








## U Capital Market Close Report

Date: 8-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,505.35	4,516.13	-10.78	-0.24%	-0.84%	-11.65%	11.1	0.8
	Saudi Stock Exchange	7,942.25	7,893.62	48.63	0.62%	-0.72%	9.91%	16.8	1.8
	Kuwait Stock Exchange *	5,103.21	5,104.76	-1.55	-0.03%	-0.48%	NA	15.0	1.3
	Qatar Exchange	9,819.74	9,847.05	-27.31	-0.28%	0.07%	15.21%	15.2	1.5
	Bahrain Bourse	1,325.26	1,323.95	1.32	0.10%	-0.99%	-0.48%	8.9	0.8
	Dubai Financial Market	2,774.62	2,790.17	-15.55	-0.56%	-2.13%	-17.67%	7.4	1.0
	Abu Dhabi Securities Exchange	5,003.38	4,990.25	13.13	0.26%	1.38%	13.75%	13.2	1.5

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,277.79	0.0%	-3.3%
Germany	DAX	12,010.93	-0.8%	-7.3%
France	CAC 40	5,312.46	-0.9%	-0.9%
<b>United States</b>				
USA	DJIA	26,447.05	-0.7%	16.1%
USA	S&P 500	2,885.57	-0.6%	13.2%
USA	NASDAQ	7,788.45	-1.2%	18.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,783.72	-0.8%	14.9%
HongKong	HANG SENG	26,202.57	-1.4%	-7.9%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,588.19	-0.1%	23.0%
Egypt	The Egyptian Exchange	13,624.33	-3.4%	-9.6%
Jordan	Amman Stock Exchange	1,972.46	-0.4%	-6.2%
Palestine	Palestine Sec. Exchange	531.21	0.1%	-8.2%
Lebanon	Blom Stock Index	982.06	0.1%	-14.9%
<b>MSCI</b>				
	Bahrain	78.28	0.8%	0.5%
	Kuwait	567.75	-0.3%	0.2%
MSCI	Oman	526.44	0.1%	-9.8%
	Qatar	813.18	-0.6%	23.1%
	UAE	357.32	0.0%	-12.0%
	GCC Countries	467.63	-0.4%	2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	83.0	-1.4%	30.4%
WTI Crude (per bbl)	73.3	-1.3%	25.6%
Oman Crude Oil	82.7	-1.4%	29.2%
Gold100 OZ (per oz)	1,193.2	-0.8%	-8.4%
Silver (per oz)	14.5	-1.2%	-14.5%
Platinum (per oz)	820.3	-0.4%	-11.8%
Copper, MT	6,173.0	-1.9%	-14.8%
Aluminium, MT	2,130.0	-1.8%	-6.1%
Lead, MT	1,997.0	-0.4%	-19.7%
Zinc, MT	2,635.0	-0.7%	-20.6%
Nickel, MT	12,620.0	1.0%	-1.1%

### Cross Rate for Major Currencies

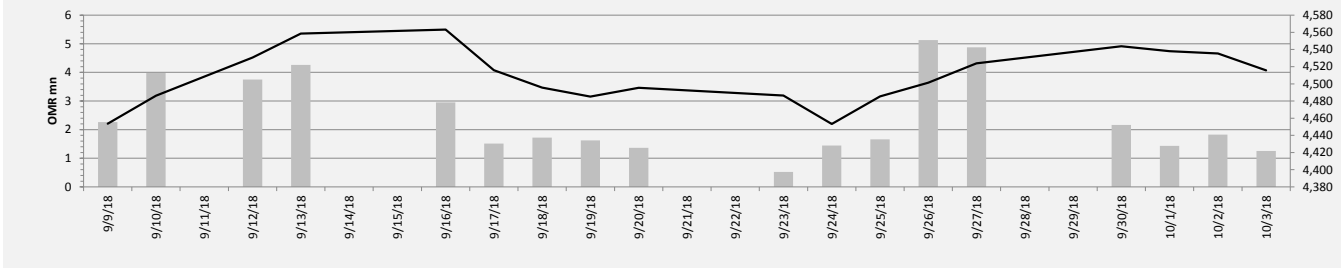
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.148	0.871
British Pound	GBP	1.304	0.767
Japanese Yen	JPY	0.009	113.370
Chinese Renminbi	CNH	0.144	6.931
Indian Rupee	INR	0.014	74.071
Russian Ruble	RUB	0.015	66.776
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.707	1.414

