








U Capital Market Close Report

Date: 7-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,596.51	4,580.34	16.17	0.35%	-0.22%	-9.86%	11.4	1.0
	Saudi Stock Exchange	8,324.11	8,383.23	-59.12	-0.71%	2.00%	15.19%	18.8	1.9
	Kuwait Stock Exchange	4,805.52	4,786.00	19.52	0.41%	1.48%		15.9	1.4
	Qatar Exchange	9,242.30	9,327.77	-85.47	-0.92%	4.07%	8.43%	13.8	1.4
	Bahrain Bourse	1,263.79	1,266.98	-3.19	-0.25%	-0.16%	-5.10%	8.2	0.8
	Dubai Financial Market	3,041.72	3,055.74	-14.02	-0.46%	2.62%	-9.74%	9.8	1.2
	Abu Dhabi Securities Exchange	4,662.58	4,652.12	10.46	0.22%	1.25%	6.01%	12.5	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,702.97	0.0%	3.0%
Germany	DAX	12,835.37	0.0%	1.3%
France	CAC 40	5,468.48	0.2%	3.9%
United States				
USA	DJIA	25,146.39	1.4%	18.8%
USA	S&P 500	2,772.35	0.9%	13.9%
USA	NASDAQ	7,689.24	0.7%	22.1%
Asia Pacific				
Japan	NIKKEI 225	22,823.26	0.9%	14.2%
HongKong	HANG SENG	31,512.63	0.8%	21.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,714.24	0.1%	33.4%
Egypt	The Egyptian Exchange	15,936.34	0.2%	4.9%
Jordan	Amman Stock Exchange	2,066.02	-0.2%	-4.8%
Palestine	Palestine Sec. Exchange	539.37	0.1%	2.1%
Lebanon	Blom Stock Index	1,090.74	-0.7%	-7.1%
MSCI				
	Bahrain	70.43	0.3%	-16.0%
	Kuwait	508.87	0.9%	10.1%
MSCI	Oman	484.55	-0.6%	-15.7%
	Qatar	758.16	0.1%	4.3%
	UAE	366.67	0.5%	-6.8%
	GCC Countries	445.83	0.4%	0.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.9	0.7%	16.6%
WTI Crude (per bbl)	65.1	0.6%	9.0%
Oman Crude Oil	73.5	0.4%	14.9%
Gold100 OZ (per oz)	1,298.8	0.2%	-0.3%
Silver (per oz)	16.8	0.4%	-1.1%
Platinum (per oz)	906.7	0.1%	-2.6%
Copper, MT	7,220.0	1.7%	-0.4%
Aluminium, MT	2,345.0	1.4%	3.4%
Lead, MT	2,527.0	0.4%	1.6%
Zinc, MT	3,192.5	-0.2%	-3.8%
Nickel, MT	15,635.0	-0.7%	22.5%

Cross Rate for Major Currencies

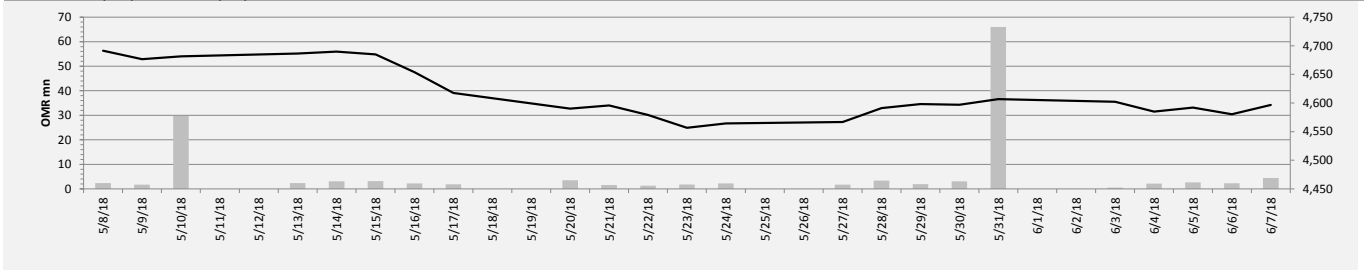
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.183	0.846
British Pound	GBP	1.346	0.743
Japanese Yen	JPY	0.009	109.980
Chinese Renminbi	CNH	0.157	6.383
Indian Rupee	INR	0.015	67.073
Russian Ruble	RUB	0.016	61.940
Canadian Dollar	CAD	0.772	1.296
Australian Dollar	AUD	0.766	1.306

