








U Capital Market Close Report

Date: **2-Apr-2018**

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,750.15	4,737.17	12.98	0.27%	-0.49%	-6.85%	12.2	1.0
	Saudi Stock Exchange	7,783.48	7,800.88	-17.40	-0.22%	-1.11%	7.71%	17.1	1.7
	Kuwait Stock Exchange	4,893.69	4,963.34	-69.65	-1.40%	0.00%	0.00%	0.0	0.0
	Qatar Exchange	8,729.15	8,669.04	60.11	0.69%	1.81%	2.41%	13.0	1.3
	Bahrain Bourse	1,294.64	1,303.14	-8.50	-0.65%	-1.80%	-2.78%	8.8	0.8
	Dubai Financial Market	3,106.95	3,136.36	-29.41	-0.94%	-0.05%	-7.81%	10.9	1.1
	Abu Dhabi Securities Exchange	4,581.62	4,583.53	-1.91	-0.04%	-0.08%	4.16%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,056.61	0.0%	-4.2%
Germany	DAX	12,096.73	1.3%	-1.3%
France	CAC 40	5,167.30	0.7%	1.5%
United States				
USA	DJIA	24,103.11	1.1%	16.3%
USA	S&P 500	2,640.87	1.4%	11.5%
USA	NASDAQ	7,063.45	1.6%	19.4%
Asia Pacific				
Japan	NIKKEI 225	21,388.58	-0.3%	13.1%
HongKong	HANG SENG	30,093.38	0.2%	23.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,159.73	0.2%	29.2%
Egypt	The Egyptian Exchange	17,696.74	0.6%	14.3%
Jordan	Amman Stock Exchange	2,216.75	-0.3%	-1.3%
Palestine	Palestine Sec. Exchange	561.71	-0.3%	4.1%
Lebanon	Blom Stock Index	1,186.35	0.6%	-3.7%
MSCI				
	Bahrain	73.93	-3.2%	-12.9%
	Kuwait	531.61	-0.9%	9.5%
MSCI	Oman	508.76	0.0%	-13.9%
	Qatar	702.87	1.4%	-14.6%
	UAE	368.06	0.0%	-5.0%
	GCC Countries	441.38	0.2%	-5.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.8	0.6%	6.1%
WTI Crude (per bbl)	65.2	0.4%	8.2%
Oman Crude Oil	66.8	1.0%	4.4%
Gold100 OZ (per oz)	1,334.5	0.7%	2.4%
Silver (per oz)	16.5	1.1%	-2.3%
Platinum (per oz)	939.2	0.8%	0.9%
Copper, MT	6,714.0	0.7%	-7.4%
Aluminium, MT	2,004.5	-1.1%	-11.6%
Lead, MT	2,395.0	-1.2%	-3.7%
Zinc, MT	3,274.0	-0.3%	-1.4%
Nickel, MT	13,300.0	1.3%	4.2%

Cross Rate for Major Currencies

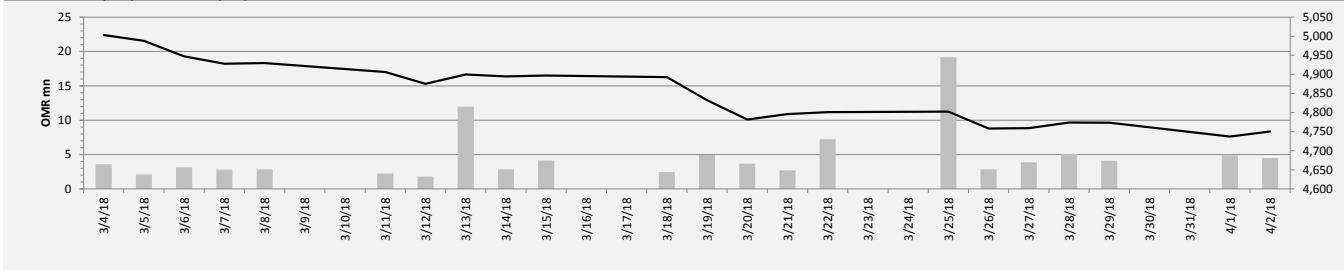
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.234	0.810
British Pound	GBP	1.407	0.711
Japanese Yen	JPY	0.009	106.270
Chinese Renminbi	CNH	0.160	6.266
Indian Rupee	INR	0.015	65.178
Russian Ruble	RUB	0.017	57.386
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.769	1.301

