








U Capital Market Close Report

Date: 9-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,676.49	4,691.37	-14.88	-0.32%	-1.11%	-8.29%	10.8	1.0
	Saudi Stock Exchange	7,878.29	8,012.59	-134.30	-1.68%	-4.03%	9.02%	17.7	1.7
	Kuwait Stock Exchange	4,907.66	4,897.46	10.20	0.21%			14.4	1.2
	Qatar Exchange	8,824.26	8,870.16	-45.90	-0.52%	-3.16%	3.53%	13.1	1.4
	Bahrain Bourse	1,271.05	1,273.21	-2.16	-0.17%	1.05%	-4.56%	8.3	0.8
	Dubai Financial Market	2,889.70	2,948.84	-59.14	-2.01%	-5.75%	-14.25%	9.8	1.1
	Abu Dhabi Securities Exchange	4,486.65	4,479.49	7.16	0.16%	-3.92%	2.01%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,599.13	0.0%	3.5%
Germany	DAX	12,900.51	-0.1%	1.2%
France	CAC 40	5,516.59	-0.1%	2.2%
United States				
USA	DJIA	24,360.21	0.0%	16.1%
USA	S&P 500	2,671.92	0.0%	11.5%
USA	NASDAQ	7,266.90	0.0%	18.7%
Asia Pacific				
Japan	NIKKEI 225	22,408.88	-0.4%	12.9%
HongKong	HANG SENG	30,536.14	0.4%	22.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,240.77	1.0%	26.6%
Egypt	The Egyptian Exchange	17,611.85	-1.1%	10.4%
Jordan	Amman Stock Exchange	2,140.07	-1.0%	-0.9%
Palestine	Palestine Sec. Exchange	546.44	-0.2%	3.2%
Lebanon	Blom Stock Index	1,131.01	0.0%	-4.0%
MSCI				
	Bahrain	70.71	-1.9%	-15.1%
	Kuwait	512.58	-0.1%	11.9%
MSCI	Oman	495.22	-0.7%	-15.6%
	Qatar	717.31	-1.7%	-8.7%
	UAE	350.93	-0.7%	-10.9%
	GCC Countries	430.83	-0.9%	-5.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.0	2.9%	17.6%
WTI Crude (per bbl)	71.0	2.9%	18.3%
Oman Crude Oil	73.8	2.2%	15.3%
Gold100 OZ (per oz)	1,312.5	-0.2%	0.7%
Silver (per oz)	16.5	0.1%	-2.6%
Platinum (per oz)	914.1	0.1%	-1.8%
Copper, MT	6,745.0	-1.2%	-6.9%
Aluminium, MT	2,357.5	0.3%	3.9%
Lead, MT	2,288.0	-1.3%	-8.0%
Zinc, MT	3,060.0	0.2%	-7.8%
Nickel, MT	13,885.0	-1.0%	8.8%

Cross Rate for Major Currencies

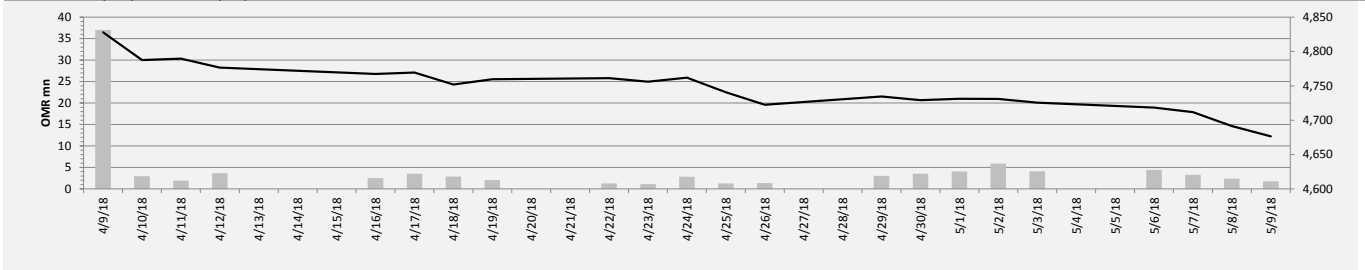
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.189	0.841
British Pound	GBP	1.359	0.736
Japanese Yen	JPY	0.009	109.680
Chinese Renminbi	CNH	0.157	6.361
Indian Rupee	INR	0.015	67.275
Russian Ruble	RUB	0.016	63.215
Canadian Dollar	CAD	0.776	1.288
Australian Dollar	AUD	0.746	1.340

