








U Capital Market Close Report

Date: 2-Jan-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	5,093.69	5,082.23	11.46	0.23%	-0.11%	-0.11%	12.3	1.0
	Saudi Stock Exchange	7,171.74	7,194.15	-22.41	-0.31%	-0.76%	-0.76%	17.0	1.6
	Kuwait Stock Exchange	6,312.52	6,408.01	-95.49	-1.49%	-1.49%	-1.49%	15.2	1.0
	Qatar Exchange	8,620.26	8,523.38	96.88	1.14%	1.14%	1.14%	13.9	1.3
	Bahrain Bourse	1,322.04	1,331.71	-9.68	-0.73%	-0.73%	-0.73%	7.8	0.8
	Dubai Financial Market	3,411.17	3,370.07	41.10	1.22%	1.22%	1.22%	162.9	1.2
	Abu Dhabi Securities Exchange	4,441.99	4,398.44	43.55	0.99%	0.99%	0.99%	15.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,652.68	0.0%	7.1%
Germany	DAX	12,816.57	-0.8%	11.6%
France	CAC 40	5,265.81	-0.9%	8.3%
United States				
USA	DJIA	24,719.22	-0.5%	25.1%
USA	S&P 500	2,673.61	-0.5%	19.4%
USA	NASDAQ	6,903.39	-0.7%	28.2%
Asia Pacific				
Japan	NIKKEI 225	22,764.94	-0.1%	19.1%
HongKong	HANG SENG	30,515.31	2.0%	38.7%
Arab Market Indices				
Tunis	Tunis Se Index	6,183.41	-1.6%	12.7%
Egypt	The Egyptian Exchange	15,045.46	0.2%	7.1%
Jordan	Amman Stock Exchange	2,129.01	0.1%	-1.9%
Palestine	Palestine Sec. Exchange	576.96	0.4%	8.8%
Lebanon	Blom Stock Index	1,145.61	-0.3%	-5.5%
MSCI				
	Bahrain	76.50	0.0%	4.6%
	Kuwait	506.76	0.0%	12.6%
MSCI	Oman	563.86	-0.6%	-12.6%
	Qatar	703.52	0.0%	-14.8%
	UAE	383.11	0.0%	-1.6%
	GCC Countries	444.06	0.0%	-3.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.9	0.0%	0.0%
WTI Crude (per bbl)	60.4	0.0%	0.0%
Oman Crude Oil	64.5	0.0%	0.8%
Gold100 OZ (per oz)	1,310.6	0.6%	0.6%
Silver (per oz)	17.1	0.6%	0.7%
Platinum (per oz)	937.5	0.7%	0.8%
Copper, MT	7,247.0	-0.6%	0.0%
Aluminium, MT	2,268.0	-0.7%	0.0%
Lead, MT	2,487.5	-1.4%	0.0%
Zinc, MT	3,319.0	0.4%	0.0%
Nickel, MT	12,760.0	3.3%	0.0%

Cross Rate for Major Currencies

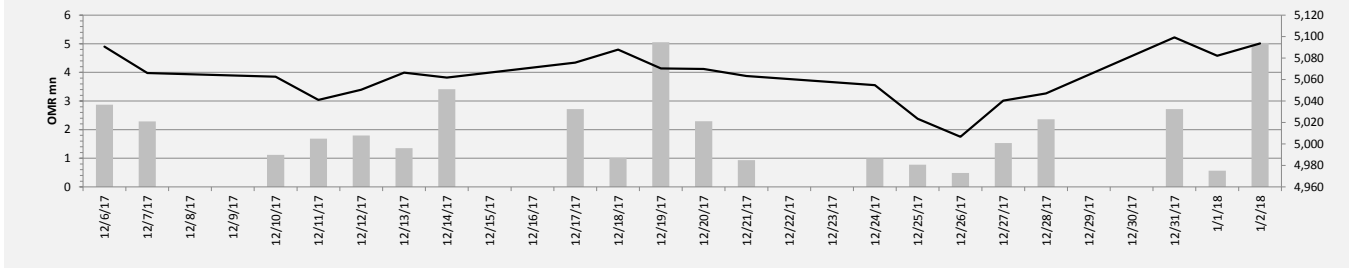
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.206	0.829
British Pound	GBP	1.356	0.738
Japanese Yen	JPY	0.009	112.220
Chinese Renminbi	CNH	0.154	6.492
Indian Rupee	INR	0.016	63.481
Russian Ruble	RUB	0.017	57.626
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.783	1.278

