








U Capital Market Close Report

Date: 3-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,602.08	4,606.68	-4.60	-0.10%	-0.10%	-9.75%	11.5	1.0
	Saudi Stock Exchange	8,298.01	8,161.08	136.93	1.68%	1.68%	14.83%	18.7	1.8
	Kuwait Stock Exchange	4,857.25	4,845.83	11.42	0.24%	0.24%		14.4	1.2
	Qatar Exchange	8,930.98	8,880.51	50.47	0.57%	0.57%	4.78%	13.3	1.4
	Bahrain Bourse	1,265.65	1,265.80	-0.15	-0.01%	-0.01%	-4.96%	8.3	0.8
	Dubai Financial Market	2,987.25	2,964.13	23.12	0.78%	0.78%	-11.36%	9.6	1.1
	Abu Dhabi Securities Exchange	4,566.05	4,605.04	-38.99	-0.85%	-0.85%	3.81%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,701.77	0.0%	2.0%
Germany	DAX	12,724.27	0.9%	-0.8%
France	CAC 40	5,465.53	1.2%	2.3%
United States				
USA	DJIA	24,635.21	0.9%	16.2%
USA	S&P 500	2,734.62	1.1%	12.1%
USA	NASDAQ	7,554.33	1.5%	19.8%
Asia Pacific				
Japan	NIKKEI 225	22,171.35	-0.1%	9.9%
HongKong	HANG SENG	30,492.91	0.1%	17.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,647.64	0.4%	33.3%
Egypt	The Egyptian Exchange	16,690.33	1.7%	5.4%
Jordan	Amman Stock Exchange	2,081.59	-0.7%	-4.5%
Palestine	Palestine Sec. Exchange	541.63	-0.1%	2.2%
Lebanon	Blom Stock Index	1,101.50	-0.2%	-5.4%
MSCI				
	Bahrain	69.45	0.0%	-19.3%
	Kuwait	499.82	0.0%	6.3%
MSCI	Oman	500.85	0.0%	-13.9%
	Qatar	720.95	0.0%	-9.7%
	UAE	355.43	0.0%	-8.5%
	GCC Countries	430.50	0.0%	-6.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	76.8	-1.0%	17.9%
WTI Crude (per bbl)	65.8	-1.8%	10.1%
Oman Crude Oil	74.5	-1.0%	16.4%
Gold100 OZ (per oz)	1,293.7	-0.4%	-0.7%
Silver (per oz)	16.4	-0.1%	-3.1%
Platinum (per oz)	904.2	-0.3%	-2.8%
Copper, MT	6,896.0	0.6%	-4.8%
Aluminium, MT	2,305.0	0.6%	1.6%
Lead, MT	2,444.0	-0.6%	-1.7%
Zinc, MT	3,101.0	0.0%	-6.6%
Nickel, MT	15,445.0	1.5%	21.0%

Cross Rate for Major Currencies

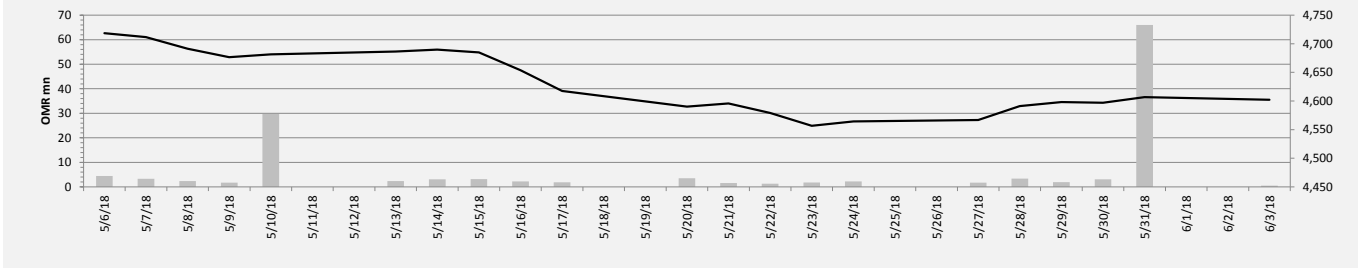
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.166	0.858
British Pound	GBP	1.335	0.749
Japanese Yen	JPY	0.009	109.540
Chinese Renminbi	CNH	0.156	6.413
Indian Rupee	INR	0.015	67.063
Russian Ruble	RUB	0.016	62.203
Canadian Dollar	CAD	0.772	1.295
Australian Dollar	AUD	0.757	1.321

