








U Capital Market Close Report

Date: 1-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,560.51	4,571.75	-11.24	-0.25%	-0.25%	-10.57%	10.8	0.9
	Saudi Stock Exchange	8,338.70	8,314.19	24.51	0.29%	0.29%	15.39%	18.8	1.9
	Kuwait Stock Exchange	4,894.55	4,890.44	4.11	0.08%	0.08%		14.6	1.3
	Qatar Exchange	9,114.23	9,024.03	90.20	1.00%	1.00%	6.93%	13.6	1.4
	Bahrain Bourse	1,313.57	1,310.99	2.57	0.20%	0.20%	-1.36%	8.6	0.9
	Dubai Financial Market	2,864.42	2,821.00	43.42	1.54%	1.54%	-15.00%	9.2	1.1
	Abu Dhabi Securities Exchange	4,621.15	4,560.03	61.12	1.34%	1.34%	5.06%	12.4	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,636.93	0.0%	4.4%
Germany	DAX	12,306.00	1.1%	-0.2%
France	CAC 40	5,323.53	0.9%	4.0%
United States				
USA	DJIA	24,271.41	0.2%	13.7%
USA	S&P 500	2,718.37	0.1%	12.2%
USA	NASDAQ	7,510.30	0.1%	22.3%
Asia Pacific				
Japan	NIKKEI 225	22,304.51	0.2%	11.3%
HongKong	HANG SENG	28,955.11	1.6%	12.4%
Arab Market Indices				
Tunis	Tunis Se Index	8,059.10	-0.1%	33.8%
Egypt	The Egyptian Exchange	16,348.55	1.1%	-1.1%
Jordan	Amman Stock Exchange	2,063.36	-0.3%	-4.8%
Palestine	Palestine Sec. Exchange	541.68	0.2%	-0.5%
Lebanon	Blom Stock Index	1,052.25	-0.4%	-8.5%
MSCI				
	Bahrain	71.62	0.0%	-11.7%
	Kuwait	524.96	0.0%	11.3%
MSCI	Oman	482.51	0.0%	-10.7%
	Qatar	717.22	0.0%	0.3%
	UAE	348.83	0.0%	-10.1%
	GCC Countries	431.59	0.0%	-2.2%



Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.2	2.1%	22.3%
WTI Crude (per bbl)	74.2	1.0%	24.8%
Oman Crude Oil	76.6	1.4%	19.6%
Gold100 OZ (per oz)	1,253.2	0.4%	-3.8%
Silver (per oz)	16.1	0.7%	-4.9%
Platinum (per oz)	853.0	0.4%	-8.3%
Copper, MT	6,626.0	0.0%	-8.6%
Aluminium, MT	2,133.0	-1.0%	-6.0%
Lead, MT	2,410.0	0.5%	-3.1%
Zinc, MT	2,854.0	-1.5%	-14.0%
Nickel, MT	14,900.0	0.8%	16.8%

Cross Rate for Major Currencies

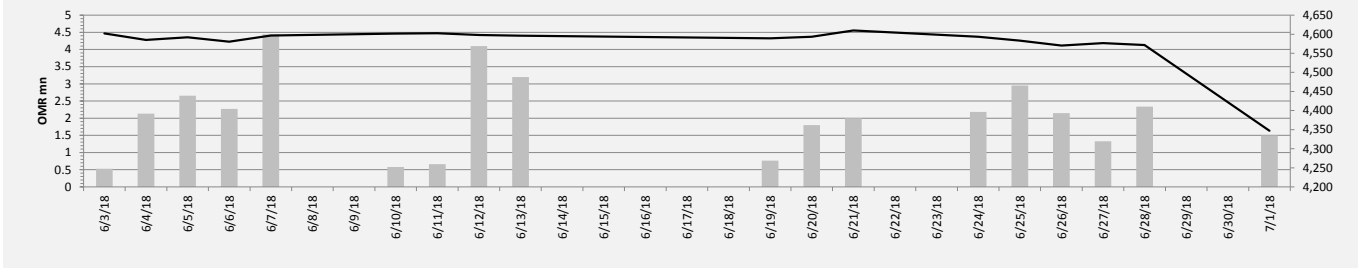
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.168	0.856
British Pound	GBP	1.321	0.757
Japanese Yen	JPY	0.009	110.760
Chinese Renminbi	CNH	0.151	6.636
Indian Rupee	INR	0.015	68.470
Russian Ruble	RUB	0.016	62.742
Canadian Dollar	CAD	0.761	1.313
Australian Dollar	AUD	0.741	1.350

