








U Capital Market Close Report

Date: 9-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,517.38	4,505.35	12.03	0.27%	-0.58%	-11.41%	11.1	0.8
	Saudi Stock Exchange	7,903.60	7,939.17	-35.57	-0.45%	-1.20%	9.37%	16.7	1.8
	Kuwait Stock Exchange *	5,103.45	5,103.21	0.24	0.00%	-0.48%	NA	15.0	1.3
	Qatar Exchange	9,840.18	9,819.74	20.44	0.21%	0.27%	15.45%	15.2	1.5
	Bahrain Bourse	1,324.26	1,325.26	-1.01	-0.08%	-1.07%	-0.56%	8.9	0.8
	Dubai Financial Market	2,777.82	2,774.62	3.20	0.12%	-2.02%	-17.57%	7.4	1.0
	Abu Dhabi Securities Exchange	5,020.52	5,003.38	17.14	0.34%	1.73%	14.14%	13.3	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,188.25	0.0%	-4.3%
Germany	DAX	11,831.11	-1.0%	-8.8%
France	CAC 40	5,268.96	-0.6%	-1.8%
United States				
USA	DJIA	26,486.78	0.2%	16.4%
USA	S&P 500	2,884.43	0.0%	13.3%
USA	NASDAQ	7,735.95	-0.7%	17.6%
Asia Pacific				
Japan	NIKKEI 225	23,469.39	-1.3%	13.4%
HongKong	HANG SENG	26,172.91	-0.1%	-7.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,554.83	-0.6%	22.8%
Egypt	The Egyptian Exchange	13,591.39	-0.1%	-10.0%
Jordan	Amman Stock Exchange	1,974.51	0.1%	-5.9%
Palestine	Palestine Sec. Exchange	530.48	-0.1%	-8.5%
Lebanon	Blom Stock Index	983.77	0.2%	-14.8%
MSCI				
	Bahrain	78.04	-0.3%	1.2%
	Kuwait	568.07	0.1%	1.3%
MSCI	Oman	527.55	0.2%	-9.9%
	Qatar	807.25	-0.7%	21.4%
	UAE	354.22	-0.9%	-12.9%
	GCC Countries	465.38	-0.5%	1.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.5	0.8%	32.8%
WTI Crude (per bbl)	74.7	0.6%	28.0%
Oman Crude Oil	84.2	0.9%	31.6%
Gold100 OZ (per oz)	1,187.2	-0.1%	-8.9%
Silver (per oz)	14.3	-0.3%	-15.4%
Platinum (per oz)	813.8	-0.8%	-12.5%
Copper, MT	6,178.0	0.1%	-14.8%
Aluminium, MT	2,067.0	-3.0%	-8.9%
Lead, MT	1,972.0	-1.3%	-20.7%
Zinc, MT	2,615.0	-0.8%	-21.2%
Nickel, MT	12,575.0	-0.4%	-1.4%

Cross Rate for Major Currencies

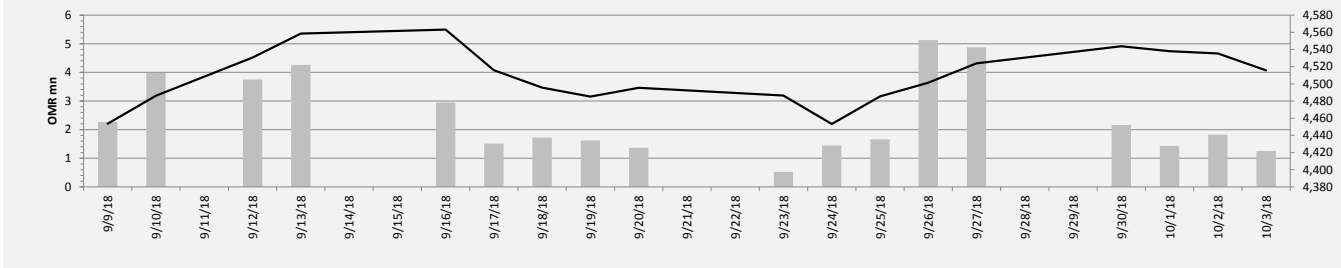
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.144	0.875
British Pound	GBP	1.304	0.767
Japanese Yen	JPY	0.009	113.180
Chinese Renminbi	CNH	0.144	6.932
Indian Rupee	INR	0.013	74.393
Russian Ruble	RUB	0.015	66.823
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.706	1.417

