








U Capital Market Close Report

Date: 3-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,536.06	4,556.02	-19.96	-0.44%	-0.78%	-11.05%	11.3	1.0
	Saudi Stock Exchange	8,234.49	8,274.98	-40.49	-0.49%	-0.96%	13.95%	18.6	1.8
	Kuwait Stock Exchange	4,963.41	4,904.24	59.17	1.21%	1.49%		14.8	1.3
	Qatar Exchange	9,188.16	9,142.28	45.88	0.50%	1.82%	7.80%	13.7	1.4
	Bahrain Bourse	1,310.62	1,309.56	1.06	0.08%	-0.03%	-1.58%	8.6	0.8
	Dubai Financial Market	2,838.53	2,829.16	9.37	0.33%	0.62%	-15.77%	9.1	1.1
	Abu Dhabi Securities Exchange	4,569.85	4,577.04	-7.19	-0.16%	0.22%	3.90%	12.2	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,599.07	0.0%	3.0%
Germany	DAX	12,401.52	1.3%	-0.6%
France	CAC 40	5,328.86	1.0%	2.6%
United States				
USA	DJIA	24,307.18	0.1%	13.2%
USA	S&P 500	2,726.71	0.3%	12.3%
USA	NASDAQ	7,567.69	0.8%	23.9%
Asia Pacific				
Japan	NIKKEI 225	21,785.54	-0.1%	8.6%
HongKong	HANG SENG	28,545.57	-1.4%	10.8%
Arab Market Indices				
Tunis	Tunis Se Index	8,065.46	0.0%	32.7%
Egypt	The Egyptian Exchange	16,411.10	0.3%	-1.9%
Jordan	Amman Stock Exchange	2,058.54	-0.5%	-5.2%
Palestine	Palestine Sec. Exchange	545.44	-0.3%	-0.8%
Lebanon	Blom Stock Index	1,038.86	-1.3%	-9.8%
MSCI				
	Bahrain	71.41	-1.1%	-13.4%
	Kuwait	527.67	0.4%	12.7%
MSCI	Oman	483.18	0.1%	-10.1%
	Qatar	724.85	0.0%	0.0%
	UAE	352.02	0.9%	-10.0%
	GCC Countries	435.13	-0.2%	-2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.1	1.0%	20.5%
WTI Crude (per bbl)	74.8	1.2%	25.9%
Oman Crude Oil	74.9	0.5%	17.0%
Gold100 OZ (per oz)	1,248.0	0.5%	-4.2%
Silver (per oz)	16.0	0.7%	-5.8%
Platinum (per oz)	830.5	1.5%	-10.7%
Copper, MT	6,523.0	-1.6%	-10.0%
Aluminium, MT	2,098.0	-1.6%	-7.5%
Lead, MT	2,386.0	-1.0%	-4.1%
Zinc, MT	2,822.0	-1.1%	-15.0%
Nickel, MT	14,550.0	-2.3%	14.0%

Cross Rate for Major Currencies

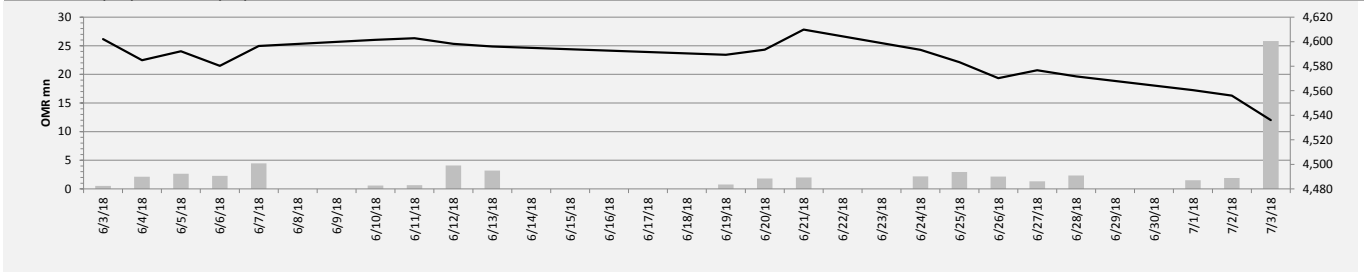
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.167	0.857
British Pound	GBP	1.320	0.758
Japanese Yen	JPY	0.009	110.820
Chinese Renminbi	CNH	0.150	6.652
Indian Rupee	INR	0.015	68.574
Russian Ruble	RUB	0.016	63.122
Canadian Dollar	CAD	0.761	1.314
Australian Dollar	AUD	0.740	1.351

