








U Capital Market Close Report

Date: 5-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,988.00	5,003.19	-15.19	-0.30%	-0.31%	-2.18%	12.2	1.0
	Saudi Stock Exchange	7,366.83	7,368.85	-2.02	-0.03%	-0.70%	1.94%	16.3	1.6
	Kuwait Stock Exchange	6,805.91	6,767.54	38.37	0.57%	0.49%	6.21%	15.5	1.0
	Qatar Exchange	8,454.18	8,730.06	-275.88	-3.16%	-2.30%	-0.81%	13.1	1.2
	Bahrain Bourse	1,374.59	1,380.22	-5.64	-0.41%	0.34%	3.22%	9.1	0.8
	Dubai Financial Market	3,206.56	3,212.03	-5.47	-0.17%	-1.16%	-4.85%	11.3	1.2
	Abu Dhabi Securities Exchange	4,609.55	4,604.46	5.09	0.11%	0.26%	4.80%	11.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,080.08	0.0%	-4.0%
Germany	DAX	11,983.20	0.6%	-0.4%
France	CAC 40	5,149.84	0.3%	3.1%
United States				
USA	DJIA	24,538.06	-0.3%	16.8%
USA	S&P 500	2,691.25	0.5%	12.9%
USA	NASDAQ	7,257.87	1.1%	23.6%
Asia Pacific				
Japan	NIKKEI 225	21,042.09	-0.7%	8.1%
HongKong	HANG SENG	29,886.39	-2.3%	26.9%
Arab Market Indices				
Tunis	Tunis Se Index	6,702.34	0.0%	19.9%
Egypt	The Egyptian Exchange	15,707.52	1.2%	10.0%
Jordan	Amman Stock Exchange	2,209.25	-0.3%	-0.1%
Palestine	Palestine Sec. Exchange	587.75	-0.2%	10.1%
Lebanon	Blom Stock Index	1,166.70	-0.2%	-4.8%
MSCI				
	Bahrain	79.57	0.0%	-7.4%
	Kuwait	530.99	-0.1%	5.9%
MSCI	Oman	558.30	-0.1%	-13.5%
	Qatar	684.50	0.0%	-19.4%
	UAE	378.68	0.0%	-4.6%
	GCC Countries	444.85	0.0%	-7.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	64.3	-0.1%	-2.7%
WTI Crude (per bbl)	61.2	-0.1%	1.3%
Oman Crude Oil	62.0	1.3%	-3.2%
Gold100 OZ (per oz)	1,323.9	0.1%	1.6%
Silver (per oz)	16.5	0.0%	-2.5%
Platinum (per oz)	963.3	-0.2%	3.5%
Copper, MT	6,898.0	-0.3%	-4.8%
Aluminium, MT	2,149.0	0.1%	-5.2%
Lead, MT	2,448.0	0.1%	-1.6%
Zinc, MT	3,355.0	-1.5%	1.1%
Nickel, MT	13,450.0	-0.1%	5.4%

Cross Rate for Major Currencies

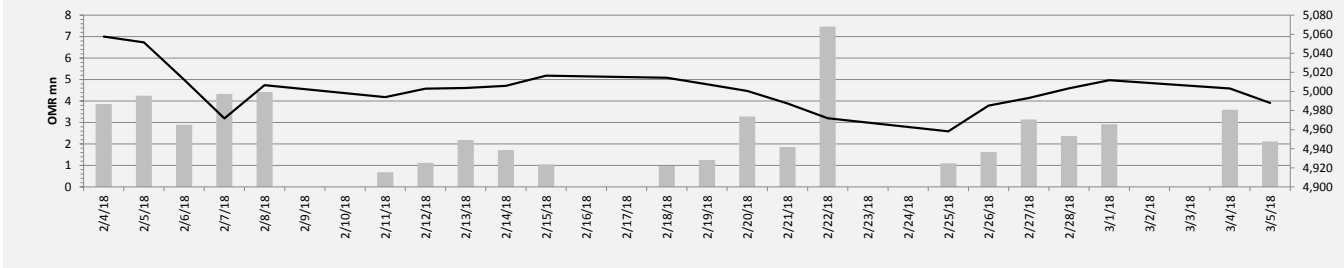
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.230	0.813
British Pound	GBP	1.382	0.724
Japanese Yen	JPY	0.009	105.640
Chinese Renminbi	CNH	0.158	6.338
Indian Rupee	INR	0.015	65.113
Russian Ruble	RUB	0.018	57.127
Canadian Dollar	CAD	0.774	1.292
Australian Dollar	AUD	0.775	1.291