## Muscat Securities Market

Market Cap: OMR 18bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,505.35	4,516.13	-0.24%	-0.84%	-11.6%	Up	Down
Volume ('000)	8,366.57	12,824.10	-34.8%			3	13
Value (OMR'000)	1,354.03	2,343.66	-42.2%			↑	↓
<b>Sub-Indices</b>						Unchanged	
Financial Sector	7,025.57	7,058.37	-0.5%	-0.1%	-6.0%	21	
Industry Sector	5,493.91	5,508.12	-0.3%	-0.8%	-19.6%		
Services Sector	2,456.77	2,460.56	-0.2%	-0.4%	-7.1%		
MSM Shariah Index	611.22	613.28	-0.3%	-0.6%	-14.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG	0.162	1.89%
MUSCAT CITY DESALINATION CO	0.132	0.76%
OMAN TELECOMMUNICATIONS CO	0.840	0.48%
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AHLI BANK	0.157	314.0
OMINVEST	0.364	204.6
BANKMUSCAT SAOG	0.424	179.6
BANK SOHAR	0.127	143.7
GALFAR ENGINEERING&CONTRACT	0.104	77.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,286.0	95%
GCC	8.3	1%
ARABS	50.9	4%
OTHERS	8.8	1%

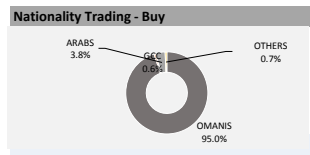
Top Equity Losers	Price	Chg
Companies	OMR	%
OMINVEST	0.364	-3.19%
OMAN FISHERIES CO	0.085	-2.30%
AL ANWAR HOLDINGS SAOG	0.113	-1.74%
BANK NIZWA	0.086	-1.15%
MUSCAT FINANCE	0.088	-1.12%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AHLI BANK	0.157	2,000.0
BANK SOHAR	0.127	1,131.0
OMAN FISHERIES CO	0.085	840.7
GALFAR ENGINEERING&CONTRACT	0.104	748.2
OMINVEST	0.364	561.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,122.3	83%
GCC	155.1	11%
ARABS	8.7	1%
OTHERS	68.0	5%

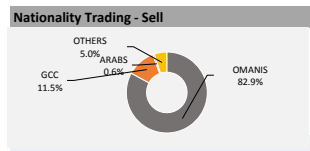
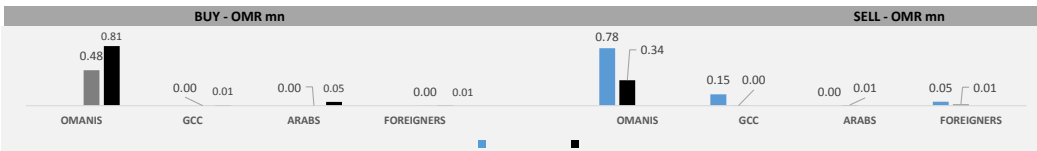
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	32.2%	67.8%
AHLI BANK	0.0%	100.0%
OMINVEST	4.1%	95.9%
BANKMUSCAT SAOG	32.1%	67.9%
BANK SOHAR	89.3%	10.7%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Ahli Bank	0.157	S	314,000
Oman International Development and Inve:	0.364	S	196,003
Bank Sohar	0.127	B	110,490
Raysut Cement	0.394	B	26,930
Bank Muscat	0.424	S	23,320



