








U Capital Market Close Report

Date: 10-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,498.34	4,517.27	-18.93	-0.42%	-1.61%	-11.78%	11.2	1.0
	Saudi Stock Exchange	8,416.66	8,326.59	90.07	1.08%	1.23%	16.47%	19.2	1.9
	Kuwait Stock Exchange	5,179.01	5,131.22	47.79	0.93%	5.90%		15.4	1.3
	Qatar Exchange	9,395.81	9,265.00	130.81	1.41%	4.12%	10.24%	14.0	1.4
	Bahrain Bourse	1,334.80	1,334.43	0.37	0.03%	1.82%	0.23%	8.7	0.9
	Dubai Financial Market	2,895.64	2,875.32	20.32	0.71%	2.65%	-14.08%	9.3	1.1
	Abu Dhabi Securities Exchange	4,668.55	4,616.96	51.59	1.12%	2.38%	6.14%	12.5	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,698.03	0.0%	4.5%
Germany	DAX	12,623.56	0.6%	1.4%
France	CAC 40	5,432.43	0.6%	5.2%
United States				
USA	DJIA	24,776.59	1.3%	15.7%
USA	S&P 500	2,784.17	0.9%	14.7%
USA	NASDAQ	7,756.20	0.9%	25.6%
Asia Pacific				
Japan	NIKKEI 225	22,196.89	0.7%	10.5%
HongKong	HANG SENG	28,682.25	0.0%	12.5%
Arab Market Indices				
Tunis	Tunis Se Index	8,056.07	-0.2%	30.3%
Egypt	The Egyptian Exchange	15,909.40	0.8%	-4.6%
Jordan	Amman Stock Exchange	2,050.04	-0.1%	-5.7%
Palestine	Palestine Sec. Exchange	544.69	0.1%	-2.9%
Lebanon	Blom Stock Index	1,036.06	-0.1%	-9.9%
MSCI				
	Bahrain	76.72	-0.4%	-6.5%
	Kuwait	563.83	-0.1%	19.0%
MSCI	Oman	478.78	0.2%	-13.2%
	Qatar	735.51	-0.7%	1.2%
	UAE	355.23	0.2%	-8.4%
	GCC Countries	446.85	-0.4%	0.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.9	1.1%	21.9%
WTI Crude (per bbl)	74.0	0.2%	24.6%
Oman Crude Oil	76.1	1.2%	19.0%
Gold100 OZ (per oz)	1,249.3	-0.7%	-4.1%
Silver (per oz)	16.0	-0.9%	-5.8%
Platinum (per oz)	840.4	-1.2%	-9.7%
Copper, MT	6,390.0	1.7%	-11.8%
Aluminium, MT	2,121.0	2.0%	-6.5%
Lead, MT	2,339.0	0.3%	-6.0%
Zinc, MT	2,705.0	-1.1%	-18.5%
Nickel, MT	14,215.0	1.9%	11.4%

Cross Rate for Major Currencies

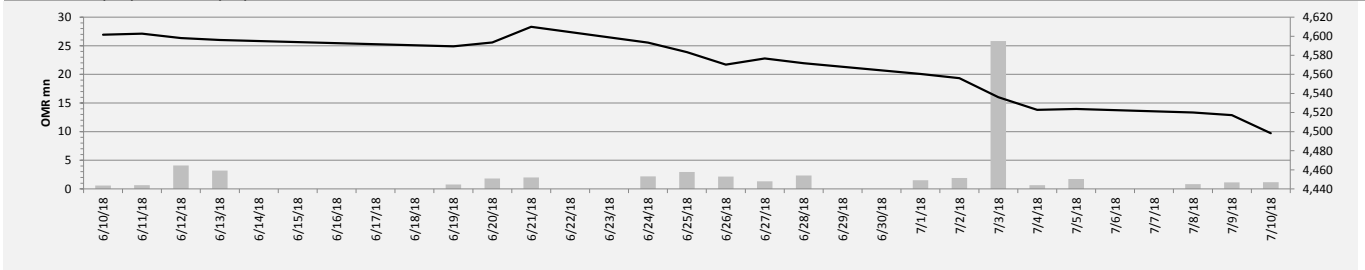
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.171	0.854
British Pound	GBP	1.325	0.755
Japanese Yen	JPY	0.009	111.240
Chinese Renminbi	CNH	0.150	6.648
Indian Rupee	INR	0.015	68.821
Russian Ruble	RUB	0.016	62.584
Canadian Dollar	CAD	0.761	1.314
Australian Dollar	AUD	0.744	1.345

