








U Capital Market Close Report

Date: 11-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,789.63	4,787.46	2.17	0.05%	0.34%	-6.07%	12.3	1.0
	Saudi Stock Exchange	7,802.74	7,951.42	-148.68	-1.87%	-0.87%	7.98%	17.2	1.7
	Kuwait Stock Exchange	4,889.05	4,871.10	17.95	0.37%			15.0	1.2
	Qatar Exchange	9,015.15	9,007.23	7.92	0.09%	5.15%	5.77%	13.4	1.3
	Bahrain Bourse	1,288.82	1,287.96	0.86	0.07%	-2.24%	-3.22%	8.7	0.8
	Dubai Financial Market	3,132.97	3,089.80	43.17	1.40%	0.79%	-7.04%	11.0	1.1
	Abu Dhabi Securities Exchange	4,689.74	4,711.84	-22.10	-0.47%	2.28%	6.62%	12.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,254.58	0.0%	-1.5%
Germany	DAX	12,279.45	-1.0%	1.2%
France	CAC 40	5,272.56	-0.7%	3.3%
United States				
USA	DJIA	24,408.00	1.8%	18.2%
USA	S&P 500	2,656.87	1.7%	12.9%
USA	NASDAQ	7,094.30	2.1%	20.9%
Asia Pacific				
Japan	NIKKEI 225	21,687.10	-0.5%	15.7%
HongKong	HANG SENG	30,897.71	0.5%	28.3%
Arab Market Indices				
Tunis	Tunis Se Index	6,987.54	-0.6%	24.7%
Egypt	The Egyptian Exchange	18,035.89	1.9%	14.5%
Jordan	Amman Stock Exchange	2,217.81	0.2%	-0.7%
Palestine	Palestine Sec. Exchange	555.92	-0.3%	6.3%
Lebanon	Blom Stock Index	1,173.79	-0.7%	-1.5%
MSCI				
	Bahrain	71.74	-0.4%	-19.7%
	Kuwait	513.43	0.1%	3.7%
MSCI	Oman	507.34	-0.8%	-15.3%
	Qatar	733.50	0.8%	-11.3%
	UAE	371.38	1.0%	-5.6%
	GCC Countries	444.24	0.6%	-6.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.8	1.1%	9.2%
WTI Crude (per bbl)	66.3	1.2%	10.0%
Oman Crude Oil	68.3	0.3%	6.8%
Gold100 OZ (per oz)	1,349.0	0.7%	3.5%
Silver (per oz)	16.6	0.1%	-2.0%
Platinum (per oz)	933.3	0.3%	0.3%
Copper, MT	6,945.0	1.7%	-4.2%
Aluminium, MT	2,201.0	2.9%	-3.0%
Lead, MT	2,392.0	0.3%	-3.8%
Zinc, MT	3,243.0	1.0%	-2.3%
Nickel, MT	13,695.0	1.9%	7.3%

Cross Rate for Major Currencies

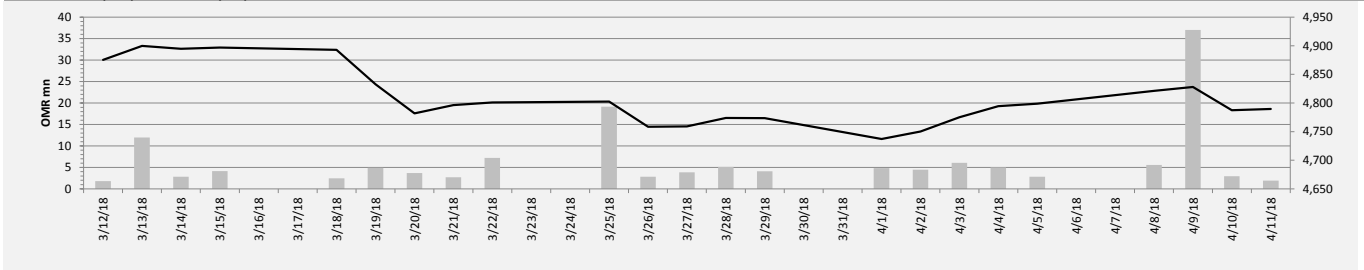
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.238	0.808
British Pound	GBP	1.417	0.706
Japanese Yen	JPY	0.009	106.820
Chinese Renminbi	CNH	0.159	6.285
Indian Rupee	INR	0.015	65.309
Russian Ruble	RUB	0.015	64.551
Canadian Dollar	CAD	0.792	1.262
Australian Dollar	AUD	0.775	1.291

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,789.63	4,787.46	0.05%	0.34%	-6.07%	Up	Down
Volume ('000)	11,842.11	22,579.69	-47.55%			14	15
Value (OMR'000)	1,916.37	2,936.32	-34.74%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,331.69	7,346.49	-0.20%	2.95%	-1.91%	14	
Industry Sector	6,478.91	6,504.51	-0.39%	-1.74%	-5.19%	14	
Services Sector	2,604.97	2,603.05	0.07%	-0.03%	-1.45%	14	
MSM Shariah Index	669.94	674.06	-0.61%	-1.26%	-6.12%	14	

