








## U Capital Market Close Report

Date: 10-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,508.67	4,517.38	-8.71	-0.19%	-0.77%	-11.58%	11.1	0.8
	Saudi Stock Exchange	7,837.49	7,904.74	-67.25	-0.85%	-2.03%	8.46%	16.5	1.8
	Kuwait Stock Exchange *	5,092.45	5,103.45	-11.00	-0.22%	-0.69%	NA	15.0	1.3
	Qatar Exchange	9,964.37	9,840.18	124.19	1.26%	1.54%	16.91%	15.4	1.5
	Bahrain Bourse	1,320.80	1,324.26	-3.46	-0.26%	-1.33%	-0.82%	8.9	0.8
	Dubai Financial Market	2,810.63	2,777.82	32.81	1.18%	-0.86%	-16.60%	7.5	1.0
	Abu Dhabi Securities Exchange	5,014.53	5,020.52	-5.99	-0.12%	1.60%	14.01%	13.2	1.5

\* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,234.67	0.0%	-4.0%
Germany	DAX	11,904.61	-0.6%	-8.1%
France	CAC 40	5,283.17	-0.7%	-1.5%
<b>United States</b>				
USA	DJIA	26,430.57	-0.2%	15.8%
USA	S&P 500	2,880.34	-0.1%	12.9%
USA	NASDAQ	7,738.02	0.0%	17.5%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,506.04	0.2%	12.9%
HongKong	HANG SENG	26,193.07	0.1%	-8.1%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,557.16	0.0%	22.9%
Egypt	The Egyptian Exchange	13,601.29	0.1%	-9.6%
Jordan	Amman Stock Exchange	1,966.66	-0.4%	-6.3%
Palestine	Palestine Sec. Exchange	529.87	-0.1%	-9.2%
Lebanon	Blom Stock Index	981.08	-0.3%	-14.8%
<b>MSCI</b>				
	Bahrain	77.59	-0.6%	1.6%
	Kuwait	568.01	0.0%	3.0%
MSCI	Oman	527.51	0.0%	-9.1%
	Qatar	806.71	-0.1%	20.8%
	UAE	355.67	0.4%	-12.7%
	GCC Countries	465.64	0.1%	2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	85.0	0.0%	33.5%
WTI Crude (per bbl)	74.9	0.0%	28.3%
Oman Crude Oil	83.8	-0.7%	31.0%
Gold100 OZ (per oz)	1,186.2	-0.3%	-9.0%
Silver (per oz)	14.3	-0.3%	-15.4%
Platinum (per oz)	822.3	-0.3%	-11.6%
Copper, MT	6,292.0	1.8%	-13.2%
Aluminium, MT	2,056.0	-0.5%	-9.3%
Lead, MT	1,936.0	-1.8%	-22.2%
Zinc, MT	2,678.0	2.4%	-19.3%
Nickel, MT	13,010.0	3.5%	2.0%

### Cross Rate for Major Currencies

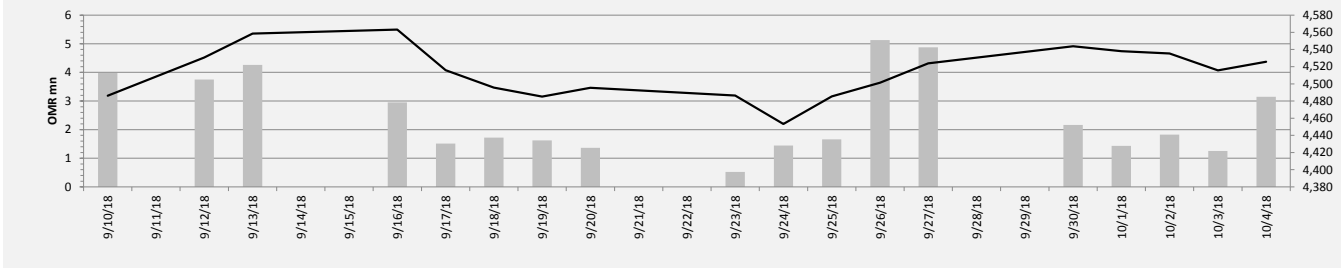
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.150	0.870
British Pound	GBP	1.315	0.761
Japanese Yen	JPY	0.009	113.190
Chinese Renminbi	CNH	0.144	6.934
Indian Rupee	INR	0.013	74.215
Russian Ruble	RUB	0.015	66.197
Canadian Dollar	CAD	0.771	1.297
Australian Dollar	AUD	0.710	1.409

