








## U Capital Market Close Report

Date: 7-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,711.73	4,718.48	-6.75	-0.14%	-0.37%	-7.60%	10.9	1.0
	Saudi Stock Exchange	8,117.42	8,113.87	3.55	0.04%	-1.11%	12.33%	17.7	1.8
	Kuwait Stock Exchange	4,889.76	4,880.76	9.00	0.18%			14.5	1.2
	Qatar Exchange	8,983.79	8,908.03	75.76	0.85%	-1.41%	5.40%	13.4	1.4
	Bahrain Bourse	1,278.61	1,275.79	2.82	0.22%	1.65%	-3.99%	8.4	0.8
	Dubai Financial Market	2,962.84	2,972.41	-9.57	-0.32%	-3.36%	-12.08%	10.1	1.1
	Abu Dhabi Securities Exchange	4,540.09	4,560.38	-20.29	-0.44%	-2.77%	3.22%	11.9	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,567.14	0.0%	3.7%
Germany	DAX	12,886.72	0.5%	1.3%
France	CAC 40	5,517.43	0.0%	1.6%
<b>United States</b>				
USA	DJIA	24,262.51	1.4%	15.5%
USA	S&P 500	2,663.42	1.3%	11.0%
USA	NASDAQ	7,209.62	1.7%	18.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,467.16	0.0%	15.5%
HongKong	HANG SENG	29,994.26	0.2%	22.5%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,144.56	0.0%	25.0%
Egypt	The Egyptian Exchange	17,545.89	-0.4%	10.6%
Jordan	Amman Stock Exchange	2,165.12	0.2%	-0.1%
Palestine	Palestine Sec. Exchange	547.86	-0.1%	3.3%
Lebanon	Blom Stock Index	1,131.34	0.0%	-4.0%
<b>MSCI</b>				
	Bahrain	71.57	1.3%	-13.6%
	Kuwait	512.27	0.0%	13.7%
MSCI	Oman	498.97	-0.3%	-15.3%
	Qatar	723.90	1.3%	-7.6%
	UAE	357.60	0.0%	-8.8%
	GCC Countries	435.33	0.5%	-4.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.7	1.0%	15.5%
WTI Crude (per bbl)	70.5	1.1%	17.4%
Oman Crude Oil	72.6	0.7%	13.4%
Gold100 OZ (per oz)	1,310.9	-0.3%	0.6%
Silver (per oz)	16.4	-0.7%	-3.1%
Platinum (per oz)	911.6	0.0%	-2.0%
Copper, MT	6,826.0	0.0%	-5.8%
Aluminium, MT	2,350.0	3.6%	3.6%
Lead, MT	2,318.0	2.6%	-6.8%
Zinc, MT	3,055.0	1.6%	-8.0%
Nickel, MT	14,025.0	1.8%	9.9%

### Cross Rate for Major Currencies

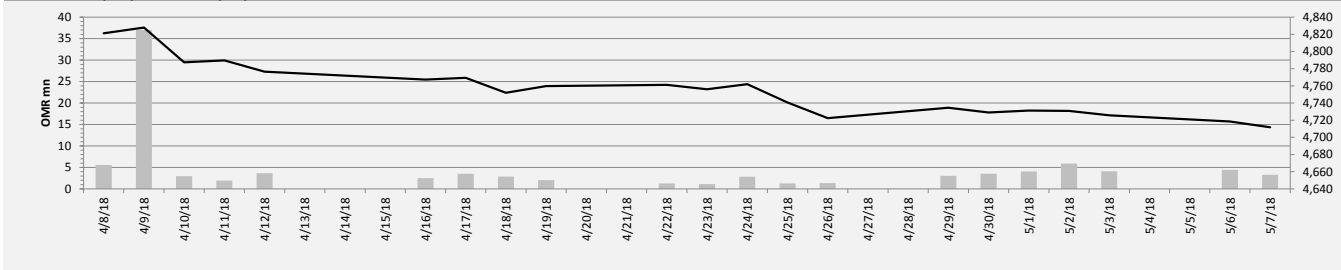
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.190	0.840
British Pound	GBP	1.352	0.740
Japanese Yen	JPY	0.009	109.380
Chinese Renminbi	CNH	0.157	6.371
Indian Rupee	INR	0.015	67.141
Russian Ruble	RUB	0.016	62.913
Canadian Dollar	CAD	0.776	1.289
Australian Dollar	AUD	0.750	1.334

## Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,711.73	4,718.48	-0.14%	-0.37%	-7.60%	Up	Down
Volume ('000)	23,477.74	30,053.43	-21.88%			9	11
Value (OMR'000)	3,279.63	4,430.60	-25.98%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,318.53	7,320.75	-0.03%	0.71%	-2.08%	20	
Industry Sector	6,420.10	6,426.52	-0.10%	0.82%	-6.05%		
Services Sector	2,524.12	2,517.20	0.27%	-0.05%	-4.51%		
MSM Shariah Index	662.97	660.87	0.32%	1.00%	-7.10%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.336	9.09%
AL SHARQIYA INVEST HOLDING	0.133	3.91%
AL-ANWAR CERAMIC TILES CO	0.120	3.45%
OMAN & EMIRATES INV(OM)50%	0.133	3.10%
VISION INSURANCE SAOC	0.147	1.38%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL SHARQIYA INVEST HOLDING	0.133	783.6
NATIONAL GAS CO	0.336	414.8
AL MADINA TAKAFUL CO SAOC	0.108	352.2
GULF INVESTMENTS SERVICES	0.110	313.9
OMAN & EMIRATES INV(OM)50%	0.133	298.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,945.5	90%
GCC	85.1	3%
ARABS	119.4	4%
OTHERS	129.6	4%

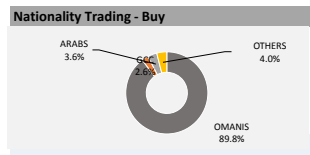
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT FINANCE	0.100	-3.85%
MUSCAT CITY DESALINATION CO	0.140	-3.45%
GALFAR ENGINEERING&CONTRACT	0.115	-1.71%
OMAN INVESTMENT & FINANCE	0.120	-1.64%
OMAN FISHERIES CO	0.123	-1.60%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL SHARQIYA INVEST HOLDING	0.133	5,898.3
AL MADINA TAKAFUL CO SAOC	0.108	3,261.4
GULF INVESTMENTS SERVICES	0.110	2,849.9
OMAN & EMIRATES INV(OM)50%	0.133	2,252.1
VISION INSURANCE SAOC	0.147	1,762.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,824.7	86%
GCC	111.6	3%
ARABS	56.4	2%
OTHERS	287.0	9%

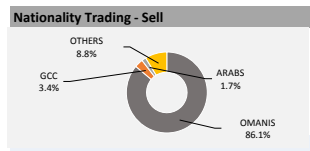
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	68.0%	32.0%
AL SHARQIYA INVEST HOLDING	78.7%	21.3%
NATIONAL GAS CO	80.7%	19.3%
AL MADINA TAKAFUL CO SAOC	47.5%	52.5%
GULF INVESTMENTS SERVICES	37.5%	62.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Al Madina Takaful	0.452	S	135,555
Vision Insurance Co SAOG	0.492	B	73,500
Al Anwar Ceramic Tiles	0.538	B	71,877
Bank Sohar	0.527	S	71,000
Al Sharqiya Investment Holding	0.508	B	66,544



