








U Capital Market Close Report

Date: 10-Jan-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	5,099.53	5,106.28	-6.75	-0.13%	0.00%	0.00%	12.3	1.0
	Saudi Stock Exchange	7,300.37	7,290.96	9.41	0.13%	1.02%	1.02%	17.1	1.6
	Kuwait Stock Exchange	6,525.23	6,518.99	6.24	0.10%	1.83%	1.83%	15.7	1.1
	Qatar Exchange	9,048.17	9,002.46	45.71	0.51%	6.16%	6.16%	15.0	1.3
	Bahrain Bourse	1,317.81	1,315.17	2.65	0.20%	-1.04%	-1.04%	7.8	0.8
	Dubai Financial Market	3,499.36	3,503.44	-4.08	-0.12%	3.84%	3.84%	24.8	1.3
	Abu Dhabi Securities Exchange	4,579.74	4,593.11	-13.37	-0.29%	4.12%	4.12%	16.3	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,732.42	0.0%	6.3%
Germany	DAX	13,273.63	-0.8%	14.6%
France	CAC 40	5,502.34	-0.4%	12.6%
United States				
USA	DJIA	25,385.80	0.4%	27.9%
USA	S&P 500	2,751.29	0.1%	21.3%
USA	NASDAQ	7,163.58	0.1%	29.0%
Asia Pacific				
Japan	NIKKEI 225	23,788.20	-0.3%	23.2%
HongKong	HANG SENG	31,073.72	0.2%	36.6%
Arab Market Indices				
Tunis	Tunis Se Index	6,251.15	-0.3%	12.0%
Egypt	The Egyptian Exchange	15,202.00	0.3%	-2.6%
Jordan	Amman Stock Exchange	2,121.02	0.0%	-2.5%
Palestine	Palestine Sec. Exchange	574.80	-0.2%	7.8%
Lebanon	Blom Stock Index	1,154.16	-0.5%	-4.6%
MSCI				
	Bahrain	77.16	0.1%	5.0%
	Kuwait	529.91	0.8%	14.5%
MSCI	Oman	564.71	-0.2%	-14.1%
	Qatar	746.22	0.7%	-11.9%
	UAE	402.66	0.2%	-0.5%
	GCC Countries	466.02	0.5%	-2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.2	0.6%	3.5%
WTI Crude (per bbl)	63.5	0.9%	5.1%
Oman Crude Oil	66.6	0.5%	4.1%
Gold100 OZ (per oz)	1,322.7	0.8%	1.5%
Silver (per oz)	17.1	0.9%	1.1%
Platinum (per oz)	969.8	0.4%	4.2%
Copper, MT	7,102.0	-0.3%	-2.0%
Aluminium, MT	2,152.5	-1.0%	-5.1%
Lead, MT	2,545.0	-2.3%	2.3%
Zinc, MT	3,335.0	-1.5%	0.5%
Nickel, MT	12,695.0	1.3%	-0.5%

Cross Rate for Major Currencies

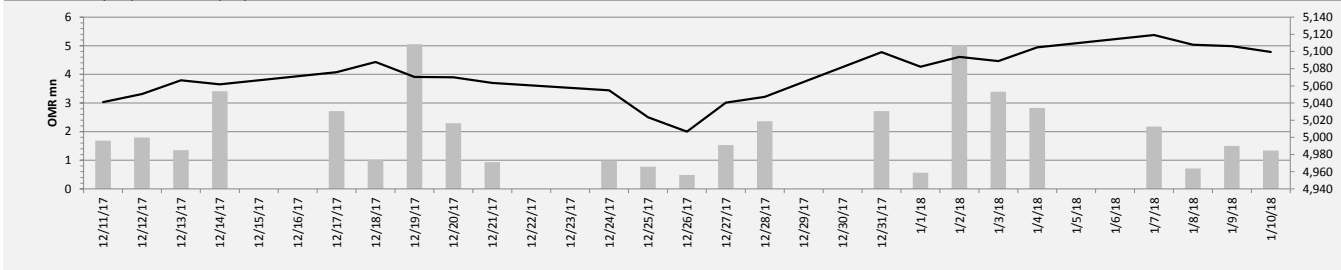
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.201	0.833
British Pound	GBP	1.356	0.738
Japanese Yen	JPY	0.009	111.400
Chinese Renminbi	CNH	0.154	6.515
Indian Rupee	INR	0.016	63.598
Russian Ruble	RUB	0.018	56.965
Canadian Dollar	CAD	0.804	1.244
Australian Dollar	AUD	0.786	1.273