## Muscat Securities Market

Market Cap: OMR 18bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,508.67	4,517.38	-0.19%	-0.77%	-11.6%	Up	Down
Volume ('000)	3,225.28	4,464.34	-27.8%			2	11
Value (OMR'000)	567.58	582.60	-2.6%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,012.71	7,031.69	-0.3%	-0.3%	-6.2%		
Industry Sector	5,496.71	5,503.38	-0.1%	-0.7%	-19.6%	11	
Services Sector	2,452.42	2,458.80	-0.3%	-0.5%	-7.2%		
MSM Shariah Index	613.33	614.51	-0.2%	-0.3%	-14.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	3.100	2.65%
OMAN QATAR INSURANCE CO	0.117	1.74%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.420	134.4
AL MADINA TAKAFUL CO SAOC	0.092	81.3
SHARQIYAH DESALINATION CO SA	3.100	68.2
OMAN TELECOMMUNICATIONS CO	0.844	59.0
MUSCAT FINANCE	0.086	53.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	421.3	74%
GCC	18.1	3%
ARABS	10.6	2%
OTHERS	117.6	21%

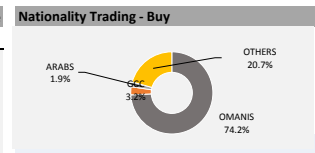
Top Equity Losers	Price	Chg
Companies	OMR	%
AL ANWAR HOLDINGS SAOG	0.110	-2.65%
OMAN FISHERIES CO	0.084	-2.33%
MUSCAT FINANCE	0.086	-2.27%
PHOENIX POWER CO SAOC	0.110	-1.79%
AL MAHA PETROLEUM PRODUCTS M	0.912	-1.30%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.092	879.1
MUSCAT FINANCE	0.086	625.7
PHOENIX POWER CO SAOC	0.110	329.0
BANKMUSCAT SAOG	0.420	320.0
AL IZZ ISLAMIC BANK	0.090	279.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	333.9	59%
GCC	190.5	34%
ARABS	1.4	0%
OTHERS	41.8	7%

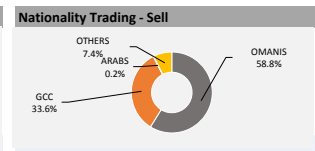
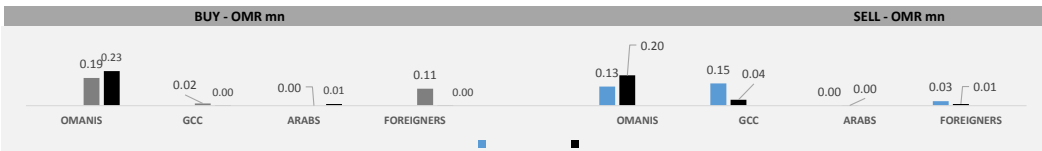
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	45.8%	54.2%
BANKMUSCAT SAOG	31.4%	68.7%
AL MADINA TAKAFUL CO SAOC	17.5%	82.5%
SHARQIYAH DESALINATION CO SA	21.2%	78.8%
OMAN TELECOMMUNICATIONS CO	72.2%	27.8%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.420	S	29,400
Bank Muscat	0.420	B	28,560
Sharqiyah Desalination	3.100	S	27,869
Sharqiyah Desalination	3.100	S	25,885
Bank Muscat	0.420	S	22,598



