








## U Capital Market Close Report

Date: 8-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,691.37	4,711.73	-20.36	-0.43%	-0.80%	-8.00%	10.9	1.0
	Saudi Stock Exchange	8,012.59	8,117.42	-104.83	-1.29%	-2.39%	10.88%	17.5	1.8
	Kuwait Stock Exchange	4,897.46	4,889.76	7.70	0.16%			14.4	1.2
	Qatar Exchange	8,870.16	8,983.79	-113.63	-1.26%	-2.65%	4.07%	13.2	1.4
	Bahrain Bourse	1,273.21	1,278.61	-5.41	-0.42%	1.22%	-4.39%	8.3	0.8
	Dubai Financial Market	2,948.84	2,962.84	-14.00	-0.47%	-3.82%	-12.50%	10.0	1.1
	Abu Dhabi Securities Exchange	4,479.49	4,540.09	-60.60	-1.33%	-4.07%	1.84%	11.7	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,571.43	0.0%	3.8%
Germany	DAX	12,874.79	-0.6%	1.4%
France	CAC 40	5,504.61	-0.5%	2.3%
<b>United States</b>				
USA	DJIA	24,357.32	0.4%	15.9%
USA	S&P 500	2,672.63	0.3%	11.4%
USA	NASDAQ	7,265.21	0.8%	19.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,508.69	0.2%	13.1%
HongKong	HANG SENG	30,402.81	1.4%	23.7%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,170.93	0.4%	25.3%
Egypt	The Egyptian Exchange	17,834.14	1.8%	10.1%
Jordan	Amman Stock Exchange	2,161.21	-0.2%	-0.2%
Palestine	Palestine Sec. Exchange	547.49	-0.1%	3.2%
Lebanon	Blom Stock Index	1,130.48	-0.1%	-3.9%
<b>MSCI</b>				
	Bahrain	72.06	0.7%	-12.9%
	Kuwait	512.88	0.1%	12.0%
MSCI	Oman	498.89	0.0%	-15.1%
	Qatar	729.38	0.8%	-7.1%
	UAE	353.31	-1.2%	-9.8%
	GCC Countries	434.88	-0.1%	-4.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.5	-0.8%	15.3%
WTI Crude (per bbl)	70.0	-1.0%	16.6%
Oman Crude Oil	72.6	0.0%	13.4%
Gold100 OZ (per oz)	1,311.7	-0.2%	0.7%
Silver (per oz)	16.5	0.1%	-2.7%
Platinum (per oz)	912.8	0.2%	-1.9%
Copper, MT	6,826.0	0.0%	-5.8%
Aluminium, MT	2,350.0	3.6%	3.6%
Lead, MT	2,318.0	2.6%	-6.8%
Zinc, MT	3,055.0	1.6%	-8.0%
Nickel, MT	14,025.0	1.8%	9.9%

### Cross Rate for Major Currencies

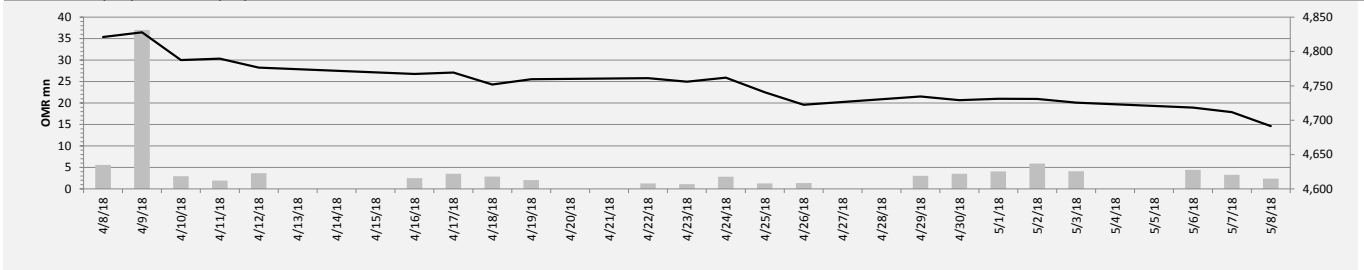
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.187	0.842
British Pound	GBP	1.351	0.740
Japanese Yen	JPY	0.009	109.010
Chinese Renminbi	CNH	0.157	6.364
Indian Rupee	INR	0.015	67.081
Russian Ruble	RUB	0.016	63.254
Canadian Dollar	CAD	0.772	1.296
Australian Dollar	AUD	0.746	1.341

## Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,691.37	4,711.73	-0.43%	-0.80%	-8.00%	Up	Down
Volume ('000)	10,875.65	23,477.74	-53.68%			5	18
Value (OMR'000)	2,382.20	3,279.63	-27.36%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,269.15	7,318.53	-0.67%	0.03%	-2.74%	18	
Industry Sector	6,414.91	6,420.10	-0.08%	0.74%	-6.12%		
Services Sector	2,513.18	2,524.12	-0.43%	-0.48%	-4.93%		
MSM Shariah Index	663.75	662.97	0.12%	1.12%	-6.99%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.344	2.38%
AL IZZ ISLAMIC BANK	0.080	1.27%
BANK NIZWA	0.087	1.16%
OMAN FLOUR MILLS	0.756	0.53%
NATIONAL BISCUIT INDUSTRIES	3.750	0.13%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.816	684.6
BANKMUSCAT SAOG	0.380	307.2
BANK DHOFAR SAOG	0.185	304.3
AL SHARQIYA INVEST HOLDING	0.131	200.1
NATIONAL GAS CO	0.344	155.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,136.4	90%
GCC	135.7	6%
ARABS	28.0	1%
OTHERS	82.1	3%

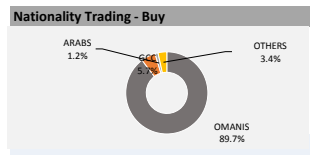
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.127	-4.51%
AL JAZEERA SERVICES	0.162	-3.57%
AL SUWADI POWER	0.122	-2.40%
PHOENIX POWER CO SAOC	0.134	-2.19%
AL ANWAR HOLDINGS SAOG	0.152	-1.94%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.185	1,738.8
AL SHARQIYA INVEST HOLDING	0.131	1,532.9
GULF INVESTMENTS SERVICES	0.108	1,211.3
OMAN TELECOMMUNICATIONS CO	0.816	839.8
BANKMUSCAT SAOG	0.380	808.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,875.8	79%
GCC	47.8	2%
ARABS	46.0	2%
OTHERS	412.6	17%

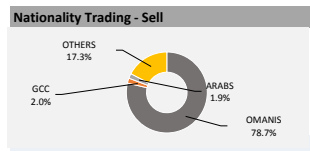
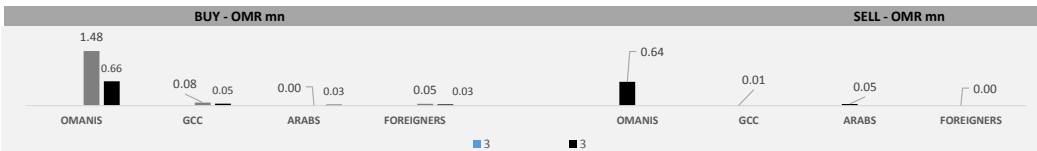
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	60.6%	39.4%
OMAN TELECOMMUNICATIONS CO	99.0%	1.0%
BANKMUSCAT SAOG	24.5%	75.5%
BANK DHOFAR SAOG	0.0%	100.0%
AL SHARQIYA INVEST HOLDING	68.9%	31.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.175	S	304,290
Oman Telecommunications Co	0.816	B	285,600
Bank Muscat	0.380	S	182,791
Oman Telecommunications Co	0.816	B	119,952
Oman Telecommunications Co	0.816	B	75,072