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,517.38	4,505.35	0.27%	-0.58%	-11.4%	Up	Down
Volume ('000)	4,464.34	8,366.57	-46.6%			6	8
Value (OMR'000)	582.60	1,354.03	-57.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,031.69	7,025.57	0.1%	0.0%	-5.9%	14	
Industry Sector	5,503.38	5,493.91	0.2%	-0.6%	-19.5%		
Services Sector	2,458.80	2,456.77	0.1%	-0.3%	-7.0%		
MSM Shariah Index	614.51	611.22	0.5%	-0.1%	-13.9%		

MSM 30 Index (RHS) vs. Turnover (LHS)

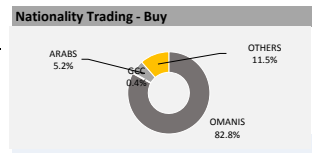


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
RAYSUT CEMENT CO	0.404	2.54%	AL MADINA TAKAFUL CO SAOC	0.093	152.8	OMANIS 482.6 83%
BANK NIZWA	0.088	2.33%	AL IZZ ISLAMIC BANK	0.090	80.1	GCC 2.6 0%
RENAISSANCE SERVICES SAOG	0.408	2.00%	AL MAHA CERAMICS CO SAOC	0.210	40.8	ARABS 30.5 5%
OOREDOO	0.540	1.50%	BANKMUSCAT SAOG	0.422	39.3	OTHERS 66.9 11%
OMAN FISHERIES CO	0.086	1.18%	OOREDOO	0.540	37.9	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
AL SUWADI POWER	0.116	-3.33%	AL MADINA TAKAFUL CO SAOC	0.093	1,637.1	OMANIS 383.6 66%
DHOFAR GENERATING CO SAOC	0.219	-1.79%	AL IZZ ISLAMIC BANK	0.090	888.6	GCC 161.8 28%
MUSCAT CITY DESALINATION CO	0.130	-1.52%	OMAN FISHERIES CO	0.086	329.9	ARABS 11.4 2%
AL JAZEERA SERVICES	0.108	-0.92%	BANK NIZWA	0.088	314.0	OTHERS 25.8 4%
PHOENIX POWER CO SAOC	0.112	-0.89%	HSBC BANK OMAN	0.118	299.6	

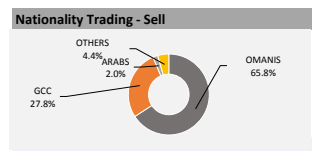
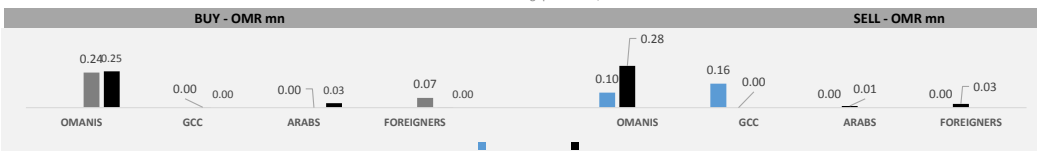
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	62.2%	37.9%
AL MADINA TAKAFUL CO SAOC	62.1%	37.9%
AL IZZ ISLAMIC BANK	21.5%	78.5%
AL MAHA CERAMICS CO SAOC	98.6%	1.4%
BANKMUSCAT SAOG	96.3%	3.7%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Al Medina Takaful	0.093	S	24,180
Al Medina Takaful	0.093	B	22,936
HSBC Bank Oman	0.118	B	18,268
Bank Muscat	0.422	B	18,146
Alizz Islamic Bank	0.090	S	18,000



