








U Capital Market Close Report

Date: 3-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,775.27	4,750.15	25.12	0.53%	0.04%	-6.35%	12.3	1.0
	Saudi Stock Exchange	7,799.77	7,783.48	16.29	0.21%	-0.90%	7.94%	17.1	1.7
	Kuwait Stock Exchange	4,865.61	4,893.69	-28.08	-0.57%	0.00%	0.00%	0.0	0.0
	Qatar Exchange	8,721.75	8,729.15	-7.40	-0.08%	1.72%	2.33%	13.0	1.3
	Bahrain Bourse	1,290.58	1,294.64	-4.06	-0.31%	-2.11%	-3.09%	8.7	0.8
	Dubai Financial Market	3,100.39	3,106.95	-6.56	-0.21%	-0.26%	-8.00%	10.9	1.1
	Abu Dhabi Securities Exchange	4,585.21	4,581.62	3.59	0.08%	0.00%	4.25%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,042.31	0.0%	-4.4%
Germany	DAX	11,986.51	-0.9%	-2.2%
France	CAC 40	5,141.55	-0.5%	1.0%
United States				
USA	DJIA	23,644.19	-1.9%	14.5%
USA	S&P 500	2,581.88	-2.2%	9.5%
USA	NASDAQ	6,870.12	-2.7%	16.5%
Asia Pacific				
Japan	NIKKEI 225	21,292.29	-0.5%	12.2%
HongKong	HANG SENG	30,180.10	0.3%	24.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,174.62	0.2%	29.3%
Egypt	The Egyptian Exchange	17,489.23	-1.1%	14.3%
Jordan	Amman Stock Exchange	2,209.19	-0.3%	-1.2%
Palestine	Palestine Sec. Exchange	560.04	-0.3%	3.4%
Lebanon	Blom Stock Index	1,186.35	0.6%	-3.7%
MSCI				
	Bahrain	73.08	-1.1%	-15.1%
	Kuwait	525.05	-1.2%	8.2%
MSCI	Oman	507.89	-0.2%	-16.2%
	Qatar	707.76	0.7%	-13.5%
	UAE	365.90	-0.6%	-5.9%
	GCC Countries	439.47	-0.4%	-6.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.7	0.1%	3.0%
WTI Crude (per bbl)	63.2	0.2%	4.8%
Oman Crude Oil	65.0	0.0%	1.5%
Gold100 OZ (per oz)	1,337.8	-0.3%	2.7%
Silver (per oz)	16.6	-0.2%	-2.2%
Platinum (per oz)	928.1	-0.7%	-0.3%
Copper, MT	6,714.0	0.7%	-7.4%
Aluminium, MT	2,004.5	-1.1%	-11.6%
Lead, MT	2,395.0	-1.2%	-3.7%
Zinc, MT	3,274.0	-0.3%	-1.4%
Nickel, MT	13,300.0	1.3%	4.2%

Cross Rate for Major Currencies

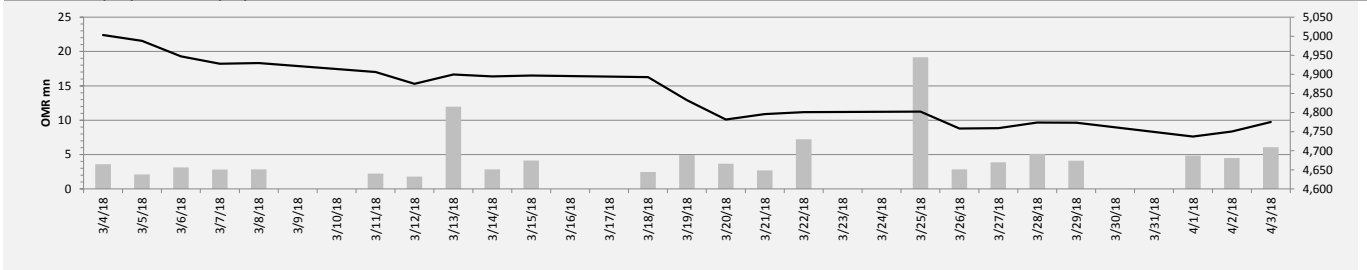
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.230	0.813
British Pound	GBP	1.405	0.712
Japanese Yen	JPY	0.009	106.290
Chinese Renminbi	CNH	0.159	6.273
Indian Rupee	INR	0.015	65.011
Russian Ruble	RUB	0.017	57.633
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.769	1.301