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,536.06	4,556.02	-0.44%	-0.8%	-11.0%	Up	Down
Volume ('000)	27,063.28	4,663.04	480.4%			2	15
Value (OMR'000)	25,824.96	1,918.08	1246.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,031.00	7,041.12	-0.1%	-0.4%	-5.9%	15	
Industry Sector	6,051.19	6,098.49	-0.8%	-0.8%	-11.4%		
Services Sector	2,426.93	2,436.55	-0.4%	-1.9%	-8.2%		
MSM Shariah Index	648.94	653.22	-0.7%	-1.7%	-9.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.440	2.33%
NATIONAL BANK OF OMAN SAOG	0.178	1.71%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
DHOFAR TOURISM	0.490	23,863.8
BANKMUSCAT SAOG	0.376	1,032.5
RENAISSANCE SERVICES SAOG	0.440	235.6
OMAN FLOUR MILLS	0.792	129.5
OMAN TELECOMMUNICATIONS CO	0.720	97.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	25,802.0	100%
GCC	7.3	0%
ARABS	14.8	0%
OTHERS	0.9	0%

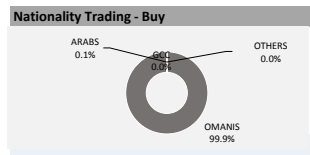
Top Equity Losers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.140	-9.68%
VOLTAMP ENERGY SAOG	0.270	-6.90%
AL-ANWAR CERAMIC TILES CO	0.105	-4.55%
MUSCAT CITY DESALINATION CO	0.140	-3.45%
SWEETS OF OMAN	0.550	-2.83%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
DHOFAR TOURISM	0.490	19,624.8
BANKMUSCAT SAOG	0.376	2,745.7
BANK NIZWA	0.090	627.1
RENAISSANCE SERVICES SAOG	0.440	535.5
AL MADINA TAKAFUL CO SAOC	0.100	517.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	626.6	2%
GCC	23,879.1	92%
ARABS	5.2	0%
OTHERS	1,314.1	5%

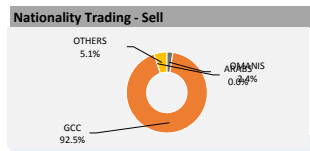
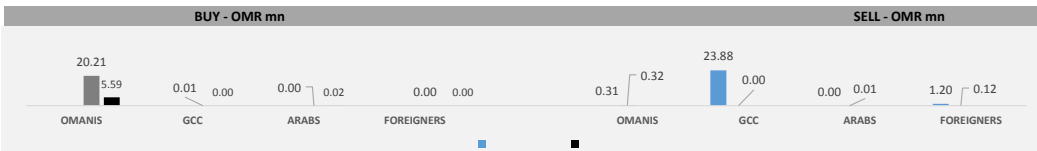
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	97.8%	2.2%
DHOFAR TOURISM	100.0%	0.0%
BANKMUSCAT SAOG	79.8%	20.3%
RENAISSANCE SERVICES SAOG	99.1%	0.9%
OMAN FLOUR MILLS	73.9%	26.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Dhofar Tourism	1.216	B	6,457,579
Dhofar Tourism	1.216	B	6,457,579
Dhofar Tourism	1.216	B	5,777,834
Dhofar Tourism	1.216	B	5,170,820
Bank Muscat	0.376	B	376,000