Source: Mubasher

Excluding special deals, Source: Mubasher



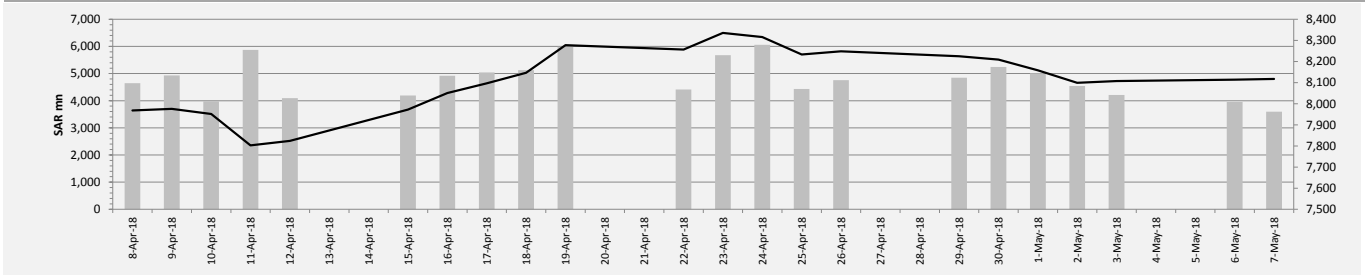
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,117.42	8,113.87	0.04%	-1.11%	12.33%
Volume ('000)	158,924.90	161,889.70	-1.83%		
Value (SAR'000)	3,595,400	3,950,915	-9.00%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,169.51	5,096.85	1.4%	-0.9%	5.6%
Tadawul Commercial & Prof Serv.	4,532.82	4,570.09	-0.8%	-0.9%	7.8%
Tadawul Materials	5,639.50	5,646.41	-0.1%	-0.1%	11.6%
Tadawul Transportation	4,167.87	4,249.36	-1.9%	-6.9%	3.9%
Tadawul Energy	5,029.35	5,062.03	-0.6%	1.1%	17.5%
Tadawul Utilities	4,691.45	4,825.35	-2.8%	-4.8%	2.9%
Tadawul Cons Dura & App	4,289.40	4,301.12	-0.3%	-2.6%	3.6%
Tadawul Consumer Svc	3,768.66	3,785.87	-0.5%	-2.2%	2.3%
Tadawul Media	12,798.87	12,811.18	-0.1%	-9.2%	65.4%
Tadawul Banks	6,718.75	6,693.04	0.4%	-0.8%	22.1%
Tadawul Diversified Fin	3,845.68	3,879.59	-0.9%	-3.1%	-4.6%
Tadawul Insurance	4,575.60	4,538.99	0.8%	-3.8%	-3.1%
Tadawul RE Mgmt & Dev	4,142.34	4,159.22	-0.4%	-4.2%	-11.8%
Tadawul Telecom	5,063.63	5,069.99	-0.1%	0.6%	19.1%
Tadawul Retailing	6,446.82	6,429.67	0.3%	0.1%	14.4%
Tadawul Food & Staples Retailing	6,897.68	7,045.62	-2.1%	-0.9%	22.9%
Tadawul Health Care Equipment & Services	4,941.83	4,951.26	-0.2%	-2.1%	11.2%
Tadawul Pharma, Biotech & Life Science	4,116.10	4,122.70	-0.2%	-2.5%	3.7%
Tadawul REITS	4,026.40	4,023.91	0.1%	-0.1%	-13.1%
Tadawul Capital Goods	4,414.62	4,461.53	-1.1%	-4.8%	1.7%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
CO FOR COOPERATIVE INSURANCE	70.99	3.85%	DAR AL ARKAN REAL ESTATE DEV	12.71	548,976.9	USD
ALABDULLATIF INDUSTRIAL INV	13.34	3.73%	SAUDI BASIC INDUSTRIES CORP	114.08	543,310.1	SAR
SAUDIA DAIRY & FOODSTUFF CO	100.25	3.46%	ALINMA BANK	20.85	479,164.8	520
SAVOLA	41.65	3.17%	AL RAJHI BANK	82.75	161,317.9	1,927
MIDDLE EAST PAPER CO	24.94	2.93%	SAUDI KAYAN PETROCHEMICAL CO	14.28	158,964.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
WAFI INSURANCE	12.18	-9.91%	DAR AL ARKAN REAL ESTATE DEV	12.71	42,444.2
WAFRAH FOR INDUSTRY AND DEVE	14.94	-4.60%	ALINMA BANK	20.85	22,960.3
SAUDI PUBLIC TRANSPORT CO	14.91	-3.93%	SAUDI KAYAN PETROCHEMICAL CO	14.28	11,245.4
SAUDI ENAYA COOPERATIVE INSU	13.64	-3.88%	SAUDI BASIC INDUSTRIES CORP	114.08	4,745.5
AL-AHLIA COOPERATIVE INSURAN	11.03	-3.67%	BANK AL-JAZIRA	13.77	3,734.5

