








U Capital Market Close Report

Date: 7-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,928.10	4,947.40	-19.30	-0.39%	-1.50%	-3.36%	12.0	1.0
	Saudi Stock Exchange	7,453.17	7,437.61	15.56	0.21%	0.46%	3.14%	16.5	1.7
	Kuwait Stock Exchange	6,808.45	6,805.74	2.71	0.04%	0.53%	6.25%	15.5	1.0
	Qatar Exchange	8,371.11	8,429.30	-58.19	-0.69%	-3.26%	-1.79%	13.0	1.2
	Bahrain Bourse	1,366.29	1,374.77	-8.48	-0.62%	-0.26%	2.60%	9.1	0.8
	Dubai Financial Market	3,181.96	3,204.91	-22.95	-0.72%	-1.92%	-5.58%	11.2	1.2
	Abu Dhabi Securities Exchange	4,519.58	4,523.49	-3.91	-0.09%	-1.70%	2.75%	11.4	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,143.49	0.0%	-2.7%
Germany	DAX	12,096.34	-0.1%	1.1%
France	CAC 40	5,143.87	-0.5%	3.8%
United States				
USA	DJIA	24,884.12	0.0%	18.9%
USA	S&P 500	2,728.12	0.3%	15.2%
USA	NASDAQ	7,372.01	0.6%	26.4%
Asia Pacific				
Japan	NIKKEI 225	21,252.72	-0.8%	9.9%
HongKong	HANG SENG	30,196.92	-1.0%	27.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,741.98	0.1%	20.9%
Egypt	The Egyptian Exchange	16,401.53	2.4%	10.1%
Jordan	Amman Stock Exchange	2,209.26	0.0%	-0.2%
Palestine	Palestine Sec. Exchange	587.59	0.1%	10.0%
Lebanon	Blom Stock Index	1,167.53	0.1%	-5.0%
MSCI				
	Bahrain	79.36	-0.2%	-7.8%
	Kuwait	529.50	-0.2%	5.8%
MSCI	Oman	551.09	-0.9%	-13.6%
	Qatar	661.80	-0.2%	-19.7%
	UAE	378.72	-0.4%	-3.8%
	GCC Countries	439.38	-0.3%	-7.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.2	-0.9%	-1.3%
WTI Crude (per bbl)	62.1	-0.8%	2.8%
Oman Crude Oil	62.2	-1.1%	-2.7%
Gold100 OZ (per oz)	1,330.5	-0.3%	2.1%
Silver (per oz)	16.7	-0.6%	-1.7%
Platinum (per oz)	958.9	-1.1%	3.1%
Copper, MT	7,004.0	1.4%	-3.4%
Aluminium, MT	2,147.0	0.1%	-5.3%
Lead, MT	2,438.0	0.5%	-2.0%
Zinc, MT	3,302.0	0.2%	-0.5%
Nickel, MT	13,680.0	1.9%	7.2%

Cross Rate for Major Currencies

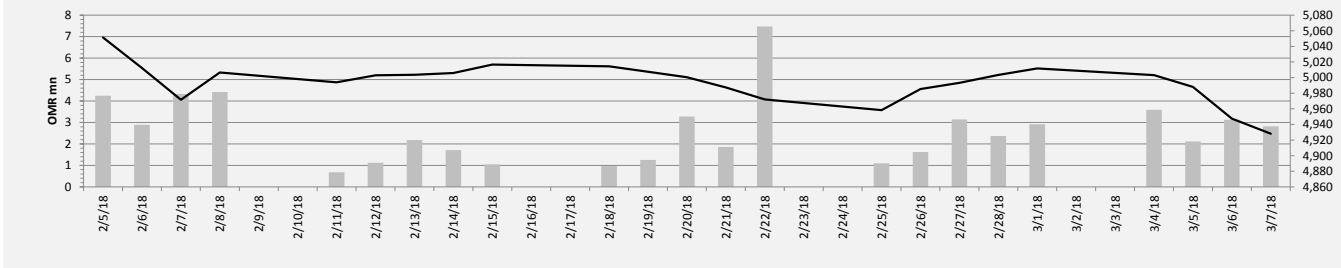
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.240	0.806
British Pound	GBP	1.386	0.722
Japanese Yen	JPY	0.009	105.760
Chinese Renminbi	CNH	0.158	6.320
Indian Rupee	INR	0.015	64.889
Russian Ruble	RUB	0.018	56.950
Canadian Dollar	CAD	0.773	1.293
Australian Dollar	AUD	0.781	1.281