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,775.27	4,750.15	0.53%	0.04%	-6.35%	Up	Down
Volume ('000)	37,765.31	29,634.42	27.44%			18	12
Value (OMR'000)	6,076.95	4,484.56	35.51%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,236.01	7,175.46	0.84%	1.61%	-3.19%		
Industry Sector	6,611.43	6,618.23	-0.10%	0.27%	-3.25%		
Services Sector	2,637.47	2,619.57	0.68%	1.22%	-0.23%		
MSM Shariah Index	677.06	677.54	-0.07%	-0.21%	-5.13%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.288	5.49%
RENAISSANCE SERVICES SAOG	0.396	4.21%
NATIONAL BANK OF OMAN SAOG	0.190	3.83%
CONSTRUCTION MATERIALS IND	0.028	3.70%
NATL ALUMINIUM PRODUCTS	0.350	3.55%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	1,304.1
HSBC BANK OMAN	0.102	983.2
GULF INVESTMENTS SERVICES	0.107	696.7
RENAISSANCE SERVICES SAOG	0.396	630.5
GALFAR ENGINEERING&CONTRACT	0.107	363.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,596.5	76%
GCC	253.4	4%
ARABS	155.7	3%
OTHERS	1,071.3	18%

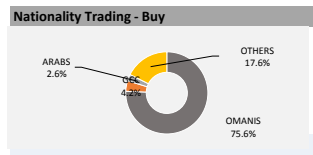
Top Equity Losers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.107	-2.73%
UNITED FINANCE CO	0.109	-1.80%
AL MADINA INVESTMENT CO	0.056	-1.75%
OMAN NATIONAL ENGINEERING AN	0.177	-1.67%
AL AHLIA INSURANCE CO SAOC	0.360	-1.64%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
HSBC BANK OMAN	0.102	9,610.0
GULF INVESTMENTS SERVICES	0.107	6,508.9
BANKMUSCAT SAOG	0.380	3,424.4
GALFAR ENGINEERING&CONTRACT	0.107	3,397.8
AL SHARQIYA INVEST HOLDING	0.129	2,345.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	5,422.1	89%
GCC	152.8	3%
ARABS	56.5	1%
OTHERS	445.6	7%

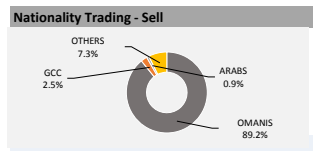
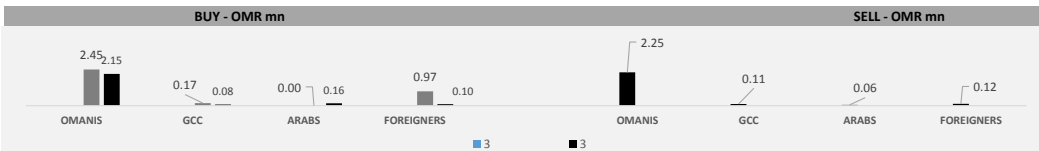
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	64.7%	35.3%
HSBC BANK OMAN	44.2%	55.8%
GULF INVESTMENTS SERVICES	60.7%	39.3%
RENAISSANCE SERVICES SAOG	79.2%	20.8%
GALFAR ENGINEERING&CONTRACT	80.2%	19.8%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Renaissance Services	0.531	B	287,587
Bank Muscat	0.511	S	125,898
Bank Muscat	0.440	S	107,306
HSBC Bank Oman	0.535	S	103,000
Bank Muscat	0.485	B	95,500



