








U Capital Market Close Report

Date: 2-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,556.02	4,560.51	-4.49	-0.10%	-0.34%	-10.65%	11.3	1.0
	Saudi Stock Exchange	8,270.99	8,339.86	-68.87	-0.83%	-0.52%	14.46%	18.7	1.8
	Kuwait Stock Exchange	4,904.24	4,894.55	9.69	0.20%	0.28%		14.6	1.3
	Qatar Exchange	9,142.28	9,114.23	28.05	0.31%	1.31%	7.26%	13.6	1.4
	Bahrain Bourse	1,309.56	1,313.57	-4.00	-0.30%	-0.11%	-1.66%	8.5	0.8
	Dubai Financial Market	2,829.16	2,864.42	-35.26	-1.23%	0.29%	-16.05%	9.1	1.1
	Abu Dhabi Securities Exchange	4,577.04	4,621.15	-44.11	-0.95%	0.37%	4.06%	12.3	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,575.21	0.0%	3.6%
Germany	DAX	12,268.54	-0.3%	-0.5%
France	CAC 40	5,281.06	-0.8%	3.1%
United States				
USA	DJIA	24,271.41	0.2%	13.7%
USA	S&P 500	2,718.37	0.1%	12.2%
USA	NASDAQ	7,510.30	0.1%	22.3%
Asia Pacific				
Japan	NIKKEI 225	21,811.93	-2.2%	8.9%
HongKong	HANG SENG	28,955.11	1.6%	12.4%
Arab Market Indices				
Tunis	Tunis Se Index	8,066.20	0.1%	33.9%
Egypt	The Egyptian Exchange	16,369.57	0.1%	-0.8%
Jordan	Amman Stock Exchange	2,069.68	0.3%	-4.4%
Palestine	Palestine Sec. Exchange	547.11	1.0%	-0.7%
Lebanon	Blom Stock Index	1,052.25	-0.4%	-8.5%
MSCI				
	Bahrain	72.19	0.8%	-11.0%
	Kuwait	525.35	0.1%	11.4%
MSCI	Oman	482.51	0.0%	-10.7%
	Qatar	725.01	1.1%	1.4%
	UAE	348.83	0.0%	-10.1%
	GCC Countries	436.16	1.1%	-1.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.8	-0.6%	21.6%
WTI Crude (per bbl)	74.1	-0.1%	24.6%
Oman Crude Oil	75.6	-1.2%	18.2%
Gold100 OZ (per oz)	1,249.3	-0.3%	-4.1%
Silver (per oz)	16.0	-0.9%	-5.7%
Platinum (per oz)	838.8	-1.7%	-9.9%
Copper, MT	6,626.0	0.0%	-8.6%
Aluminium, MT	2,133.0	-1.0%	-6.0%
Lead, MT	2,410.0	0.5%	-3.1%
Zinc, MT	2,854.0	-1.5%	-14.0%
Nickel, MT	14,900.0	0.8%	16.8%

Cross Rate for Major Currencies

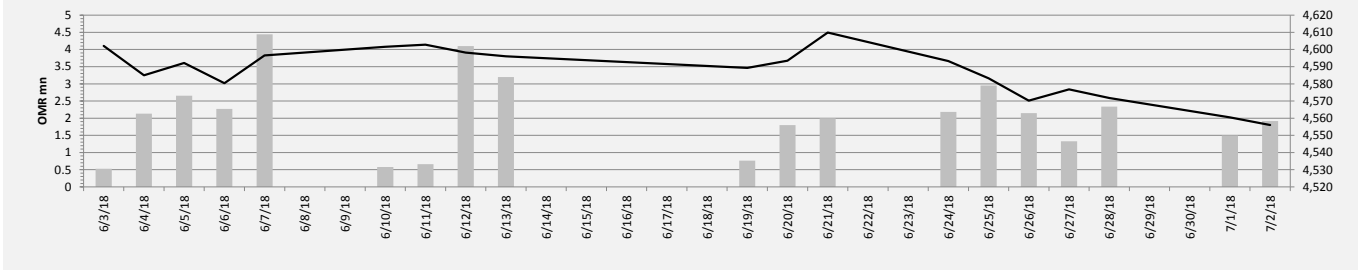
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.163	0.860
British Pound	GBP	1.313	0.762
Japanese Yen	JPY	0.009	110.770
Chinese Renminbi	CNH	0.150	6.686
Indian Rupee	INR	0.015	68.799
Russian Ruble	RUB	0.016	63.156
Canadian Dollar	CAD	0.758	1.319
Australian Dollar	AUD	0.735	1.360

