








U Capital Market Close Report

Date: 9-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,827.89	4,821.19	6.70	0.14%	1.14%	-5.32%	12.4	1.0
	Saudi Stock Exchange	7,975.45	7,968.44	7.01	0.09%	1.33%	10.37%	17.5	1.8
	Kuwait Stock Exchange	4,862.93	4,874.15	-11.22	-0.23%			15.0	1.2
	Qatar Exchange	8,936.77	8,781.83	154.94	1.76%	4.23%	4.85%	13.3	1.3
	Bahrain Bourse	1,287.41	1,284.49	2.92	0.23%	-2.35%	-3.33%	8.7	0.8
	Dubai Financial Market	3,082.13	3,071.09	11.04	0.36%	-0.85%	-8.54%	10.9	1.1
	Abu Dhabi Securities Exchange	4,665.24	4,602.88	62.36	1.35%	1.74%	6.07%	12.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,172.55	0.0%	-2.4%
Germany	DAX	12,303.72	0.5%	0.6%
France	CAC 40	5,269.12	0.2%	2.6%
United States				
USA	DJIA	23,932.76	-2.3%	15.9%
USA	S&P 500	2,604.47	-2.2%	10.6%
USA	NASDAQ	6,915.11	-2.3%	17.6%
Asia Pacific				
Japan	NIKKEI 225	21,678.26	0.5%	16.1%
HongKong	HANG SENG	30,229.58	1.3%	24.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,140.61	-0.6%	27.6%
Egypt	The Egyptian Exchange	17,410.59	-0.6%	13.6%
Jordan	Amman Stock Exchange	2,230.81	0.7%	-0.4%
Palestine	Palestine Sec. Exchange	557.08	-0.4%	6.5%
Lebanon	Blom Stock Index	1,182.79	0.0%	-3.7%
MSCI				
	Bahrain	71.03	0.6%	-21.4%
	Kuwait	522.43	1.1%	5.5%
MSCI	Oman	513.59	-0.3%	-15.9%
	Qatar	713.48	-0.2%	-14.6%
	UAE	367.83	0.0%	-7.1%
	GCC Countries	438.48	-0.2%	-8.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.8	1.0%	3.1%
WTI Crude (per bbl)	62.5	0.7%	3.7%
Oman Crude Oil	64.7	0.6%	1.1%
Gold100 OZ (per oz)	1,329.5	-0.3%	2.0%
Silver (per oz)	16.4	-0.2%	-3.4%
Platinum (per oz)	919.5	0.2%	-1.2%
Copper, MT	6,769.0	-0.7%	-6.6%
Aluminium, MT	2,042.0	1.6%	-10.0%
Lead, MT	2,393.0	0.5%	-3.8%
Zinc, MT	3,232.0	-0.2%	-2.6%
Nickel, MT	13,270.0	-0.4%	4.0%

Cross Rate for Major Currencies

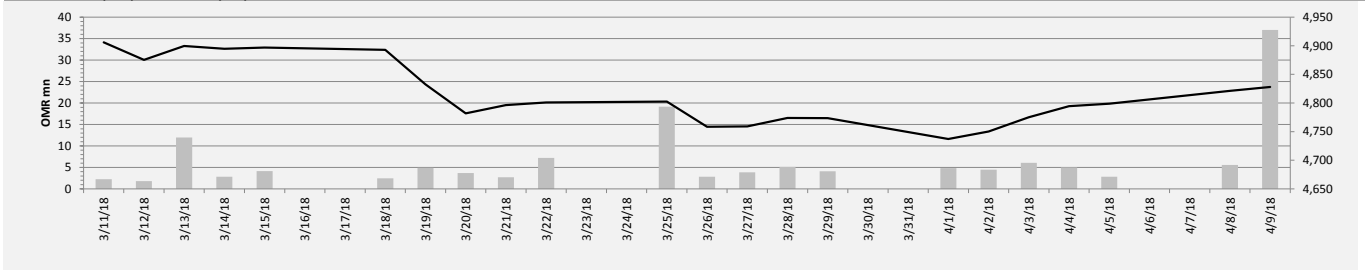
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.228	0.814
British Pound	GBP	1.412	0.708
Japanese Yen	JPY	0.009	107.100
Chinese Renminbi	CNH	0.158	6.316
Indian Rupee	INR	0.015	65.028
Russian Ruble	RUB	0.017	59.920
Canadian Dollar	CAD	0.782	1.279
Australian Dollar	AUD	0.766	1.306