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.5bn (USD 14.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	5,093.69	5,082.23	0.23%	-0.11%	-0.11%	Up 12	Down 2
Volume ('000)	33,168.79	3,622.15	815.72%			↑	↓
Value (OMR'000)	5,028.09	566.69	787.27%				
Sub-Indices						Unchanged 17	
Financial Sector	7,497.28	7,461.54	0.48%	0.31%	0.31%		
Industry Sector	6,851.74	6,828.58	0.34%	0.27%	0.27%		
Services Sector	2,640.27	2,629.11	0.42%	-0.12%	-0.12%		
MSM Shariah Index	714.97	713.29	0.24%	0.19%	0.19%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT CITY DESALINATION CO	0.157	35.34%
FINANCIAL SERVICES CO.	0.175	21.53%
AL JAZEERA SERVICES	0.147	5.00%
OMAN FISHERIES CO	0.155	4.73%
AL ANWAR HOLDINGS SAOG	0.151	3.42%

Top Co. - Value	Price	Value
Companies	OMR	OMR'000
MUSCAT CITY DESALINATION CO	0.157	4,172.6
OMAN FISHERIES CO	0.155	325.3
AL MADINA TAKAFUL CO SAOC	0.100	184.9
AL ANWAR HOLDINGS SAOG	0.151	75.0
GALFAR ENGINEERING&CONTRACT	0.074	70.2

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	4,600.8	92%
GCC	309.2	6%
ARABS	70.6	1%
OTHERS	47.5	1%

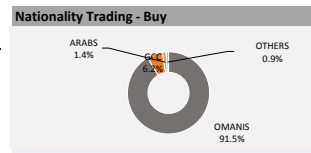
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT FINANCE	0.108	-1.82%
UNITED FINANCE CO	0.139	-1.42%
-	-	-
-	-	-
-	-	-

Top Co. - Volume	Price	Volume
Companies	OMR	'000
MUSCAT CITY DESALINATION CO	0.157	26,538.3
OMAN FISHERIES CO	0.155	2,099.9
AL MADINA TAKAFUL CO SAOC	0.100	1,842.4
GALFAR ENGINEERING&CONTRACT	0.074	948.3
AL ANWAR HOLDINGS SAOG	0.151	498.3

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	4,349.8	87%
GCC	106.1	2%
ARABS	148.0	3%
OTHERS	424.2	8%

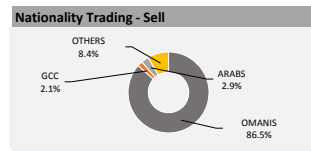
% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
Companies		
MSM 30 Index	43.9%	56.1%
OMAN FISHERIES CO	85.5%	14.5%
AL MADINA TAKAFUL CO SAOC	91.2%	8.8%
AL ANWAR HOLDINGS SAOG	60.2%	39.8%
GALFAR ENGINEERING&CONTRACT	94.7%	5.3%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Oman Fisheries	0.153	B	41,042
Bank Nizwa	0.091	B	21,344
Al Madina Takaful	0.101	B	19,236
Oman Fisheries	0.155	B	17,321
Oman Fisheries	0.156	B	15,600



