








U Capital Market Close Report

Date: 4-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,584.95	4,602.08	-17.13	-0.37%	-0.47%	-10.09%	11.4	1.0
	Saudi Stock Exchange	8,389.35	8,329.55	59.80	0.72%	2.80%	16.09%	18.9	1.9
	Kuwait Stock Exchange	4,863.87	4,857.25	6.62	0.14%	0.37%		14.5	1.2
	Qatar Exchange	9,117.39	8,930.98	186.41	2.09%	2.67%	6.97%	13.6	1.4
	Bahrain Bourse	1,265.32	1,265.65	-0.32	-0.03%	-0.04%	-4.99%	8.3	0.8
	Dubai Financial Market	3,034.64	2,987.25	47.39	1.59%	2.38%	-9.95%	9.8	1.2
	Abu Dhabi Securities Exchange	4,577.15	4,566.05	11.10	0.24%	-0.61%	4.06%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,763.73	0.0%	2.9%
Germany	DAX	12,737.22	0.1%	-0.7%
France	CAC 40	5,483.36	0.3%	2.6%
United States				
USA	DJIA	24,635.21	0.9%	16.2%
USA	S&P 500	2,734.62	1.1%	12.1%
USA	NASDAQ	7,554.33	1.5%	19.8%
Asia Pacific				
Japan	NIKKEI 225	22,475.94	1.4%	11.4%
HongKong	HANG SENG	30,997.98	1.7%	19.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,668.40	0.3%	33.7%
Egypt	The Egyptian Exchange	16,592.67	-0.5%	5.4%
Jordan	Amman Stock Exchange	2,078.36	-0.2%	-4.6%
Palestine	Palestine Sec. Exchange	543.29	0.3%	2.8%
Lebanon	Blom Stock Index	1,101.39	0.0%	-5.4%
MSCI				
	Bahrain	70.51	1.5%	-18.1%
	Kuwait	501.72	0.4%	6.7%
MSCI	Oman	501.20	0.1%	-13.9%
	Qatar	724.53	0.5%	-9.2%
	UAE	355.43	0.0%	-8.5%
	GCC Countries	431.91	0.3%	-6.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.7	-1.4%	16.2%
WTI Crude (per bbl)	65.4	-0.7%	9.4%
Oman Crude Oil	73.5	-1.3%	14.9%
Gold100 OZ (per oz)	1,295.1	0.1%	-0.6%
Silver (per oz)	16.5	0.2%	-2.9%
Platinum (per oz)	905.7	0.2%	-2.7%
Copper, MT	6,896.0	0.6%	-4.8%
Aluminium, MT	2,305.0	0.6%	1.6%
Lead, MT	2,444.0	-0.6%	-1.7%
Zinc, MT	3,101.0	0.0%	-6.6%
Nickel, MT	15,445.0	1.5%	21.0%

Cross Rate for Major Currencies

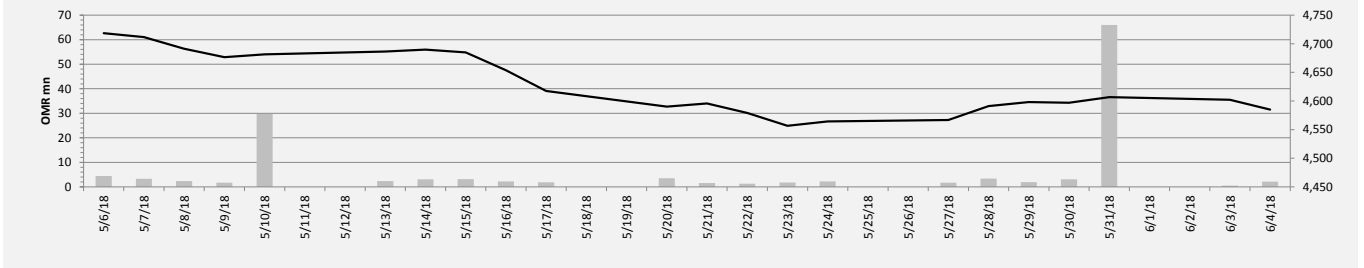
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.853
British Pound	GBP	1.338	0.747
Japanese Yen	JPY	0.009	109.520
Chinese Renminbi	CNH	0.156	6.396
Indian Rupee	INR	0.015	67.153
Russian Ruble	RUB	0.016	61.968
Canadian Dollar	CAD	0.774	1.292
Australian Dollar	AUD	0.765	1.307