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,827.89	4,821.19	0.14%	1.14%	-5.32%	Up	Down
Volume ('000)	208,293.50	29,693.07	601.49%			20	14
Value (OMR'000)	37,018.52	5,576.55	563.83%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,432.89	7,382.07	0.69%	4.37%	-0.55%		
Industry Sector	6,591.30	6,571.27	0.30%	-0.04%	-3.54%		
Services Sector	2,608.31	2,623.16	-0.57%	0.10%	-1.33%		
MSM Shariah Index	679.17	673.71	0.81%	0.10%	-4.83%	17	

MSM 30 Index (RHS) vs. Turnover (LHS)

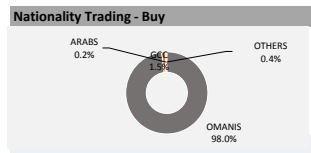


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
NATIONAL MINERAL WATER	0.100	53.85%	AHLI BANK	0.155	22,941.9	OMANIS 36,270.6 98%
AL-HASSAN ENGINEERING CO	0.044	10.00%	OMAN TELECOMMUNICATIONS CO	0.872	7,170.9	GCC 546.6 1%
AL MADINA TAKAFUL CO SAOC	0.102	7.37%	BANK NIZWA	0.090	1,600.8	ARABS 66.9 0%
AL MADINA INVESTMENT CO	0.059	3.51%	AL MADINA TAKAFUL CO SAOC	0.102	1,050.1	OTHERS 134.4 0%
CONSTRUCTION MATERIALS IND	0.031	3.33%	GULF INVESTMENTS SERVICES	0.112	829.9	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN NATIONAL ENGINEERING AN	0.160	-9.60%	AHLI BANK	0.155	148,012.5	OMANIS 12,859.6 35%
NATIONAL GAS CO	0.263	-6.07%	BANK NIZWA	0.090	17,874.8	GCC 789.1 2%
AL MAHA PETROLEUM PRODUCTS M	0.860	-2.27%	AL MADINA TAKAFUL CO SAOC	0.102	10,278.2	ARABS 111.2 0%
AL HULIA INSURANCE CO SAOC	0.352	-2.22%	GULF INVESTMENTS SERVICES	0.112	7,405.2	OTHERS 23,258.6 63%
OMAN FISHERIES CO	0.127	-1.55%	AL SHARQIYA INVEST HOLDING	0.127	3,468.7	

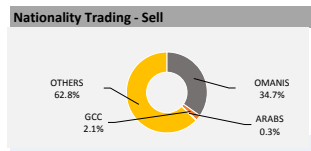
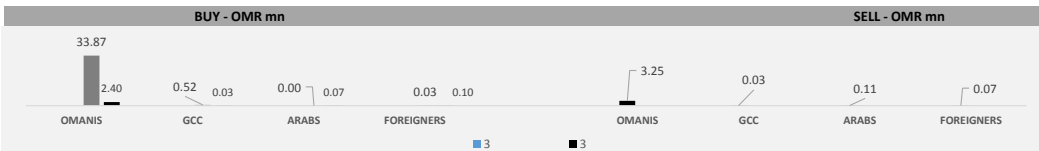
% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
Companies		
MSM 30 Index	74.1%	25.9%
OMAN TELECOMMUNICATIONS CO	100.0%	0.0%
BANK NIZWA	3.6%	96.4%
AL MADINA TAKAFUL CO SAOC	14.1%	85.9%
GULF INVESTMENTS SERVICES	82.9%	17.1%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Ahli Bank	0.425	B	22,941,933
Oman Telecommunications Co	0.526	S	6,880,000
Bank Nizwa	0.506	S	388,363
Bank Nizwa	0.533	S	191,714
Oman Flour Mills	0.417	B	123,586



