








U Capital Market Close Report

Date: 10-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,601.59	4,596.51	5.08	0.11%	-0.11%	-9.76%	11.5	1.0
	Saudi Stock Exchange	8,258.46	8,344.39	-85.93	-1.03%	1.19%	14.28%	18.6	1.8
	Kuwait Stock Exchange	4,804.27	4,805.52	-1.25	-0.03%	1.45%		14.3	1.2
	Qatar Exchange	9,224.74	9,242.30	-17.56	-0.19%	3.88%	8.23%	13.7	1.4
	Bahrain Bourse	1,274.48	1,263.79	10.69	0.85%	0.69%	-4.30%	8.3	0.8
	Dubai Financial Market	3,054.45	3,041.72	12.73	0.42%	3.05%	-9.37%	9.8	1.2
	Abu Dhabi Securities Exchange	4,691.68	4,662.58	29.10	0.62%	1.88%	6.67%	12.5	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,681.07	0.0%	2.0%
Germany	DAX	12,766.55	-0.3%	-0.4%
France	CAC 40	5,450.22	0.0%	2.8%
United States				
USA	DJIA	25,316.53	0.3%	19.0%
USA	S&P 500	2,779.03	0.3%	14.3%
USA	NASDAQ	7,645.51	0.1%	23.2%
Asia Pacific				
Japan	NIKKEI 225	22,694.50	-0.6%	13.4%
HongKong	HANG SENG	30,958.21	-1.8%	18.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,676.52	-0.4%	32.2%
Egypt	The Egyptian Exchange	16,143.71	1.4%	6.4%
Jordan	Amman Stock Exchange	2,099.51	1.6%	-2.9%
Palestine	Palestine Sec. Exchange	541.41	0.4%	2.2%
Lebanon	Blom Stock Index	1,086.42	-0.4%	-7.0%
MSCI				
	Bahrain	71.29	0.0%	-14.8%
	Kuwait	511.60	0.0%	11.2%
MSCI	Oman	484.20	0.0%	-14.9%
	Qatar	754.00	0.0%	2.9%
	UAE	367.97	0.0%	-6.4%
	GCC Countries	445.96	0.0%	0.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	76.5	-1.1%	17.4%
WTI Crude (per bbl)	65.7	-0.3%	10.0%
Oman Crude Oil	74.4	-1.2%	16.2%
Gold100 OZ (per oz)	1,299.4	0.2%	-0.3%
Silver (per oz)	16.8	0.5%	-0.8%
Platinum (per oz)	907.0	0.8%	-2.5%
Copper, MT	7,312.0	-0.3%	0.9%
Aluminium, MT	2,299.0	-0.6%	1.4%
Lead, MT	2,466.0	-2.7%	-0.9%
Zinc, MT	3,202.0	0.6%	-3.5%
Nickel, MT	15,420.0	-0.6%	20.8%

Cross Rate for Major Currencies

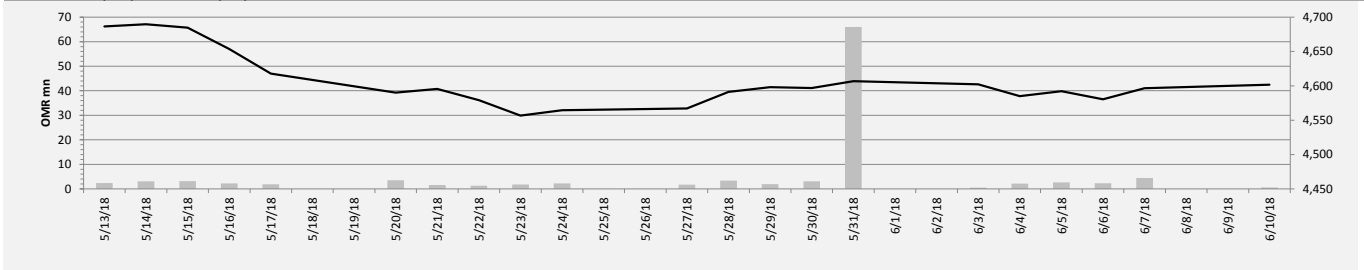
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.177	0.850
British Pound	GBP	1.341	0.746
Japanese Yen	JPY	0.009	109.550
Chinese Renminbi	CNH	0.156	6.399
Indian Rupee	INR	0.015	67.508
Russian Ruble	RUB	0.016	62.326
Canadian Dollar	CAD	0.774	1.293
Australian Dollar	AUD	0.760	1.316

