








U Capital Market Close Report

Date: 11-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,906.01	4,929.80	-23.79	-0.48%	-1.95%	-3.79%	12.0	1.0
	Saudi Stock Exchange	7,696.07	7,562.11	133.96	1.77%	3.74%	6.50%	16.9	1.7
	Kuwait Stock Exchange	6,762.87	6,778.18	-15.31	-0.23%	-0.15%	5.54%	15.5	1.0
	Qatar Exchange	8,252.66	8,308.34	-55.68	-0.67%	-4.63%	-3.18%	12.8	1.2
	Bahrain Bourse	1,367.89	1,370.25	-2.36	-0.17%	-0.15%	2.72%	9.1	0.8
	Dubai Financial Market	3,187.92	3,157.45	30.47	0.97%	-1.73%	-5.40%	11.2	1.2
	Abu Dhabi Securities Exchange	4,533.52	4,527.10	6.42	0.14%	-1.40%	3.07%	11.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,224.51	0.0%	-1.6%
Germany	DAX	12,346.68	-0.1%	3.2%
France	CAC 40	5,274.40	0.4%	5.6%
United States				
USA	DJIA	25,335.74	1.8%	21.2%
USA	S&P 500	2,786.57	1.7%	17.4%
USA	NASDAQ	7,560.81	1.8%	29.0%
Asia Pacific				
Japan	NIKKEI 225	21,469.20	0.5%	9.5%
HongKong	HANG SENG	30,996.21	1.1%	31.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,809.46	0.2%	22.3%
Egypt	The Egyptian Exchange	16,400.00	-0.4%	11.3%
Jordan	Amman Stock Exchange	2,210.49	-0.2%	0.3%
Palestine	Palestine Sec. Exchange	582.47	-0.9%	9.1%
Lebanon	Blom Stock Index	1,166.22	0.0%	-5.0%
MSCI				
	Bahrain	79.20	0.0%	-9.4%
	Kuwait	526.44	0.0%	5.1%
MSCI	Oman	543.15	0.0%	-15.1%
	Qatar	649.47	0.0%	-21.7%
	UAE	375.69	0.0%	-3.7%
	GCC Countries	434.58	0.0%	-8.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.5	3.0%	-0.9%
WTI Crude (per bbl)	62.0	3.2%	2.7%
Oman Crude Oil	62.5	3.1%	-2.3%
Gold100 OZ (per oz)	1,323.3	0.1%	1.6%
Silver (per oz)	16.6	0.6%	-2.1%
Platinum (per oz)	966.0	1.4%	3.8%
Copper, MT	6,962.0	1.9%	-3.9%
Aluminium, MT	2,120.0	0.7%	-6.5%
Lead, MT	2,376.0	1.7%	-4.5%
Zinc, MT	3,277.0	1.5%	-1.3%
Nickel, MT	13,860.0	4.4%	8.6%

Cross Rate for Major Currencies

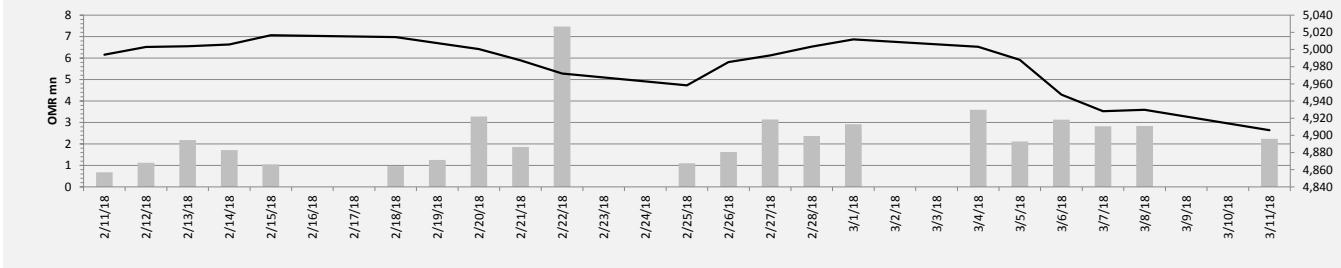
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.231	0.813
British Pound	GBP	1.385	0.722
Japanese Yen	JPY	0.009	106.820
Chinese Renminbi	CNH	0.158	6.331
Indian Rupee	INR	0.015	65.165
Russian Ruble	RUB	0.018	56.659
Canadian Dollar	CAD	0.781	1.281
Australian Dollar	AUD	0.784	1.274

