








U Capital Market Close Report

Date: 2-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,535.34	4,538.08	-2.74	-0.06%	-0.18%	-11.06%	11.2	0.8
	Saudi Stock Exchange	7,969.20	8,038.07	-68.87	-0.86%	-0.38%	10.28%	16.8	1.8
	Kuwait Stock Exchange *	5,116.01	5,121.62	-5.61	-0.11%	-0.23%	NA	15.0	1.3
	Qatar Exchange	9,817.07	9,790.20	26.87	0.27%	0.04%	15.18%	15.2	1.5
	Bahrain Bourse	1,329.95	1,335.06	-5.11	-0.38%	-0.64%	-0.13%	9.0	0.8
	Dubai Financial Market	2,838.71	2,849.56	-10.85	-0.38%	0.13%	-15.77%	7.6	1.1
	Abu Dhabi Securities Exchange	4,993.90	4,979.58	14.31	0.29%	1.19%	13.54%	13.2	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,469.14	0.0%	0.4%
Germany	DAX	12,251.60	-0.7%	-5.0%
France	CAC 40	5,470.58	-0.7%	2.2%
United States				
USA	DJIA	26,651.21	0.7%	18.1%
USA	S&P 500	2,924.59	0.4%	15.6%
USA	NASDAQ	8,037.30	-0.1%	23.3%
Asia Pacific				
Japan	NIKKEI 225	24,270.62	0.1%	19.0%
HongKong	HANG SENG	27,126.38	-2.4%	-1.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,753.31	-0.4%	26.0%
Egypt	The Egyptian Exchange	14,388.97	-0.4%	-7.4%
Jordan	Amman Stock Exchange	1,982.11	0.1%	-6.5%
Palestine	Palestine Sec. Exchange	531.89	0.6%	-8.2%
Lebanon	Blom Stock Index	972.08	-0.2%	-15.8%
MSCI				
	Bahrain	77.53	-2.1%	-0.7%
	Kuwait	571.61	0.0%	2.4%
MSCI	Oman	530.00	-0.1%	-9.6%
	Qatar	808.82	0.0%	19.7%
	UAE	358.43	0.2%	-11.4%
	GCC Countries	468.11	0.0%	2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.7	-0.4%	33.0%
WTI Crude (per bbl)	75.4	0.2%	29.2%
Oman Crude Oil	83.9	-0.1%	31.1%
Gold100 OZ (per oz)	1,192.3	0.3%	-8.5%
Silver (per oz)	14.6	0.5%	-14.0%
Platinum (per oz)	819.8	-0.4%	-11.9%
Copper, MT	6,249.0	-0.1%	-13.8%
Aluminium, MT	2,084.0	1.1%	-8.1%
Lead, MT	2,030.5	-0.3%	-18.4%
Zinc, MT	2,656.0	1.7%	-20.0%
Nickel, MT	12,505.0	-0.8%	-2.0%

Cross Rate for Major Currencies

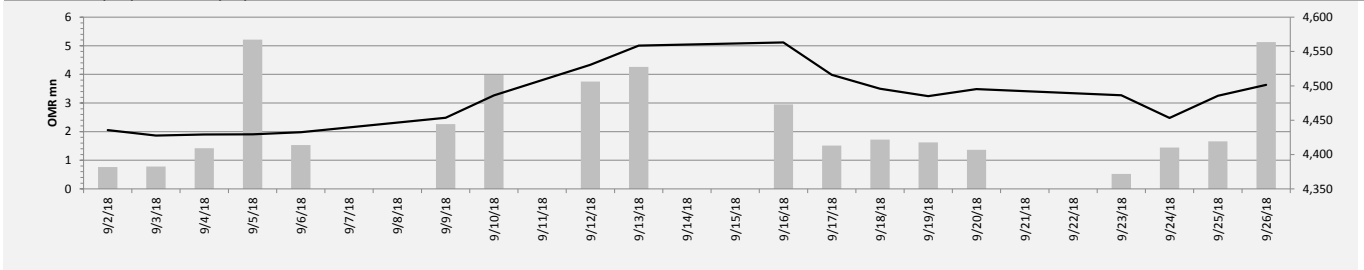
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.154	0.867
British Pound	GBP	1.296	0.771
Japanese Yen	JPY	0.009	113.850
Chinese Renminbi	CNH	0.145	6.883
Indian Rupee	INR	0.014	72.913
Russian Ruble	RUB	0.015	65.370
Canadian Dollar	CAD	0.780	1.283
Australian Dollar	AUD	0.718	1.393

