








## U Capital Market Close Report

Date: 4-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,794.61	4,775.27	19.34	0.41%	0.44%	-5.97%	12.3	1.0
	Saudi Stock Exchange	7,871.67	7,799.77	71.90	0.92%	0.01%	8.93%	17.2	1.7
	Kuwait Stock Exchange	4,846.27	4,865.61	-19.34	-0.40%	0.00%	0.00%	0.0	0.0
	Qatar Exchange	8,707.67	8,721.75	-14.08	-0.16%	1.56%	2.16%	13.0	1.3
	Bahrain Bourse	1,282.68	1,290.58	-7.90	-0.61%	-2.71%	-3.68%	8.7	0.8
	Dubai Financial Market	3,091.15	3,100.39	-9.24	-0.30%	-0.56%	-8.28%	10.9	1.1
	Abu Dhabi Securities Exchange	4,608.97	4,585.21	23.76	0.52%	0.51%	4.79%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,986.27	0.0%	-4.6%
Germany	DAX	11,835.50	-1.4%	-3.6%
France	CAC 40	5,101.72	-1.0%	0.0%
<b>United States</b>				
USA	DJIA	24,033.36	1.6%	16.2%
USA	S&P 500	2,614.45	1.3%	10.8%
USA	NASDAQ	6,941.28	1.0%	17.7%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	21,319.55	0.1%	13.3%
HongKong	HANG SENG	29,518.69	-2.2%	21.7%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,143.14	-0.5%	28.0%
Egypt	The Egyptian Exchange	17,562.69	0.4%	13.7%
Jordan	Amman Stock Exchange	2,217.57	0.4%	-0.9%
Palestine	Palestine Sec. Exchange	561.56	0.3%	3.8%
Lebanon	Blom Stock Index	1,186.35	0.6%	-3.1%
<b>MSCI</b>				
	Bahrain	72.69	-0.5%	-15.5%
	Kuwait	518.17	-1.3%	6.1%
MSCI	Oman	512.31	0.9%	-16.5%
	Qatar	707.27	-0.1%	-14.1%
	UAE	364.19	-0.5%	-7.4%
	GCC Countries	437.25	-0.5%	-7.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.2	-1.3%	2.2%
WTI Crude (per bbl)	62.6	-1.5%	3.8%
Oman Crude Oil	64.2	-1.5%	0.4%
Gold100 OZ (per oz)	1,345.0	0.9%	3.2%
Silver (per oz)	16.5	0.5%	-2.6%
Platinum (per oz)	922.5	-0.3%	-0.9%
Copper, MT	6,796.0	1.2%	-6.2%
Aluminium, MT	1,978.0	-1.3%	-12.8%
Lead, MT	2,392.0	-0.1%	-3.8%
Zinc, MT	3,280.0	0.2%	-1.2%
Nickel, MT	13,465.0	1.2%	5.5%

### Cross Rate for Major Currencies

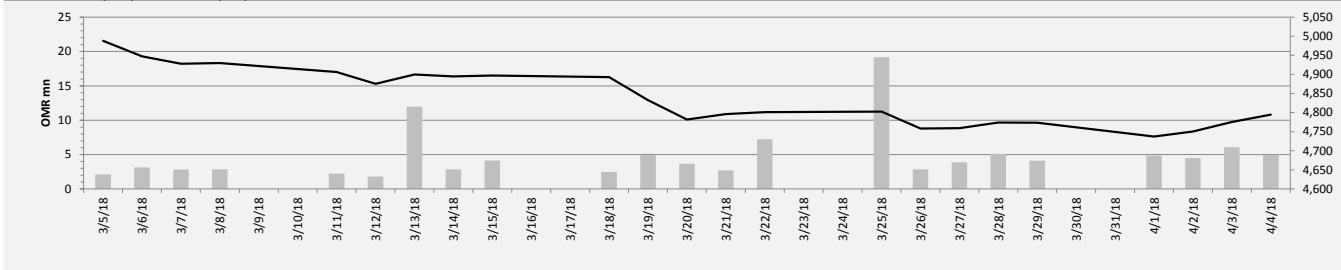
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.228	0.815
British Pound	GBP	1.403	0.713
Japanese Yen	JPY	0.009	106.220
Chinese Renminbi	CNH	0.159	6.307
Indian Rupee	INR	0.015	65.146
Russian Ruble	RUB	0.017	57.810
Canadian Dollar	CAD	0.779	1.283
Australian Dollar	AUD	0.769	1.301

## Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,794.61	4,775.27	0.41%	0.44%	-5.97%	Up	Down
Volume ('000)	29,083.77	37,765.31	-22.99%			15	11
Value (OMR'000)	4,982.54	6,076.95	-18.01%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,273.86	7,236.01	0.52%	2.14%	-2.68%	20	
Industry Sector	6,626.74	6,611.43	0.23%	0.50%	-3.02%		
Services Sector	2,623.48	2,637.47	-0.53%	0.68%	-0.75%		
MSM Shariah Index	676.52	677.06	-0.08%	-0.29%	-5.20%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.128	4.07%
CONSTRUCTION MATERIALS IND	0.029	3.57%
HSBC BANK OMAN	0.104	1.96%
GALFAR ENGINEERING&CONTRACT	0.109	1.87%
UNITED FINANCE CO	0.111	1.83%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.384	1,248.0
BANK SOHAR	0.143	507.8
GULF INVESTMENTS SERVICES	0.108	498.3
GLOBAL FIN INVESTMENT	0.105	451.9
GALFAR ENGINEERING&CONTRACT	0.109	300.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,640.2	93%
GCC	54.6	1%
ARABS	82.0	2%
OTHERS	205.8	4%

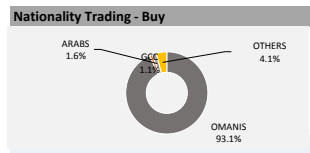
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN OIL MARKETING COMPANY	1.315	-9.93%
GLOBAL FIN INVESTMENT	0.105	-7.08%
AL MAHA PETROLEUM PRODUCTS M	0.908	-6.58%
A'SAFFA FOODS SAOG	0.562	-5.70%
NATIONAL GAS CO	0.281	-2.43%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.108	4,602.1
GLOBAL FIN INVESTMENT	0.105	4,304.1
BANK SOHAR	0.143	3,541.2
BANKMUSCAT SAOG	0.384	3,254.2
GALFAR ENGINEERING&CONTRACT	0.109	2,747.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,739.6	75%
GCC	542.7	11%
ARABS	207.2	4%
OTHERS	493.1	10%

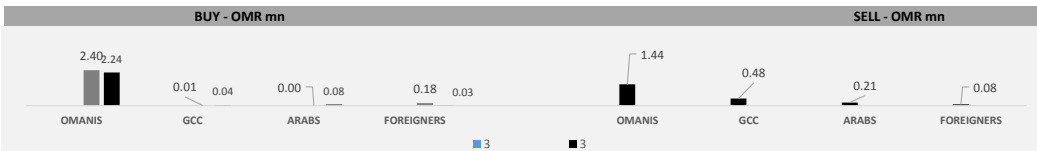
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	58.6%	41.4%
BANK SOHAR	59.8%	40.2%
GULF INVESTMENTS SERVICES	99.9%	0.1%
GLOBAL FIN INVESTMENT	85.2%	14.8%
GALFAR ENGINEERING&CONTRACT	0.0%	100.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Global Financial Investment	0.536	S	451,823
Bank Sohar	0.480	B	309,845
Bank Muscat	0.440	B	228,226
Bank Muscat	0.528	S	221,369
Bank Muscat	0.440	S	153,774

