








U Capital Market Close Report

Date: 9-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,517.27	4,520.02	-2.75	-0.06%	-1.19%	-11.41%	11.3	1.0
	Saudi Stock Exchange	8,325.80	8,222.53	103.27	1.26%	0.14%	15.21%	19.0	1.9
	Kuwait Stock Exchange	5,131.22	5,137.96	-6.74	-0.13%	4.92%		15.4	1.3
	Qatar Exchange	9,265.00	9,325.15	-60.15	-0.65%	2.67%	8.70%	13.8	1.4
	Bahrain Bourse	1,334.43	1,336.32	-1.89	-0.14%	1.79%	0.20%	8.7	0.9
	Dubai Financial Market	2,875.32	2,885.35	-10.03	-0.35%	1.93%	-14.68%	9.3	1.1
	Abu Dhabi Securities Exchange	4,616.96	4,615.46	1.50	0.03%	1.25%	4.97%	12.4	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,640.18	0.0%	3.9%
Germany	DAX	12,495.29	0.0%	0.9%
France	CAC 40	5,389.65	0.3%	4.8%
United States				
USA	DJIA	24,456.48	0.4%	14.2%
USA	S&P 500	2,759.82	0.8%	13.8%
USA	NASDAQ	7,688.39	1.3%	25.0%
Asia Pacific				
Japan	NIKKEI 225	22,052.18	1.2%	10.7%
HongKong	HANG SENG	28,688.50	1.3%	13.2%
Arab Market Indices				
Tunis	Tunis Se Index	8,069.49	-0.4%	31.4%
Egypt	The Egyptian Exchange	15,732.65	-0.7%	-4.9%
Jordan	Amman Stock Exchange	2,052.31	-0.2%	-6.0%
Palestine	Palestine Sec. Exchange	544.37	-0.1%	-2.6%
Lebanon	Blom Stock Index	1,036.78	-0.6%	-10.0%
MSCI				
	Bahrain	77.05	1.8%	-6.3%
	Kuwait	564.57	1.4%	20.1%
MSCI	Oman	477.71	0.3%	-12.6%
	Qatar	740.70	1.2%	2.9%
	UAE	354.62	0.0%	-8.6%
	GCC Countries	448.64	1.0%	1.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.8	0.9%	20.1%
WTI Crude (per bbl)	73.8	0.0%	24.3%
Oman Crude Oil	74.9	0.9%	17.1%
Gold100 OZ (per oz)	1,265.2	0.8%	-2.9%
Silver (per oz)	16.2	1.0%	-4.4%
Platinum (per oz)	856.4	1.4%	-8.0%
Copper, MT	6,282.0	-1.0%	-13.3%
Aluminium, MT	2,080.0	0.0%	-8.3%
Lead, MT	2,332.0	-1.0%	-6.3%
Zinc, MT	2,735.0	1.3%	-17.6%
Nickel, MT	13,945.0	-1.8%	9.3%

Cross Rate for Major Currencies

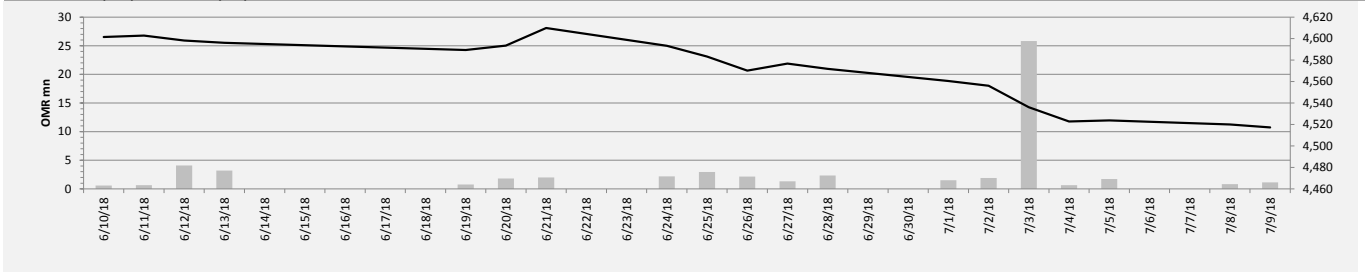
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.178	0.849
British Pound	GBP	1.335	0.749
Japanese Yen	JPY	0.009	110.450
Chinese Renminbi	CNH	0.151	6.617
Indian Rupee	INR	0.015	68.720
Russian Ruble	RUB	0.016	62.680
Canadian Dollar	CAD	0.765	1.308
Australian Dollar	AUD	0.748	1.337