Source: Mubasher

Excluding special deals, Source: Mubasher



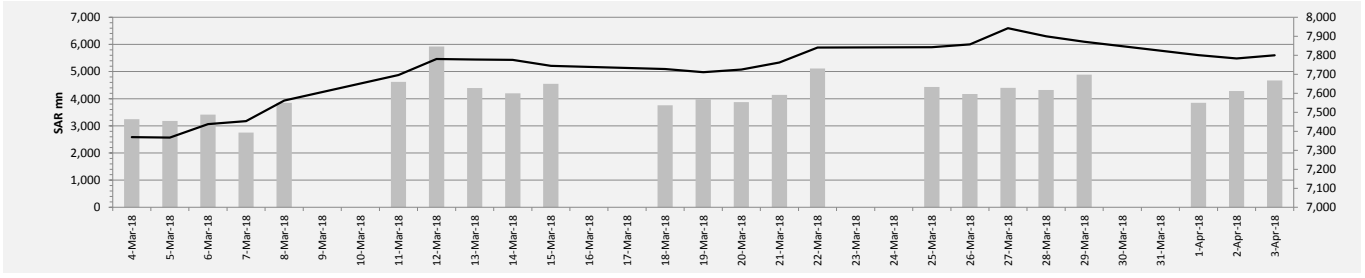
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,799.77	7,783.48	0.21%	-0.90%	7.94%
Volume ('000)	224,094.00	191,841.10	16.81%		
Value (SAR'000)	4,674,750	4,281,750	9.18%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,142.72	5,146.88	-0.1%	-1.6%	5.0%
Tadawul Commercial & Prof Serv.	4,310.51	4,272.16	0.9%	0.9%	2.5%
Tadawul Materials	5,544.64	5,559.13	-0.3%	-1.9%	9.7%
Tadawul Transportation	4,369.34	4,316.34	1.2%	0.8%	8.9%
Tadawul Energy	4,970.11	4,944.19	0.5%	1.2%	16.1%
Tadawul Utilities	4,450.06	4,463.99	-0.3%	-0.6%	-2.4%
Tadawul Cons Dura & App	4,016.04	3,975.91	1.0%	3.0%	-3.0%
Tadawul Consumer Svc	3,804.90	3,808.38	-0.1%	-0.5%	3.3%
Tadawul Media	10,119.44	10,010.29	1.1%	4.6%	30.8%
Tadawul Banks	6,216.52	6,189.52	0.4%	-0.3%	13.0%
Tadawul Diversified Fin	3,903.16	3,881.90	0.5%	1.3%	-3.1%
Tadawul Insurance	4,542.04	4,531.11	0.2%	0.5%	-3.9%
Tadawul RE Mgmt & Dev	4,156.74	4,108.17	1.2%	-2.1%	-11.5%
Tadawul Telecom	4,843.62	4,802.16	0.9%	-0.8%	13.9%
Tadawul Retailing	6,284.62	6,390.99	-1.7%	-2.4%	11.6%
Tadawul Food & Staples Retailing	6,754.31	6,817.98	-0.9%	2.6%	20.4%
Tadawul Health Care Equipment & Services	4,923.72	4,918.61	0.1%	1.3%	10.8%
Tadawul Pharma, Biotech & Life Science	4,043.54	3,997.37	1.2%	0.2%	1.8%
Tadawul REITS	4,102.52	4,128.38	-0.6%	-1.5%	-11.4%
Tadawul Capital Goods	4,334.34	4,318.94	0.4%	2.4%	-0.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
DAR AL ARKAN REAL ESTATE DEV	12.96	7.46%	DAR AL ARKAN REAL ESTATE DEV	12.96	803,257.7	496	1,838
ALSORAYAI GROUP	13.48	4.17%	ALINMA BANK	20.68	654,733.7		
MAADANIYAH	19.54	3.83%	SAUDI BASIC INDUSTRIES CORP	114.75	630,559.7		
AL-HASSAN G.I. SHAKER CO	10.89	3.81%	SAUDI ARABIA REFINERIES CO	43.55	235,947.7		
ASTRA INDUSTRIAL GROUP	17.27	3.79%	BANK AL-JAZIRA	11.91	209,335.8		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	SAR	%		SAR	'000		
SAUDI CABLE CO	10.38	-3.98%	DAR AL ARKAN REAL ESTATE DEV	12.96	64,263.2		
SAUDI CEMENT	49.51	-3.83%	ALINMA BANK	20.68	31,687.5		
SAUDI BRITISH BANK	29.92	-3.01%	BANK AL-JAZIRA	11.91	17,759.4		
UNITED ELECTRONICS CO	68.79	-3.00%	SAUDI KAYAN PETROCHEMICAL CO	13.81	8,742.2		
SOUTHERN PROVINCE CEMENT CO	44.41	-2.61%	UMM AL-QURA CEMENT CO	16.10	5,567.0		