Source: Mubasher

Excluding special deals, Source: Mubasher



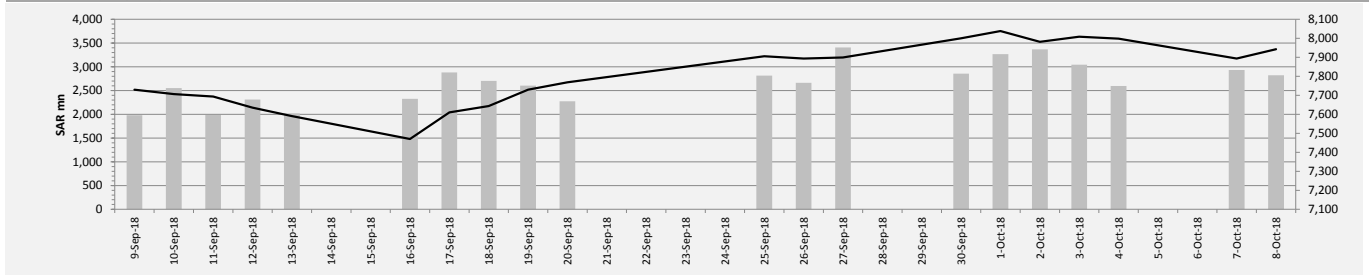
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,942.25	7,893.62	0.62%	-0.7%	9.9%
Volume ('000)	117,439.60	129,959.00	-9.6%		
Value (SAR'000)	2,822,400	2,934,071	-3.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,863.83	3,912.27	-1.2%	-5.5%	-21.1%
Tadawul Commercial & Prof Serv.	4,288.11	4,293.22	-0.1%	-0.6%	1.9%
Tadawul Materials	5,652.33	5,656.26	-0.1%	-1.9%	11.8%
Tadawul Transportation	3,684.34	3,680.22	0.1%	-0.7%	-8.2%
Tadawul Energy	5,162.09	5,141.78	0.4%	3.4%	20.6%
Tadawul Utilities	3,555.80	3,544.26	0.3%	0.9%	-22.0%
Tadawul Cons Dura & App	3,634.63	3,608.43	0.7%	-0.9%	-12.2%
Tadawul Consumer Svc	3,157.81	3,159.65	-0.1%	-2.7%	-14.3%
Tadawul Media	11,994.70	11,885.03	0.9%	-1.1%	55.0%
Tadawul Banks	7,095.70	6,997.96	1.4%	0.6%	29.0%
Tadawul Diversified Fin	3,453.52	3,459.12	-0.2%	-1.5%	-14.3%
Tadawul Insurance	3,812.27	3,824.08	-0.3%	-1.7%	-19.3%
Tadawul RE Mgmt & Dev	3,518.72	3,500.71	0.5%	-0.5%	-25.1%
Tadawul Telecom	5,036.82	5,004.21	0.7%	-3.1%	18.5%
Tadawul Retailing	6,331.55	6,231.51	1.6%	1.2%	12.4%
Tadawul Food & Staples Retailing	5,789.07	5,827.65	-0.7%	-1.2%	3.2%
Tadawul Health Care Equipment & Services	3,839.81	3,867.17	-0.7%	-1.9%	-13.6%
Tadawul Pharma, Biotech & Life Science	4,109.51	4,089.72	0.5%	-0.5%	3.5%
Tadawul REITS	3,649.17	3,654.68	-0.2%	-0.9%	-21.2%
Tadawul Capital Goods	3,619.98	3,628.68	-0.2%	0.0%	-16.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
DAR AL ARKAN REAL ESTATE DEV	10.00	3.63%	SAUDI BASIC INDUSTRIES CORP	124.00	400,859.1	USD
NAMA CHEMICALS CO	28.95	3.39%	ALINMA BANK	21.52	397,094.8	505
BASIC CHEMICAL INDUSTRIES	22.62	2.35%	AL RAJHI BANK	89.00	273,755.0	
AL-AHSA DEVELOPMENT CO.	10.20	2.31%	SAUDI KAYAN PETROCHEMICAL CO	16.92	258,002.5	SAR
NATIONAL GYPSUM	12.62	2.27%	ALUJAIN CORPORATION (ALCO)	24.90	183,821.0	1,870