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,556.02	4,560.51	-0.10%	-0.3%	-10.7%	Up	Down
Volume ('000)	4,663.04	5,945.11	-21.6%			7	9
Value (OMR'000)	1,918.08	1,498.85	28.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,041.12	7,023.61	0.2%	-0.2%	-5.8%	19	
Industry Sector	6,098.49	6,097.80	0.0%	0.0%	-10.8%		
Services Sector	2,436.55	2,475.62	-1.6%	-1.6%	-7.8%		
MSM Shariah Index	653.22	660.23	-1.1%	-1.1%	-8.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.114	3.64%
RENAISSANCE SERVICES SAOG	0.430	2.38%
GULF INTERNATIONAL CHEMICALS	0.195	2.09%
AHLI BANK	0.163	1.88%
GALFAR ENGINEERING&CONTRACT	0.111	1.83%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	576.9
SWEETS OF OMAN	0.566	390.1
AL MAHA PETROLEUM PRODUCTS M	0.720	364.2
SHELL OMAN MARKETING	1.485	285.4
BANK SOHAR	0.137	60.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,413.3	74%
GCC	457.1	24%
ARABS	27.1	1%
OTHERS	20.5	1%

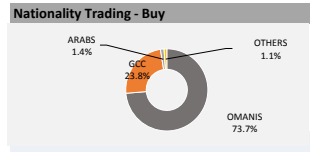
Top Equity Losers	Price	Chg
Companies	OMR	%
AL MAHA PETROLEUM PRODUCTS M	0.720	-10.00%
SHELL OMAN MARKETING	1.485	-10.00%
SWEETS OF OMAN	0.566	-5.67%
OMAN FISHERIES CO	0.110	-1.79%
AL SUWADI POWER	0.116	-1.69%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.380	1,519.7
SWEETS OF OMAN	0.566	689.2
AL MAHA PETROLEUM PRODUCTS M	0.720	505.8
BANK SOHAR	0.137	440.2
GALFAR ENGINEERING&CONTRACT	0.111	229.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	940.2	49%
GCC	8.6	0%
ARABS	0.4	0%
OTHERS	968.8	51%

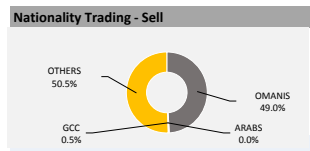
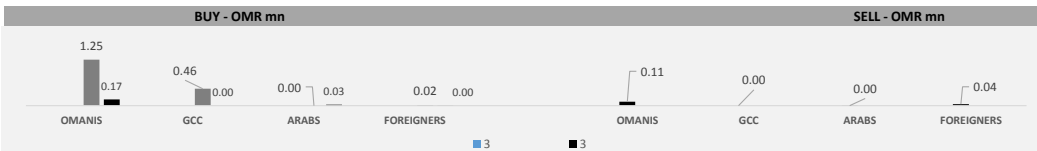
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	14.6%	85.4%
BANKMUSCAT SAOG	16.2%	83.8%
SWEETS OF OMAN	0.0%	100.0%
AL MAHA PETROLEUM PRODUCTS M	0.0%	100.0%
SHELL OMAN MARKETING	0.1%	99.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Sweets of Oman	0.566	S	390,078
Bank Muscat	0.380	S	375,909
Al Maha Petroleum Products Marketing Co	0.720	S	364,197
Shell Oman Marketing	1.485	S	285,007
Bank Muscat	0.380	B	75,862