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.3bn (USD 13.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,928.10	4,947.40	-0.39%	-1.50%	-3.36%	Up	Down
Volume ('000)	9,984.85	10,306.03	-3.12%			3	16
Value (OMR'000)	2,822.93	3,132.97	-9.90%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,332.26	7,336.37	-0.06%	-0.44%	-1.90%	18	
Industry Sector	6,789.67	6,831.14	-0.61%	-0.18%	-0.64%		
Services Sector	2,594.19	2,606.96	-0.49%	-1.42%	-1.86%		
MSM Shariah Index	698.31	701.26	-0.42%	-1.23%	-2.15%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.288	4.35%
GULF INTERNATIONAL CHEMICALS	0.236	2.16%
BANK SOHAR	0.155	0.65%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	1.030	682.5
DHOFAR INTL DEVELOPMENT	0.312	627.5
BANKMUSCAT SAOG	0.416	390.0
SALALAH PORT SERVICES	0.600	195.5
OMINVEST	0.390	168.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,238.5	79%
GCC	213.9	8%
ARABS	12.2	0%
OTHERS	358.3	13%

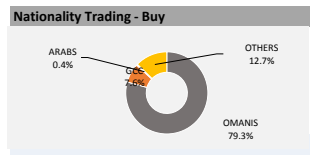
Top Equity Losers	Price	Chg
Companies	OMR	%
UNITED POWER CO SAOG	4.100	-8.89%
OMAN TELECOMMUNICATIONS CO	1.030	-3.29%
AL MAHA CERAMICS CO SAOC	0.297	-2.30%
AL BATINAH DEV & INV	0.085	-2.30%
GALFAR ENGINEERING&CONTRACT	0.087	-2.25%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
DHOFAR INTL DEVELOPMENT	0.312	2,011.2
AL MADINA TAKAFUL CO SAOC	0.091	1,067.7
BANKMUSCAT SAOG	0.416	937.5
GALFAR ENGINEERING&CONTRACT	0.087	844.1
OMAN TELECOMMUNICATIONS CO	1.030	662.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,345.5	83%
GCC	376.4	13%
ARABS	1.4	0%
OTHERS	99.6	4%

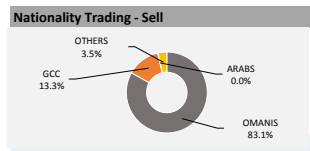
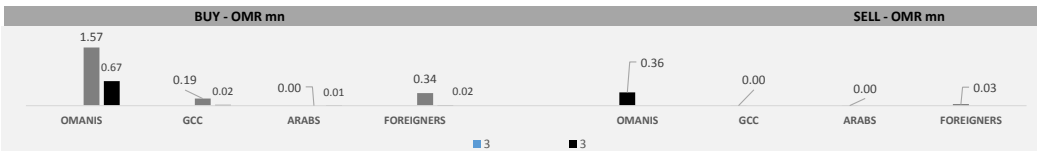
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	52.0%	48.0%
DHOFAR INTL DEVELOPMENT	36.0%	64.0%
BANKMUSCAT SAOG	1.4%	98.6%
SALALAH PORT SERVICES	99.5%	0.5%
OMINVEST	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Telecommunications Co	0.537	S	206,188
Bank Muscat	0.520	B	140,608
Dhofar International Development and Inve	0.417	S	129,955
Oman Telecommunications Co	0.537	S	96,900
Oman Telecommunications Co	0.477	B	91,560