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,596.51	4,580.34	0.35%	-0.2%	-9.9%	Up	Down
Volume ('000)	18,050.22	10,975.25	64.5%			13	8
Value (OMR'000)	4,445.19	2,270.64	95.8%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,216.48	7,177.67	0.5%	0.4%	-3.4%	18	
Industry Sector	6,077.18	6,058.13	0.3%	-1.1%	-11.1%		
Services Sector	2,450.88	2,458.34	-0.3%	-1.0%	-7.3%		
MSM Shariah Index	654.43	652.33	0.3%	-0.4%	-8.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
HSBC BANK OMAN	0.115	3.60%
NATIONAL DETERGENT CO SAOG	0.672	3.07%
OMAN & EMIRATES INV(OM)50%	0.125	2.46%
BANK NIZWA	0.090	2.27%
AL MADINA INVESTMENT CO	0.053	1.92%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
SHELL OMAN MARKETING	1.650	2,145.0
BANK NIZWA	0.090	593.8
BANKMUSCAT SAOG	0.382	444.5
HSBC BANK OMAN	0.115	292.8
GALFAR ENGINEERING&CONTRACT	0.110	192.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,112.6	48%
GCC	132.3	3%
ARABS	7.2	0%
OTHERS	2,193.1	49%

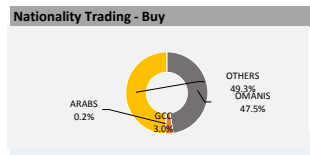
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT GASES COMPANY SAOG	0.314	-9.77%
AL BATINAH POWER	0.115	-4.17%
AL SUWADI POWER	0.116	-3.33%
NATIONAL BANK OF OMAN SAOG	0.180	-1.10%
GULF INVESTMENTS SERVICES	0.104	-0.95%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.090	6,599.5
HSBC BANK OMAN	0.115	2,547.3
GALFAR ENGINEERING&CONTRACT	0.110	1,751.4
BANK SOHAR	0.140	1,328.8
BANKMUSCAT SAOG	0.382	1,164.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,682.2	38%
GCC	542.2	12%
ARABS	3.8	0%
OTHERS	2,217.0	50%

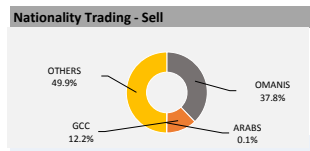
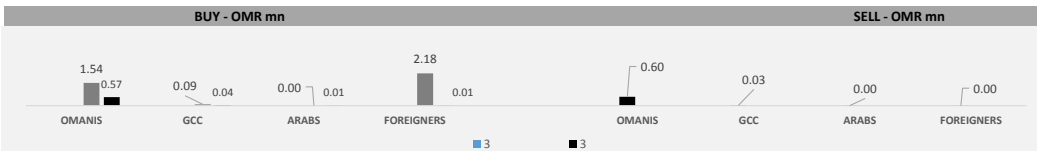
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	92.3%	7.7%
SHELL OMAN MARKETING	100.0%	0.0%
BANK NIZWA	92.4%	7.6%
BANKMUSCAT SAOG	88.8%	11.2%
HSBC BANK OMAN	78.0%	22.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Shell Oman Marketing	1.650	B	2,145,000
Bank Nizwa	0.090	B	388,600
Bank Muscat	0.382	B	366,811
Bank Nizwa	0.090	B	90,000
Bank Sohar	0.140	B	54,600



