








U Capital Market Close Report

Date: 10-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,787.46	4,827.89	-40.43	-0.84%	0.29%	-6.11%	12.3	1.0
	Saudi Stock Exchange	7,951.42	7,975.45	-24.03	-0.30%	1.02%	10.03%	17.5	1.8
	Kuwait Stock Exchange	4,871.10	4,862.93	8.17	0.17%			14.9	1.2
	Qatar Exchange	9,007.23	8,936.77	70.46	0.79%	5.05%	5.68%	13.4	1.3
	Bahrain Bourse	1,287.96	1,287.41	0.55	0.04%	-2.31%	-3.29%	8.7	0.8
	Dubai Financial Market	3,089.80	3,082.13	7.67	0.25%	-0.60%	-8.32%	10.9	1.1
	Abu Dhabi Securities Exchange	4,711.84	4,665.24	46.60	1.00%	2.76%	7.13%	12.1	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,235.19	0.0%	-1.5%
Germany	DAX	12,355.46	0.8%	1.3%
France	CAC 40	5,289.37	0.5%	3.6%
United States				
USA	DJIA	23,979.10	0.2%	16.1%
USA	S&P 500	2,613.16	0.3%	10.9%
USA	NASDAQ	6,950.34	0.5%	18.2%
Asia Pacific				
Japan	NIKKEI 225	21,794.32	0.5%	15.9%
HongKong	HANG SENG	30,728.74	1.7%	26.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,046.41	-1.3%	25.9%
Egypt	The Egyptian Exchange	17,689.59	1.6%	14.3%
Jordan	Amman Stock Exchange	2,214.30	-0.7%	-1.0%
Palestine	Palestine Sec. Exchange	557.45	0.1%	6.8%
Lebanon	Blom Stock Index	1,182.79	0.0%	-3.7%
MSCI				
	Bahrain	72.01	1.4%	-19.8%
	Kuwait	513.15	-1.8%	4.1%
MSCI	Oman	511.61	-0.4%	-15.5%
	Qatar	728.03	2.0%	-12.6%
	UAE	367.65	0.0%	-6.6%
	GCC Countries	441.68	0.7%	-7.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.1	2.1%	6.5%
WTI Crude (per bbl)	64.8	2.1%	7.4%
Oman Crude Oil	66.6	1.2%	4.1%
Gold100 OZ (per oz)	1,337.1	0.1%	2.6%
Silver (per oz)	16.5	0.3%	-2.4%
Platinum (per oz)	933.5	0.1%	0.3%
Copper, MT	6,830.0	0.9%	-5.8%
Aluminium, MT	2,139.0	4.8%	-5.7%
Lead, MT	2,385.0	-0.3%	-4.1%
Zinc, MT	3,211.0	-0.6%	-3.3%
Nickel, MT	13,435.0	1.2%	5.3%

Cross Rate for Major Currencies

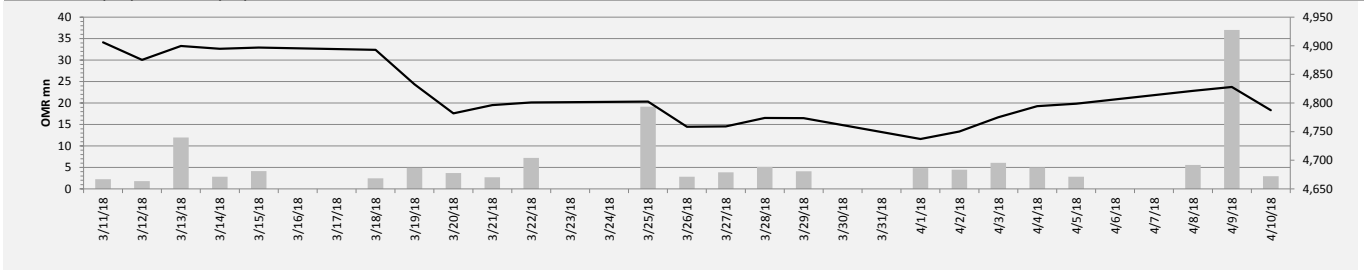
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.236	0.809
British Pound	GBP	1.417	0.706
Japanese Yen	JPY	0.009	107.040
Chinese Renminbi	CNH	0.159	6.288
Indian Rupee	INR	0.015	64.993
Russian Ruble	RUB	0.016	62.842
Canadian Dollar	CAD	0.790	1.266
Australian Dollar	AUD	0.774	1.292