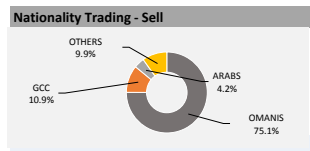


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

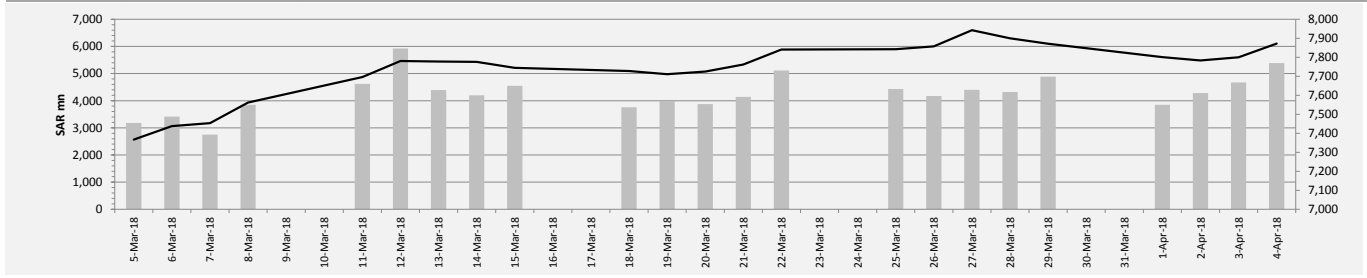


## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,871.67	7,799.77	0.92%	0.01%	8.93%
Volume ('000)	249,538.50	224,094.00	11.35%		
Value (SAR'000)	5,382,450	4,674,736	15.14%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,188.15	5,142.72	0.9%	-0.8%	5.9%
Tadawul Commercial & Prof Svc.	4,336.64	4,310.51	0.6%	1.5%	3.1%
Tadawul Materials	5,572.71	5,544.64	0.5%	-1.4%	10.3%
Tadawul Transportation	4,386.57	4,369.39	0.4%	1.2%	9.3%
Tadawul Energy	4,984.62	4,970.11	0.3%	1.5%	16.5%
Tadawul Utilities	4,473.46	4,450.06	0.5%	0.0%	-1.9%
Tadawul Cons Dura & App	4,064.87	4,016.04	1.2%	4.2%	-1.8%
Tadawul Consumer Svc	3,833.03	3,804.90	0.7%	0.3%	4.0%
Tadawul Media	10,181.26	10,119.44	0.6%	5.2%	31.6%
Tadawul Banks	6,276.93	6,216.52	1.0%	0.7%	14.1%
Tadawul Diversified Fin	3,921.42	3,903.16	0.5%	1.7%	-2.7%
Tadawul Insurance	4,698.76	4,542.04	3.5%	3.9%	-0.5%
Tadawul RE Mgmt & Dev	4,188.26	4,156.74	0.8%	-1.4%	-10.8%
Tadawul Telecom	4,915.77	4,843.62	1.5%	0.7%	15.6%
Tadawul Retailing	6,488.85	6,284.62	3.2%	0.8%	15.2%
Tadawul Food & Staples Retailing	6,727.06	6,754.31	-0.4%	2.2%	19.9%
Tadawul Health Care Equipment & Services	4,966.78	4,923.72	0.9%	2.2%	11.8%
Tadawul Pharma, Biotech & Life Science	4,050.14	4,043.54	0.2%	0.3%	2.0%
Tadawul REITS	4,086.38	4,102.52	-0.4%	-1.9%	-11.8%
Tadawul Capital Goods	4,359.74	4,334.34	0.6%	3.0%	0.4%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
BUPA ARABIA FOR COOPERATIVE	102.70	7.56%	DAR AL ARKAN REAL ESTATE DEV	13.47	1,003,152.2	496	1,838
ALSORAYAI GROUP	14.37	6.60%	ALINMA BANK	20.84	761,090.6		
CO FOR COOPERATIVE INSURANCE	79.45	5.36%	SAUDI BASIC INDUSTRIES CORP	114.77	680,723.0		
ABDULLAH A.M. AL-KHODARI SON	8.88	4.47%	AL RAJHI BANK	76.03	280,203.1		
JARIR MARKETING CO	177.89	4.19%	SAUDI KAYAN PETROCHEMICAL CO	13.87	182,279.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI CABLE CO	10.14	-2.31%	DAR AL ARKAN REAL ESTATE DEV	13.47	74,648.3
MAKKAH CONSTRUCTION & DEVEPL	73.50	-1.40%	ALINMA BANK	20.84	36,433.7
SAUDI CO FOR HARDWARE LLC	126.15	-1.30%	SAUDI KAYAN PETROCHEMICAL CO	13.87	13,102.8
ALDREES PETROLEUM AND TRANSP	26.08	-1.17%	BANK AL-JAZIRA	11.84	9,068.2
ABDULLAH AL OTHAIM MARKETS	155.44	-1.13%	ABDULLAH A.M. AL-KHODARI SON	8.88	6,932.7