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.5bn (USD 14.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	5,099.53	5,106.28	-0.13%	0.00%	0.00%	Up	Down
Volume ('000)	8,248.02	9,309.86	-11.41%			6	8
Value (OMR'000)	1,342.66	1,499.40	-10.45%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,569.55	7,572.09	-0.03%	1.28%	1.28%	24	
Industry Sector	6,844.64	6,851.85	-0.11%	0.16%	0.16%		
Services Sector	2,651.54	2,646.54	0.19%	0.31%	0.31%		
MSM Shariah Index	717.70	718.69	-0.14%	0.57%	0.57%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL SUWADI POWER	0.146	2.82%
AL ANWAR HOLDINGS SAOG	0.156	1.96%
NATIONAL GAS CO	0.300	1.69%
AL BATINAH POWER	0.140	1.45%
AL MADINA TAKAFUL CO SAOC	0.108	0.93%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL SHARQIYA INVEST HOLDING	0.116	250.2
BANKMUSCAT SAOG	0.400	242.8
MUSCAT CITY DESALINATION CO	0.159	223.8
AL ANWAR HOLDINGS SAOG	0.156	145.4
OMAN FISHERIES CO	0.152	126.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,259.0	94%
GCC	32.4	2%
ARABS	9.3	1%
OTHERS	42.0	3%

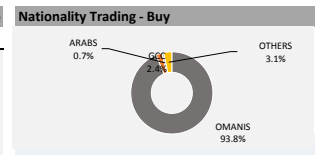
Top Equity Losers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.308	-1.91%
TAAGEER FINANCE	0.124	-1.59%
NATIONAL BANK OF OMAN SAOG	0.200	-0.99%
QOREDOO	0.518	-0.77%
VISION INSURANCE SAOC	0.145	-0.68%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL SHARQIYA INVEST HOLDING	0.116	2,156.2
MUSCAT CITY DESALINATION CO	0.159	1,407.5
AL ANWAR HOLDINGS SAOG	0.156	932.2
OMAN FISHERIES CO	0.152	831.6
BANKMUSCAT SAOG	0.400	606.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,140.1	85%
GCC	83.6	6%
ARABS	6.5	0%
OTHERS	112.5	8%

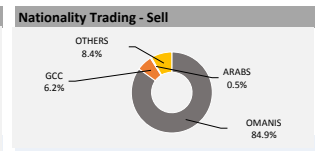
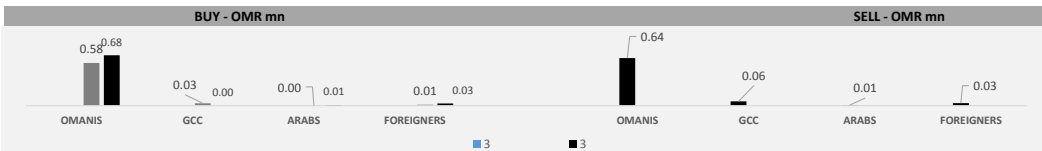
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	76.7%	23.3%
BANKMUSCAT SAOG	97.2%	2.8%
MUSCAT CITY DESALINATION CO	70.3%	29.7%
AL ANWAR HOLDINGS SAOG	82.6%	17.4%
OMAN FISHERIES CO	86.4%	13.6%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Al Sharqiya Investment Holding	0.116	B	127,600
Bank Muscat	0.400	B	77,695
Muscat City Desalination SAOG	0.159	B	60,724
HSBC Bank Oman	0.125	B	46,875
Bank Muscat	0.400	B	37,120