Source: Mubasher

Excluding special deals, Source: Mubasher



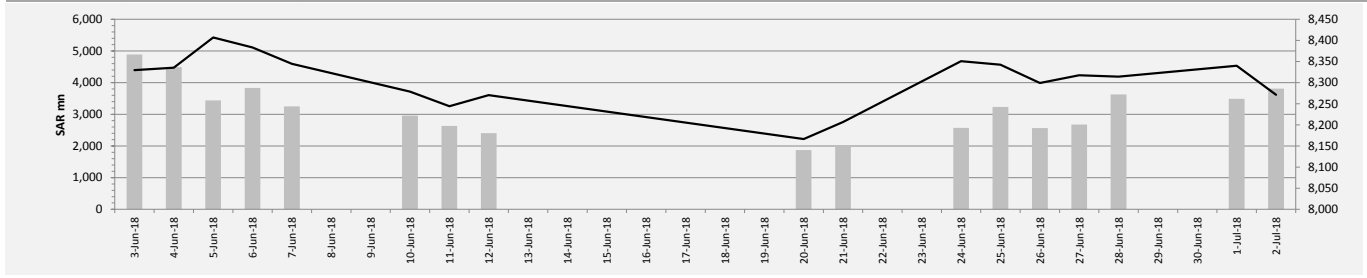
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,270.99	8,339.86	-0.83%	-0.5%	14.5%
Volume ('000)	161,683.30	152,354.30	6.1%		
Value (SAR'000)	3,809,700	3,488,340	9.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,870.33	4,872.51	0.0%	-0.6%	-0.6%
Tadawul Commercial & Prof Serv.	4,715.32	4,767.99	-1.1%	-1.3%	12.1%
Tadawul Materials	5,885.02	5,946.38	-1.0%	-0.8%	16.5%
Tadawul Transportation	4,172.99	4,201.61	-0.7%	-0.1%	4.0%
Tadawul Energy	5,143.31	5,220.20	-1.5%	-0.3%	20.2%
Tadawul Utilities	4,495.01	4,510.61	-0.3%	-0.5%	-1.5%
Tadawul Cons Dura & App	3,986.88	3,989.41	-0.1%	-1.0%	-3.7%
Tadawul Consumer Svc	3,610.35	3,634.43	-0.7%	-1.3%	-2.0%
Tadawul Media	11,842.02	11,944.12	-0.9%	-1.2%	53.1%
Tadawul Banks	7,044.76	7,109.83	-0.9%	-0.4%	28.0%
Tadawul Diversified Fin	3,821.84	3,842.80	-0.5%	0.0%	-5.2%
Tadawul Insurance	4,277.06	4,278.09	0.0%	-0.7%	-9.5%
Tadawul RE Mgmt & Dev	3,732.16	3,759.75	-0.7%	0.2%	-20.5%
Tadawul Telecom	5,393.17	5,439.43	-0.9%	-0.5%	26.8%
Tadawul Retailing	6,297.31	6,307.49	-0.2%	-0.9%	11.8%
Tadawul Food & Staples Retailing	6,456.29	6,414.03	0.7%	0.5%	15.1%
Tadawul Health Care Equipment & Services	4,942.85	4,964.75	-0.4%	0.1%	11.2%
Tadawul Pharma, Biotech & Life Science	4,201.85	4,168.87	0.8%	-0.2%	5.8%
Tadawul REITS	3,920.43	4,006.91	-2.2%	-0.3%	-15.4%
Tadawul Capital Goods	4,120.18	4,142.98	-0.6%	-1.0%	-5.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
AMANA COOPERATIVE INSURANCE	19.92	9.93%	SAUDI BASIC INDUSTRIES CORP	123.80	831,118.8	USD
SAUDI ENAYA COOPERATIVE INSU	26.70	9.88%	ALINMA BANK	21.32	646,338.3	540
WAFI INSURANCE	15.00	8.70%	DAR AL ARKAN REAL ESTATE DEV	10.10	386,198.2	SAR
AL-AHLIA COOPERATIVE INSURAN	11.56	5.09%	SAUDI KAYAN PETROCHEMICAL CO	16.00	247,567.6	1,998
UNITED CO-OPERATIVE ASSURANC	13.40	4.36%	AL RAJHI BANK	86.20	201,872.4	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI REAL ESTATE CO	15.62	-4.41%	DAR AL ARKAN REAL ESTATE DEV	10.10	38,392.8
ALANDALUS PROPERTY CO	17.96	-2.71%	ALINMA BANK	21.32	30,202.5
MOBILE TELECOMMUNICATIONS CO	6.48	-2.56%	SAUDI KAYAN PETROCHEMICAL CO	16.00	15,413.7
SAUDI PAPER MANUFACTURING CO	7.75	-2.52%	SAUDI BASIC INDUSTRIES CORP	123.80	6,666.9
FILING & PACKING MATERIALS M	34.50	-2.40%	BANK AL-JAZIRA	14.78	3,782.5