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,676.49	4,691.37	-0.32%	-1.11%	-8.29%	Up	Down
Volume ('000)	6,278.11	10,875.65	-42.27%			6	12
Value (OMR'000)	1,755.53	2,382.20	-26.31%				
Sub-Indices						Unchanged	
Financial Sector	7,268.22	7,269.15	-0.01%	0.02%	-2.76%	20	
Industry Sector	6,394.79	6,414.91	-0.31%	0.43%	-6.42%		
Services Sector	2,494.38	2,513.18	-0.75%	-1.23%	-5.64%		
MSM Shariah Index	662.25	663.75	-0.23%	0.89%	-7.20%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.120	1.70%
MUSCAT CITY DESALINATION CO	0.142	1.43%
AL JAZEERA SERVICES	0.163	0.62%
NATIONAL LIFE & GENERAL INSU	0.336	0.60%
OMAN FLOUR MILLS	0.760	0.53%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.800	866.6
NATIONAL GAS CO	0.344	274.6
BANK SOHAR	0.141	128.1
AL SHARQIYA INVEST HOLDING	0.131	86.5
OMAN FISHERIES CO	0.121	85.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,715.8	98%
GCC	6.1	0%
ARABS	10.2	1%
OTHERS	23.5	1%

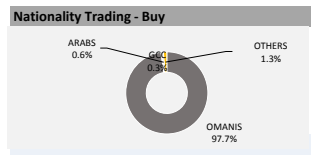
Top Equity Losers	Price	Chg
Companies	OMR	%
AL MAHA CERAMICS CO SAOC	0.230	-8.00%
TAKAFUL OMAN	0.130	-6.48%
AL-HASSAN ENGINEERING CO	0.045	-4.26%
OMAN NATIONAL ENGINEERING AN	0.155	-3.13%
AL BATINAH POWER	0.124	-3.13%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
OMAN TELECOMMUNICATIONS CO	0.800	1,083.2
BANK SOHAR	0.141	907.3
NATIONAL GAS CO	0.344	798.9
OMAN FISHERIES CO	0.121	704.0
AL SHARQIYA INVEST HOLDING	0.131	662.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,275.7	73%
GCC	338.3	19%
ARABS	4.3	0%
OTHERS	137.2	8%

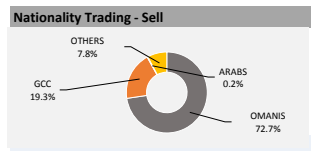
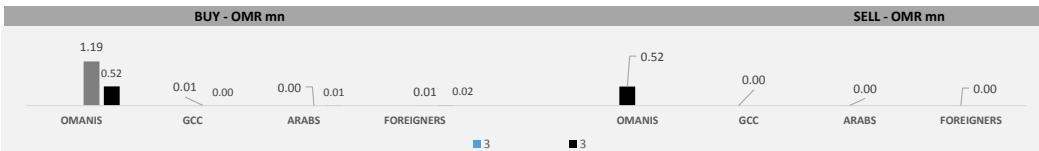
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	85.9%	14.1%
OMAN TELECOMMUNICATIONS CO	98.3%	1.7%
NATIONAL GAS CO	74.2%	25.8%
BANK SOHAR	83.2%	16.9%
AL SHARQIYA INVEST HOLDING	76.3%	23.7%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Telecommunications Co	0.800	B	160,000
Oman Telecommunications Co	0.800	B	156,917
Oman Telecommunications Co	0.800	B	117,692
Oman Telecommunications Co	0.800	B	117,692
Oman Telecommunications Co	0.800	B	104,766