Source: Mubasher

Excluding special deals, Source: Mubasher



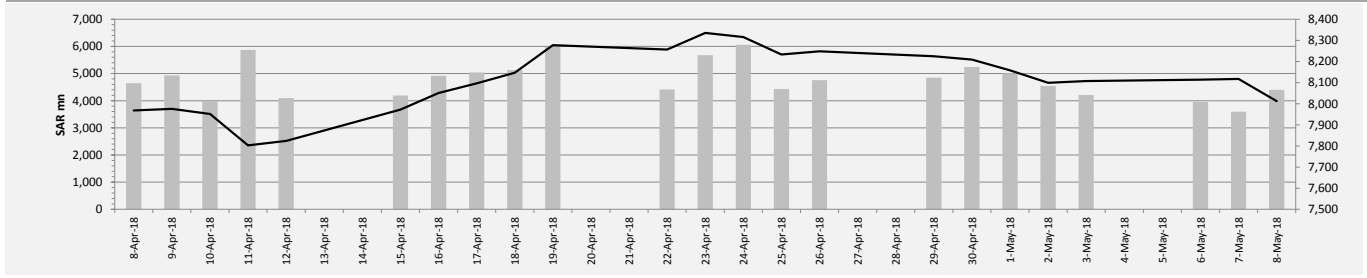
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,012.59	8,117.42	-1.29%	-2.39%	10.88%
Volume ('000)	191,448.40	158,924.90	20.46%		
Value (SAR'000)	4,396,850	3,595,408	22.29%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,129.96	5,169.51	-0.8%	-1.7%	4.7%
Tadawul Commercial & Prof Serv.	4,419.62	4,532.82	-2.5%	-3.4%	5.1%
Tadawul Materials	5,584.57	5,639.50	-1.0%	-1.1%	10.5%
Tadawul Transportation	4,160.42	4,167.87	-0.2%	-7.1%	3.7%
Tadawul Energy	4,761.18	5,029.35	-5.3%	-4.3%	11.2%
Tadawul Utilities	4,574.46	4,691.45	-2.5%	-7.1%	0.3%
Tadawul Cons Dura & App	4,238.53	4,289.40	-1.2%	-3.7%	2.4%
Tadawul Consumer Svc	3,680.64	3,768.66	-2.3%	-4.5%	-0.1%
Tadawul Media	11,801.23	12,798.87	-7.8%	-16.3%	52.5%
Tadawul Banks	6,653.94	6,718.75	-1.0%	-1.7%	20.9%
Tadawul Diversified Fin	3,811.97	3,845.68	-0.9%	-4.0%	-5.4%
Tadawul Insurance	4,451.96	4,575.60	-2.7%	-6.4%	-5.8%
Tadawul RE Mgmt & Dev	4,049.22	4,142.34	-2.2%	-6.4%	-13.8%
Tadawul Telecom	4,968.94	5,063.63	-1.9%	-1.3%	16.9%
Tadawul Retailing	6,450.09	6,446.82	0.1%	0.1%	14.5%
Tadawul Food & Staples Retailing	6,695.28	6,897.68	-2.9%	-3.8%	19.3%
Tadawul Health Care Equipment & Services	4,892.88	4,941.83	-1.0%	-3.1%	10.1%
Tadawul Pharma, Biotech & Life Science	4,063.33	4,116.10	-1.3%	-3.7%	2.3%
Tadawul REITS	4,006.48	4,026.40	-0.5%	-0.6%	-13.5%
Tadawul Capital Goods	4,315.50	4,414.62	-2.2%	-6.9%	-0.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
ARABIA INSURANCE COOPERATIVE	18.47	3.01%	#N/A Requesting Data...	A Requesting Da	561,136.8	520	1,927
ALUJAIN CORPORATION (ALCO)	30.27	2.92%	ALINMA BANK	20.68	554,787.5		
UNITED INTERNATIONAL TRANSPO	34.83	2.53%	DAR AL ARKAN REAL ESTATE DEV	12.17	422,573.8		
FAWAZ ABDULAZIZ ALHOKAIR & C	29.32	2.45%	ALUJAIN CORPORATION (ALCO)	30.27	298,970.7		
AL ALAMIYA COOPERATIVE INSUR	28.02	1.63%	RABIGH REFINING AND PETROCHE	25.75	288,909.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI ENAYA COOPERATIVE INSU	12.28	-9.97%	DAR AL ARKAN REAL ESTATE DEV	12.17	34,322.1
MOBILE TELECOMMUNICATIONS CO	7.24	-9.95%	ALINMA BANK	20.68	26,733.0
RABIGH REFINING AND PETROCHE	25.75	-9.87%	SAUDI KAYAN PETROCHEMICAL CO	14.13	15,022.4
WAFI INSURANCE	11.13	-8.62%	RABIGH REFINING AND PETROCHE	25.75	11,130.3
SAUDI RESEARCH AND MARKETING	97.32	-7.06%	ALUJAIN CORPORATION (ALCO)	30.27	9,720.3