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,602.08	4,606.68	-0.10%	-0.1%	-9.8%	Up	Down
Volume ('000)	4,111.82	171,815.13	-97.6%			9	11
Value (OMR'000)	527.80	66,005.26	-99.2%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,191.33	7,184.28	0.1%	0.1%	-3.8%	13	
Industry Sector	6,120.84	6,144.92	-0.4%	-0.4%	-10.4%		
Services Sector	2,469.00	2,475.72	-0.3%	-0.3%	-6.6%		
MSM Shariah Index	655.46	656.78	-0.2%	-0.2%	-8.2%		

MSM 30 Index (RHS) vs. Turnover (LHS)

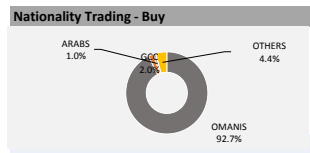


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
HSBC BANK OMAN	0.106	2.91%	GALFAR ENGINEERING&CONTRACT	0.113	112.3	OMANIS 489.1 93%
AL MADINA INVESTMENT CO	0.053	1.92%	HSBC BANK OMAN	0.106	90.3	GCC 10.4 2%
BANK SOHAR	0.137	1.48%	AL MADINA TAKAFUL CO SAOC	0.108	55.1	ARABS 5.1 1%
NATIONAL BANK OF OMAN SAOG	0.177	1.14%	AL-ANWAR CERAMIC TILES CO	0.110	39.6	OTHERS 23.2 4%
OMAN CEMENT CO	0.384	1.05%	VOLTAMP ENERGY SAOG	0.294	35.0	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
MUSCAT GASES COMPANY SAOG	0.348	-7.94%	GALFAR ENGINEERING&CONTRACT	0.113	989.6	OMANIS 411.8 78%
VOLTAMP ENERGY SAOG	0.294	-5.77%	HSBC BANK OMAN	0.106	851.2	GCC 79.6 15%
OMINVEST	0.360	-3.23%	AL MADINA TAKAFUL CO SAOC	0.108	510.3	ARABS 5.5 1%
BANK NIZWA	0.087	-2.25%	AL-ANWAR CERAMIC TILES CO	0.110	358.0	OTHERS 30.9 6%
GULF INTERNATIONAL CHEMICALS	0.194	-2.02%	BANK SOHAR	0.137	255.0	

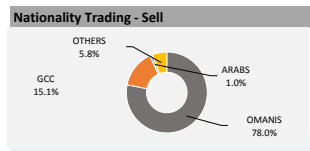
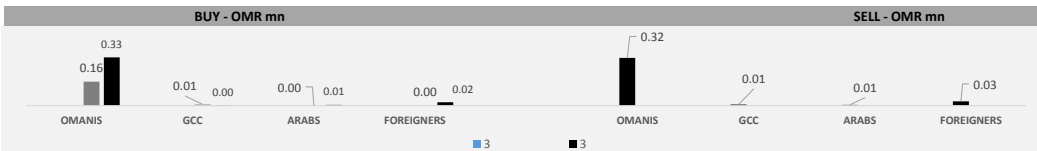
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	71.5%	28.5%
GALFAR ENGINEERING&CONTRACT	78.1%	21.9%
HSBC BANK OMAN	70.9%	29.1%
AL MADINA TAKAFUL CO SAOC	48.6%	51.5%
AL-ANWAR CERAMIC TILES CO	0.0%	100.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Voltamp Energy	0.294	S	29,461
HSBC Bank Oman	0.106	B	21,730
Al Madina Takaful	0.107	B	21,508
Gulf Investment Services	0.105	B	16,065
HSBC Bank Oman	0.106	B	13,727