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,601.59	4,596.51	0.11%	-0.1%	-9.8%	Up	Down
Volume ('000)	3,280.58	18,050.22	-81.8%			7	3
Value (OMR'000)	576.87	4,445.19	-87.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,240.99	7,216.48	0.3%	0.8%	-3.1%	14	
Industry Sector	6,076.37	6,077.18	0.0%	-1.1%	-11.1%		
Services Sector	2,450.35	2,450.88	0.0%	-1.0%	-7.3%		
MSM Shariah Index	654.40	654.43	0.0%	-0.4%	-8.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
HSBC BANK OMAN	0.118	2.61%
NATL ALUMINIUM PRODUCTS	0.332	2.47%
MUSCAT FINANCE	0.090	1.12%
GULF INVESTMENTS SERVICES	0.105	0.96%
AL MADINA TAKAFUL CO SAOC	0.105	0.96%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
NATIONAL LIFE & GENERAL INSU	0.320	130.8
NATL ALUMINIUM PRODUCTS	0.332	128.2
BANK NIZWA	0.090	85.0
HSBC BANK OMAN	0.118	60.8
BANK SOHAR	0.140	31.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	497.5	86%
GCC	36.5	6%
ARABS	28.8	5%
OTHERS	14.1	2%

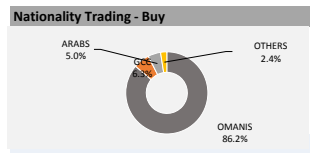
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.174	-8.42%
AL-ANWAR CERAMIC TILES CO	0.109	-0.91%
GALFAR ENGINEERING&CONTRACT	0.109	-0.91%
-	-	-
-	-	-

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.090	947.5
HSBC BANK OMAN	0.118	515.4
NATIONAL LIFE & GENERAL INSU	0.320	408.8
NATL ALUMINIUM PRODUCTS	0.332	386.2
AL IZZ ISLAMIC BANK	0.080	234.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	534.8	93%
GCC	26.2	5%
ARABS	15.1	3%
OTHERS	0.8	0%

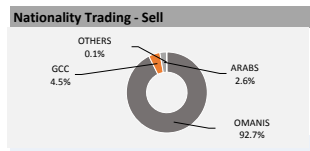
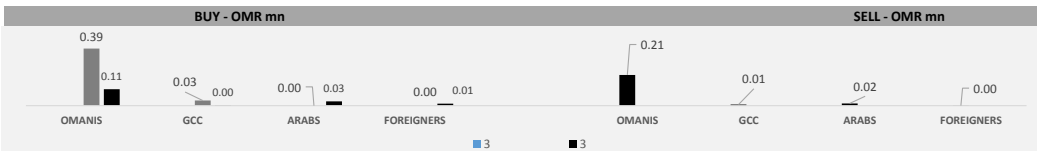
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	77.3%	22.7%
NATIONAL LIFE & GENERAL INSU	100.0%	0.0%
NATL ALUMINIUM PRODUCTS	100.0%	0.0%
BANK NIZWA	21.2%	78.8%
HSBC BANK OMAN	49.4%	50.6%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
National Aluminum Products	0.332	B	126,160
National Life and General Ins	0.320	B	75,200
National Life and General Ins	0.320	B	55,621
Bank Nizwa	0.090	S	27,000
Bank Nizwa	0.089	S	24,030