Source: Mubasher

Excluding special deals, Source: Mubasher



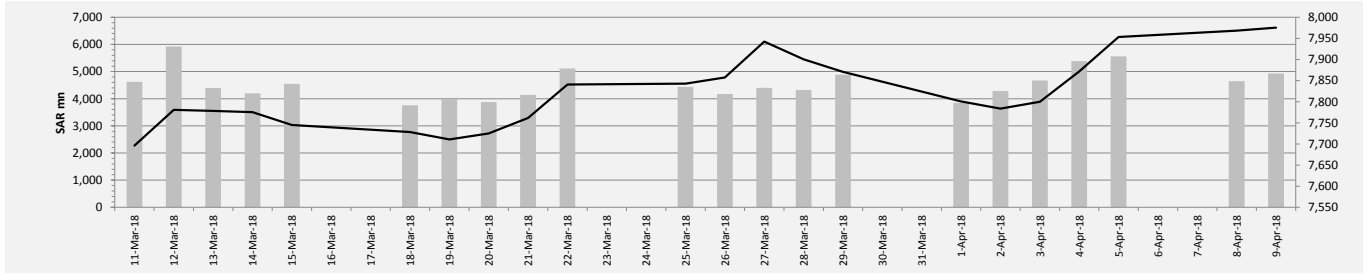
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,975.45	7,968.44	0.09%	1.33%	10.37%
Volume ('000)	215,739.50	205,666.70	4.90%		
Value (SAR'000)	4,929,450	4,646,898	6.08%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,264.60	5,234.35	0.6%	0.7%	7.5%
Tadawul Commercial & Prof Serv.	4,262.62	4,257.34	0.1%	-0.3%	1.3%
Tadawul Materials	5,691.15	5,714.44	-0.4%	0.7%	12.6%
Tadawul Transportation	4,348.13	4,396.83	-1.1%	0.3%	8.4%
Tadawul Energy	5,111.87	5,126.29	-0.3%	4.1%	19.4%
Tadawul Utilities	4,527.31	4,489.23	0.8%	1.2%	-0.7%
Tadawul Cons Dura & App	4,106.91	4,154.06	-1.1%	5.3%	-0.8%
Tadawul Consumer Svc	3,846.06	3,837.47	0.2%	0.6%	4.4%
Tadawul Media	10,076.34	10,165.36	-0.9%	4.1%	30.2%
Tadawul Banks	6,374.82	6,338.24	0.6%	2.2%	15.9%
Tadawul Diversified Fin	3,891.60	3,912.77	-0.5%	1.0%	-3.4%
Tadawul Insurance	4,725.83	4,744.39	-0.4%	4.5%	0.0%
Tadawul RE Mgmt & Dev	4,142.08	4,172.58	-0.7%	-2.5%	-11.8%
Tadawul Telecom	4,989.52	4,933.14	1.1%	2.2%	17.3%
Tadawul Retailing	6,440.73	6,458.64	-0.3%	0.0%	14.3%
Tadawul Food & Staples Retailing	6,814.70	6,775.97	0.6%	3.5%	21.5%
Tadawul Health Care Equipment & Services	5,072.52	5,107.39	-0.7%	4.3%	14.2%
Tadawul Pharma, Biotech & Life Science	3,997.37	4,050.14	-1.3%	-1.0%	0.7%
Tadawul REITS	4,078.14	4,072.53	0.1%	-2.1%	-12.0%
Tadawul Capital Goods	4,358.18	4,371.36	-0.3%	2.9%	0.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
ALLIED COOPERATIVE INSURANCE	20.38	3.93%	DAR AL ARKAN REAL ESTATE DEV	12.16	778,714.8	507	1,879
NATIONAL PETROCHEMICAL CO	26.99	3.73%	SAUDI BASIC INDUSTRIES CORP	118.08	652,218.2		
DUR HOSPITALITY CO	21.74	3.57%	ALINMA BANK	21.40	625,633.4		
UNITED ELECTRONICS CO	72.76	3.50%	AL RAJHI BANK	77.92	380,366.3		
AL RAJHI CO FOR CO-OPERATIVE	74.61	2.91%	SAUDI KAYAN PETROCHEMICAL CO	14.22	129,071.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
ARABIAN CEMENT	31.95	-5.19%	DAR AL ARKAN REAL ESTATE DEV	12.16	61,672.3
DAR AL ARKAN REAL ESTATE DEV	12.16	-4.70%	ALINMA BANK	21.40	29,093.1
ALSORAYAI GROUP	14.86	-4.07%	SAUDI KAYAN PETROCHEMICAL CO	14.22	8,981.0
SOUTHERN PROVINCE CEMENT CO	42.17	-3.01%	SAUDI BASIC INDUSTRIES CORP	118.08	5,508.0
UNITED INTERNATIONAL TRANSPO	37.45	-2.80%	AL RAJHI BANK	77.92	4,809.0