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,787.46	4,827.89	-0.84%	0.29%	-6.11%	Up	Down
Volume ('000)	22,579.69	208,293.50	-89.16%			5	20
Value (OMR'000)	2,936.32	37,018.52	-92.07%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,346.49	7,432.89	-1.16%	3.16%	-1.71%	13	
Industry Sector	6,504.51	6,591.30	-1.32%	-1.36%	-4.81%		
Services Sector	2,603.05	2,608.31	-0.20%	-0.10%	-1.53%		
MSM Shariah Index	674.06	679.17	-0.75%	-0.66%	-5.55%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.049	11.36%
CONSTRUCTION MATERIALS IND	0.034	9.68%
OMAN TELECOMMUNICATIONS CO	0.888	1.84%
NATIONAL GAS CO	0.265	0.76%
RENAISSANCE SERVICES SAOG	0.400	0.50%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.106	498.7
BANK SOHAR	0.147	442.4
AL-ANWAR CERAMIC TILES CO	0.120	400.0
AL MADINA TAKAFUL CO SAOC	0.102	345.5
GULF INVESTMENTS SERVICES	0.109	224.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,635.7	90%
GCC	31.1	1%
ARABS	193.0	7%
OTHERS	76.6	3%

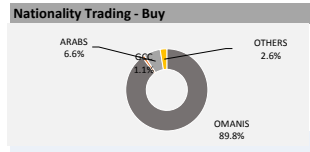
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.120	-6.98%
NATL ALUMINIUM PRODUCTS	0.330	-4.07%
OMAN & EMIRATES INV(OM)50%	0.125	-3.85%
GALFAR ENGINEERING&CONTRACT	0.106	-3.64%
HSBC BANK OMAN	0.106	-3.64%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.106	4,698.9
AL MADINA TAKAFUL CO SAOC	0.102	3,395.6
AL-ANWAR CERAMIC TILES CO	0.120	3,319.8
BANK SOHAR	0.147	3,003.8
BANK NIZWA	0.089	2,408.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,744.1	93%
GCC	73.9	3%
ARABS	43.1	1%
OTHERS	75.2	3%

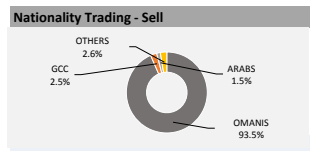
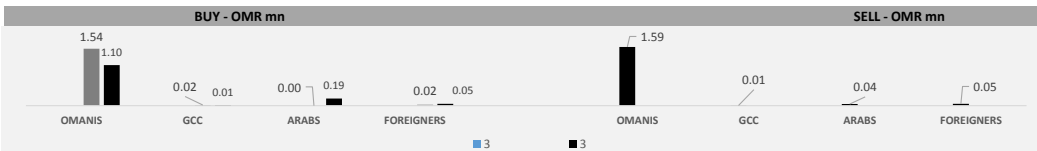
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	55.1%	44.9%
BANK SOHAR	98.2%	1.8%
AL-ANWAR CERAMIC TILES CO	20.4%	79.6%
AL MADINA TAKAFUL CO SAOC	64.2%	35.8%
GULF INVESTMENTS SERVICES	62.2%	37.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Sohar	0.496	S	279,300
Galfar Engineering and Contracting	0.532	B	90,360
Bank Nizwa	0.483	S	89,000
Al Anwar Ceramic Tiles	0.434	B	60,000
Galfar Engineering and Contracting	0.528	B	49,079