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

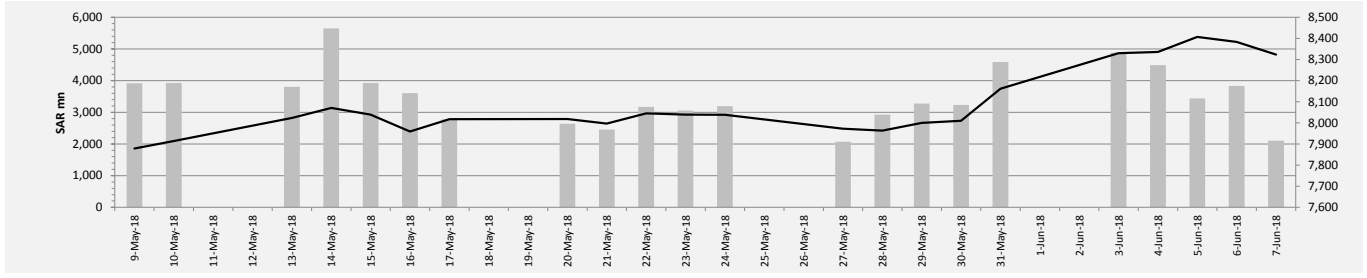
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,322.84	8,383.23	-0.72%	2.0%	15.2%
Volume ('000)	96,835.98	155,632.00	-37.8%		
Value (SAR'000)	2,292,500	3,831,152	-40.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,050.76	5,140.66	-1.7%	6.4%	3.1%
Tadawul Commercial & Prof Serv.	4,645.73	4,696.89	-1.1%	2.9%	10.5%
Tadawul Materials	5,883.04	5,902.91	-0.3%	-0.7%	16.4%
Tadawul Transportation	4,142.71	4,132.79	0.2%	2.0%	3.3%
Tadawul Energy	4,876.61	4,879.49	-0.1%	1.4%	13.9%
Tadawul Utilities	4,823.33	4,824.07	0.0%	3.9%	5.7%
Tadawul Cons Dura & App	4,235.62	4,245.97	-0.2%	-1.4%	2.3%
Tadawul Consumer Svc	3,628.95	3,640.96	-0.3%	1.0%	-1.5%
Tadawul Media	11,077.95	11,056.91	0.2%	-2.7%	43.2%
Tadawul Banks	7,061.65	7,154.69	-1.3%	2.9%	28.4%
Tadawul Diversified Fin	3,824.42	3,817.03	0.2%	0.1%	-5.1%
Tadawul Insurance	4,171.24	4,197.29	-0.6%	0.0%	-11.7%
Tadawul RE Mgmt & Dev	3,873.55	3,854.88	0.5%	6.1%	-17.5%
Tadawul Telecom	5,508.47	5,584.87	-1.4%	2.1%	29.5%
Tadawul Retailing	6,432.46	6,444.69	-0.2%	1.1%	14.2%
Tadawul Food & Staples Retailing	6,507.89	6,455.65	0.8%	2.4%	16.0%
Tadawul Health Care Equipment & Services	4,829.63	4,840.18	-0.2%	2.2%	8.7%
Tadawul Pharma, Biotech & Life Science	4,221.64	4,083.12	3.4%	5.3%	6.3%
Tadawul REITs	3,892.14	3,891.32	0.0%	-0.8%	-16.0%
Tadawul Capital Goods	4,135.53	4,112.11	0.6%	0.9%	-4.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	USD
MIDDLE EAST PAPER CO	23.46	5.49%	ALINMA BANK	21.56	379,707.8	544
ABDULLAH A.M. AL-KHODARI SON	7.88	4.51%	SAUDI BASIC INDUSTRIES CORP	126.60	342,545.9	2,016
SAUDI PHARMACEUTICAL INDUSTR	32.00	3.39%	DAR AL ARKAN REAL ESTATE DEV	11.46	223,609.6	
SAUDI PAPER MANUFACTURING CO	8.16	3.29%	AL RAJHI BANK	86.80	169,770.2	
MIDDLE EAST HEALTHCARE CO	57.00	2.52%	SAUDI KAYAN PETROCHEMICAL CO	14.92	124,644.9	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI BRITISH BANK	32.20	-4.45%	DAR AL ARKAN REAL ESTATE DEV	11.46	19,605.2
ALLIANZ SAUDI FRANSI COOPERA	27.20	-4.06%	ALINMA BANK	21.56	17,540.2
SAMBA FINANCIAL GROUP	30.50	-3.17%	SAUDI KAYAN PETROCHEMICAL CO	14.92	8,352.2
SAUDI TELECOM CO	89.40	-2.61%	ABDULLAH A.M. AL-KHODARI SON	7.88	5,379.6
ALMARAI CO	60.60	-2.26%	ETIHAD ETISALAT CO	21.24	3,178.4