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,535.34	4,538.08	-0.06%	-0.18%	-11.1%	Up	Down
Volume ('000)	12,944.43	5,426.00	138.6%			15	6
Value (OMR'000)	1,826.87	1,430.90	27.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,031.30	7,026.16	0.1%	0.0%	-5.9%		
Industry Sector	5,532.96	5,512.12	0.4%	0.0%	-19.0%	14	
Services Sector	2,482.52	2,474.90	0.3%	0.7%	-6.1%		
MSM Shariah Index	613.52	611.66	0.3%	-0.2%	-14.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL BATINAH POWER	0.120	3.45%
OMAN & EMIRATES INV(OM)50%	0.129	3.20%
AL-ANWAR CERAMIC TILES CO	0.090	2.27%
GULF INVESTMENTS SERVICES	0.094	2.17%
AL MADINA TAKAFUL CO SAOC	0.096	2.13%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.424	439.8
GALFAR ENGINEERING&CONTRACT	0.107	330.5
GULF INVESTMENTS SERVICES	0.094	269.3
BANK DHOFAR SAOG	0.158	252.2
AL SHARQIYA INVEST HOLDING	0.099	104.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,593.3	87%
GCC	16.0	1%
ARABS	30.0	2%
OTHERS	187.6	10%

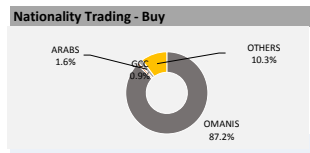
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN CHLORINE	0.300	-5.06%
SMN POWER HOLDING SAOG	0.540	-4.26%
BANK DHOFAR SAOG	0.158	-3.66%
AL AHLIA INSURANCE CO SAOC	0.350	-2.78%
AL JAZEERA SERVICES	0.110	-0.90%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.107	3,100.2
GULF INVESTMENTS SERVICES	0.094	2,864.2
BANK DHOFAR SAOG	0.158	1,593.0
AL SHARQIYA INVEST HOLDING	0.099	1,058.1
BANKMUSCAT SAOG	0.424	1,038.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,436.5	79%
GCC	270.8	15%
ARABS	10.8	1%
OTHERS	108.8	6%

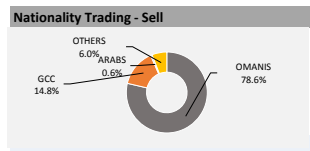
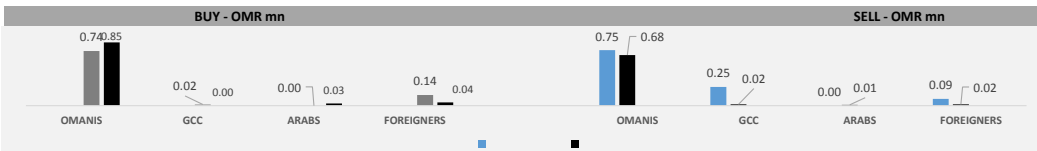
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	82.1%	17.9%
BANKMUSCAT SAOG	93.8%	6.3%
GALFAR ENGINEERING&CONTRACT	89.5%	10.5%
GULF INVESTMENTS SERVICES	58.3%	41.7%
BANK DHOFAR SAOG	98.3%	1.7%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.158	B	197,500
Galfar Engineering and Contracting	0.106	B	46,640
Bank Muscat	0.424	B	23,493
Galfar Engineering and Contracting	0.106	B	21,117
Gulf Investment Services	0.094	B	20,094