Source: Mubasher

Excluding special deals, Source: Mubasher



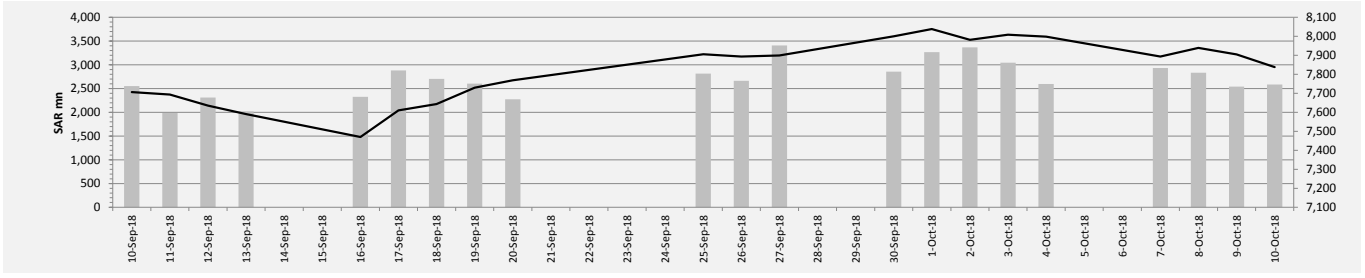
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,837.49	7,904.74	-0.85%	-2.0%	8.5%
Volume ('000)	102,688.50	117,701.90	-12.8%		
Value (SAR'000)	2,585,200	2,539,152	1.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,866.46	3,870.99	-0.1%	-5.5%	-21.1%
Tadawul Commercial & Prof Serv.	4,248.87	4,270.30	-0.5%	-1.5%	1.0%
Tadawul Materials	5,562.57	5,619.35	-1.0%	-3.5%	10.1%
Tadawul Transportation	3,726.14	3,703.55	0.6%	0.4%	-7.1%
Tadawul Energy	5,098.85	5,080.89	0.4%	2.1%	19.1%
Tadawul Utilities	3,528.39	3,535.58	-0.2%	0.1%	-22.6%
Tadawul Cons Dura & App	3,614.33	3,614.04	0.0%	-1.4%	-12.7%
Tadawul Consumer Svc	3,107.98	3,137.67	-0.9%	-4.2%	-15.7%
Tadawul Media	11,687.37	11,881.31	-1.6%	-3.6%	51.1%
Tadawul Banks	6,996.90	7,049.64	-0.7%	-0.8%	27.2%
Tadawul Diversified Fin	3,484.93	3,451.54	1.0%	-0.6%	-13.5%
Tadawul Insurance	3,803.35	3,840.40	-1.0%	-1.9%	-19.5%
Tadawul RE Mgmt & Dev	3,445.17	3,518.37	-2.1%	-2.5%	-26.7%
Tadawul Telecom	4,983.44	5,031.04	-0.9%	-4.1%	17.2%
Tadawul Retailing	6,264.49	6,333.94	-1.1%	0.1%	11.2%
Tadawul Food & Staples Retailing	5,777.37	5,785.95	-0.1%	-1.4%	3.0%
Tadawul Health Care Equipment & Services	3,793.15	3,823.62	-0.8%	-3.1%	-14.6%
Tadawul Pharma, Biotech & Life Science	4,096.31	4,076.52	0.5%	-0.8%	3.2%
Tadawul REITS	3,635.22	3,641.20	-0.2%	-1.3%	-21.5%
Tadawul Capital Goods	3,653.67	3,615.53	1.1%	1.0%	-15.8%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
AL-BAHA DEVELOPMENT & INVEST	17.10	9.90%	SAUDI BASIC INDUSTRIES CORP	122.40	435,225.2	USD
SAUDI CABLE CO	31.80	9.66%	ALINMA BANK	21.32	385,627.1	SAR
SAUDI INDUSTRIAL EXPORT CO	52.10	8.50%	AL RAJHI BANK	86.70	269,562.4	505
ALDREES PETROLEUM AND TRANSP	30.50	3.92%	SAUDI KAYAN PETROCHEMICAL CO	16.42	142,437.0	
SASCO	15.92	3.38%	DAR AL ARKAN REAL ESTATE DEV	9.95	142,141.8	1,872