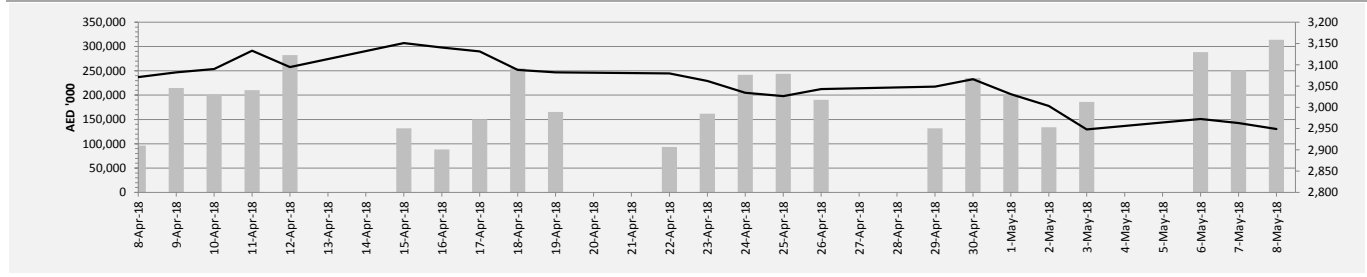
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,948.84	2,962.84	-0.47%	-3.82%	-12.50%
Volume ('000)	207,851	153,288	35.60%		
Value (AED'000)	313,712	251,203	24.88%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,390.08	5,446.99	-1.0%	-8.4%	-19.8%
Banking	2,350.80	2,352.31	-0.1%	0.7%	0.8%
Investment and Financial	2,902.94	2,929.58	-0.9%	-3.4%	-22.3%
Insurance	1,428.37	1,423.02	0.4%	1.1%	-8.3%
Consumer Staples	215.38	213.83	0.7%	-1.9%	-41.3%
Services	670.45	661.27	1.4%	0.0%	-6.7%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	820.33	820.33	0.0%	-0.8%	-4.7%
Transportation	769.43	769.15	0.0%	-2.0%	-6.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
TABREED	1.78	2.30%	GFH FINANCIAL GROUP BSC	1.36	123,296.6	79.2
INTL FINANCIAL ADVISORS	0.29	1.42%	DUBAI ISLAMIC BANK	5.63	43,181.1	AED
ISLAMIC ARAB INSURANCE COM	0.41	1.23%	EMAAR PROPERTIES PJSC	5.30	36,948.6	293.3
AJMAN BANK PJSC	1.00	1.01%	DRAKE & SCULL INTERNATIONAL	1.11	18,745.7	
EMAAR PROPERTIES PJSC	5.30	0.95%	ARABTEC HOLDING CO PJSC	1.66	13,040.1	
<b>Top Equity Losers</b>			<b>Top Co. -Volume</b>			
Companies	Price	Chg	Companies	Price	Volume	
	AED	%		AED	000	
ARABTEC HOLDING CO PJSC	1.66	-5.14%	GFH FINANCIAL GROUP BSC	1.36	87,852.9	
DUBAI ISLAMIC INSURANCE CO	0.63	-4.55%	DRAKE & SCULL INTERNATIONAL	1.11	16,978.1	
DAMAC PROPERTIES DUBAI CO	2.31	-4.55%	DXB ENTERTAINMENTS PJSC	0.38	15,791.9	
DUBAI FINANCIAL MARKET PJSC	0.96	-4.40%	DEYAAR DEVELOPMENT PJSC	0.46	13,993.5	
DEYAAR DEVELOPMENT PJSC	0.46	-3.77%	ARABTEC HOLDING CO PJSC	1.66	7,668.2	