Source: Mubasher

Excluding special deals, Source: Mubasher



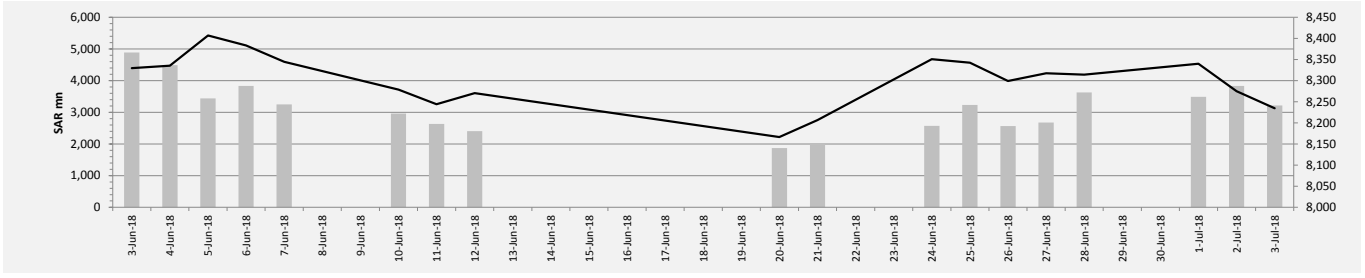
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,234.49	8,274.98	-0.49%	-1.0%	14.0%
Volume ('000)	120,805.80	162,445.50	-25.6%		
Value (SAR'000)	3,212,750	3,829,992	-16.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,806.15	4,876.35	-1.4%	-1.9%	-1.9%
Tadawul Commercial & Prof Svc.	4,712.72	4,718.33	-0.1%	-1.4%	12.0%
Tadawul Materials	5,877.62	5,886.81	-0.2%	-0.9%	16.3%
Tadawul Transportation	4,130.07	4,179.24	-1.2%	-1.1%	2.9%
Tadawul Energy	5,131.16	5,169.76	-0.7%	-0.5%	19.9%
Tadawul Utilities	4,483.31	4,479.41	0.1%	-0.8%	-1.7%
Tadawul Cons Dura & App	4,020.55	3,985.83	0.9%	-0.1%	-2.9%
Tadawul Consumer Svc	3,613.99	3,610.35	0.1%	-1.3%	-1.9%
Tadawul Media	11,705.68	11,842.02	-1.2%	-2.3%	51.3%
Tadawul Banks	6,997.68	7,050.40	-0.7%	-1.1%	27.2%
Tadawul Diversified Fin	3,796.43	3,821.84	-0.7%	-0.7%	-5.8%
Tadawul Insurance	4,261.72	4,277.09	-0.4%	-1.0%	-9.8%
Tadawul RE Mgmt & Dev	3,727.32	3,732.50	-0.1%	0.1%	-20.6%
Tadawul Telecom	5,393.00	5,394.33	0.0%	-0.5%	26.8%
Tadawul Retailing	6,230.82	6,295.80	-1.0%	-1.9%	10.6%
Tadawul Food & Staples Retailing	6,475.66	6,456.29	0.3%	0.8%	15.4%
Tadawul Health Care Equipment & Services	4,905.68	4,935.69	-0.6%	-0.7%	10.4%
Tadawul Pharma, Biotech & Life Science	4,188.66	4,201.85	-0.3%	-0.5%	5.5%
Tadawul REITS	3,935.82	3,921.80	0.4%	0.1%	-15.0%
Tadawul Capital Goods	4,105.68	4,119.96	-0.3%	-1.4%	-5.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
ALSORAYAI GROUP	14.90	5.97%	SAUDI BASIC INDUSTRIES CORP	123.40	790,625.6		
TABUK CEMENT CO	13.48	3.37%	ALINMA BANK	21.30	582,549.8	535	1,980
THE NATIONAL AGRICULTURE DEV	36.65	3.24%	AL RAJHI BANK	85.80	240,885.7		
AL RAJHI CO FOR CO-OPERATIVE	63.40	2.42%	DAR AL ARKAN REAL ESTATE DEV	10.16	164,061.5		
ALUJAIN CORPORATION (ALCO)	32.20	2.22%	SAUDI KAYAN PETROCHEMICAL CO	16.16	102,271.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI ENAYA COOPERATIVE INSU	25.10	-5.99%	ALINMA BANK	21.30	27,375.1
WAFI INSURANCE	14.18	-5.21%	DAR AL ARKAN REAL ESTATE DEV	10.16	16,190.7
UNITED INTERNATIONAL TRANSP	34.55	-4.56%	SAUDI BASIC INDUSTRIES CORP	123.40	6,412.1
AMANA COOPERATIVE INSURANCE	19.02	-4.52%	SAUDI KAYAN PETROCHEMICAL CO	16.16	6,375.8
SABB TAKAFUL	22.24	-2.54%	BANK AL-JAZIRA	14.74	3,881.0