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,517.27	4,520.02	-0.06%	-1.2%	-11.4%	Up	Down
Volume ('000)	6,227.15	3,964.26	57.1%			3	12
Value (OMR'000)	1,152.20	897.85	28.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,971.64	6,984.84	-0.2%	-1.2%	-6.7%	19	
Industry Sector	5,968.40	5,977.55	-0.2%	-2.2%	-12.7%		
Services Sector	2,431.45	2,432.33	0.0%	-1.8%	-8.0%		
MSM Shariah Index	642.55	643.00	-0.1%	-2.7%	-10.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OOREDOO	0.532	1.92%
NATIONAL BANK OF OMAN SAOG	0.181	1.69%
HSBC BANK OMAN	0.114	0.89%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.376	321.7
RENAISSANCE SERVICES SAOG	0.454	134.8
OOREDOO	0.532	91.1
AL-ANWAR CERAMIC TILES CO	0.098	85.3
SEMBCORP SALALAH POWER & WAT	0.225	84.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	811.0	70%
GCC	39.9	3%
ARABS	12.8	1%
OTHERS	288.5	25%

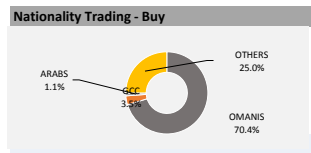
Top Equity Losers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.088	-2.22%
GALFAR ENGINEERING&CONTRACT	0.103	-1.90%
AL SHARQIYA INVEST HOLDING	0.114	-1.72%
RENAISSANCE SERVICES SAOG	0.454	-1.30%
OMAN UNITED INSURANCE CO	0.312	-1.27%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.088	945.3
AL-ANWAR CERAMIC TILES CO	0.098	870.0
BANKMUSCAT SAOG	0.376	855.7
AL MADINA TAKAFUL CO SAOC	0.095	660.3
GALFAR ENGINEERING&CONTRACT	0.103	416.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	978.4	85%
GCC	92.3	8%
ARABS	54.3	5%
OTHERS	27.2	2%

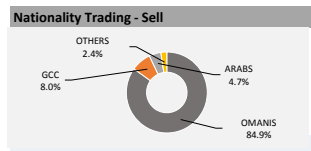
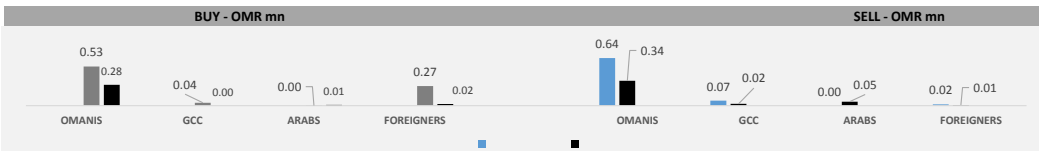
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	80.7%	19.3%
BANKMUSCAT SAOG	71.7%	28.3%
RENAISSANCE SERVICES SAOG	91.3%	8.7%
OOREDOO	53.2%	46.8%
AL-ANWAR CERAMIC TILES CO	94.3%	5.8%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.376	B	225,600
Bank Muscat	0.376	S	75,200
Al Anwar Ceramic Tiles	0.098	B	49,000
Sembcorp Salalah Power and Water Co SAC	0.225	B	42,019
Al Anwar Ceramic Tiles	0.098	B	29,400