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.4bn (USD 13.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,988.00	5,003.19	-0.30%	-0.31%	-2.18%	Up	Down
Volume ('000)	14,959.45	15,743.83	-4.98%			4	18
Value (OMR'000)	2,113.76	3,594.79	-41.20%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,367.68	7,398.28	-0.41%	0.04%	-1.42%	18	
Industry Sector	6,839.20	6,810.32	0.42%	0.55%	0.09%		
Services Sector	2,622.74	2,641.71	-0.72%	-0.34%	-0.78%		
MSM Shariah Index	707.11	707.73	-0.09%	0.01%	-0.92%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.089	4.71%
NATL ALUMINIUM PRODUCTS	0.260	4.00%
OMAN CEMENT CO	0.392	1.03%
UNITED POWER CO SAOG	4.500	0.67%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.089	818.2
OOREDOO	0.530	417.1
NATL ALUMINIUM PRODUCTS	0.260	163.7
PHOENIX POWER CO SAOC	0.138	91.6
RENAISSANCE SERVICES SAOG	0.320	80.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,768.7	84%
GCC	278.4	13%
ARABS	38.3	2%
OTHERS	28.4	1%

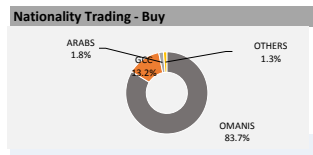
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.024	-4.00%
RENAISSANCE SERVICES SAOG	0.320	-3.03%
AL SHARQIYA INVEST HOLDING	0.115	-2.54%
TAAGEER FINANCE	0.123	-2.38%
OMAN & EMIRATES INV(OM)50%	0.113	-1.74%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.089	9,182.5
OOREDOO	0.530	786.8
PHOENIX POWER CO SAOC	0.138	663.8
NATL ALUMINIUM PRODUCTS	0.260	630.4
GULF INVESTMENTS SERVICES	0.090	563.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,794.9	85%
GCC	265.6	13%
ARABS	14.3	1%
OTHERS	38.9	2%

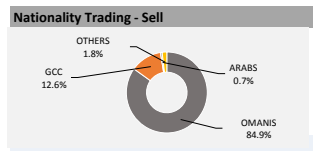
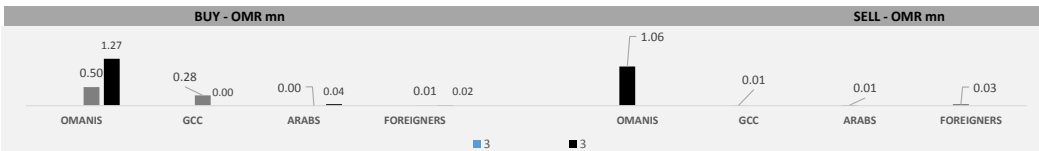
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	77.2%	22.8%
OOREDOO	79.4%	20.6%
NATL ALUMINIUM PRODUCTS	96.1%	3.9%
PHOENIX POWER CO SAOC	87.1%	13.0%
RENAISSANCE SERVICES SAOG	2.1%	97.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.425	B	53,000
Phoenix Power	0.417	S	48,300
Oman Qatari Telecommunications	0.536	B	48,086
Galfar Engineering and Contracting	0.446	B	43,392
Phoenix Power	0.492	S	41,400