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,584.95	4,602.08	-0.37%	-0.5%	-10.1%	Up	Down
Volume ('000)	13,662.01	4,111.82	232.3%			3	9
Value (OMR'000)	2,133.06	527.80	304.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,169.22	7,191.33	-0.3%	-0.2%	-4.1%	16	
Industry Sector	6,106.30	6,120.84	-0.2%	-0.6%	-10.6%		
Services Sector	2,462.03	2,469.00	-0.3%	-0.6%	-6.9%		
MSM Shariah Index	654.50	655.46	-0.1%	-0.3%	-8.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
HSBC BANK OMAN	0.109	2.83%
BANK SOHAR	0.139	1.46%
BANK NIZWA	0.088	1.15%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
HSBC BANK OMAN	0.109	495.9
OMINVEST	0.360	384.1
MUSCAT FINANCE	0.086	198.1
GALFAR ENGINEERING&CONTRACT	0.113	177.2
OOREDOO	0.510	164.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,882.3	88%
GCC	196.5	9%
ARABS	3.4	0%
OTHERS	50.8	2%

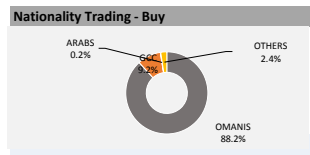
Top Equity Losers	Price	Chg
Companies	OMR	%
BANKMUSCAT SAOG	0.390	-4.41%
NATIONAL GAS CO	0.340	-2.86%
AL MADINA TAKAFUL CO SAOC	0.105	-2.78%
MUSCAT FINANCE	0.086	-2.27%
AL SHARQIYA INVEST HOLDING	0.119	-1.65%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
HSBC BANK OMAN	0.109	4,562.9
MUSCAT FINANCE	0.086	2,290.2
GALFAR ENGINEERING&CONTRACT	0.113	1,567.1
AL MADINA TAKAFUL CO SAOC	0.105	1,558.7
OMINVEST	0.360	1,066.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,644.4	77%
GCC	121.4	6%
ARABS	31.0	1%
OTHERS	336.2	16%

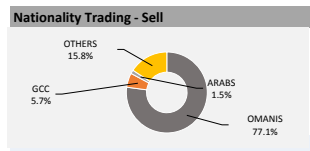
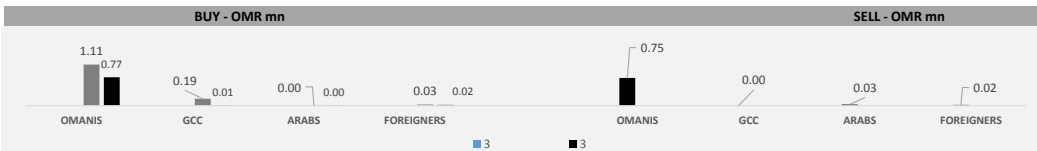
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	67.1%	32.9%
HSBC BANK OMAN	71.7%	28.4%
OMINVEST	96.1%	3.9%
MUSCAT FINANCE	69.4%	30.6%
GALFAR ENGINEERING&CONTRACT	40.1%	59.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman International Development and Inve:	0.360	B	123,854
HSBC Bank Oman	0.107	B	107,000
HSBC Bank Oman	0.107	B	107,000
Oman International Development and Inve:	0.360	B	98,951
Galfar Engineering and Contracting	0.113	S	96,050