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
ALUJAIN CORPORATION (ALCO)	24.90	-6.57%	ALINMA BANK	21.52	18,552.1
SAUDI CABLE CO	26.50	-3.99%	DAR AL ARKAN REAL ESTATE DEV	10.00	18,312.6
SAUDI PAPER MANUFACTURING CO	11.90	-2.94%	SAUDI KAYAN PETROCHEMICAL CO	16.92	15,562.3
ALMARAI CO	45.45	-2.88%	ALUJAIN CORPORATION (ALCO)	24.90	7,340.5
MEDITERRANEAN & GULF INSURAN	14.30	-2.46%	METHANOL CHEMICALS CO	12.30	4,644.7

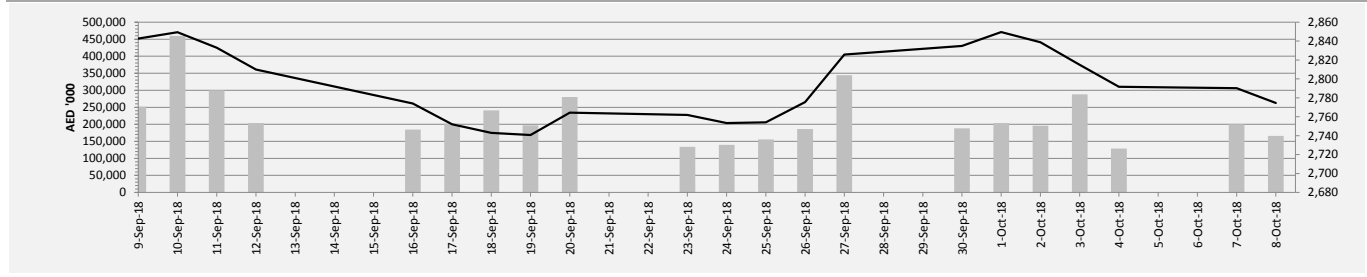
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,774.62	2,790.17	-0.56%	-2.1%	-17.7%
Volume ('000)	162,313	216,165	-24.9%		
Value (AED'000)	166,004	200,281	-17.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,850.45	4,879.15	-0.6%	-2.6%	-27.8%
Banking	2,271.82	2,288.59	-0.7%	-2.4%	-2.6%
Investment and Financial	2,829.10	2,892.44	-2.2%	-3.3%	-24.3%
Insurance	1,657.89	1,638.23	1.2%	-1.1%	6.5%
Consumer Staples	210.22	212.80	-1.2%	5.4%	-42.7%
Services	568.82	567.24	0.3%	-1.9%	-20.9%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	837.21	835.52	0.2%	-1.4%	-2.7%
Transportation	708.02	697.97	1.4%	1.2%	-13.8%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM BANK SUDAN	1.45	3.57%	GFH FINANCIAL GROUP BSC	1.37	23,908.9	USD
EKTTITAB HOLDING CO SAK	0.28	2.92%	ISLAMIC ARAB INSURANCE COM	0.62	18,935.2	74.9
ARAMEX PJSC	4.11	2.75%	SHUAA CAPITAL	1.07	17,788.7	AED
ISLAMIC ARAB INSURANCE COM	0.62	2.50%	DRAKE & SCULL INTERNATIONAL	0.41	13,174.7	277.6
SHUAA CAPITAL	1.07	1.90%	EMAAR PROPERTIES PJSC	4.84	12,150.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.39	-6.08%	DRAKE & SCULL INTERNATIONAL	0.41	32,218.1
DUBAI INVESTMENTS PJSC	1.79	-2.72%	ISLAMIC ARAB INSURANCE COM	0.62	30,678.0
ARABTEC HOLDING CO PJSC	1.82	-2.67%	GFH FINANCIAL GROUP BSC	1.37	17,452.1
AL-SALAM BANK	0.96	-2.35%	SHUAA CAPITAL	1.07	16,693.4
DAR AL TAKAFUL	0.60	-2.28%	GULF NAVIGATION HOLDING PJSC	0.94	8,932.4