Source: Mubasher

Excluding special deals, Source: Mubasher



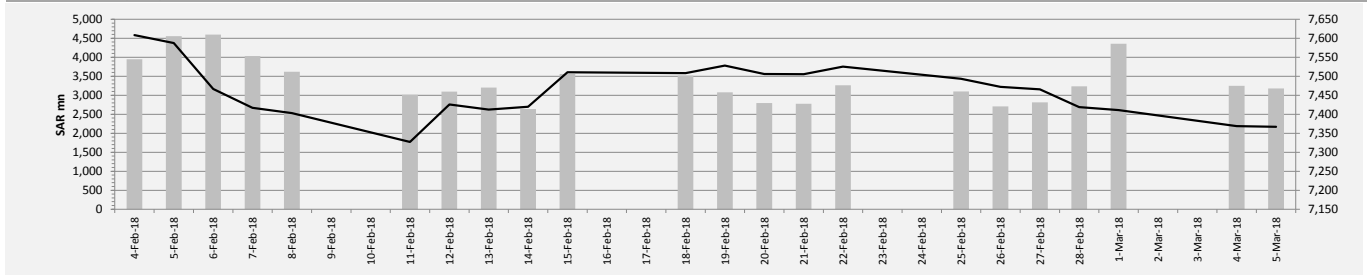
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,366.83	7,368.85	-0.03%	-0.70%	1.94%
Volume ('000)	122,661.60	132,233.30	-7.24%		
Value (SAR'000)	3,177,200	3,246,847	-2.14%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,578.25	4,592.39	-0.3%	-1.8%	-6.5%
Tadawul Commercial & Prof Serv.	4,294.51	4,203.99	2.2%	-3.0%	2.1%
Tadawul Materials	5,160.90	5,168.41	-0.1%	-0.9%	2.1%
Tadawul Transportation	4,163.32	4,167.92	-0.1%	1.1%	3.8%
Tadawul Energy	4,705.28	4,675.29	0.6%	1.4%	9.9%
Tadawul Utilities	4,347.92	4,343.28	0.1%	-0.8%	-4.7%
Tadawul Cons Dura & App	3,834.46	3,813.12	0.6%	0.0%	-7.4%
Tadawul Consumer Svc	3,815.72	3,814.80	0.0%	1.6%	3.6%
Tadawul Media	9,516.20	9,486.70	0.3%	2.7%	23.0%
Tadawul Banks	5,878.88	5,862.02	0.3%	-0.4%	6.9%
Tadawul Diversified Fin	3,960.16	3,988.18	-0.7%	1.4%	-1.7%
Tadawul Insurance	4,248.40	4,275.26	-0.6%	-2.1%	-10.1%
Tadawul RE Mgmt & Dev	4,037.40	4,067.27	-0.7%	-1.9%	-14.0%
Tadawul Telecom	4,510.69	4,574.29	-1.4%	-0.5%	6.1%
Tadawul Retailing	6,211.81	6,194.60	0.3%	0.1%	10.3%
Tadawul Food & Staples Retailing	6,918.52	6,638.40	4.2%	7.4%	23.3%
Tadawul Health Care Equipment & Services	4,836.29	4,842.25	-0.1%	-2.3%	8.8%
Tadawul Pharma, Biotech & Life Science	3,806.07	3,825.86	-0.5%	-1.0%	-4.2%
Tadawul REITS	4,242.61	4,241.35	0.0%	-1.0%	-8.4%
Tadawul Capital Goods	4,146.78	4,149.42	-0.1%	-0.7%	-4.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
UNITED ELECTRONICS CO	62.89	5.66%	ALINMA BANK	19.35	711,243.5	USD
ABDULLAH AL OTHAIM MARKETS	162.69	4.87%	SAUDI BASIC INDUSTRIES CORP	105.02	627,447.0	SAR
SOLIDARITY SAUDI TAKAFUL CO	23.19	4.46%	AL RAJHI BANK	74.02	195,736.1	468
SAUDI CO FOR HARDWARE LLC	121.64	2.53%	DAR AL ARKAN REAL ESTATE DEV	9.83	122,805.8	1,733
SAUDI INVESTMENT BANK/THE	14.90	2.26%	SAUDI KAYAN PETROCHEMICAL CO	12.63	66,845.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI FISHERIES	30.23	-4.52%	ALINMA BANK	19.35	36,763.4
SAUDI INDUSTRIAL EXPORT CO	251.51	-4.30%	DAR AL ARKAN REAL ESTATE DEV	9.83	12,383.8
SAUDI CEMENT	48.59	-3.11%	SAUDI BASIC INDUSTRIES CORP	105.02	5,980.0
SAUDI ARABIA REFINERIES CO	34.98	-2.86%	SAUDI KAYAN PETROCHEMICAL CO	12.63	5,279.9
CO FOR COOPERATIVE INSURANCE	62.70	-2.15%	SAHARA PETROCHEMICAL CO	16.18	3,711.3