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.3bn (USD 13.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,906.01	4,929.80	-0.48%	-1.95%	-3.79%	Up	Down
Volume ('000)	7,291.53	11,275.79	-35.33%			7	16
Value (OMR'000)	2,241.64	2,835.21	-20.94%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,318.32	7,345.73	-0.37%	-0.63%	-2.09%	13	
Industry Sector	6,757.25	6,781.79	-0.36%	-0.65%	-1.11%		
Services Sector	2,580.18	2,588.57	-0.32%	-1.95%	-2.39%		
MSM Shariah Index	696.26	697.67	-0.20%	-1.52%	-2.44%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.312	4.70%
AL IZZ ISLAMIC BANK	0.075	2.74%
AL BATINAH DEV & INV	0.087	2.35%
BANK NIZWA	0.089	1.14%
OMAN INVESTMENT & FINANCE	0.135	0.75%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	1.000	1,059.7
NATL ALUMINIUM PRODUCTS	0.312	263.2
BANKMUSCAT SAOG	0.412	167.0
OMAN FLOUR MILLS	0.736	119.8
BANK NIZWA	0.089	105.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,947.2	87%
GCC	269.4	12%
ARABS	9.1	0%
OTHERS	16.0	1%

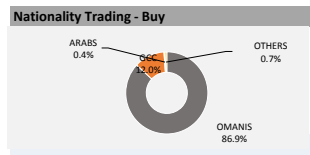
Top Equity Losers	Price	Chg
Companies	OMR	%
SOHAR POWER CO	0.116	-3.33%
TAAGEER FINANCE	0.122	-2.40%
AL-ANWAR CERAMIC TILES CO	0.127	-2.31%
OMAN FLOUR MILLS	0.736	-2.13%
OOREDOO	0.480	-2.04%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.089	1,182.2
OMAN TELECOMMUNICATIONS CO	1.000	1,059.4
GALFAR ENGINEERING&CONTRACT	0.085	967.7
NATL ALUMINIUM PRODUCTS	0.312	844.4
GULF INVESTMENTS SERVICES	0.090	406.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,111.7	94%
GCC	64.4	3%
ARABS	37.0	2%
OTHERS	28.5	1%

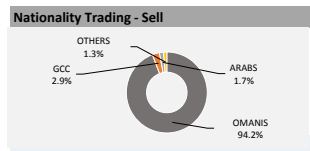
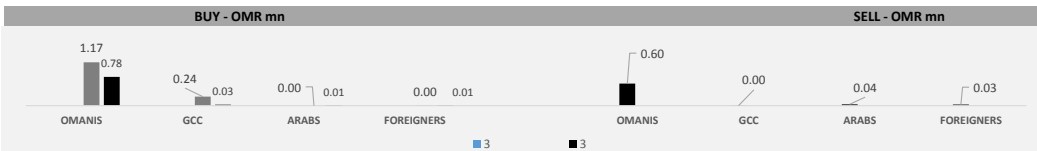
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	82.7%	17.3%
NATL ALUMINIUM PRODUCTS	96.7%	3.3%
BANKMUSCAT SAOG	92.1%	7.9%
OMAN FLOUR MILLS	43.9%	56.1%
BANK NIZWA	84.4%	15.6%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Telecommunications Co	0.488	B	238,770
Oman Telecommunications Co	0.487	B	200,000
Oman Telecommunications Co	0.488	B	125,000
Oman Flour Mills	0.541	B	93,621
Bank Muscat	0.541	S	77,900