Source: Mubasher

Excluding special deals, Source: Mubasher



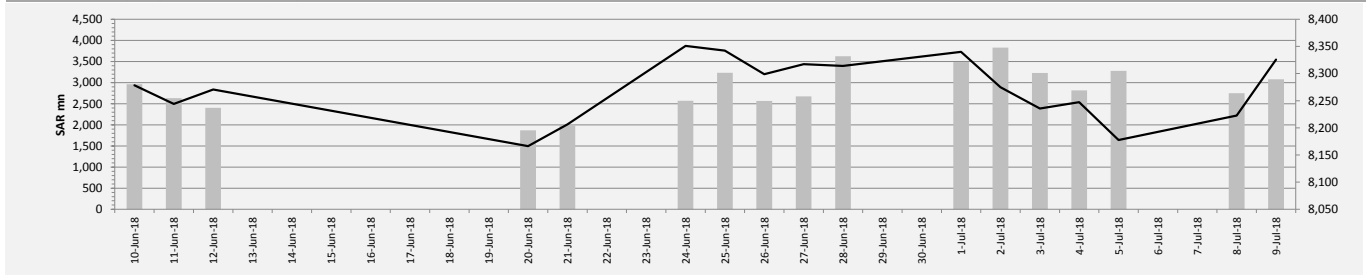
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,325.80	8,222.53	1.26%	0.1%	15.2%
Volume ('000)	123,446.20	105,516.70	17.0%		
Value (SAR'000)	3,076,550	2,749,533	11.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,751.63	4,729.49	0.5%	-3.0%	-3.0%
Tadawul Commercial & Prof Svc.	4,888.19	4,846.56	0.9%	2.3%	16.2%
Tadawul Materials	6,014.71	5,914.27	1.7%	1.4%	19.0%
Tadawul Transportation	4,089.28	4,090.27	0.0%	-2.1%	1.9%
Tadawul Energy	5,110.71	5,011.10	2.0%	-0.9%	19.4%
Tadawul Utilities	4,516.93	4,460.66	1.3%	0.0%	-1.0%
Tadawul Cons Dura & App	3,925.88	3,952.68	-0.7%	-2.5%	-5.2%
Tadawul Consumer Svc	3,548.60	3,522.09	0.8%	-3.0%	-3.7%
Tadawul Media	11,214.04	11,409.39	-1.7%	-6.4%	45.0%
Tadawul Banks	7,116.78	7,008.69	1.5%	0.6%	29.4%
Tadawul Diversified Fin	3,806.61	3,817.42	-0.3%	-0.4%	-5.5%
Tadawul Insurance	4,197.92	4,201.92	-0.1%	-2.5%	-11.1%
Tadawul RE Mgmt & Dev	3,762.31	3,717.06	1.2%	1.0%	-19.9%
Tadawul Telecom	5,175.54	5,184.09	-0.2%	-4.5%	21.7%
Tadawul Retailing	6,228.50	6,257.34	-0.5%	-2.0%	10.6%
Tadawul Food & Staples Retailing	6,333.93	6,309.36	0.4%	-1.5%	12.9%
Tadawul Health Care Equipment & Services	4,970.79	4,954.46	0.3%	0.6%	11.9%
Tadawul Pharma, Biotech & Life Science	4,215.04	4,188.66	0.6%	0.2%	6.1%
Tadawul REITS	3,955.99	3,933.87	0.6%	0.6%	-14.6%
Tadawul Capital Goods	4,044.57	4,040.74	0.1%	-2.9%	-6.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI REAL ESTATE CO	14.46	6.32%	SAUDI BASIC INDUSTRIES CORP	126.00	502,987.1	USD
NAMA CHEMICALS CO	30.45	5.18%	ALINMA BANK	21.32	478,197.4	531
AMANA COOPERATIVE INSURANCE	21.38	3.09%	SAUDI KAYAN PETROCHEMICAL CO	16.58	205,126.4	SAR
SAUDI ARABIAN FERTILIZER CO	63.70	3.07%	AL RAJHI BANK	86.80	159,194.0	1,966
SAUDI ARABIAN MINING CO	57.80	2.66%	DAR AL ARKAN REAL ESTATE DEV	10.22	154,535.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
UNITED ELECTRONICS CO	57.10	-3.87%	ALINMA BANK	21.32	22,502.3
FAWAZ ABDULAZIZ ALHOKAIR & C	20.70	-3.81%	DAR AL ARKAN REAL ESTATE DEV	10.22	15,210.3
SAUDI ENAYA COOPERATIVE INSU	23.84	-2.69%	SAUDI KAYAN PETROCHEMICAL CO	16.58	12,510.5
AL RAJHI CO FOR CO-OPERATIVE	59.80	-2.45%	ETHAD ETISALAT CO	18.56	4,735.6
ARABIAN CEMENT	27.55	-2.31%	SAUDI BASIC INDUSTRIES CORP	126.00	4,019.3