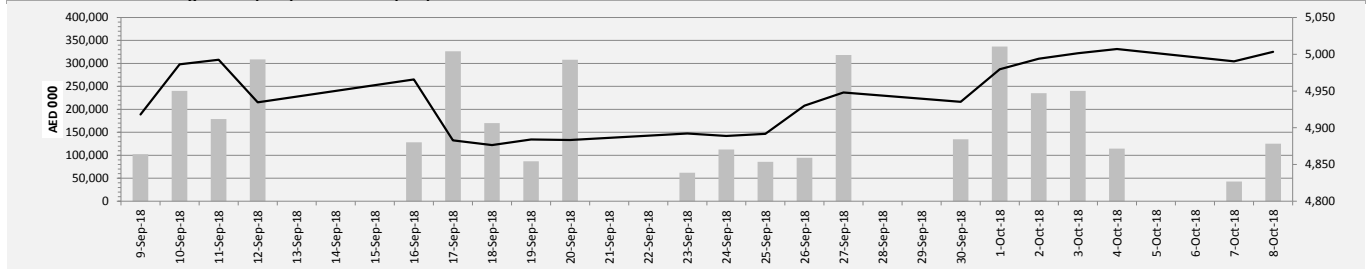
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,003.38	4,990.25	0.26%	1.38%	13.8%
Volume ('000)	36,256.79	16,477.62	120.0%		
Value (AED'000)	125,325.10	43,012.44	191.4%		
<b>Sub-Indices</b>					
Banking	9,714.73	9,662.69	0.5%	0.28%	2.9%
Telecommunication	4,112.69	4,132.51	-0.5%	-0.72%	0.2%
Consumer Services	1,824.81	1,700.03	7.3%	0.49%	-5.7%
Insurance	2,154.95	2,154.01	0.0%	0.06%	-0.6%
Industrials	1,784.43	1,785.80	-0.1%	-0.80%	-2.5%
Invst and Financial Services	2,670.10	2,657.12	0.5%	0.49%	0.5%
Energy	1,873.85	1,871.15	0.1%	-1.13%	-2.2%
Services	2,448.60	2,448.60	0.0%	-0.81%	2.0%
Real Estate	2,812.94	2,823.69	-0.4%	-0.29%	-4.6%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AGTHIA GROUP PJSC	4.07	11.51%	FIRST ABU DHABI BANK PJSC	14.78	29,521.0	USD
RAS AL KHAIMAH CEMENT CO PSC	0.73	6.15%	REEM INVESTMENTS PJSC	18.10	22,625.0	74.94
ESHRAQ PROPERTIES CO PJSC	0.58	1.94%	EMIRATES TELECOM GROUP CO	16.60	19,385.7	AED
METHAQ TAKAFUL INSURANCE	0.80	1.92%	DANA GAS	1.15	15,063.6	277.6
MANAZEL REAL ESTATE PJSC	0.43	1.18%	ABU DHABI COMMERCIAL BANK	7.91	12,879.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.57	-9.52%	DANA GAS	1.15	12,998.9
REEM INVESTMENTS PJSC	18.10	-9.32%	ALDAR PROPERTIES PJSC	1.71	5,721.8
SUDAN TELECOMMUNICATIONS GRO	0.45	-5.05%	ESHRAQ PROPERTIES CO PJSC	0.58	3,693.7
GULF CEMENT CO	0.90	-3.95%	FIRST ABU DHABI BANK PJSC	14.78	2,011.5
ABU DHABI COMMERCIAL BANK	7.91	-1.98%	MANAZEL REAL ESTATE PJSC	0.43	1,843.6