Source: Mubasher

Excluding special deals, Source: Mubasher



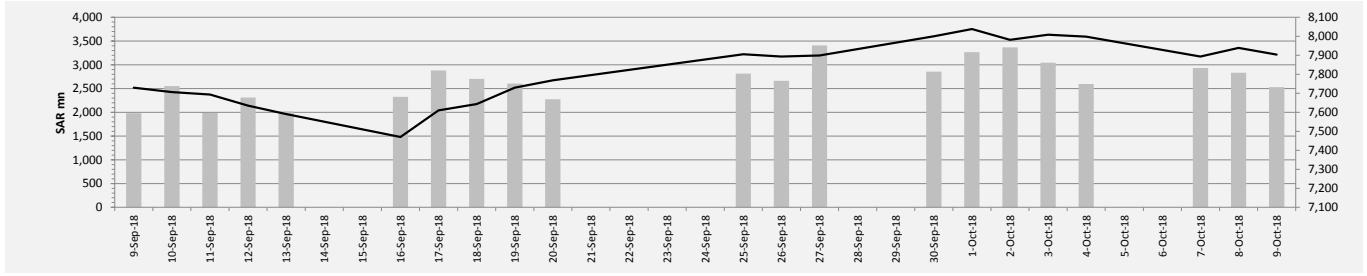
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,903.60	7,939.17	-0.45%	-1.2%	9.4%
Volume ('000)	117,203.40	117,917.30	-0.6%		
Value (SAR'000)	2,527,400	2,834,033	-10.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,866.89	3,866.40	0.0%	-5.4%	-21.0%
Tadawul Commercial & Prof Serv.	4,274.91	4,288.11	-0.3%	-0.9%	1.6%
Tadawul Materials	5,613.48	5,648.67	-0.6%	-2.6%	11.1%
Tadawul Transportation	3,705.24	3,686.46	0.5%	-0.2%	-7.6%
Tadawul Energy	5,073.19	5,166.78	-1.8%	1.6%	18.5%
Tadawul Utilities	3,535.58	3,559.70	-0.7%	0.3%	-22.5%
Tadawul Cons Dura & App	3,611.61	3,641.43	-0.8%	-1.5%	-12.8%
Tadawul Consumer Svc	3,128.02	3,160.58	-1.0%	-3.6%	-15.1%
Tadawul Media	11,902.86	11,996.11	-0.8%	-1.8%	53.9%
Tadawul Banks	7,056.41	7,089.54	-0.5%	0.0%	28.3%
Tadawul Diversified Fin	3,451.54	3,453.95	-0.1%	-1.6%	-14.4%
Tadawul Insurance	3,841.94	3,813.45	0.7%	-0.9%	-18.7%
Tadawul RE Mgmt & Dev	3,516.18	3,520.61	-0.1%	-0.5%	-25.1%
Tadawul Telecom	5,013.20	5,036.82	-0.5%	-3.5%	17.9%
Tadawul Retailing	6,336.13	6,335.94	0.0%	1.3%	12.5%
Tadawul Food & Staples Retailing	5,784.17	5,804.88	-0.4%	-1.3%	3.1%
Tadawul Health Care Equipment & Services	3,828.05	3,840.53	-0.3%	-2.2%	-13.8%
Tadawul Pharma, Biotech & Life Science	4,076.52	4,109.51	-0.8%	-1.3%	2.7%
Tadawul REITS	3,641.20	3,649.17	-0.2%	-1.1%	-21.4%
Tadawul Capital Goods	3,610.78	3,622.05	-0.3%	-0.2%	-16.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI CABLE CO	28.65	8.11%	ALINMA BANK	21.58	352,226.9	507	1,880
MEDITERRANEAN & GULF INSURAN	15.22	6.43%	SAUDI BASIC INDUSTRIES CORP	123.60	323,212.4		
SAUDI INDUSTRIAL SERVICES CO	13.40	3.72%	DAR AL ARKAN REAL ESTATE DEV	10.12	303,427.8		
WAFA INSURANCE	11.36	2.53%	SAUDI KAYAN PETROCHEMICAL CO	16.66	193,296.1		
ALDREES PETROLEUM AND TRANSP	29.35	2.26%	AL RAJHI BANK	88.40	151,002.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI INDUSTRIAL EXPORT CO	230.00	-3.28%	DAR AL ARKAN REAL ESTATE DEV	10.12	30,023.1
NATIONAL SHIPPING CO OF/THE	34.00	-2.58%	ALINMA BANK	21.58	16,386.5
ADVANCED PETROCHEMICALS CO	50.50	-2.32%	SAUDI KAYAN PETROCHEMICAL CO	16.66	11,368.0
MIDDLE EAST HEALTHCARE CO	35.25	-2.22%	METHANOL CHEMICALS CO	12.06	3,941.9
WATANIYA INSURANCE CO	24.34	-2.17%	SAUDI BASIC INDUSTRIES CORP	123.60	2,607.0