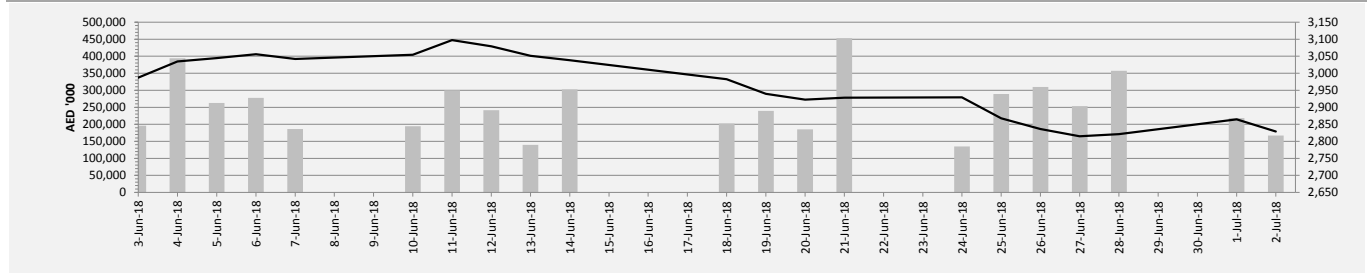
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,829.16	2,864.42	-1.23%	0.3%	-16.1%
Volume ('000)	129,077	187,355	-31.1%		
Value (AED'000)	166,800	217,979	-23.5%		
Sub-Indices					
Real Estate & Construction	5,089.55	5,194.37	-2.0%	0.0%	-24.3%
Banking	2,272.28	2,293.43	-0.9%	0.4%	-2.6%
Investment and Financial	3,006.54	3,036.56	-1.0%	0.5%	-19.6%
Insurance	1,397.28	1,402.71	-0.4%	0.4%	-10.3%
Consumer Staples	189.55	196.27	-3.4%	-0.8%	-48.3%
Services	631.83	630.26	0.2%	1.9%	-12.1%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	832.15	830.46	0.2%	1.2%	-3.3%
Transportation	700.64	696.12	0.6%	0.4%	-14.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
DUBAI FINANCIAL MARKET PJSC	0.99	1.53%	EMAAR PROPERTIES PJSC	4.96	35,704.7	USD
DAR AL TAKAFUL	0.64	1.43%	DRAKE & SCULL INTERNATIONAL	0.67	30,781.5	77.9
ARAMEX PJSC	4.00	1.27%	ARABTEC HOLDING CO PJSC	2.00	22,555.1	AED
TABREED	1.70	0.59%	DUBAI ISLAMIC BANK	4.91	16,379.2	288.6
EMIRATES INTEGRATED TELECOMM	4.93	0.20%	GFH FINANCIAL GROUP BSC	1.30	12,724.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
DRAKE & SCULL INTERNATIONAL	0.67	-9.89%	DRAKE & SCULL INTERNATIONAL	0.67	44,307.2
AGILITY	6.84	-9.40%	ARABTEC HOLDING CO PJSC	2.00	10,913.0
UNION PROPERTIES PJSC	0.73	-3.95%	GFH FINANCIAL GROUP BSC	1.30	9,614.0
DXB ENTERTAINMENTS PJSC	0.33	-3.81%	DXB ENTERTAINMENTS PJSC	0.33	7,689.4
AL-SALAM BANK	1.12	-3.45%	EMAAR PROPERTIES PJSC	4.96	7,148.6