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
JABAL OMAR DEVELOPMENT CO	37.45	-3.35%	ALINMA BANK	21.32	18,015.4
ELECTRICAL INDUSTRIES CO	17.70	-3.28%	DAR AL ARKAN REAL ESTATE DEV	9.95	14,139.3
WATANIYA INSURANCE CO	23.70	-2.63%	SAUDI KAYAN PETROCHEMICAL CO	16.42	8,595.3
AL ALAMIYA COOPERATIVE INSUR	36.00	-2.44%	SAUDI BASIC INDUSTRIES CORP	122.40	3,553.9
ALINMA TOKIO MARINE	17.90	-2.40%	METHANOL CHEMICALS CO	12.04	3,412.0

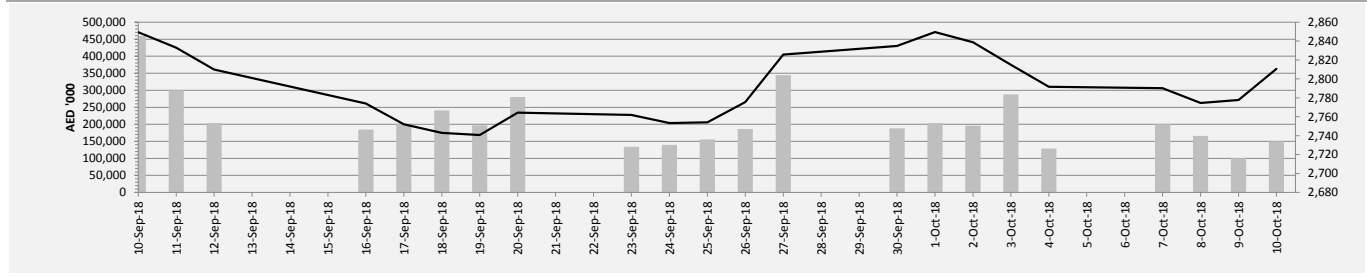
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,810.63	2,777.82	1.18%	-0.9%	-16.6%
Volume ('000)	216,307	79,192	173.1%		
Value (AED'000)	150,153	100,367	49.6%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,963.44	4,869.60	1.9%	-0.3%	-26.1%
Banking	2,300.78	2,273.81	1.2%	-1.1%	-1.4%
Investment and Financial	2,806.79	2,817.72	-0.4%	-4.1%	-24.9%
Insurance	1,683.34	1,663.68	1.2%	0.4%	8.1%
Consumer Staples	206.08	207.12	-0.5%	3.4%	-43.8%
Services	584.28	579.32	0.9%	0.8%	-18.7%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	838.90	840.59	-0.2%	-1.2%	-2.5%
Transportation	705.13	698.72	0.9%	0.8%	-14.1%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DUBAI ISLAMIC INSURANCE CO	0.61	4.81%	ISLAMIC ARAB INSURANCE COM	0.63	25,950.1	74.6	276.3
DAMAC PROPERTIES DUBAI CO	2.03	3.57%	EMAAR PROPERTIES PJSC	5.00	20,328.8		
TABREED	1.60	3.23%	DUBAI ISLAMIC BANK	5.35	17,552.4		
EMIRATES NBD PJSC	9.48	2.49%	AL-SALAM BANK	0.97	13,593.3		
EMAAR PROPERTIES PJSC	5.00	2.46%	SHUAA CAPITAL	1.07	11,050.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DRAKE & SCULL INTERNATIONAL	0.41	-2.64%	ISLAMIC ARAB INSURANCE COM	0.63	41,014.4
AJMAN BANK PJSC	0.93	-2.11%	AL-SALAM BANK	0.97	14,111.8
UNION PROPERTIES PJSC	0.67	-1.33%	DRAKE & SCULL INTERNATIONAL	0.41	13,743.5
ITHMAAR HOLDING BSC	0.37	-1.08%	SHUAA CAPITAL	1.07	10,274.2
AMLAQ FINANCE	0.58	-1.02%	DEYAAR DEVELOPMENT PJSC	0.44	7,675.5