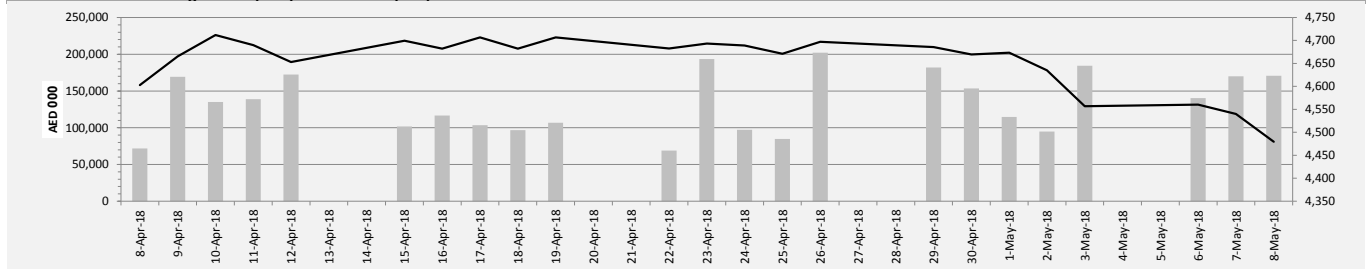
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,479.49	4,540.09	-1.33%	-1.70%	-4.07%
Volume ('000)	101,089.70	107,065.00	-5.58%		
Value (AED'000)	170,695.30	170,004.50	0.41%		
<b>Sub-Indices</b>					
Banking	7,841.38	7,973.10	-1.7%	-2.6%	-6.3%
Telecommunication	4,137.43	4,199.37	-1.5%	-1.8%	-2.6%
Consumer Services	2,064.16	2,056.05	0.4%	2.6%	0.0%
Insurance	2,161.70	2,156.15	0.3%	0.0%	-0.1%
Industrials	2,014.08	1,996.40	0.9%	1.8%	-2.9%
Invst and Financial Services	2,542.11	2,516.12	1.0%	2.6%	0.0%
Energy	1,879.24	1,926.73	-2.5%	2.2%	4.5%
Services	2,314.36	2,319.02	-0.2%	-0.2%	-0.3%
Real Estate	3,379.75	3,366.58	0.4%	-0.1%	-1.0%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL TAKAFUL C	5.19	12.83%	DANA GAS	1.06	58,451.9	USD
ARKAN BUILDING MATERIALS CO	0.68	3.03%	FIRST ABU DHABI BANK PJSC	11.40	29,758.4	AED
ABU DHABI NATIONAL ENERGY CO	1.37	3.01%	EMIRATES TELECOM GROUP CO	16.70	21,896.5	79.20
AGTHIA GROUP PJSC	4.49	2.28%	ALDAR PROPERTIES PJSC	2.07	18,872.6	
RAS AL KHAIMAH CERAMICS	2.50	2.04%	ABU DHABI COMMERCIAL BANK	6.85	14,029.0	293.3

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.70	-9.70%	DANA GAS	1.06	54,260.4
NATIONAL TAKAFUL COMPANY	0.42	-8.70%	MANAZEL REAL ESTATE PJSC	0.51	14,021.1
MANAZEL REAL ESTATE PJSC	0.51	-5.56%	ALDAR PROPERTIES PJSC	2.07	9,145.3
DANA GAS	1.06	-5.36%	ESHRAQ PROPERTIES CO PJSC	0.72	4,595.3
INTL FISH FARMING CO PJSC	1.36	-4.90%	RAK PROPERTIES	0.66	3,192.6