Source: Mubasher

Excluding special deals, Source: Mubasher



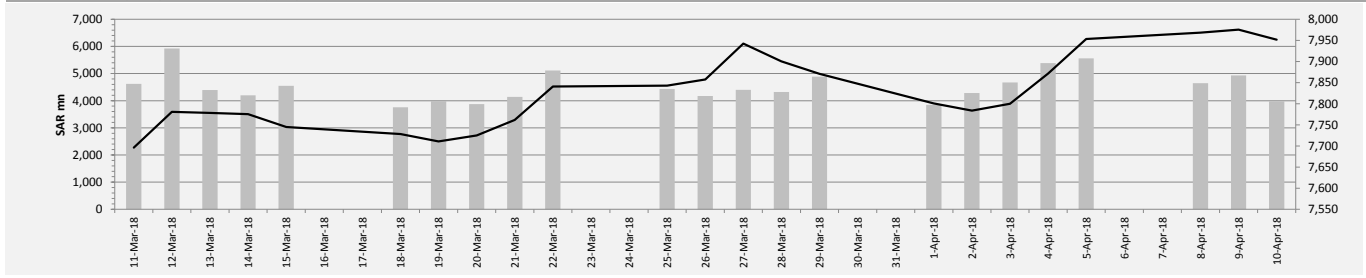
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,951.42	7,975.45	-0.30%	1.02%	10.03%
Volume ('000)	161,693.50	215,739.50	-25.05%		
Value (SAR'000)	3,979,000	4,929,467	-19.28%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,213.44	5,264.60	-1.0%	-0.3%	6.5%
Tadawul Commercial & Prof Serv.	4,231.38	4,262.62	-0.7%	-1.0%	0.6%
Tadawul Materials	5,666.82	5,691.15	-0.4%	0.2%	12.1%
Tadawul Transportation	4,318.19	4,348.13	-0.7%	-0.4%	7.6%
Tadawul Energy	5,119.57	5,111.87	0.2%	4.3%	19.6%
Tadawul Utilities	4,503.16	4,527.31	-0.5%	0.6%	-1.3%
Tadawul Cons Dura & App	4,122.29	4,106.91	0.4%	5.7%	-0.4%
Tadawul Consumer Svc	3,833.26	3,846.06	-0.3%	0.3%	4.0%
Tadawul Media	10,112.90	10,076.34	0.4%	4.5%	30.7%
Tadawul Banks	6,337.94	6,374.82	-0.6%	1.6%	15.2%
Tadawul Diversified Fin	3,885.61	3,891.60	-0.2%	0.8%	-3.6%
Tadawul Insurance	4,753.18	4,725.83	0.6%	5.1%	0.6%
Tadawul RE Mgmt & Dev	4,196.11	4,142.08	1.3%	-1.2%	-10.7%
Tadawul Telecom	4,964.43	4,989.52	-0.5%	1.7%	16.7%
Tadawul Retailing	6,460.52	6,440.73	0.3%	0.3%	14.7%
Tadawul Food & Staples Retailing	6,845.23	6,814.70	0.4%	4.0%	22.0%
Tadawul Health Care Equipment & Services	5,068.13	5,072.52	-0.1%	4.2%	14.1%
Tadawul Pharma, Biotech & Life Science	3,977.58	3,997.37	-0.5%	-1.5%	0.2%
Tadawul REITS	4,079.37	4,078.14	0.0%	-2.0%	-11.9%
Tadawul Capital Goods	4,356.01	4,358.18	0.0%	2.9%	0.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	USD
ASH-SHARQIYAH DEVELOPMENT CO	47.28	5.65%	SAUDI BASIC INDUSTRIES CORP	118.16	933,140.4	
DAR AL ARKAN REAL ESTATE DEV	12.83	5.51%	DAR AL ARKAN REAL ESTATE DEV	12.83	621,473.5	517
AL ALAMIYA COOPERATIVE INSUR	27.08	3.04%	AL RAJHI BANK	77.09	349,719.4	
ASTRA INDUSTRIAL GROUP	17.97	3.04%	ALINMA BANK	21.44	204,870.7	
ALLIED COOPERATIVE INSURANCE	20.99	2.99%	SAUDI KAYAN PETROCHEMICAL CO	14.27	140,779.8	
						SAR
						1,913