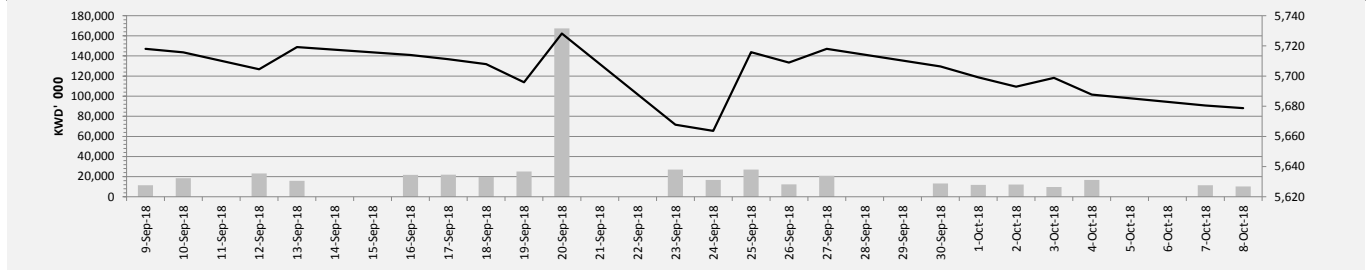
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,103.21	5,104.76	-0.03%	-0.5%	-
Volume ('000)	56,166.52	72,409.11	-22.4%	-	-
Value (KWD'000)	10,296.65	11,543.74	-10.8%	-	-
<b>Sub-Indices</b>					
Industrials	976.02	982.13	-0.6%	-0.6%	-
Banks	1,081.32	1,080.13	0.1%	-0.4%	-
Consumer Goods	830.01	828.99	0.1%	-1.6%	-
Consumer Service	992.23	991.91	0.0%	0.3%	-
Real Estate	881.37	881.31	0.0%	-1.2%	-
Financial Services	961.84	961.11	0.1%	-1.0%	-
Telecom	911.89	912.72	-0.1%	-0.8%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	948.22	956.72	-0.9%	-0.6%	-
Basic Materials	1,190.98	1,193.31	-0.2%	2.3%	-
Oil and Gas	1,124.65	1,125.06	0.0%	-0.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	902.10	902.10	0.0%	6.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL MASAKEN INTL REAL ESTATE	41.80	10.00%	NATIONAL BANK OF KUWAIT	829.00	1,409,302.0	USD
CREDIT RATING & COLLECTION	21.30	9.79%	BURGAN BANK	268.00	1,066,293.9	95.78
REAL ESTATE ASSET MANAGEMENT	216.00	9.64%	MOBILE TELECOMMUNICATIONS CO	469.00	903,939.3	KWD
KIPCO ASSET MANAGEMENT CO	71.00	9.23%	AGILITY	836.00	634,344.1	28.94
REAL ESTATE TRADE CENTERS CO	24.80	5.53%	HEAVY ENGINEERING AND SHIP B	478.00	543,397.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
WETHAQ TAKAFUL INSURANCE CO	27.00	-10.00%	AL MADINA FOR FINANCE AND IN	25.60	6,210.1
WARBA INSURANCE CO	77.50	-8.50%	COMMERCIAL REAL ESTATE CO	79.90	4,364.7
FUJAIRAH CEMENT INDUSTRIES	61.00	-6.73%	BURGAN BANK	268.00	3,977.7
AL-MASSALEH REAL ESTATE CO	42.00	-6.67%	AL MAL INVESTMENT COMPANY	19.30	2,454.7
PRIVATIZATION HOLDING COMPAN	52.00	-5.45%	ABYAAR REAL ESTATE DEVELOPM	18.00	2,188.5