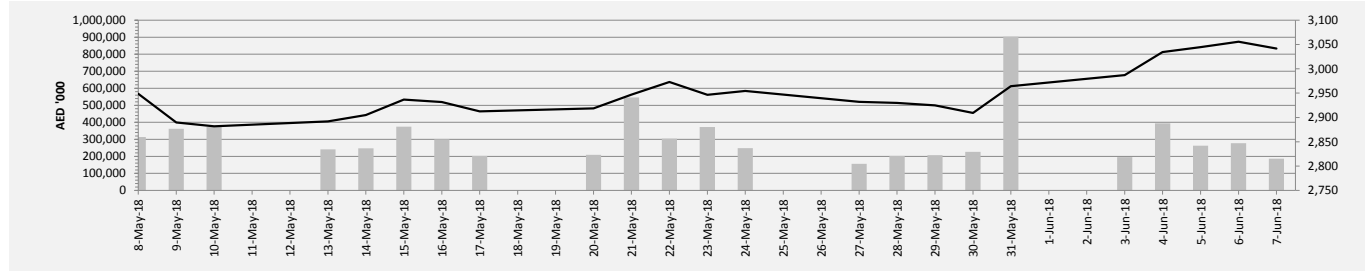
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,041.72	3,055.74	-0.46%	2.6%	-9.7%
Volume ('000)	131,779	202,245	-34.8%		
Value (AED'000)	186,416	277,704	-32.9%		
Sub-Indices					
Real Estate & Construction	5,641.89	5,653.57	-0.2%	4.6%	-16.0%
Banking	2,346.41	2,375.07	-1.2%	0.8%	0.6%
Investment and Financial	3,351.68	3,324.15	0.8%	2.8%	-10.3%
Insurance	1,446.43	1,458.33	-0.8%	0.1%	-7.1%
Consumer Staples	225.20	235.54	-4.4%	-4.8%	-38.6%
Services	665.74	665.74	0.0%	0.8%	-7.4%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	823.71	823.71	0.0%	1.9%	-4.3%
Transportation	756.84	753.95	0.4%	2.3%	-7.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
ARABTEC HOLDING CO PJSC	2.20	4.27%	EMAAR PROPERTIES PJSC	5.54	49,461.2	79.4
AL-SALAM BANK	1.19	2.59%	ARABTEC HOLDING CO PJSC	2.20	26,684.6	
SHUAA CAPITAL	1.12	1.82%	DUBAI ISLAMIC BANK	5.07	15,644.2	
GULF GENERAL INVESTMENT CO	0.28	1.43%	DRAKE & SCULL INTERNATIONAL	1.17	14,865.7	
AMLAQ FINANCE	0.85	1.31%	DXB ENTERTAINMENTS PJSC	0.40	11,580.6	
						AED
						294.2

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM BANK SUDAN	1.47	-6.96%	DXB ENTERTAINMENTS PJSC	0.40	28,718.1
DXB ENTERTAINMENTS PJSC	0.40	-4.80%	DRAKE & SCULL INTERNATIONAL	1.17	12,738.1
AAN DIGITAL SERVICES CO	0.33	-3.83%	ARABTEC HOLDING CO PJSC	2.20	12,252.5
DUBAI ISLAMIC BANK	5.07	-2.12%	AIR ARABIA PJSC	1.13	9,129.7
DAMAC PROPERTIES DUBAI CO	2.43	-2.02%	EMAAR PROPERTIES PJSC	5.54	8,912.7