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

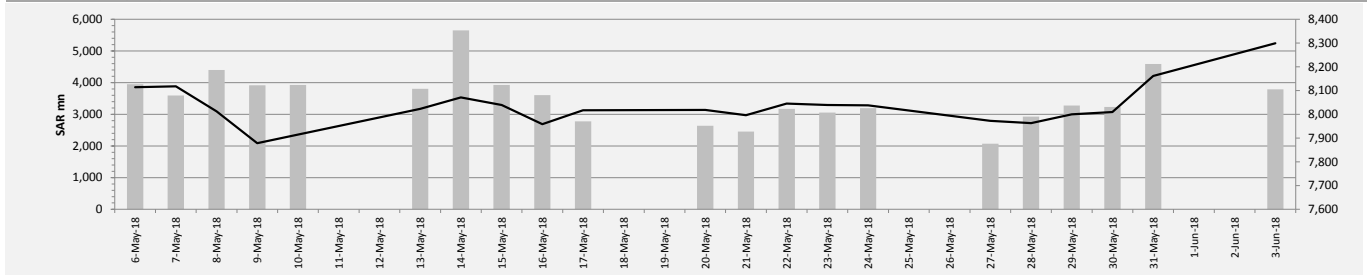
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,298.96	8,161.08	1.69%	1.7%	14.8%
Volume ('000)	139,069.30	196,583.30	-29.3%		
Value (SAR'000)	3,789,350	4,587,184	-17.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,904.15	4,746.77	3.3%	3.3%	0.1%
Tadawul Commercial & Prof Serv.	4,531.09	4,513.25	0.4%	0.4%	7.7%
Tadawul Materials	5,915.49	5,926.94	-0.2%	-0.2%	17.1%
Tadawul Transportation	4,132.84	4,062.82	1.7%	1.7%	3.0%
Tadawul Energy	4,880.04	4,809.95	1.5%	1.5%	14.0%
Tadawul Utilities	4,754.06	4,642.63	2.4%	2.4%	4.2%
Tadawul Cons Dura & App	4,205.97	4,294.83	-2.1%	-2.1%	1.6%
Tadawul Consumer Svc	3,585.60	3,591.62	-0.2%	-0.2%	-2.7%
Tadawul Media	11,457.74	11,381.30	0.7%	0.7%	48.1%
Tadawul Banks	7,076.34	6,862.80	3.1%	3.1%	28.6%
Tadawul Diversified Fin	3,823.49	3,820.64	0.1%	0.1%	-5.1%
Tadawul Insurance	4,165.19	4,172.36	-0.2%	-0.2%	-11.8%
Tadawul RE Mgmt & Dev	3,701.49	3,649.91	1.4%	1.4%	-21.2%
Tadawul Telecom	5,535.03	5,395.47	2.6%	2.6%	30.2%
Tadawul Retailing	6,474.64	6,361.48	1.8%	1.8%	14.9%
Tadawul Food & Staples Retailing	6,376.97	6,352.29	0.4%	0.4%	13.7%
Tadawul Health Care Equipment & Services	4,758.58	4,724.62	0.7%	0.7%	7.1%
Tadawul Pharma, Biotech & Life Science	4,036.94	4,010.56	0.7%	0.7%	1.7%
Tadawul REITS	3,920.98	3,925.03	-0.1%	-0.1%	-15.4%
Tadawul Capital Goods	4,109.99	4,099.97	0.2%	0.2%	-5.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALMARAI CO	57.20	7.92%	SAUDI BASIC INDUSTRIES CORP	128.00	918,009.9	USD
SAMBA FINANCIAL GROUP	30.40	4.83%	ALINMA BANK	21.60	609,526.3	SAR
AL RAJHI BANK	89.30	4.44%	AL RAJHI BANK	89.30	324,084.4	532
SAUDI BRITISH BANK	31.40	4.32%	DAR AL ARKAN REAL ESTATE DEV	10.36	228,565.0	1,969
UNITED INTERNATIONAL TRANSPO	31.90	4.25%	SAUDI KAYAN PETROCHEMICAL CO	14.34	166,739.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALSORAYAI GROUP	18.00	-10.00%	ALINMA BANK	21.60	28,292.3
SAUDI PAPER MANUFACTURING CO	7.78	-3.59%	DAR AL ARKAN REAL ESTATE DEV	10.36	21,949.2
NAMA CHEMICALS CO	27.50	-3.17%	SAUDI KAYAN PETROCHEMICAL CO	14.34	11,652.9
THIMAR	29.80	-2.93%	SAUDI BASIC INDUSTRIES CORP	128.00	7,087.9
BUPA ARABIA FOR COOPERATIVE	92.90	-2.21%	BANK AL-JAZIRA	14.98	5,347.3

