0.2%	17.2%
HongKong	HANG SENG	30,808.45	1.7%	25.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,124.53	0.0%	26.1%
Egypt	The Egyptian Exchange	18,295.57	0.0%	11.9%
Jordan	Amman Stock Exchange	2,191.52	0.5%	1.5%
Palestine	Palestine Sec. Exchange	538.02	-1.3%	3.9%
Lebanon	Blom Stock Index	1,129.01	0.1%	-3.8%
MSCI				
	Bahrain	68.96	-1.8%	-19.0%
	Kuwait	511.11	0.3%	8.7%
MSCI	Oman	502.01	-0.2%	-16.4%
	Qatar	745.61	-0.2%	-7.4%
	UAE	368.37	0.4%	-5.2%
	GCC Countries	443.66	0.0%	-4.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.1	-0.8%	13.1%
WTI Crude (per bbl)	67.8	-1.1%	13.0%
Oman Crude Oil	71.1	-1.1%	11.1%
Gold100 OZ (per oz)	1,308.2	-0.5%	0.4%
Silver (per oz)	16.3	-0.4%	-4.0%
Platinum (per oz)	900.0	-0.5%	-3.3%
Copper, MT	6,807.0	0.1%	-6.1%
Aluminium, MT	2,255.0	1.4%	-0.6%
Lead, MT	2,320.0	-1.1%	-6.7%
Zinc, MT	3,127.0	0.2%	-5.8%
Nickel, MT	13,650.0	-1.7%	7.0%

Cross Rate for Major Currencies

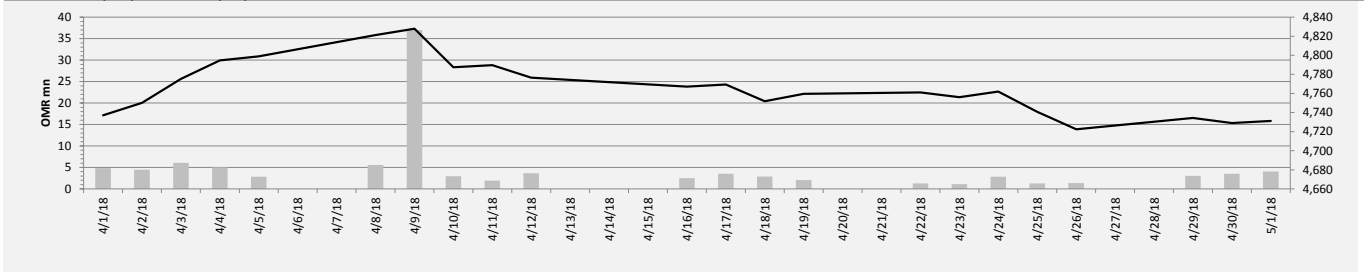
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.203	0.831
British Pound	GBP	1.368	0.731
Japanese Yen	JPY	0.009	109.640
Chinese Renminbi	CNH	0.158	6.332
Indian Rupee	INR	0.015	66.661
Russian Ruble	RUB	0.016	62.971
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.751	1.332

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,731.27	4,729.05	0.05%	0.05%	-7.22%	Up	Down
Volume ('000)	31,980.99	28,658.30	11.59%			11	11
Value (OMR'000)	4,040.97	3,512.42	15.05%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,289.10	7,266.84	0.31%	0.31%	-2.48%		
Industry Sector	6,351.65	6,367.63	-0.25%	-0.25%	-7.05%	22	
Services Sector	2,525.43	2,525.35	0.00%	0.00%	-4.46%		
MSM Shariah Index	660.00	656.41	0.55%	0.55%	-7.52%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA TAKAFUL CO SAOC	0.106	6.00%
OMAN FLOUR MILLS	0.740	3.93%
AL MADINA INVESTMENT CO	0.055	3.77%
GALFAR ENGINEERING&CONTRACT	0.111	3.74%
UNITED FINANCE CO	0.111	2.78%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.106	1,579.1
GALFAR ENGINEERING&CONTRACT	0.111	952.6
OMINVEST	0.386	235.5
BANKMUSCAT SAOG	0.384	197.4
GULF INVESTMENTS SERVICES	0.106	157.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,461.6	86%
GCC	266.7	7%
ARABS	101.9	3%
OTHERS	210.8	5%