Source: Mubasher

Excluding special deals, Source: Mubasher



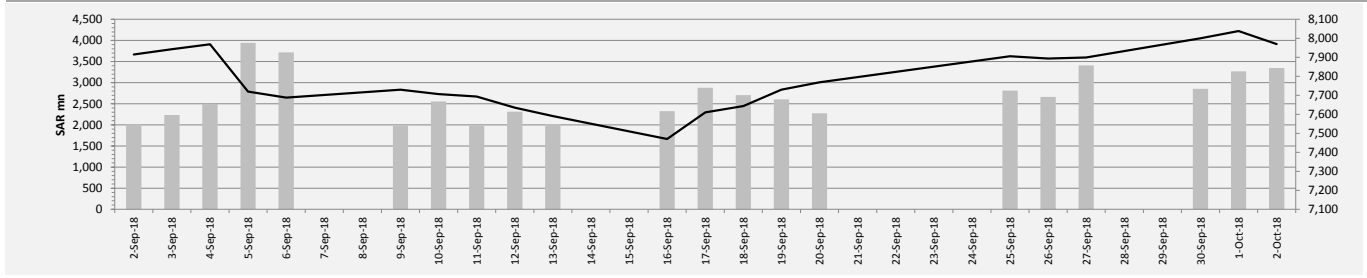
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,969.20	8,038.07	-0.86%	-0.4%	10.3%
Volume ('000)	133,222.00	124,577.20	6.9%		
Value (SAR'000)	3,346,950	3,264,467	2.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,001.93	4,058.30	-1.4%	-2.1%	-18.3%
Tadawul Commercial & Prof Serv.	4,342.06	4,288.49	1.2%	0.6%	3.2%
Tadawul Materials	5,764.20	5,776.36	-0.2%	0.0%	14.1%
Tadawul Transportation	3,678.12	3,698.55	-0.6%	-0.9%	-8.3%
Tadawul Energy	5,047.87	5,037.35	0.2%	1.1%	17.9%
Tadawul Utilities	3,556.70	3,522.53	1.0%	0.9%	-22.0%
Tadawul Cons Dura & App	3,648.74	3,651.60	-0.1%	-0.5%	-11.9%
Tadawul Consumer Svc	3,162.18	3,219.14	-1.8%	-2.5%	-14.2%
Tadawul Media	12,171.32	12,070.63	0.8%	0.4%	57.3%
Tadawul Banks	7,016.08	7,126.27	-1.5%	-0.6%	27.5%
Tadawul Diversified Fin	3,485.42	3,500.80	-0.4%	-0.6%	-13.5%
Tadawul Insurance	3,885.97	3,901.61	-0.4%	0.2%	-17.7%
Tadawul RE Mgmt & Dev	3,542.83	3,556.05	-0.4%	0.2%	-24.6%
Tadawul Telecom	5,145.90	5,180.29	-0.7%	-1.0%	21.0%
Tadawul Retailing	6,141.50	6,194.79	-0.9%	-1.8%	9.0%
Tadawul Food & Staples Retailing	5,810.19	5,843.13	-0.6%	-0.9%	3.6%
Tadawul Health Care Equipment & Services	3,907.05	3,962.73	-1.4%	-0.2%	-12.1%
Tadawul Pharma, Biotech & Life Science	4,168.87	4,168.87	0.0%	1.0%	5.0%
Tadawul REITs	3,673.49	3,679.43	-0.2%	-0.2%	-20.7%
Tadawul Capital Goods	3,610.01	3,610.76	0.0%	-0.2%	-16.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI INDUSTRIAL EXPORT CO	238.60	9.95%	SAUDI BASIC INDUSTRIES CORP	125.60	625,833.7	USD
AL RAJHI CO FOR CO-OPERATIVE	57.50	4.17%	ALINMA BANK	21.48	463,400.2	515
SAUDI CABLE CO	24.32	3.49%	SAUDI KAYAN PETROCHEMICAL CO	17.40	346,328.8	
AL-BAHA DEVELOPMENT & INVEST	15.50	3.06%	AL RAJHI BANK	88.00	209,674.3	
ALJAZIRA TAKAFUL TA'AWUNI CO	19.40	2.75%	DAR AL ARKAN REAL ESTATE DEV	9.75	136,733.4	
						SAR
						1,906