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

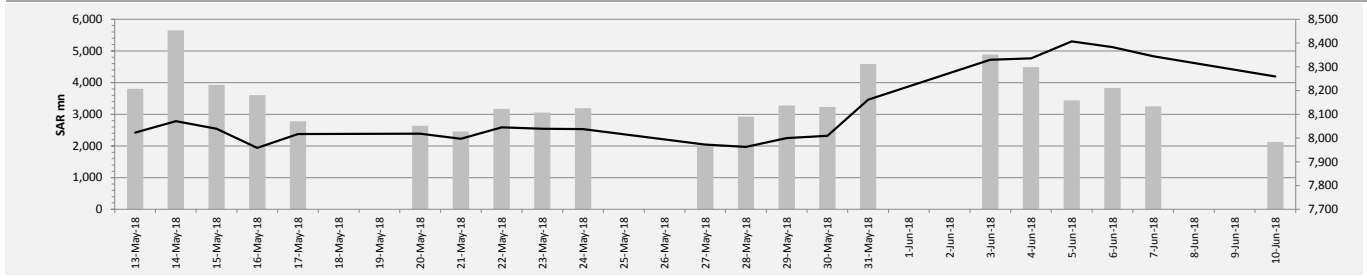
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,258.92	8,344.39	-1.02%	1.2%	14.3%
Volume ('000)	85,709.10	138,530.10	-38.1%		
Value (SAR'000)	2,127,000	3,250,401	-34.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,959.75	5,049.14	-1.8%	4.5%	1.3%
Tadawul Commercial & Prof Svc.	4,651.42	4,640.12	0.2%	3.1%	10.6%
Tadawul Materials	5,828.62	5,896.07	-1.1%	-1.7%	15.3%
Tadawul Transportation	4,099.76	4,134.81	-0.8%	0.9%	2.2%
Tadawul Energy	4,915.51	4,900.70	0.3%	2.2%	14.9%
Tadawul Utilities	4,789.72	4,830.21	-0.8%	3.2%	5.0%
Tadawul Cons Dura & App	4,153.05	4,223.42	-1.7%	-3.3%	0.3%
Tadawul Consumer Svc	3,612.87	3,633.00	-0.6%	0.6%	-2.0%
Tadawul Media	10,843.73	11,064.35	-2.0%	-4.7%	40.2%
Tadawul Banks	7,050.01	7,111.01	-0.9%	2.7%	28.1%
Tadawul Diversified Fin	3,804.91	3,828.11	-0.6%	-0.4%	-5.6%
Tadawul Insurance	4,182.62	4,191.37	-0.2%	0.2%	-11.5%
Tadawul RE Mgmt & Dev	3,778.28	3,836.59	-1.5%	3.5%	-19.6%
Tadawul Telecom	5,361.27	5,497.65	-2.5%	-0.6%	26.1%
Tadawul Retailing	6,349.62	6,412.42	-1.0%	-0.2%	12.7%
Tadawul Food & Staples Retailing	6,406.54	6,499.09	-1.4%	0.9%	14.2%
Tadawul Health Care Equipment & Services	4,915.34	4,847.83	1.4%	4.0%	10.6%
Tadawul Pharma, Biotech & Life Science	4,188.66	4,287.60	-2.3%	4.4%	5.5%
Tadawul REITS	3,868.14	3,873.37	-0.1%	-1.4%	-16.5%
Tadawul Capital Goods	4,141.97	4,126.24	0.4%	1.0%	-4.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NATIONAL MEDICAL CARE CO	61.30	9.86%	SAUDI BASIC INDUSTRIES CORP	124.60	352,466.7	USD
L'AZURDE CO FOR JEWELRY	18.30	6.03%	ALINMA BANK	21.36	236,207.2	SAR
MIDDLE EAST HEALTHCARE CO	59.60	3.65%	DAR AL ARKAN REAL ESTATE DEV	11.22	167,918.1	541
SAUDI VITRIFIED CLAY PIPE CO	50.50	2.54%	AL RAJHI BANK	86.10	130,341.8	2,003
SAUDI ARABIAN COOP INS CO	15.02	2.41%	NATIONAL MEDICAL CARE CO	61.30	82,111.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ALSORAYAI GROUP	16.76	-9.99%	DAR AL ARKAN REAL ESTATE DEV	11.22	15,076.8
EMAAR ECONOMIC CITY	13.06	-4.53%	ALINMA BANK	21.36	11,025.0
ARABIA INSURANCE COOPERATIVE	20.00	-4.31%	EMAAR ECONOMIC CITY	13.06	5,232.7
ALLIANZ SAUDI FRANSI COOPERA	26.00	-3.88%	SAUDI KAYAN PETROCHEMICAL CO	14.88	4,145.4
SAUDI TELECOM CO	86.80	-3.02%	ALSORAYAI GROUP	16.76	3,218.6