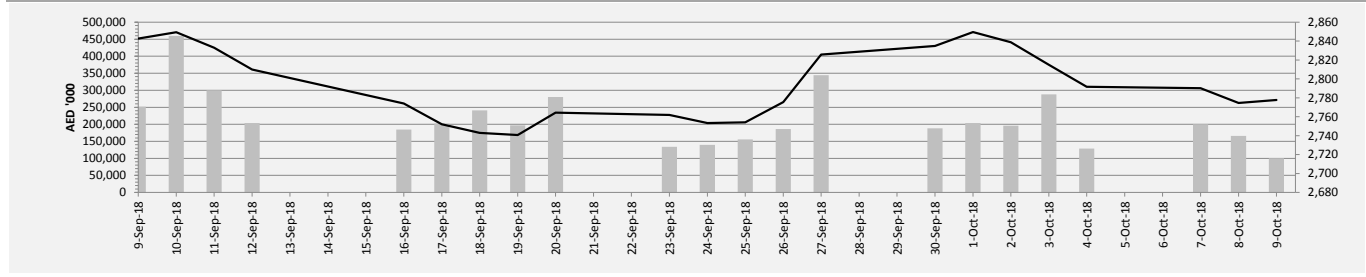
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,777.82	2,774.62	0.12%	-2.0%	-17.6%
Volume ('000)	79,192	162,313	-51.2%		
Value (AED'000)	100,367	166,004	-39.5%		
Sub-Indices					
Real Estate & Construction	4,869.60	4,850.45	0.4%	-2.2%	-27.5%
Banking	2,273.81	2,271.82	0.1%	-2.3%	-2.5%
Investment and Financial	2,817.72	2,829.10	-0.4%	-3.7%	-24.6%
Insurance	1,663.68	1,657.89	0.3%	-0.8%	6.9%
Consumer Staples	207.12	210.22	-1.5%	3.9%	-43.5%
Services	579.32	568.82	1.8%	0.0%	-19.4%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	840.59	837.21	0.4%	-1.0%	-2.4%
Transportation	698.72	708.02	-1.3%	-0.1%	-14.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.48	7.64%	GFH FINANCIAL GROUP BSC	1.35	16,733.8	USD
TABREED	1.55	1.97%	EMAAAR PROPERTIES PJSC	4.88	15,563.3	74.5
AMANAT HOLDINGS PJSC	1.16	1.75%	DUBAI ISLAMIC BANK	5.34	12,544.8	AED
AAN DIGITAL SERVICES CO	0.30	1.69%	DUBAI INVESTMENTS PJSC	1.78	7,380.3	276.1
AL-SALAM BANK	0.97	1.36%	ISLAMIC ARAB INSURANCE COM	0.62	6,850.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.58	-3.00%	GFH FINANCIAL GROUP BSC	1.35	12,375.9
ARAMEX PJSC	4.00	-2.68%	DRAKE & SCULL INTERNATIONAL	0.42	11,524.2
DXB ENTERTAINMENTS PJSC	0.36	-1.63%	ISLAMIC ARAB INSURANCE COM	0.62	11,032.5
GFH FINANCIAL GROUP BSC	1.35	-1.46%	DXB ENTERTAINMENTS PJSC	0.36	4,313.6
TAKAFUL EMARAT INSURANCE	1.76	-1.12%	UNION PROPERTIES PJSC	0.68	4,211.1