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN EDUCATION & TRAINING IN	0.168	5.00%
NATL ALUMINIUM PRODUCTS	0.342	3.64%
NATIONAL LIFE & GENERAL INSU	0.340	3.03%
OOREDOO	0.496	2.90%
VISION INSURANCE SAOC	0.147	2.08%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.100	346.8
BANK SOHAR	0.148	196.8
NATL ALUMINIUM PRODUCTS	0.342	171.7
OMAN TELECOMMUNICATIONS CO	0.892	138.3
GALFAR ENGINEERING&CONTRACT	0.106	137.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,526.0	80%
GCC	164.3	9%
ARABS	130.0	7%
OTHERS	96.0	5%

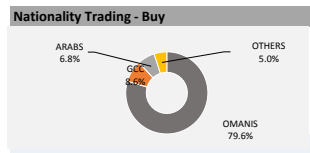
Top Equity Losers	Price	Chg
Companies	OMR	%
TAKAFUL OMAN	0.144	-8.86%
OMAN CABLES INDUSTRY	0.900	-6.25%
AL MADINA INVESTMENT CO	0.057	-3.39%
AL BATINAH POWER	0.135	-2.88%
AL MAHA CERAMICS CO SAOC	0.262	-2.60%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.100	3,457.3
BANK SOHAR	0.148	1,330.0
GALFAR ENGINEERING&CONTRACT	0.106	1,295.8
GULF INVESTMENTS SERVICES	0.138	991.0
BANK NIZWA	0.089	878.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,721.4	90%
GCC	114.4	6%
ARABS	31.5	2%
OTHERS	49.1	3%

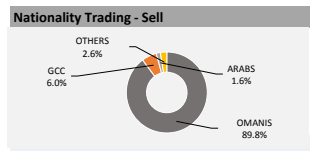
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	65.6%	34.4%
BANK SOHAR	63.8%	36.2%
NATL ALUMINIUM PRODUCTS	67.2%	32.8%
OMAN TELECOMMUNICATIONS CO	94.6%	5.5%
GALFAR ENGINEERING&CONTRACT	34.5%	65.5%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Al Madina Takaful	0.540	B	70,790
Galfar Engineering and Contracting	0.486	B	69,594
Bank Sohar	0.435	S	59,200
Bank Sohar	0.512	B	55,673
Bank Sohar	0.496	B	37,000



Source: Mubasher

Excluding special deals, Source: Mubasher



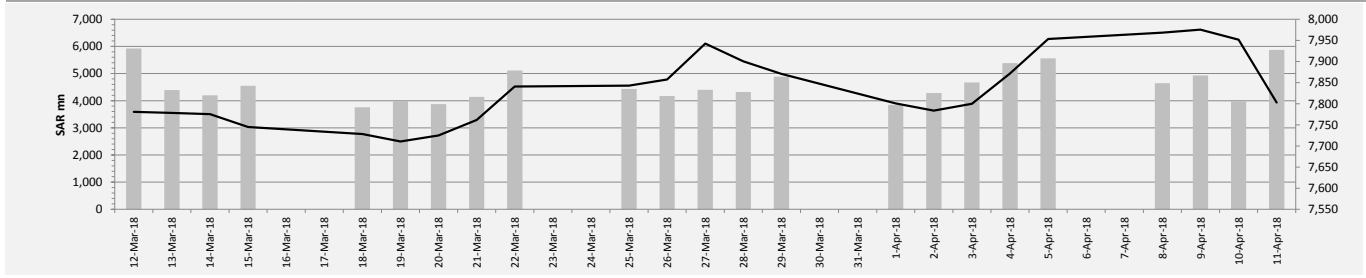
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,802.74	7,951.42	-1.87%	-0.87%	7.98%
Volume ('000)	271,750.30	161,693.50	68.07%		
Value (SAR'000)	5,872,250	3,979,020	47.58%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,043.00	5,213.44	-3.3%	-3.5%	3.0%
Tadawul Commercial & Prof Svc.	4,201.08	4,231.38	-0.7%	-1.7%	-0.1%
Tadawul Materials	5,561.20	5,666.82	-1.9%	-1.6%	10.0%
Tadawul Transportation	4,236.26	4,318.19	-1.9%	-2.3%	5.6%
Tadawul Energy	4,983.47	5,119.57	-2.7%	1.5%	16.4%
Tadawul Utilities	4,438.54	4,503.16	-1.4%	-0.8%	-2.7%
Tadawul Cons Dura & App	3,961.74	4,122.29	-3.9%	1.6%	-4.3%
Tadawul Consumer Svc	3,709.93	3,833.26	-3.2%	-2.9%	0.7%
Tadawul Media	9,780.96	10,112.90	-3.3%	1.1%	26.4%
Tadawul Banks	6,244.98	6,337.94	-1.5%	0.1%	13.5%
Tadawul Diversified Fin	3,796.27	3,885.61	-2.3%	-1.5%	-5.8%
Tadawul Insurance	4,624.77	4,753.18	-2.7%	2.3%	-2.1%
Tadawul RE Mgmt & Dev	4,113.53	4,196.11	-2.0%	-3.1%	-12.4%
Tadawul Telecom	4,858.24	4,964.43	-2.1%	-0.5%	14.3%
Tadawul Retailing	6,339.84	6,460.52	-1.9%	-1.5%	12.5%
Tadawul Food & Staples Retailing	6,700.32	6,845.23	-2.1%	1.8%	19.4%
Tadawul Health Care Equipment & Services	4,934.79	5,068.13	-2.6%	1.5%	11.1%
Tadawul Pharma, Biotech & Life Science	3,918.21	3,977.58	-1.5%	-2.9%	-1.3%
Tadawul REITS	4,047.62	4,079.37	-0.8%	-2.8%	-12.6%
Tadawul Capital Goods	4,218.63	4,356.01	-3.2%	-0.4%	-2.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
BANQUE SAUDI FRANSI	29.35	0.69%	DAR AL ARKAN REAL ESTATE DEV	12.82	1,168,813.4	512	1,895
HALWANI BROS CO	55.89	0.52%	SAUDI BASIC INDUSTRIES CORP	117.48	955,381.8		
ASEER TRADING TOURISM & MANU	11.42	0.35%	ALINMA BANK	20.64	583,353.2		
EASTERN PROVINCE CEMENT CO	25.78	0.31%	AL RAJHI BANK	76.34	338,507.0		
RABIGH REFINING AND PETROCHE	26.13	0.15%	SAUDI KAYAN PETROCHEMICAL CO	13.74	244,557.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
ALINMA TOKIO MARINE	23.26	-7.15%	DAR AL ARKAN REAL ESTATE DEV	12.82	89,858.0
SAUDI PAPER MANUFACTURING CO	8.38	-6.05%	ALINMA BANK	20.64	28,085.1
TRADE UNION COOPERATIVE INSU	21.25	-5.97%	SAUDI KAYAN PETROCHEMICAL CO	13.74	17,513.7
ALLIED COOPERATIVE INSURANCE	19.77	-5.81%	BANK AL-JAZIRA	11.92	8,392.9
AL-BAHA DEVELOPMENT & INVEST	20.36	-5.43%	SAUDI BASIC INDUSTRIES CORP	117.48	8,071.3