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,560.51	4,571.75	-0.25%	-0.2%	-10.6%	Up	Down
Volume ('000)	5,945.11	12,709.86	-53.2%			2	6
Value (OMR'000)	1,498.85	2,334.50	-35.8%				
Sub-Indices						Unchanged	
Financial Sector	7,023.61	7,056.29	-0.5%	-0.5%	-6.0%	15	
Industry Sector	6,097.80	6,100.11	0.0%	0.0%	-10.8%	15	
Services Sector	2,475.62	2,474.99	0.0%	0.0%	-6.3%	15	
MSM Shariah Index	660.23	660.49	0.0%	0.0%	-7.5%	15	

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.050	2.04%
AL-ANWAR CERAMIC TILES CO	0.110	0.92%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.378	992.8
AHLI BANK	0.160	320.0
OMAN & EMIRATES INV(OM)50%	0.110	33.4
OMAN TELECOMMUNICATIONS CO	0.744	23.9
RENAISSANCE SERVICES SAOG	0.420	23.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,240.0	83%
GCC	198.5	13%
ARABS	6.1	0%
OTHERS	54.3	4%

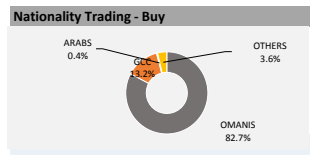
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.110	-8.33%
GULF INTERNATIONAL CHEMICALS	0.191	-3.05%
GULF INVESTMENTS SERVICES	0.098	-2.00%
AHLI BANK	0.160	-1.84%
GALFAR ENGINEERING&CONTRACT	0.109	-1.80%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.378	2,627.6
AHLI BANK	0.160	2,000.0
OMAN & EMIRATES INV(OM)50%	0.110	303.7
GALFAR ENGINEERING&CONTRACT	0.109	207.1
AL ANWAR HOLDINGS SAOG	0.128	153.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	528.4	35%
GCC	928.3	62%
ARABS	0.1	0%
OTHERS	42.0	3%

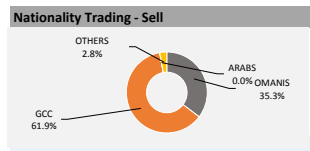
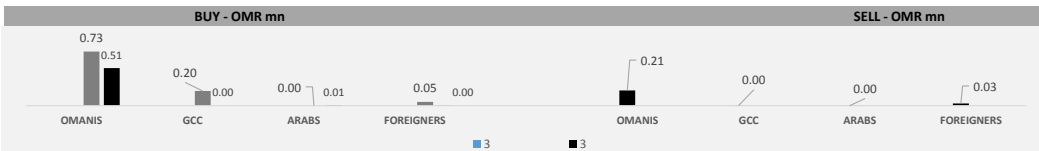
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	41.8%	58.2%
BANKMUSCAT SAOG	49.0%	51.0%
AHLI BANK	0.0%	100.0%
OMAN & EMIRATES INV(OM)50%	79.0%	21.0%
OMAN TELECOMMUNICATIONS CO	59.5%	40.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.378	S	407,886
Ahli Bank	0.160	S	320,000
Ahli Bank	0.160	S	320,000
Bank Muscat	0.376	B	69,682
Bank Muscat	0.376	B	63,760