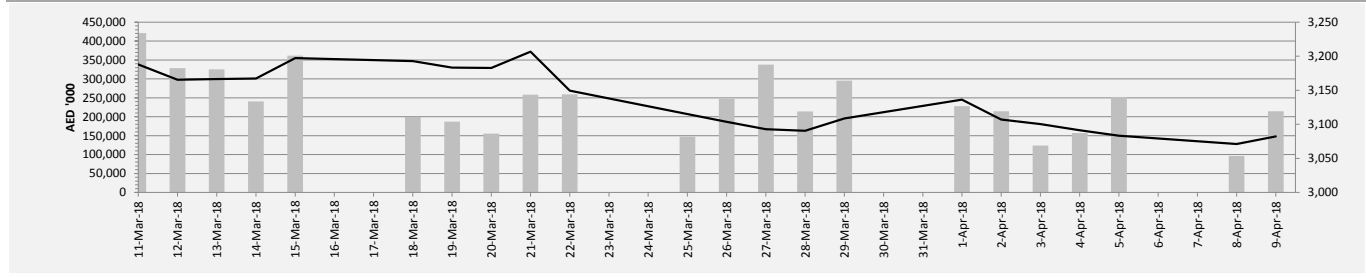
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,082.13	3,071.09	0.36%	-0.85%	-8.54%
Volume ('000)	126,997	77,816	63.20%		
Value (AED'000)	214,466	96,295	122.72%		
Sub-Indices					
Real Estate & Construction	5,932.45	5,892.39	0.7%	-1.5%	-11.7%
Banking	2,272.77	2,259.97	0.6%	-0.6%	-2.6%
Investment and Financial	3,213.49	3,260.61	-1.4%	-2.0%	-14.0%
Insurance	1,422.17	1,414.07	0.6%	-0.1%	-8.7%
Consumer Staples	258.72	257.37	0.5%	-8.8%	-29.5%
Services	655.56	657.13	-0.2%	4.3%	-8.8%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	837.21	837.21	0.0%	4.2%	-2.7%
Transportation	801.05	798.15	0.0%	1.0%	-2.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTITAB HOLDING CO SAK	0.34	5.00%	EMAAR PROPERTIES PJSC	5.59	49,272.4	USD
AL SALAM GROUP HOLDING CO	0.52	3.80%	DUBAI INVESTMENTS PJSC	2.07	30,716.4	80.9
AL-SALAM BANK	1.20	3.45%	EMAAR DEVELOPMENT PJSC	5.48	24,861.9	AED
DUBAI ISLAMIC INSURANCE CO	0.71	2.15%	AMANAT HOLDINGS PJSC	1.38	16,278.1	299.6
AMLAQ FINANCE	0.84	1.95%	DUBAI ISLAMIC BANK	5.35	15,809.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.29	-2.71%	DXB ENTERTAINMENTS PJSC	0.44	15,639.8
DUBAI INVESTMENTS PJSC	2.07	-1.90%	DUBAI INVESTMENTS PJSC	2.07	14,762.0
EMAAR MALLS PJSC	2.10	-1.87%	AIR ARABIA PJSC	1.20	13,049.6
AAN DIGITAL SERVICES CO	0.36	-1.10%	AMANAT HOLDINGS PJSC	1.38	11,654.6
MARKA PJSC	0.47	-0.64%	UNION PROPERTIES PJSC	0.87	10,281.1