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,498.34	4,517.27	-0.42%	-1.6%	-11.8%	Up	Down
Volume ('000)	6,778.69	6,227.15	8.9%			0	18
Value (OMR'000)	1,179.65	1,152.20	2.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,926.24	6,971.64	-0.7%	-1.8%	-7.3%	14	
Industry Sector	5,939.17	5,968.40	-0.5%	-2.6%	-13.1%		
Services Sector	2,419.99	2,431.45	-0.5%	-2.2%	-8.5%		
MSM Shariah Index	640.34	642.55	-0.3%	-3.1%	-10.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.376	310.2
GALFAR ENGINEERING&CONTRACT	0.100	257.5
RENAISSANCE SERVICES SAOG	0.452	235.8
AL JAZEERA SERVICES	0.113	79.9
AHLI BANK	0.161	60.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	864.0	73%
GCC	45.2	4%
ARABS	1.1	0%
OTHERS	269.4	23%

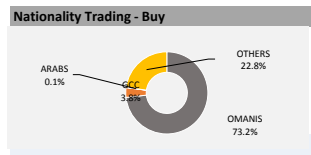
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN NATIONAL ENGINEERING AN	0.151	-9.04%
AL MADINA INVESTMENT CO	0.047	-6.00%
GLOBAL FIN INVESTMENT	0.094	-6.00%
AL JAZEERA SERVICES	0.113	-5.83%
OMAN FISHERIES CO	0.104	-5.45%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.100	2,586.1
BANKMUSCAT SAOG	0.376	824.9
AL JAZEERA SERVICES	0.113	708.4
RENAISSANCE SERVICES SAOG	0.452	521.3
AHLI BANK	0.161	379.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	703.0	60%
GCC	4.5	0%
ARABS	0.4	0%
OTHERS	471.8	40%

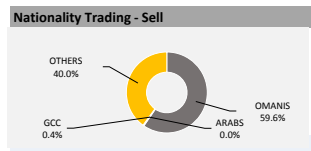
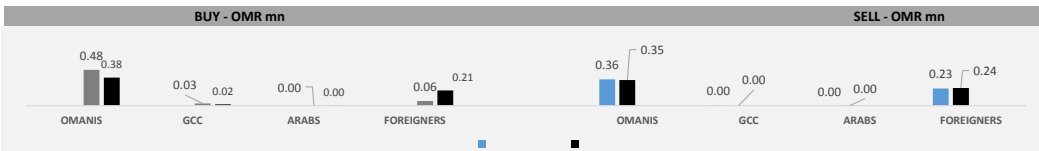
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	62.6%	37.4%
BANKMUSCAT SAOG	100.0%	0.0%
GALFAR ENGINEERING&CONTRACT	45.7%	54.3%
RENAISSANCE SERVICES SAOG	41.2%	58.8%
AL JAZEERA SERVICES	11.5%	88.5%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.376	B	225,600
Bank Muscat	0.376	B	84,555
Renaissance Services	0.454	S	62,534
Renaissance Services	0.454	S	60,479
Ahli Bank	0.161	B	42,263