Source: Mubasher

Excluding special deals, Source: Mubasher



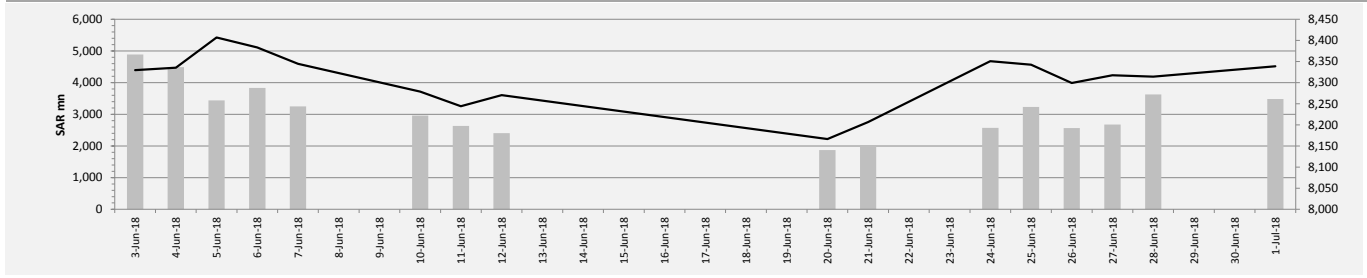
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,338.70	8,314.19	0.29%	0.3%	15.4%
Volume ('000)	151,957.30	154,446.50	-1.6%		
Value (SAR'000)	3,480,300	3,624,934	-4.0%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,872.51	4,899.45	-0.5%	-0.5%	-0.5%
Tadawul Commercial & Prof Serv.	4,767.99	4,779.63	-0.2%	-0.2%	13.4%
Tadawul Materials	5,948.54	5,931.02	0.3%	0.3%	17.7%
Tadawul Transportation	4,200.01	4,176.47	0.6%	0.6%	4.7%
Tadawul Energy	5,220.20	5,157.21	1.2%	1.2%	22.0%
Tadawul Utilities	4,514.51	4,517.49	-0.1%	-0.1%	-1.0%
Tadawul Cons Dura & App	3,987.92	4,025.28	-0.9%	-0.9%	-3.7%
Tadawul Consumer Svc	3,626.30	3,659.75	-0.9%	-0.9%	-1.6%
Tadawul Media	11,944.12	11,983.11	-0.3%	-0.3%	54.4%
Tadawul Banks	7,106.43	7,076.06	0.4%	0.4%	29.2%
Tadawul Diversified Fin	3,842.80	3,823.06	0.5%	0.5%	-4.6%
Tadawul Insurance	4,274.94	4,306.30	-0.7%	-0.7%	-9.5%
Tadawul RE Mgmt & Dev	3,759.85	3,724.69	0.9%	0.9%	-20.0%
Tadawul Telecom	5,439.84	5,419.22	0.4%	0.4%	27.9%
Tadawul Retailing	6,302.52	6,353.60	-0.8%	-0.8%	11.9%
Tadawul Food & Staples Retailing	6,414.03	6,427.19	-0.2%	-0.2%	14.3%
Tadawul Health Care Equipment & Services	4,964.75	4,939.95	0.5%	0.5%	11.7%
Tadawul Pharma, Biotech & Life Science	4,168.87	4,208.45	-0.9%	-0.9%	5.0%
Tadawul REITS	4,001.93	3,931.92	1.8%	1.8%	-13.6%
Tadawul Capital Goods	4,142.14	4,163.90	-0.5%	-0.5%	-4.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
ALLIANZ SAUDI FRANSI COOPERA	29.25	3.36%	ALINMA BANK	21.48	714,334.1	USD
FILING & PACKING MATERIALS M	35.25	3.22%	SAUDI BASIC INDUSTRIES CORP	126.20	582,358.3	538
SAUDI INTERNATIONAL PETROCHE	23.10	3.03%	DAR AL ARKAN REAL ESTATE DEV	10.28	289,677.8	SAR
SAUDI REAL ESTATE CO	16.34	2.61%	SAUDI KAYAN PETROCHEMICAL CO	15.98	160,140.4	1,994
JABAL OMAR DEVELOPMENT CO	42.00	2.56%	AL RAJHI BANK	86.70	131,605.3	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
FAWAZ ABDULAZIZ ALHOKAIR & C	24.24	-6.41%	ALINMA BANK	21.48	33,179.8
AMANA COOPERATIVE INSURANCE	18.16	-5.91%	DAR AL ARKAN REAL ESTATE DEV	10.28	27,906.4
THIMAR	29.15	-4.11%	SAUDI KAYAN PETROCHEMICAL CO	15.98	10,034.5
SABB TAKAFUL	22.80	-3.96%	SAUDI BASIC INDUSTRIES CORP	126.20	4,619.1
AL SAGR CO-OPERATIVE INSURAN	26.95	-3.23%	BANK AL-JAZIRA	14.80	3,714.9