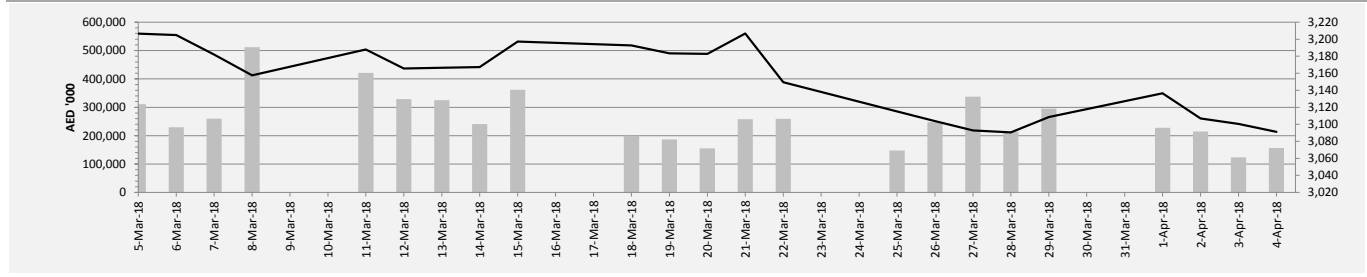
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,091.15	3,100.39	-0.30%	-0.56%	-8.28%
Volume ('000)	96,534	72,091	33.91%		
Value (AED'000)	156,623	123,681	26.64%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,945.77	5,961.77	-0.3%	-1.3%	-11.5%
Banking	2,283.89	2,280.47	0.1%	-0.1%	-2.1%
Investment and Financial	3,284.98	3,330.05	-1.4%	0.2%	-12.1%
Insurance	1,414.74	1,415.69	-0.1%	-0.6%	-9.1%
Consumer Staples	266.99	275.13	-3.0%	-5.8%	-27.2%
Services	645.06	646.88	-0.3%	2.6%	-10.3%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	828.77	827.08	0.2%	3.2%	-3.7%
Transportation	786.80	791.63	-0.01	-0.8%	-4.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.55	4.98%	EMAAR PROPERTIES PJSC	5.61	41,490.3	USD
AMLAK FINANCE	0.83	1.59%	GFH FINANCIAL GROUP BSC	1.32	18,326.4	AED
DRAKE & SCULL INTERNATIONAL	1.72	1.18%	EMIRATES NBD PJSC	10.65	13,646.5	81.7
DUBAI ISLAMIC INSURANCE CO	0.71	1.14%	DUBAI ISLAMIC BANK	5.30	12,055.5	302.5
GULF NAVIGATION HOLDING PJSC	1.03	0.98%	DRAKE & SCULL INTERNATIONAL	1.72	9,672.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DXB ENTERTAINMENTS PJSC	0.45	-3.20%	DXB ENTERTAINMENTS PJSC	0.45	14,006.4
GULF GENERAL INVESTMENT CO	0.32	-2.42%	GFH FINANCIAL GROUP BSC	1.32	13,730.3
AAN DIGITAL SERVICES CO	0.37	-2.14%	DUBAI FINANCIAL MARKET PJSC	1.04	8,535.7
DUBAI INVESTMENTS PJSC	2.10	-1.87%	EMAAR PROPERTIES PJSC	5.61	7,346.0
TABREED	1.60	-1.84%	AMLAK FINANCE	0.83	5,901.6