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
BANQUE SAUDI FRANSI	32.00	-3.61%	ALINMA BANK	21.48	21,364.4
UNITED ELECTRONICS CO	51.60	-3.55%	SAUDI KAYAN PETROCHEMICAL CO	17.40	20,108.7
SAMBA FINANCIAL GROUP	31.15	-3.41%	DAR AL ARKAN REAL ESTATE DEV	9.75	13,949.2
WALAA COOPERATIVE INSURANCE	22.80	-3.31%	MOBILE TELECOMMUNICATIONS CO	6.31	5,766.7
MEDITERRANEAN & GULF INSURAN	14.20	-3.01%	SAUDI BASIC INDUSTRIES CORP	125.60	4,953.0

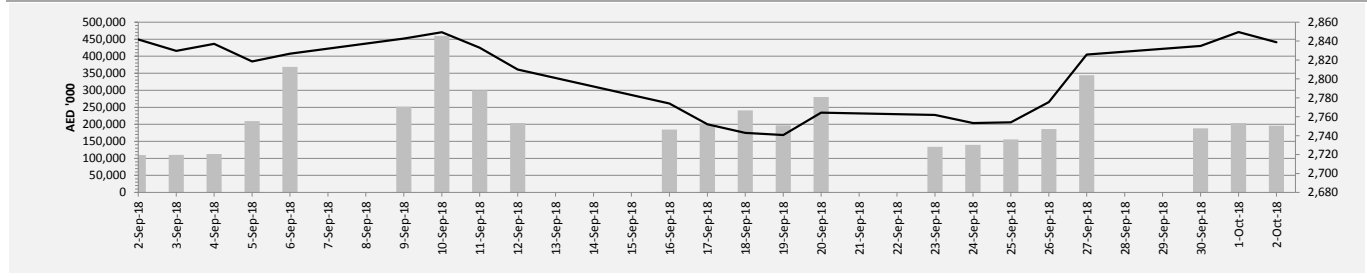
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,838.71	2,849.56	-0.38%	0.1%	-15.8%
Volume ('000)	246,136	182,560	34.8%		
Value (AED'000)	196,141	203,496	-3.6%		
Sub-Indices					
Real Estate & Construction	5,017.02	5,058.26	-0.8%	0.8%	-25.3%
Banking	2,317.57	2,317.39	0.0%	-0.4%	-0.7%
Investment and Financial	2,906.54	2,970.91	-2.2%	-0.7%	-22.2%
Insurance	1,667.88	1,672.77	-0.3%	-0.5%	7.1%
Consumer Staples	219.00	206.08	6.3%	9.8%	-40.3%
Services	585.36	582.46	0.5%	1.0%	-18.6%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	843.96	845.65	-0.2%	-0.6%	-2.0%
Transportation	701.03	700.66	0.1%	0.2%	-14.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DRAKE & SCULL INTERNATIONAL	0.41	14.76%	DRAKE & SCULL INTERNATIONAL	0.41	33,913.6	USD
AL SALAM BANK SUDAN	1.51	7.86%	DXB ENTERTAINMENTS PJSC	0.39	20,508.6	76.6
DXB ENTERTAINMENTS PJSC	0.39	6.94%	EMAAR PROPERTIES PJSC	5.06	18,927.6	AED
TAKAFUL EMARAT INSURANCE	1.81	3.43%	DUBAI ISLAMIC BANK	5.33	16,806.1	283.5
KHALEEJI COMMERCIAL BANK	0.80	2.44%	GFH FINANCIAL GROUP BSC	1.38	16,109.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DAR AL TAKAFUL	0.63	-2.79%	DRAKE & SCULL INTERNATIONAL	0.41	85,798.0
DUBAI INVESTMENTS PJSC	1.85	-2.63%	DXB ENTERTAINMENTS PJSC	0.39	54,273.0
GULF GENERAL INVESTMENT CO	0.26	-1.87%	SHUAA CAPITAL	1.02	15,659.8
EMAAR DEVELOPMENT PJSC	5.21	-1.33%	GULF NAVIGATION HOLDING PJSC	0.92	14,347.7
EMAAR PROPERTIES PJSC	5.06	-1.17%	GFH FINANCIAL GROUP BSC	1.38	11,729.9