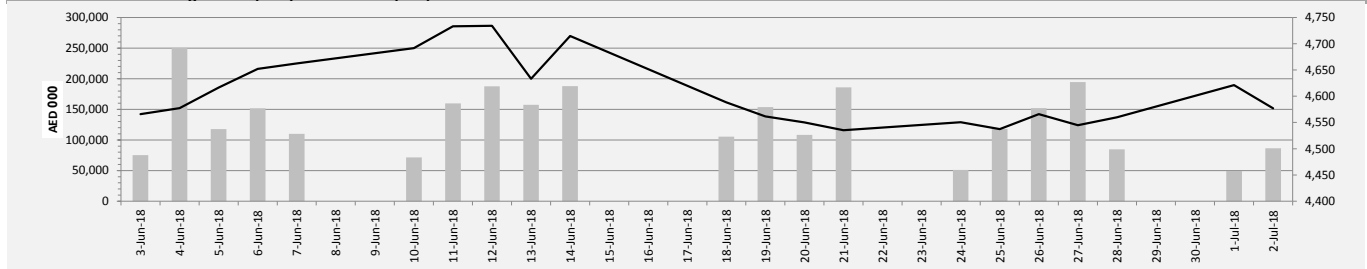
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,577.04	4,621.15	-0.95%	0.37%	0.4%
Volume ('000)	36,741.88	26,094.11	40.8%		
Value (AED'000)	86,449.91	49,266.65	75.5%		
Sub-Indices					
Banking	8,259.13	8,380.67	-1.5%	-0.33%	-0.3%
Telecommunication	4,112.66	4,100.27	0.3%	2.79%	2.8%
Consumer Services	2,032.31	2,097.67	-3.1%	-2.01%	-2.0%
Insurance	2,232.88	2,232.88	0.0%	-0.11%	-0.1%
Industrials	1,977.84	1,973.54	0.2%	0.19%	0.2%
Invst and Financial Services	2,447.09	2,460.07	-0.5%	-0.53%	-0.5%
Energy	1,752.04	1,773.39	-1.2%	-1.32%	-1.3%
Services	2,378.43	2,378.43	0.0%	0.13%	0.1%
Real Estate	3,243.62	3,304.48	-1.8%	-0.04%	0.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH CEMENT & INDUS DEVEL	1.03	13.19%	FIRST ABU DHABI BANK PJSC	12.10	23,121.7	USD
RAS AL KHAIMAH CERAMICS	2.48	2.06%	EMIRATES TELECOM GROUP CO	16.60	15,093.2	AED
SHARJAH ISLAMIC BANK	1.16	0.87%	UNION NATIONAL BANK/ABU DHAB	3.60	12,148.7	77.91
EMIRATES TELECOM GROUP CO	16.60	0.30%	ALDAR PROPERTIES PJSC	2.03	9,356.5	288.6
ABU DHABI ISLAMIC BANK	3.86	0.26%	ABU DHABI COMMERCIAL BANK	7.15	8,794.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ESHRAQ PROPERTIES CO PJSC	0.58	-9.38%	ESHRAQ PROPERTIES CO PJSC	0.58	11,486.7
GULF CEMENT CO	0.93	-7.00%	MANAZEL REAL ESTATE PJSC	0.45	5,620.4
AGTHIA GROUP PJSC	4.66	-4.51%	ALDAR PROPERTIES PJSC	2.03	4,582.2
RAS AL KHAIMAH CEMENT CO PSC	0.70	-4.11%	DANA GAS	1.01	3,439.8
ARKAN BUILDING MATERIALS CO	0.56	-3.45%	UNION NATIONAL BANK/ABU DHAB	3.60	3,328.6