Source: Mubasher

Excluding special deals, Source: Mubasher



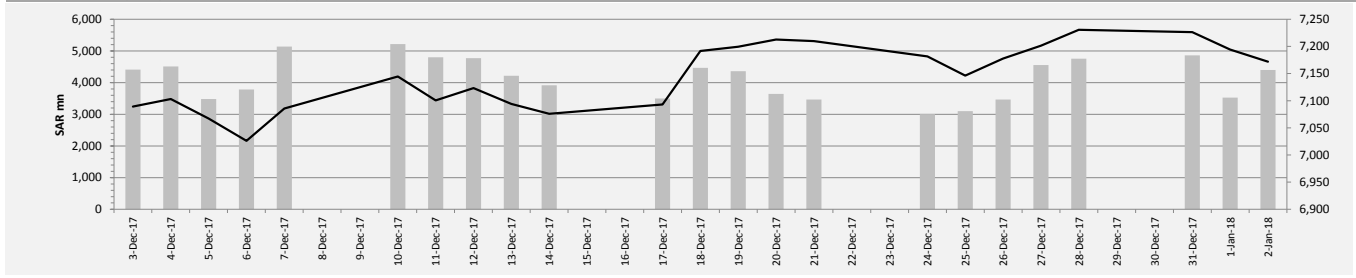
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,171.74	7,194.15	-0.31%	-0.76%	-0.76%
Volume ('000)	255,201.40	187,989.10	35.75%		
Value (SAR'000)	4,400,700	3,528,594	24.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,846.72	4,879.44	-0.7%	-1.0%	-1.0%
Tadawul Commercial & Prof Serv.	4,174.92	4,186.73	-0.3%	-0.7%	-0.7%
Tadawul Materials	5,030.09	5,022.11	0.2%	-0.5%	-0.5%
Tadawul Transportation	3,996.38	4,009.14	-0.3%	-0.4%	-0.4%
Tadawul Energy	4,257.34	4,278.67	-0.5%	-0.5%	-0.5%
Tadawul Utilities	4,456.94	4,481.08	-0.5%	-2.3%	-2.3%
Tadawul Cons Dura & App	4,104.64	4,140.72	-0.9%	-0.9%	-0.9%
Tadawul Consumer Svc	3,657.91	3,661.02	-0.1%	-0.7%	-0.7%
Tadawul Media	7,755.23	7,787.04	-0.4%	0.2%	0.2%
Tadawul Banks	5,514.45	5,516.20	0.0%	0.2%	0.2%
Tadawul Diversified Fin	3,926.75	3,955.03	-0.7%	-2.6%	-2.6%
Tadawul Insurance	4,676.85	4,668.32	0.2%	-1.0%	-1.0%
Tadawul RE Mgmt & Dev	4,445.09	4,560.71	-2.5%	-5.4%	-5.4%
Tadawul Telecom	4,271.30	4,310.30	-0.9%	0.4%	0.4%
Tadawul Retailing	5,602.61	5,614.21	-0.2%	-0.5%	-0.5%
Tadawul Food & Staples Retailing	5,544.14	5,511.17	0.6%	-1.2%	-1.2%
Tadawul Health Care Equipment & Services	4,447.13	4,439.97	0.2%	0.1%	0.1%
Tadawul Pharma, Biotech & Life Science	4,063.33	4,023.75	1.0%	2.3%	2.3%
Tadawul REITS	4,591.06	4,591.35	0.0%	-0.9%	-0.9%
Tadawul Capital Goods	4,323.08	4,331.54	-0.2%	-0.4%	-0.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ETIHAD ETISALAT CO	16.28	9.78%	DAR AL ARKAN REAL ESTATE DEV	11.74	1,139,618.9	USD
UNITED ELECTRONICS CO	49.48	4.50%	SAUDI BASIC INDUSTRIES CORP	100.98	570,301.2	454
BANK ALBILAD	21.26	3.81%	ALINMA BANK	19.11	513,652.9	SAR
L'AZURDE CO FOR JEWELRY	18.94	2.99%	SAUDI KAYAN PETROCHEMICAL CO	10.99	423,461.3	1,682
SAUDI PHARMACEUTICAL INDUSTR	30.91	2.96%	ETIHAD ETISALAT CO	16.28	279,952.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
DAR AL ARKAN REAL ESTATE DEV	11.74	-18.47%	DAR AL ARKAN REAL ESTATE DEV	11.74	94,051.3
ALDREES PETROLEUM AND TRANSP	25.93	-5.98%	SAUDI KAYAN PETROCHEMICAL CO	10.99	38,570.8
AL JOUF AGRICULTURE DEVELOPM	28.93	-5.70%	ALINMA BANK	19.11	26,835.5
ALANDALUS PROPERTY CO	19.63	-4.99%	ETIHAD ETISALAT CO	16.28	17,221.9
AL ALAMIYA COOPERATIVE INSUR	23.09	-4.63%	SAUDI ARABIAN AMIANTIT CO	8.35	5,828.9