Source: Mubasher

Excluding special deals, Source: Mubasher



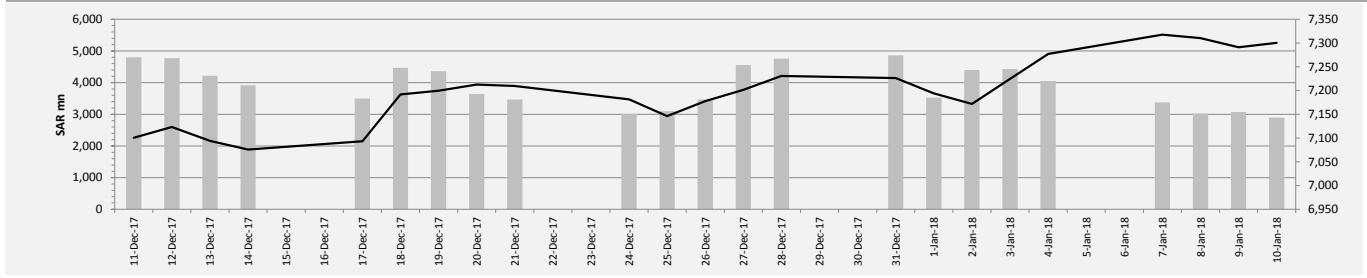
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,300.37	7,290.96	0.13%	1.02%	1.02%
Volume ('000)	158,781.60	167,961.80	-5.47%		
Value (SAR'000)	2,892,900	3,068,370	-5.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,834.07	4,835.87	0.0%	-1.3%	-1.3%
Tadawul Commercial & Prof Serv.	4,197.53	4,190.33	0.2%	-0.2%	-0.2%
Tadawul Materials	5,104.78	5,078.61	0.5%	1.0%	1.0%
Tadawul Transportation	4,118.33	4,111.78	0.2%	2.7%	2.7%
Tadawul Energy	4,361.31	4,337.89	0.5%	1.9%	1.9%
Tadawul Utilities	4,459.91	4,470.87	-0.2%	-2.2%	-2.2%
Tadawul Cons Dura & App	4,020.97	4,019.95	0.0%	-2.9%	-2.9%
Tadawul Consumer Svc	3,702.69	3,709.43	-0.2%	0.5%	0.5%
Tadawul Media	7,727.40	7,783.20	-0.7%	-0.1%	-0.1%
Tadawul Banks	5,714.44	5,694.51	0.3%	3.9%	3.9%
Tadawul Diversified Fin	3,911.17	3,900.07	0.3%	-2.9%	-2.9%
Tadawul Insurance	4,656.73	4,703.92	-1.0%	-1.4%	-1.4%
Tadawul RE Mgmt & Dev	4,393.23	4,431.47	-0.9%	-6.5%	-6.5%
Tadawul Telecom	4,251.99	4,280.68	-0.7%	0.0%	0.0%
Tadawul Retailing	5,820.07	5,834.29	-0.2%	3.3%	3.3%
Tadawul Food & Staples Retailing	5,646.27	5,637.79	0.2%	0.6%	0.6%
Tadawul Health Care Equipment & Services	4,545.54	4,532.74	0.3%	2.3%	2.3%
Tadawul Pharma, Biotech & Life Science	4,069.92	4,063.33	0.2%	2.5%	2.5%
Tadawul REITS	4,483.74	4,521.08	-0.8%	-3.2%	-3.2%
Tadawul Capital Goods	4,296.07	4,298.77	-0.1%	-1.0%	-1.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
RABIGH REFINING AND PETROCHE	18.62	5.44%	DAR AL ARKAN REAL ESTATE DEV	9.98	638,809.0	USD
ETIHAD ATHEEB TELECOMMUNICAT	6.96	4.66%	SAUDI BASIC INDUSTRIES CORP	101.68	408,044.7	SAR
ANAAM INTERNATIONAL HOLDING	15.07	3.43%	ALINMA BANK	19.52	316,326.1	459
SAUDI REAL ESTATE CO	22.93	3.24%	AL RAJHI BANK	68.29	165,163.5	1,699
SAUDI ARABIAN FERTILIZER CO	70.06	3.06%	SAUDI KAYAN PETROCHEMICAL CO	11.09	146,194.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
DAR AL ARKAN REAL ESTATE DEV	9.98	-3.57%	DAR AL ARKAN REAL ESTATE DEV	9.98	63,564.6
NORTHERN REGION CEMENT CO	10.12	-3.16%	ALINMA BANK	19.52	16,223.7
ABDUL MOHSEN AL-HOKAIR TOURI	23.59	-2.44%	SAUDI KAYAN PETROCHEMICAL CO	11.09	13,263.2
SAUDI ARABIAN COOP INS CO	18.11	-2.27%	RABIGH REFINING AND PETROCHE	18.62	6,767.4
BUPA ARABIA FOR COOPERATIVE	89.87	-2.13%	SAUDI BASIC INDUSTRIES CORP	101.68	4,013.9