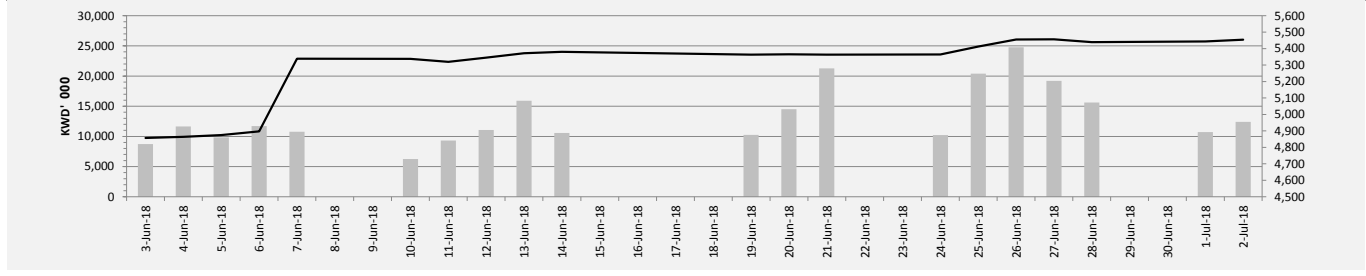
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,904.24	4,894.55	0.20%	0.3%	-
Volume ('000)	74,760.34	62,111.80	20.4%	-	-
Value (KWD'000)	12,396.21	10,721.03	15.6%	-	-
Sub-Indices					
Industrials	980.78	977.91	0.3%	1.0%	-
Banks	999.06	997.75	0.1%	0.2%	-
Consumer Goods	888.61	883.99	0.5%	-0.2%	-
Consumer Service	1,066.87	1,068.85	-0.2%	-0.5%	-
Real Estate	950.53	950.57	0.0%	-0.5%	-
Financial Services	992.55	996.36	-0.4%	-0.3%	-
Telecom	892.31	879.24	1.5%	1.5%	-
Health Care	998.53	998.53	0.0%	0.0%	-
Insurance	924.93	923.11	0.2%	0.1%	-
Basic Materials	1,038.73	1,044.16	-0.5%	0.6%	-
Oil and Gas	1,058.82	1,060.74	-0.2%	-0.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	945.75	-6.9%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	59.00	47.13%	AGILITY	800.00	1,528,110.3	92.11	27.83
AL-MASSALEH REAL ESTATE CO	37.90	26.33%	NATIONAL BANK OF KUWAIT	749.00	1,132,940.3		
PRIVATIZATION HOLDING COMPAN	60.70	6.49%	MOBILE TELECOMMUNICATIONS CO	442.00	828,233.4		
KUWAIT INVESTMENT CO	122.00	6.09%	QURAIN PETROCHEMICAL INDUSTR	331.00	747,399.7		
UNICAP INVESTMENT AND FINANC	57.00	5.56%	NATIONAL INDUSTRIES GRP HOLD	158.00	445,126.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
OSOUL INVESTMENT KSCC	52.00	-8.77%	KGL LOGISTICS COMPANY KSCC	43.20	8,483.7
AUTOMATED SYSTEMS CO KSCC	121.00	-6.92%	ITHMAAR HOLDING BSC	30.10	5,205.6
AL MUDON INTL REAL ESTATE CO	28.60	-6.54%	AAYAN LEASING & INVESTMENT	30.40	4,346.1
SPECIALITIES GROUP HOLDING C	58.00	-6.45%	PRIVATIZATION HOLDING COMPAN	60.70	4,138.6
GULF CEMENT CO	75.00	-6.25%	ABYAAR REAL ESTATE DEVELOPM	17.90	3,060.5