Source: Mubasher

Excluding special deals, Source: Mubasher



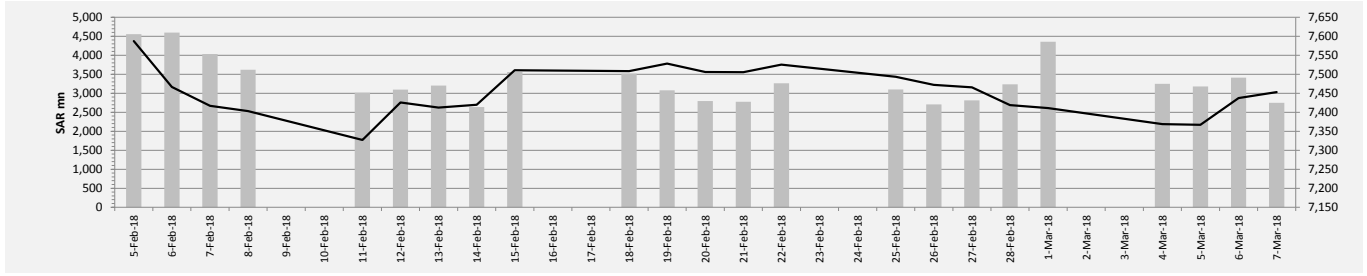
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,453.17	7,437.61	0.21%	0.46%	3.14%
Volume ('000)	106,441.20	133,079.80	-20.02%		
Value (SAR'000)	2,751,050	3,413,275	-19.40%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,617.47	4,568.33	1.1%	-0.9%	-5.7%
Tadawul Commercial & Prof Serv.	4,367.70	4,326.25	1.0%	-1.3%	3.8%
Tadawul Materials	5,206.62	5,206.44	0.0%	-0.1%	3.0%
Tadawul Transportation	4,199.07	4,221.03	-0.5%	2.0%	4.7%
Tadawul Energy	4,689.91	4,707.98	-0.4%	1.1%	9.6%
Tadawul Utilities	4,390.07	4,374.47	0.4%	0.1%	-3.8%
Tadawul Cons Dura & App	3,834.52	3,835.94	0.0%	0.0%	-7.4%
Tadawul Consumer Svc	3,745.73	3,754.12	-0.2%	-0.3%	1.7%
Tadawul Media	9,630.49	9,608.94	0.2%	3.9%	24.5%
Tadawul Banks	5,952.18	5,948.80	0.1%	0.9%	8.2%
Tadawul Diversified Fin	3,918.31	3,929.36	-0.3%	0.4%	-2.8%
Tadawul Insurance	4,470.52	4,318.53	3.5%	3.1%	-5.4%
Tadawul RE Mgmt & Dev	4,081.39	4,094.79	-0.3%	-0.8%	-13.1%
Tadawul Telecom	4,606.23	4,581.12	0.5%	1.6%	8.3%
Tadawul Retailing	6,280.33	6,260.74	0.3%	1.2%	11.5%
Tadawul Food & Staples Retailing	6,944.80	6,870.59	1.1%	7.8%	23.8%
Tadawul Health Care Equipment & Services	4,858.00	4,839.06	0.4%	-1.9%	9.3%
Tadawul Pharma, Biotech & Life Science	3,865.44	3,839.05	0.7%	0.5%	-2.7%
Tadawul REITS	4,241.75	4,249.42	-0.2%	-1.0%	-8.4%
Tadawul Capital Goods	4,243.16	4,164.16	1.9%	1.6%	-2.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI INDUSTRIAL EXPORT CO	269.80	9.97%	ALINMA BANK	19.43	554,285.6	472	1,748
BUPA ARABIA FOR COOPERATIVE	86.90	9.90%	SAUDI BASIC INDUSTRIES CORP	106.34	549,045.6		
MIDDLE EAST SPECIALIZED CABL	8.59	7.51%	AL RAJHI BANK	75.01	137,553.4		
CO FOR COOPERATIVE INSURANCE	69.38	6.59%	SAUDI INDUSTRIAL EXPORT CO	269.80	102,208.1		
SAUDI PAPER MANUFACTURING CO	8.17	3.94%	CO FOR COOPERATIVE INSURANCE	69.38	94,055.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI ADVANCED INDUSTRIES	13.60	-2.16%	ALINMA BANK	19.43	28,445.6
ETIHAD ATHEEB TELECOMMUNICAT	6.61	-2.07%	DAR AL ARKAN REAL ESTATE DEV	9.81	8,917.2
WALAA COOPERATIVE INSURANCE	32.78	-1.94%	SAUDI BASIC INDUSTRIES CORP	106.34	5,150.7
RIYAD BANK	12.64	-1.33%	MIDDLE EAST SPECIALIZED CABL	8.59	4,593.8
JABAL OMAR DEVELOPMENT CO	51.74	-1.32%	SAUDI KAYAN PETROCHEMICAL CO	12.68	4,177.5