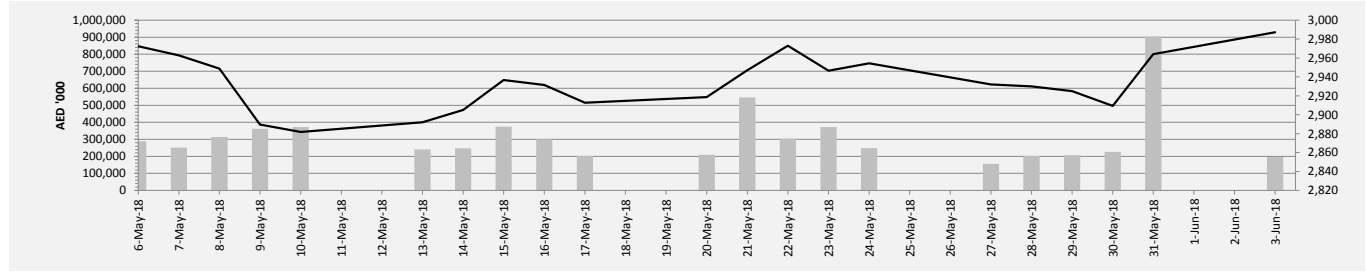
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,987.25	2,964.13	0.78%	0.8%	-11.4%
Volume ('000)	122,532	555,366	-77.9%		
Value (AED'000)	195,858	902,877	-78.3%		
Sub-Indices					
Real Estate & Construction	5,426.40	5,394.44	0.6%	0.6%	-19.2%
Banking	2,365.29	2,327.38	1.6%	1.6%	1.4%
Investment and Financial	3,245.52	3,259.64	-0.4%	-0.4%	-13.2%
Insurance	1,467.56	1,445.06	1.6%	1.6%	-5.7%
Consumer Staples	238.12	236.57	0.7%	0.7%	-35.1%
Services	668.38	660.52	1.2%	1.2%	-7.0%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	813.58	808.52	0.6%	0.6%	-5.5%
Transportation	734.76	740.10	-0.7%	-0.7%	-10.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ISLAMIC ARAB INSURANCE COM	0.44	3.76%	DUBAI ISLAMIC BANK	5.21	38,869.3	USD
DAR AL TAKAFUL	0.67	3.40%	DRAKE & SCULL INTERNATIONAL	1.16	33,793.2	77.3
ARABTEC HOLDING CO PJSC	2.01	3.08%	EMAAR PROPERTIES PJSC	5.31	28,453.9	AED
TABREED	1.73	2.98%	EMAAR DEVELOPMENT PJSC	5.12	19,086.8	286.3
DUBAI ISLAMIC BANK	5.21	2.76%	EMIRATES NBD PJSC	10.00	13,128.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.65	-4.12%	DRAKE & SCULL INTERNATIONAL	1.16	29,021.0
EMAAR DEVELOPMENT PJSC	5.12	-3.40%	DXB ENTERTAINMENTS PJSC	0.42	20,471.4
AIR ARABIA PJSC	1.13	-2.59%	AIR ARABIA PJSC	1.13	10,473.1
DAMAC PROPERTIES DUBAI CO	2.35	-1.67%	ITHMAAR HOLDING BSC	0.42	9,045.2
AL SALAM GROUP HOLDING CO	0.46	-1.09%	DUBAI ISLAMIC BANK	5.21	7,565.4