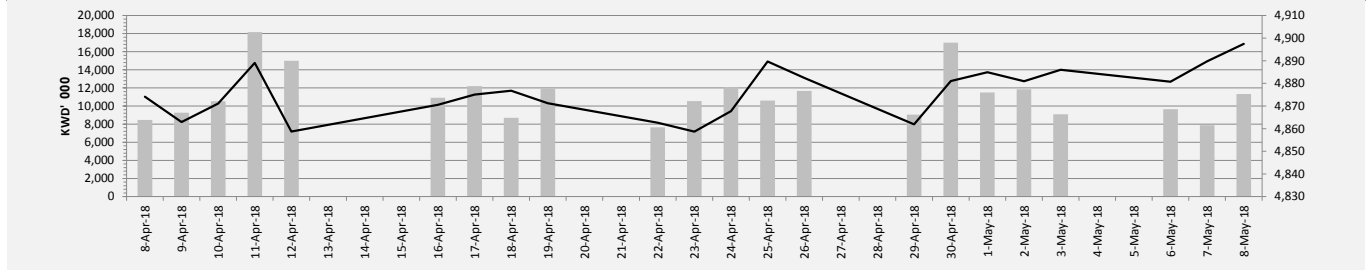
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,897.46	4,889.76	0.16%	-	-
Volume ('000)	66,022.67	62,125.64	6.3%	-	-
Value (KWD'000)	11,328.47	7,872.25	43.90%	-	-
<b>Sub-Indices</b>					
Consumer Goods	872.36	875.47	-0.4%	-	-
Financial Services	978.68	971.55	0.7%	-	-
Telecom	806.47	817.76	-1.4%	-	-
Health Care	996.33	991.93	0.4%	-	-
Basic Materials	1,022.80	1,024.01	-0.1%	-	-
Oil and Gas	975.16	973.33	0.2%	-	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
PALMS AGRO PRODUCTION CO	80.00	220.00%	NATIONAL BANK OF KUWAIT	739.00	2,065,977.0	USD
KUWAIT CABLE VISION SAK	29.00	132.00%	MOBILE TELECOMMUNICATIONS CO	384.00	1,628,739.2	91.43
AL-MADAR FINANCE & INVT CO	36.00	12.50%	KUWAIT FINANCE HOUSE	529.00	1,544,583.2	
YIACO MEDICAL CO. K.S.C.C	132.00	10.00%	AGILITY	877.00	889,803.0	
UMM AL QAIWAIN GENERAL INVES	70.80	9.94%	GFH FINANCIAL GROUP BSC	106.00	613,761.3	
						KWD
						27.62

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
NATIONAL INDUSTRIES CO KSC	159.00	-9.66%	AL MAL INVESTMENT COMPANY	19.80	5,793.7
AL MAL INVESTMENT COMPANY	19.80	-8.76%	GFH FINANCIAL GROUP BSC	106.00	5,790.0
MENA REAL ESTATE CO	25.70	-7.89%	INVESTORS HOLDING GROUP CO.K	12.70	5,196.8
AUTOMATED SYSTEMS CO KSCC	149.00	-6.88%	MOBILE TELECOMMUNICATIONS CO	384.00	4,214.1
INTL FINANCIAL ADVISORS	25.60	-6.23%	AHLI UNITED BANK B.S.C	175.00	3,105.2

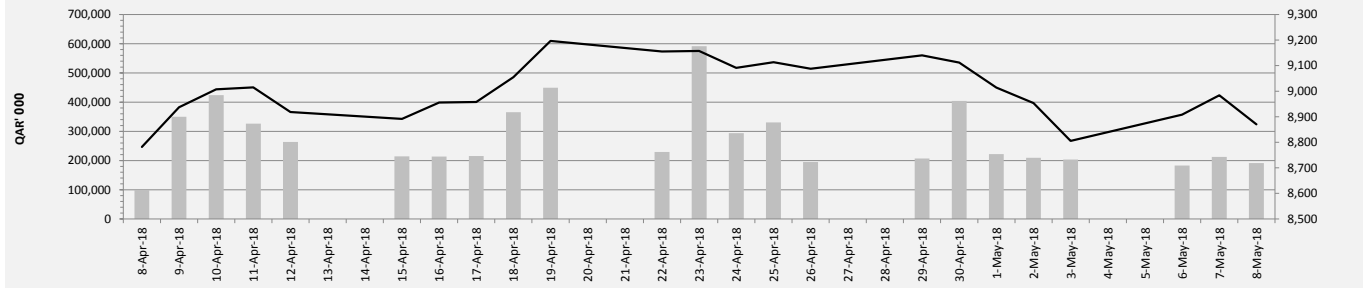
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,870.16	8,983.79	-1.26%	-2.65%	4.07%
Volume ('000)	9,187.00	12,694.07	-27.63%		
Value (QAR'000)	191,438.60	212,260.00	-9.81%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL MEERA CONSUMER GOODS CO	139.99	0.95%	VODAFONE QATAR	9.13	27,189.1	107.00	389.5
WIDAM FOOD CO	61.80	0.80%	MESAIEED PETROCHEMICAL HOLDI	16.37	21,821.0		
GULF WAREHOUSING COMPANY	41.10	0.74%	INDUSTRIES QATAR	110.90	19,568.8		
QATAR GENERAL INSURANCE & RE	48.20	0.42%	QATAR NATIONAL BANK	147.09	16,977.6		
DOHA BANK QPSC	26.89	0.34%	QATAR ELECTRICITY & WATER CO	196.00	13,016.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	6.65	-4.32%	VODAFONE QATAR	9.13	2,952.0
QATARI INVESTORS GROUP	31.90	-2.74%	INVESTMENT HOLDING GROUP	5.60	1,413.7
EZDAN HOLDING GROUP	9.20	-2.65%	MESAIEED PETROCHEMICAL HOLDI	16.37	1,312.6
QATAR NATIONAL BANK	147.09	-2.52%	QATAR GAS TRANSPORT(NAKILAT)	14.95	340.3
OOREDOO QPSC	71.11	-2.51%	MAZAYA QATAR REAL ESTATE DEV	6.67	306.6