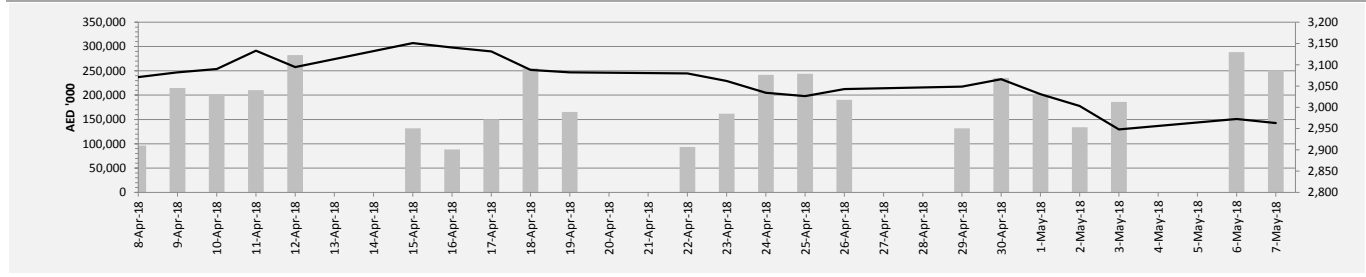
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,962.84	2,972.41	-0.32%	-3.36%	-12.08%
Volume ('000)	153,288	240,613	-36.29%		
Value (AED'000)	251,203	288,508	-12.93%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,446.99	5,515.26	-1.2%	-7.4%	-18.9%
Banking	2,352.31	2,330.48	0.9%	0.7%	0.8%
Investment and Financial	2,929.58	2,944.48	-0.5%	-2.5%	-21.6%
Insurance	1,423.02	1,404.08	1.3%	0.7%	-8.6%
Consumer Staples	213.83	215.38	-0.7%	-2.6%	-41.7%
Services	661.27	673.60	-1.8%	-1.3%	-8.0%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	820.33	827.08	-0.8%	-0.8%	-4.7%
Transportation	769.15	770.67	0.0%	-2.1%	-6.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
OMAN INSURANCE CO PSC	1.95	14.71%	GFH FINANCIAL GROUP BSC	1.37	45,801.8	USD 79.3
COMMERCIAL BANK OF DUBAI	4.00	6.10%	EMAAR PROPERTIES PJSC	5.25	41,840.8	
DUBAI FINANCIAL MARKET PJSC	1.00	4.61%	DUBAI ISLAMIC BANK	5.64	34,223.4	AED 293.6
MASHREQBANK	80.00	2.56%	DRAKE & SCULL INTERNATIONAL	1.12	18,738.9	
DUBAI ISLAMIC BANK	5.64	1.26%	DUBAI FINANCIAL MARKET PJSC	1.00	13,634.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SAGR NATIONAL INSURANCE C	1.98	-9.59%	GFH FINANCIAL GROUP BSC	1.37	33,925.0
EKTTITAB HOLDING CO SAK	0.30	-7.12%	DRAKE & SCULL INTERNATIONAL	1.12	16,847.6
AL MADINA FOR FINANCE AND IN	0.31	-5.17%	DXB ENTERTAINMENTS PJSC	0.38	15,950.8
ARABTEC HOLDING CO PJSC	1.75	-4.37%	DUBAI FINANCIAL MARKET PJSC	1.00	13,896.7
AL-SALAM BANK	1.06	-3.64%	EMAAR PROPERTIES PJSC	5.25	7,859.6