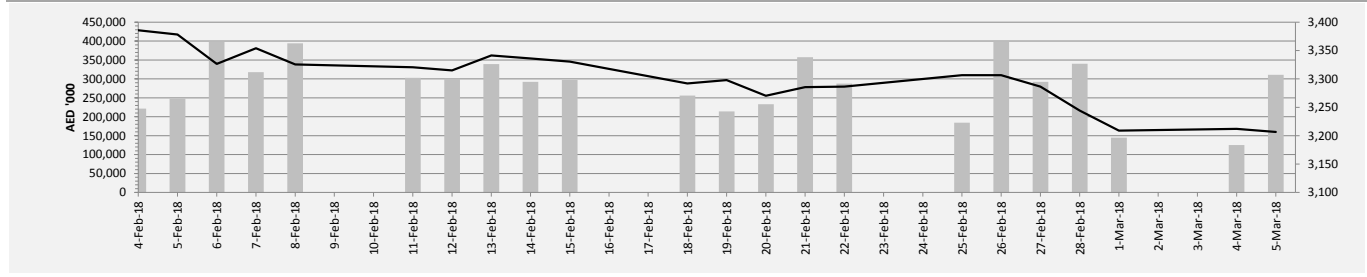
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,206.56	3,212.03	-0.17%	-1.16%	-4.85%
Volume ('000)	252,936	140,184	80.43%		
Value (AED'000)	310,647	125,401	147.72%		
Sub-Indices					
Real Estate & Construction	6,268.33	6,266.94	0.0%	0.6%	-6.7%
Banking	2,259.93	2,265.56	-0.2%	-4.1%	-3.1%
Investment and Financial	3,431.32	3,479.83	-1.4%	-0.9%	-8.2%
Insurance	1,482.32	1,475.67	0.5%	-0.1%	-4.8%
Consumer Staples	328.17	329.40	-0.4%	1.1%	-10.5%
Services	703.86	686.00	2.6%	-0.4%	-2.1%
Industrial	117.35	117.35	0.0%	0.0%	-1.7%
Telecommunication	845.65	845.65	0.0%	0.2%	-1.8%
Transportation	854.60	857.03	0.0%	-0.7%	4.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	1.43	8.33%	AL-SALAM BANK	1.43	65,260.9	82.2
EKTITAB HOLDING CO SAK	0.37	3.64%	GFH FINANCIAL GROUP BSC	1.44	48,205.7	AED 304.4
GFH FINANCIAL GROUP BSC	1.44	2.86%	ITHMAAR HOLDING BSC	0.50	44,320.3	
ITHMAAR HOLDING BSC	0.50	2.86%	EMAAR PROPERTIES PJSC	6.24	38,268.8	
AMANAT HOLDINGS PJSC	1.46	2.82%	DAMAC PROPERTIES DUBAI CO	3.02	18,831.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI INVESTMENTS PJSC	2.19	-1.79%	ITHMAAR HOLDING BSC	0.50	88,419.2
EMAAR DEVELOPMENT PJSC	5.26	-1.50%	AL-SALAM BANK	1.43	46,583.4
EMAAR MALLS PJSC	2.14	-1.38%	GFH FINANCIAL GROUP BSC	1.44	33,688.2
AJMAN BANK PJSC	1.07	-0.93%	DXB ENTERTAINMENTS PJSC	0.56	16,524.9
GULF NAVIGATION HOLDING PJSC	1.08	-0.92%	DAMAC PROPERTIES DUBAI CO	3.02	6,288.2