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

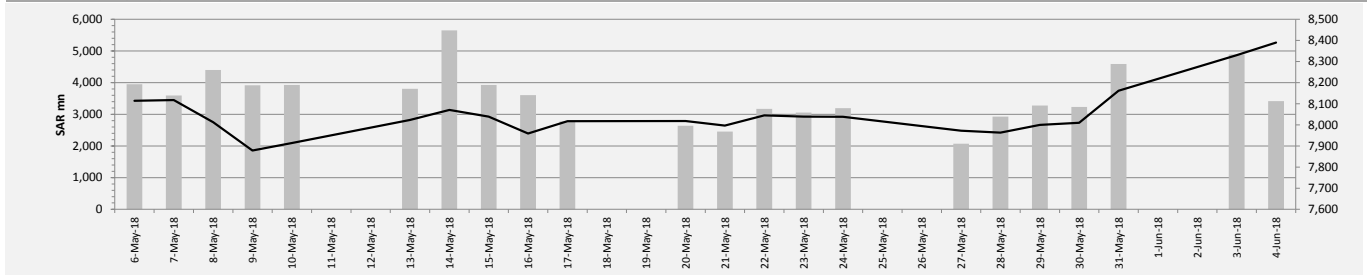
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,389.92	8,329.55	0.72%	2.8%	16.1%
Volume ('000)	133,189.50	181,638.80	-26.7%		
Value (SAR'000)	3,412,650	4,886,041	-30.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,960.74	4,907.95	1.1%	4.5%	1.3%
Tadawul Commercial & Prof Serv.	4,548.59	4,528.57	0.4%	0.8%	8.1%
Tadawul Materials	5,945.91	5,929.56	0.3%	0.3%	17.7%
Tadawul Transportation	4,156.19	4,119.98	0.9%	2.3%	3.6%
Tadawul Energy	4,865.63	4,882.00	-0.3%	1.2%	13.7%
Tadawul Utilities	4,753.31	4,740.87	0.3%	2.4%	4.2%
Tadawul Cons Dura & App	4,177.23	4,195.28	-0.4%	-2.7%	0.9%
Tadawul Consumer Svc	3,601.65	3,592.88	0.2%	0.3%	-2.3%
Tadawul Media	11,261.88	11,314.86	-0.5%	-1.0%	45.6%
Tadawul Banks	7,172.23	7,105.33	0.9%	4.5%	30.4%
Tadawul Diversified Fin	3,831.79	3,822.46	0.2%	0.3%	-4.9%
Tadawul Insurance	4,188.37	4,194.30	-0.1%	0.4%	-11.3%
Tadawul RE Mgmt & Dev	3,823.60	3,747.87	2.0%	4.8%	-18.6%
Tadawul Telecom	5,646.83	5,563.62	1.5%	4.7%	32.8%
Tadawul Retailing	6,467.42	6,478.50	-0.2%	1.7%	14.8%
Tadawul Food & Staples Retailing	6,411.42	6,391.63	0.3%	0.9%	14.3%
Tadawul Health Care Equipment & Services	4,808.70	4,798.47	0.2%	1.8%	8.2%
Tadawul Pharma, Biotech & Life Science	4,089.71	4,063.33	0.6%	2.0%	3.0%
Tadawul REITs	3,896.45	3,907.56	-0.3%	-0.7%	-15.9%
Tadawul Capital Goods	4,122.71	4,114.29	0.2%	0.6%	-5.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
ALMARAI CO	60.10	4.52%	SAUDI BASIC INDUSTRIES CORP	129.60	613,630.1	USD
BURUJ COOPERATIVE INSURANCE	30.50	4.45%	ALINMA BANK	21.88	494,507.8	SAR
JABAL OMAR DEVELOPMENT CO	42.90	4.13%	AL RAJHI BANK	90.00	317,094.0	542
UNITED INTERNATIONAL TRANSPO	32.65	3.98%	DAR AL ARKAN REAL ESTATE DEV	10.30	311,768.2	2,006
WAFU INSURANCE	9.93	3.33%	SAUDI KAYAN PETROCHEMICAL CO	14.72	140,240.7	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
AXA COOPERATIVE INSURANCE	23.00	-3.36%	DAR AL ARKAN REAL ESTATE DEV	10.30	30,037.8
AL RAJHI CO FOR CO-OPERATIVE	61.00	-2.71%	ALINMA BANK	21.88	22,724.6
UNITED ELECTRONICS CO	62.30	-2.50%	SAUDI KAYAN PETROCHEMICAL CO	14.72	9,532.7
SAUDI INDUSTRIAL DEVELOPMENT	9.25	-2.01%	SAUDI BASIC INDUSTRIES CORP	129.60	4,728.7
SAUDI IND INVESTMENT GROUP	27.50	-1.79%	BANK AL-JAZIRA	14.96	4,011.6