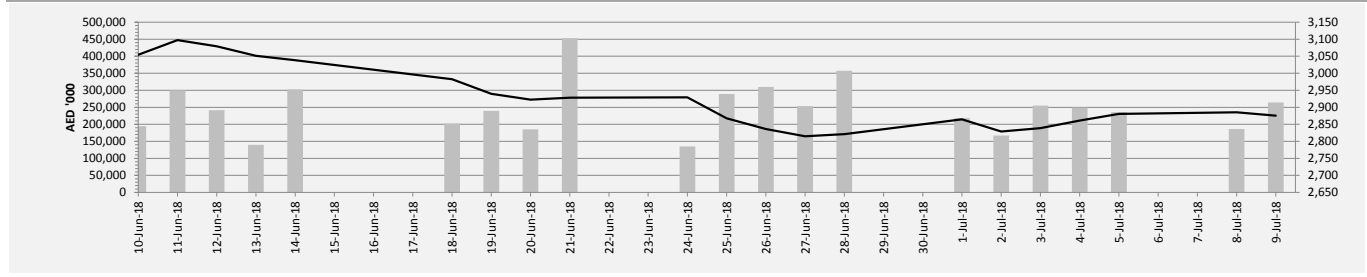
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,875.32	2,885.35	-0.35%	1.9%	-14.7%
Volume ('000)	236,988	158,620	49.4%		
Value (AED'000)	264,161	186,140	41.9%		
Sub-Indices					
Real Estate & Construction	5,127.80	5,174.58	-0.9%	0.8%	-23.7%
Banking	2,311.10	2,316.75	-0.2%	2.1%	-0.9%
Investment and Financial	3,049.53	3,062.73	-0.4%	1.9%	-18.4%
Insurance	1,396.24	1,389.68	0.5%	0.4%	-10.3%
Consumer Staples	195.75	196.78	-0.5%	2.4%	-46.6%
Services	647.55	661.02	-2.0%	4.5%	-9.9%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	849.03	843.96	0.6%	3.3%	-1.4%
Transportation	733.05	720.90	1.7%	5.0%	-10.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DRAKE & SCULL INTERNATIONAL	0.70	10.55%	DRAKE & SCULL INTERNATIONAL	0.70	60,841.8	USD
AL SALAM BANK SUDAN	1.44	9.09%	GFH FINANCIAL GROUP BSC	1.49	55,627.4	78.5
GULF NAVIGATION HOLDING PJSC	1.03	7.97%	EMAAR PROPERTIES PJSC	5.03	34,602.6	AED
DAR AL TAKAFUL	0.66	5.80%	GULF NAVIGATION HOLDING PJSC	1.03	30,635.9	290.8
AL MADINA FOR FINANCE AND IN	0.33	5.73%	DUBAI ISLAMIC BANK	5.00	12,829.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INTL FINANCIAL ADVISORS	0.32	-10.00%	DRAKE & SCULL INTERNATIONAL	0.70	91,444.2
AMANAT HOLDINGS PJSC	1.26	-6.67%	GFH FINANCIAL GROUP BSC	1.49	37,525.5
GULF GENERAL INVESTMENT CO	0.27	-1.84%	GULF NAVIGATION HOLDING PJSC	1.03	30,906.6
DAMAC PROPERTIES DUBAI CO	2.13	-1.39%	ITHMAAR HOLDING BSC	0.39	10,837.2
EMAAR PROPERTIES PJSC	5.03	-1.37%	DXB ENTERTAINMENTS PJSC	0.34	8,538.9