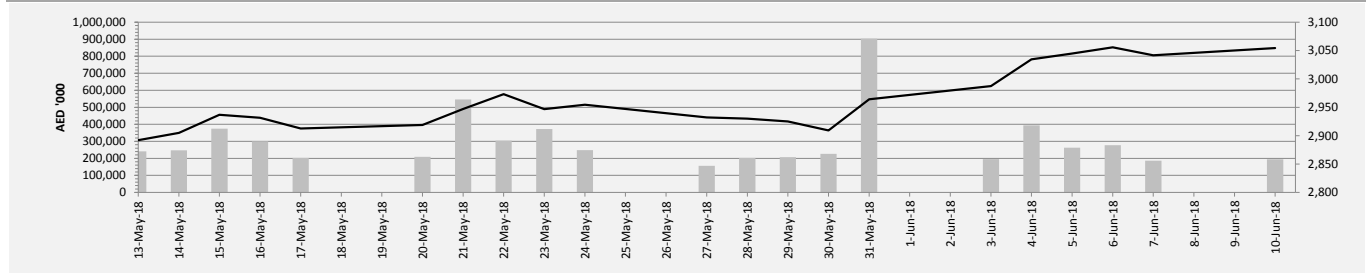
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,054.45	3,041.72	0.42%	3.0%	-9.4%
Volume ('000)	117,763	131,779	-10.6%		
Value (AED'000)	194,287	186,416	4.2%		
Sub-Indices					
Real Estate & Construction	5,674.69	5,641.89	0.6%	5.2%	-15.6%
Banking	2,356.65	2,346.41	0.4%	1.3%	1.0%
Investment and Financial	3,361.00	3,351.68	0.3%	3.1%	-10.1%
Insurance	1,454.53	1,446.43	0.6%	0.7%	-6.6%
Consumer Staples	229.34	225.20	1.8%	-3.1%	-37.5%
Services	665.74	665.74	0.0%	0.8%	-7.4%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	827.08	823.71	0.4%	2.3%	-3.9%
Transportation	752.30	756.84	-0.6%	1.6%	-8.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	2.12	14.59%	ARABTEC HOLDING CO PJSC	2.33	57,650.2	USD 79.3
ARABTEC HOLDING CO PJSC	2.33	5.91%	GFH FINANCIAL GROUP BSC	1.48	41,628.5	AED 293.6
DUBAI ISLAMIC INSURANCE CO	0.70	4.18%	DUBAI INVESTMENTS PJSC	2.14	16,011.3	
DXB ENTERTAINMENTS PJSC	0.41	2.02%	EMAAAR PROPERTIES PJSC	5.57	13,343.5	
DAMAC PROPERTIES DUBAI CO	2.47	1.65%	DUBAI ISLAMIC BANK	5.13	11,621.8	
Top Equity Losers			Top Co. -Volume			
Companies	AED	%	Companies	AED	000	
AL MADINA FOR FINANCE AND IN	0.32	-2.11%	GFH FINANCIAL GROUP BSC	1.48	28,128.0	
DAR AL TAKAFUL	0.66	-1.79%	ARABTEC HOLDING CO PJSC	2.33	25,240.2	
GULF GENERAL INVESTMENT CO	0.28	-1.41%	DXB ENTERTAINMENTS PJSC	0.41	11,426.5	
ARAMEX PJSC	4.00	-1.23%	DRAKE & SCULL INTERNATIONAL	1.17	8,121.2	
EMIRATES NBD PJSC	10.00	-0.99%	DUBAI INVESTMENTS PJSC	2.14	7,483.9	