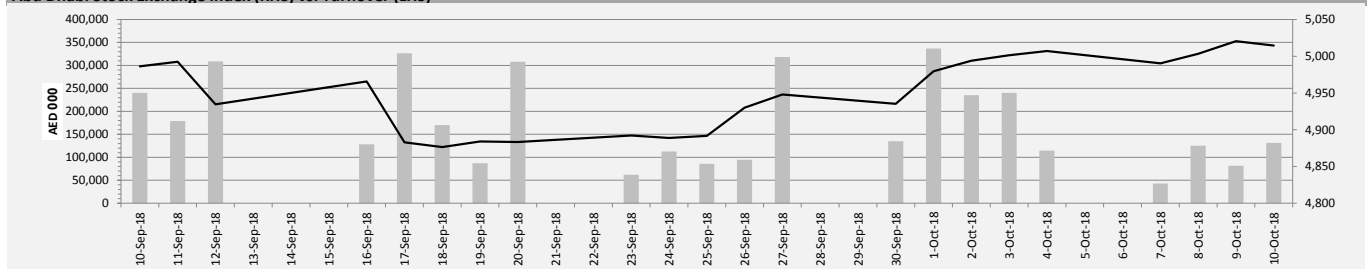
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,014.53	5,020.52	-0.12%	1.60%	14.0%
Volume ('000)	26,524.22	21,397.92	24.0%		
Value (AED'000)	131,538.80	81,590.42	61.2%		
<b>Sub-Indices</b>					
Banking	9,732.98	9,750.54	-0.2%	0.47%	3.1%
Telecommunication	4,137.47	4,127.56	0.2%	-0.12%	0.8%
Consumer Services	1,797.92	1,800.97	-0.2%	-0.99%	-7.1%
Insurance	2,153.76	2,153.70	0.0%	0.00%	-0.7%
Industrials	1,794.01	1,793.86	0.0%	-0.27%	-2.0%
Invst and Financial Services	2,631.16	2,644.14	-0.5%	-0.98%	-1.0%
Energy	1,871.93	1,882.78	-0.6%	-1.23%	-2.3%
Services	2,430.84	2,430.84	0.0%	-1.53%	1.3%
Real Estate	2,823.31	2,839.20	-0.6%	0.07%	-4.3%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
REEM INVESTMENTS PJSC	23.90	14.90%	FIRST ABU DHABI BANK PJSC	14.80	79,631.5	USD
ARKAN BUILDING MATERIALS CO	0.53	1.92%	EMIRATES TELECOM GROUP CO	16.70	12,145.0	74.60
ABU DHABI NATIONAL ENERGY CO	1.14	0.89%	ABU DHABI NATIONAL OIL CO FO	2.33	7,078.8	AED
MANAZEL REAL ESTATE PJSC	0.44	0.68%	DANA GAS	1.15	7,049.4	276.3
RAK PROPERTIES	0.62	0.65%	NATIONAL BANK OF RAS AL-KHAI	4.05	6,064.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ESHRAQ PROPERTIES CO PJSC	0.57	-1.56%	DANA GAS	1.15	6,109.8
DANA GAS	1.15	-0.86%	FIRST ABU DHABI BANK PJSC	14.80	5,360.8
ABU DHABI NATIONAL OIL CO FO	2.33	-0.85%	ALDAR PROPERTIES PJSC	1.72	3,112.7
INTL FISH FARMING CO PJSC	1.18	-0.84%	ABU DHABI NATIONAL OIL CO FO	2.33	3,023.0
RAS AL KHAIMAH CEMENT CO PSC	0.72	-0.69%	NATIONAL BANK OF RAS AL-KHAI	4.05	1,497.3