Source: Mubasher

Excluding special deals, Source: Mubasher



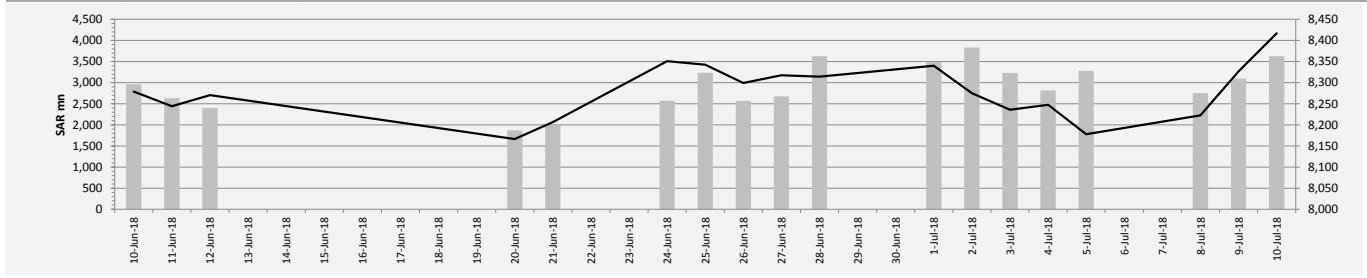
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,416.66	8,326.59	1.08%	1.2%	16.5%
Volume ('000)	140,462.60	124,009.00	13.3%		
Value (SAR'000)	3,624,100	3,094,461	17.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,745.50	4,745.81	0.0%	-3.1%	-3.1%
Tadawul Commercial & Prof Serv.	4,841.04	4,888.19	-1.0%	1.3%	15.1%
Tadawul Materials	6,044.86	6,012.18	0.5%	1.9%	19.6%
Tadawul Transportation	4,095.61	4,089.28	0.2%	-1.9%	2.1%
Tadawul Energy	5,121.33	5,116.65	0.1%	-0.7%	19.7%
Tadawul Utilities	4,521.75	4,516.93	0.1%	0.1%	-0.9%
Tadawul Cons Dura & App	3,936.69	3,921.39	0.4%	-2.2%	-4.9%
Tadawul Consumer Svc	3,541.01	3,540.46	0.0%	-3.2%	-3.9%
Tadawul Media	11,166.33	11,215.45	-0.4%	-6.8%	44.3%
Tadawul Banks	7,243.37	7,120.94	1.7%	2.4%	31.7%
Tadawul Diversified Fin	3,805.98	3,806.61	0.0%	-0.4%	-5.6%
Tadawul Insurance	4,186.24	4,198.39	-0.3%	-2.8%	-11.4%
Tadawul RE Mgmt & Dev	3,837.94	3,761.26	2.0%	3.0%	-18.3%
Tadawul Telecom	5,272.91	5,175.54	1.9%	-2.7%	24.0%
Tadawul Retailing	6,220.62	6,222.55	0.0%	-2.1%	10.4%
Tadawul Food & Staples Retailing	6,395.41	6,397.59	0.0%	-0.5%	14.0%
Tadawul Health Care Equipment & Services	4,993.30	4,972.97	0.4%	1.1%	12.4%
Tadawul Pharma, Biotech & Life Science	4,287.60	4,215.04	1.7%	1.9%	8.0%
Tadawul REITS	3,950.62	3,955.99	-0.1%	0.5%	-14.7%
Tadawul Capital Goods	4,070.61	4,047.24	0.6%	-2.2%	-6.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ETIHAD ETISALAT CO	19.38	4.42%	SAUDI BASIC INDUSTRIES CORP	127.00	685,202.0	USD
ASTRA INDUSTRIAL GROUP	19.76	4.00%	ALINMA BANK	21.56	578,197.1	537
JABAL OMAR DEVELOPMENT CO	44.00	3.53%	AL RAJHI BANK	87.80	240,841.6	SAR
SAMBA FINANCIAL GROUP	32.90	3.46%	SAUDI KAYAN PETROCHEMICAL CO	16.74	202,236.6	1,990
ARAB NATIONAL BANK	34.00	3.34%	DAR AL ARKAN REAL ESTATE DEV	10.28	184,534.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	SAR	%	Companies	SAR	000	
AL RAJHI CO FOR CO-OPERATIVE	58.00	-3.01%	ALINMA BANK	21.56	26,934.5	
BAWAN CO	16.60	-2.35%	DAR AL ARKAN REAL ESTATE DEV	10.28	18,011.5	
ALINMA TOKIO MARINE	19.66	-2.19%	SAUDI KAYAN PETROCHEMICAL CO	16.74	12,015.9	
SAUDI RE FOR COOPERATIVE REI	8.39	-2.10%	SAUDI BASIC INDUSTRIES CORP	127.00	5,411.0	
UNITED CO-OPERATIVE ASSURANC	13.88	-1.70%	ETIHAD ETISALAT CO	19.38	5,067.5	