Source: Mubasher

Excluding special deals, Source: Mubasher



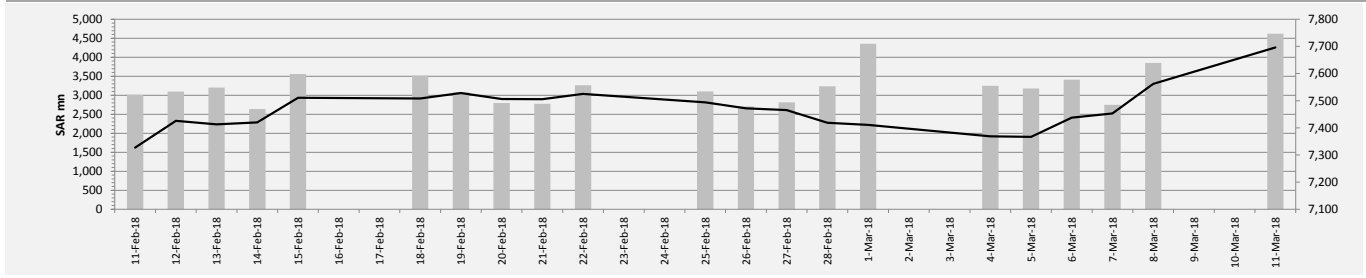
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,696.07	7,562.11	1.77%	3.74%	6.50%
Volume ('000)	184,211.50	129,973.20	41.73%		
Value (SAR'000)	4,621,700	3,848,803	20.08%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,807.33	4,669.12	3.0%	3.2%	-1.8%
Tadawul Commercial & Prof Serv.	4,393.24	4,398.94	-0.1%	-0.8%	4.4%
Tadawul Materials	5,363.80	5,278.80	1.6%	3.0%	6.1%
Tadawul Transportation	4,188.89	4,195.23	-0.2%	1.7%	4.4%
Tadawul Energy	4,768.06	4,694.90	1.6%	2.8%	11.4%
Tadawul Utilities	4,414.78	4,383.59	0.7%	0.7%	-3.2%
Tadawul Cons Dura & App	3,897.29	3,864.02	0.9%	1.6%	-5.9%
Tadawul Consumer Svc	3,794.66	3,771.30	0.6%	1.0%	3.0%
Tadawul Media	9,590.21	9,578.03	0.1%	3.5%	24.0%
Tadawul Banks	6,221.91	6,091.86	2.1%	5.4%	13.1%
Tadawul Diversified Fin	3,946.25	3,938.57	0.2%	1.1%	-2.1%
Tadawul Insurance	4,640.73	4,466.55	3.9%	7.0%	-1.8%
Tadawul RE Mgmt & Dev	4,125.61	4,098.81	0.7%	0.2%	-12.2%
Tadawul Telecom	4,836.38	4,667.90	3.6%	6.7%	13.7%
Tadawul Retailing	6,356.42	6,339.01	0.3%	2.4%	12.8%
Tadawul Food & Staples Retailing	6,805.04	6,840.30	-0.5%	5.6%	21.3%
Tadawul Health Care Equipment & Services	4,872.76	4,885.97	-0.3%	-1.6%	9.7%
Tadawul Pharma, Biotech & Life Science	4,023.75	3,977.58	1.2%	4.6%	1.3%
Tadawul REITS	4,260.10	4,258.51	0.0%	-0.5%	-8.0%
Tadawul Capital Goods	4,256.70	4,255.20	0.0%	1.9%	-1.9%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NATIONAL PETROCHEMICAL CO	22.26	9.93%	SAUDI BASIC INDUSTRIES CORP	108.28	554,331.9	USD
SAUDI IND INVESTMENT GROUP	22.30	9.91%	ALINMA BANK	20.22	522,507.6	480
BUPA ARABIA FOR COOPERATIVE	96.12	9.70%	AL RAJHI BANK	77.39	400,541.3	SAR
CO FOR COOPERATIVE INSURANCE	73.48	7.19%	SAUDI KAYAN PETROCHEMICAL CO	13.16	295,438.3	1,778
NATIONAL INDUSTRIALIZATION C	19.20	5.67%	DAR AL ARKAN REAL ESTATE DEV	10.02	194,467.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
MOUWASAT MEDICAL SERVICES CO	170.05	-2.37%	ALINMA BANK	20.22	25,821.7
SAUDI CO FOR HARDWARE LLC	120.84	-1.92%	SAUDI KAYAN PETROCHEMICAL CO	13.16	22,598.8
AL RAJHI CO FOR CO-OPERATIVE	76.71	-1.59%	DAR AL ARKAN REAL ESTATE DEV	10.02	19,491.6
UNITED ELECTRONICS CO	62.73	-1.20%	NATIONAL INDUSTRIALIZATION C	19.20	8,332.8
AL BABBAIN POWER & TELECOMMU	26.52	-1.12%	AL RAJHI BANK	77.39	5,196.4