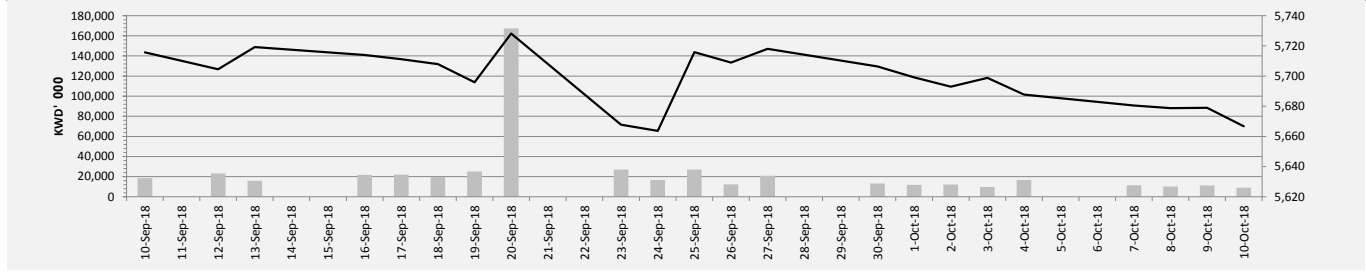
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,092.45	5,103.45	-0.22%	-0.7%	-
Volume ('000)	56,453.23	66,962.51	-15.7%	-	-
Value (KWD'000)	8,991.75	11,232.65	-19.9%	-	-
<b>Sub-Indices</b>					
Industrials	973.13	974.47	-0.1%	-0.9%	-
Banks	1,076.99	1,080.15	-0.3%	-0.8%	-
Consumer Goods	822.67	830.05	-0.9%	-2.4%	-
Consumer Service	995.24	994.33	0.1%	0.6%	-
Real Estate	877.37	880.25	-0.3%	-1.7%	-
Financial Services	959.89	959.05	0.1%	-1.2%	-
Telecom	911.51	914.16	-0.3%	-0.9%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	956.44	949.71	0.7%	0.3%	-
Basic Materials	1,221.12	1,220.88	0.0%	4.9%	-
Oil and Gas	1,119.70	1,120.01	0.0%	-1.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	851.18	851.18	0.0%	0.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL INTERNATIONAL CO	70.00	8.53%	AHLI UNITED BANK B.S.C	205.00	777,420.8	USD
AL-EID FOOD KSC	65.00	8.33%	AGILITY	835.00	776,738.0	95.75
OSOUL INVESTMENT KSCC	57.60	8.07%	BOUBYAN BANK K.S.C	546.00	754,217.9	
AL-MASSALEH REAL ESTATE CO	43.00	4.88%	MOBILE TELECOMMUNICATIONS CO	468.00	736,636.0	
OSOS HOLDING GROUP CO	93.00	3.33%	KUWAIT PROJECTS CO HOLDINGS	212.00	512,804.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
AL MASAKEN INTL REAL ESTATE	37.70	-9.81%	AL MAL INVESTMENT COMPANY	20.00	6,218.5
REAL ESTATE TRADE CENTERS CO	22.50	-9.64%	INVESTORS HOLDING GROUP CO.K	12.80	5,530.7
RAS AL KHAIMAH WHITE CEMENT	69.40	-7.47%	AHLI UNITED BANK B.S.C	205.00	3,781.4
UNITED PROJECTS FOR AVIATION	591.00	-6.19%	AAYAN LEASING & INVESTMENT	34.70	2,928.2
SALBOOKH TRADING CO KSCP	41.60	-5.45%	KUWAIT PROJECTS CO HOLDINGS	212.00	2,408.4