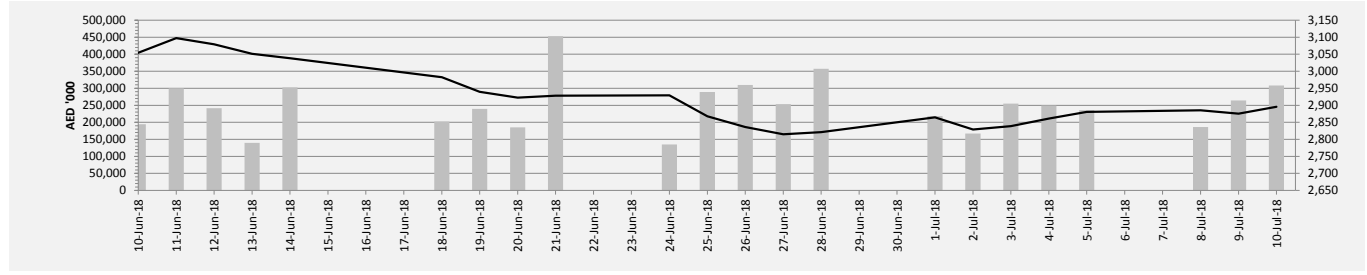
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,895.64	2,875.32	0.71%	2.6%	-14.1%
Volume ('000)	316,174	236,988	33.4%		
Value (AED'000)	308,081	264,161	16.6%		
Sub-Indices					
Real Estate & Construction	5,181.07	5,127.80	1.0%	1.8%	-22.9%
Banking	2,308.71	2,311.10	-0.1%	2.0%	-1.1%
Investment and Financial	3,093.10	3,049.53	1.4%	3.4%	-17.2%
Insurance	1,404.25	1,396.24	0.6%	0.9%	-9.8%
Consumer Staples	203.50	195.75	4.0%	6.5%	-44.5%
Services	652.27	647.55	0.7%	5.2%	-9.3%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	859.15	849.03	1.2%	4.5%	-0.2%
Transportation	747.71	733.05	2.0%	7.1%	-8.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
TAKAFUL EMARAT INSURANCE	2.14	7.54%	AJMAN BANK PJSC	0.98	64,230.2	
GULF GENERAL INVESTMENT CO	0.29	7.12%	DRAKE & SCULL INTERNATIONAL	0.69	49,932.1	78.3
DXB ENTERTAINMENTS PJSC	0.36	4.41%	GULF NAVIGATION HOLDING PJSC	1.00	28,101.2	
ARAMEX PJSC	4.30	3.61%	GFH FINANCIAL GROUP BSC	1.49	25,392.4	
DAR AL TAKAFUL	0.68	3.50%	EMAAR PROPERTIES PJSC	5.09	17,418.3	
						AED
						290.0

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL MADINA FOR FINANCE AND IN	0.32	-4.52%	DRAKE & SCULL INTERNATIONAL	0.69	70,694.1
GULF NAVIGATION HOLDING PJSC	1.00	-2.91%	AJMAN BANK PJSC	0.98	65,676.5
DRAKE & SCULL INTERNATIONAL	0.69	-2.42%	ITHMAAR HOLDING BSC	0.40	28,097.9
SHUAA CAPITAL	1.08	-0.92%	GULF NAVIGATION HOLDING PJSC	1.00	27,406.9
AJMAN BANK PJSC	0.98	-0.91%	DXB ENTERTAINMENTS PJSC	0.36	23,188.5