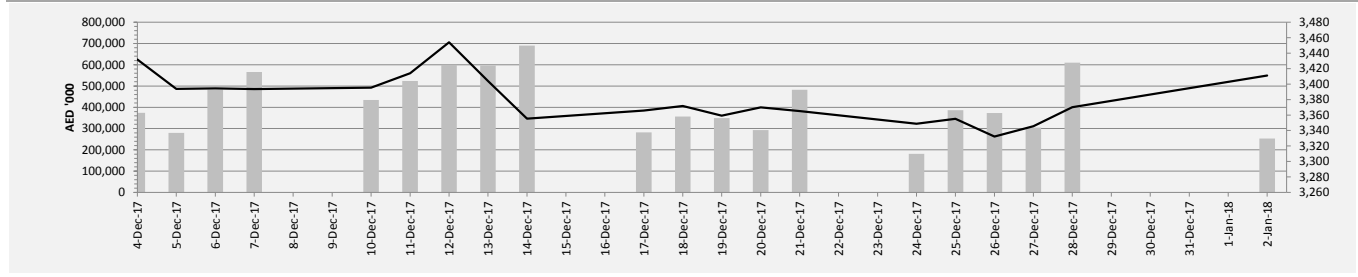
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,411.17	3,370.07	1.22%	1.22%	1.22%
Volume ('000)	180,096	409,885	-56.06%		
Value (AED'000)	253,300	609,503	-58.44%		
Sub-Indices					
Real Estate & Construction	6,885.45	6,719.75	2.5%	2.5%	2.5%
Banking	2,345.68	2,333.21	0.5%	0.5%	0.5%
Investment and Financial	3,749.76	3,737.61	0.3%	0.3%	0.3%
Insurance	1,568.67	1,556.93	0.8%	0.8%	0.8%
Consumer Staples	370.98	366.85	1.1%	1.1%	1.1%
Services	714.54	718.82	-0.6%	-0.6%	-0.6%
Industrial	119.40	119.40	0.0%	0.0%	0.0%
Telecommunication	860.84	860.84	0.0%	0.0%	0.0%
Transportation	821.27	820.99	0.0%	0.0%	0.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL SALAM BANK SUDAN	1.90	8.57%	GFH FINANCIAL GROUP BSC	1.52	44,428.3	78.2	289.7
DAR AL TAKAFUL	0.91	5.10%	EMAAR DEVELOPMENT PJSC	5.29	38,403.5		
EMAAR DEVELOPMENT PJSC	5.29	3.93%	EMAAR PROPERTIES PJSC	7.19	35,324.9		
EMAAR PROPERTIES PJSC	7.19	3.60%	DEYAAR DEVELOPMENT PJSC	0.51	27,867.5		
DEYAAR DEVELOPMENT PJSC	0.51	3.47%	DUBAI ISLAMIC BANK	6.24	16,035.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
NATIONAL GENERAL INSURANCE	1.95	-9.72%	DEYAAR DEVELOPMENT PJSC	0.51	55,000.5
GULF NAVIGATION HOLDING PJSC	1.25	-3.85%	GFH FINANCIAL GROUP BSC	1.52	29,153.3
KHALEEJI COMMERCIAL BANK	1.11	-3.48%	ISLAMIC ARAB INSURANCE COM	0.52	14,227.7
SHUAA CAPITAL	1.18	-2.48%	UNION PROPERTIES PJSC	0.97	9,552.8
INTL FINANCIAL ADVISORS	0.36	-2.19%	EMAAR DEVELOPMENT PJSC	5.29	7,377.4