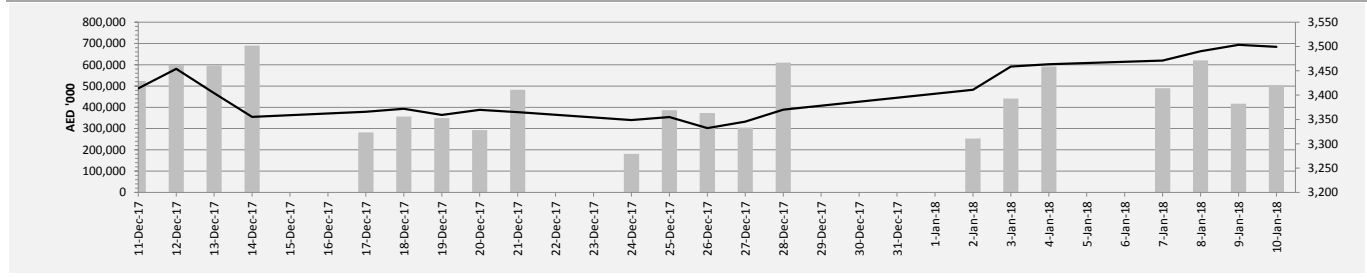
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,499.36	3,503.44	-0.12%	3.84%	3.84%
Volume ('000)	430,702	275,166	56.52%		
Value (AED'000)	503,883	417,059	20.82%		
Sub-Indices					
Real Estate & Construction	7,050.44	7,069.50	-0.3%	4.9%	4.9%
Banking	2,410.15	2,403.75	0.3%	3.3%	3.3%
Investment and Financial	3,882.20	3,897.05	-0.4%	3.9%	3.9%
Insurance	1,620.36	1,608.06	0.8%	4.1%	4.1%
Consumer Staples	404.95	399.72	1.3%	10.4%	10.4%
Services	721.15	725.61	-0.6%	0.3%	0.3%
Industrial	119.40	119.40	0.0%	0.0%	0.0%
Telecommunication	872.66	872.66	0.0%	1.4%	1.4%
Transportation	831.30	838.28	-0.01	1.3%	1.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL RAMZ CORPORATION INVESTME	1.50	7.14%	DEYAAR DEVELOPMENT PJSC	0.56	98,150.7	86.8	321.5
DEYAAR DEVELOPMENT PJSC	0.56	3.51%	GFH FINANCIAL GROUP BSC	1.53	59,504.7		
ARABTEC HOLDING CO PJSC	2.75	3.00%	UNION PROPERTIES PJSC	1.00	55,495.0		
GULF GENERAL INVESTMENT CO	0.41	2.53%	EMAAR PROPERTIES PJSC	7.23	49,711.3		
GULF NAVIGATION HOLDING PJSC	1.20	1.69%	ARABTEC HOLDING CO PJSC	2.75	36,370.6		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
AL-SALAM BANK	1.13	-2.59%	DEYAAR DEVELOPMENT PJSC	0.56	175,033.1		
DUBAI ISLAMIC INSURANCE CO	0.86	-1.94%	UNION PROPERTIES PJSC	1.00	54,768.8		
ARAMEX PJSC	4.32	-1.14%	GFH FINANCIAL GROUP BSC	1.53	39,037.6		
EMAAR PROPERTIES PJSC	7.23	-1.09%	DXB ENTERTAINMENTS PJSC	0.71	30,696.3		
UNION PROPERTIES PJSC	1.00	-0.99%	AIR ARABIA PJSC	1.28	19,238.9		