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,750.15	4,737.17	0.27%	-0.49%	-6.85%	Up	Down
Volume ('000)	29,634.42	39,305.54	-24.60%			18	13
Value (OMR'000)	4,484.56	4,847.54	-7.49%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,175.46	7,105.76	0.98%	0.76%	-4.00%	18	
Industry Sector	6,618.23	6,628.32	-0.15%	0.37%	-3.15%	18	
Services Sector	2,619.57	2,612.27	0.28%	0.53%	-0.90%	18	
MSM Shariah Index	677.54	677.60	-0.01%	-0.14%	-5.06%	18	

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.039	11.43%
NATIONAL GAS CO	0.273	7.06%
GULF INVESTMENTS SERVICES	0.104	6.12%
AL JAZEERA SERVICES	0.189	4.42%
AL BATINAH DEV & INV	0.100	4.17%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GULF INVESTMENTS SERVICES	0.104	991.1
BANKMUSCAT SAOG	0.374	695.0
AL SHARQIYA INVEST HOLDING	0.127	642.5
GALFAR ENGINEERING&CONTRACT	0.110	419.2
NATIONAL GAS CO	0.273	370.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,873.5	86%
GCC	342.8	8%
ARABS	100.6	2%
OTHERS	167.7	4%

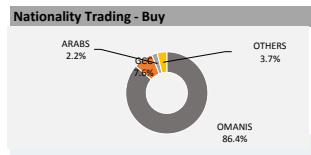
Top Equity Losers	Price	Chg
Companies	OMR	%
GLOBAL FIN INVESTMENT	0.113	-9.60%
MUSCAT GASES COMPANY SAOG	0.492	-3.53%
GALFAR ENGINEERING&CONTRACT	0.110	-3.51%
MUSCAT THREAD MILLS CO	0.075	-2.60%
AL SUWADI POWER	0.137	-2.14%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.104	9,531.7
AL SHARQIYA INVEST HOLDING	0.127	5,060.7
GALFAR ENGINEERING&CONTRACT	0.110	3,822.2
BANKMUSCAT SAOG	0.374	1,854.4
OMAN & EMIRATES INV(OM)50%	0.120	1,406.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,430.1	76%
GCC	447.1	10%
ARABS	140.3	3%
OTHERS	467.1	10%

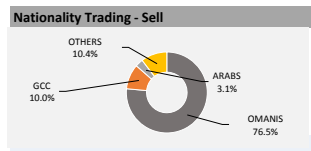
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.6%	21.4%
BANKMUSCAT SAOG	72.7%	27.3%
AL SHARQIYA INVEST HOLDING	93.6%	6.4%
GALFAR ENGINEERING&CONTRACT	87.1%	12.9%
NATIONAL GAS CO	80.8%	19.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.533	B	57,836
Al Sharqiya Investment Holding	0.527	B	51,878
Bank Muscat	0.535	B	50,436
National Gas	0.477	B	50,234
Bank Muscat	0.423	B	47,752