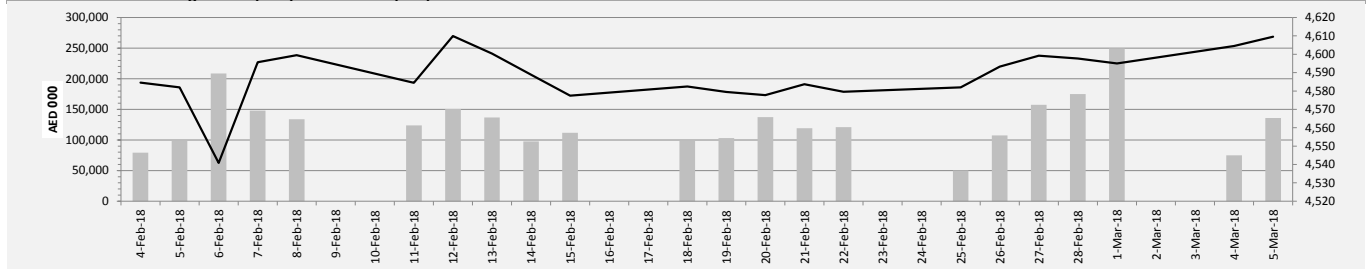
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,609.55	4,604.46	0.11%	0.32%	0.26%
Volume ('000)	46,620.10	33,294.23	40.02%		
Value (AED'000)	135,744.20	74,830.00	81.40%		
Sub-Indices					
Banking	8,143.40	8,169.71	-0.3%	-0.1%	0.0%
Telecommunication	4,286.08	4,248.92	0.9%	1.2%	0.6%
Consumer Services	2,015.88	2,043.65	-1.4%	-2.6%	-2.6%
Insurance	2,277.33	2,274.73	0.1%	0.2%	0.0%
Industrials	2,188.52	2,185.14	0.2%	3.1%	2.7%
Invst and Financial Services	2,991.54	2,978.55	0.4%	1.3%	0.0%
Energy	1,453.23	1,456.58	-0.2%	-0.6%	-0.5%
Services	2,415.56	2,415.56	0.0%	0.1%	0.7%
Real Estate	3,603.81	3,559.89	1.2%	0.5%	0.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	1.00	6.38%	FIRST ABU DHABI BANK PJSC	11.60	49,396.3	USD
AL KHAZNA INSURANCE CO	0.27	3.85%	ABU DHABI COMMERCIAL BANK	7.14	18,388.9	82.19
ABU DHABI SHIP BUILDING CO	1.93	2.66%	ALDAR PROPERTIES PJSC	2.18	18,216.2	AED
ALDAR PROPERTIES PJSC	2.18	1.40%	EMIRATES TELECOM GROUP CO	17.30	17,428.6	304.4
DANA GAS	0.76	1.33%	RAK PROPERTIES	0.84	10,391.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	3.00	-3.23%	RAK PROPERTIES	0.84	12,502.6
ABU DHABI NATIONAL ENERGY CO	0.78	-2.50%	ALDAR PROPERTIES PJSC	2.18	8,450.5
RAS AL KHAIMAH CEMENT CO PSC	0.81	-2.41%	FIRST ABU DHABI BANK PJSC	11.60	4,247.1
AGTHIA GROUP PJSC	4.22	-1.63%	DANA GAS	0.76	3,029.8
ABU DHABI NATIONAL OIL CO FO	2.63	-1.50%	ABU DHABI COMMERCIAL BANK	7.14	2,586.0