Source: Mubasher

Excluding special deals, Source: Mubasher



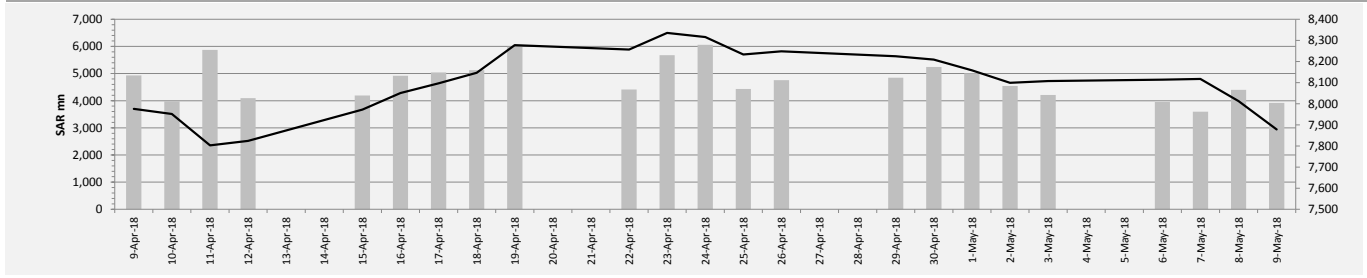
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,878.29	8,012.59	-1.68%	-4.03%	9.02%
Volume ('000)	187,430.40	191,448.40	-2.10%		
Value (SAR'000)	3,916,800	4,396,873	-10.92%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,022.85	5,129.96	-2.1%	-3.7%	2.6%
Tadawul Commercial & Prof Serv.	4,432.43	4,419.62	0.3%	-3.1%	5.4%
Tadawul Materials	5,532.91	5,584.57	-0.9%	-2.0%	9.5%
Tadawul Transportation	4,140.70	4,160.42	-0.5%	-7.5%	3.2%
Tadawul Energy	4,730.51	4,761.18	-0.6%	-4.9%	10.5%
Tadawul Utilities	4,493.31	4,574.46	-1.8%	-8.8%	-1.5%
Tadawul Cons Dura & App	4,207.43	4,238.53	-0.7%	-4.4%	1.6%
Tadawul Consumer Svc	3,658.29	3,680.64	-0.6%	-5.1%	-0.7%
Tadawul Media	11,922.57	11,801.23	1.0%	-15.5%	54.1%
Tadawul Banks	6,491.79	6,653.94	-2.4%	-4.1%	18.0%
Tadawul Diversified Fin	3,781.83	3,811.97	-0.8%	-4.8%	-6.2%
Tadawul Insurance	4,414.75	4,451.96	-0.8%	-7.2%	-6.5%
Tadawul RE Mgmt & Dev	4,027.58	4,049.22	-0.5%	-6.9%	-14.3%
Tadawul Telecom	4,809.28	4,968.94	-3.2%	-4.5%	13.1%
Tadawul Retailing	6,323.12	6,450.09	-2.0%	-1.8%	12.3%
Tadawul Food & Staples Retailing	6,620.48	6,695.28	-1.1%	-4.9%	18.0%
Tadawul Health Care Equipment & Services	4,796.86	4,892.88	-2.0%	-5.0%	8.0%
Tadawul Pharma, Biotech & Life Science	4,063.33	4,063.33	0.0%	-3.7%	2.3%
Tadawul REITS	3,988.36	4,006.48	-0.5%	-1.0%	-13.9%
Tadawul Capital Goods	4,279.92	4,315.50	-0.8%	-7.7%	-1.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TAKWEEN ADVANCED INDUSTRIES	9.96	6.75%	DAR AL ARKAN REAL ESTATE DEV	11.88	495,824.1	USD
BASIC CHEMICAL INDUSTRIES	24.32	3.14%	SAUDI BASIC INDUSTRIES CORP	113.85	477,358.6	SAR
ASTRA INDUSTRIAL GROUP	19.42	2.26%	ALINMA BANK	20.37	427,951.6	514
SAUDI ARABIA REFINERIES CO	40.87	2.23%	AL RAJHI BANK	80.22	239,753.4	1,904
AXA COOPERATIVE INSURANCE	27.56	1.62%	SAUDI KAYAN PETROCHEMICAL CO	14.03	214,656.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI ENAYA COOPERATIVE INSU	11.06	-9.93%	DAR AL ARKAN REAL ESTATE DEV	11.88	41,011.5
MOBILE TELECOMMUNICATIONS CO	6.77	-6.49%	ALINMA BANK	20.37	20,735.2
MALATH INSURANCE	12.99	-6.01%	MOBILE TELECOMMUNICATIONS CO	6.77	16,642.8
EASTERN PROVINCE CEMENT CO	25.43	-5.39%	SAUDI KAYAN PETROCHEMICAL CO	14.03	15,209.0
THE NATIONAL AGRICULTURE DEV	34.37	-5.24%	RABIGH REFINING AND PETROCHE	25.24	7,437.1