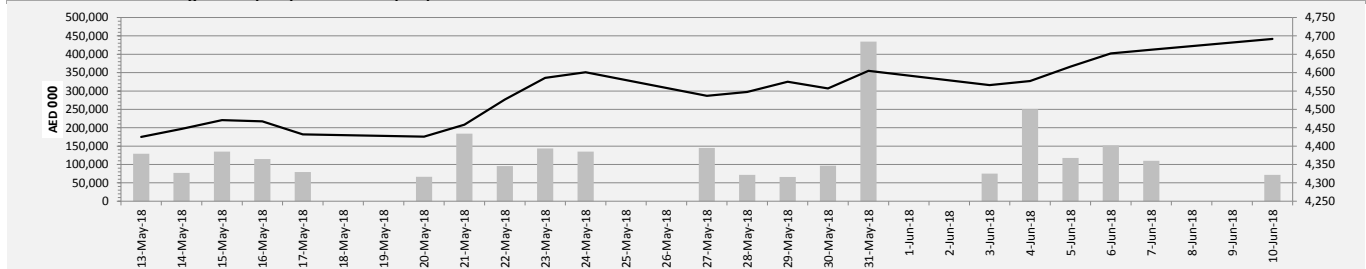
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,691.68	4,662.58	0.62%	0.62%	1.9%
Volume ('000)	28,676.69	30,441.18	-5.8%		
Value (AED'000)	71,558.34	109,906.70	-34.9%		
Sub-Indices					
Banking	8,470.35	8,409.67	0.7%	0.72%	1.4%
Telecommunication	4,211.75	4,162.20	1.2%	1.19%	4.9%
Consumer Services	2,084.56	2,085.26	0.0%	-0.03%	-1.4%
Insurance	2,226.73	2,226.03	0.0%	0.03%	1.4%
Industrials	1,960.25	1,941.87	0.9%	0.95%	0.5%
Invst and Financial Services	2,529.11	2,529.11	0.0%	0.00%	0.5%
Energy	1,828.95	1,854.88	-1.4%	-1.40%	-1.8%
Services	2,292.79	2,285.00	0.3%	0.34%	-3.9%
Real Estate	3,406.47	3,419.64	-0.4%	-0.39%	1.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF FUJAIRAH	2.86	14.40%	ABU DHABI COMMERCIAL BANK	7.48	21,783.0	USD
EMIRATES DRIVING COMPANY	7.40	5.71%	EMIRATES TELECOM GROUP CO	17.00	13,320.0	79.27
RAS AL KHAIMAH CEMENT CO PSC	0.75	4.17%	FIRST ABU DHABI BANK PJSC	12.40	10,330.3	AED
RAS AL KHAIMA POULTRY	1.89	3.28%	ALDAR PROPERTIES PJSC	2.09	6,686.4	293.6
GULF PHARMACEUTICAL IND PSC	2.16	2.37%	DANA GAS	1.08	5,398.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.24	-9.49%	DANA GAS	1.08	4,975.0
ABU DHABI NATIONAL ENERGY CO	1.19	-4.80%	RAK PROPERTIES	0.66	4,626.0
INTL FISH FARMING CO PJSC	1.29	-3.01%	ALDAR PROPERTIES PJSC	2.09	3,208.2
SUDAN TELECOMMUNICATIONS GRO	0.53	-1.85%	ESHRAQ PROPERTIES CO PJSC	0.72	3,068.5
FOODCO HOLDING PJSC	3.70	-1.33%	MANAZEL REAL ESTATE PJSC	0.50	2,968.4