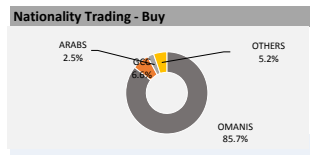
Top Equity Losers	Price	Chg
Companies	OMR	%
VOLTAMP ENERGY SAOG	0.360	-10.00%
OMAN & EMIRATES INV(OM)50%	0.117	-4.88%
MUSCAT CITY DESALINATION CO	0.142	-2.74%
OMAN QATAR INSURANCE CO	0.122	-2.40%
OMAN TELECOMMUNICATIONS CO	0.832	-0.95%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.106	14,924.9
GALFAR ENGINEERING&CONTRACT	0.111	8,598.6
GULF INVESTMENTS SERVICES	0.106	1,481.8
BANK SOHAR	0.146	897.4
OMAN FISHERIES CO	0.117	840.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,528.7	87%
GCC	282.3	7%
ARABS	66.2	2%
OTHERS	163.8	4%

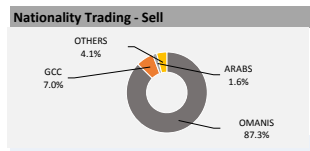
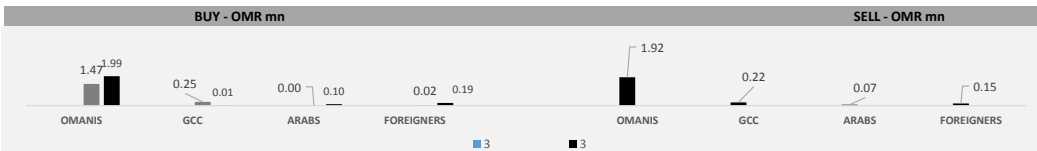
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	65.8%	34.2%
AL MADINA TAKAFUL CO SAOC	65.6%	34.4%
GALFAR ENGINEERING&CONTRACT	48.8%	51.2%
OMINVEST	100.0%	0.0%
BANKMUSCAT SAOG	70.6%	29.4%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.493	B	36,210
Al Madina Takaful	0.542	S	32,700
Oman Cables Industry	0.436	B	15,496
Oman Telecommunications Co	0.542	S	13,438
Oman Cement	0.507	S	8,950