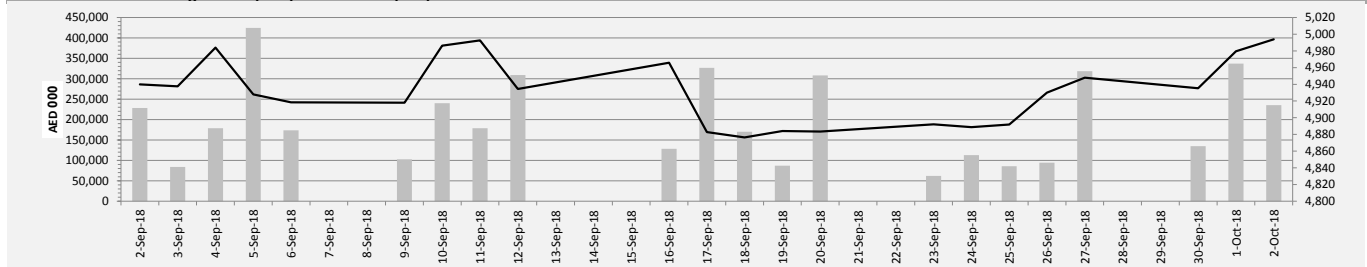
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,993.90	4,979.58	0.29%	1.19%	13.5%
Volume ('000)	101,595.50	218,692.00	-53.5%		
Value (AED'000)	235,192.10	336,873.30	-30.2%		
Sub-Indices					
Banking	9,638.83	9,601.09	0.4%	1.84%	2.1%
Telecommunication	4,112.68	4,092.86	0.5%	-0.60%	0.2%
Consumer Services	1,812.85	1,812.85	0.0%	-6.44%	-6.3%
Insurance	2,154.94	2,161.45	-0.3%	-0.70%	-0.6%
Industrials	1,816.64	1,822.93	-0.3%	-0.94%	-0.8%
Invst and Financial Services	2,657.12	2,657.12	0.0%	0.99%	0.0%
Energy	1,935.85	1,905.57	1.6%	2.78%	1.0%
Services	2,470.14	2,470.14	0.0%	1.42%	2.9%
Real Estate	2,867.80	2,936.20	-2.3%	-2.71%	-2.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SUDAN TELECOMMUNICATIONS GRO	0.48	4.40%	WAHAT AL ZAWEYA HOLDING	2.05	63,319.9	USD
DANA GAS	1.20	2.56%	FIRST ABU DHABI BANK PJSC	14.56	34,998.1	76.55
ABU DHABI COMMERCIAL BANK	8.08	1.00%	DANA GAS	1.20	33,342.3	
ABU DHABI NATIONAL OIL CO FO	2.41	0.84%	ABU DHABI COMMERCIAL BANK	8.08	24,999.7	
UNION NATIONAL BANK/ABU DHAB	4.95	0.81%	ALDAR PROPERTIES PJSC	1.75	20,405.9	AED
						283.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	1.35	-9.40%	WAHAT AL ZAWEYA HOLDING	2.05	30,897.5
ARKAN BUILDING MATERIALS CO	0.52	-3.56%	DANA GAS	1.20	28,202.6
ALDAR PROPERTIES PJSC	1.75	-2.78%	ALDAR PROPERTIES PJSC	1.75	11,552.5
SHARJAH ISLAMIC BANK	1.20	-2.44%	ESHRAQ PROPERTIES CO PJSC	0.59	7,720.1
RAK PROPERTIES	0.61	-1.14%	ABU DHABI COMMERCIAL BANK	8.08	3,096.3