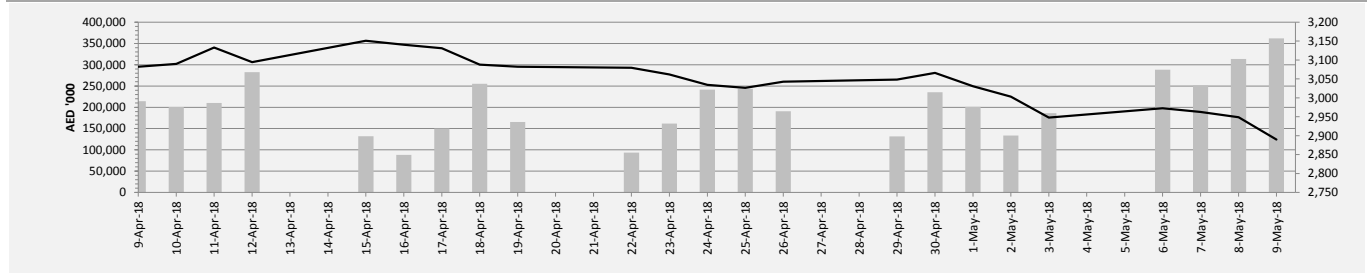
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,889.70	2,948.84	-2.01%	-5.75%	-14.25%
Volume ('000)	228,875	207,851	10.12%		
Value (AED'000)	362,005	313,712	15.39%		
Sub-Indices					
Real Estate & Construction	5,233.50	5,390.08	-2.9%	-11.1%	-22.1%
Banking	2,312.41	2,350.80	-1.6%	-1.0%	-0.9%
Investment and Financial	2,882.36	2,902.94	-0.7%	-4.1%	-22.9%
Insurance	1,419.85	1,428.37	-0.6%	0.5%	-8.8%
Consumer Staples	216.42	215.38	0.5%	-1.4%	-41.0%
Services	652.59	670.45	-2.7%	-2.6%	-9.2%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	806.83	820.33	-1.6%	-2.4%	-6.3%
Transportation	760.13	769.43	-0.01	-3.2%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
GFH FINANCIAL GROUP BSC	1.41	3.68%	GFH FINANCIAL GROUP BSC	1.41	105,203.2	78.8	291.8
EKTITAB HOLDING CO SAK	0.31	3.64%	EMAAR PROPERTIES PJSC	5.04	68,296.2		
SHUAA CAPITAL	1.10	2.80%	DUBAI ISLAMIC BANK	5.54	43,360.7		
AL RAMZ CORPORATION INVESTME	1.48	2.07%	DRAKE & SCULL INTERNATIONAL	1.05	38,814.6		
AL SALAM BANK SUDAN	1.52	2.01%	EMAAR DEVELOPMENT PJSC	5.35	13,762.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DRAKE & SCULL INTERNATIONAL	1.05	-5.41%	GFH FINANCIAL GROUP BSC	1.41	74,517.3
EMAAR PROPERTIES PJSC	5.04	-4.91%	DRAKE & SCULL INTERNATIONAL	1.05	37,132.4
ARABTEC HOLDING CO PJSC	1.60	-3.61%	DXB ENTERTAINMENTS PJSC	0.38	21,720.2
DAR AL TAKAFUL	0.64	-3.46%	DEYAAR DEVELOPMENT PJSC	0.45	14,349.0
AMANAT HOLDINGS PJSC	1.31	-2.96%	EMAAR PROPERTIES PJSC	5.04	13,291.1