Source: Mubasher

Excluding special deals, Source: Mubasher



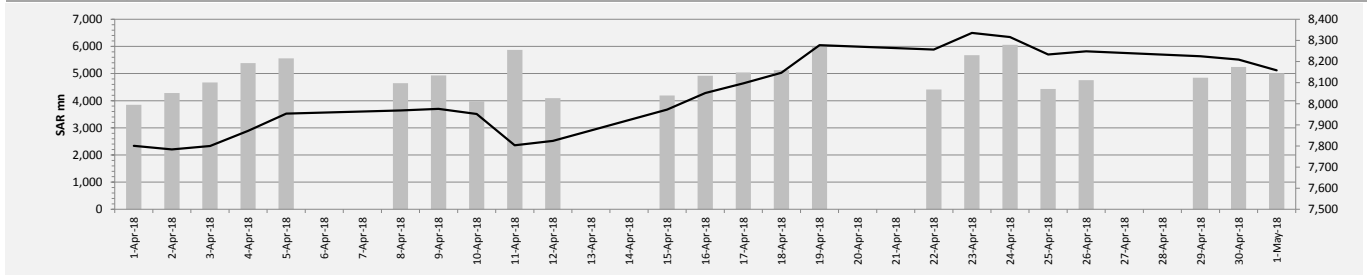
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,158.06	8,208.87	-0.62%	-0.62%	12.89%
Volume ('000)	197,540.60	212,698.10	-7.13%		
Value (SAR'000)	5,009,450	5,241,446	-4.43%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,161.10	5,218.20	-1.1%	-1.1%	5.4%
Tadawul Commercial & Prof Serv.	4,535.84	4,573.43	-0.8%	-0.8%	7.8%
Tadawul Materials	5,627.36	5,644.56	-0.3%	-0.3%	11.4%
Tadawul Transportation	4,416.40	4,476.67	-1.3%	-1.3%	10.1%
Tadawul Energy	5,067.16	4,976.68	1.8%	1.8%	18.4%
Tadawul Utilities	4,845.59	4,926.56	-1.6%	-1.6%	6.2%
Tadawul Cons Dura & App	4,409.05	4,403.10	0.1%	0.1%	6.5%
Tadawul Consumer Svc	3,852.44	3,855.27	-0.1%	-0.1%	4.5%
Tadawul Media	13,972.76	14,103.07	-0.9%	-0.9%	80.6%
Tadawul Banks	6,702.41	6,770.56	-1.0%	-1.0%	21.8%
Tadawul Diversified Fin	3,940.44	3,970.60	-0.8%	-0.8%	-2.2%
Tadawul Insurance	4,744.34	4,755.11	-0.2%	-0.2%	0.4%
Tadawul RE Mgmt & Dev	4,281.53	4,324.28	-1.0%	-1.0%	-8.8%
Tadawul Telecom	5,048.94	5,035.02	0.3%	0.3%	18.7%
Tadawul Retailing	6,478.61	6,441.08	0.6%	0.6%	15.0%
Tadawul Food & Staples Retailing	7,036.22	6,961.80	1.1%	1.1%	25.4%
Tadawul Health Care Equipment & Services	5,049.22	5,048.77	0.0%	0.0%	13.6%
Tadawul Pharma, Biotech & Life Science	4,201.85	4,221.64	-0.5%	-0.5%	5.8%
Tadawul REITS	4,023.29	4,030.63	-0.2%	-0.2%	-13.2%
Tadawul Capital Goods	4,592.92	4,635.48	-0.9%	-0.9%	5.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
AL SAGR CO-OPERATIVE INSURAN	26.39	7.98%	SAUDI BASIC INDUSTRIES CORP	113.95	1,202,724.5	524	1,942
CHUBB ARABIA COOPERATIVE INS	25.11	6.62%	ALINMA BANK	20.81	453,048.9		
RABIGH REFINING AND PETROCHE	28.87	5.75%	DAR AL ARKAN REAL ESTATE DEV	13.43	361,136.1		
TAKWEEN ADVANCED INDUSTRIES	10.10	2.96%	AL RAJHI BANK	82.44	313,487.5		
SAUDI PAPER MANUFACTURING CO	9.73	2.53%	SAUDI KAYAN PETROCHEMICAL CO	14.15	209,483.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI CERAMIC CO	22.71	-4.58%	DAR AL ARKAN REAL ESTATE DEV	13.43	26,739.4
UNITED INTERNATIONAL TRANSPO	35.82	-4.10%	ALINMA BANK	20.81	21,764.4
SAUDI MARKETING CO	23.86	-3.44%	SAUDI KAYAN PETROCHEMICAL CO	14.15	14,808.1
DAR AL ARKAN REAL ESTATE DEV	13.43	-3.24%	SAUDI BASIC INDUSTRIES CORP	113.95	10,573.5
SAUDI STEEL PIPE CO	20.61	-3.24%	BANK AL-JAZIRA	13.78	6,424.1

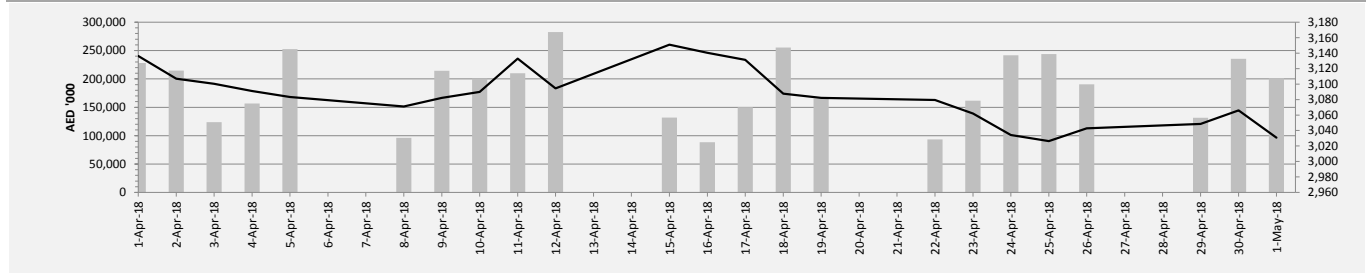
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,030.75	3,065.96	-1.15%	-1.15%	-10.07%
Volume ('000)	174,395	146,172	19.31%		
Value (AED'000)	201,255	235,448	-14.52%		
Sub-Indices					
Real Estate & Construction	5,768.21	5,884.84	-2.0%	-2.0%	-14.2%
Banking	2,328.29	2,335.45	-0.3%	-0.3%	-0.2%
Investment and Financial	2,959.11	3,004.89	-1.5%	-1.5%	-20.8%
Insurance	1,407.38	1,412.76	-0.4%	-0.4%	-9.6%
Consumer Staples	216.93	219.52	-1.2%	-1.2%	-40.9%
Services	661.27	670.20	-1.3%	-1.3%	-8.0%
Industrial	116.11	116.11	0.0%	0.0%	-2.8%
Telecommunication	830.46	827.08	0.4%	0.4%	-3.5%
Transportation	780.83	785.37	-0.01	-0.6%	-4.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	1.11	7.77%	DRAKE & SCULL INTERNATIONAL	1.18	75,092.5	USD
EMAAR MALLS PJSC	2.23	0.45%	GULF NAVIGATION HOLDING PJSC	1.04	19,086.3	81.7
EMIRATES INTEGRATED TELECOMM	4.92	0.41%	EMAAR PROPERTIES PJSC	5.69	18,690.7	AED
EMAAR DEVELOPMENT PJSC	5.56	0.18%	EMIRATES NBD PJSC	10.75	13,110.3	302.7
UNION PROPERTIES PJSC	0.81	0.12%	ARABTEC HOLDING CO PJSC	1.95	9,306.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARAB INSURANCE GROUP(BSC)-\$	1.22	-9.63%	DRAKE & SCULL INTERNATIONAL	1.18	66,229.4
AAN DIGITAL SERVICES CO	0.30	-8.26%	DXB ENTERTAINMENTS PJSC	0.38	18,822.9
DAMAC PROPERTIES DUBAI CO	2.58	-6.86%	GULF NAVIGATION HOLDING PJSC	1.04	18,352.2
AL MADINA FOR FINANCE AND IN	0.32	-4.76%	DEYAAR DEVELOPMENT PJSC	0.47	10,897.9
ARABTEC HOLDING CO PJSC	1.95	-4.41%	AAN DIGITAL SERVICES CO	0.30	6,727.8