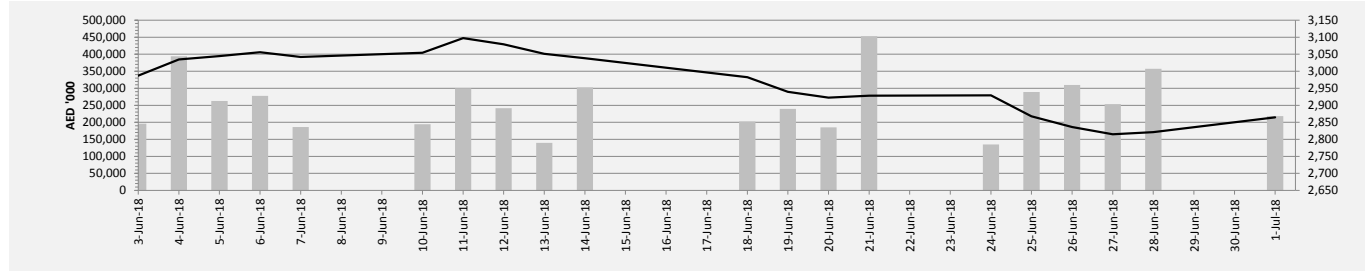
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,864.42	2,821.00	1.54%	1.5%	-15.0%
Volume ('000)	187,355	356,933	-47.5%		
Value (AED'000)	217,979	357,154	-39.0%		
Sub-Indices					
Real Estate & Construction	5,194.37	5,089.16	2.1%	2.1%	-22.7%
Banking	2,293.43	2,263.68	1.3%	1.3%	-1.7%
Investment and Financial	3,036.56	2,991.93	1.5%	1.5%	-18.8%
Insurance	1,402.71	1,391.19	0.8%	0.8%	-9.9%
Consumer Staples	196.27	191.10	2.7%	2.7%	-46.5%
Services	630.26	619.76	1.7%	1.7%	-12.3%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	830.46	822.02	1.0%	1.0%	-3.5%
Transportation	696.12	697.86	-0.2%	-0.2%	-15.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
DUBAI ISLAMIC INSURANCE CO	0.67	8.04%	DRAKE & SCULL INTERNATIONAL	0.75	62,829.8	77.0
ARABTEC HOLDING CO PJSC	2.06	7.85%	ARAMEX PJSC	3.95	27,520.5	AED
AMLAQ FINANCE	0.75	5.34%	EMAAR PROPERTIES PJSC	5.04	22,129.2	285.1
DAMAC PROPERTIES DUBAI CO	2.14	4.39%	GFH FINANCIAL GROUP BSC	1.34	20,340.2	
DAR AL TAKAFUL	0.63	3.96%	ARABTEC HOLDING CO PJSC	2.06	20,230.6	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GULF NAVIGATION HOLDING PJSC	0.83	-7.78%	DRAKE & SCULL INTERNATIONAL	0.75	82,913.3
UNION PROPERTIES PJSC	0.76	-3.43%	GFH FINANCIAL GROUP BSC	1.34	15,165.9
AL MADINA FOR FINANCE AND IN	0.31	-1.27%	ARABTEC HOLDING CO PJSC	2.06	10,060.2
AJMAN BANK PJSC	0.95	-1.04%	ISLAMIC ARAB INSURANCE COM	0.40	9,115.9
DRAKE & SCULL INTERNATIONAL	0.75	-0.66%	UNION PROPERTIES PJSC	0.76	8,050.0