Source: Mubasher

Excluding special deals, Source: Mubasher



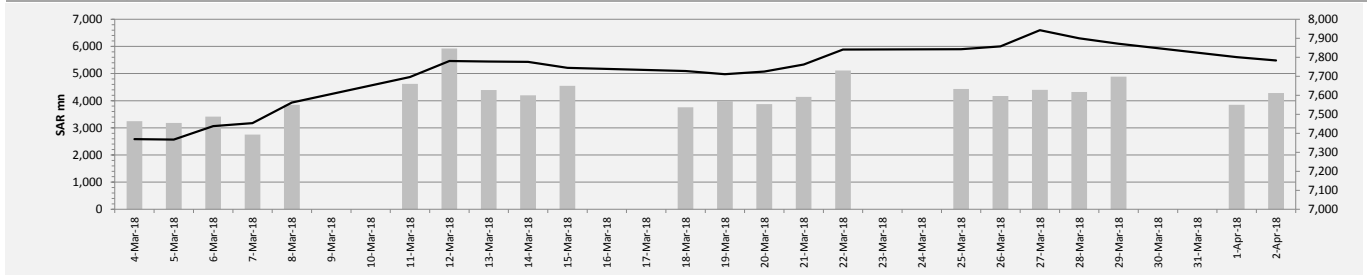
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,783.48	7,800.88	-0.22%	-1.11%	7.71%
Volume ('000)	191,841.10	167,724.60	14.38%		
Value (SAR'000)	4,281,750	3,851,225	11.18%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,146.88	5,188.82	-0.8%	-1.5%	5.1%
Tadawul Commercial & Prof Serv.	4,272.16	4,294.69	-0.5%	0.0%	1.6%
Tadawul Materials	5,559.13	5,589.85	-0.5%	-1.7%	10.0%
Tadawul Transportation	4,316.34	4,341.78	-0.6%	-0.4%	7.6%
Tadawul Energy	4,944.19	4,934.03	0.2%	0.7%	15.5%
Tadawul Utilities	4,463.99	4,474.94	-0.2%	-0.2%	-2.1%
Tadawul Cons Dura & App	3,975.91	3,930.74	1.1%	1.9%	-4.0%
Tadawul Consumer Svc	3,808.38	3,800.84	0.2%	-0.4%	3.4%
Tadawul Media	10,010.29	9,956.93	0.5%	3.5%	29.4%
Tadawul Banks	6,189.52	6,170.53	0.3%	-0.7%	12.5%
Tadawul Diversified Fin	3,881.90	3,929.38	-1.2%	0.7%	-3.7%
Tadawul Insurance	4,531.11	4,507.54	0.5%	0.2%	-4.1%
Tadawul RE Mgmt & Dev	4,108.17	4,193.61	-2.0%	-3.3%	-12.5%
Tadawul Telecom	4,802.16	4,828.70	-0.5%	-1.7%	12.9%
Tadawul Retailing	6,390.99	6,417.76	-0.4%	-0.8%	13.5%
Tadawul Food & Staples Retailing	6,817.98	6,545.40	4.2%	3.6%	21.5%
Tadawul Health Care Equipment & Services	4,918.61	4,869.36	1.0%	1.2%	10.7%
Tadawul Pharma, Biotech & Life Science	3,997.37	3,997.37	0.0%	-1.0%	0.7%
Tadawul REITS	4,128.38	4,156.25	-0.7%	-0.8%	-10.9%
Tadawul Capital Goods	4,318.94	4,275.91	1.0%	2.0%	-0.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	USD
SAUDI ARABIA REFINERIES CO	43.89	8.34%	SAUDI BASIC INDUSTRIES CORP	115.27	925,061.4	
ALSORAYAI GROUP	12.94	5.20%	DAR AL ARKAN REAL ESTATE DEV	12.06	760,561.3	
ABDULLAH AL OTHAIM MARKETS	159.61	5.14%	ALINMA BANK	20.53	638,279.6	
ALANDALUS PROPERTY CO	22.94	4.94%	AL RAJHI BANK	75.19	210,957.3	
UNITED ELECTRONICS CO	70.92	4.57%	SAUDI ARABIA REFINERIES CO	43.89	115,909.6	
						SAR
						1,846

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
DAR AL ARKAN REAL ESTATE DEV	12.06	-5.71%	DAR AL ARKAN REAL ESTATE DEV	12.06	61,437.9
SOUTHERN PROVINCE CEMENT CO	45.60	-4.90%	ALINMA BANK	20.53	31,079.4
SAUDI CEMENT	51.48	-4.24%	BANK AL-JAZIRA	11.48	10,234.8
WAFU INSURANCE	16.17	-3.35%	SAUDI BASIC INDUSTRIES CORP	115.27	8,016.4
SAUDI ARABIAN FERTILIZER CO	67.90	-2.79%	SAUDI ARABIAN AMIANTIT CO	8.10	6,043.8