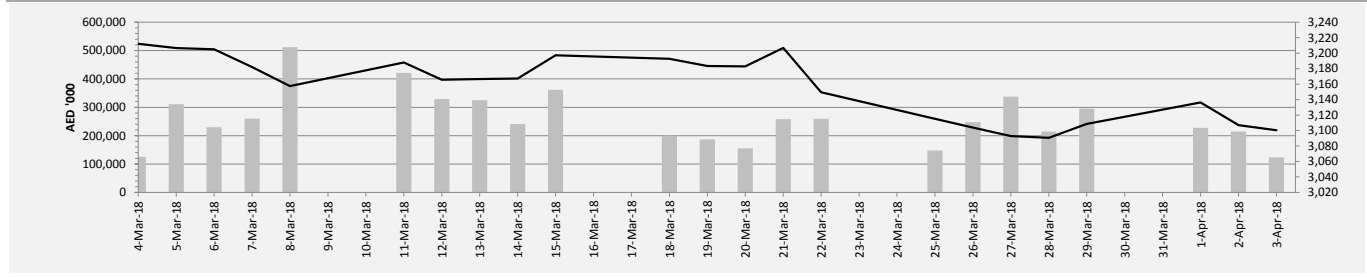
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,100.39	3,106.95	-0.21%	-0.26%	-8.00%
Volume ('000)	72,091	135,379	-46.75%		
Value (AED'000)	123,681	214,754	-42.41%		
Sub-Indices					
Real Estate & Construction	5,961.77	5,996.11	-0.6%	-1.0%	-11.3%
Banking	2,280.47	2,276.31	0.2%	-0.3%	-2.3%
Investment and Financial	3,330.05	3,337.94	-0.2%	1.6%	-10.9%
Insurance	1,415.69	1,413.86	0.1%	-0.6%	-9.1%
Consumer Staples	275.13	278.23	-1.1%	-3.0%	-25.0%
Services	646.88	639.27	1.2%	2.9%	-10.0%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	827.08	827.08	0.0%	2.9%	-3.9%
Transportation	791.63	792.93	0.0%	-0.2%	-3.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
MASHREQBANK	73.00	4.29%	EMAAR PROPERTIES PJSC	5.64	59,870.0	USD
AIR ARABIA PJSC	1.18	2.61%	GFH FINANCIAL GROUP BSC	1.33	9,290.4	81.8
SHUAA CAPITAL	1.04	1.96%	DUBAI ISLAMIC BANK	5.30	8,446.5	AED
TABREED	1.63	1.88%	ITHMAAR HOLDING BSC	0.40	5,052.8	303.1
DAMAC PROPERTIES DUBAI CO	3.02	1.00%	AIR ARABIA PJSC	1.18	4,536.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM GROUP HOLDING CO	0.52	-4.22%	ITHMAAR HOLDING BSC	0.40	12,645.3
KHALEEJI COMMERCIAL BANK	0.80	-3.02%	EMAAR PROPERTIES PJSC	5.64	10,620.4
ARAMEX PJSC	4.26	-2.52%	GFH FINANCIAL GROUP BSC	1.33	6,967.7
AL-SALAM BANK	1.17	-2.50%	DXB ENTERTAINMENTS PJSC	0.47	4,480.0
DUBAI ISLAMIC INSURANCE CO	0.70	-2.36%	UNION PROPERTIES PJSC	0.89	4,254.5