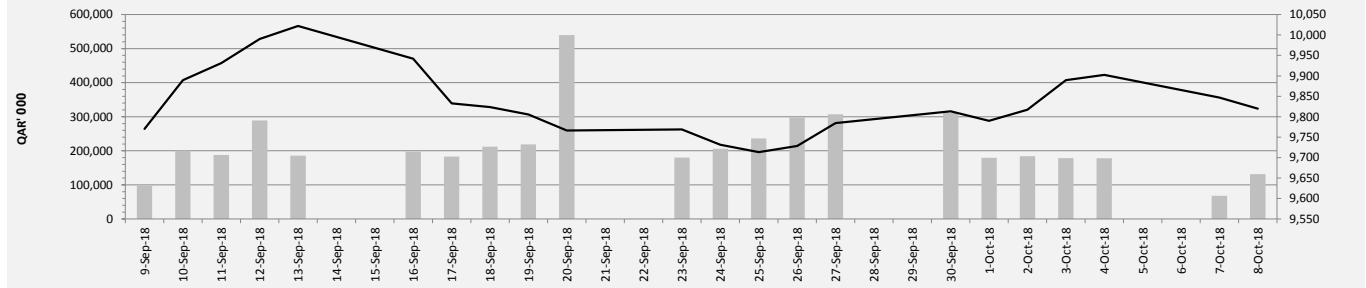
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,819.74	9,847.05	-0.28%	0.07%	15.21%
Volume ('000)	4,230.23	2,003.98	111.09%		
Value (QAR'000)	131,676.80	68,062.80	93.46%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	21.00	6.06%	QATAR FUEL QSC	167.03	16,410.9	131.21	477.6
QATAR ISLAMIC INSURANCE	52.00	2.87%	INDUSTRIES QATAR	128.43	15,511.0		
QATAR FUEL QSC	167.03	1.24%	GULF INTERNATIONAL SERVICES	21.00	14,024.3		
QATAR GERMAN CO FOR MEDICAL	4.93	1.23%	QATAR NATIONAL BANK	177.00	13,900.9		
MESAIEED PETROCHEMICAL HOLDI	17.10	1.18%	DOHA BANK QPSC	21.55	7,799.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
SALAM INTERNATIONAL INVESTME	4.90	-1.61%	GULF INTERNATIONAL SERVICES	21.00	676.8
QATARI INVESTORS GROUP	29.83	-1.55%	QATAR FIRST BANK	4.80	562.0
DOHA BANK QPSC	21.55	-1.51%	VODAFONE QATAR	8.69	383.5
COMMERCIAL BANK PQSC	39.00	-1.39%	MESAIEED PETROCHEMICAL HOLDI	17.10	373.3
GULF WAREHOUSING COMPANY	40.20	-1.23%	DOHA BANK QPSC	21.55	360.5

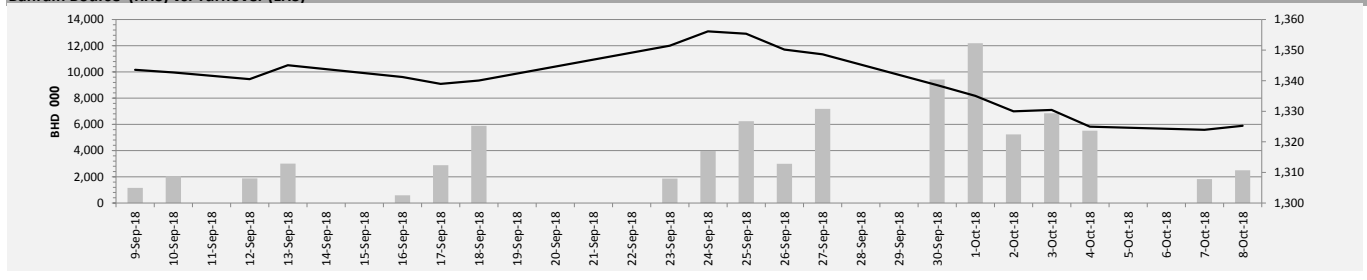
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,325.26	1,323.95	0.10%	-1.0%	-0.5%
Volume ('000)	9,541	7,466	27.8%		
Value (BHD'000)	2,502.79	1,820.68	37.5%		
<b>Sub-Indices</b>					
Banks	2,739.50	2,728.94	0.4%	-0.5%	-1.2%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	961.81	961.81	0.0%	-2.4%	-2.5%
Insurance	1,659.31	1,659.31	0.0%	0.0%	0.8%
Services	1,122.87	1,122.87	0.0%	-1.8%	4.1%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	0.68	0.75%	GFH FINANCIAL GROUP BSC	0.37	1,665.1	USD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	120.0	20.40
-	-	-	AHLI UNITED BANK B.S.C	0.68	67.5	BHD
-	-	-	BAHRAIN TELECOM CO	0.24	12.5	7.70
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.76	2.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
GFH FINANCIAL GROUP BSC	0.37	-1.35%	GFH FINANCIAL GROUP BSC	0.37	4,562.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	200.0
-	-	-	AHLI UNITED BANK B.S.C	0.68	100.0
-	-	-	BAHRAIN TELECOM CO	0.24	52.0
-	-	-	SEEF PROPERTIES	0.22	5.0

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.025

As of:

4-Oct-2018

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