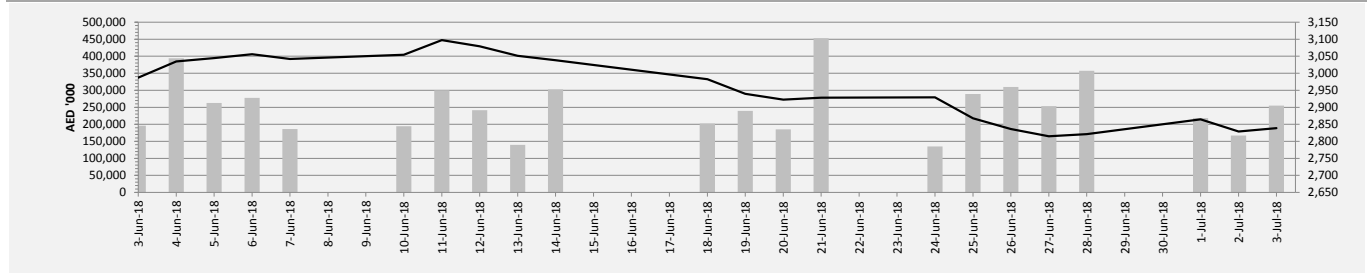
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,838.53	2,829.16	0.33%	0.6%	-15.8%
Volume ('000)	247,402	129,077	91.7%		
Value (AED'000)	254,888	166,800	52.8%		
Sub-Indices					
Real Estate & Construction	5,105.58	5,089.55	0.3%	0.3%	-24.0%
Banking	2,285.94	2,272.28	0.6%	1.0%	-2.0%
Investment and Financial	3,018.46	3,006.54	0.4%	0.9%	-19.2%
Insurance	1,382.82	1,397.28	-1.0%	-0.6%	-11.2%
Consumer Staples	188.00	189.55	-0.8%	-1.6%	-48.8%
Services	621.33	631.83	-1.7%	0.3%	-13.6%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	835.52	832.15	0.4%	1.6%	-2.9%
Transportation	700.47	700.64	0.0%	0.4%	-14.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI REFRESHMENTS COMPANY	13.20	14.78%	DRAKE & SCULL INTERNATIONAL	0.61	79,264.5	USD
GULF NAVIGATION HOLDING PJSC	0.87	5.33%	TAKAFUL EMARAT INSURANCE	2.07	78,561.9	77.2
AL SALAM GROUP HOLDING CO	0.41	4.59%	GULF NAVIGATION HOLDING PJSC	0.87	13,979.3	AED
AAN DIGITAL SERVICES CO	0.30	2.07%	EMAAR PROPERTIES PJSC	4.98	13,546.3	285.9
EMAAR DEVELOPMENT PJSC	5.20	1.96%	AIR ARABIA PJSC	0.98	10,978.3	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
DRAKE & SCULL INTERNATIONAL	0.61	-9.94%	DRAKE & SCULL INTERNATIONAL	0.61	130,091.4	
ISLAMIC ARAB INSURANCE COM	0.39	-2.27%	TAKAFUL EMARAT INSURANCE	2.07	37,954.0	
DAR AL TAKAFUL	0.63	-2.19%	GULF NAVIGATION HOLDING PJSC	0.87	17,314.6	
ITHMAAR HOLDING BSC	0.35	-1.97%	DXB ENTERTAINMENTS PJSC	0.33	11,390.7	
AL MADINA FOR FINANCE AND IN	0.31	-1.93%	AIR ARABIA PJSC	0.98	11,114.7	