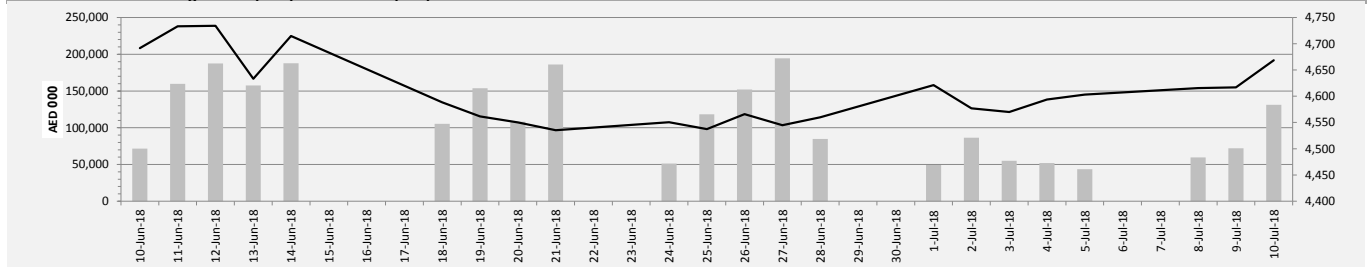
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,668.55	4,616.96	1.12%	1.42%	2.4%
Volume ('000)	38,582.27	35,983.68	7.2%		
Value (AED'000)	131,317.20	72,088.40	82.2%		
Sub-Indices					
Banking	8,374.11	8,275.94	1.2%	0.73%	1.1%
Telecommunication	4,236.53	4,199.37	0.9%	3.01%	5.9%
Consumer Services	2,103.99	2,097.89	0.3%	0.01%	1.5%
Insurance	2,236.60	2,236.60	0.0%	0.22%	0.1%
Industrials	1,999.24	1,946.25	2.7%	1.70%	1.3%
Invst and Financial Services	2,561.83	2,496.93	2.6%	0.51%	4.1%
Energy	1,791.52	1,788.82	0.2%	1.40%	0.9%
Services	2,379.20	2,379.20	0.0%	0.62%	0.2%
Real Estate	3,384.43	3,314.20	2.1%	2.68%	4.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF PHARMACEUTICAL IND PSC	2.30	6.98%	FIRST ABU DHABI BANK PJSC	12.40	55,060.7	USD
ABU DHABI NATL CO FOR BUILDI	0.52	4.00%	EMIRATES TELECOM GROUP CO	17.10	29,190.6	78.30
WAHA CAPITAL PJSC	1.81	2.84%	ABU DHABI COMMERCIAL BANK	7.15	11,252.7	AED
ALDAR PROPERTIES PJSC	2.10	2.44%	ALDAR PROPERTIES PJSC	2.10	10,189.9	290.0
MANAZEL REAL ESTATE PJSC	0.46	2.22%	DANA GAS	1.03	8,557.1	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
INVEST BANK	2.40	-2.44%	DANA GAS	1.03	8,323.0	
NATIONAL BANK OF RAS AL-KHAI	4.21	-2.09%	ALDAR PROPERTIES PJSC	2.10	4,901.1	
UNION NATIONAL BANK/ABU DHAB	3.60	-1.37%	FIRST ABU DHABI BANK PJSC	12.40	4,519.0	
ABU DHABI ISLAMIC BANK	3.89	-0.26%	MANAZEL REAL ESTATE PJSC	0.46	4,381.5	
-	-	-	ESHRAQ PROPERTIES CO PJSC	0.65	4,222.3	