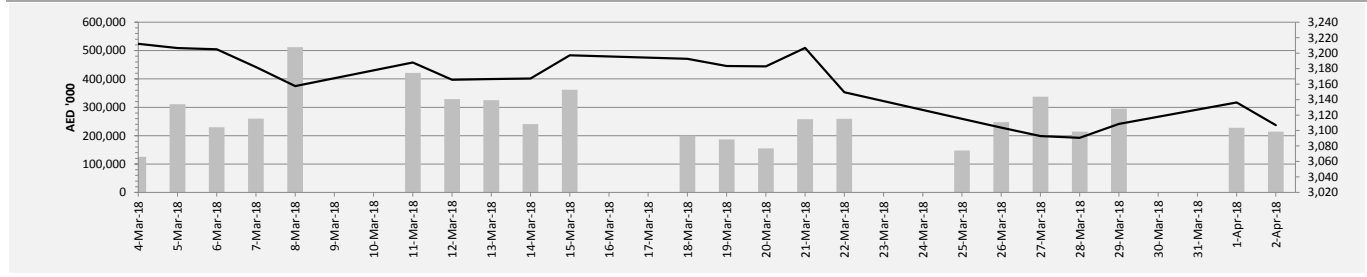
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,106.95	3,136.36	-0.94%	-0.05%	-7.81%
Volume ('000)	134,814	165,721	-18.65%		
Value (AED'000)	213,921	227,883	-6.13%		
Sub-Indices					
Real Estate & Construction	5,996.11	6,073.69	-1.3%	-0.4%	-10.8%
Banking	2,276.31	2,302.43	-1.1%	-0.5%	-2.4%
Investment and Financial	3,337.94	3,313.03	0.8%	1.8%	-10.7%
Insurance	1,413.86	1,425.50	-0.8%	-0.7%	-9.2%
Consumer Staples	278.23	283.91	-2.0%	-1.9%	-24.2%
Services	639.27	646.38	-1.1%	1.7%	-11.1%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	827.08	823.71	0.4%	2.9%	-3.9%
Transportation	792.93	799.17	-0.01	-0.1%	-3.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	1.20	3.45%	EMAAR PROPERTIES PJSC	5.70	84,548.3	USD
AL SALAM GROUP HOLDING CO	0.55	1.68%	GFH FINANCIAL GROUP BSC	1.34	29,582.5	82.4
DUBAI FINANCIAL MARKET PJSC	1.05	0.96%	DUBAI ISLAMIC BANK	5.30	18,827.6	AED
DUBAI INVESTMENTS PJSC	2.14	0.94%	UNION PROPERTIES PJSC	0.89	17,226.0	305.3
KHALEEJI COMMERCIAL BANK	0.83	0.73%	DEYAAR DEVELOPMENT PJSC	0.48	10,394.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MARKA PJSC	0.48	-4.76%	GFH FINANCIAL GROUP BSC	1.34	21,864.4
GULF GENERAL INVESTMENT CO	0.33	-3.23%	DEYAAR DEVELOPMENT PJSC	0.48	21,620.5
EMAAR PROPERTIES PJSC	5.70	-2.56%	UNION PROPERTIES PJSC	0.89	19,190.7
GFH FINANCIAL GROUP BSC	1.34	-2.19%	EMAAR PROPERTIES PJSC	5.70	14,678.1
AMANAT HOLDINGS PJSC	1.34	-2.19%	AAN DIGITAL SERVICES CO	0.37	6,218.0