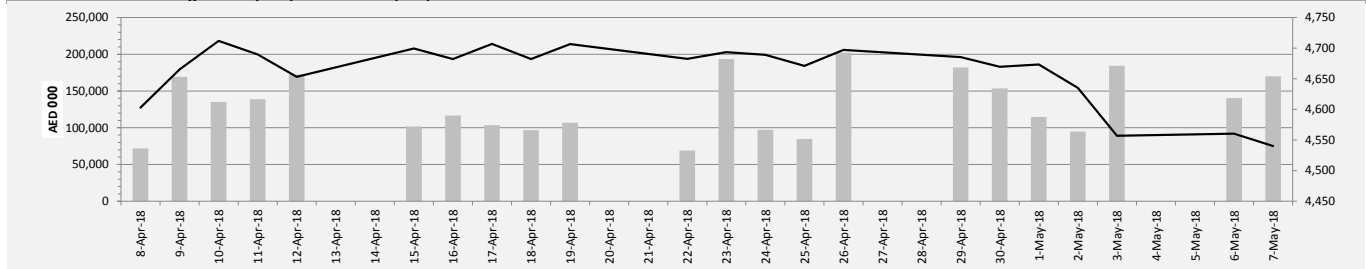
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,540.09	4,560.38	-0.44%	-0.37%	-2.77%
Volume ('000)	107,065.00	109,656.10	-2.36%		
Value (AED'000)	170,004.50	140,245.50	21.22%		
<b>Sub-Indices</b>					
Banking	7,973.10	8,043.71	-0.9%	-1.0%	-4.7%
Telecommunication	4,199.37	4,199.37	0.0%	-0.3%	-1.2%
Consumer Services	2,056.05	2,062.09	-0.3%	2.2%	-0.4%
Insurance	2,156.15	2,157.55	-0.1%	-0.3%	-0.3%
Industrials	1,996.40	2,003.42	-0.4%	0.9%	-3.7%
Invst and Financial Services	2,516.12	2,477.14	1.6%	1.6%	-1.0%
Energy	1,926.73	1,880.85	2.4%	4.8%	7.1%
Services	2,319.02	2,319.02	0.0%	0.0%	-0.1%
Real Estate	3,366.58	3,416.13	-1.5%	-0.5%	-1.4%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNITED ARAB BANK PJSC	1.20	14.29%	DANA GAS	1.12	74,324.3	USD
NATIONAL BANK OF UMM AL QAIW	2.99	11.99%	ALDAR PROPERTIES PJSC	2.06	34,369.9	79.27
ABU DHABI NATL CO FOR BUILDI	0.62	6.90%	EMIRATES TELECOM GROUP CO	16.95	16,745.3	AED
DANA GAS	1.12	4.67%	FIRST ABU DHABI BANK PJSC	11.65	14,326.7	293.6
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	ABU DHABI COMMERCIAL BANK	6.86	9,860.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	1.00	-4.76%	DANA GAS	1.12	67,062.0
GULF CEMENT CO	1.05	-2.78%	ALDAR PROPERTIES PJSC	2.06	16,399.0
ESHRAQ PROPERTIES CO PJSC	0.72	-2.70%	ESHRAQ PROPERTIES CO PJSC	0.72	6,698.0
METHAQ TAKAFUL INSURANCE	0.77	-2.53%	ABU DHABI NATL CO FOR BUILDI	0.62	3,722.5
FIRST ABU DHABI BANK PJSC	11.65	-1.69%	RAK PROPERTIES	0.66	2,913.8