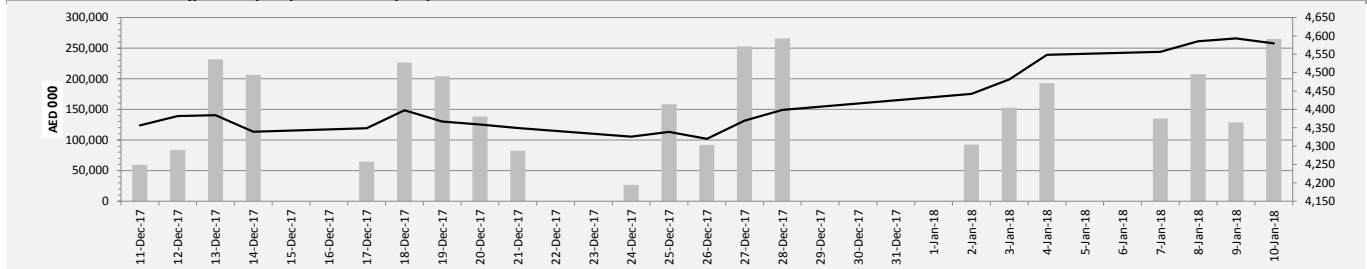
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,579.74	4,593.11	-0.29%	0.69%	4.12%
Volume ('000)	94,448.81	86,253.05	9.50%		
Value (AED'000)	265,056.80	128,729.80	105.90%		
Sub-Indices					
Banking	7,931.54	7,940.95	-0.1%	0.7%	5.8%
Telecommunication	4,434.73	4,459.51	-0.6%	0.6%	2.3%
Consumer Services	2,165.56	2,198.68	-1.5%	-2.1%	-1.9%
Insurance	2,245.14	2,245.14	0.0%	3.8%	3.8%
Industrials	2,129.52	2,124.05	0.3%	1.6%	3.9%
Invst and Financial Services	2,712.00	2,712.00	0.0%	-2.3%	2.5%
Energy	1,421.00	1,421.00	0.0%	0.7%	-1.6%
Services	2,417.53	2,417.53	0.0%	-0.4%	-1.1%
Real Estate	3,721.68	3,762.45	-1.1%	1.0%	4.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI SHIP BUILDING CO	2.12	11.58%	ABU DHABI NATIONAL OIL CO FO	2.62	32,834.4	USD
RAS AL KHAIMAH CEMENT CO PSC	0.79	6.76%	ABU DHABI COMMERCIAL BANK	7.39	17,856.1	AED
ABU DHABI NATL CO FOR BUILDI	0.44	2.33%	ALDAR PROPERTIES PJSC	2.26	13,696.4	86.80
OOREDOO QPSC	90.10	1.81%	UNION NATIONAL BANK/ABU DHAB	3.90	13,382.2	
UNION NATIONAL BANK/ABU DHAB	3.90	1.30%	EMIRATES TELECOM GROUP CO	17.90	11,926.8	321.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.77	-8.76%	MANAZEL REAL ESTATE PJSC	0.61	16,387.0
SHARJAH ISLAMIC BANK	1.42	-6.58%	RAK PROPERTIES	0.80	14,402.3
GULF CEMENT CO	1.02	-4.67%	ABU DHABI NATIONAL OIL CO FO	2.62	12,534.2
INTL FISH FARMING CO PJSC	1.45	-3.33%	DANA GAS	0.79	9,180.4
BANK OF SHARJAH	1.20	-3.23%	ALDAR PROPERTIES PJSC	2.26	6,070.9