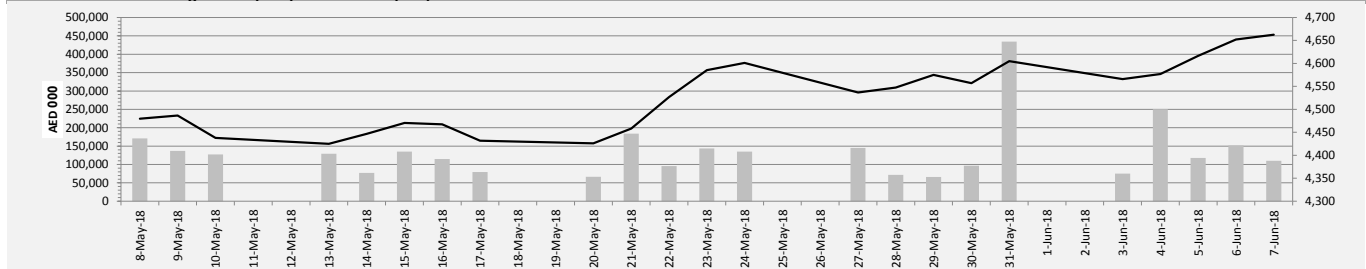
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,662.58	4,652.12	0.22%	1.2%	1.2%
Volume ('000)	30,441.18	56,292.89	-45.9%		
Value (AED'000)	109,906.70	151,695.40	-27.5%		
Sub-Indices					
Banking	8,409.67	8,403.39	0.1%	0.6%	0.6%
Telecommunication	4,162.20	4,137.43	0.6%	3.7%	3.7%
Consumer Services	2,085.26	2,104.65	-0.9%	-1.4%	-1.4%
Insurance	2,226.03	2,226.94	0.0%	1.3%	1.3%
Industrials	1,941.87	1,934.15	0.4%	-0.4%	-0.4%
Invst and Financial Services	2,529.11	2,542.11	-0.5%	0.5%	0.5%
Energy	1,854.88	1,870.34	-0.8%	-0.4%	-0.4%
Services	2,285.00	2,275.68	0.4%	-4.2%	-4.2%
Real Estate	3,419.64	3,375.73	1.3%	1.9%	1.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
RAS AL KHAIMA POULTRY	1.83	10.91%	FIRST ABU DHABI BANK PJSC	12.30	30,712.1	
RAS AL KHAIMAH WHITE CEMENT	1.12	9.80%	ABU DHABI COMMERCIAL BANK	7.37	25,671.8	79.42
NATIONAL TAKAFUL COMPANY	0.75	7.14%	EMIRATES TELECOM GROUP CO	16.80	20,782.5	
GULF MEDICAL PROJECTS	1.90	5.56%	ALDAR PROPERTIES PJSC	2.10	12,839.2	
RAK PROPERTIES	0.66	1.54%	DANA GAS	1.09	5,141.1	
						AED
						294.2

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
METHAQ TAKAFUL INSURANCE	0.78	-3.70%	ALDAR PROPERTIES PJSC	2.10	6,160.6
ABU DHABI NATL CO FOR BUILDI	0.57	-3.39%	DANA GAS	1.09	4,716.4
AGTHIA GROUP PJSC	4.75	-2.06%	RAK PROPERTIES	0.66	4,349.5
ARKAN BUILDING MATERIALS CO	0.60	-1.64%	ABU DHABI COMMERCIAL BANK	7.37	3,506.5
RAS AL KHAIMAH CEMENT CO PSC	0.72	-1.37%	FIRST ABU DHABI BANK PJSC	12.30	2,502.9