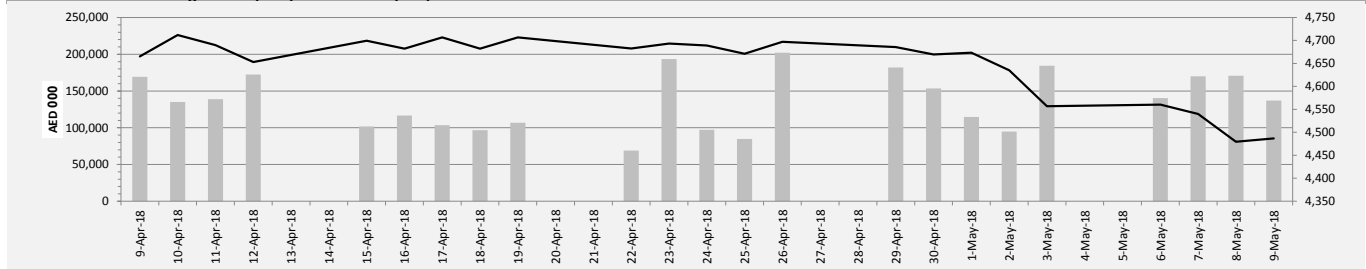
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,486.65	4,479.49	0.16%	-1.54%	-3.92%
Volume ('000)	73,739.70	101,089.70	-27.06%		
Value (AED'000)	136,962.30	170,695.30	-19.76%		
Sub-Indices					
Banking	7,950.15	7,841.38	1.4%	-1.3%	-5.0%
Telecommunication	4,075.49	4,137.43	-1.5%	-3.2%	-4.1%
Consumer Services	2,043.88	2,064.16	-1.0%	1.6%	-1.0%
Insurance	2,171.45	2,161.70	0.5%	0.5%	0.4%
Industrials	1,993.93	2,014.08	-1.0%	0.8%	-3.9%
Invst and Financial Services	2,477.14	2,542.11	-2.6%	0.0%	-2.6%
Energy	1,858.71	1,879.24	-1.1%	1.1%	3.3%
Services	2,315.83	2,314.36	0.1%	-0.1%	-0.2%
Real Estate	3,317.65	3,379.75	-1.8%	-2.0%	-2.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNION INSURANCE CO	1.89	14.55%	ALDAR PROPERTIES PJSC	2.03	29,468.9	USD
NATIONAL BANK OF UMM AL QAIW	3.00	11.11%	FIRST ABU DHABI BANK PJSC	11.60	26,789.7	78.78
INVEST BANK	2.10	8.81%	EMIRATES TELECOM GROUP CO	16.45	23,862.5	AED
NATIONAL MARINE DREDGING CO	3.11	3.32%	DANA GAS	1.05	17,033.4	291.8
INTL FISH FARMING CO PJSC	1.40	2.94%	ABU DHABI COMMERCIAL BANK	6.72	7,606.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARKAN BUILDING MATERIALS CO	0.63	-7.35%	DANA GAS	1.05	15,975.1
ABU DHABI NATL CO FOR BUILDI	0.60	-4.76%	MANAZEL REAL ESTATE PJSC	0.50	14,572.7
ABU DHABI NATIONAL ENERGY CO	1.33	-2.92%	ALDAR PROPERTIES PJSC	2.03	14,533.7
GULF CEMENT CO	1.00	-2.91%	RAK PROPERTIES	0.65	9,203.6
WAHA CAPITAL PJSC	1.75	-2.78%	ESHRAQ PROPERTIES CO PJSC	0.71	6,442.1