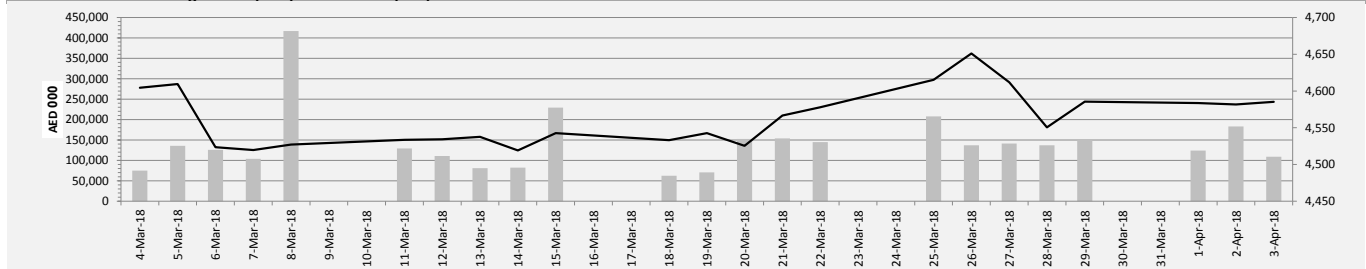
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,585.21	4,581.62	0.08%	0.00%	0.00%
Volume ('000)	60,532.21	160,894.50	-62.38%		
Value (AED'000)	109,132.40	183,257.50	-40.45%		
Sub-Indices					
Banking	8,035.99	8,015.33	0.3%	0.5%	0.5%
Telecommunication	4,323.24	4,323.24	0.0%	-1.1%	-1.1%
Consumer Services	2,098.01	2,103.71	-0.3%	0.6%	0.6%
Insurance	2,177.71	2,178.41	0.0%	-0.2%	-0.2%
Industrials	2,074.81	2,081.25	-0.3%	0.8%	0.8%
Invst and Financial Services	2,806.96	3,027.85	-7.3%	-7.4%	-7.4%
Energy	1,674.39	1,664.55	0.6%	3.6%	3.6%
Services	2,394.26	2,369.63	1.0%	-0.3%	-0.3%
Real Estate	3,451.27	3,438.09	0.4%	-0.5%	-0.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL CORP TOURISM & HOTE	2.15	7.50%	DANA GAS	0.98	23,159.2	USD
BANK OF SHARJAH	1.16	5.45%	FIRST ABU DHABI BANK PJSC	11.75	19,901.4	AED
INVEST BANK	2.40	2.13%	EMIRATES TELECOM GROUP CO	17.45	17,486.8	81.85
DANA GAS	0.98	2.08%	ALDAR PROPERTIES PJSC	2.11	12,615.2	
MANAZEL REAL ESTATE PJSC	0.56	1.82%	ESHRAQ PROPERTIES CO PJSC	0.74	11,471.2	303.1

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH CEMENT CO PSC	0.74	-8.64%	DANA GAS	0.98	23,488.5
WAHA CAPITAL PJSC	2.00	-7.83%	ESHRAQ PROPERTIES CO PJSC	0.74	15,197.6
ABU DHABI NATIONAL OIL CO FO	2.57	-1.91%	ALDAR PROPERTIES PJSC	2.11	6,014.6
ARKAN BUILDING MATERIALS CO	0.65	-1.52%	AL QUDRA HOLDING PJSC	1.20	2,000.0
ABU DHABI COMMERCIAL BANK	6.55	-1.36%	FIRST ABU DHABI BANK PJSC	11.75	1,700.6