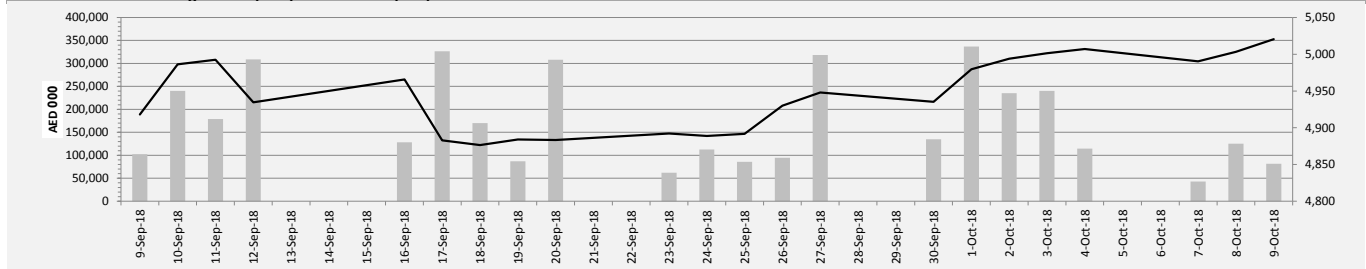
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,020.52	5,003.38	0.34%	1.73%	14.1%
Volume ('000)	21,397.92	36,256.79	-41.0%		
Value (AED'000)	81,590.42	125,325.10	-34.9%		
Sub-Indices					
Banking	9,750.54	9,714.73	0.4%	0.65%	3.3%
Telecommunication	4,127.56	4,112.69	0.4%	-0.36%	0.6%
Consumer Services	1,800.97	1,824.81	-1.3%	-0.82%	-6.9%
Insurance	2,153.70	2,154.95	-0.1%	0.00%	-0.7%
Industrials	1,793.86	1,784.43	0.5%	-0.27%	-2.0%
Invst and Financial Services	2,644.14	2,670.10	-1.0%	-0.49%	-0.5%
Energy	1,882.78	1,873.85	0.5%	-0.66%	-1.8%
Services	2,430.84	2,448.60	-0.7%	-1.53%	1.3%
Real Estate	2,839.20	2,812.94	0.9%	0.64%	-3.7%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
REEM INVESTMENTS PJSC	20.80	14.92%	FIRST ABU DHABI BANK PJSC	14.84	39,349.7	USD
ABU DHABI NATL CO FOR BUILDI	0.49	4.26%	ALDAR PROPERTIES PJSC	1.73	10,468.5	74.54
OOREDOO QPSC	68.30	4.04%	EMIRATES TELECOM GROUP CO	16.66	9,945.0	AED
SUDAN TELECOMMUNICATIONS GRO	0.46	2.44%	ABU DHABI COMMERCIAL BANK	7.98	4,922.8	276.1
MANAZEL REAL ESTATE PJSC	0.44	2.33%	ABU DHABI NATIONAL OIL CO FO	2.35	4,039.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES DRIVING COMPANY	5.92	-9.89%	ALDAR PROPERTIES PJSC	1.73	6,072.2
SHARJAH CEMENT & INDUS DEVEL	0.93	-6.90%	FIRST ABU DHABI BANK PJSC	14.84	2,651.4
METHAQ TAKAFUL INSURANCE	0.78	-2.52%	ESHRAQ PROPERTIES CO PJSC	0.58	2,624.8
AGTHIA GROUP PJSC	4.00	-1.72%	DANA GAS	1.16	2,538.8
WAHA CAPITAL PJSC	1.88	-1.05%	ABU DHABI NATIONAL OIL CO FO	2.35	1,718.2