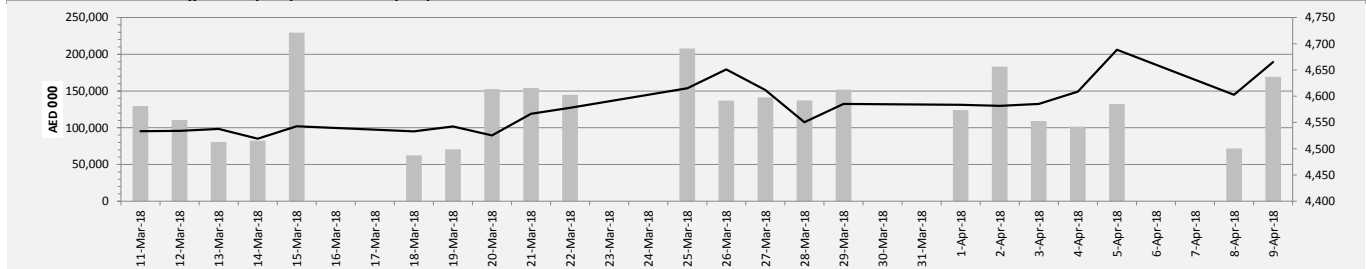
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,665.24	4,602.88	1.35%	-0.50%	1.74%
Volume ('000)	85,508.05	54,776.33	56.10%		
Value (AED'000)	169,317.20	71,905.99	135.47%		
Sub-Indices					
Banking	8,358.93	8,215.72	1.7%	-0.3%	4.5%
Telecommunication	4,298.47	4,236.53	1.5%	-0.3%	-1.7%
Consumer Services	2,053.04	2,067.85	-0.7%	-1.7%	-1.6%
Insurance	2,181.74	2,184.34	-0.1%	0.2%	0.0%
Industrials	2,010.49	2,015.68	-0.3%	-3.8%	-2.3%
Invst and Financial Services	2,601.91	2,601.91	0.0%	-5.1%	-14.2%
Energy	1,674.53	1,681.89	-0.4%	-0.9%	3.6%
Services	2,363.95	2,377.84	-0.6%	-0.6%	-1.6%
Real Estate	3,404.20	3,367.21	1.1%	-0.2%	-1.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ESHRAQ PROPERTIES CO PJSC	0.76	4.11%	FIRST ABU DHABI BANK PJSC	12.40	55,415.0	USD
SUDAN TELECOMMUNICATIONS GRO	0.52	4.00%	DANA GAS	0.95	23,393.9	80.88
GULF CEMENT CO	1.08	3.85%	ALDAR PROPERTIES PJSC	2.07	22,425.5	
ABU DHABI NATIONAL ENERGY CO	0.93	3.33%	ESHRAQ PROPERTIES CO PJSC	0.76	14,537.3	
FIRST ABU DHABI BANK PJSC	12.40	2.48%	EMIRATES TELECOM GROUP CO	17.35	14,460.3	AED
						299.6

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONAL	0.79	-9.20%	DANA GAS	0.95	24,890.4
NATIONAL MARINE DREDGING CO	3.30	-5.71%	ESHRAQ PROPERTIES CO PJSC	0.76	19,448.4
AL KHAZNA INSURANCE CO	0.23	-4.17%	ABU DHABI NATIONAL ENERGY CO	0.93	12,613.3
SHARJAH CEMENT & INDUS DEVEL	1.05	-3.67%	ALDAR PROPERTIES PJSC	2.07	11,003.1
ARKAN BUILDING MATERIALS CO	0.62	-3.13%	FIRST ABU DHABI BANK PJSC	12.40	4,523.7