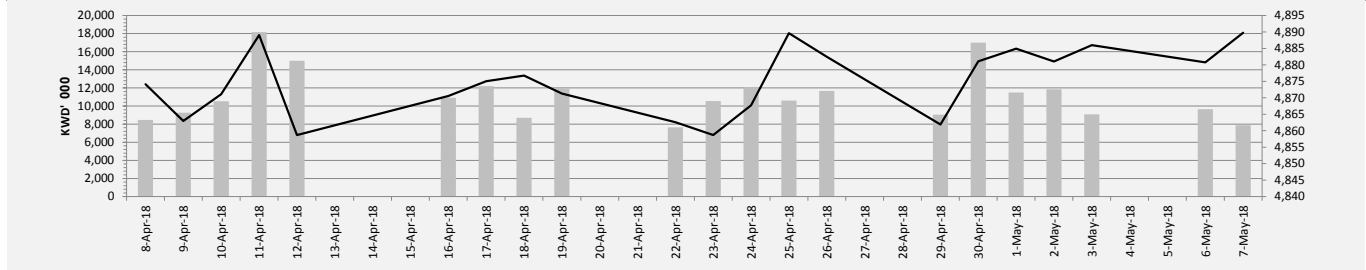
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,889.76	4,880.76	0.18%	-	-
Volume ('000)	62,125.64	84,179.93	-26.2%	-	-
Value (KWD'000)	7,872.25	9,646.73	-18.39%	-	-
<b>Sub-Indices</b>					
Consumer Goods	875.47	895.63	-2.3%	-	-
Financial Services	971.55	972.87	-0.1%	-	-
Telecom	817.76	806.55	1.4%	-	-
Health Care	991.93	996.33	-0.4%	-	-
Basic Materials	1,024.01	1,028.85	-0.5%	-	-
Oil and Gas	973.33	959.50	1.4%	-	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT CABLE VISION SAK	12.50	108.33%	KUWAIT FINANCE HOUSE	529.00	1,708,433.2	USD
ENERGY HOUSE HOLDING CO KSCP	29.00	16.00%	NATIONAL BANK OF KUWAIT	739.00	614,156.4	KWD
RAS AL KHAIMAH WHITE CEMENT	78.00	10.01%	KUWAIT & GULF LINK TRANSPORT	114.00	469,870.1	91.46
FIRST TAKAFUL INSURANCE CO	50.50	9.78%	AHLI UNITED BANK B.S.C	180.00	378,858.9	27.63
NATIONAL MOBILE TELECOMMUNI	869.00	8.35%	BOUBYAN PETROCHEMICALS CO	805.00	365,062.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
EFFECT REAL ESTATE CO	15.00	-33.92%	AAYAN LEASING & INVESTMENT	30.70	8,338.0
KUWAIT INVESTMENT CO	119.00	-11.85%	INVESTORS HOLDING GROUP CO.K	12.70	7,233.7
YIACO MEDICAL CO. K.S.C.C	120.00	-9.09%	KGL LOGISTICS COMPANY KSCC	45.40	4,671.0
ACICO INDUSTRIES CO KSCC	230.00	-9.09%	KUWAIT & GULF LINK TRANSPORT	114.00	4,167.5
NATIONAL CLEANING COMPANY	51.00	-8.93%	GFH FINANCIAL GROUP BSC	103.00	3,497.5

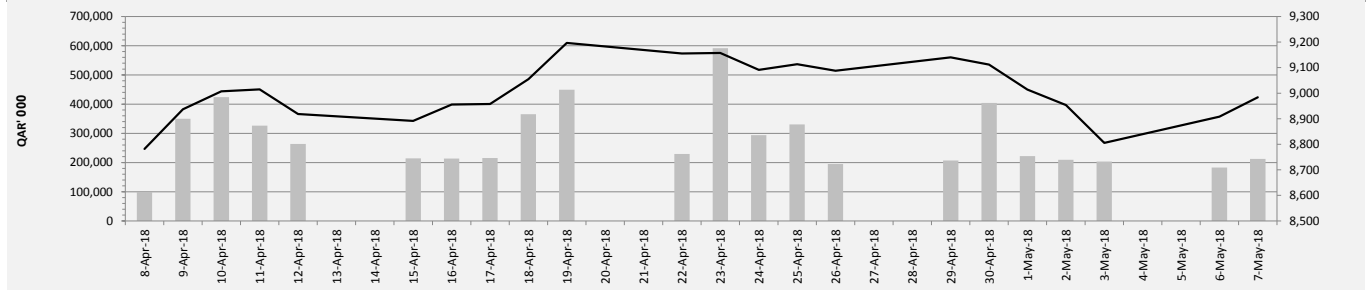
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,983.79	8,908.03	0.85%	-1.41%	5.40%
Volume ('000)	12,694.07	10,271.51	23.59%		
Value (QAR'000)	212,260.00	182,724.80	16.16%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GENERAL INSURANCE & RE	48.00	4.35%	VODAFONE QATAR	9.25	41,948.1	105.80	385.1
DOHA INSURANCE CO	12.51	3.30%	INDUSTRIES QATAR	113.21	18,848.3		
AL KHALEEJ TAKAFUL GROUP	11.40	2.70%	QATAR GAS TRANSPORT(NAKILAT)	15.07	14,131.2		
ZAD HOLDING CO	71.70	2.43%	MASRAF AL RAYAN	35.00	12,898.2		
DLALA HOLDING	11.40	2.33%	OOREODO QPSC	72.94	12,863.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	25.96	-4.73%	VODAFONE QATAR	9.25	4,566.1
SALAM INTERNATIONAL INVESTME	5.59	-1.93%	INVESTMENT HOLDING GROUP	5.66	2,144.3
EZDAN HOLDING GROUP	9.45	-1.77%	QATAR GAS TRANSPORT(NAKILAT)	15.07	937.3
AAMAL CO	10.08	-1.75%	QATAR FIRST BANK	5.85	712.2
NATIONAL LEASING	9.55	-1.44%	MESAIEED PETROCHEMICAL HOLDI	16.40	540.1