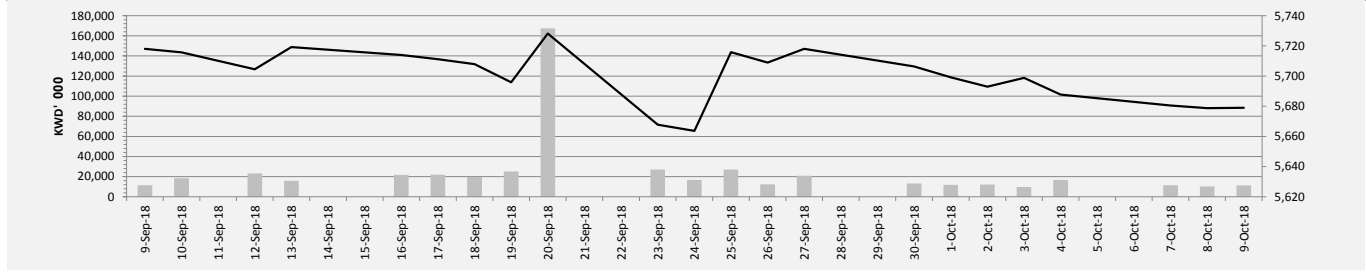
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,103.45	5,103.21	0.00%	-0.5%	-
Volume ('000)	66,962.51	56,166.52	19.2%	-	-
Value (KWD'000)	11,232.65	10,296.65	9.1%	-	-
Sub-Indices					
Industrials	974.47	976.02	-0.2%	-0.8%	-
Banks	1,080.15	1,081.32	-0.1%	-0.5%	-
Consumer Goods	830.05	830.01	0.0%	-1.6%	-
Consumer Service	994.33	992.23	0.2%	0.5%	-
Real Estate	880.25	881.37	-0.1%	-1.4%	-
Financial Services	959.05	961.84	-0.3%	-1.3%	-
Telecom	914.16	911.89	0.2%	-0.6%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	949.71	948.22	0.2%	-0.4%	-
Basic Materials	1,220.88	1,190.98	2.5%	4.9%	-
Oil and Gas	1,120.01	1,124.65	-0.4%	-1.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	851.18	902.10	-5.6%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
EFFECT REAL ESTATE CO	15.30	6.99%	BOUBAYAN PETROCHEMICALS CO	1034.00	1,135,766.8	95.75	28.93
AL AMAN INVESTMENT COMPANY	51.80	6.80%	QURAIN PETROCHEMICAL INDUSTR	389.00	1,129,690.2		
TIJARA AND REAL ESTATE INVES	52.00	6.12%	BURGAN BANK	261.00	952,404.5		
AL MAL INVESTMENT COMPANY	20.40	5.70%	AHLI UNITED BANK B.S.C	207.00	913,507.2		
QURAIN PETROCHEMICAL INDUSTR	389.00	5.42%	AGILITY	835.00	656,478.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
REAL ESTATE ASSET MANAGEMENT	200.00	-7.41%	AL MAL INVESTMENT COMPANY	20.40	7,694.5
AMAR FINANCE & LEASING CO	32.80	-6.55%	AHLI UNITED BANK B.S.C	207.00	4,429.3
AUTOMATED SYSTEMS CO KSCC	117.00	-5.65%	BURGAN BANK	261.00	3,619.5
AL MUDON INTL REAL ESTATE CO	27.00	-5.26%	KUWAIT REAL ESTATE CO KSC	45.30	2,945.7
NATIONAL CLEANING COMPANY	56.30	-5.06%	QURAIN PETROCHEMICAL INDUSTR	389.00	2,939.9