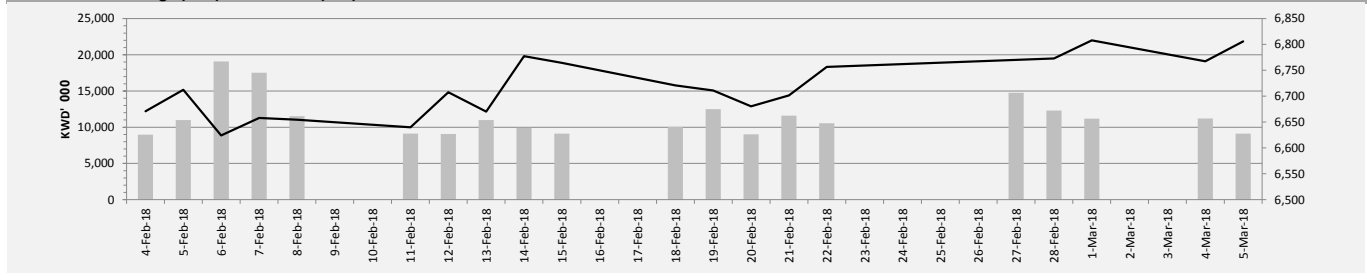
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,805.91	6,767.54	0.57%	0.49%	6.21%
Volume ('000)	63,884.78	79,874.24	-20.0%		
Value (KWD'000)	9,109.00	11,200.52	-18.67%		
Sub-Indices					
Industrials	1,889.43	1,877.13	0.7%	2.4%	2.7%
Banks	945.81	948.08	-0.2%	1.4%	3.6%
Consumer Goods	817.80	816.85	0.1%	0.2%	-0.6%
Consumer Service	863.02	857.67	0.6%	0.0%	-4.2%
Real Estate	1,188.88	1,184.27	0.4%	-0.1%	27.4%
Financial Services	618.27	612.58	0.9%	-0.6%	-0.1%
Telecom	533.07	534.46	-0.3%	-3.5%	-4.5%
Health Care	1,391.79	1,391.79	0.0%	0.0%	-7.9%
Insurance	1,028.76	1,027.43	0.1%	-0.4%	-7.0%
Basic Materials	1,300.43	1,297.47	0.2%	-1.1%	3.7%
Oil and Gas	979.58	980.50	-0.1%	1.2%	1.7%
Parallel Market	927.58	927.22	0.0%	-0.4%	-8.2%
Technology	329.98	294.43	12.1%	11.0%	30.3%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AUTOMATED SYSTEMS CO KSCC	200.00	18.34%	NATIONAL BANK OF KUWAIT	775.00	1,172,277.9	93.95	28.38
AL TAMDEEN INVESTMENT CO	275.00	13.64%	KUWAIT FINANCE HOUSE	588.00	1,067,130.0		
AL MADINA FOR FINANCE AND IN	34.10	11.80%	ALIMITIAZ INVESTMENT CO KSCC	138.00	889,827.5		
EKTITAB HOLDING CO SAK	29.50	9.26%	HUMAN SOFT HOLDING CO KSC	3900.00	779,694.4		
UNICAP INVESTMENT AND FINANC	47.90	6.44%	BOUBYAN BANK K.S.C	487.00	457,404.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
AL MUDON INTL REAL ESTATE CO	37.00	-7.04%	ITHMAAR HOLDING BSC	41.00	7,159.1
BOUBYAN INTL INDUSTRIES HOLD	30.00	-6.25%	ALIMITIAZ INVESTMENT CO KSCC	138.00	6,368.6
SALBOOKH TRADING CO KSCP	50.00	-3.85%	AL-MAZAYA HOLDING CO	109.00	3,921.8
KUWAIT & GULF LINK TRANSPORT	105.00	-3.67%	ABYAAR REAL ESTATE DEVELOPM	20.00	3,438.4
AMWAL INTERNATIONAL INVESTME	53.10	-3.45%	INVESTORS HOLDING GROUP CO.K	15.60	3,197.0

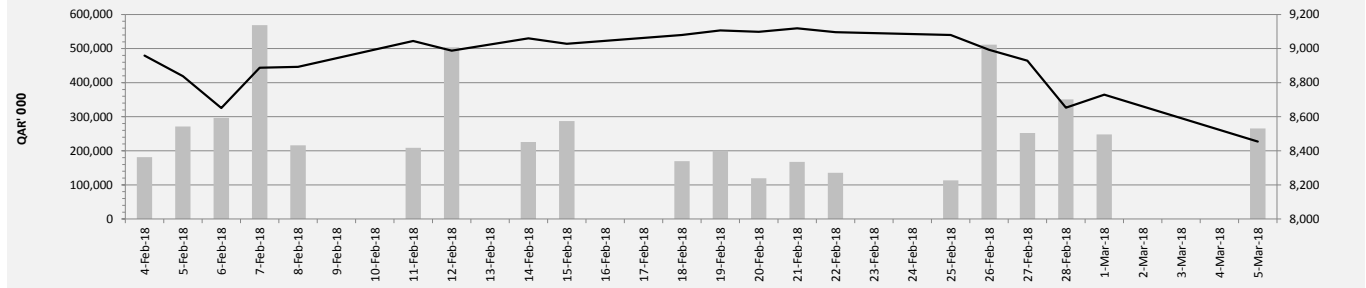
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,454.18	8,730.06	-3.16%	-2.30%	-0.81%
Volume ('000)	13,407.11	10,989.98	21.99%		
Value (QAR'000)	265,456.70	248,066.70	7.01%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	9.48	2.71%	AAMAL CO	9.48	41,313.5	99.38	361.7
QATAR ISLAMIC INSURANCE	57.50	2.68%	MASRAF AL RAYAN	36.21	28,324.6		
ZAD HOLDING CO	79.98	2.55%	QATAR NATIONAL BANK	119.00	25,247.6		
MEDICARE GROUP	78.00	1.43%	VODAFONE QATAR	8.51	22,943.3		
AL MEERA CONSUMER GOODS CO	150.98	1.33%	INDUSTRIES QATAR	96.00	19,172.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
INDUSTRIES QATAR	96.00	-7.76%	AAMAL CO	9.48	4,332.4
VODAFONE QATAR	8.51	-4.38%	VODAFONE QATAR	8.51	2,578.4
OOREDOO QPSC	82.50	-4.07%	QATAR FIRST BANK	6.63	858.7
MESAIEED PETROCHEMICAL HOLDI	14.40	-3.74%	MASRAF AL RAYAN	36.21	766.6
AL KHALUJ COMMERCIAL BANK	11.60	-3.73%	DOHA BANK QPSC	32.00	537.1