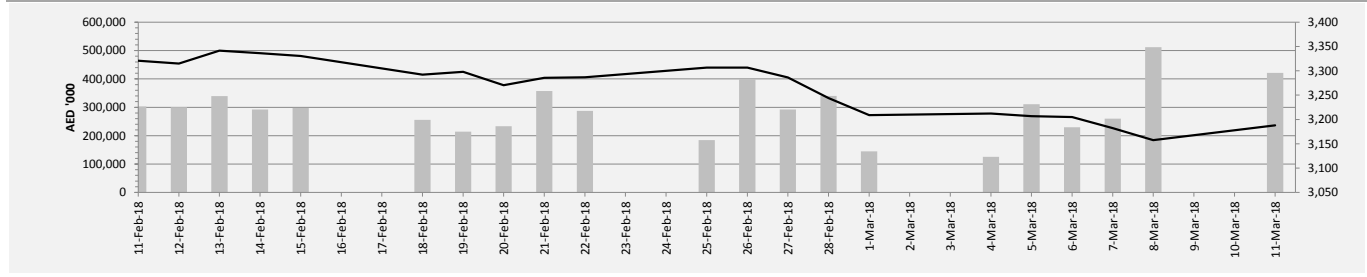
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,187.92	3,157.45	0.97%	-1.73%	-5.40%
Volume ('000)	197,755	381,871	-48.21%		
Value (AED'000)	421,058	512,028	-17.77%		
Sub-Indices					
Real Estate & Construction	6,149.80	6,120.34	0.5%	-1.3%	-8.5%
Banking	2,306.04	2,243.20	2.8%	-2.1%	-1.2%
Investment and Financial	3,406.73	3,399.71	0.2%	-1.6%	-8.9%
Insurance	1,452.68	1,458.15	-0.4%	-2.1%	-6.7%
Consumer Staples	322.61	329.66	-2.1%	-0.7%	-12.1%
Services	684.42	685.75	-0.2%	-3.2%	-4.8%
Industrial	117.35	117.35	0.0%	0.0%	-1.7%
Telecommunication	842.27	843.96	-0.2%	-0.2%	-2.2%
Transportation	834.74	840.36	-0.01	-3.0%	1.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES NBD PJSC	10.00	13.64%	EMIRATES NBD PJSC	10.00	176,513.2	USD 80.9
EKTTITAB HOLDING CO SAK	0.37	3.98%	GFH FINANCIAL GROUP BSC	1.44	66,392.4	AED 299.6
EMAAR MALLS PJSC	2.16	1.89%	AMANAT HOLDINGS PJSC	1.42	51,362.4	
EMAAR DEVELOPMENT PJSC	5.22	1.16%	EMAAR PROPERTIES PJSC	6.06	26,052.5	
EMAAR PROPERTIES PJSC	6.06	1.00%	ARABTEC HOLDING CO PJSC	2.30	21,118.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MARKA PJSC	0.54	-6.38%	GFH FINANCIAL GROUP BSC	1.44	45,264.5
ITHMAAR HOLDING BSC	0.42	-5.23%	AMANAT HOLDINGS PJSC	1.42	36,587.1
DUBAI ISLAMIC INSURANCE CO	0.76	-4.06%	ITHMAAR HOLDING BSC	0.42	33,685.6
MASHREQBANK	77.00	-3.75%	EMIRATES NBD PJSC	10.00	18,479.4
ARABTEC HOLDING CO PJSC	2.30	-3.36%	DXB ENTERTAINMENTS PJSC	0.55	14,266.5