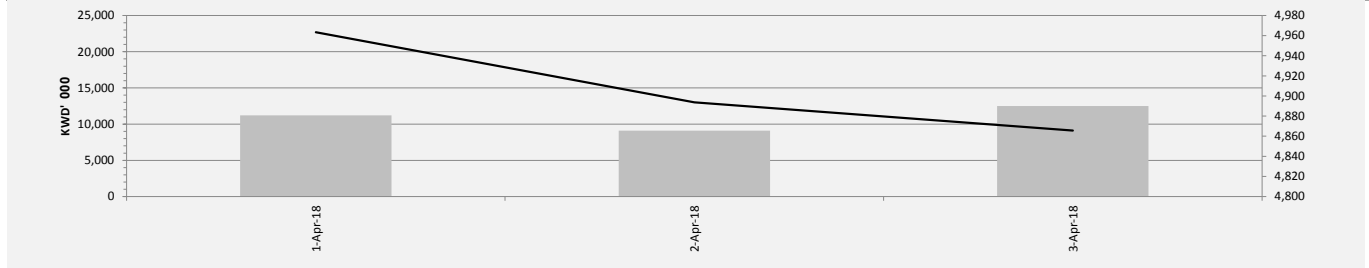
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,865.61	4,893.69	-0.57%	-	-
Volume ('000)	52,848.38	47,324.42	11.7%	-	-
Value (KWD'000)	12,939.54	14,001.79	-7.59%	-	-
Sub-Indices					
Consumer Goods	948.34	999.63	-5.1%	-	-
Financial Services	991.49	1,001.37	-1.0%	-	-
Telecom	941.27	936.68	0.5%	-	-
Health Care	1,000.00	1,000.00	0.0%	-	-
Basic Materials	984.18	997.81	-1.4%	-	-
Oil and Gas	964.51	1,003.44	-3.9%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
BOUBYAN INTL INDUSTRIES HOLD	32.90	20.51%	NATIONAL BANK OF KUWAIT	715.00	2,690,604.0	USD
A'AYAN REAL ESTATE CO SAK	65.90	18.10%	AGILITY	835.00	2,053,561.5	91.83
NATIONAL MOBILE TELECOMMUNI	965.00	13.40%	KUWAIT FINANCE HOUSE	524.00	1,936,906.2	
SOKOUK HOLDING CO SAK	45.10	10.00%	MOBILE TELECOMMUNICATIONS CO	462.00	760,656.8	
AL-MADAR FINANCE & INVT CO	29.50	9.26%	HEAVY ENGINEERING AND SHIP B	219.00	694,358.3	
						KWD
						27.74

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
GULF FRANCHISING HOLDING CO	39.50	-19.72%	JYAD HOLDING CO KSC	106.00	5,095.9
KUWAIT & MIDDLE EAST FIN INV	19.40	-11.82%	NATIONAL BANK OF KUWAIT	715.00	3,725.7
NATIONAL SHOOTING COMPANY	17.10	-10.00%	KUWAIT FINANCE HOUSE	524.00	3,692.7
FUJAIHRAH CEMENT INDUSTRIES	69.30	-10.00%	HEAVY ENGINEERING AND SHIP B	219.00	3,243.9
AL-AHLEIA INSURANCE CO SAKP	486.00	-10.00%	AJWAN GULF REAL ESTATE CO	22.70	2,820.1

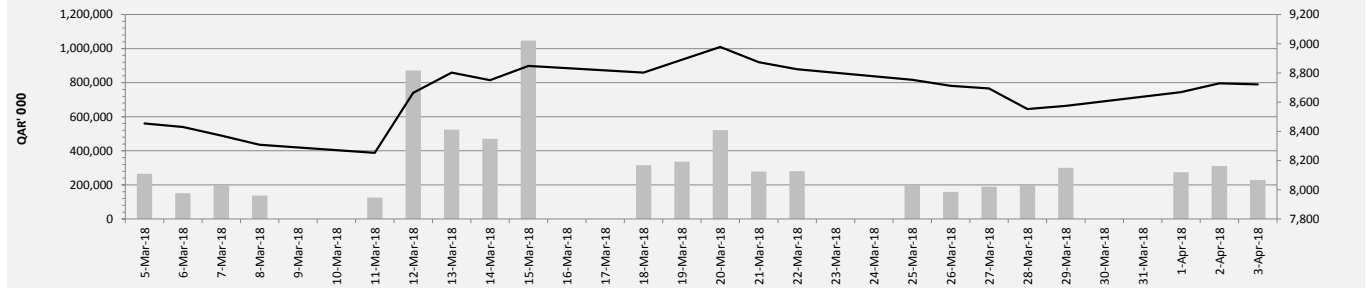
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,721.75	8,729.15	-0.08%	1.72%	2.33%
Volume ('000)	10,221.11	15,138.43	-32.48%		
Value (QAR'000)	229,203.80	310,018.90	-26.07%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	13.61	8.02%	QATAR NATIONAL BANK	133.89	32,723.6	101.93	371.0
QATAR GENERAL INSURANCE & RE	46.90	4.22%	BARWA REAL ESTATE CO	34.20	17,587.8		
VODAFONE QATAR	8.80	2.56%	QATAR FUEL QSC	116.82	15,673.9		
QATAR FUEL QSC	116.82	2.34%	DOHA BANK QPSC	26.50	14,472.1		
MEDICARE GROUP	68.75	0.95%	VODAFONE QATAR	8.80	14,062.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
NATIONAL LEASING	10.49	-2.87%	MAZAYA QATAR REAL ESTATE DEV	7.38	1,696.4
DOHA BANK QPSC	26.50	-1.85%	VODAFONE QATAR	8.80	1,605.5
QATAR NATIONAL CEMENT CO	55.00	-1.79%	QATAR FIRST BANK	6.38	1,231.3
QATAR & OMAN INVESTMENT CO	7.31	-1.75%	INVESTMENT HOLDING GROUP	5.99	639.1
MAZAYA QATAR REAL ESTATE DEV	7.38	-1.60%	GULF INTERNATIONAL SERVICES	20.28	563.6