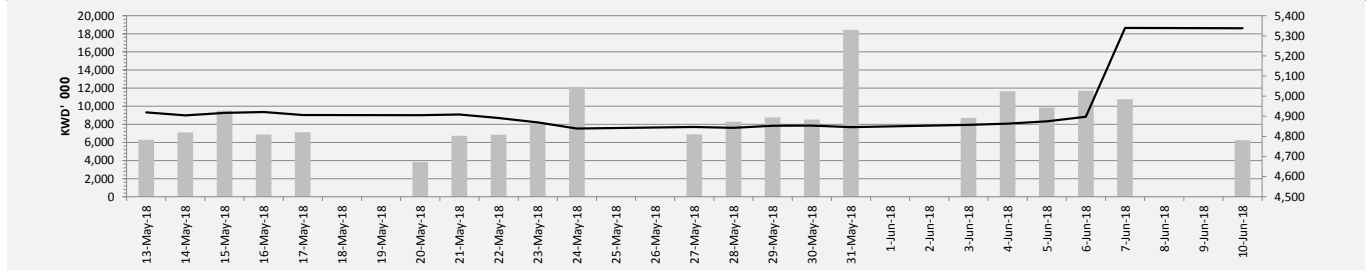
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,804.27	4,805.52	-0.03%	1.4%	-
Volume ('000)	26,685.70	36,758.99	-27.4%	-	-
Value (KWD'000)	6,250.52	10,777.25	-42.0%	-	-
Sub-Indices					
Industrials	969.94	968.54	0.1%	2.4%	-
Banks	983.03	982.68	0.0%	1.8%	-
Consumer Goods	884.21	874.69	1.1%	1.6%	-
Consumer Service	1,078.86	1,083.17	-0.4%	1.4%	-
Real Estate	950.56	949.15	0.1%	0.0%	-
Financial Services	980.27	976.89	0.3%	-0.2%	-
Telecom	810.92	818.30	-0.9%	2.5%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	920.82	920.70	0.0%	-0.6%	-
Basic Materials	1,021.80	1,028.51	-0.7%	-0.9%	-
Oil and Gas	1,046.73	1,046.61	0.0%	0.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL INTERNATIONAL CO	59.00	7.27%	NATIONAL BANK OF KUWAIT	748.00	1,062,594.9	USD
AL ARABI GROUP HOLDING CO	73.90	5.57%	MOBILE TELECOMMUNICATIONS CO	390.00	957,317.2	91.57
KIPCO ASSET MANAGEMENT CO	68.10	5.26%	HUMAN SOFT HOLDING CO KSC	3760.00	689,191.4	KWD
AL-MADAR FINANCE & INVNT CO	70.00	2.79%	BOUBYAN PETROCHEMICALS CO	833.00	621,299.6	27.67
SALBOOKH TRADING CO KSCP	44.70	2.76%	BOUBYAN BANK K.S.C	511.00	458,765.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
KUWAIT CABLE VISION SAK	8.00	-73.33%	MOBILE TELECOMMUNICATIONS CO	390.00	2,444.9
NATIONAL CLEANING COMPANY	48.10	-5.69%	KUWAIT REAL ESTATE CO KSC	46.10	1,665.5
OSOS HOLDING GROUP CO	79.20	-5.26%	NATIONAL BANK OF KUWAIT	748.00	1,420.8
ARZAN FINANCIAL GROUP FOR FI	28.50	-4.68%	MANAZEL HOLDING	32.90	1,419.9
MANAZEL HOLDING	32.90	-4.08%	ALIMTIAZ INVESTMENT CO KSOC	130.00	1,043.4

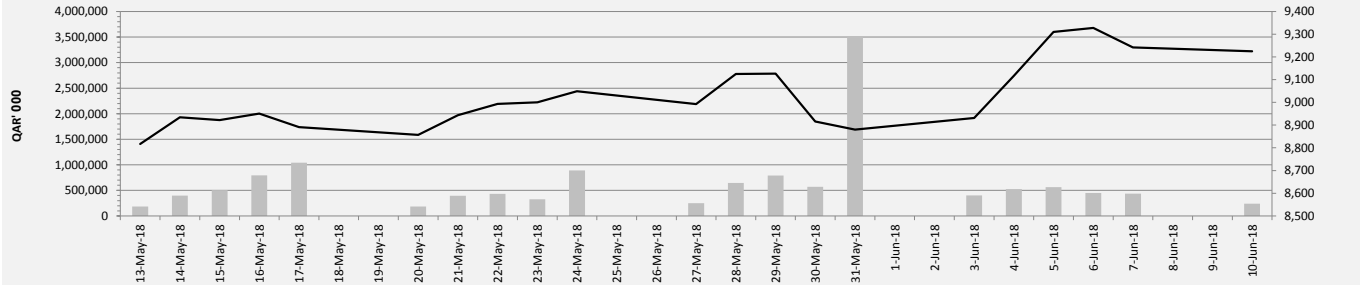
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,224.74	9,242.30	-0.19%	3.88%	8.23%
Volume ('000)	4,948.56	9,959.87	-50.31%		
Value (QAR'000)	239,685.30	435,143.80	-44.92%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MANNAI CORPORATION QSC	48.50	3.19%	QATAR NATIONAL BANK	162.97	69,763.3	111.07	404.3
EZDAN HOLDING GROUP	9.08	2.83%	QATAR FUEL QSC	146.00	45,960.8		
DLALA HOLDING	13.94	2.58%	QATAR ISLAMIC BANK	123.00	29,737.3		
QATAR INDUSTRIAL MANUFACTUR	41.00	1.91%	MASRAF AL RAYAN	34.69	12,919.2		
GULF WAREHOUSING COMPANY	41.97	1.72%	INDUSTRIES QATAR	109.00	9,249.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
COMMERCIAL BANK PQSC	36.98	-2.71%	VODAFONE QATAR	8.62	687.7
QATAR NAVIGATION	58.50	-2.01%	MESAIEED PETROCHEMICAL HOLDI	15.50	505.1
QATAR GERMAN CO FOR MEDICAL	5.26	-1.68%	QATAR NATIONAL BANK	162.97	428.1
QATAR ISLAMIC INSURANCE	50.00	-0.99%	MASRAF AL RAYAN	34.69	373.0
MESAIEED PETROCHEMICAL HOLDI	15.50	-0.96%	QATAR FUEL QSC	146.00	314.2