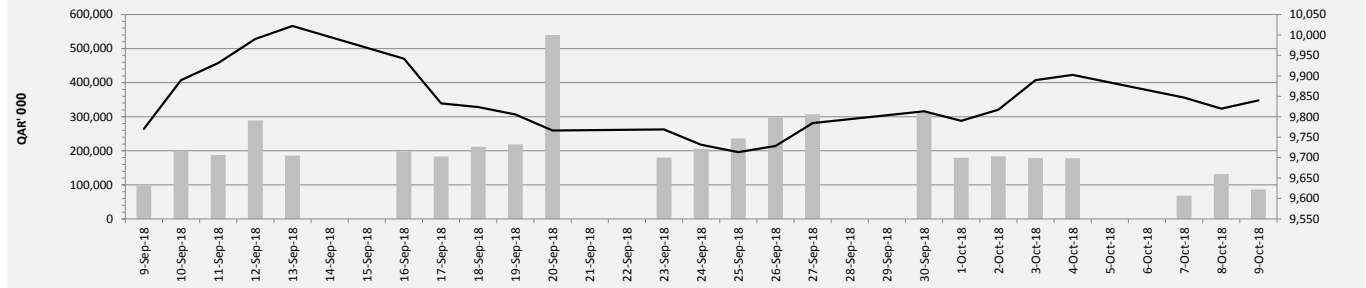
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,840.18	9,819.74	0.21%	0.27%	15.45%
Volume ('000)	2,967.60	4,230.23	-29.85%		
Value (QAR'000)	86,485.39	131,676.80	-34.32%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	26.40	3.53%	QATAR FUEL QSC	167.55	12,239.4	130.65	475.6
DLALA HOLDING	11.50	2.22%	GULF INTERNATIONAL SERVICES	21.01	10,430.8		
QATAR & OMAN INVESTMENT CO	6.02	1.52%	QATAR INSURANCE CO	37.50	10,129.1		
QATAR INTERNATIONAL ISLAMIC	58.44	1.41%	QATAR NATIONAL BANK	176.10	10,100.4		
WIDAM FOOD CO	74.50	1.35%	BARWA REAL ESTATE CO	35.80	4,852.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL AHLI BANK	29.50	-7.81%	GULF INTERNATIONAL SERVICES	21.01	491.3
ZAD HOLDING CO	100.50	-3.37%	QATAR FIRST BANK	4.83	393.4
DOHA INSURANCE CO	12.60	-1.64%	QATAR INSURANCE CO	37.50	268.0
QATAR GERMAN CO FOR MEDICAL	4.85	-1.62%	INVESTMENT HOLDING GROUP	5.27	213.8
INVESTMENT HOLDING GROUP	5.27	-1.13%	VODAFONE QATAR	8.70	197.7

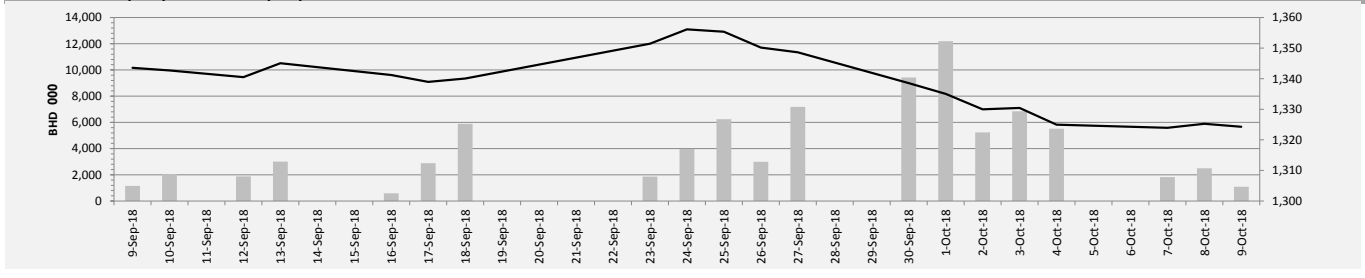
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,324.26	1,325.26	-0.08%	-1.1%	-0.6%
Volume ('000)	2,429	9,541	-74.5%		
Value (BHD'000)	1,084.41	2,502.79	-56.7%		
Sub-Indices					
Banks	2,728.94	2,739.50	-0.4%	-0.9%	-1.6%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	969.67	961.81	0.8%	-1.6%	-1.7%
Insurance	1,659.31	1,659.31	0.0%	0.0%	0.8%
Services	1,119.24	1,122.87	-0.3%	-2.1%	3.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALBARAKA BANKING GROUP	0.29	3.57%	AHLI UNITED BANK B.S.C	0.67	815.5	USD
ALUMINIUM BAHRAIN BSC	0.61	0.83%	NATIONAL BANK OF BAHRAIN BSC	0.60	60.0	20.42
-	-	-	ALBARAKA BANKING GROUP	0.29	45.2	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	39.5	7.70
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.71	35.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
BMMI BSC	0.70	-2.78%	AHLI UNITED BANK B.S.C	0.67	1,217.0
AHLI UNITED BANK B.S.C	0.67	-0.74%	ITHMAAR HOLDING BSC	0.10	237.0
-	-	-	ALBARAKA BANKING GROUP	0.29	160.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	100.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.025

As of:

4-Oct-2018

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