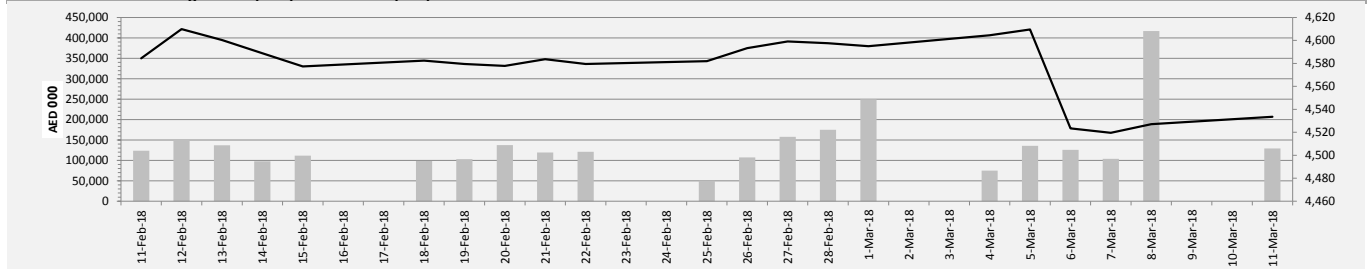
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,533.52	4,527.10	0.14%	0.14%	-1.40%
Volume ('000)	57,972.07	117,074.30	-50.48%		
Value (AED'000)	129,455.00	416,781.60	-68.94%		
Sub-Indices					
Banking	7,837.57	7,791.09	0.6%	0.6%	-3.7%
Telecommunication	4,397.57	4,434.73	-0.8%	-0.8%	3.2%
Consumer Services	2,017.47	1,955.51	3.2%	3.2%	-2.5%
Insurance	2,234.13	2,255.76	-1.0%	-1.0%	-1.9%
Industrials	2,105.20	2,128.97	-1.1%	-1.1%	-1.2%
Invst and Financial Services	2,978.55	2,952.56	0.9%	0.9%	-0.4%
Energy	1,457.54	1,446.56	0.8%	0.8%	-0.2%
Services	2,385.71	2,376.23	0.4%	0.4%	-0.5%
Real Estate	3,577.44	3,573.68	0.1%	0.1%	0.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
AGTHIA GROUP PJSC	4.08	5.97%	FIRST ABU DHABI BANK PJSC	11.00	69,277.3	80.88
UNION CEMENT CO	1.60	3.23%	DANA GAS	0.77	17,826.2	
DANA GAS	0.77	2.67%	EMIRATES TELECOM GROUP CO	17.75	8,868.4	
ABU DHABI AVIATION CO	2.99	2.05%	ESHRAQ PROPERTIES CO PJSC	0.72	5,125.5	
FINANCE HOUSE	1.72	1.18%	EMIRATES INSURANCE CO. (PSC)	7.20	4,662.0	
						AED
						299.6

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
UNION INSURANCE CO	1.46	-9.88%	DANA GAS	0.77	23,005.2
COMMERCIAL BANK INTERNATIONA	0.83	-9.78%	ESHRAQ PROPERTIES CO PJSC	0.72	7,208.2
EMIRATES INSURANCE CO. (PSC)	7.20	-4.00%	MANAZEL REAL ESTATE PJSC	0.56	6,594.3
AL KHAZNA INSURANCE CO	0.25	-3.85%	FIRST ABU DHABI BANK PJSC	11.00	6,296.9
GULF PHARMACEUTICAL IND PSC	2.30	-3.77%	RAK PROPERTIES	0.81	3,977.0