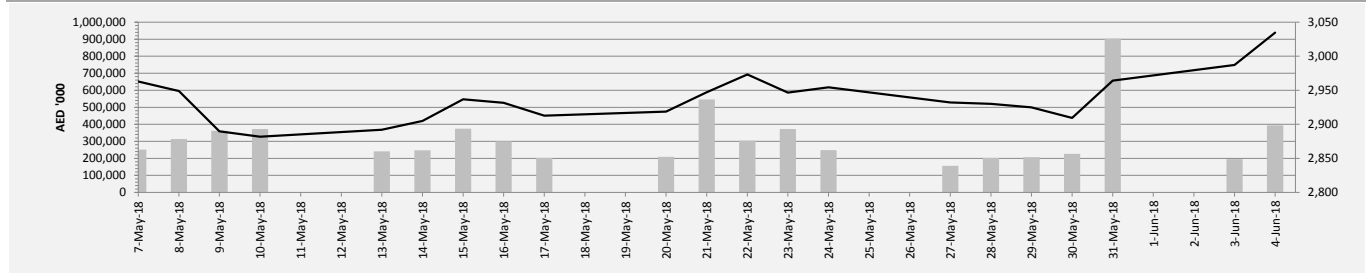
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,034.64	2,987.25	1.59%	2.4%	-10.0%
Volume ('000)	250,589	122,532	104.5%		
Value (AED'000)	393,755	195,858	101.0%		
Sub-Indices					
Real Estate & Construction	5,558.76	5,426.40	2.4%	3.0%	-17.3%
Banking	2,383.37	2,365.29	0.8%	2.4%	2.1%
Investment and Financial	3,288.91	3,245.52	1.3%	0.9%	-12.0%
Insurance	1,446.22	1,467.56	-1.5%	0.1%	-7.1%
Consumer Staples	234.50	238.12	-1.5%	-0.9%	-36.1%
Services	671.53	668.38	0.5%	1.7%	-6.6%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	818.64	813.58	0.6%	1.3%	-4.9%
Transportation	755.19	734.76	2.8%	2.0%	-8.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK OF DUBAI	4.20	7.69%	DUBAI ISLAMIC BANK	5.24	69,052.1	USD
ARAMEX PJSC	4.05	6.58%	GFH FINANCIAL GROUP BSC	1.47	57,763.3	77.5
DUBAI ISLAMIC INSURANCE CO	0.69	5.99%	DRAKE & SCULL INTERNATIONAL	1.17	40,876.2	AED
INTL FINANCIAL ADVISORS	0.30	4.91%	EMAAR DEVELOPMENT PJSC	5.35	34,305.0	287.2
EMAAR DEVELOPMENT PJSC	5.35	4.49%	EMAAR PROPERTIES PJSC	5.45	33,484.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
OMAN INSURANCE CO PSC	1.80	-7.69%	GFH FINANCIAL GROUP BSC	1.47	39,496.6
NATIONAL GENERAL INSURANCE	2.10	-4.55%	DRAKE & SCULL INTERNATIONAL	1.17	35,001.3
DXB ENTERTAINMENTS PJSC	0.42	-1.66%	DXB ENTERTAINMENTS PJSC	0.42	28,694.4
AL MADINA FOR FINANCE AND IN	0.34	-0.89%	ITHMAAR HOLDING BSC	0.42	19,099.3
AIR ARABIA PJSC	1.12	-0.89%	DUBAI FINANCIAL MARKET PJSC	1.08	17,091.5