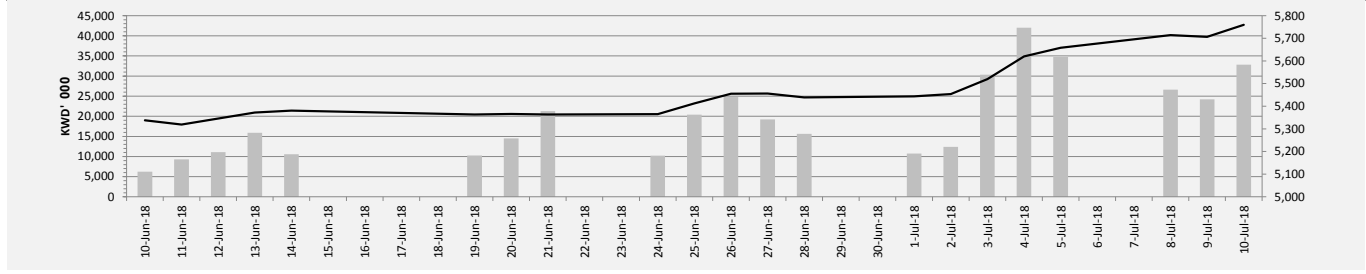
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,179.01	5,131.22	0.93%	5.9%	-
Volume ('000)	194,618.10	130,972.50	48.6%	-	-
Value (KWD'000)	32,817.25	24,230.35	35.4%	-	-
Sub-Indices					
Industrials	1,013.26	1,006.02	0.7%	4.4%	-
Banks	1,068.75	1,057.55	1.1%	7.1%	-
Consumer Goods	938.92	928.47	1.1%	5.5%	-
Consumer Service	1,099.22	1,089.67	0.9%	2.5%	-
Real Estate	987.37	978.60	0.9%	3.4%	-
Financial Services	1,017.98	1,011.34	0.7%	2.3%	-
Telecom	955.81	945.16	1.1%	8.7%	-
Health Care	997.80	993.76	0.4%	-0.1%	-
Insurance	949.00	945.19	0.4%	2.7%	-
Basic Materials	1,100.89	1,096.66	0.4%	6.6%	-
Oil and Gas	1,052.31	1,048.19	0.4%	-0.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	923.93	-4.7%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT & MIDDLE EAST FIN INV	26.40	17.33%	NATIONAL BANK OF KUWAIT	803.00	6,399,060.0	96.51	29.16
AL-MASSALEH REAL ESTATE CO	43.80	15.57%	KUWAIT INTERNATIONAL BANK	247.00	1,891,337.9		
INVESTORS HOLDING GROUP CO.K	15.40	14.07%	GULF BANK	247.00	1,683,890.8		
NATIONAL SHOOTING COMPANY	19.50	12.72%	NATIONAL INDUSTRIES GRP HOLD	166.00	1,366,209.7		
FUTURE KID ENTERTAINMENT AND	110.00	8.91%	MOBILE TELECOMMUNICATIONS CO	488.00	1,270,478.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
SANAM REAL ESTATE CO KSCC	25.80	-9.47%	INVESTORS HOLDING GROUP CO.K	15.40	15,368.5
BOUBYAN INTL INDUSTRIES HOLD	30.00	-6.25%	KGL LOGISTICS COMPANY KSCC	45.10	14,955.7
COMBINED GROUP CONTRACTING	403.00	-6.06%	ABYAAR REAL ESTATE DEVELOPM	19.90	13,486.5
JIYAD HOLDING CO KSC	94.50	-5.50%	ITHMAAR HOLDING BSC	33.50	10,796.0
AL-DEERA HOLDING CO	19.40	-5.37%	GFH FINANCIAL GROUP BSC	111.00	10,751.2

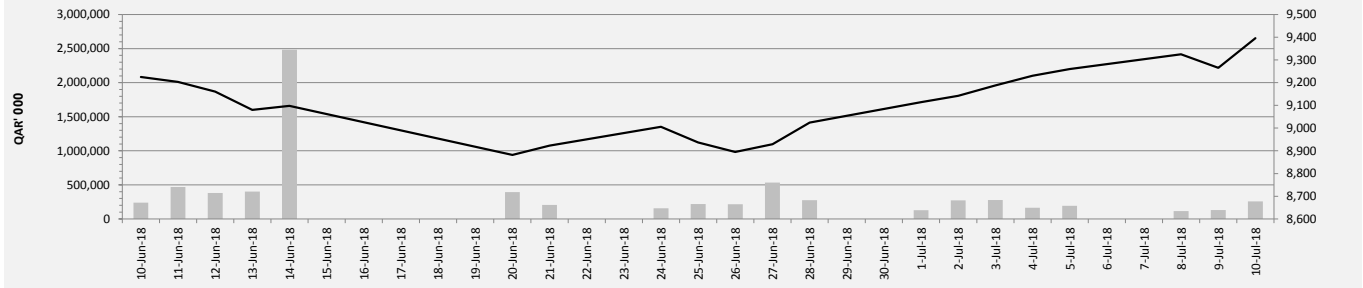
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,395.81	9,265.00	1.41%	4.12%	10.24%
Volume ('000)	10,729.42	6,341.00	69.21%		
Value (QAR'000)	256,453.20	131,455.00	95.09%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	31.30	3.95%	VODAFONE QATAR	9.24	46,737.5	110.01	400.4
MANNAI CORPORATION QSC	50.00	3.82%	OOREDOO QPSC	73.95	23,220.2		
QATAR ISLAMIC INSURANCE	52.00	3.79%	QATAR NATIONAL BANK	159.90	22,749.3		
MEDICARE GROUP	70.00	3.02%	INDUSTRIES QATAR	114.90	18,376.8		
QATAR ISLAMIC BANK	122.50	2.76%	QATAR FUEL QSC	146.00	16,715.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL KHALEEJ TAKAFUL GROUP	11.03	-2.13%	VODAFONE QATAR	9.24	4,968.7
MAZAYA QATAR REAL ESTATE DEV	7.09	-1.39%	QATAR GAS TRANSPORT(NAKILAT)	15.94	539.8
DLALA HOLDING	16.15	-0.80%	MASRAF AL RAYAN	35.90	455.5
SALAM INTERNATIONAL INVESTME	5.26	-0.75%	UNITED DEVELOPMENT CO	14.10	444.5
QATAR FUEL QSC	146.00	-0.67%	QATAR INSURANCE CO	34.55	359.9