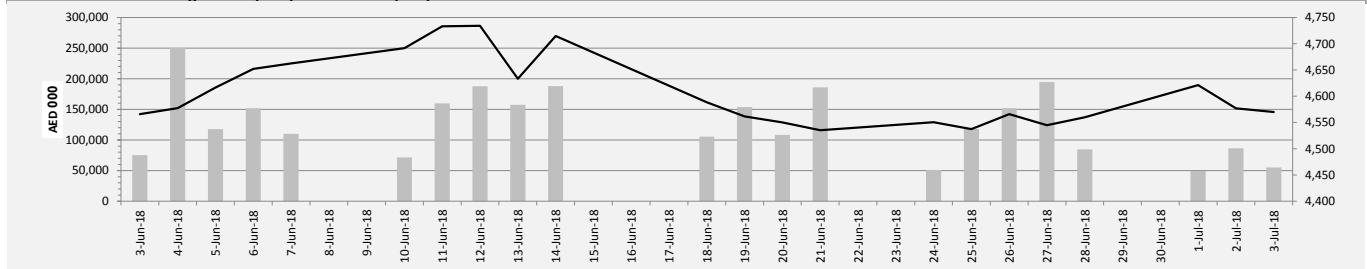
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,569.85	4,577.04	-0.16%	0.22%	0.2%
Volume ('000)	27,794.01	36,741.88	-24.4%		
Value (AED'000)	55,064.14	86,449.91	-36.3%		
Sub-Indices					
Banking	8,249.57	8,259.13	-0.1%	-0.44%	-0.4%
Telecommunication	4,087.88	4,112.66	-0.6%	2.17%	2.2%
Consumer Services	2,106.66	2,032.31	3.7%	1.58%	1.6%
Insurance	2,232.25	2,232.88	0.0%	-0.14%	-0.1%
Industrials	1,979.53	1,977.84	0.1%	0.28%	0.3%
Invst and Financial Services	2,434.11	2,447.09	-0.5%	-1.06%	-1.1%
Energy	1,728.81	1,752.04	-1.3%	-2.63%	-2.6%
Services	2,364.55	2,378.43	-0.6%	-0.45%	-0.5%
Real Estate	3,298.14	3,243.62	1.7%	1.64%	1.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF CEMENT CO	0.98	5.38%	FIRST ABU DHABI BANK PJSC	12.10	13,034.6	USD
ARKAN BUILDING MATERIALS CO	0.59	5.36%	ABU DHABI COMMERCIAL BANK	7.05	6,742.2	77.19
ESHRAQ PROPERTIES CO PJSC	0.61	5.17%	DANA GAS	1.00	6,637.6	AED
AGTHIA GROUP PJSC	4.90	5.15%	EMIRATES TELECOM GROUP CO	16.50	6,619.6	285.9
MANAZEL REAL ESTATE PJSC	0.46	2.22%	ALDAR PROPERTIES PJSC	2.06	6,000.4	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
ABU DHABI SHIP BUILDING CO	2.02	-9.42%	DANA GAS	1.00	6,631.8	
SHARJAH CEMENT & INDUS DEVEL	0.95	-7.77%	ESHRAQ PROPERTIES CO PJSC	0.61	4,860.4	
ABU DHABI NATIONAL ENERGY CO	1.10	-4.35%	MANAZEL REAL ESTATE PJSC	0.46	3,276.0	
SUDAN TELECOMMUNICATIONS GRO	0.49	-2.00%	ALDAR PROPERTIES PJSC	2.06	2,930.8	
ABU DHABI NATIONAL HOTELS	2.75	-1.43%	ABU DHABI NATIONAL HOTELS	2.75	2,000.0	