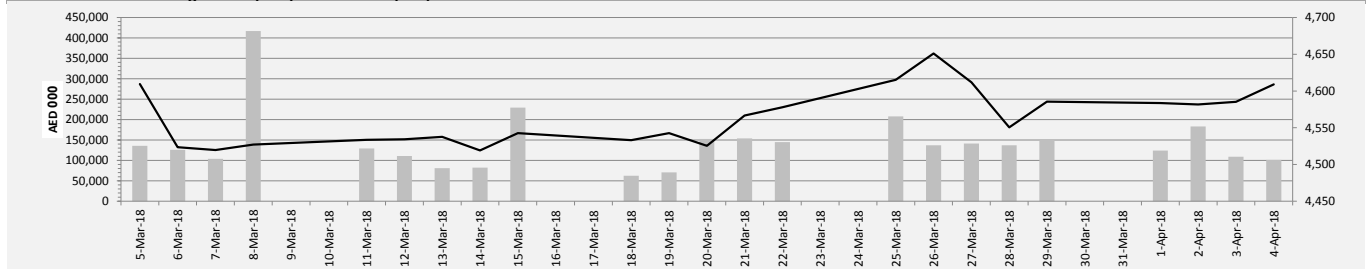
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,608.97	4,585.21	0.52%	0.51%	0.51%
Volume ('000)	51,876.78	60,532.21	-14.30%		
Value (AED'000)	101,392.50	109,132.40	-7.09%		
<b>Sub-Indices</b>					
Banking	8,160.63	8,035.99	1.6%	2.1%	2.1%
Telecommunication	4,298.47	4,323.24	-0.6%	-1.7%	-1.7%
Consumer Services	2,089.24	2,098.01	-0.4%	0.1%	0.1%
Insurance	2,177.71	2,177.71	0.0%	-0.2%	-0.2%
Industrials	2,072.30	2,074.81	-0.1%	0.7%	0.7%
Invst and Financial Services	2,729.00	2,806.96	-2.8%	-10.0%	-10.0%
Energy	1,668.38	1,674.39	-0.4%	3.2%	3.2%
Services	2,394.26	2,394.26	0.0%	-0.3%	-0.3%
Real Estate	3,385.40	3,451.27	-1.9%	-2.4%	-2.4%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	0.87	14.47%	ALDAR PROPERTIES PJSC	2.06	28,316.1	USD
UNION NATIONAL BANK/ABU DHAB	3.70	4.82%	ABU DHABI COMMERCIAL BANK	6.60	19,575.1	AED
ABU DHABI NATIONAL OIL CO FO	2.64	2.72%	FIRST ABU DHABI BANK PJSC	11.95	14,781.3	81.67
SHARJAH ISLAMIC BANK	1.27	2.42%	DANA GAS	0.96	11,510.2	
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	ABU DHABI NATIONAL ENERGY CO	0.85	6,590.3	302.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
WAHA CAPITAL PJSC	1.94	-3.00%	ALDAR PROPERTIES PJSC	2.06	13,734.9
ALDAR PROPERTIES PJSC	2.06	-2.37%	DANA GAS	0.96	11,888.4
DANA GAS	0.96	-2.04%	ABU DHABI NATIONAL ENERGY CO	0.85	7,643.0
AGTHIA GROUP PJSC	4.41	-0.90%	RAK PROPERTIES	0.68	4,718.1
EMIRATES TELECOM GROUP CO	17.35	-0.57%	ESHRAQ PROPERTIES CO PJSC	0.74	4,448.5