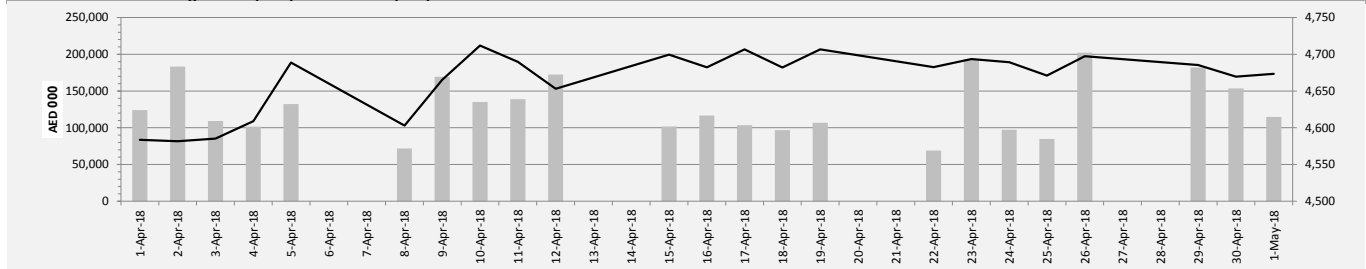
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,673.31	4,669.52	0.08%	-0.51%	0.08%
Volume ('000)	82,031.95	84,556.92	-2.99%		
Value (AED'000)	114,586.80	153,407.80	-25.31%		
Sub-Indices					
Banking	8,380.94	8,364.24	0.2%	-0.4%	0.2%
Telecommunication	4,261.30	4,248.92	0.3%	-0.9%	0.3%
Consumer Services	2,065.15	2,065.15	0.0%	2.2%	0.0%
Insurance	2,163.92	2,163.22	0.0%	-0.7%	0.0%
Industrials	2,054.15	2,074.18	-1.0%	1.0%	-1.0%
Invst and Financial Services	2,516.12	2,542.11	-1.0%	0.0%	-1.0%
Energy	1,786.49	1,798.95	-0.7%	-1.0%	-0.7%
Services	2,320.43	2,320.43	0.0%	-1.0%	0.0%
Real Estate	3,397.32	3,414.26	-0.5%	-0.7%	-0.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH WHITE CEMENT	0.92	3.37%	DANA GAS	0.97	48,482.6	USD
ABU DHABI NATIONAL ENERGY CO	1.40	2.94%	NATIONAL BANK OF FUJAIRAH	2.65	19,033.4	81.72
RAK PROPERTIES	0.67	1.52%	FIRST ABU DHABI BANK PJSC	12.45	11,750.4	AED
ESHRAQ PROPERTIES CO PJSC	0.72	1.41%	ALDAR PROPERTIES PJSC	2.08	10,674.0	302.7
METHAQ TAKAFUL INSURANCE	0.78	1.30%	ABU DHABI NATIONAL ENERGY CO	1.40	4,743.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.58	-9.38%	DANA GAS	0.97	48,982.2
INVEST BANK	2.14	-2.73%	NATIONAL BANK OF FUJAIRAH	2.65	7,182.4
GULF PHARMACEUTICAL IND PSC	2.34	-2.50%	ALDAR PROPERTIES PJSC	2.08	5,117.7
DANA GAS	0.97	-2.02%	ESHRAQ PROPERTIES CO PJSC	0.72	3,811.4
NATIONAL BANK OF FUJAIRAH	2.65	-1.85%	ABU DHABI NATIONAL ENERGY CO	1.40	3,370.3