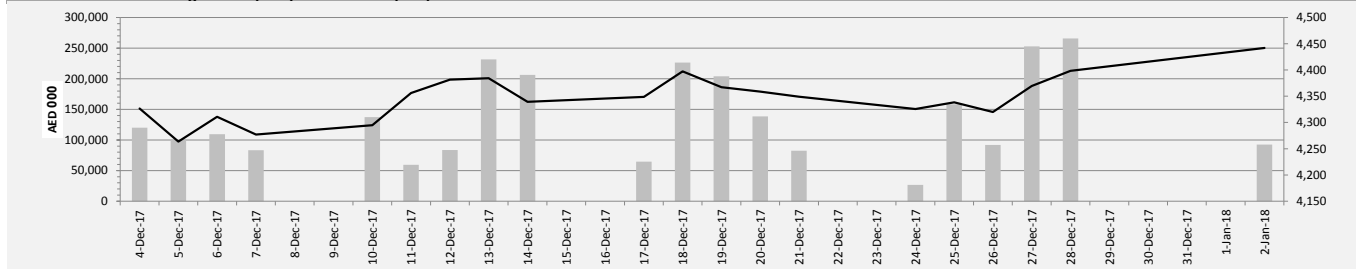
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,441.99	4,398.44	0.99%	0.99%	0.99%
Volume ('000)	97,793.53	254,153.90	-61.52%		
Value (AED'000)	92,345.98	265,761.90	-65.25%		
Sub-Indices					
Banking	7,618.76	7,494.70	1.7%	1.7%	1.7%
Telecommunication	4,335.63	4,335.63	0.0%	0.0%	0.0%
Consumer Services	2,171.37	2,206.57	-1.6%	-1.6%	-1.6%
Insurance	2,169.43	2,163.44	0.3%	0.3%	0.3%
Industrials	2,058.31	2,050.17	0.4%	0.4%	0.4%
Invst and Financial Services	2,699.00	2,647.03	2.0%	2.0%	2.0%
Energy	1,422.92	1,443.48	-1.4%	-1.4%	-1.4%
Services	2,427.38	2,444.74	-0.7%	-0.7%	-0.7%
Real Estate	3,643.26	3,567.98	2.1%	2.1%	2.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AXA GREEN CRESCENT INSURANCE	0.95	13.10%	MANAZEL REAL ESTATE PJSC	0.60	40,688.1	USD
GULF CEMENT CO	1.08	9.09%	ALDAR PROPERTIES PJSC	2.25	11,888.9	AED
MANAZEL REAL ESTATE PJSC	0.60	7.14%	EMIRATES TELECOM GROUP CO	17.50	9,758.7	78.22
ABU DHABI COMMERCIAL BANK	6.98	2.65%	ABU DHABI COMMERCIAL BANK	6.98	5,279.1	289.7
UNION NATIONAL BANK/ABU DHAB	3.90	2.63%	DANA GAS	0.79	4,003.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
NATIONAL MARINE DREDGING CO	3.50	-6.67%	MANAZEL REAL ESTATE PJSC	0.60	69,417.2	
RAS AL KHAIMAH CEMENT CO PSC	0.61	-3.17%	RAK PROPERTIES	0.72	5,485.5	
AGTHIA GROUP PJSC	4.65	-3.13%	ALDAR PROPERTIES PJSC	2.25	5,331.3	
DANA GAS	0.79	-2.47%	DANA GAS	0.79	5,109.3	
FUJAIRAH CEMENT INDUSTRIES	0.95	-2.06%	ESHRAQ PROPERTIES CO PJSC	0.72	4,545.3	