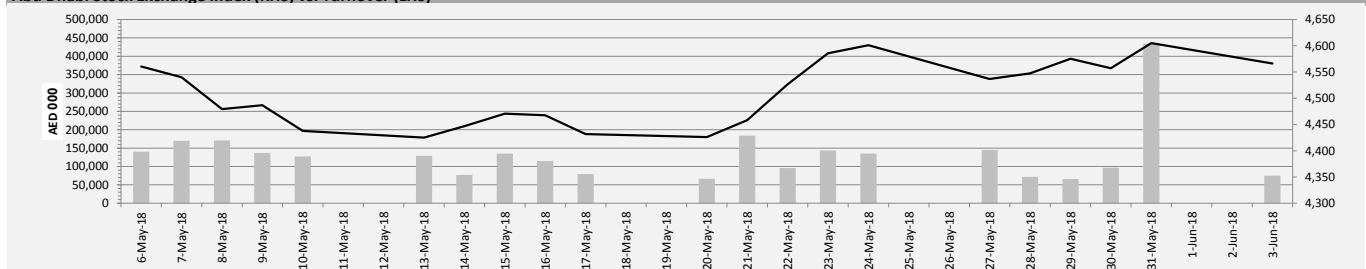
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,566.05	4,605.04	-0.85%	-0.8%	-0.8%
Volume ('000)	43,000.04	185,540.00	-76.8%		
Value (AED'000)	75,178.23	434,390.40	-82.7%		
Sub-Indices					
Banking	8,282.67	8,355.75	-0.9%	-0.9%	-0.9%
Telecommunication	3,964.00	4,013.55	-1.2%	-1.2%	-1.2%
Consumer Services	2,114.26	2,114.26	0.0%	0.0%	0.0%
Insurance	2,200.36	2,196.82	0.2%	0.2%	0.2%
Industrials	2,011.20	1,950.38	3.1%	3.1%	3.1%
Invst and Financial Services	2,503.12	2,516.12	-0.5%	-0.5%	-0.5%
Energy	1,833.47	1,862.41	-1.6%	-1.6%	-1.6%
Services	2,362.55	2,384.78	-0.9%	-0.9%	-0.9%
Real Estate	3,336.67	3,354.24	-0.5%	-0.5%	-0.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL TAKAFUL COMPANY	0.63	10.53%	DANA GAS	1.08	28,863.2	USD
GULF PHARMACEUTICAL IND PSC	2.30	9.52%	EMIRATES TELECOM GROUP CO	16.00	11,800.0	77.31
METHAQ TAKAFUL INSURANCE	0.80	3.90%	FIRST ABU DHABI BANK PJSC	12.15	11,715.9	AED
SUDAN TELECOMMUNICATIONS GRO	0.51	2.00%	ALDAR PROPERTIES PJSC	2.04	9,279.1	286.3
ABU DHABI NATL CO FOR BUILDI	0.59	1.72%	ABU DHABI COMMERCIAL BANK	7.09	2,429.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.61	-10.00%	DANA GAS	1.08	26,621.6
NATIONAL MARINE DREDGING CO	2.96	-9.76%	ALDAR PROPERTIES PJSC	2.04	4,540.5
ABU DHABI NATIONAL ENERGY CO	1.15	-8.00%	RAK PROPERTIES	0.64	2,893.8
RAS AL KHAIMAH CEMENT CO PSC	0.69	-5.48%	BANK OF SHARJAH	1.09	2,215.0
RAK PROPERTIES	0.64	-1.54%	ESHRAQ PROPERTIES CO PJSC	0.73	1,330.1