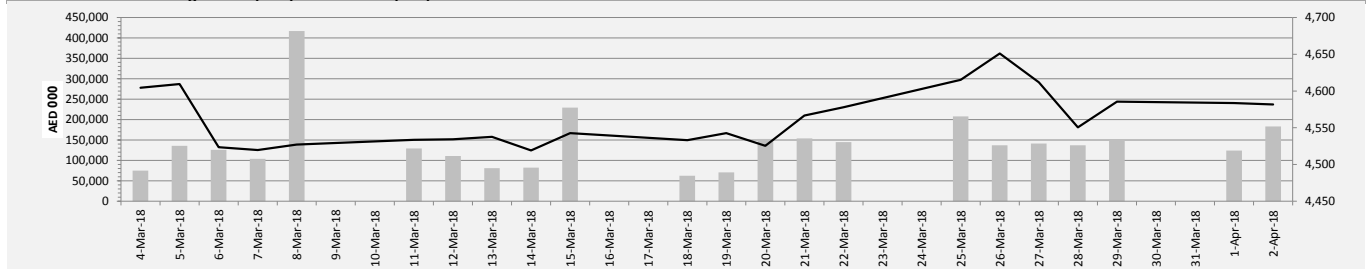
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,581.62	4,583.53	-0.04%	-0.08%	-0.08%
Volume ('000)	160,894.50	86,871.41	85.21%		
Value (AED'000)	183,257.50	123,998.90	47.79%		
Sub-Indices					
Banking	8,015.33	8,019.46	-0.1%	0.2%	0.2%
Telecommunication	4,323.24	4,323.24	0.0%	-1.1%	-1.1%
Consumer Services	2,103.71	2,030.02	3.6%	0.8%	0.8%
Insurance	2,178.41	2,177.71	0.0%	-0.2%	-0.2%
Industrials	2,081.25	2,049.62	1.5%	1.1%	1.1%
Invst and Financial Services	3,027.85	3,027.85	0.0%	-0.1%	-0.1%
Energy	1,664.55	1,643.89	1.3%	3.0%	3.0%
Services	2,369.63	2,401.20	-1.3%	-1.3%	-1.3%
Real Estate	3,438.09	3,495.18	-1.6%	-0.9%	-0.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	
AGTHIA GROUP PJSC	4.49	6.65%	DANA GAS	0.96	67,655.3	USD
ABU DHABI NATIONAL ENERGY CO	0.85	4.94%	ESHRAQ PROPERTIES CO PJSC	0.74	20,716.8	82.43
GULF PHARMACEUTICAL IND PSC	2.39	3.91%	ABU DHABI NATIONAL ENERGY CO	0.85	18,140.7	AED
NATIONAL BANK OF RAS AL-KHAI	4.50	2.27%	FIRST ABU DHABI BANK PJSC	11.70	16,293.2	305.3
DANA GAS	0.96	2.13%	ALDAR PROPERTIES PJSC	2.10	12,560.3	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
ABU DHABI AVIATION CO	2.89	-6.47%	DANA GAS	0.96	68,672.5
UNITED ARAB BANK PJSC	1.15	-5.74%	ESHRAQ PROPERTIES CO PJSC	0.74	27,484.3
INTL FISH FARMING CO PJSC	1.45	-2.03%	ABU DHABI NATIONAL ENERGY CO	0.85	21,284.0
ABU DHABI NATIONAL OIL CO FO	2.62	-1.87%	RAK PROPERTIES	0.68	16,432.2
ALDAR PROPERTIES PJSC	2.10	-1.87%	MANAZEL REAL ESTATE PJSC	0.55	9,381.2