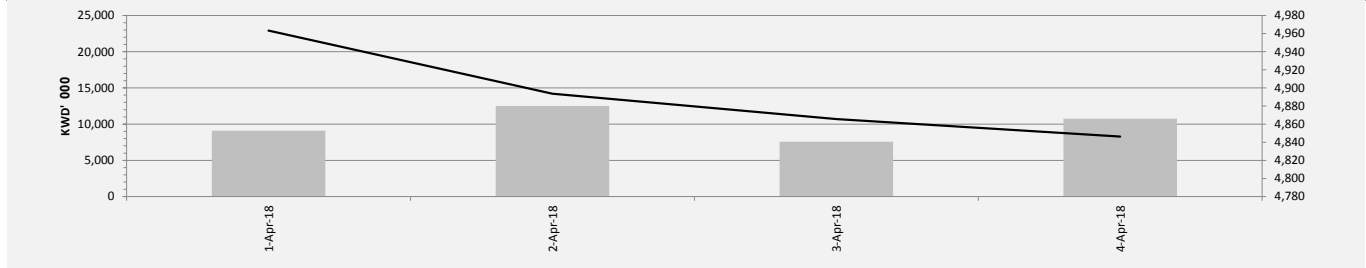
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,846.27	4,865.61	-0.40%	-	-
Volume ('000)	43,948.20	52,848.38	-16.8%	-	-
Value (KWD'000)	11,170.02	12,939.54	-13.68%	-	-
<b>Sub-Indices</b>					
Consumer Goods	947.97	948.34	0.0%	-	-
Financial Services	986.70	991.49	-0.5%	-	-
Telecom	934.32	941.27	-0.7%	-	-
Health Care	1,000.00	1,000.00	0.0%	-	-
Basic Materials	992.96	984.18	0.9%	-	-
Oil and Gas	987.04	964.51	2.3%	-	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	21.20	85.96%	KUWAIT FINANCE HOUSE	518.00	1,905,046.5	90.94	27.47
TAMKEEN HOLDING CO	17.90	10.49%	NATIONAL BANK OF KUWAIT	715.00	1,612,987.3		
KUWAIT & MIDDLE EAST FIN INV	21.30	9.79%	MOBILE TELECOMMUNICATIONS CO	460.00	1,452,463.5		
TAMDEEN REAL ESTATE CO KSC	350.00	9.38%	AHLI UNITED BANK B.S.C	183.00	868,098.9		
OSOS HOLDING GROUP CO	98.00	8.89%	HUMAN SOFT HOLDING CO KSC	3997.00	708,792.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AL-MASSALEH REAL ESTATE CO	34.00	-12.82%	AHLI UNITED BANK B.S.C	183.00	4,713.4
AL-MADAR FINANCE & INVT CO	26.60	-9.83%	KUWAIT FINANCE HOUSE	518.00	3,663.4
AJJAL REAL ESTATE ENTMT	148.00	-7.50%	MOBILE TELECOMMUNICATIONS CO	460.00	3,140.4
ABYAAR REAL ESTATE DEVELOPM	17.80	-7.29%	KUWAIT REAL ESTATE CO KSC	47.00	2,885.6
AMWAL INTERNATIONAL INVESTME	51.00	-5.38%	ABYAAR REAL ESTATE DEVELOPM	17.80	2,696.3

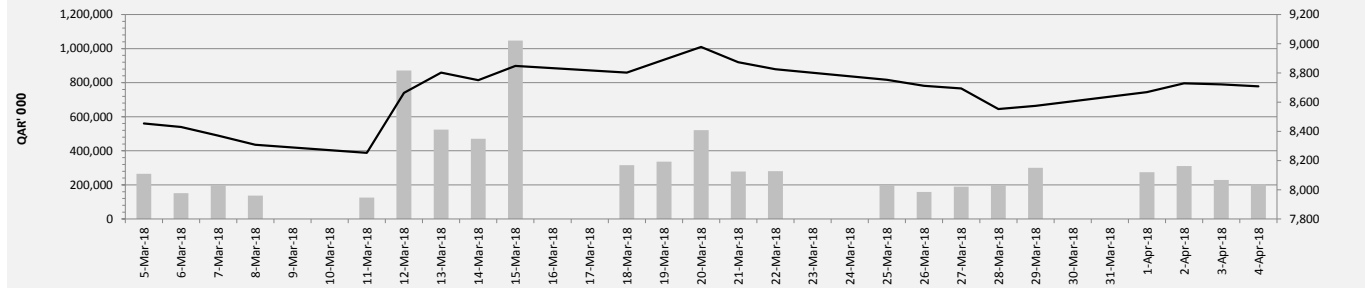
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,707.67	8,721.75	-0.16%	1.56%	2.16%
Volume ('000)	11,915.25	10,221.11	16.57%		
Value (QAR'000)	204,045.50	229,203.80	-10.98%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
VODAFONE QATAR	9.15	3.98%	VODAFONE QATAR	9.15	43,991.6	101.83	370.7
QATAR INTERNATIONAL ISLAMIC	50.89	1.15%	QATAR NATIONAL BANK	134.50	21,924.5		
COMMERCIAL BANK PQSC	31.34	1.10%	DOHA BANK QPSC	26.05	19,221.8		
QATAR FUEL QSC	117.99	1.00%	QATAR INTERNATIONAL ISLAMIC	50.89	14,409.0		
INDUSTRIES QATAR	108.99	0.92%	QATAR GAS TRANSPORT(NAKILAT)	15.10	9,353.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.90	-5.22%	VODAFONE QATAR	9.15	4,803.4
QATAR GENERAL INSURANCE & RE	45.00	-4.05%	QATAR FIRST BANK	6.25	1,131.0
INVESTMENT HOLDING GROUP	5.80	-3.17%	EZDAN HOLDING GROUP	10.25	796.5
ISLAMIC HOLDING GROUP	29.10	-3.00%	DOHA BANK QPSC	26.05	737.0
QATAR ISLAMIC INSURANCE	47.57	-2.92%	QATAR GAS TRANSPORT(NAKILAT)	15.10	616.2