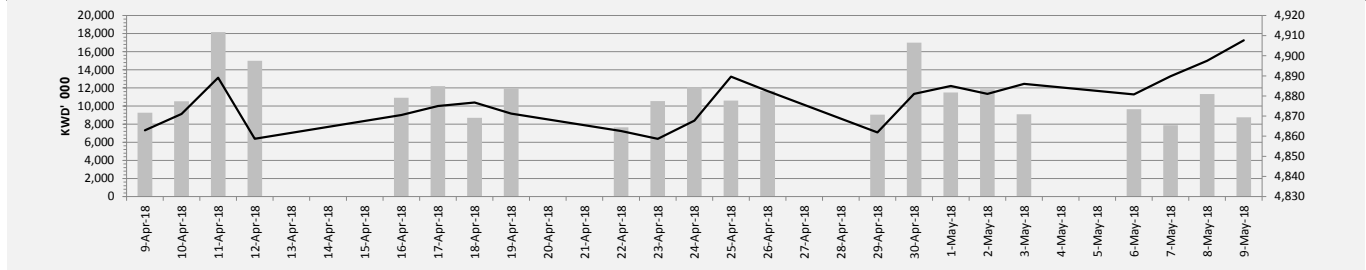
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,907.66	4,897.46	0.21%	-	-
Volume ('000)	45,329.62	66,022.67	-31.3%	-	-
Value (KWD'000)	8,761.89	11,328.47	-22.66%	-	-
Sub-Indices					
Consumer Goods	888.25	872.36	1.8%	-	-
Financial Services	978.82	978.68	0.0%	-	-
Telecom	800.38	806.47	-0.8%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,046.35	1,022.80	2.3%	-	-
Oil and Gas	981.06	975.16	0.6%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL INDUSTRIES CO KSC	190.00	19.50%	KUWAIT FINANCE HOUSE	528.00	1,939,207.7	USD
ACICO INDUSTRIES CO KSCC	260.00	9.24%	NATIONAL BANK OF KUWAIT	738.00	1,349,451.9	KWD
EKTTITAB HOLDING CO SAK	29.00	7.81%	MOBILE TELECOMMUNICATIONS CO	380.00	1,007,496.3	91.62
MENA REAL ESTATE CO	27.50	7.00%	AGILITY	880.00	655,233.5	27.68
AL ARABI GROUP HOLDING CO	74.70	5.96%	BOUBYAN PETROCHEMICALS CO	836.00	360,898.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
BOUBYAN INTL INDUSTRIES HOLD	26.90	-9.43%	ITHMAAR HOLDING BSC	30.00	4,087.3
MASHAER HOLDING CO KSC	48.90	-7.74%	KUWAIT FINANCE HOUSE	528.00	3,693.1
KUWAIT BUSINESS TOWN REAL ES	40.00	-5.88%	ABYAAR REAL ESTATE DEVELOPM	19.00	2,907.2
INJAZZAT REAL STATE COMPANY	85.00	-5.56%	MOBILE TELECOMMUNICATIONS CO	380.00	2,654.3
GULF INVESTMENT HOUSE KSC	17.20	-5.49%	AAYAN LEASING & INVESTMENT	30.40	2,563.2

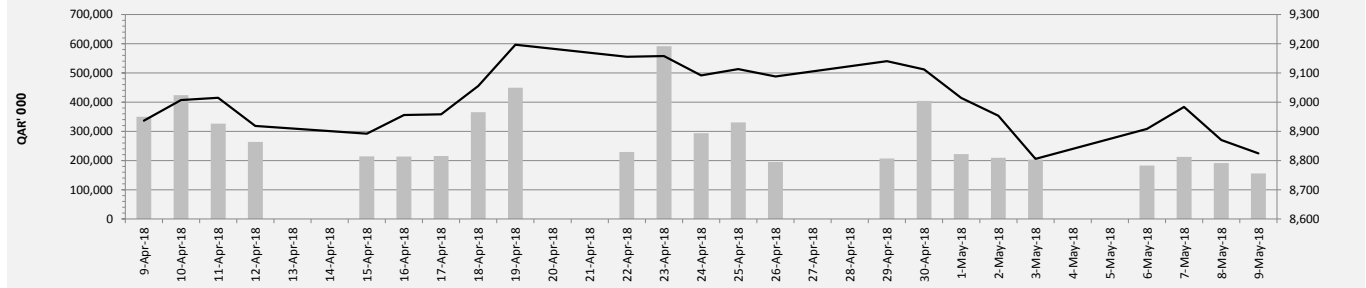
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,824.26	8,870.16	-0.52%	-3.16%	3.53%
Volume ('000)	5,482.50	9,187.00	-40.32%		
Value (QAR'000)	155,945.70	191,438.60	-18.54%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DLALA HOLDING	12.41	9.92%	INDUSTRIES QATAR	112.00	19,447.0	105.23	383.0
ZAD HOLDING CO	74.00	4.95%	OOREDOO QPSC	71.26	12,197.2		
ISLAMIC HOLDING GROUP	27.19	4.74%	QATAR NATIONAL BANK	145.51	12,087.6		
AL AHLI BANK	30.50	1.67%	QATAR FUEL QSC	138.15	10,945.4		
INDUSTRIES QATAR	112.00	0.99%	VODAFONE QATAR	9.07	10,239.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL KHALEEJ TAKAFUL GROUP	10.50	-7.89%	VODAFONE QATAR	9.07	1,125.1
QATAR INSURANCE CO	33.71	-2.29%	DLALA HOLDING	12.41	785.4
QATAR NAVIGATION	55.54	-2.20%	QATAR GAS TRANSPORT(NAKILAT)	14.81	443.0
BARWA REAL ESTATE CO	33.20	-1.89%	INVESTMENT HOLDING GROUP	5.55	321.5
MAZAYA QATAR REAL ESTATE DEV	6.57	-1.50%	MASRAF AL RAYAN	34.33	247.4