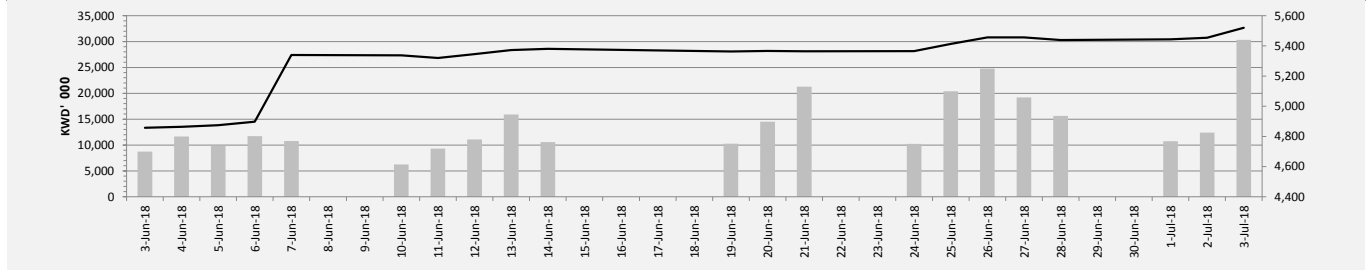
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,963.41	4,904.24	1.21%	1.5%	-
Volume ('000)	117,764.70	74,760.34	57.5%	-	-
Value (KWD'000)	30,320.81	12,396.21	144.6%	-	-
Sub-Indices					
Industrials	985.31	980.78	0.5%	1.5%	-
Banks	1,013.29	999.06	1.4%	1.6%	-
Consumer Goods	896.87	888.61	0.9%	0.7%	-
Consumer Service	1,077.06	1,066.87	1.0%	0.4%	-
Real Estate	957.88	950.53	0.8%	0.3%	-
Financial Services	999.42	992.55	0.7%	0.4%	-
Telecom	911.67	892.31	2.2%	3.7%	-
Health Care	998.53	998.53	0.0%	0.0%	-
Insurance	941.31	924.93	1.8%	1.9%	-
Basic Materials	1,043.57	1,038.73	0.5%	1.0%	-
Oil and Gas	1,066.57	1,058.82	0.7%	0.5%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	923.93	880.28	5.0%	-2.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
CREDIT RATING & COLLECTION	22.00	10.00%	NATIONAL BANK OF KUWAIT	758.00	7,038,867.5	92.31	27.89
BAYAN INVESTMENT CO KSCC	43.50	8.75%	MOBILE TELECOMMUNICATIONS CO	454.00	3,826,993.4		
A'AYAN REAL ESTATE CO SAK	54.30	8.60%	AGILITY	815.00	1,577,530.5		
KUWAIT CO FOR PROCESS PLANT	172.00	8.18%	KUWAIT INTERNATIONAL BANK	234.00	1,501,796.4		
AL MUDON INTL REAL ESTATE CO	30.90	8.04%	AHLI UNITED BANK B.S.C	185.00	1,131,325.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
KUWAIT HOTELS SAK	50.00	-74.62%	NATIONAL BANK OF KUWAIT	758.00	9,334.3
WETHAQ TAKAFUL INSURANCE CO	26.10	-6.45%	MOBILE TELECOMMUNICATIONS CO	454.00	8,537.7
SANAM REAL ESTATE CO KSCC	27.10	-4.91%	KUWAIT INTERNATIONAL BANK	234.00	6,506.6
MASHAER HOLDING CO KSC	45.00	-4.05%	AHLI UNITED BANK B.S.C	185.00	6,116.7
REAL ESTATE TRADE CENTERS CO	20.50	-3.76%	NATIONAL INDUSTRIES GRP HOLD	161.00	5,786.4