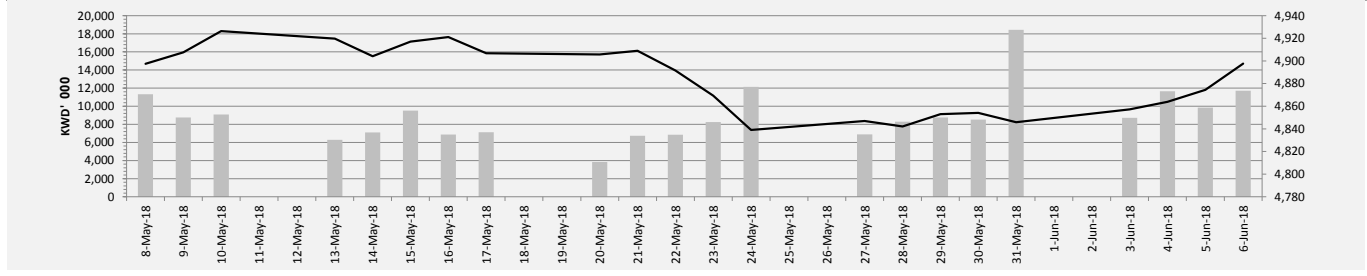
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,805.52	4,786.00	0.41%	1.5%	-
Volume ('000)	36,758.99	43,617.77	-15.7%	-	-
Value (KWD'000)	10,777.25	11,703.99	-7.9%	-	-
Sub-Indices					
Industrials	968.54	964.04	0.5%	2.3%	-
Banks	982.68	978.73	0.4%	1.8%	-
Consumer Goods	874.69	870.41	0.5%	0.5%	-
Consumer Service	1,083.17	1,083.17	0.0%	1.8%	-
Real Estate	949.15	947.49	0.2%	-0.1%	-
Financial Services	976.89	979.67	-0.3%	-0.6%	-
Telecom	818.30	808.49	1.2%	3.5%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	920.70	926.33	-0.6%	-0.7%	-
Basic Materials	1,028.51	1,016.77	1.2%	-0.3%	-
Oil and Gas	1,046.61	1,040.66	0.6%	0.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SHUAIBA INDUSTRIAL CO	249.00	8.26%	MOBILE TELECOMMUNICATIONS CO	394.00	3,477,796.6	91.27	27.57
ASIYA CAPITAL INVESTMENTS CO	41.90	7.44%	NATIONAL BANK OF KUWAIT	746.00	1,668,424.2		
BOUBYAN INTL INDUSTRIES HOLD	29.50	5.36%	AHLI UNITED BANK B.S.C	174.00	590,104.1		
ENERGY HOUSE HOLDING CO KSCP	31.50	5.35%	AGILITY	753.00	490,881.8		
REAL ESTATE TRADE CENTERS CO	21.50	4.88%	BOUBYAN PETROCHEMICALS CO	843.00	288,926.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
AL ARABI GROUP HOLDING CO	70.00	-5.91%	MOBILE TELECOMMUNICATIONS CO	394.00	8,893.4
NATIONAL INTERNATIONAL CO	55.00	-5.17%	AHLI UNITED BANK B.S.C	174.00	3,414.5
AL MUDON INTL REAL ESTATE CO	28.00	-3.45%	NATIONAL BANK OF KUWAIT	746.00	2,239.0
FUJAIRAH CEMENT INDUSTRIES	73.00	-2.67%	KGL LOGISTICS COMPANY KSCC	41.70	1,724.0
HEAVY ENGINEERING AND SHIP B	313.00	-2.49%	NATIONAL INDUSTRIES GRP HOLD	150.00	1,599.7

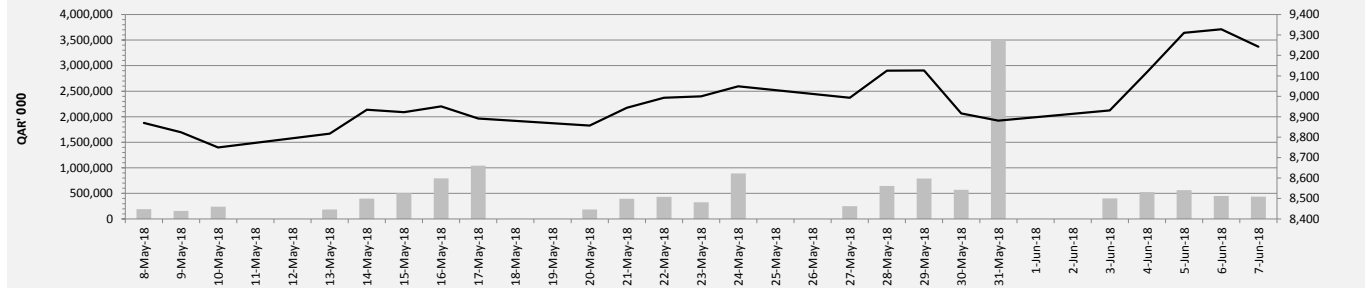
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,242.30	9,327.77	-0.92%	4.07%	8.43%
Volume ('000)	9,959.87	14,237.03	-30.04%		
Value (QAR'000)	435,143.80	449,626.30	-3.22%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg %	Companies	Price	Value	(In Billion)	
DLALA HOLDING	13.59	6.59%	QATAR NATIONAL BANK	164.00	148,617.1	USD	QAR
QATAR FUEL QSC	143.95	2.09%	COMMERCIAL BANK QPSC	38.01	37,826.8	111.92	407.4
AL MEERA CONSUMER GOODS CO	152.00	1.47%	QATAR FUEL QSC	143.95	29,940.4		
QATAR GERMAN CO FOR MEDICAL	5.35	0.94%	QATAR ISLAMIC BANK	122.80	24,863.4		
QATAR INSURANCE CO	39.31	0.79%	QATAR GAS TRANSPORT(NAKILAT)	15.67	24,217.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg %	Companies	Price	Volume
QATAR GAS TRANSPORT(NAKILAT)	15.67	-4.39%	QATAR GAS TRANSPORT(NAKILAT)	15.67	1,513.3
UNITED DEVELOPMENT CO	14.75	-2.45%	MESAIEED PETROCHEMICAL HOLDI	15.65	1,121.3
EZDAN HOLDING GROUP	8.83	-2.21%	COMMERCIAL BANK QPSC	38.01	994.8
OOREDOO QPSC	74.75	-2.21%	QATAR NATIONAL BANK	164.00	904.9
ISLAMIC HOLDING GROUP	27.90	-2.11%	MASRAF AL RAYAN	35.01	681.4