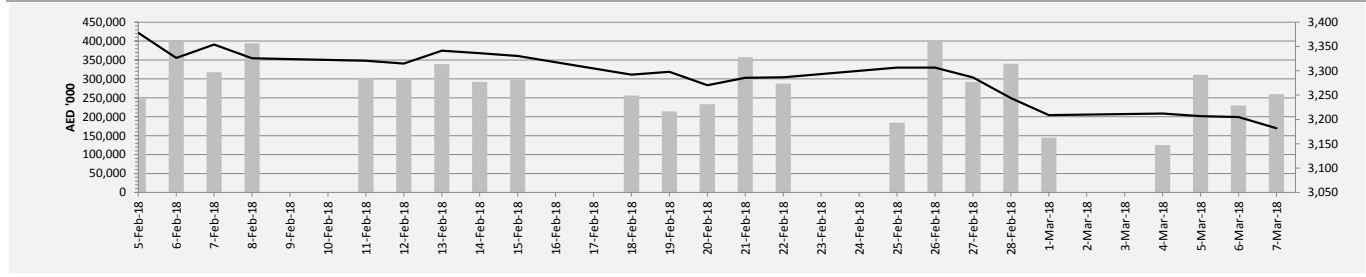
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,181.96	3,204.91	-0.72%	-1.92%	-5.58%
Volume ('000)	257,054	218,863	17.45%		
Value (AED'000)	259,852	229,827	13.06%		
Sub-Indices					
Real Estate & Construction	6,194.00	6,257.31	-1.0%	-0.6%	-7.8%
Banking	2,251.54	2,258.46	-0.3%	-4.5%	-3.5%
Investment and Financial	3,436.56	3,469.22	-0.9%	-0.7%	-8.1%
Insurance	1,459.21	1,476.38	-1.2%	-1.7%	-6.3%
Consumer Staples	324.36	331.27	-2.1%	-0.1%	-11.6%
Services	697.57	696.00	0.2%	-1.3%	-3.0%
Industrial	117.35	117.35	0.0%	0.0%	-1.7%
Telecommunication	845.65	845.65	0.0%	0.2%	-1.8%
Transportation	843.53	848.98	-0.01	-2.0%	2.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHUAA CAPITAL	1.10	1.85%	UNION PROPERTIES PJSC	0.90	112,842.1	USD
MARKA PJSC	0.57	0.89%	GFH FINANCIAL GROUP BSC	1.40	28,028.5	82.0
AL-SALAM BANK	1.40	0.72%	ITHMAAR HOLDING BSC	0.43	23,551.5	AED
TABREED	1.75	0.57%	EMAAR PROPERTIES PJSC	6.14	17,635.6	303.6
DUBAI ISLAMIC INSURANCE CO	0.79	0.13%	DUBAI ISLAMIC BANK	5.56	17,612.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SAGR NATIONAL INSURANCE C	2.19	-9.88%	UNION PROPERTIES PJSC	0.90	125,385.3
AL SALAM GROUP HOLDING CO	0.53	-6.21%	ITHMAAR HOLDING BSC	0.43	54,515.2
ITHMAAR HOLDING BSC	0.43	-4.85%	GFH FINANCIAL GROUP BSC	1.40	20,013.7
AL SALAM BANK SUDAN	1.72	-2.82%	DXB ENTERTAINMENTS PJSC	0.55	10,083.4
DAR AL TAKAFUL	0.70	-2.50%	DEYAAR DEVELOPMENT PJSC	0.52	5,991.6