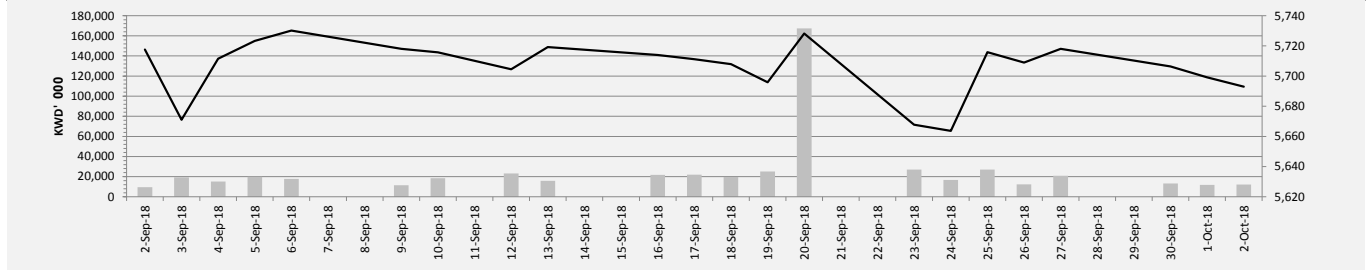
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,116.01	5,121.62	-0.11%	-0.2%	-
Volume ('000)	69,122.91	76,873.09	-10.1%	-	-
Value (KWD'000)	12,247.88	11,789.18	3.9%	-	-
Sub-Indices					
Industrials	982.24	983.33	-0.1%	0.0%	-
Banks	1,083.11	1,083.77	-0.1%	-0.3%	-
Consumer Goods	838.29	839.88	-0.2%	-0.6%	-
Consumer Service	991.98	991.15	0.1%	0.2%	-
Real Estate	889.17	893.02	-0.4%	-0.4%	-
Financial Services	961.58	967.28	-0.6%	-1.0%	-
Telecom	920.46	920.22	0.0%	0.1%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	951.25	951.25	0.0%	-0.3%	-
Basic Materials	1,164.81	1,163.18	0.1%	0.1%	-
Oil and Gas	1,138.94	1,132.73	0.5%	0.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	851.18	851.18	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KIPCO ASSET MANAGEMENT CO	71.00	9.23%	AHLI UNITED BANK B.S.C	208.00	1,800,953.7	96.10	29.03
INTERNATIONAL RESORTS CO	21.40	7.00%	AGILITY	836.00	1,777,989.4		
KUWAIT & MIDDLE EAST FIN INV	31.00	6.90%	NATIONAL BANK OF KUWAIT	832.00	1,066,396.6		
EKTTITAB HOLDING CO SAK	23.90	6.22%	KUWAIT INTERNATIONAL BANK	234.00	795,079.7		
IFA HOTELS & RESORTS CO. K.S	97.00	5.32%	NATIONAL INDUSTRIES GRP HOLD	158.00	679,068.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
EFFECT REAL ESTATE CO	14.10	-29.50%	AHLI UNITED BANK B.S.C	208.00	8,666.1
MENA REAL ESTATE CO	24.30	-10.00%	INVESTORS HOLDING GROUP CO.K	13.50	6,732.9
KUWAIT FINANCE & INVESTMENT	43.30	-9.79%	AAYAN LEASING & INVESTMENT	35.10	4,337.0
EDUCATIONAL HOLDING GROUP	310.00	-6.06%	NATIONAL INDUSTRIES GRP HOLD	158.00	4,260.6
JIYAD HOLDING CO KSC	80.80	-3.81%	KUWAIT INTERNATIONAL BANK	234.00	3,391.8