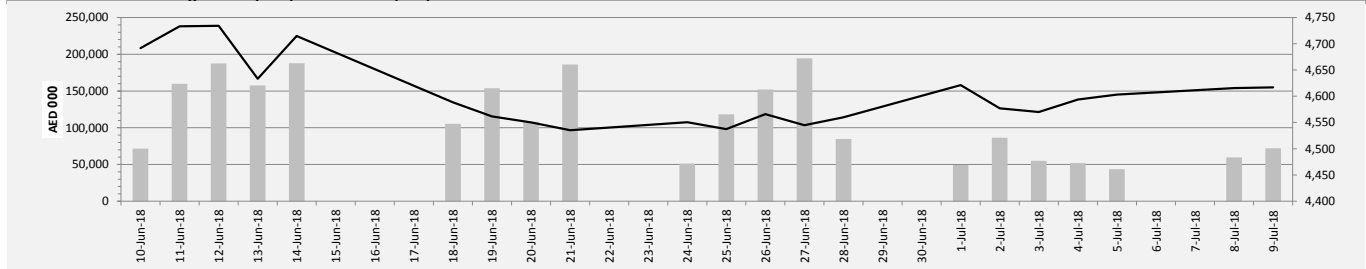
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,616.96	4,615.46	0.03%	0.30%	1.2%
Volume ('000)	35,983.68	20,684.53	74.0%		
Value (AED'000)	72,088.40	59,572.17	21.0%		
Sub-Indices					
Banking	8,275.94	8,296.81	-0.3%	-0.45%	-0.1%
Telecommunication	4,199.37	4,186.98	0.3%	2.11%	5.0%
Consumer Services	2,097.89	2,097.89	0.0%	-0.28%	1.2%
Insurance	2,236.60	2,233.67	0.1%	0.22%	0.1%
Industrials	1,946.25	1,954.83	-0.4%	-1.00%	-1.4%
Invst and Financial Services	2,496.93	2,548.85	-2.0%	-2.04%	1.5%
Energy	1,788.82	1,765.59	1.3%	1.25%	0.8%
Services	2,379.20	2,341.05	1.6%	0.62%	0.2%
Real Estate	3,314.20	3,291.01	0.7%	0.55%	2.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FINANCE HOUSE	1.80	5.88%	DANA GAS	1.03	16,430.9	USD
GULF CEMENT CO	1.03	5.10%	EMIRATES TELECOM GROUP CO	16.95	12,305.0	AED
ABU DHABI NATIONAL ENERGY CO	1.20	4.35%	ABU DHABI COMMERCIAL BANK	7.02	11,823.4	78.51
ABU DHABI NATIONAL HOTELS	2.86	4.00%	FIRST ABU DHABI BANK PJSC	12.20	11,616.0	290.8
ESHRAQ PROPERTIES CO PJSC	0.65	3.17%	ALDAR PROPERTIES PJSC	2.05	5,461.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARKAN BUILDING MATERIALS CO	0.58	-3.33%	DANA GAS	1.03	16,089.2
METHAQ TAKAFUL INSURANCE	0.77	-2.53%	ESHRAQ PROPERTIES CO PJSC	0.65	4,550.2
WAHA CAPITAL PJSC	1.76	-2.22%	ALDAR PROPERTIES PJSC	2.05	2,674.0
RAS AL KHAIMAH CERAMICS	2.37	-1.25%	ABU DHABI COMMERCIAL BANK	7.02	1,679.9
INVEST BANK	2.46	-0.81%	ABU DHABI NATIONAL ENERGY CO	1.20	1,353.0