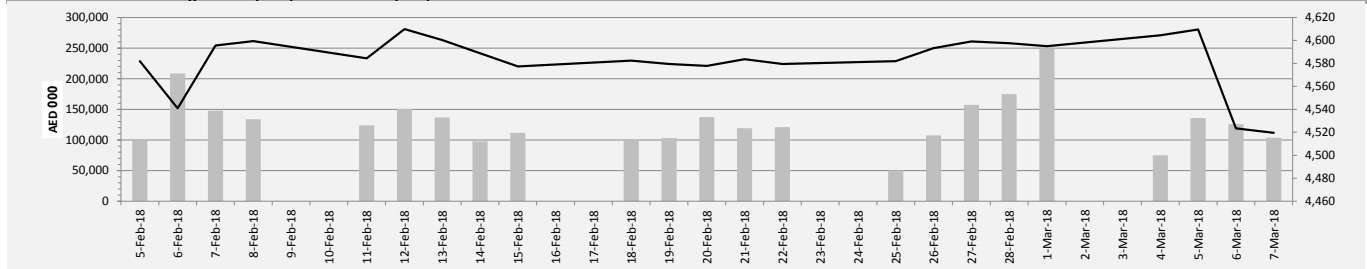
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,519.58	4,523.49	-0.09%	-1.64%	-1.70%
Volume ('000)	54,252.13	46,799.68	15.92%		
Value (AED'000)	103,790.80	125,724.00	-17.45%		
Sub-Indices					
Banking	7,748.86	7,790.30	-0.5%	-4.9%	-4.8%
Telecommunication	4,434.73	4,397.57	0.8%	4.7%	4.1%
Consumer Services	2,047.42	1,956.88	4.6%	-1.1%	-1.1%
Insurance	2,263.65	2,265.55	-0.1%	-0.4%	-0.6%
Industrials	2,183.63	2,188.22	-0.2%	2.8%	2.5%
Invst and Financial Services	2,952.56	2,991.54	-1.3%	0.0%	-1.3%
Energy	1,452.44	1,454.36	-0.1%	-0.6%	-0.5%
Services	2,399.15	2,399.15	0.0%	-0.6%	0.0%
Real Estate	3,563.65	3,573.06	-0.3%	-0.7%	-0.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
FOODCO HOLDING PJSC	5.50	11.34%	EMIRATES TELECOM GROUP CO	17.90	27,072.6	81.97
ABU DHABI NATL CO FOR BUILDI	0.58	5.45%	FIRST ABU DHABI BANK PJSC	10.80	13,103.0	
INTL FISH FARMING CO PJSC	1.49	4.93%	RAK PROPERTIES	0.82	11,698.4	
AGTHIA GROUP PJSC	4.15	3.75%	COMMERCIAL BANK INTERNATIONA	0.92	9,883.4	
BANK OF SHARJAH	1.15	2.68%	ALDAR PROPERTIES PJSC	2.16	9,088.4	
						AED
						303.6

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
COMMERCIAL BANK INTERNATIONA	0.92	-8.00%	RAK PROPERTIES	0.82	14,266.3
SHARJAH CEMENT & INDUS DEVEL	1.07	-5.31%	COMMERCIAL BANK INTERNATIONA	0.92	10,737.4
AL KHAZNA INSURANCE CO	0.26	-3.70%	DANA GAS	0.76	4,429.9
ARKAN BUILDING MATERIALS CO	0.76	-2.56%	ALDAR PROPERTIES PJSC	2.16	4,230.8
ABU DHABI COMMERCIAL BANK	7.06	-1.53%	INTL FISH FARMING CO PJSC	1.49	2,654.8