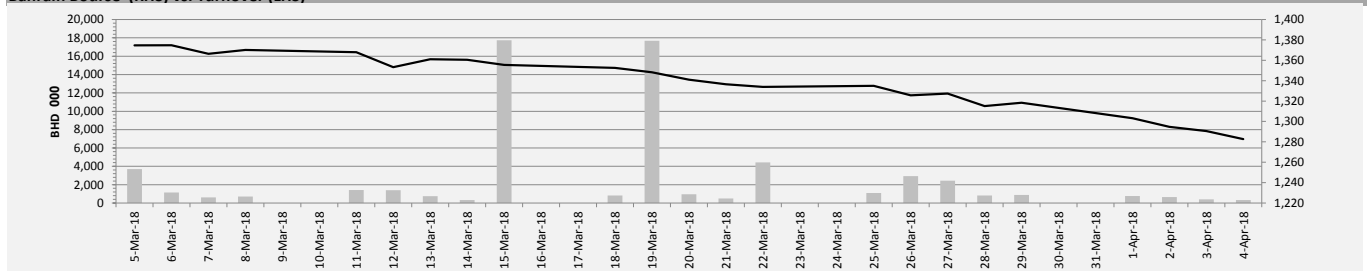
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,282.68	1,290.58	-0.61%	-2.71%	-3.68%
Volume ('000)	1,157	1,548	-25.27%		
Value (BHD'000)	322.34	395.64	-18.53%		
<b>Sub-Indices</b>					
Banks	2,677.17	2,702.29	-0.9%	-4.1%	-3.4%
Hotel and Tourism	2,839.31	2,960.52	-4.1%	-4.1%	-3.4%
Industrial	900.14	900.14	0.0%	0.0%	-8.8%
Insurance	1,660.64	1,660.64	0.0%	0.7%	0.9%
Services	1,053.45	1,053.45	0.0%	-4.0%	-2.3%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.63	134.7	USD
-	-	-	BAHRAIN TELECOM CO	0.21	36.7	72.81
-	-	-	GFH FINANCIAL GROUP BSC	0.36	36.0	BHD
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.30	30.0	27.47
-	-	-	GULF HOTEL GROUP B.S.C	0.50	26.9	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	BHD	%	Companies	BHD	000	
GULF HOTEL GROUP B.S.C	0.50	-5.66%	AHLI UNITED BANK B.S.C	0.63	215.1	
ITHMAAR HOLDING BSC	0.11	-4.55%	ITHMAAR HOLDING BSC	0.11	182.2	
ARAB BANKING CORP BSC-ŞUS	0.30	-1.64%	BAHRAIN TELECOM CO	0.21	179.2	
AHLI UNITED BANK B.S.C	0.63	-1.57%	ARAB BANKING CORP BSC-ŞUS	0.30	100.0	
-	-	-	GFH FINANCIAL GROUP BSC	0.36	100.0	

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.984

As of:

29-Mar-2018

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