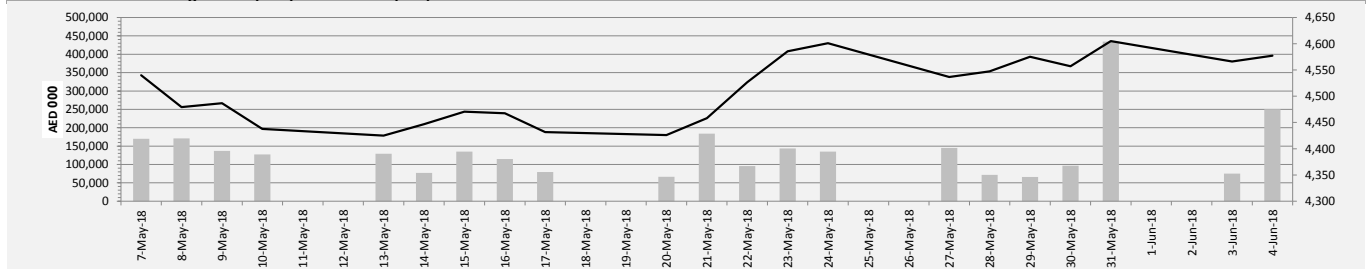
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,577.15	4,566.05	0.24%	-0.6%	-0.6%
Volume ('000)	60,029.24	43,000.04	39.6%		
Value (AED'000)	250,256.10	75,178.23	232.9%		
Sub-Indices					
Banking	8,269.35	8,282.67	-0.2%	-1.0%	-1.0%
Telecommunication	4,013.55	3,964.00	1.3%	0.0%	0.0%
Consumer Services	2,102.13	2,114.26	-0.6%	-0.6%	-0.6%
Insurance	2,196.97	2,200.36	-0.2%	0.0%	0.0%
Industrials	2,016.87	2,011.20	0.3%	3.4%	3.4%
Invst and Financial Services	2,503.12	2,503.12	0.0%	-0.5%	-0.5%
Energy	1,868.80	1,833.47	1.9%	0.3%	0.3%
Services	2,272.90	2,362.55	-3.8%	-4.7%	-4.7%
Real Estate	3,354.24	3,336.67	0.5%	0.0%	0.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	3.00	14.94%	FIRST ABU DHABI BANK PJSC	12.05	145,394.5	USD
RAS AL KHAIMAH CEMENT CO PSC	0.72	4.35%	ALDAR PROPERTIES PJSC	2.05	28,628.2	AED
GULF CEMENT CO	1.03	3.00%	EMIRATES TELECOM GROUP CO	16.20	14,766.3	77.54
DANA GAS	1.11	2.78%	ABU DHABI NATIONAL HOTELS	2.51	14,059.8	
ABU DHABI NATIONAL ENERGY CO	1.18	2.61%	DANA GAS	1.11	12,303.6	287.2

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	2.51	-9.71%	ALDAR PROPERTIES PJSC	2.05	14,052.6
FOODCO HOLDING PJSC	3.75	-5.78%	FIRST ABU DHABI BANK PJSC	12.05	12,048.5
EMIRATES INSURANCE CO. (PSC)	6.90	-1.43%	DANA GAS	1.11	11,183.4
FIRST ABU DHABI BANK PJSC	12.05	-0.82%	ABU DHABI NATIONAL HOTELS	2.51	5,024.0
SHARJAH ISLAMIC BANK	1.22	-0.81%	RAK PROPERTIES	0.65	4,763.3