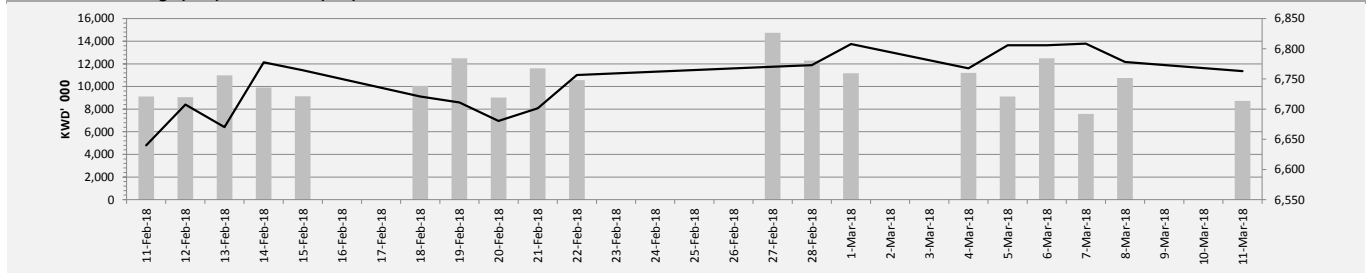
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,762.87	6,778.18	-0.23%	-0.15%	5.54%
Volume ('000)	54,167.95	50,009.67	8.3%		
Value (KWD'000)	8,723.93	10,755.33	-18.89%		
Sub-Indices					
Industrials	1,890.51	1,897.60	-0.4%	2.5%	2.8%
Banks	929.39	932.19	-0.3%	-0.4%	1.8%
Consumer Goods	817.83	817.58	0.0%	0.2%	-0.6%
Consumer Service	862.86	860.38	0.3%	0.0%	-4.2%
Real Estate	1,171.53	1,177.19	-0.5%	-1.6%	25.6%
Financial Services	619.38	617.27	0.3%	-0.4%	0.1%
Telecom	530.40	529.30	0.2%	-4.0%	-5.0%
Health Care	1,391.79	1,391.79	0.0%	0.0%	-7.9%
Insurance	1,030.31	1,030.19	0.0%	-0.3%	-6.8%
Basic Materials	1,306.48	1,303.37	0.2%	-0.6%	4.2%
Oil and Gas	956.26	974.68	-1.9%	-1.3%	-0.8%
Parallel Market	936.24	924.92	1.2%	0.5%	-7.4%
Technology	271.21	283.31	-4.3%	-8.7%	7.1%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
NATIONAL CONSUMER HOLDING CO	86.40	20.00%	NATIONAL BANK OF KUWAIT	774.00	2,887,278.3	93.18	28.15
AMAR FINANCE & LEASING CO	39.00	14.71%	MOBILE TELECOMMUNICATIONS CO	452.00	846,811.0		
MASHAER HOLDING CO KSC	62.80	14.18%	KUWAIT FINANCE HOUSE	584.00	595,703.4		
KUWAIT REAL ESTATE HOLDING C	30.00	11.94%	AL AHLI BANK OF KUWAIT	341.00	324,409.0		
TAMKEEN HOLDING CO	19.30	10.29%	BOUBYAN BANK K.S.C	475.00	303,859.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
REAL ESTATE TRADE CENTERS CO	25.40	-15.89%	KUWAITI SYRIAN HOLDING CO	33.80	5,109.8
NATIONAL INDUSTRIES CO KSC	167.00	-13.92%	NATIONAL BANK OF KUWAIT	774.00	3,735.2
AL MASAKEN INTL REAL ESTATE	70.00	-11.39%	AAYAN LEASING & INVESTMENT	34.00	3,544.2
INDEPENDENT PETROLEUM GROUP	399.00	-11.33%	AJWAN GULF REAL ESTATE CO	23.20	3,221.0
KUWAIT & MIDDLE EAST FIN INV	25.00	-10.07%	ITHMAAR HOLDING BSC	34.50	3,008.3