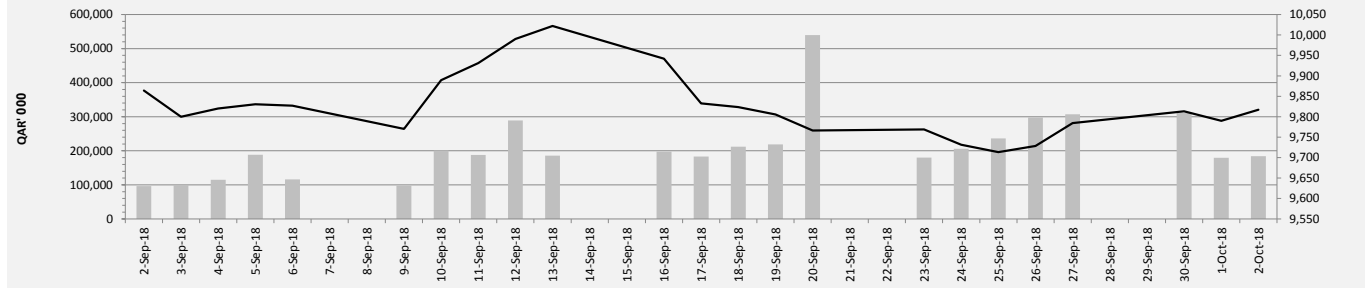
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,817.07	9,790.20	0.27%	0.04%	15.18%
Volume ('000)	4,871.88	4,342.46	12.19%		
Value (QAR'000)	184,182.50	179,412.70	2.66%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	32.00	5.26%	INDUSTRIES QATAR	127.85	46,667.7	130.49	475.0
GULF INTERNATIONAL SERVICES	19.99	3.25%	QATAR NATIONAL BANK	177.80	24,225.2		
QATARI INVESTORS GROUP	30.72	2.03%	QATAR FUEL QSC	165.01	21,296.6		
MEDICARE GROUP	64.96	1.98%	GULF INTERNATIONAL SERVICES	19.99	20,254.2		
COMMERCIAL BANK QPSC	40.30	1.97%	MESAIEED PETROCHEMICAL HOLDI	17.15	16,085.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	5.88	-2.81%	GULF INTERNATIONAL SERVICES	19.99	1,019.8
DLALA HOLDING	11.44	-2.47%	MESAIEED PETROCHEMICAL HOLDI	17.15	944.8
AL KHALEEJ TAKAFUL GROUP	9.20	-1.81%	DOHA BANK QPSC	21.40	437.1
ISLAMIC HOLDING GROUP	25.62	-1.61%	INDUSTRIES QATAR	127.85	363.0
WIDAM FOOD CO	74.55	-1.36%	QATAR FIRST BANK	4.82	222.3

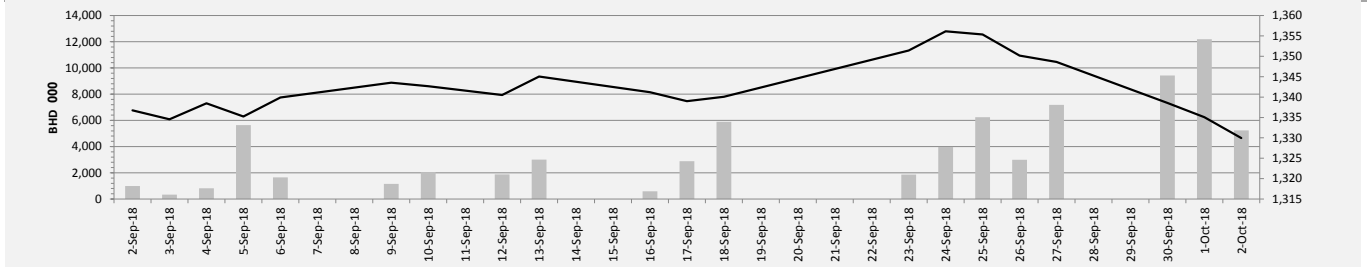
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,329.95	1,335.06	-0.38%	-0.6%	-0.1%
Volume ('000)	8,651	29,423	-70.6%		
Value (BHD'000)	5,240.70	12,191.15	-57.0%		
Sub-Indices					
Banks	2,726.20	2,742.10	-0.6%	-1.0%	-1.7%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	977.52	985.37	-0.8%	-0.8%	-0.9%
Insurance	1,659.31	1,659.31	0.0%	0.0%	0.8%
Services	1,140.94	1,142.90	-0.2%	-0.2%	5.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.67	4,952.9	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.37	103.5	20.51
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	30.5	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	29.7	7.74
-	-	-	SEEF PROPERTIES	0.22	17.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
NASS CORP BSC	0.10	-3.06%	AHLI UNITED BANK B.S.C	0.67	7,392.4
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.64%	GFH FINANCIAL GROUP BSC	0.37	283.7
BAHRAIN ISLAMIC BANK	0.13	-1.56%	KHALEEJI COMMERCIAL BANK	0.08	87.5
AL-SALAM BANK	0.10	-0.99%	SEEF PROPERTIES	0.22	80.0
BBK BSC	0.44	-0.91%	AL-SALAM BANK	0.10	71.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Sep-2018

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