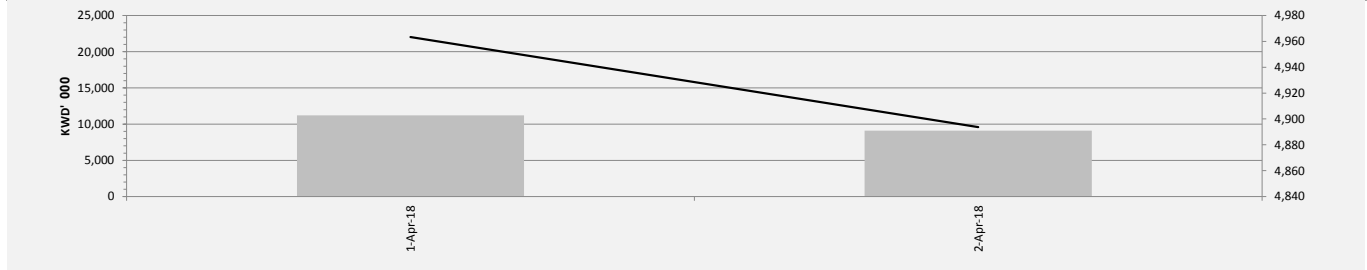
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,893.69	4,963.34	-1.40%	-	-
Volume ('000)	47,324.42	34,974.25	35.3%	-	-
Value (KWD'000)	14,001.79	7,966.49	75.76%	-	-
Sub-Indices					
Consumer Goods	999.63	1,000.00	0.0%	-	-
Financial Services	1,001.37	1,002.51	-0.1%	-	-
Telecom	936.68	972.87	-3.7%	-	-
Health Care	1,000.00	1,000.00	0.0%	-	-
Basic Materials	997.81	997.20	0.1%	-	-
Oil and Gas	1,003.44	1,003.66	0.0%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAAMEER REAL ESTATE INVEST C	24.30	10.45%	NATIONAL BANK OF KUWAIT	720.00	6,890,105.9	93.17	28.15
AMWAL INTERNATIONAL INVESTME	53.90	7.80%	KUWAIT FINANCE HOUSE	587.00	3,254,857.7		
AL SALAM GROUP HOLDING CO	34.80	5.45%	JAZEERA AIRWAYS CO KSC	615.00	677,033.5		
AL-DEERA HOLDING CO	23.00	4.55%	HEAVY ENGINEERING AND SHIP B	202.00	422,967.8		
REAL ESTATE TRADE CENTERS CO	28.00	3.70%	JIYAD HOLDING CO KSC	104.00	305,041.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
VIVA KUWAIT TELECOM CO	800.00	-15.79%	NATIONAL BANK OF KUWAIT	720.00	9,604.7
KUWAIT REAL ESTATE HOLDING C	25.00	-13.79%	KUWAIT FINANCE HOUSE	587.00	5,517.8
AL ARABIYA REAL ESTATE CO	28.30	-11.84%	ABYAAR REAL ESTATE DEVELOPM	18.80	3,310.7
NATIONAL MOBILE TELECOMMUNI	851.00	-10.52%	JIYAD HOLDING CO KSC	104.00	2,918.3
A'AYAN REAL ESTATE CO SAK	55.80	-10.00%	KUWAIT REAL ESTATE CO KSC	48.60	2,535.7

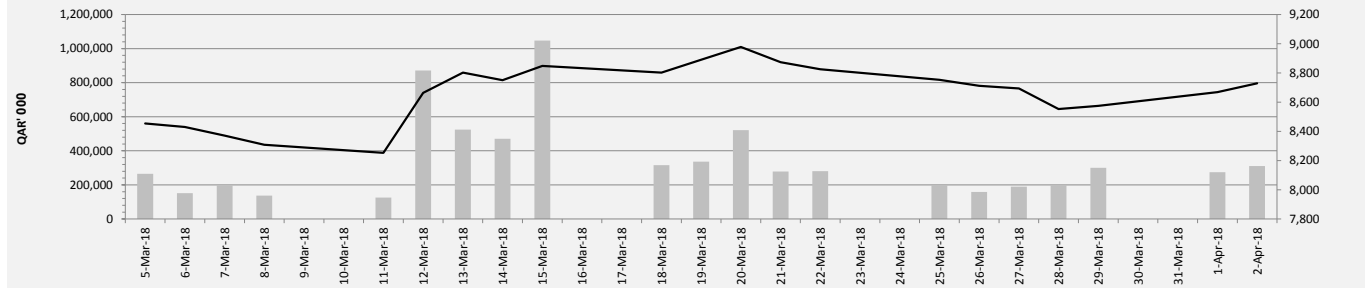
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,729.15	8,669.04	0.69%	1.81%	2.41%
Volume ('000)	15,138.43	10,732.73	41.05%		
Value (QAR'000)	310,018.90	274,659.60	12.87%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	20.45	4.82%	MESAIEED PETROCHEMICAL HOLDI	15.41	39,097.9	101.18	368.3
NATIONAL LEASING	10.80	4.75%	QATAR NATIONAL BANK	133.50	36,546.4		
QATAR GENERAL INSURANCE & RE	45.00	3.45%	GULF INTERNATIONAL SERVICES	20.45	31,107.5		
QATAR FIRST BANK	6.45	3.20%	QATAR FIRST BANK	6.45	20,571.3		
COMMERCIAL BANK PQSC	31.00	2.01%	BARWA REAL ESTATE CO	34.00	19,026.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.60	-8.03%	QATAR FIRST BANK	6.45	3,193.3
ZAD HOLDING CO	86.00	-6.31%	MESAIEED PETROCHEMICAL HOLDI	15.41	2,471.1
MESAIEED PETROCHEMICAL HOLDI	15.41	-4.58%	GULF INTERNATIONAL SERVICES	20.45	1,535.7
QATAR FUEL QSC	114.15	-3.06%	MAZAYA QATAR REAL ESTATE DEV	7.50	1,425.3
MEDICARE GROUP	68.10	-1.84%	VODAFONE QATAR	8.58	655.1