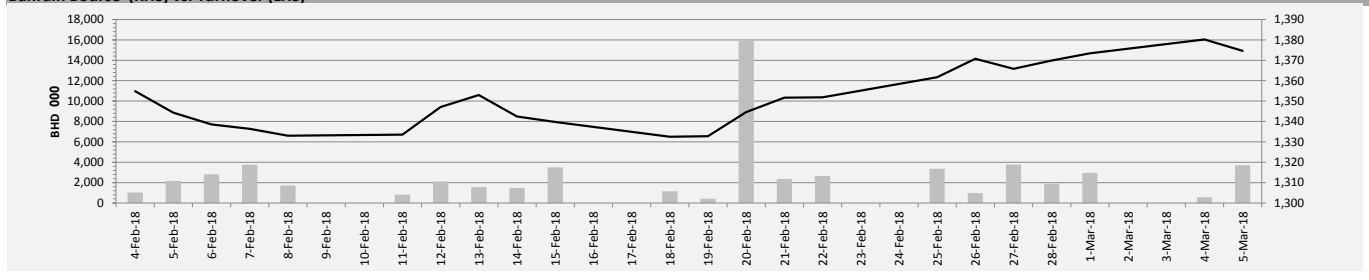
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,374.59	1,380.22	-0.41%	0.34%	3.22%
Volume ('000)	6,527	1,762	270.47%		
Value (BHD'000)	3,700.37	560.22	560.52%		
Sub-Indices					
Banks	2,884.64	2,897.23	-0.4%	0.9%	4.0%
Hotel and Tourism	3,041.33	3,041.33	0.0%	0.0%	3.4%
Industrial	1,033.67	1,057.23	-2.2%	-2.2%	4.8%
Insurance	1,577.13	1,577.13	0.0%	-2.4%	-4.2%
Services	1,130.35	1,134.48	-0.4%	-0.1%	4.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.14	4.35%	AHLI UNITED BANK B.S.C	0.71	1,966.6	USD
GFH FINANCIAL GROUP BSC	0.39	2.67%	INVESTCORP BANK -\$US	9.40	1,013.3	75.22
-	-	-	AL-SALAM BANK	0.14	146.7	BHD
-	-	-	BAHRAIN TELECOM CO	0.22	87.0	28.38
-	-	-	GFH FINANCIAL GROUP BSC	0.39	71.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALUMINIUM BAHRAIN BSC	0.65	-2.27%	AHLI UNITED BANK B.S.C	0.71	2,769.0
ARAB BANKING CORP BSC-\$US	0.32	-1.54%	AL-SALAM BANK	0.14	1,043.6
AHLI UNITED BANK B.S.C	0.71	-1.39%	BAHRAIN TELECOM CO	0.22	392.5
BAHRAIN TELECOM CO	0.22	-0.90%	GFH FINANCIAL GROUP BSC	0.39	185.9
BBK BSC	0.46	-0.43%	BBK BSC	0.46	136.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.968

As of:

1-Mar-2018

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