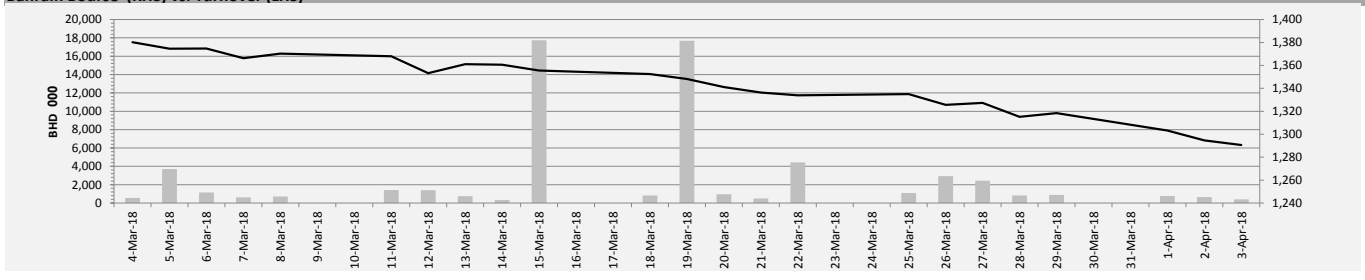
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,290.58	1,294.64	-0.31%	-2.11%	-3.09%
Volume ('000)	1,548	3,409	-54.59%		
Value (BHD'000)	395.64	657.18	-39.80%		
Sub-Indices					
Banks	2,702.29	2,702.29	0.0%	-3.2%	-2.5%
Hotel and Tourism	2,960.52	2,960.52	0.0%	0.0%	0.7%
Industrial	900.14	900.14	0.0%	0.0%	-8.8%
Insurance	1,660.64	1,660.64	0.0%	0.7%	0.9%
Services	1,053.45	1,072.85	-1.8%	-4.0%	-2.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	UNITED PAPER INDUSTRIES BSC	0.33	150.0	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.36	82.7	BHD
-	-	-	BBK BSC	0.44	21.8	73.52
-	-	-	ALBARAKA BANKING GROUP	0.35	20.7	27.74
-	-	-	AL-SALAM BANK	0.12	12.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
BAHRAIN CINEMA CO	1.05	-7.08%	UNITED PAPER INDUSTRIES BSC	0.33	460.0
BAHRAIN DUTY FREE COMPLEX	0.72	-5.26%	GFH FINANCIAL GROUP BSC	0.36	229.8
ALBARAKA BANKING GROUP	0.35	-1.41%	AL-SALAM BANK	0.12	100.0
GFH FINANCIAL GROUP BSC	0.36	-1.37%	ITHMAAR HOLDING BSC	0.11	60.0
BAHRAIN TELECOM CO	0.21	-0.96%	ALBARAKA BANKING GROUP	0.35	59.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.984

As of:

29-Mar-2018

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