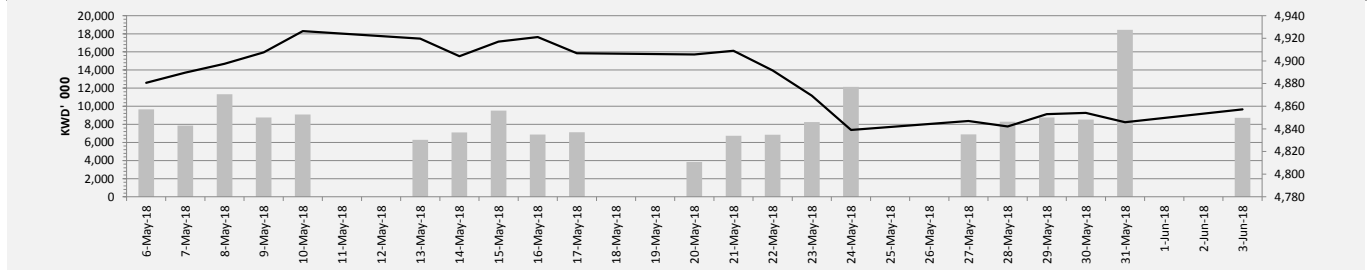
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,857.25	4,845.83	0.24%	0.2%	-
Volume ('000)	38,517.62	79,664.08	-51.6%	-	-
Value (KWD'000)	8,720.06	18,447.16	-52.7%	-	-
Sub-Indices					
Industrials	950.19	946.97	0.3%	0.3%	-
Banks	970.12	965.75	0.5%	0.5%	-
Consumer Goods	869.39	870.41	-0.1%	-0.1%	-
Consumer Service	1,075.13	1,064.44	1.0%	1.0%	-
Real Estate	950.15	950.38	0.0%	0.0%	-
Financial Services	979.96	982.61	-0.3%	-0.3%	-
Telecom	788.89	790.96	-0.3%	-0.3%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	929.44	926.82	0.3%	0.3%	-
Basic Materials	1,027.81	1,031.42	-0.4%	-0.4%	-
Oil and Gas	1,034.09	1,038.09	-0.4%	-0.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAMKEEN HOLDING CO	15.00	35.14%	NATIONAL BANK OF KUWAIT	724.00	1,877,564.8	90.40	27.31
AL-MASSALEH REAL ESTATE CO	35.50	9.91%	BOUBYAN BANK K.S.C	509.00	1,727,115.9		
BOUBYAN INTL INDUSTRIES HOLD	30.50	7.02%	MOBILE TELECOMMUNICATIONS CO	373.00	887,118.3		
REAL ESTATE TRADE CENTERS CO	21.00	5.00%	AHLI UNITED BANK B.S.C	171.00	364,259.9		
SOOR FUEL MARKETING CO KSC	130.00	4.84%	AGILITY	742.00	348,152.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
SHARJAH CEMENT & INDUS DEVEL	80.00	-9.09%	BOUBYAN BANK K.S.C	509.00	3,424.5
AL AMAN INVESTMENT COMPANY	50.00	-7.24%	KUWAIT REAL ESTATE CO KSC	47.30	2,661.8
MASHAER HOLDING CO KSC	43.00	-6.52%	NATIONAL BANK OF KUWAIT	724.00	2,586.6
KUWAIT INVESTMENT CO	103.00	-5.50%	MOBILE TELECOMMUNICATIONS CO	373.00	2,383.0
GULF NORTH AFRICA HOLDING CO	45.50	-5.21%	AHLI UNITED BANK B.S.C	171.00	2,132.0