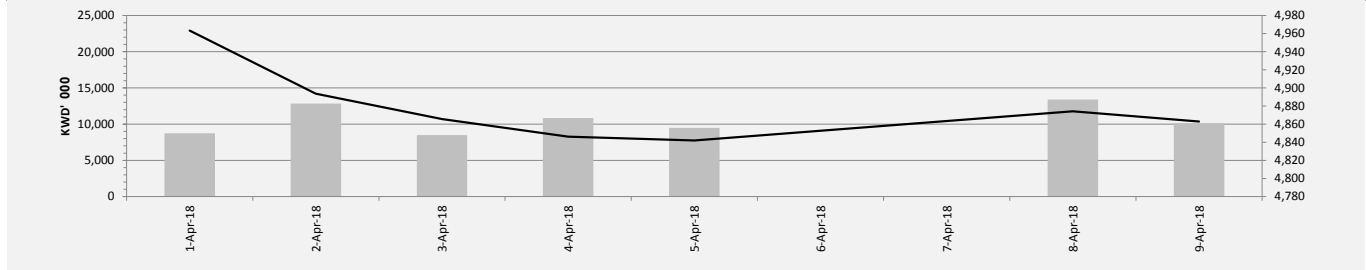
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,862.93	4,874.15	-0.23%	-	-
Volume ('000)	69,945.14	42,310.22	65.3%	-	-
Value (KWD'000)	9,259.04	8,469.31	9.32%	-	-
Sub-Indices					
Consumer Goods	913.74	915.12	-0.2%	-	-
Financial Services	977.01	978.67	-0.2%	-	-
Telecom	888.40	933.57	-4.8%	-	-
Health Care	994.86	1,000.00	-0.5%	-	-
Basic Materials	994.12	989.28	0.5%	-	-
Oil and Gas	965.88	974.68	-0.9%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT REAL ESTATE HOLDING C	25.50	20.28%	KUWAIT FINANCE HOUSE	518.00	1,227,852.4	USD
AL-MASSALEH REAL ESTATE CO	36.30	10.00%	NATIONAL BANK OF KUWAIT	730.00	904,691.4	91.08
RAS AL KHAIMAH WHITE CEMENT	74.90	9.99%	JAZEERA AIRWAYS CO KSC	645.00	684,399.4	KWD
AL MUDON INTL REAL ESTATE CO	30.00	8.30%	MOBILE TELECOMMUNICATIONS CO	424.00	669,955.1	27.52
BAYAN INVESTMENT CO KSCC	36.00	7.46%	MEZZAN HOLDING CO KSCC	740.00	625,505.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
ENERGY HOUSE HOLDING CO KSCP	22.70	-9.92%	MANAZEL HOLDING	33.60	8,799.0
A'AYAN REAL ESTATE CO SAK	59.40	-9.86%	ABYAAR REAL ESTATE DEVELOPM	19.00	8,681.9
YIACO MEDICAL CO. K.S.C.C	128.00	-9.86%	INVESTORS HOLDING GROUP CO.K	14.40	6,605.8
UNITED PROJECTS FOR AVIATION	636.00	-8.88%	JIYAD HOLDING CO KSC	105.00	5,268.9
NATIONAL CLEANING COMPANY	52.00	-8.61%	INOVEST CO BSC	69.00	3,413.2

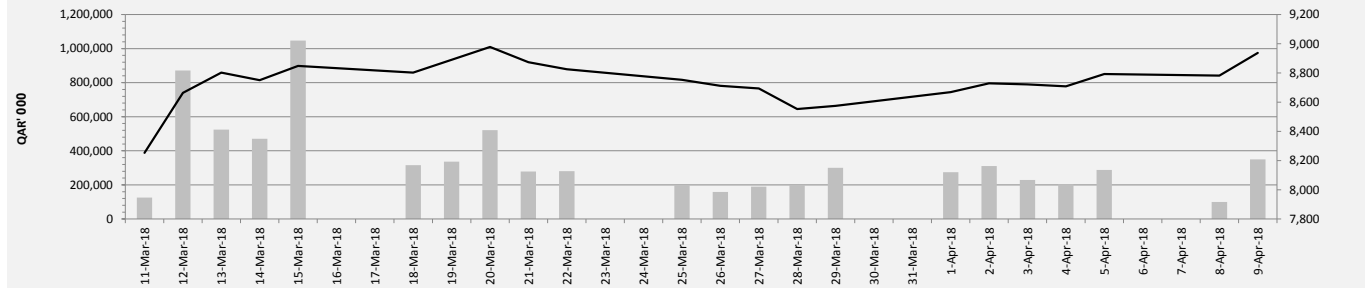
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,936.77	8,781.83	1.76%	4.23%	4.85%
Volume ('000)	10,375.88	4,447.14	133.32%		
Value (QAR'000)	349,798.10	99,255.20	252.42%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	32.49	4.81%	QATAR NATIONAL BANK	141.00	44,532.7	103.07	375.2
QATAR ELECTRICITY & WATER CO	196.00	3.98%	QATAR ISLAMIC BANK	102.80	32,614.1		
QATAR ISLAMIC BANK	102.80	3.73%	INDUSTRIES QATAR	112.00	31,922.2		
INDUSTRIES QATAR	112.00	3.42%	QATAR FUEL QSC	122.40	26,646.9		
MESAIEED PETROCHEMICAL HOLDI	15.86	2.59%	QATAR ELECTRICITY & WATER CO	196.00	24,866.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.51	-3.62%	VODAFONE QATAR	9.12	1,923.9
MANNAI CORPORATION QSC	53.95	-2.79%	MESAIEED PETROCHEMICAL HOLDI	15.86	1,488.2
VODAFONE QATAR	9.12	-2.46%	QATAR GAS TRANSPORT(NAKILAT)	15.10	798.1
ISLAMIC HOLDING GROUP	29.27	-2.43%	DOHA BANK QPSC	26.19	699.4
QATAR NATIONAL CEMENT CO	55.00	-1.42%	QATAR INSURANCE CO	37.69	649.0