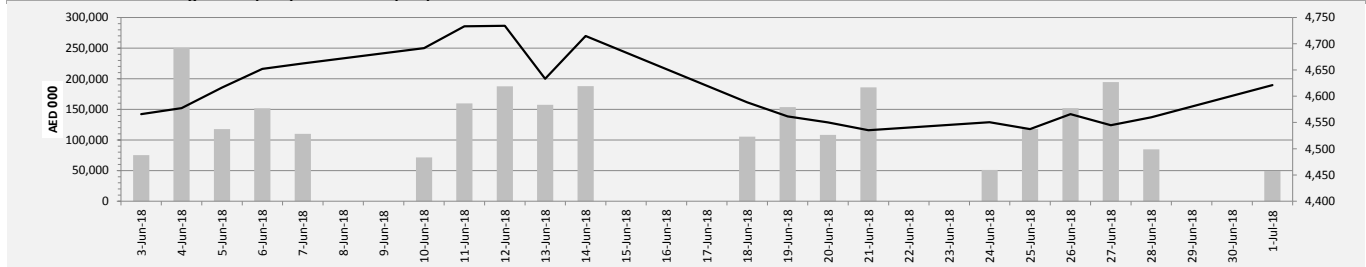
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,621.15	4,560.03	1.34%	1.34%	1.3%
Volume ('000)	26,094.11	43,124.63	-39.5%		
Value (AED'000)	49,266.65	84,765.20	-41.9%		
Sub-Indices					
Banking	8,380.67	8,286.44	1.1%	1.14%	1.1%
Telecommunication	4,100.27	4,001.17	2.5%	2.48%	2.5%
Consumer Services	2,097.67	2,073.90	1.1%	1.15%	1.1%
Insurance	2,232.88	2,235.38	-0.1%	-0.11%	-0.1%
Industrials	1,973.54	1,974.05	0.0%	-0.03%	0.0%
Invst and Financial Services	2,460.07	2,460.07	0.0%	0.00%	0.0%
Energy	1,773.39	1,775.44	-0.1%	-0.12%	-0.1%
Services	2,378.43	2,375.27	0.1%	0.13%	0.1%
Real Estate	3,304.48	3,244.94	1.8%	1.83%	1.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ESHRAQ PROPERTIES CO PJSC	0.64	6.67%	EMIRATES TELECOM GROUP CO	16.55	14,033.6	USD
GULF CEMENT CO	1.00	6.38%	ALDAR PROPERTIES PJSC	2.05	9,507.6	AED
EMIRATES TELECOM GROUP CO	16.55	2.48%	FIRST ABU DHABI BANK PJSC	12.35	7,340.8	76.97
MANAZEL REAL ESTATE PJSC	0.46	2.22%	ESHRAQ PROPERTIES CO PJSC	0.64	5,689.5	
SUDAN TELECOMMUNICATIONS GRO	0.51	2.00%	DANA GAS	1.03	4,740.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.01	-9.82%	ESHRAQ PROPERTIES CO PJSC	0.64	9,127.9
METHAQ TAKAFUL INSURANCE	0.76	-5.00%	ALDAR PROPERTIES PJSC	2.05	4,639.5
ARKAN BUILDING MATERIALS CO	0.58	-3.33%	DANA GAS	1.03	4,545.8
UNION NATIONAL BANK/ABU DHAB	3.65	-1.88%	MANAZEL REAL ESTATE PJSC	0.46	2,230.3
DANA GAS	1.03	-0.96%	RAK PROPERTIES	0.64	1,438.6