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI ARABIA REFINERIES CO	45.78	-2.51%	DAR AL ARKAN REAL ESTATE DEV	12.83	49,877.0
NATIONAL PETROCHEMICAL CO	26.33	-2.45%	SAUDI KAYAN PETROCHEMICAL CO	14.27	9,955.7
UNITED INTERNATIONAL TRANSPO	36.58	-2.32%	ALINMA BANK	21.44	9,576.2
YANBU NATIONAL PETROCHEMICAL	72.31	-2.16%	SAUDI BASIC INDUSTRIES CORP	118.16	7,881.4
AL RAJHI CO FOR CO-OPERATIVE	73.00	-2.16%	AL RAJHI BANK	77.09	4,523.6

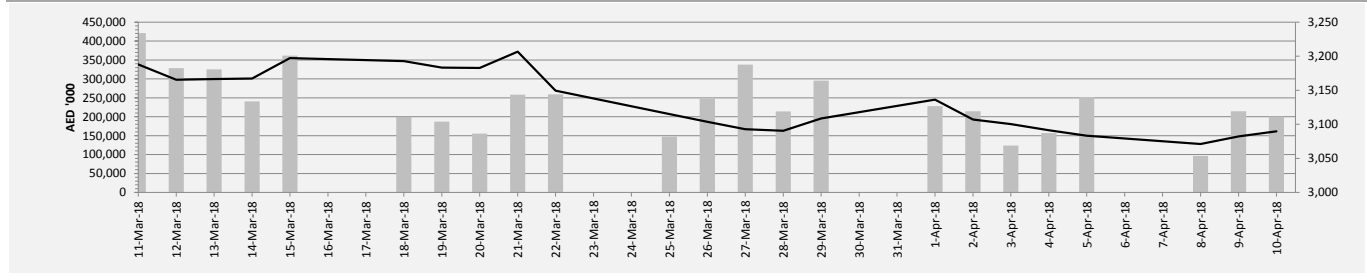
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,089.80	3,082.13	0.25%	-0.60%	-8.32%
Volume ('000)	114,314	126,997	-9.99%		
Value (AED'000)	200,576	214,466	-6.48%		
Sub-Indices					
Real Estate & Construction	5,938.91	5,932.45	0.1%	-1.4%	-11.6%
Banking	2,296.94	2,272.77	1.1%	0.4%	-1.6%
Investment and Financial	3,207.09	3,213.49	-0.2%	-2.2%	-14.2%
Insurance	1,415.23	1,422.17	-0.5%	-0.6%	-9.1%
Consumer Staples	259.18	258.72	0.2%	-8.6%	-29.3%
Services	649.52	655.56	-0.9%	3.3%	-9.6%
Industrial	139.99	139.99	0.0%	0.0%	17.2%
Telecommunication	837.21	837.21	0.0%	4.2%	-2.7%
Transportation	791.85	801.05	-0.01%	-0.2%	-3.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTTITAB HOLDING CO SAK	0.35	3.87%	EMAAR PROPERTIES PJSC	5.66	67,574.9	USD
DUBAI ISLAMIC BANK	5.48	2.43%	AIR ARABIA PJSC	1.21	24,875.3	81.1
AL MADINA FOR FINANCE AND IN	0.39	2.09%	DUBAI ISLAMIC BANK	5.48	23,288.5	AED
AL SALAM BANK	1.22	1.67%	EMAAR DEVELOPMENT PJSC	5.37	14,940.3	300.2
EMAAR PROPERTIES PJSC	5.66	1.25%	GFH FINANCIAL GROUP BSC	1.33	10,395.3	
Top Equity Losers						
Companies	AED	%	Top Co. -Volume	Price	Volume	
GULF GENERAL INVESTMENT CO	0.26	-9.76%	Companies	AED	000	
AL SALAM BANK SUDAN	1.54	-8.88%	AIR ARABIA PJSC	1.21	20,846.2	
ARAMEX PJSC	4.16	-3.26%	ITHMAAR HOLDING BSC	0.41	16,166.3	
DUBAI ISLAMIC INSURANCE CO	0.70	-2.24%	EMAAR PROPERTIES PJSC	5.66	11,949.8	
EMAAR DEVELOPMENT PJSC	5.37	-2.01%	DXB ENTERTAINMENTS PJSC	0.44	11,755.6	
			GULF GENERAL INVESTMENT CO	0.26	10,478.2	