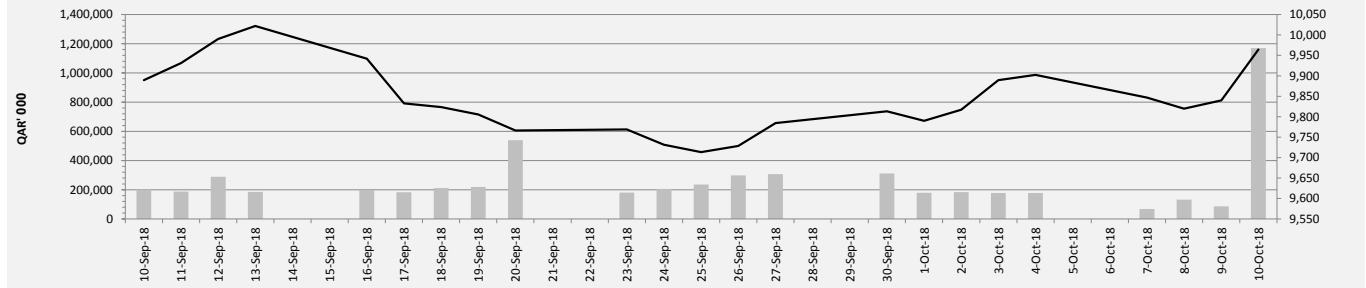
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,964.37	9,840.18	1.26%	1.54%	16.91%
Volume ('000)	5,960.80	2,967.60	100.86%		
Value (QAR'000)	1,169,271.00	86,485.39	1251.99%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ISLAMIC INSURANCE	53.90	3.65%	QATAR NATIONAL BANK	180.00	53,394.4	130.68	475.7
DLALA HOLDING	11.83	2.87%	INDUSTRIES QATAR	132.00	38,025.3		
WIDAM FOOD CO	76.50	2.68%	QATAR FUEL QSC	169.89	33,008.5		
INDUSTRIES QATAR	132.00	2.33%	BARWA REAL ESTATE CO	36.50	31,081.0		
QATAR NATIONAL BANK	180.00	2.21%	QATAR GAS TRANSPORT(NAKILAT)	17.95	20,516.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	5.89	-2.16%	QATAR GAS TRANSPORT(NAKILAT)	17.95	1,141.3
ISLAMIC HOLDING GROUP	26.09	-1.17%	BARWA REAL ESTATE CO	36.50	852.5
DOHA BANK QPSC	21.40	-0.79%	VODAFONE QATAR	8.69	352.7
QATAR NATIONAL CEMENT CO	55.13	-0.67%	DOHA BANK QPSC	21.40	340.6
QATAR FIRST BANK	4.80	-0.62%	EZDAN HOLDING GROUP	10.31	340.2

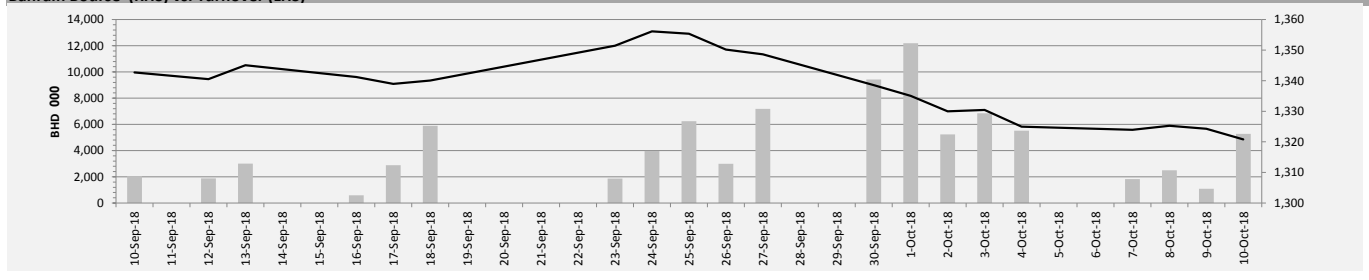
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,320.80	1,324.26	-0.26%	-1.3%	-0.8%
Volume ('000)	10,475	2,429	331.2%		
Value (BHD'000)	5,271.58	1,084.41	386.1%		
<b>Sub-Indices</b>					
Banks	2,721.35	2,728.94	-0.3%	-1.2%	-1.8%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	961.81	969.67	-0.8%	-2.4%	-2.5%
Insurance	1,659.31	1,659.31	0.0%	0.0%	0.8%
Services	1,115.14	1,119.24	-0.4%	-2.4%	3.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.67	2,546.0	USD
-	-	-	BMMI BSC	0.69	1,732.2	20.40
-	-	-	GFH FINANCIAL GROUP BSC	0.37	401.5	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	120.0	7.70
-	-	-	BAHRAIN TELECOM CO	0.24	107.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
BBK BSC	0.43	-2.27%	AHLI UNITED BANK B.S.C	0.67	3,800.0
SEEF PROPERTIES	0.22	-1.82%	BMMI BSC	0.69	2,510.0
BMMI BSC	0.69	-1.43%	GFH FINANCIAL GROUP BSC	0.37	1,100.0
ALUMINIUM BAHRAIN BSC	0.60	-0.83%	BAHRAIN TELECOM CO	0.24	449.3
-	-	-	ITHMAAR HOLDING BSC	0.10	399.0

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.025

As of:

4-Oct-2018

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