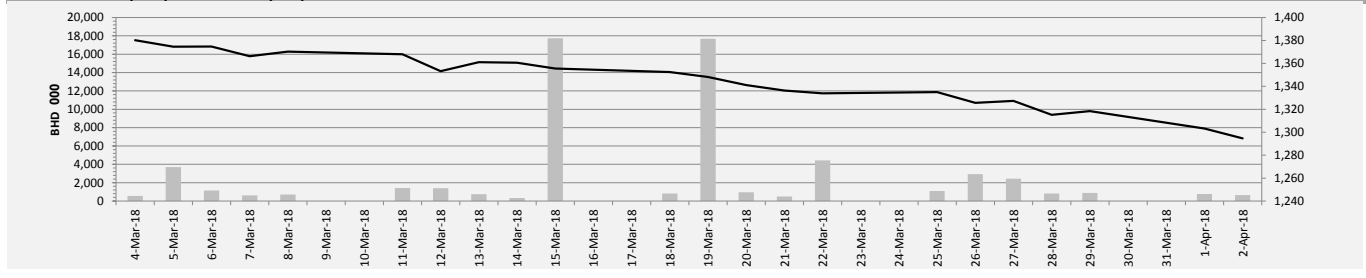
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,294.64	1,303.14	-0.65%	-1.80%	-2.78%
Volume ('000)	3,409	4,092	-16.70%		
Value (BHD'000)	657.18	761.75	-13.73%		
Sub-Indices					
Banks	2,702.29	2,727.89	-0.9%	-3.2%	-2.5%
Hotel and Tourism	2,960.52	2,960.52	0.0%	0.0%	0.7%
Industrial	900.14	900.14	0.0%	0.0%	-8.8%
Insurance	1,660.64	1,660.64	0.0%	0.7%	0.9%
Services	1,072.85	1,089.36	-1.5%	-2.3%	-0.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.44	1.38%	ALUMINIUM BAHRAIN BSC	0.56	122.6	USD
AL-SALAM BANK	0.12	0.84%	AL-SALAM BANK	0.12	85.8	74.59
-	-	-	GFH FINANCIAL GROUP BSC	0.37	80.3	BHD
-	-	-	AHLI UNITED BANK B.S.C	0.64	78.9	28.15
-	-	-	ALBARAKA BANKING GROUP	0.36	38.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.11	-4.35%	AL-SALAM BANK	0.12	715.0
BAHRAIN TELECOM CO	0.21	-3.70%	ITHMAAR HOLDING BSC	0.11	329.0
AHLI UNITED BANK B.S.C	0.64	-2.31%	GFH FINANCIAL GROUP BSC	0.37	220.0
ALBARAKA BANKING GROUP	0.36	-1.39%	ALUMINIUM BAHRAIN BSC	0.56	218.9
-	-	-	AHLI UNITED BANK B.S.C	0.64	124.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.984

As of:

29-Mar-2018

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