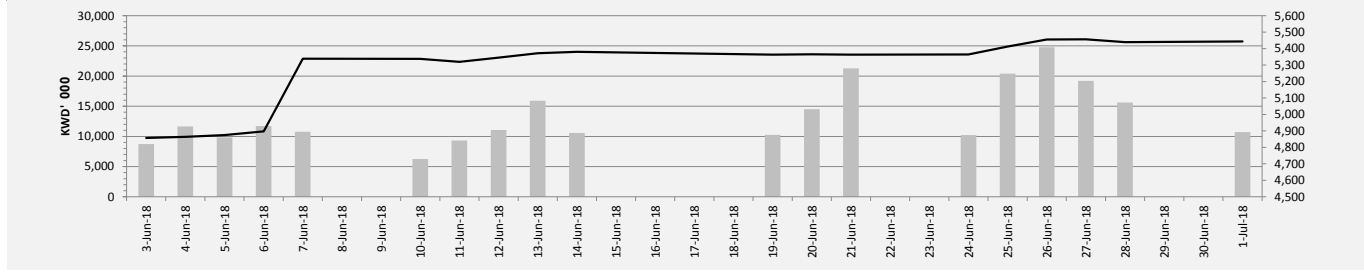
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,894.55	4,890.44	0.08%	0.1%	-
Volume ('000)	62,111.80	71,533.44	-13.2%	-	-
Value (KWD'000)	10,721.03	15,617.27	-31.4%	-	-
Sub-Indices					
Industrials	977.91	970.89	0.7%	0.7%	-
Banks	997.75	997.55	0.0%	0.0%	-
Consumer Goods	883.99	890.23	-0.7%	-0.7%	-
Consumer Service	1,068.85	1,072.64	-0.4%	-0.4%	-
Real Estate	950.57	955.00	-0.5%	-0.5%	-
Financial Services	996.36	995.49	0.1%	0.1%	-
Telecom	879.24	879.50	0.0%	0.0%	-
Health Care	998.53	998.90	0.0%	0.0%	-
Insurance	923.11	924.19	-0.1%	-0.1%	-
Basic Materials	1,044.16	1,032.76	1.1%	1.1%	-
Oil and Gas	1,060.74	1,061.49	-0.1%	-0.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	945.75	945.75	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
NATIONAL INDUSTRIES CO KSC	187.00	10.00%	MOBILE TELECOMMUNICATIONS CO	436.00	1,500,452.9	92.00	27.79
OSOUL INVESTMENT KSCC	57.00	9.62%	NATIONAL BANK OF KUWAIT	750.00	1,288,635.5		
REAL ESTATE TRADE CENTERS CO	21.30	9.23%	GULF BANK	238.00	822,648.9		
KUWAIT & MIDDLE EAST FIN INV	24.00	8.60%	GFH FINANCIAL GROUP BSC	108.00	681,032.5		
BOUBYAN PETROCHEMICALS CO	870.00	3.69%	KGL LOGISTICS COMPANY KSCC	42.90	595,770.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
HAYAT COMMUNICATIONS	40.10	-32.03%	KGL LOGISTICS COMPANY KSCC	42.90	13,817.0
LIVESTOCK TRANSPORT & TRADNG	186.00	-7.00%	GFH FINANCIAL GROUP BSC	108.00	6,318.1
UMM AL QAIWAIN GENERAL INVES	73.10	-5.56%	GULF BANK	238.00	3,453.6
TAAMEER REAL ESTATE INVEST C	27.40	-5.52%	MOBILE TELECOMMUNICATIONS CO	436.00	3,448.3
FIRST TAKAFUL INSURANCE CO	39.00	-4.88%	INTL FINANCIAL ADVISORS	26.30	2,104.5

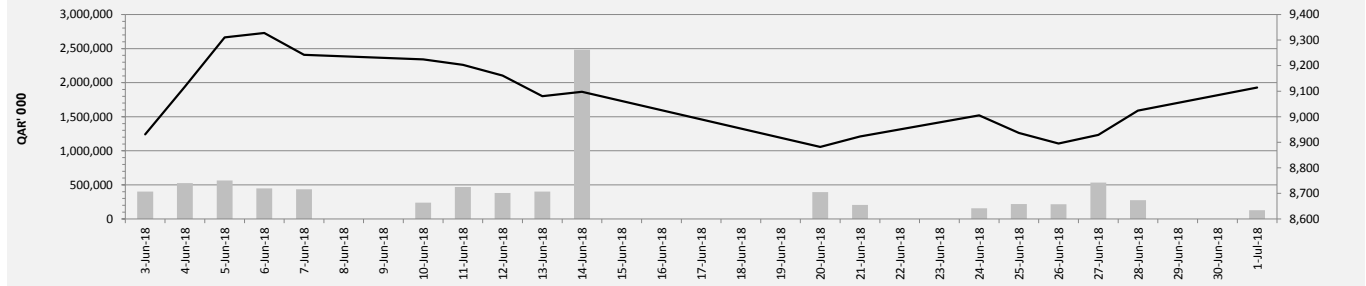
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,114.23	9,024.03	1.00%	1.00%	6.93%
Volume ('000)	4,761.19	8,565.02	-44.41%		
Value (QAR'000)	127,708.30	275,197.70	-53.59%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	89.00	6.46%	MASRAF AL RAYAN	35.15	18,469.4	107.01	389.5
ISLAMIC HOLDING GROUP	28.50	3.60%	INDUSTRIES QATAR	110.00	16,388.3		
DLALA HOLDING	17.14	3.32%	QATAR NATIONAL BANK	153.90	12,066.6		
INDUSTRIES QATAR	110.00	2.80%	QATAR INSURANCE CO	35.70	8,613.5		
GULF INTERNATIONAL SERVICES	17.50	2.76%	VODAFONE QATAR	8.93	7,967.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	16.26	-9.77%	VODAFONE QATAR	8.93	894.9
AL KHALEEJ TAKAFUL GROUP	11.05	-2.90%	QATAR FIRST BANK	5.26	798.5
QATAR INDUSTRIAL MANUFACTUR	40.11	-1.93%	MASRAF AL RAYAN	35.15	527.0
NATIONAL LEASING	9.24	-1.70%	MESAIEED PETROCHEMICAL HOLDI	15.26	444.3
AAMAL CO	8.86	-1.45%	DLALA HOLDING	17.14	371.9