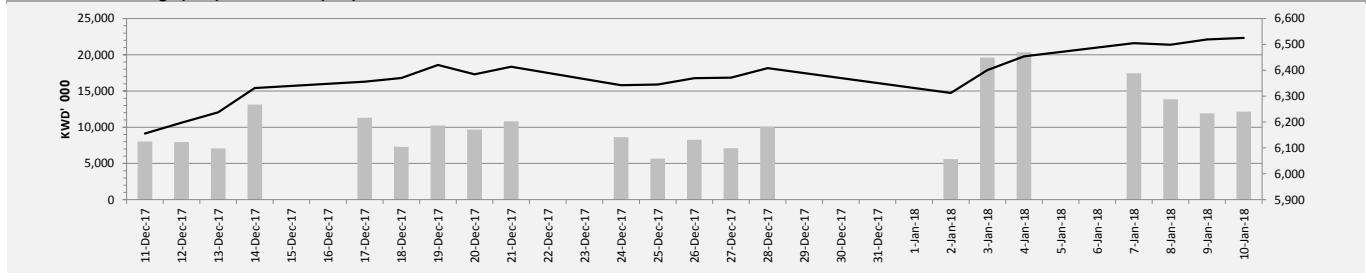
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,525.23	6,518.99	0.10%	1.83%	1.83%
Volume ('000)	104,757.20	86,868.64	20.6%		
Value (KWD'000)	12,143.29	11,909.48	1.96%		
Sub-Indices					
Industrials	1,858.53	1,851.13	0.4%	1.0%	1.0%
Banks	951.11	941.13	1.1%	4.2%	4.2%
Consumer Goods	834.90	840.08	-0.6%	1.5%	1.5%
Consumer Service	902.97	910.28	-0.8%	0.2%	0.2%
Real Estate	972.16	971.18	0.1%	4.2%	4.2%
Financial Services	634.35	633.47	0.1%	2.5%	2.5%
Telecom	567.90	571.05	-0.6%	1.7%	1.7%
Health Care	1,510.51	1,510.51	0.0%	0.0%	0.0%
Insurance	1,020.88	1,050.24	-2.8%	-7.7%	-7.7%
Basic Materials	1,296.53	1,277.89	1.5%	3.4%	3.4%
Oil and Gas	965.89	969.53	-0.4%	0.2%	0.2%
Parallel Market	999.63	1,003.23	-0.4%	-1.1%	-1.1%
Technology	270.00	266.36	1.4%	6.7%	6.7%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AMWAL INTERNATIONAL INVESTME	38.10	17.59%	NATIONAL BANK OF KUWAIT	760.00	1,503,230.2	93.89	28.36
REAL ESTATE TRADE CENTERS CO	31.50	8.25%	ITHMAAR HOLDING BSC	50.20	1,242,684.9		
METAL & RECYCLING CO	74.90	7.00%	KUWAIT FINANCE HOUSE	600.00	1,026,011.0		
WARBA INSURANCE CO	60.00	6.95%	AGILITY	880.00	934,399.8		
AL-ENMA'A REAL ESTATE CO	36.00	5.88%	HUMAN SOFT HOLDING CO KSC	3750.00	932,227.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
WETHAQ TAKAFUL INSURANCE CO	41.50	-17.00%	ITHMAAR HOLDING BSC	50.20	24,872.3
AL ARABI GROUP HOLDING CO	68.30	-14.63%	AJWAN GULF REAL ESTATE CO	27.30	11,374.9
AMAR FINANCE & LEASING CO	43.00	-12.24%	AMWAL INTERNATIONAL INVESTME	38.10	7,071.5
IFA HOTELS & RESORTS CO. K.S	169.00	-8.65%	MENA REAL ESTATE CO	18.10	6,234.4
KUWAIT & MIDDLE EAST FIN INV	22.00	-7.95%	KUWAIT REAL ESTATE CO KSC	59.00	5,826.2