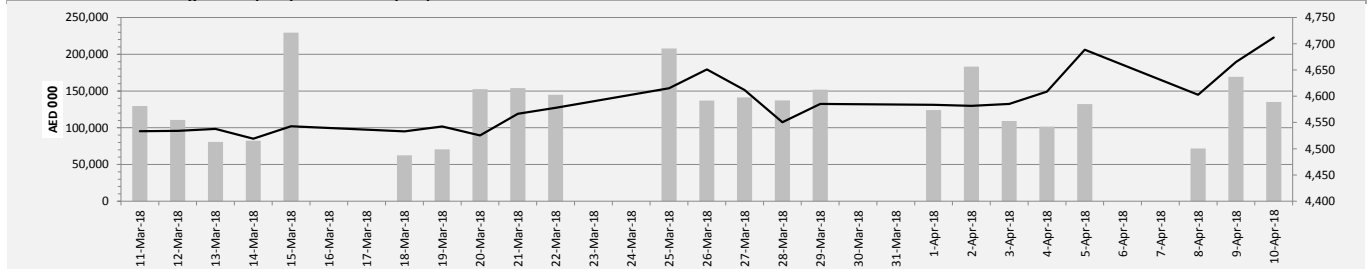
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,711.84	4,665.24	1.00%	0.50%	2.76%
Volume ('000)	72,180.68	85,508.05	-15.59%		
Value (AED'000)	134,950.30	169,317.20	-20.30%		
Sub-Indices					
Banking	8,514.69	8,358.93	1.9%	1.5%	6.5%
Telecommunication	4,298.47	4,298.47	0.0%	-0.3%	-1.7%
Consumer Services	2,071.14	2,053.04	0.9%	-0.9%	-0.7%
Insurance	2,205.41	2,181.74	1.1%	1.2%	1.1%
Industrials	1,998.81	2,010.49	-0.6%	-4.4%	-2.9%
Invst and Financial Services	2,523.95	2,601.91	-3.0%	-7.9%	-16.8%
Energy	1,674.50	1,674.53	0.0%	-0.9%	3.6%
Services	2,370.89	2,363.95	0.3%	-0.3%	-1.3%
Real Estate	3,389.78	3,404.20	-0.4%	-0.6%	-2.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL ENERGY CO	0.98	5.38%	FIRST ABU DHABI BANK PJSC	12.65	32,763.9	USD
ABU DHABI NATIONAL INSURANCE	3.60	5.26%	ABU DHABI COMMERCIAL BANK	6.93	22,291.4	AED
AL KHAZNA INSURANCE CO	0.24	4.35%	DANA GAS	0.94	20,170.5	81.06
ABU DHABI COMMERCIAL BANK	6.93	3.74%	ABU DHABI NATIONAL ENERGY CO	0.98	14,281.5	
NATIONAL MARINE DREDGING CO	3.40	3.03%	ALDAR PROPERTIES PJSC	2.07	12,483.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.72	-8.86%	DANA GAS	0.94	21,342.9
WAHA CAPITAL PJSC	1.78	-3.26%	ABU DHABI NATIONAL ENERGY CO	0.98	14,899.3
ESHRAQ PROPERTIES CO PJSC	0.74	-2.63%	MANAZEL REAL ESTATE PJSC	0.56	7,348.6
RAS AL KHAIMAH CERAMICS	2.50	-1.96%	RAK PROPERTIES	0.66	7,023.9
RAK PROPERTIES	0.66	-1.49%	ALDAR PROPERTIES PJSC	2.07	6,031.7