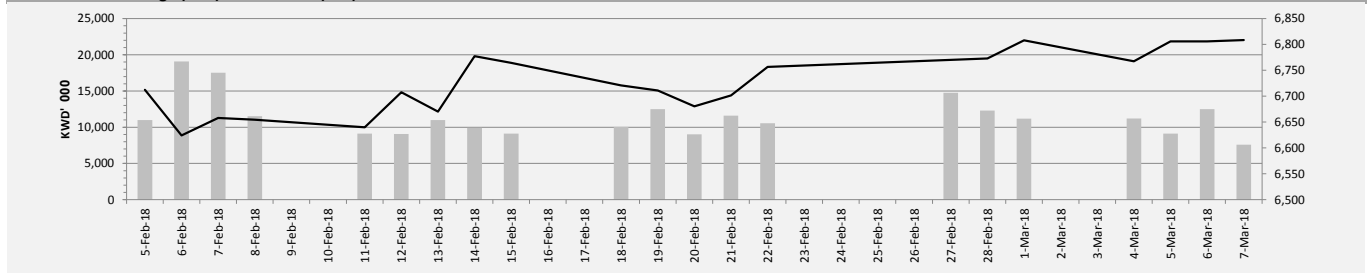
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,808.45	6,805.74	0.04%	0.53%	6.25%
Volume ('000)	60,244.53	65,478.83	-8.0%		
Value (KWD'000)	7,575.40	12,494.39	-39.37%		
Sub-Indices					
Industrials	1,915.72	1,901.65	0.7%	3.8%	4.1%
Banks	934.33	938.76	-0.5%	0.1%	2.4%
Consumer Goods	817.83	818.29	-0.1%	0.2%	-0.6%
Consumer Service	857.28	866.18	-1.0%	-0.7%	-4.9%
Real Estate	1,184.64	1,184.60	0.0%	-0.4%	27.0%
Financial Services	617.55	618.10	-0.1%	-0.7%	-0.2%
Telecom	528.87	531.54	-0.5%	-4.3%	-5.3%
Health Care	1,391.79	1,391.79	0.0%	0.0%	-7.9%
Insurance	1,041.97	1,044.77	-0.3%	0.8%	-5.8%
Basic Materials	1,295.48	1,291.90	0.3%	-1.4%	3.3%
Oil and Gas	981.07	983.90	-0.3%	1.3%	1.8%
Parallel Market	922.87	924.92	-0.2%	-0.9%	-8.7%
Technology	280.01	285.62	-2.0%	-5.8%	10.6%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL-EID FOOD KSC	90.00	12.50%	KUWAIT FINANCE HOUSE	583.00	888,889.8	93.77	28.33
KUWAITI SYRIAN HOLDING CO	32.50	12.46%	HUMAN SOFT HOLDING CO KSC	3995.00	739,526.8		
KUWAIT PORTLAND CEMENT CO	1140.00	9.09%	AGILITY	853.00	595,256.3		
UNITED PROJECTS FOR AVIATION	700.00	6.06%	NATIONAL BANK OF KUWAIT	776.00	490,611.3		
BOUBYAN INTL INDUSTRIES HOLD	31.90	5.98%	KUWAITI SYRIAN HOLDING CO	32.50	444,994.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
IFA HOTELS & RESORTS CO. K.S	124.00	-20.00%	KUWAITI SYRIAN HOLDING CO	32.50	13,761.0
KUWAIT & MIDDLE EAST FIN INV	25.00	-10.71%	ITHMAAR HOLDING BSC	36.30	5,369.5
SALBOOKH TRADING CO KSCP	47.00	-7.66%	AJWAN GULF REAL ESTATE CO	22.80	5,139.9
WARBA INSURANCE CO	60.30	-7.23%	ABYAAR REAL ESTATE DEVELOPM	20.50	3,398.7
AMAR FINANCE & LEASING CO	33.50	-6.94%	JIYAD HOLDING CO KSC	87.60	2,948.4