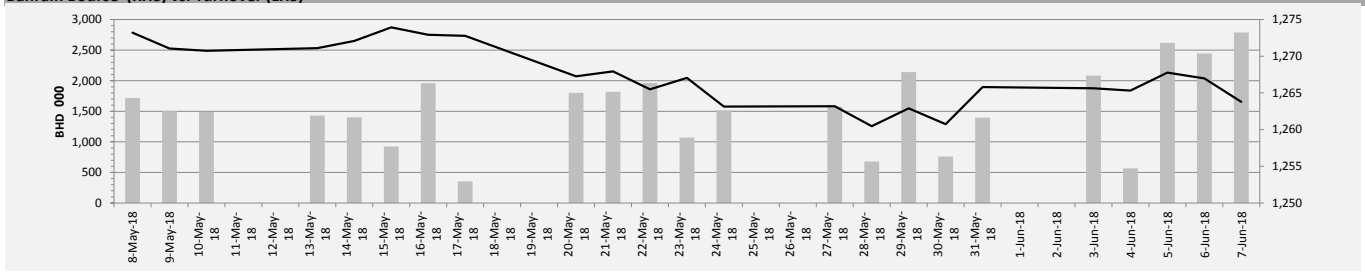
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,263.79	1,266.98	-0.25%	-0.2%	-5.1%
Volume ('000)	8,645	7,828	10.4%		
Value (BHD'000)	2,789.01	2,445.97	14.0%		
Sub-Indices					
Banks	2,582.09	2,583.57	-0.1%	-0.1%	-6.9%
Hotel and Tourism	2,798.90	2,920.12	-4.2%	-4.2%	-4.8%
Industrial	985.65	985.65	0.0%	0.0%	-0.1%
Insurance	1,733.23	1,748.01	-0.8%	-0.8%	5.3%
Services	1,130.35	1,141.82	-1.0%	-0.7%	4.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.23	0.88%	AHLI UNITED BANK B.S.C	0.59	1,140.4	USD
-	-	-	ALBARAKA BANKING GROUP	0.31	471.7	19.85
-	-	-	GFH FINANCIAL GROUP BSC	0.39	423.5	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	138.1	7.49
-	-	-	ALUMINIUM BAHRAIN BSC	0.62	79.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GULF HOTEL GROUP B.S.C	0.49	-5.77%	AHLI UNITED BANK B.S.C	0.59	1,939.5
BAHRAIN KUWAIT INSURANCE	0.33	-2.94%	ALBARAKA BANKING GROUP	0.31	1,570.0
NASS CORP BSC	0.11	-2.78%	GFH FINANCIAL GROUP BSC	0.39	1,100.0
BAHRAIN DUTY FREE COMPLEX	0.71	-2.74%	BAHRAIN TELECOM CO	0.24	242.6
KHALEEJI COMMERCIAL BANK	0.08	-2.50%	NATIONAL BANK OF BAHRAIN BSC	0.60	231.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.019

As of:

31-May-2018

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