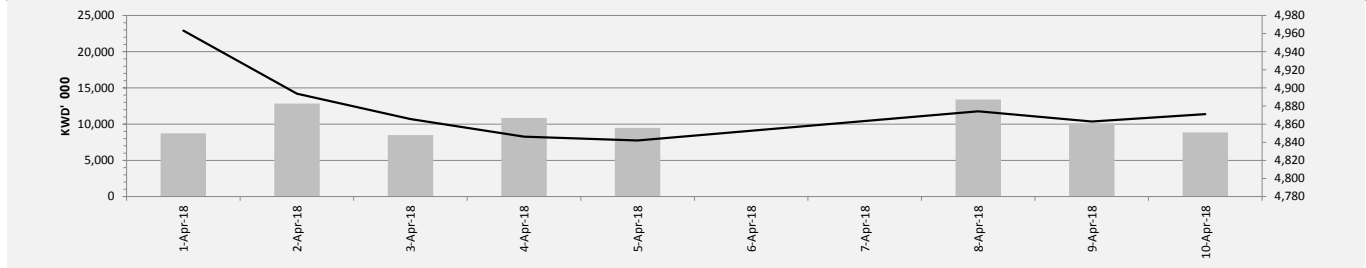
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,871.10	4,862.93	0.17%	-	-
Volume ('000)	72,213.01	69,945.14	3.2%	-	-
Value (KWD'000)	10,526.98	9,259.04	13.69%	-	-
Sub-Indices					
Consumer Goods	911.42	913.74	-0.3%	-	-
Financial Services	981.08	977.01	0.4%	-	-
Telecom	882.38	888.40	-0.7%	-	-
Health Care	994.86	994.86	0.0%	-	-
Basic Materials	1,000.15	994.12	0.6%	-	-
Oil and Gas	983.43	965.88	1.8%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
ENERGY HOUSE HOLDING CO KSCP	27.00	18.94%	KUWAIT FINANCE HOUSE	519.00	2,210,405.1	USD
FIRST DUBAI REAL ESTATE DEVE	43.90	7.07%	NATIONAL BANK OF KUWAIT	729.00	1,796,582.5	90.13
GULF INVESTMENT HOUSE KSC	15.40	5.48%	BOUBYAN BANK K.S.C	448.00	793,831.6	KWD
GULF PETROLEUM INVESTMENT	27.00	5.47%	GULF BANK	252.00	763,387.7	27.23
SPECIALITIES GROUP HOLDING C	60.00	5.26%	BOUBYAN PETROCHEMICALS CO	755.00	615,225.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
FUTURE KID ENTERTAINMENT AND	99.50	-9.55%	AL MAL INVESTMENT COMPANY	19.00	9,130.3
KUWAIT REAL ESTATE HOLDING C	23.10	-9.41%	ABYAAR REAL ESTATE DEVELOPM	19.60	8,739.5
EQUIPMENT HOLDING CO K.S.C.C	27.50	-8.33%	MANAZEL HOLDING	34.80	6,731.0
AL MAL INVESTMENT COMPANY	19.00	-7.32%	AAYAN LEASING & INVESTMENT	31.00	6,671.5
AL-MAZAYA HOLDING CO	103.00	-6.36%	JIYAD HOLDING CO KSC	109.00	4,360.1