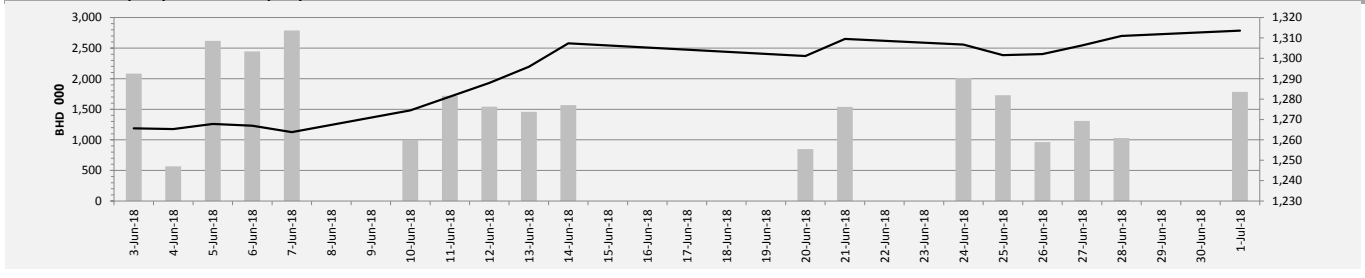
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,313.57	1,310.99	0.20%	0.2%	-1.4%
Volume ('000)	6,378	3,127	103.9%		
Value (BHD'000)	1,784.95	1,029.28	73.4%		
Sub-Indices					
Banks	2,622.22	2,619.72	0.1%	0.1%	-5.4%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	1,017.07	1,017.07	0.0%	0.0%	3.1%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,148.73	1,146.09	0.2%	0.2%	6.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
ITHMAAR HOLDING BSC	0.11	5.00%	GFH FINANCIAL GROUP BSC	0.36	777.7	20.13	7.59
SEEF PROPERTIES	0.23	1.74%	ARAB BANKING CORP BSC-\$US	0.37	270.1		
ALBARAKA BANKING GROUP	0.31	1.67%	AHLI UNITED BANK B.S.C	0.60	250.4		
GFH FINANCIAL GROUP BSC	0.36	1.41%	ALBARAKA BANKING GROUP	0.31	42.7		
BMMI BSC	0.73	0.69%	ALUMINIUM BAHRAIN BSC	0.64	31.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	000
NASS CORP BSC	0.10	-1.89%	GFH FINANCIAL GROUP BSC	0.36	2,160.4
BBK BSC	0.45	-0.45%	ARAB BANKING CORP BSC-\$US	0.37	730.0
-	-	-	AHLI UNITED BANK B.S.C	0.60	416.5
-	-	-	ALBARAKA BANKING GROUP	0.31	139.9
-	-	-	SEEF PROPERTIES	0.23	74.6

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.036

As of:

24-Jun-2018

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