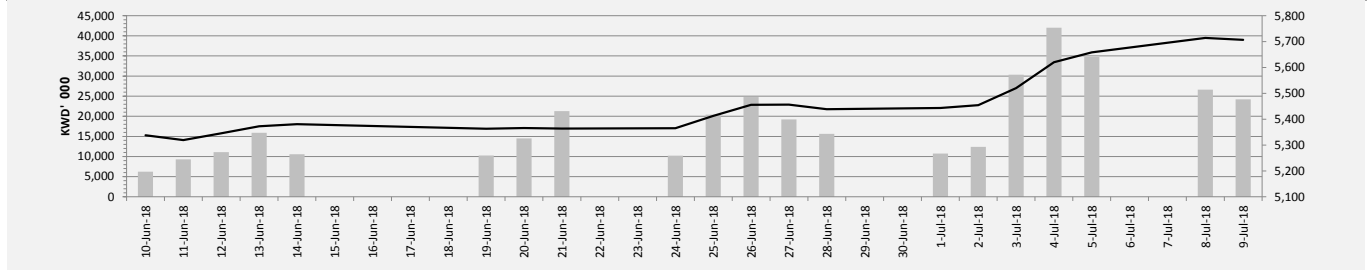
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,131.22	5,137.96	-0.13%	4.9%	-
Volume ('000)	130,972.50	158,676.70	-17.5%	-	-
Value (KWD'000)	24,230.35	26,594.31	-8.9%	-	-
Sub-Indices					
Industrials	1,006.02	1,009.17	-0.3%	3.6%	-
Banks	1,057.55	1,059.29	-0.2%	6.0%	-
Consumer Goods	928.47	937.79	-1.0%	4.3%	-
Consumer Service	1,089.67	1,087.75	0.2%	1.6%	-
Real Estate	978.60	975.14	0.4%	2.5%	-
Financial Services	1,011.34	1,009.24	0.2%	1.6%	-
Telecom	945.16	949.40	-0.4%	7.5%	-
Health Care	993.76	998.53	-0.5%	-0.5%	-
Insurance	945.19	945.23	0.0%	2.3%	-
Basic Materials	1,096.66	1,092.43	0.4%	6.2%	-
Oil and Gas	1,048.19	1,052.30	-0.4%	-1.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	923.93	931.20	-0.8%	-2.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AQAR REAL ESTATE INVESTMENTS	70.00	7.69%	MOBILE TELECOMMUNICATIONS CO	481.00	2,344,128.0	96.60	29.18
MENA REAL ESTATE CO	29.50	5.36%	MABANEE CO SAKC	654.00	2,255,483.1		
KGL LOGISTICS COMPANY KSCC	44.60	5.19%	NATIONAL BANK OF KUWAIT	798.00	2,187,193.9		
ITHMAAR HOLDING BSC	33.00	4.76%	AGILITY	840.00	1,372,515.8		
MUNSHAAT REAL ESTATE PROJECT	93.50	3.89%	NATIONAL INDUSTRIES GRP HOLD	163.00	739,833.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
AL MASAKEN INTL REAL ESTATE	65.00	-13.33%	KGL LOGISTICS COMPANY KSCC	44.60	14,930.9
ALARGAN INTERNATIONAL REAL	144.00	-10.00%	INVESTORS HOLDING GROUP CO.K	13.50	10,419.7
YIACO MEDICAL CO. K.S.C.C	125.00	-9.42%	AAYAN LEASING & INVESTMENT	32.30	9,211.3
AL MUDON INTL REAL ESTATE CO	29.50	-8.95%	ITHMAAR HOLDING BSC	33.00	8,690.6
REAL ESTATE TRADE CENTERS CO	20.00	-8.26%	ABYAAR REAL ESTATE DEVELOPM	19.50	7,706.4

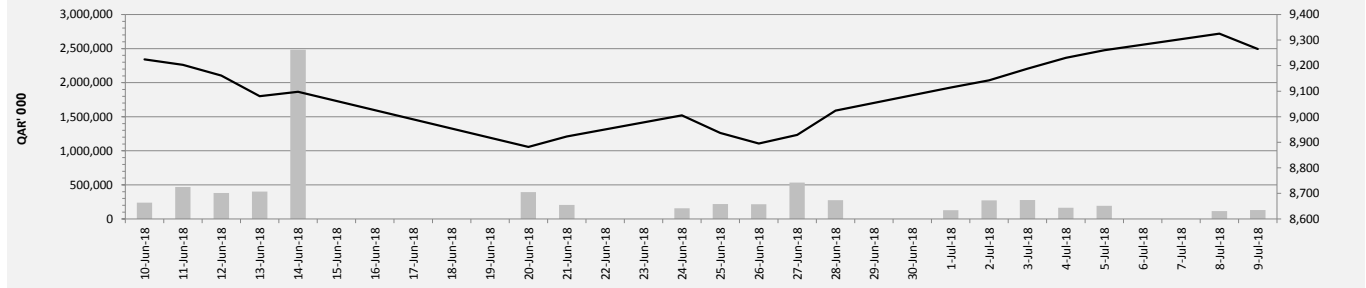
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,265.00	9,325.15	-0.65%	2.67%	8.70%
Volume ('000)	6,341.00	3,882.20	63.34%		
Value (QAR'000)	131,455.00	115,854.50	13.47%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	11.27	2.27%	VODAFONE QATAR	9.20	26,607.1	110.78	403.2
DLALA HOLDING	16.28	2.01%	QATAR NATIONAL BANK	156.50	15,431.3		
COMMERCIAL BANK PQSC	39.39	0.97%	MASRAF AL RAYAN	35.75	14,194.3		
AL MEERA CONSUMER GOODS CO	152.00	0.66%	INDUSTRIES QATAR	112.53	8,749.0		
QATAR INDUSTRIAL MANUFACTUR	40.50	0.50%	OOREDOO QPSC	72.44	8,129.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
MANNAI CORPORATION QSC	48.16	-3.68%	VODAFONE QATAR	9.20	2,865.2
QATAR ISLAMIC INSURANCE	50.10	-3.65%	QATAR FIRST BANK	5.50	534.9
QATAR FIRST BANK	5.50	-3.00%	QATAR GAS TRANSPORT(NAKILAT)	15.85	449.0
MEDICARE GROUP	67.95	-2.37%	MASRAF AL RAYAN	35.75	397.8
MAZAYA QATAR REAL ESTATE DEV	7.19	-1.51%	EZDAN HOLDING GROUP	8.17	222.9