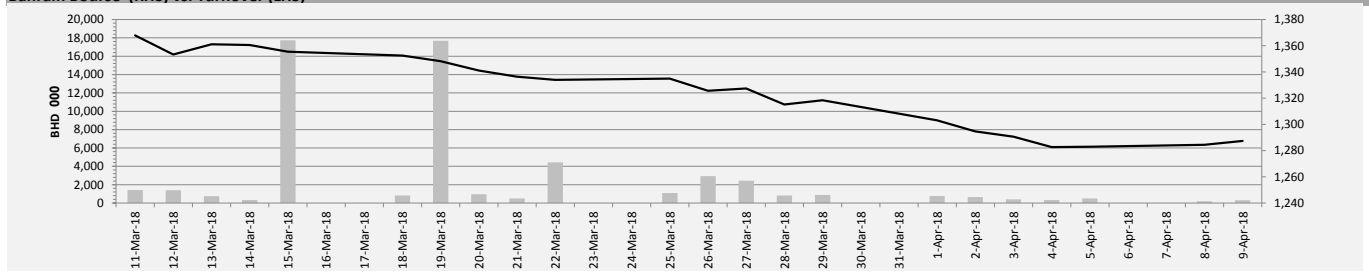
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,287.41	1,284.49	0.23%	-2.35%	-3.33%
Volume ('000)	1,008	1,250	-19.34%		
Value (BHD'000)	307.56	195.11	57.64%		
Sub-Indices					
Banks	2,676.68	2,672.87	0.1%	-4.1%	-3.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-2.0%	-1.4%
Industrial	908.00	900.14	0.9%	0.9%	-8.0%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,062.98	1,050.72	1.2%	-3.2%	-1.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN DUTY FREE COMPLEX	0.77	6.94%	AHLI UNITED BANK B.S.C	0.62	93.6	USD
SEEF PROPERTIES	0.21	2.88%	GFH FINANCIAL GROUP BSC	0.36	39.1	72.92
BAHRAIN COMMERCIAL FACILITIE	0.73	2.11%	ARAB BANKING CORP BSC-\$US	0.31	37.1	BHD
BBK BSC	0.45	1.36%	SEEF PROPERTIES	0.21	25.9	27.52
ALUMINIUM BAHRAIN BSC	0.57	0.89%	BAHRAIN TELECOM CO	0.21	20.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.36	-1.39%	AHLI UNITED BANK B.S.C	0.62	151.0
BAHRAIN ISLAMIC BANK	0.13	-0.79%	SEEF PROPERTIES	0.21	124.8
-	-	-	ARAB BANKING CORP BSC-\$US	0.31	121.2
-	-	-	GFH FINANCIAL GROUP BSC	0.36	110.0
-	-	-	BAHRAIN TELECOM CO	0.21	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.999

As of:

5-Apr-2018

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