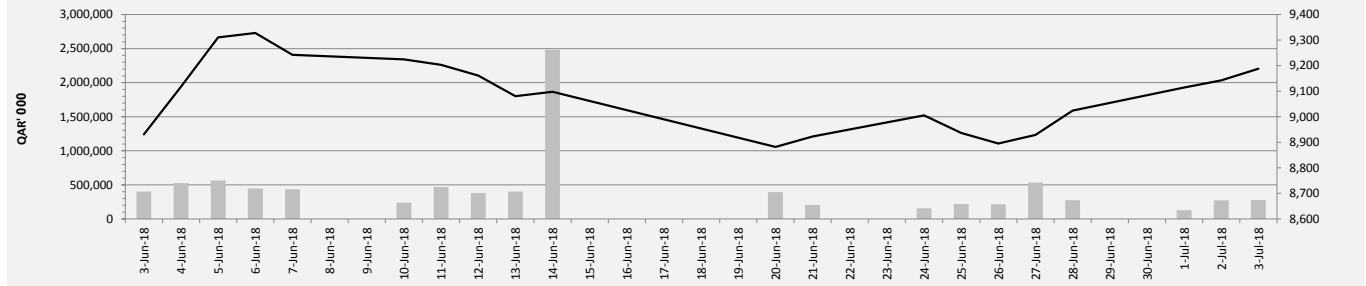
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,188.16	9,142.28	0.50%	1.82%	7.80%
Volume ('000)	12,101.66	8,346.66	44.99%		
Value (QAR'000)	278,776.50	273,064.80	2.09%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	9.25	4.40%	QATAR NATIONAL BANK	154.50	53,823.9	108.44	394.7
MAZAYA QATAR REAL ESTATE DEV	7.15	4.23%	MASRAF AL RAYAN	35.35	35,617.5		
QATAR FIRST BANK	5.47	3.60%	VODAFONE QATAR	9.15	31,850.3		
MEDICARE GROUP	65.80	3.54%	INDUSTRIES QATAR	111.11	22,163.1		
VODAFONE QATAR	9.15	2.69%	BARWA REAL ESTATE CO	35.82	15,906.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR NAVIGATION	64.30	-2.43%	VODAFONE QATAR	9.15	3,515.0
DLALA HOLDING	16.32	-0.79%	QATAR FIRST BANK	5.47	1,397.6
QATAR ELECTRICITY & WATER CO	186.20	-0.42%	MASRAF AL RAYAN	35.35	1,008.3
QATAR FUEL QSC	146.20	-0.19%	QATAR GAS TRANSPORT(NAKILAT)	15.94	899.0
AL KHALIJ COMMERCIAL BANK	10.70	-0.09%	MAZAYA QATAR REAL ESTATE DEV	7.15	856.3

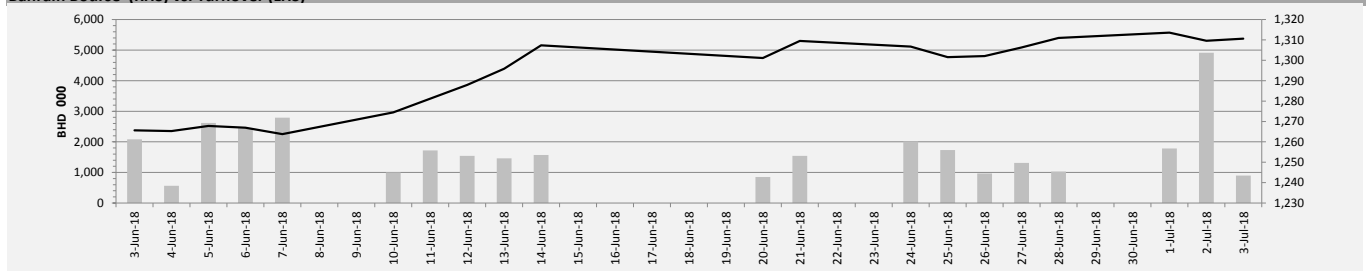
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,310.62	1,309.56	0.08%	0.0%	-1.6%
Volume ('000)	4,491	22,435	-80.0%		
Value (BHD'000)	895.65	4,915.02	-81.8%		
Sub-Indices					
Banks	2,615.16	2,610.59	0.2%	-0.2%	-5.7%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	1,009.21	1,009.21	0.0%	-0.8%	2.3%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,143.69	1,143.69	0.0%	-0.2%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
KHALEEJI COMMERCIAL BANK	0.08	5.26%	AHLI UNITED BANK B.S.C	0.61	311.2	20.14	7.60
AHLI UNITED BANK B.S.C	0.61	0.83%	ARAB BANKING CORP BSC-\$US	0.37	194.1		
-	-	-	ITHMAAR HOLDING BSC	0.10	80.0		
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	50.2		
-	-	-	BBK BSC	0.45	49.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ITHMAAR HOLDING BSC	0.10	-4.76%	ITHMAAR HOLDING BSC	0.10	800.0
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	KHALEEJI COMMERCIAL BANK	0.08	612.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.37	524.7
-	-	-	AHLI UNITED BANK B.S.C	0.61	514.4
-	-	-	NASS CORP BSC	0.10	129.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

28-Jun-2018

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