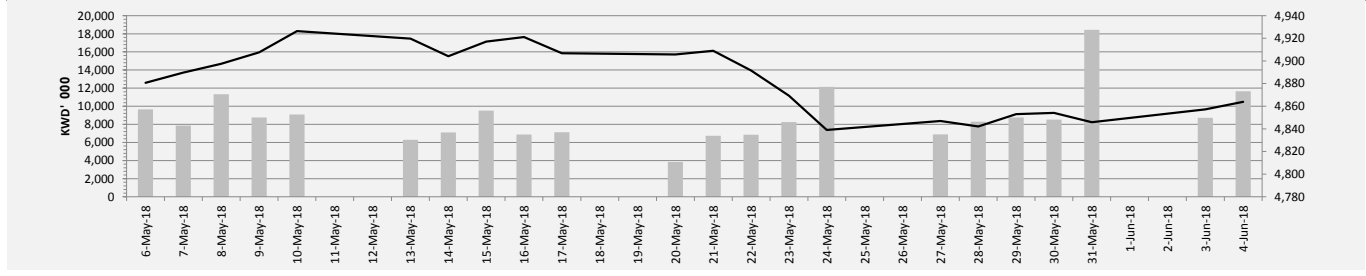
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,863.87	4,857.25	0.14%	0.4%	-
Volume ('000)	39,629.18	38,517.62	2.9%	-	-
Value (KWD'000)	11,657.13	8,720.06	33.7%	-	-
Sub-Indices					
Industrials	950.54	950.19	0.0%	0.4%	-
Banks	972.47	970.12	0.2%	0.7%	-
Consumer Goods	877.03	869.39	0.9%	0.8%	-
Consumer Service	1,073.99	1,075.13	-0.1%	0.9%	-
Real Estate	947.49	950.15	-0.3%	-0.3%	-
Financial Services	977.22	979.96	-0.3%	-0.5%	-
Telecom	793.26	788.89	0.6%	0.3%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	929.44	929.44	0.0%	0.3%	-
Basic Materials	1,023.17	1,027.81	-0.5%	-0.8%	-
Oil and Gas	1,038.57	1,034.09	0.4%	0.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
MENA REAL ESTATE CO	29.00	7.41%	JAZEERA AIRWAYS CO KSC	749.00	2,094,737.9	USD
SALBOOKH TRADING CO KSCP	45.00	7.14%	BOUBYAN BANK K.S.C	512.00	1,845,559.2	90.52
SANAM REAL ESTATE CO KSCC	30.00	5.26%	NATIONAL BANK OF KUWAIT	730.00	1,744,682.1	
AL ARABIYA REAL ESTATE CO	31.10	5.07%	MOBILE TELECOMMUNICATIONS CO	374.00	1,095,631.2	
MASHAER HOLDING CO KSC	45.00	4.65%	MEZZAN HOLDING CO KSCC	712.00	376,266.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
UMM AL QAIWAIN GENERAL INVES	63.50	-9.93%	BOUBYAN BANK K.S.C	512.00	3,606.9
NATIONAL INTERNATIONAL CO	58.00	-7.94%	MOBILE TELECOMMUNICATIONS CO	374.00	2,955.2
NATIONAL INDUSTRIES CO KSC	170.00	-7.10%	JAZEERA AIRWAYS CO KSC	749.00	2,797.2
AMWAL INTERNATIONAL INVESTME	51.00	-6.42%	NATIONAL BANK OF KUWAIT	730.00	2,395.2
AL ARABI GROUP HOLDING CO	70.00	-6.17%	NOOR FINANCIAL INVESTMENT CO	51.70	1,658.7

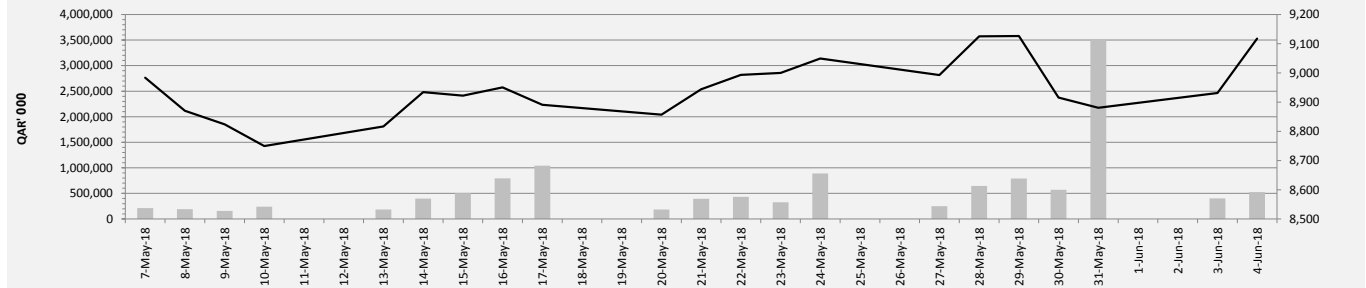
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,117.39	8,930.98	2.09%	2.67%	6.97%
Volume ('000)	10,148.02	11,415.16	-11.10%		
Value (QAR'000)	525,799.10	401,129.90	31.08%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MEDICARE GROUP	64.80	8.00%	QATAR NATIONAL BANK	163.70	255,661.5	107.19	390.2
QATAR INSURANCE CO	35.76	5.52%	QATAR ISLAMIC BANK	119.65	51,365.4		
EZDAN HOLDING GROUP	8.80	4.76%	INDUSTRIES QATAR	107.79	35,443.2		
INDUSTRIES QATAR	107.79	4.14%	QATAR GAS TRANSPORT(NAKILAT)	15.43	28,914.5		
QATAR ISLAMIC BANK	119.65	4.14%	QATAR ELECTRICITY & WATER CO	192.99	23,856.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	78.51	-3.09%	QATAR GAS TRANSPORT(NAKILAT)	15.43	1,867.3
QATAR GAS TRANSPORT(NAKILAT)	15.43	-2.34%	VODAFONE QATAR	8.42	1,603.6
ISLAMIC HOLDING GROUP	28.21	-2.29%	QATAR NATIONAL BANK	163.70	1,572.8
AL KHALEEJ TAKAFUL GROUP	11.00	-2.22%	MASRAF AL RAYAN	34.25	697.3
GULF WAREHOUSING COMPANY	42.00	-1.87%	QATAR INSURANCE CO	35.76	573.1