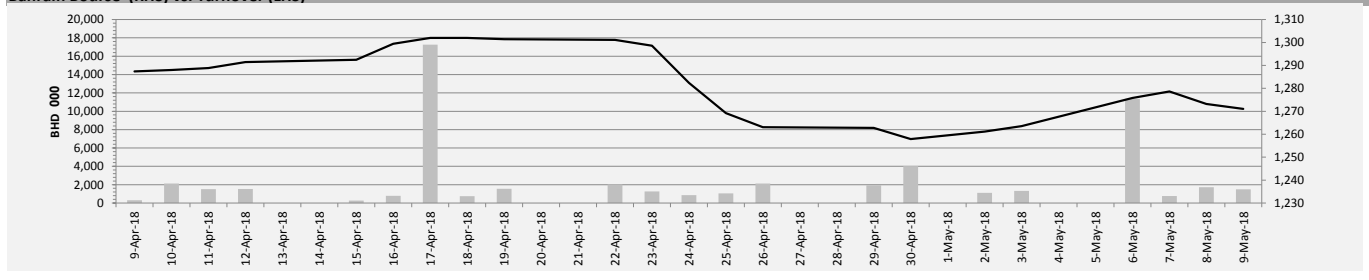
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,271.05	1,273.21	-0.17%	1.05%	-4.56%
Volume ('000)	5,797	6,179	-6.18%		
Value (BHD'000)	1,501.55	1,716.78	-12.54%		
Sub-Indices					
Banks	2,618.76	2,629.31	-0.4%	0.7%	-5.5%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	969.94	0.0%	-0.8%	-1.7%
Insurance	1,712.96	1,712.96	0.0%	0.4%	4.1%
Services	1,139.87	1,141.92	-0.2%	1.6%	5.7%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
INOVEST CO BSC	0.27	3.85%	GFH FINANCIAL GROUP BSC	0.38	745.7	USD
BAHRAIN COMMERCIAL FACILITIE	0.74	1.37%	AHLI UNITED BANK B.S.C	0.61	334.2	19.85
GFH FINANCIAL GROUP BSC	0.38	1.35%	ITHMAAR HOLDING BSC	0.10	48.5	BHD
-	-	-	SEEF PROPERTIES	0.23	14.5	7.49
-	-	-	INOVEST CO BSC	0.27	13.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
UNITED GULF HOLDING BSC	0.76	-1.95%	GFH FINANCIAL GROUP BSC	0.38	1,984.0
SEEF PROPERTIES	0.23	-0.87%	AHLI UNITED BANK B.S.C	0.61	558.0
AHLI UNITED BANK B.S.C	0.61	-0.82%	ITHMAAR HOLDING BSC	0.10	495.0
BMMI BSC	0.71	-0.70%	SEEF PROPERTIES	0.23	63.7
-	-	-	INOVEST CO BSC	0.27	50.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.011

As of:

3-May-2018

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