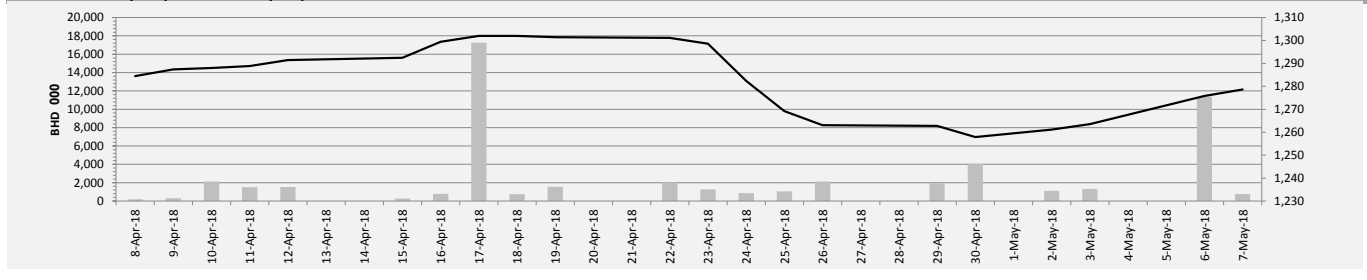
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,278.61	1,275.79	0.22%	1.65%	-3.99%
Volume ('000)	2,574	27,942	-90.79%		
Value (BHD'000)	769.43	11,358.79	-93.23%		
<b>Sub-Indices</b>					
Banks	2,636.28	2,636.28	0.0%	1.4%	-4.9%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	977.79	-0.8%	-0.8%	-1.7%
Insurance	1,712.96	1,712.96	0.0%	0.4%	4.1%
Services	1,135.77	1,133.72	0.2%	1.2%	5.3%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
UNITED GULF HOLDING BSC	0.86	6.88%	AHLI UNITED BANK B.S.C	0.61	418.2	19.86	7.49
SEEF PROPERTIES	0.23	0.89%	BAHRAIN TELECOM CO	0.24	155.7		
BMMI BSC	0.72	0.70%	ALUMINIUM BAHRAIN BSC	0.61	52.2		
-	-	-	ITHMAAR HOLDING BSC	0.10	40.0		
-	-	-	GFH FINANCIAL GROUP BSC	0.37	32.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ALUMINIUM BAHRAIN BSC	0.61	-0.82%	AHLI UNITED BANK B.S.C	0.61	690.3
-	-	-	BAHRAIN TELECOM CO	0.24	659.1
-	-	-	ITHMAAR HOLDING BSC	0.10	400.0
-	-	-	GFH FINANCIAL GROUP BSC	0.37	89.6
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	86.3

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.011**

**As of:**

**3-May-2018**

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