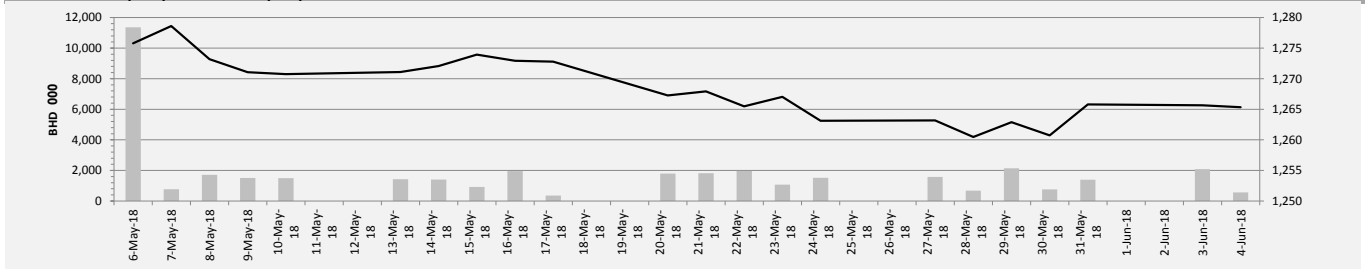
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,265.32	1,265.65	-0.03%	0.0%	-5.0%
Volume ('000)	2,037	6,085	-66.5%		
Value (BHD'000)	565.79	2,082.90	-72.8%		
Sub-Indices					
Banks	2,576.44	2,585.49	-0.4%	-0.4%	-7.1%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	985.65	985.65	0.0%	0.0%	-0.1%
Insurance	1,748.01	1,748.01	0.0%	0.0%	6.2%
Services	1,141.82	1,136.88	0.4%	0.3%	5.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.11	1.89%	GFH FINANCIAL GROUP BSC	0.39	192.5	USD
GFH FINANCIAL GROUP BSC	0.39	1.32%	AHLI UNITED BANK B.S.C	0.59	85.4	19.81
AL-SALAM BANK	0.11	0.90%	ALUMINIUM BAHRAIN BSC	0.62	72.4	BHD
SEEF PROPERTIES	0.23	0.89%	BAHRAIN TELECOM CO	0.24	31.5	7.48
BAHRAIN TELECOM CO	0.24	0.83%	AL-SALAM BANK	0.11	18.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.59	-0.85%	GFH FINANCIAL GROUP BSC	0.39	500.0
BAHRAIN DUTY FREE COMPLEX	0.73	-0.68%	AL-SALAM BANK	0.11	165.0
-	-	-	AHLI UNITED BANK B.S.C	0.59	146.0
-	-	-	BAHRAIN TELECOM CO	0.24	130.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.62	117.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.019

As of:

31-May-2018

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