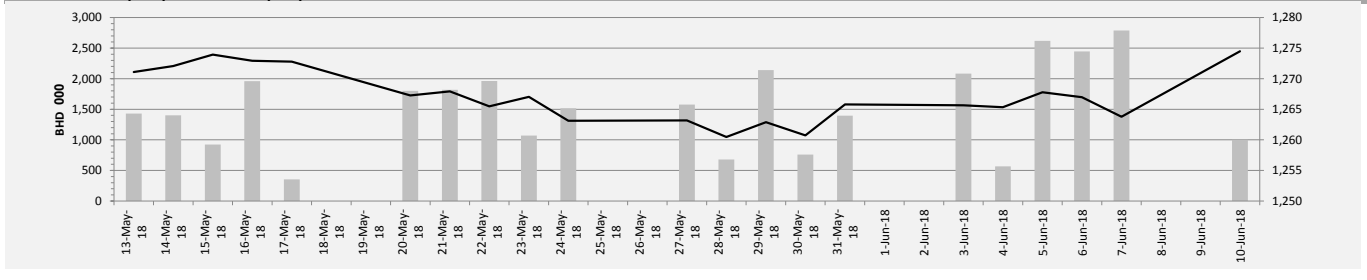
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,274.48	1,263.79	0.85%	0.7%	-4.3%
Volume ('000)	3,871	8,645	-55.2%		
Value (BHD'000)	1,001.03	2,789.01	-64.1%		
Sub-Indices					
Banks	2,595.89	2,582.09	0.5%	0.4%	-6.4%
Hotel and Tourism	2,859.51	2,798.90	2.2%	-2.1%	-2.7%
Industrial	985.65	985.65	0.0%	0.0%	-0.1%
Insurance	1,733.23	1,733.23	0.0%	-0.8%	5.3%
Services	1,138.61	1,130.35	0.7%	0.1%	5.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
UNITED GULF HOLDING BSC	0.77	10.00%	GFH FINANCIAL GROUP BSC	0.39	553.7	USD
GULF HOTEL GROUP B.S.C	0.51	3.06%	ARAB BANKING CORP BSC-\$US	0.32	80.0	19.79
NATIONAL BANK OF BAHRAIN BSC	0.61	2.52%	BAHRAIN TELECOM CO	0.24	30.2	BHD
BAHRAIN TELECOM CO	0.24	1.68%	AHLI UNITED BANK B.S.C	0.59	29.5	7.47
GFH FINANCIAL GROUP BSC	0.39	1.30%	NATIONAL BANK OF BAHRAIN BSC	0.61	12.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.11	-4.55%	GFH FINANCIAL GROUP BSC	0.39	1,424.7
-	-	-	ARAB BANKING CORP BSC-\$US	0.32	250.0
-	-	-	BAHRAIN TELECOM CO	0.24	125.0
-	-	-	NASS CORP BSC	0.11	79.0
-	-	-	ITHMAAR HOLDING BSC	0.11	63.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.046

As of:

7-Jun-2018

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