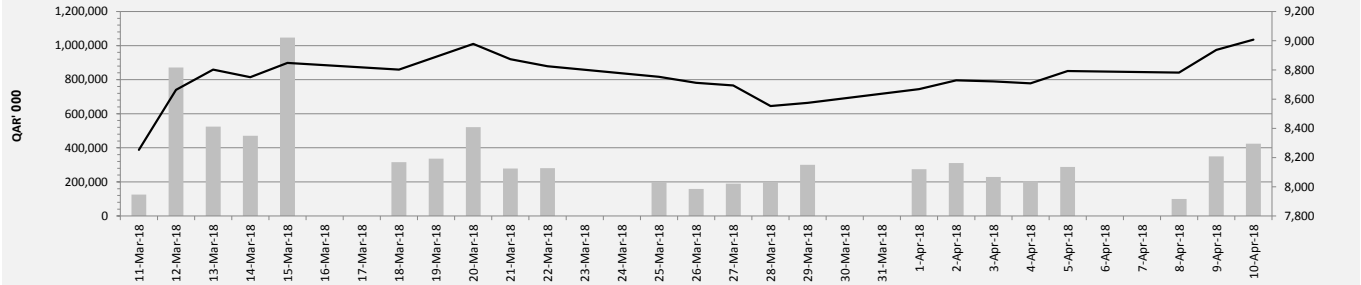
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,007.23	8,936.77	0.79%	5.05%	5.68%
Volume ('000)	12,845.97	10,375.88	23.81%		
Value (QAR'000)	423,762.90	349,798.10	21.15%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR CINEMA & FILM DISTRIB	27.55	9.41%	INDUSTRIES QATAR	114.51	82,020.6	105.16	382.8
MESAIEED PETROCHEMICAL HOLDI	16.40	3.40%	MESAIEED PETROCHEMICAL HOLDI	16.40	64,646.2		
QATAR ISLAMIC BANK	105.80	2.92%	QATAR NATIONAL BANK	143.19	57,518.9		
MAZAYA QATAR REAL ESTATE DEV	7.41	2.92%	DOHA BANK QPSC	25.75	27,102.5		
WIDAM FOOD CO	61.00	2.87%	QATAR ISLAMIC BANK	105.80	25,539.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
MANNAI CORPORATION QSC	51.30	-4.91%	MESAIEED PETROCHEMICAL HOLDI	16.40	3,970.1
GULF INTERNATIONAL SERVICES	20.10	-2.43%	MAZAYA QATAR REAL ESTATE DEV	7.41	1,297.3
INVESTMENT HOLDING GROUP	5.72	-2.39%	DOHA BANK QPSC	25.75	1,039.3
EZDAN HOLDING GROUP	10.46	-2.24%	INDUSTRIES QATAR	114.51	724.2
AL AHLI BANK	31.80	-2.12%	MASRAF AL RAYAN	36.32	534.2

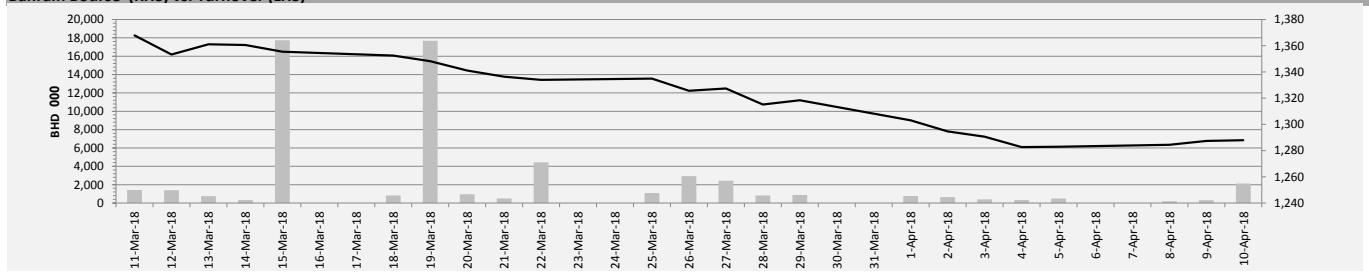
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,287.96	1,287.41	0.04%	-2.31%	-3.29%
Volume ('000)	4,652	1,008	361.36%		
Value (BHD'000)	2,118.97	307.56	588.96%		
Sub-Indices					
Banks	2,680.69	2,676.68	0.1%	-4.0%	-3.3%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-2.0%	-1.4%
Industrial	908.00	908.00	0.0%	0.9%	-8.0%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,062.98	1,062.98	0.0%	-3.2%	-1.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.12	4.55%	AHLI UNITED BANK B.S.C	0.62	1,702.6	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.36	96.5	72.16
-	-	-	ALBARAKA BANKING GROUP	0.35	83.3	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.57	58.4	27.23
-	-	-	ARAB BANKING CORP BSC-\$US	0.31	21.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALBARAKA BANKING GROUP	0.35	-1.43%	AHLI UNITED BANK B.S.C	0.62	2,746.1
-	-	-	GFH FINANCIAL GROUP BSC	0.36	270.0
-	-	-	ALBARAKA BANKING GROUP	0.35	239.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.57	103.4
-	-	-	ARAB BANKING CORP BSC-\$US	0.31	70.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.999

As of:

5-Apr-2018

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