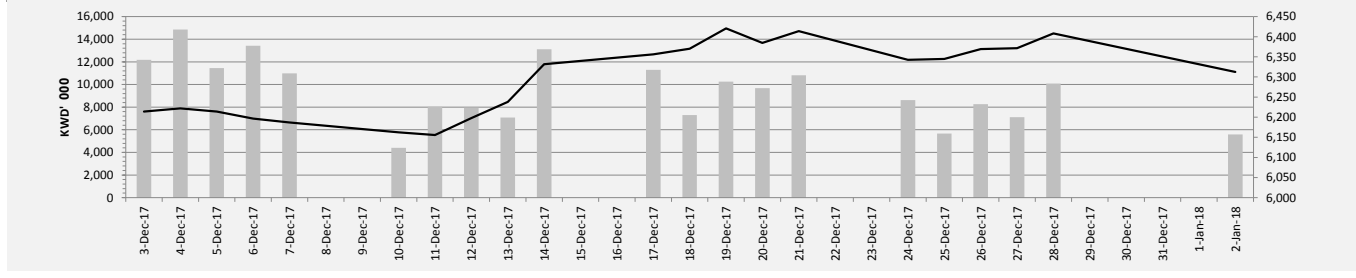
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,312.52	6,408.01	-1.49%	-1.49%	-1.49%
Volume ('000)	59,239.12	90,186.57	-34.3%		
Value (KWD'000)	5,585.63	10,073.58	-44.55%		
Sub-Indices					
Industrials	1,751.72	1,839.39	-4.8%	-4.8%	-4.8%
Banks	919.01	912.63	0.7%	0.7%	0.7%
Consumer Goods	841.50	822.40	2.3%	2.3%	2.3%
Consumer Service	890.70	901.13	-1.2%	-1.2%	-1.2%
Real Estate	929.42	933.11	-0.4%	-0.4%	-0.4%
Financial Services	619.37	618.87	0.1%	0.1%	0.1%
Telecom	555.11	558.38	-0.6%	-0.6%	-0.6%
Health Care	1,510.51	1,510.51	0.0%	0.0%	0.0%
Insurance	1,101.02	1,106.03	-0.5%	-0.5%	-0.5%
Basic Materials	1,239.74	1,254.40	-1.2%	-1.2%	-1.2%
Oil and Gas	958.63	963.59	-0.5%	-0.5%	-0.5%
Parallel Market	1,013.75	1,010.61	0.3%	0.3%	0.3%
Technology	253.15	253.15	0.0%	0.0%	0.0%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
EFFECT REAL ESTATE CO	27.90	19.23%	ITHMAAR HOLDING BSC	46.00	1,492,889.9	91.42	27.62
SHUAIBA INDUSTRIAL CO	267.00	10.79%	AGILITY	797.00	1,010,142.7		
ITHMAAR HOLDING BSC	46.00	9.00%	NATIONAL BANK OF KUWAIT	723.00	444,171.0		
LIVESTOCK TRANSPORT & TRADNG	245.00	6.99%	KUWAIT FINANCE HOUSE	579.00	391,440.0		
ALARGAN INTERNATIONAL REAL	160.00	6.67%	MOBILE TELECOMMUNICATIONS CO	438.00	363,101.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NAFAIS HOLDING	704.00	-19.91%	ITHMAAR HOLDING BSC	46.00	33,427.0
KUWAIT & GULF LINK TRANSPORT	60.00	-8.26%	AJWAN GULF REAL ESTATE CO	30.00	6,805.0
WARBA INSURANCE CO	60.10	-6.82%	INVESTORS HOLDING GROUP CO.K	16.90	2,520.8
UNITED REAL ESTATE COMPANY	75.00	-6.25%	INOVEST CO BSC	78.80	2,029.3
IFA HOTELS & RESORTS CO. K.S	170.00	-5.56%	ABYAAR REAL ESTATE DEVELOPM	20.50	1,469.9

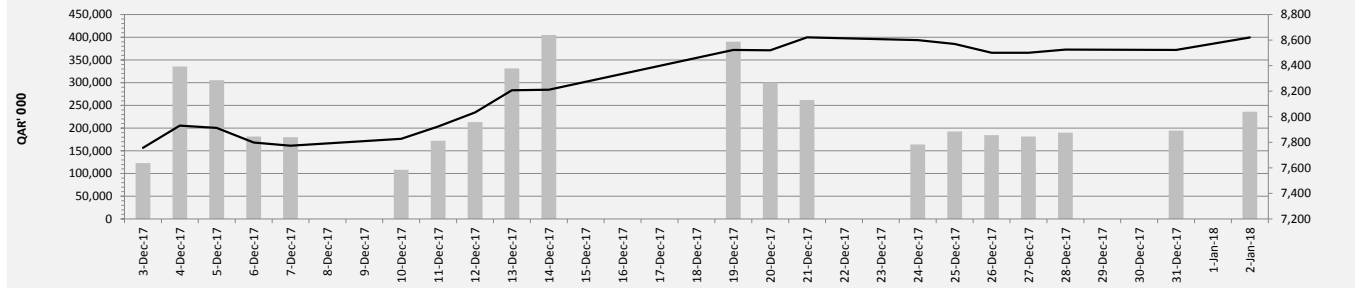
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,620.26	8,523.38	1.14%	1.14%	1.14%
Volume ('000)	9,551.93	10,939.25	-12.68%		
Value (QAR'000)	236,104.60	194,601.70	21.33%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MEDICARE GROUP	76.83	9.99%	MASRAF AL RAYAN	38.66	39,916.8	98.48	358.5
DOHA INSURANCE CO	15.00	7.14%	QATAR NATIONAL BANK	127.10	20,356.6		
AL AHLI BANK	41.49	6.41%	BARWA REAL ESTATE CO	33.00	19,253.1		
AL KHALEEJ TAKAFUL GROUP	14.00	5.74%	QATARI INVESTORS GROUP	37.02	15,305.2		
GULF WAREHOUSING COMPANY	46.00	4.57%	OOREDOO QPSC	91.80	11,847.3		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	QAR	%		QAR	'000		
QATAR INDUSTRIAL MANUFACTUR	42.56	-2.61%	MASRAF AL RAYAN	38.66	1,034.8		
INVESTMENT HOLDING GROUP	6.04	-0.98%	QATAR FIRST BANK	6.50	984.1		
MANNAI CORPORATION QSC	58.94	-0.94%	INVESTMENT HOLDING GROUP	6.04	861.3		
ISLAMIC HOLDING GROUP	37.19	-0.83%	MAZAYA QATAR REAL ESTATE DEV	8.95	715.1		
MAZAYA QATAR REAL ESTATE DEV	8.95	-0.56%	AAMAL CO	8.90	689.1		