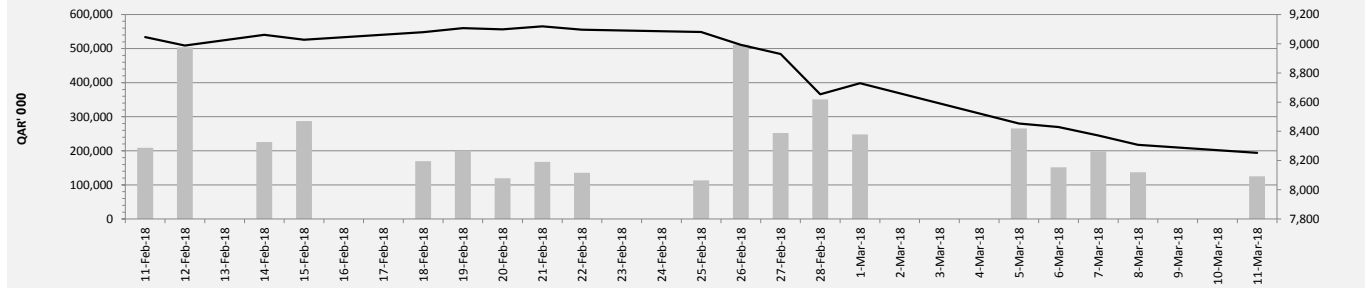
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,252.66	8,308.34	-0.67%	-4.63%	-3.18%
Volume ('000)	5,356.56	7,680.48	-30.26%		
Value (QAR'000)	125,222.20	137,239.00	-8.76%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	89.10	10.00%	QATAR ELECTRICITY & WATER CO	171.10	14,582.5	94.59	344.3
MANNAI CORPORATION QSC	60.70	2.88%	QATAR INTERNATIONAL ISLAMIC	57.00	13,289.3		
QATAR & OMAN INVESTMENT CO	7.80	2.09%	VODAFONE QATAR	7.76	10,524.9		
DLALA HOLDING	11.74	2.09%	MASRAF AL RAYAN	35.90	9,457.5		
NATIONAL LEASING	9.99	1.83%	DOHA BANK QPSC	27.30	7,727.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR ISLAMIC INSURANCE	54.01	-6.07%	VODAFONE QATAR	7.76	1,364.6
AL KHALIJ COMMERCIAL BANK	11.30	-5.68%	QATAR FIRST BANK	6.63	650.1
DOHA BANK QPSC	27.30	-4.91%	INVESTMENT HOLDING GROUP	6.27	450.8
QATAR NATIONAL CEMENT CO	55.12	-3.32%	AAMAL CO	9.12	319.4
QATAR INTERNATIONAL ISLAMIC	57.00	-2.90%	DOHA BANK QPSC	27.30	280.0

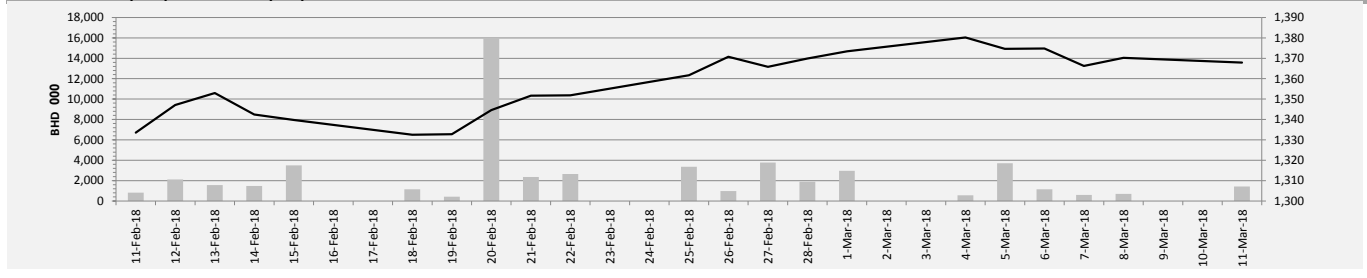
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,367.89	1,370.25	-0.17%	-0.15%	2.72%
Volume ('000)	5,383	2,068	160.27%		
Value (BHD'000)	1,418.76	701.27	102.31%		
Sub-Indices					
Banks	2,868.78	2,886.84	-0.6%	0.4%	3.5%
Hotel and Tourism	2,960.52	2,960.52	0.0%	-2.7%	0.7%
Industrial	994.40	994.40	0.0%	-5.9%	0.8%
Insurance	1,574.75	1,574.75	0.0%	-2.6%	-4.3%
Services	1,131.83	1,132.06	0.0%	0.1%	4.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.33	4.84%	GFH FINANCIAL GROUP BSC	0.40	738.2	USD
BAHRAIN COMMERCIAL FACILITIE	0.75	0.67%	SEEF PROPERTIES	0.22	75.5	74.60
BMMI BSC	0.77	0.65%	AHLI UNITED BANK B.S.C	0.71	70.5	BHD
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.75	45.0	28.15
-	-	-	ITHMAAR HOLDING BSC	0.12	39.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.12	-7.69%	GFH FINANCIAL GROUP BSC	0.40	1,866.9
GFH FINANCIAL GROUP BSC	0.40	-1.25%	SEEF PROPERTIES	0.22	340.0
SEEF PROPERTIES	0.22	-0.89%	ITHMAAR HOLDING BSC	0.12	330.0
AHLI UNITED BANK B.S.C	0.71	-0.70%	AHLI UNITED BANK B.S.C	0.71	100.0
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.75	60.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.968

As of:

1-Mar-2018

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