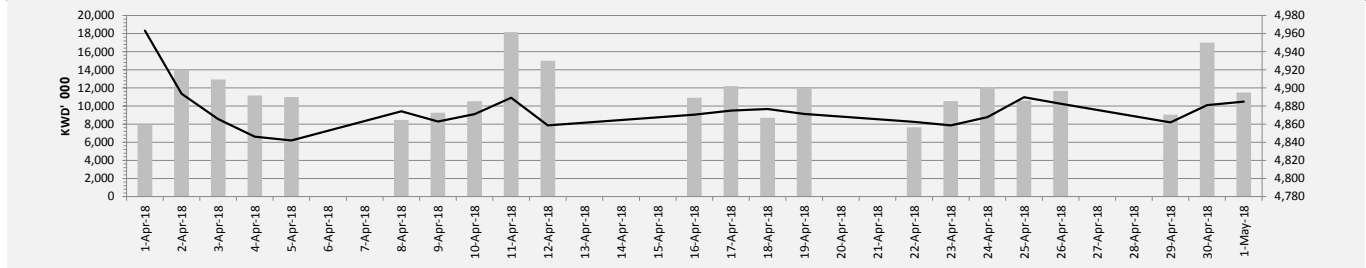
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,884.94	4,881.06	0.08%	-	-
Volume ('000)	62,425.34	96,633.90	-35.4%	-	-
Value (KWD'000)	11,494.58	17,003.27	-32.40%	-	-
Sub-Indices					
Consumer Goods	888.37	896.55	-0.9%	-	-
Financial Services	971.92	974.11	-0.2%	-	-
Telecom	817.44	821.02	-0.4%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,046.20	1,054.42	-0.8%	-	-
Oil and Gas	962.52	981.29	-1.9%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
GULF INVESTMENT HOUSE KSC	20.90	19.43%	NATIONAL BANK OF KUWAIT	744.00	3,686,939.4		
BAYAN INVESTMENT CO KSCC	36.00	12.50%	KUWAIT FINANCE HOUSE	519.00	1,762,302.8	91.34	27.60
GULF CEMENT CO	88.00	11.39%	MOBILE TELECOMMUNICATIONS CO	390.00	1,447,839.1		
AMWAL INTERNATIONAL INVESTME	52.00	10.87%	AHLI UNITED BANK B.S.C	174.00	515,542.1		
HILAL CEMENT CO	73.70	10.00%	HEAVY ENGINEERING AND SHIP B	316.00	404,507.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
PALMS AGRO PRODUCTION CO	25.00	-68.75%	AJWAN GULF REAL ESTATE CO	21.80	6,147.4
MENA REAL ESTATE CO	27.30	-43.83%	NATIONAL BANK OF KUWAIT	744.00	4,945.7
EFFECT REAL ESTATE CO	15.10	-33.48%	GULF INVESTMENT HOUSE KSC	20.90	3,765.6
GULF FRANCHISING HOLDING CO	25.00	-16.67%	MOBILE TELECOMMUNICATIONS CO	390.00	3,689.5
TAMKEEN HOLDING CO	15.00	-10.18%	KUWAIT FINANCE HOUSE	519.00	3,396.7