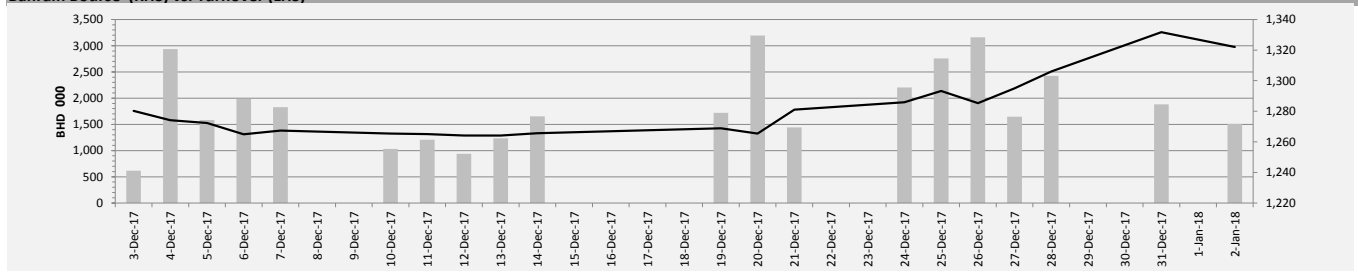
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,322.04	1,331.71	-0.73%	-0.73%	-0.73%
Volume ('000)	9,274	11,162	-16.92%		
Value (BHD'000)	1,510.56	1,880.80	-19.69%		
Sub-Indices					
Banks	2,731.39	2,772.59	-1.5%	-1.5%	-1.5%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	994.40	986.54	0.8%	0.8%	0.8%
Insurance	1,645.81	1,645.81	0.0%	0.0%	0.0%
Services	1,083.53	1,078.63	0.5%	0.5%	0.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	BHD	%		BHD	BHD' 000	USD
ITHMAAR HOLDING BSC	0.15	7.41%	ITHMAAR HOLDING BSC	0.15	431.3	
NASS CORP BSC	0.13	5.83%	AHLI UNITED BANK B.S.C	0.68	308.6	73.19
BAHRAIN TELECOM CO	0.21	0.98%	BBK BSC	0.41	215.7	
ALUMINIUM BAHRAIN BSC	0.62	0.81%	GFH FINANCIAL GROUP BSC	0.42	86.5	
NATIONAL BANK OF BAHRAIN BSC	0.65	0.78%	AL-SALAM BANK	0.11	79.3	27.62

Top Equity Losers			Top Co. -Volume	
Companies	Price	Chg	Companies	Price
	BHD	%		BHD
AL-SALAM BANK	0.11	-4.39%	ITHMAAR HOLDING BSC	0.15
ARAB BANKING CORP BSC-\$US	0.29	-3.39%	AL-SALAM BANK	0.11
AHLI UNITED BANK B.S.C	0.68	-2.86%	BBK BSC	0.41
BBK BSC	0.41	-1.93%	AHLI UNITED BANK B.S.C	0.68
SEEF PROPERTIES	0.21	-0.93%	GFH FINANCIAL GROUP BSC	0.42

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.957

As of:

28-Dec-2017

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