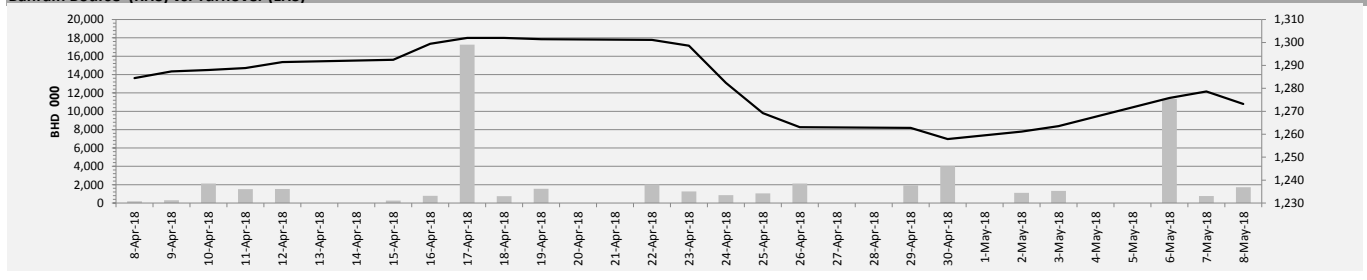
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,273.21	1,278.61	-0.42%	1.22%	-4.39%
Volume ('000)	6,179	2,574	140.04%		
Value (BHD'000)	1,716.78	769.43	123.12%		
<b>Sub-Indices</b>					
Banks	2,629.31	2,636.28	-0.3%	1.1%	-5.2%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	969.94	0.0%	-0.8%	-1.7%
Insurance	1,712.96	1,712.96	0.0%	0.4%	4.1%
Services	1,141.92	1,135.77	0.5%	1.8%	5.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.37	1.37%	GFH FINANCIAL GROUP BSC	0.37	612.7	USD
SEEF PROPERTIES	0.23	0.88%	AHLI UNITED BANK B.S.C	0.61	470.5	19.85
BAHRAIN TELECOM CO	0.24	0.85%	ALUMINIUM BAHRAIN BSC	0.61	149.9	BHD
BAHRAIN DUTY FREE COMPLEX	0.73	0.69%	BAHRAIN TELECOM CO	0.24	89.1	7.49
-	-	-	ITHMAAR HOLDING BSC	0.10	35.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
UNITED GULF HOLDING BSC	0.77	-9.94%	GFH FINANCIAL GROUP BSC	0.37	1,630.0
ITHMAAR HOLDING BSC	0.10	-5.00%	AHLI UNITED BANK B.S.C	0.61	780.5
KHALEEJI COMMERCIAL BANK	0.08	-3.66%	BAHRAIN TELECOM CO	0.24	376.2
BAHRAIN ISLAMIC BANK	0.13	-0.76%	ITHMAAR HOLDING BSC	0.10	370.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	247.7

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.011

As of:

3-May-2018

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