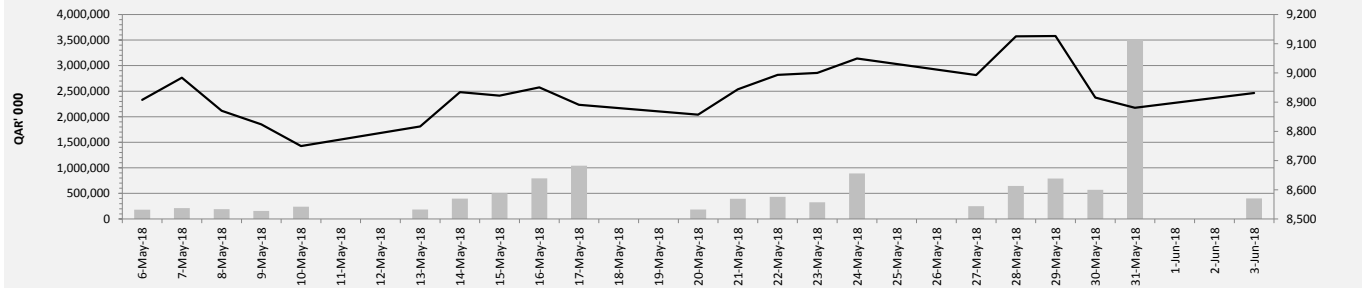
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,930.98	8,880.51	0.57%	0.57%	4.78%
Volume ('000)	11,415.16	59,238.02	-80.73%		
Value (QAR'000)	401,129.90	3,510,585.00	-88.57%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GAS TRANSPORT(NAKILAT)	15.80	7.48%	QATAR NATIONAL BANK	159.31	103,284.0	106.61	388.1
NATIONAL LEASING	9.80	7.46%	QATAR GAS TRANSPORT(NAKILAT)	15.80	61,133.3		
DOHA INSURANCE CO	13.88	6.77%	QATAR ISLAMIC BANK	114.89	58,231.8		
MEDICARE GROUP	60.00	5.80%	MASRAF AL RAYAN	33.78	40,199.6		
ISLAMIC HOLDING GROUP	28.87	4.60%	OOREDOO QPSC	68.00	27,085.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL MEERA CONSUMER GOODS CO	144.07	-2.89%	QATAR GAS TRANSPORT(NAKILAT)	15.80	3,864.1
QATAR NAVIGATION	61.56	-2.29%	MESAIEED PETROCHEMICAL HOLDI	15.94	1,303.5
SALAM INTERNATIONAL INVESTME	5.35	-2.01%	MASRAF AL RAYAN	33.78	1,198.2
QATAR ELECTRICITY & WATER CO	187.06	-1.55%	VODAFONE QATAR	8.19	702.7
UNITED DEVELOPMENT CO	14.36	-0.97%	QATAR NATIONAL BANK	159.31	646.9

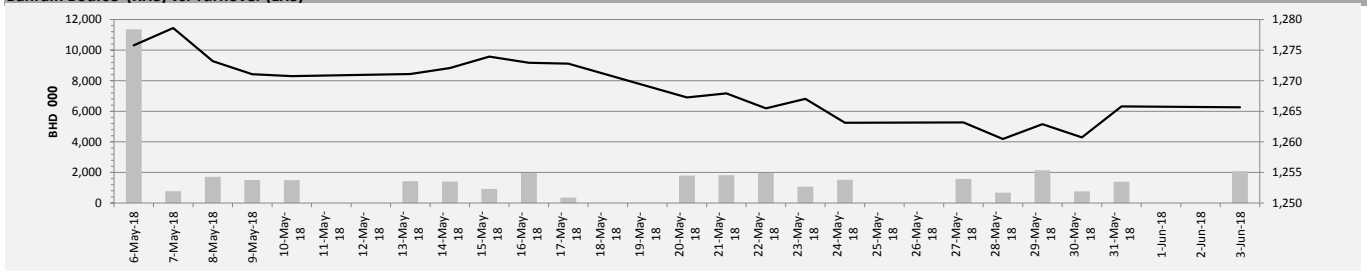
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,265.65	1,265.80	-0.01%	0.0%	-5.0%
Volume ('000)	6,085	4,723	28.8%		
Value (BHD'000)	2,082.90	1,394.90	49.3%		
Sub-Indices					
Banks	2,585.49	2,585.49	0.0%	0.0%	-6.7%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	985.65	985.65	0.0%	0.0%	-0.1%
Insurance	1,748.01	1,748.01	0.0%	0.0%	6.2%
Services	1,136.88	1,138.02	-0.1%	-0.1%	5.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.59	825.3	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.38	790.4	19.83
-	-	-	ALUMINIUM BAHRAIN BSC	0.62	68.1	BHD
-	-	-	SEEF PROPERTIES	0.23	28.6	7.48
-	-	-	BAHRAIN TELECOM CO	0.24	27.1	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	BHD	%	Companies	BHD	'000	
SEEF PROPERTIES	0.23	-0.88%	GFH FINANCIAL GROUP BSC	0.38	2,080.0	
-	-	-	AHLI UNITED BANK B.S.C	0.59	1,409.4	
-	-	-	SEEF PROPERTIES	0.23	126.3	
-	-	-	BAHRAIN TELECOM CO	0.24	113.0	
-	-	-	ALUMINIUM BAHRAIN BSC	0.62	110.8	

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.019

As of:

31-May-2018

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