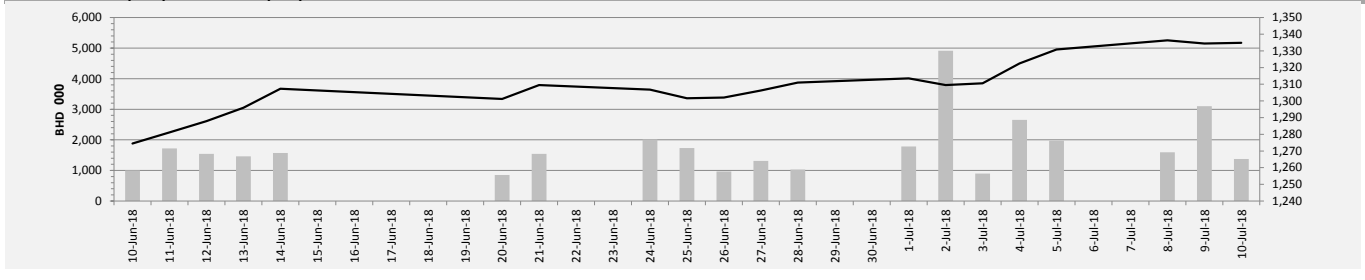
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,334.80	1,334.43	0.03%	1.8%	0.2%
Volume ('000)	4,517	12,066	-62.6%		
Value (BHD'000)	1,376.78	3,100.48	-55.6%		
Sub-Indices					
Banks	2,693.00	2,684.05	0.3%	2.8%	-2.9%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,009.21	1,009.21	0.0%	-0.8%	2.3%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,138.76	1,143.16	-0.4%	-0.6%	5.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.11	4.76%	GFH FINANCIAL GROUP BSC	0.39	462.9	USD
AHLI UNITED BANK B.S.C	0.64	0.79%	AHLI UNITED BANK B.S.C	0.64	236.0	20.53
BBK BSC	0.45	0.45%	NATIONAL BANK OF BAHRAIN BSC	0.59	223.7	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	125.6	7.75
-	-	-	BAHRAIN TELECOM CO	0.24	72.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
KHALEEJI COMMERCIAL BANK	0.10	-3.00%	GFH FINANCIAL GROUP BSC	0.39	1,186.5
GFH FINANCIAL GROUP BSC	0.39	-1.27%	NATIONAL BANK OF BAHRAIN BSC	0.59	378.9
NASS CORP BSC	0.10	-0.97%	AHLI UNITED BANK B.S.C	0.64	368.1
NATIONAL BANK OF BAHRAIN BSC	0.59	-0.84%	ARAB BANKING CORP BSC-\$US	0.38	335.0
BAHRAIN TELECOM CO	0.24	-0.83%	BAHRAIN TELECOM CO	0.24	300.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.026

As of:

5-Jul-2018

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