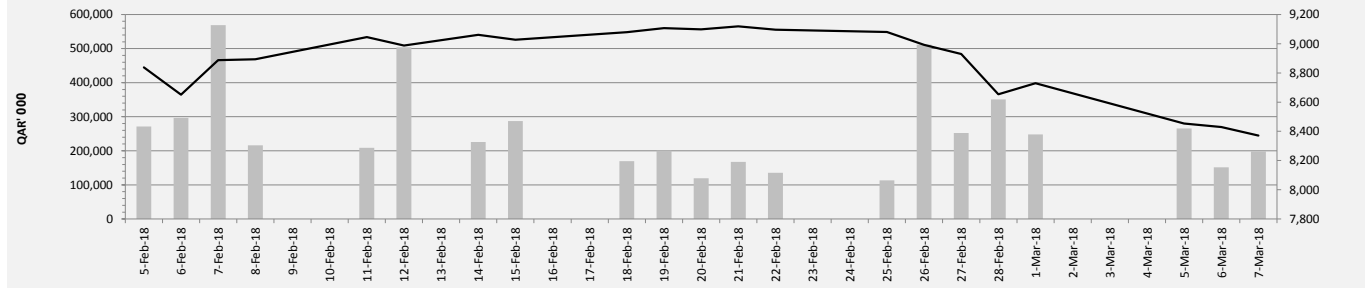
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,371.11	8,429.30	-0.69%	-3.26%	-1.79%
Volume ('000)	10,816.42	8,081.07	33.85%		
Value (QAR'000)	198,342.50	151,428.30	30.98%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR FIRST BANK	6.95	2.21%	QATAR FIRST BANK	6.95	25,414.6	95.90	349.1
QATAR NAVIGATION	65.99	1.57%	INDUSTRIES QATAR	95.00	16,355.2		
ZAD HOLDING CO	81.00	1.28%	VODAFONE QATAR	7.75	16,038.4		
DLALA HOLDING	11.58	0.87%	QATAR NAVIGATION	65.99	12,958.6		
WIDAM FOOD CO	58.00	0.69%	QATAR FUEL QSC	113.50	9,989.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
MESAIEED PETROCHEMICAL HOLDI	13.22	-7.55%	QATAR FIRST BANK	6.95	3,694.2
EZDAN HOLDING GROUP	8.51	-6.99%	VODAFONE QATAR	7.75	2,021.5
VODAFONE QATAR	7.75	-5.37%	AAMAL CO	9.30	585.0
QATAR NATIONAL CEMENT CO	58.50	-4.10%	QATAR GAS TRANSPORT(NAKILAT)	17.04	548.4
GULF WAREHOUSING COMPANY	40.50	-3.23%	MESAIEED PETROCHEMICAL HOLDI	13.22	469.1

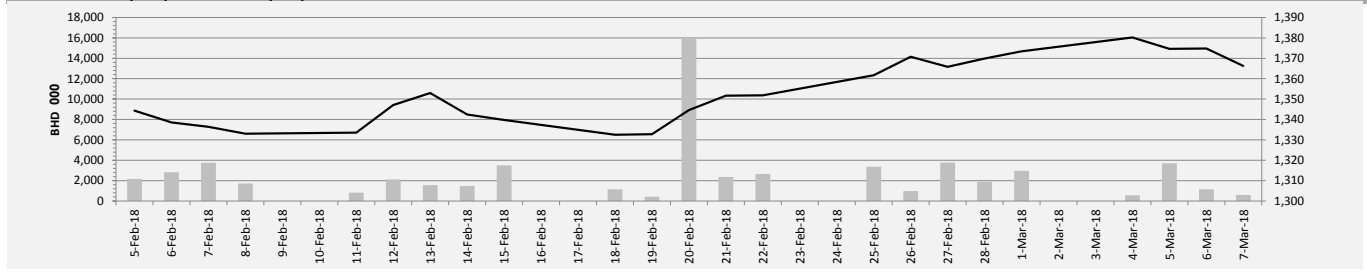
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,366.29	1,374.77	-0.62%	-0.26%	2.60%
Volume ('000)	2,220	3,852	-42.36%		
Value (BHD'000)	604.95	1,148.59	-47.33%		
Sub-Indices					
Banks	2,860.72	2,889.16	-1.0%	0.1%	3.2%
Hotel and Tourism	2,960.52	3,041.33	-2.7%	-2.7%	0.7%
Industrial	1,033.67	1,033.67	0.0%	-2.2%	4.8%
Insurance	1,574.75	1,574.75	0.0%	-2.6%	-4.3%
Services	1,131.26	1,131.26	0.0%	0.0%	4.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	GULF HOTEL GROUP B.S.C	0.53	174.3	USD
-	-	-	AL-SALAM BANK	0.14	92.5	75.07
-	-	-	AHLI UNITED BANK B.S.C	0.71	70.5	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.68	46.2	28.33
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.75	33.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.14	-4.79%	AL-SALAM BANK	0.14	664.9
GULF HOTEL GROUP B.S.C	0.53	-3.64%	GULF HOTEL GROUP B.S.C	0.53	328.8
NATIONAL BANK OF BAHRAIN BSC	0.68	-2.86%	AHLI UNITED BANK B.S.C	0.71	99.3
GFH FINANCIAL GROUP BSC	0.38	-1.30%	ALBARAKA BANKING GROUP	0.37	75.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.68	68.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.968

As of:

1-Mar-2018

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