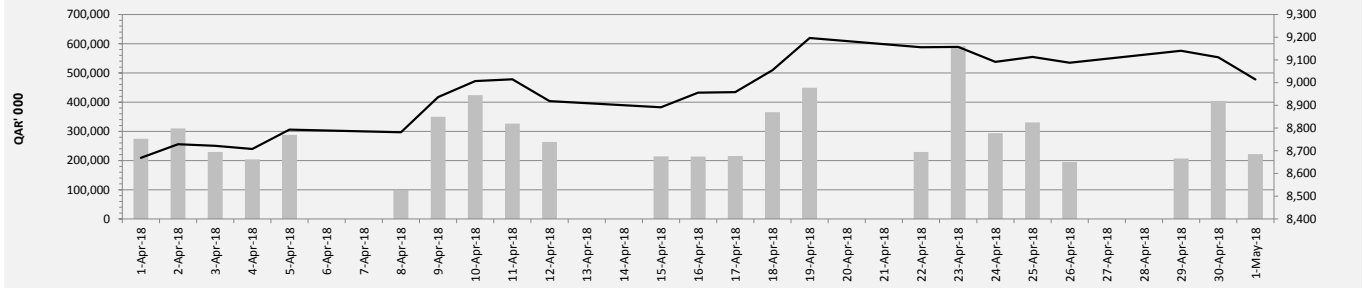
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,014.32	9,111.97	-1.07%	-1.07%	5.76%
Volume ('000)	10,713.43	16,902.96	-36.62%		
Value (QAR'000)	222,207.90	403,973.90	-44.99%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GENERAL INSURANCE & RE	49.00	4.26%	MESAIEED PETROCHEMICAL HOLDI	16.64	56,829.3	108.12	393.6
AL KHALEEJ TAKAFUL GROUP	11.00	1.85%	QATAR FUEL QSC	137.50	22,146.1		
MEDICARE GROUP	67.49	1.41%	MASRAF AL RAYAN	35.00	20,675.9		
ZAD HOLDING CO	70.50	0.71%	VODAFONE QATAR	9.23	19,443.8		
WIDAM FOOD CO	63.39	0.62%	QATAR NATIONAL BANK	149.15	12,142.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	10.44	-6.87%	MESAIEED PETROCHEMICAL HOLDI	16.64	3,309.1
MESAIEED PETROCHEMICAL HOLDI	16.64	-5.29%	VODAFONE QATAR	9.23	2,056.8
AAMAL CO	10.55	-4.87%	AAMAL CO	10.55	1,063.0
AL AHLI BANK	30.00	-3.69%	QATAR GAS TRANSPORT(NAKILAT)	14.70	715.3
QATAR INTERNATIONAL ISLAMIC	55.02	-3.13%	MAZAYA QATAR REAL ESTATE DEV	6.80	622.6

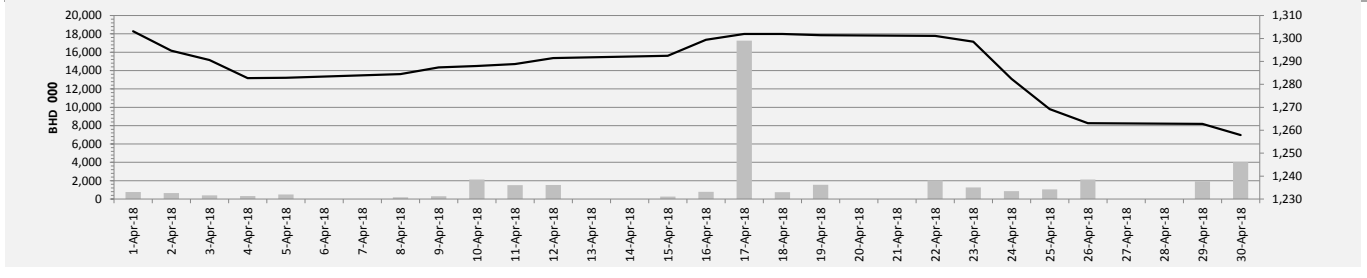
Source: Bloomberg

Bahrain Bourse Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,257.88	1,262.78	-0.39%	0.00%	-5.54%
Volume ('000)	12,596	7,544	66.97%		
Value (BHD'000)	4,018.66	1,939.12	107.24%		
Sub-Indices					
Banks	2,600.38	2,602.58	-0.1%	0.0%	-6.2%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	977.79	985.65	-0.8%	0.0%	-0.9%
Insurance	1,706.48	1,706.48	0.0%	0.0%	3.7%
Services	1,121.94	1,111.72	0.9%	0.0%	4.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	19.57
0.00	0.00	0.00%	0.00	0.00	0.0	BHD
0.00	0.00	0.00%	0.00	0.00	0.0	7.38
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.027

As of:

26-Apr-2018

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