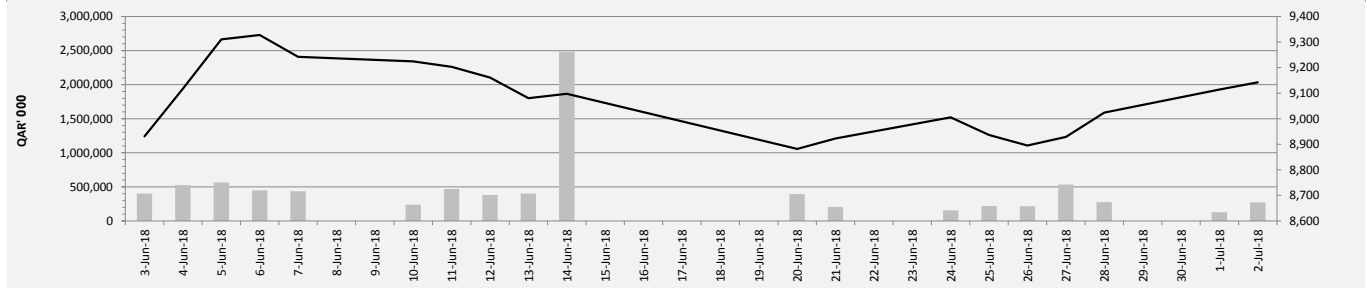
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,142.28	9,114.23	0.31%	1.31%	7.26%
Volume ('000)	8,346.66	4,761.19	75.31%		
Value (QAR'000)	273,064.80	127,708.30	113.82%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	12.75	3.16%	QATAR NATIONAL BANK	153.70	60,585.0	108.26	394.1
QATARI INVESTORS GROUP	31.15	2.37%	MASRAF AL RAYAN	35.30	56,410.3		
ISLAMIC HOLDING GROUP	29.00	1.75%	VODAFONE QATAR	8.91	20,499.3		
BARWA REAL ESTATE CO	35.13	1.68%	QATAR ISLAMIC BANK	117.00	20,482.9		
QATAR NAVIGATION	65.90	1.38%	INDUSTRIES QATAR	111.00	19,294.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DLALA HOLDING	16.45	-4.03%	VODAFONE QATAR	8.91	2,294.6
MANNAI CORPORATION QSC	48.03	-2.54%	MASRAF AL RAYAN	35.30	1,595.8
EZDAN HOLDING GROUP	8.11	-1.70%	DLALA HOLDING	16.45	553.1
OOREDOO QPSC	71.90	-1.64%	EZDAN HOLDING GROUP	8.11	546.3
AL AHLI BANK	30.50	-1.61%	QATAR FIRST BANK	5.28	396.4

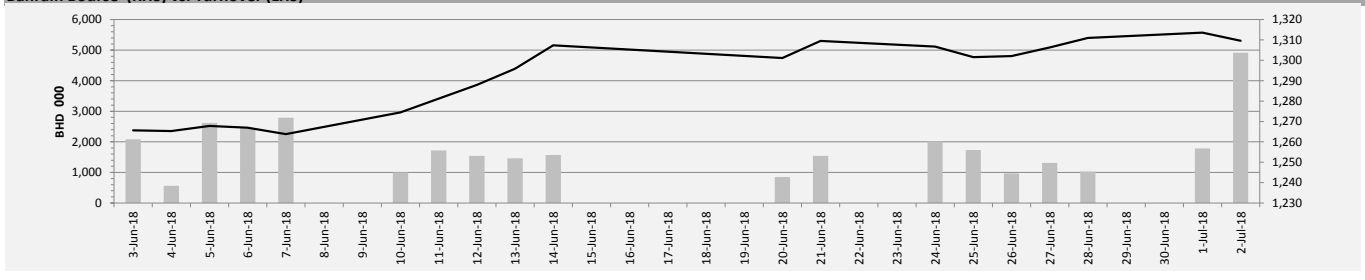
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,309.56	1,313.57	-0.30%	-0.1%	-1.7%
Volume ('000)	22,435	6,378	251.8%		
Value (BHD'000)	4,915.02	1,784.95	175.4%		
Sub-Indices					
Banks	2,610.59	2,622.22	-0.4%	-0.3%	-5.8%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	1,009.21	1,017.07	-0.8%	-0.8%	2.3%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,143.69	1,148.73	-0.4%	-0.2%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALBARAKA BANKING GROUP	0.31	1.64%	ALBARAKA BANKING GROUP	0.31	2,449.0	USD
BAHRAIN COMMERCIAL FACILITIE	0.76	0.67%	GFH FINANCIAL GROUP BSC	0.36	399.0	20.13
-	-	-	AHLI UNITED BANK B.S.C	0.60	367.3	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.37	155.4	7.60
-	-	-	BMMI BSC	0.72	107.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
KHALEEJI COMMERCIAL BANK	0.08	-6.17%	ALBARAKA BANKING GROUP	0.31	8,738.4
AL-SALAM BANK	0.11	-1.72%	GFH FINANCIAL GROUP BSC	0.36	1,108.4
NATIONAL BANK OF BAHRAIN BSC	0.61	-0.82%	AHLI UNITED BANK B.S.C	0.60	612.2
BAHRAIN TELECOM CO	0.24	-0.82%	ARAB BANKING CORP BSC-\$US	0.37	420.0
ALUMINIUM BAHRAIN BSC	0.63	-0.79%	ITHMAAR HOLDING BSC	0.11	247.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

28-Jun-2018

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