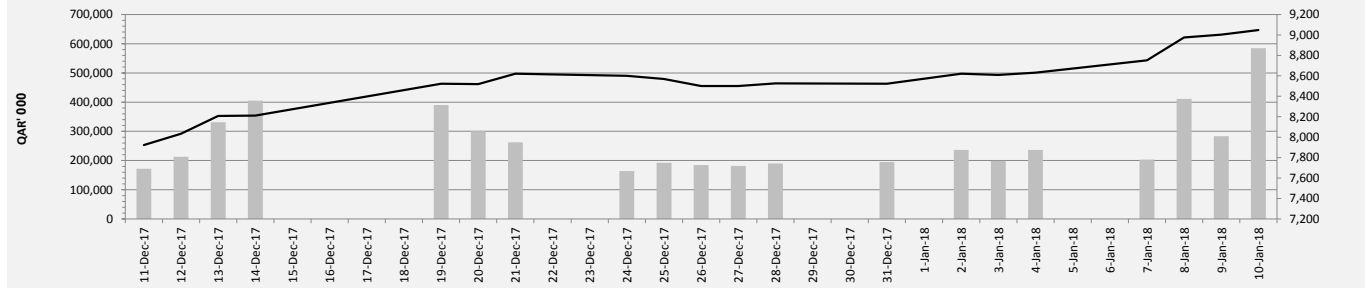
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,048.17	9,002.46	0.51%	6.16%	6.16%
Volume ('000)	15,614.41	11,017.39	41.73%		
Value (QAR'000)	584,645.80	283,288.60	106.38%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
UNITED DEVELOPMENT CO	16.20	5.19%	QATAR NATIONAL BANK	131.00	38,360.6	103.41	376.4
QATAR CINEMA & FILM DISTRIB	26.00	4.00%	MASRAF AL RAYAN	42.20	33,441.6		
AAMAL CO	9.14	3.75%	UNITED DEVELOPMENT CO	16.20	32,098.5		
QATAR GENERAL INSURANCE & RE	48.48	3.15%	AAMAL CO	9.14	26,004.2		
QATARI INVESTORS GROUP	40.05	2.67%	QATAR NAVIGATION	59.50	17,060.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL AHLI BANK	35.03	-7.82%	AAMAL CO	9.14	2,839.0
QATAR NAVIGATION	59.50	-2.65%	UNITED DEVELOPMENT CO	16.20	2,002.4
COMMERCIAL BANK PQSC	28.90	-2.30%	QATAR FIRST BANK	6.56	1,337.9
NATIONAL LEASING	11.39	-1.73%	INVESTMENT HOLDING GROUP	6.20	1,279.2
QATAR ISLAMIC BANK	97.81	-1.69%	VODAFONE QATAR	8.15	982.7

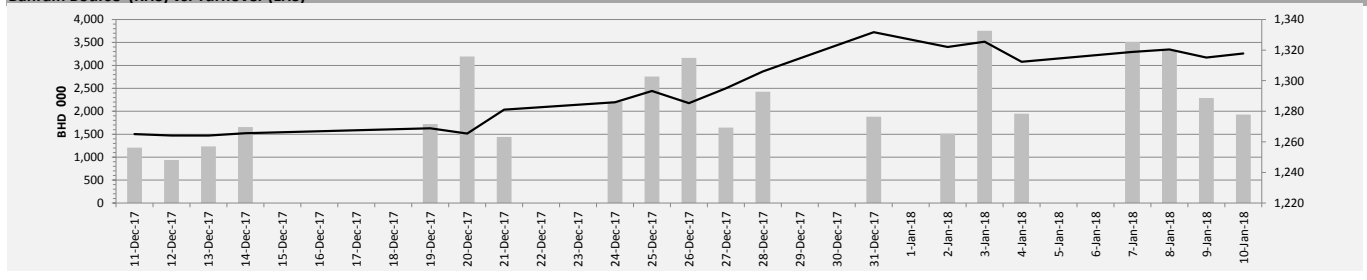
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,317.81	1,315.17	0.20%	-1.04%	-1.04%
Volume ('000)	10,187	10,108	0.79%		
Value (BHD'000)	1,929.76	2,289.01	-15.69%		
Sub-Indices					
Banks	2,742.11	2,723.38	0.7%	-1.1%	-1.1%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	986.54	986.54	0.0%	0.0%	0.0%
Insurance	1,648.95	1,648.95	0.0%	0.2%	0.2%
Services	1,072.70	1,068.44	0.4%	-0.5%	-0.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.17	6.45%	AHLI UNITED BANK B.S.C	0.69	640.2	USD
BMMI BSC	0.72	4.35%	ITHMAAR HOLDING BSC	0.17	596.2	75.17
NASS CORP BSC	0.12	3.33%	BMMI BSC	0.72	143.0	BHD
BAHRAIN ISLAMIC BANK	0.14	1.41%	SEEF PROPERTIES	0.21	68.4	28.36
KHALEEJI COMMERCIAL BANK	0.12	0.88%	ARAB BANKING CORP BSC-\$US	0.28	39.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.41	-2.38%	ITHMAAR HOLDING BSC	0.17	3,689.0
SEEF PROPERTIES	0.21	-1.89%	AHLI UNITED BANK B.S.C	0.69	940.0
AL-SALAM BANK	0.12	-0.86%	SEEF PROPERTIES	0.21	329.0
-	-	-	BMMI BSC	0.72	200.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.12	200.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.976

As of:

4-Jan-2018

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