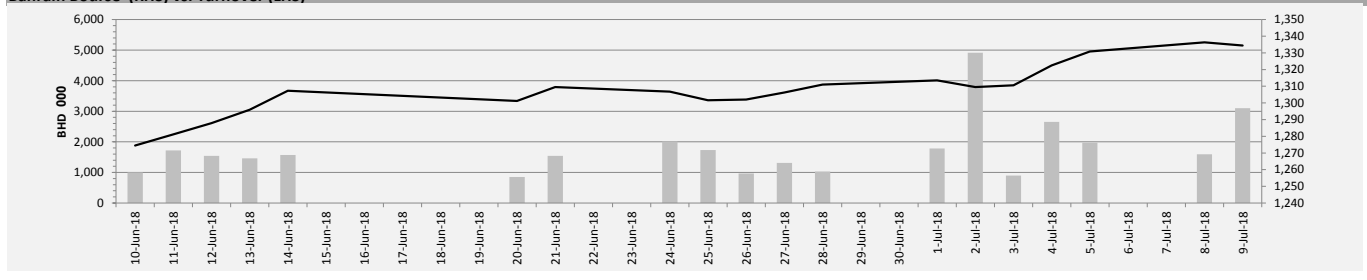
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,334.43	1,336.32	-0.14%	1.8%	0.2%
Volume ('000)	12,066	6,041	99.7%		
Value (BHD'000)	3,100.48	1,591.43	94.8%		
Sub-Indices					
Banks	2,684.05	2,702.53	-0.7%	2.5%	-3.2%
Hotel and Tourism	2,899.91	2,940.32	-1.4%	-1.4%	-1.4%
Industrial	1,009.21	1,009.21	0.0%	-0.8%	2.3%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,143.16	1,139.29	0.3%	-0.3%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.40	2.60%	GFH FINANCIAL GROUP BSC	0.40	1,215.2	USD
BAHRAIN TELECOM CO	0.24	0.83%	BBK BSC	0.44	456.4	20.57
BAHRAIN DUTY FREE COMPLEX	0.72	0.70%	NATIONAL BANK OF BAHRAIN BSC	0.60	287.3	BHD
-	-	-	AHLI UNITED BANK B.S.C	0.64	153.2	7.76
-	-	-	ITHMAAR HOLDING BSC	0.11	79.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
KHALEEJI COMMERCIAL BANK	0.10	-1.96%	GFH FINANCIAL GROUP BSC	0.40	3,115.5
GULF HOTEL GROUP B.S.C	0.52	-1.90%	BBK BSC	0.44	1,028.0
SEEF PROPERTIES	0.23	-0.85%	ITHMAAR HOLDING BSC	0.11	769.2
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	KHALEEJI COMMERCIAL BANK	0.10	720.3
AHLI UNITED BANK B.S.C	0.64	-0.78%	NATIONAL BANK OF BAHRAIN BSC	0.60	482.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.026

As of:

5-Jul-2018

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