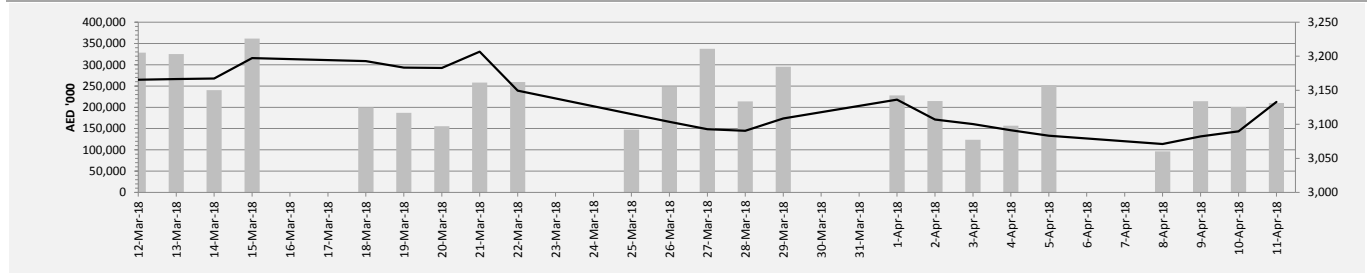
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,132.97	3,089.80	1.40%	0.79%	-7.04%
Volume ('000)	132,014	114,314	15.48%		
Value (AED'000)	210,165	200,576	4.78%		
Sub-Indices					
Real Estate & Construction	6,087.81	5,938.91	2.5%	1.1%	-9.4%
Banking	2,309.26	2,296.94	0.5%	1.0%	-1.0%
Investment and Financial	3,275.00	3,207.09	2.1%	-0.1%	-12.4%
Insurance	1,410.30	1,415.23	-0.3%	-0.9%	-9.4%
Consumer Staples	259.89	259.18	0.3%	-8.3%	-29.2%
Services	666.56	649.52	2.6%	6.1%	-7.3%
Industrial	125.99	139.99	-10.0%	-10.0%	5.5%
Telecommunication	835.52	837.21	-0.2%	4.0%	-2.9%
Transportation	785.77	791.85	-0.01	-1.0%	-4.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL RAMZ CORPORATION INVESTME	1.48	9.63%	EMAAR PROPERTIES PJSC	5.93	53,933.1	81.1	300.2
GULF GENERAL INVESTMENT CO	0.28	8.11%	GFH FINANCIAL GROUP BSC	1.34	23,612.9		
TABREED	1.70	5.59%	DRAKE & SCULL INTERNATIONAL	1.74	20,490.6		
EMAAR PROPERTIES PJSC	5.93	4.77%	DUBAI ISLAMIC BANK	5.50	19,477.5		
EMAAR MALLS PJSC	2.18	3.32%	DUBAI INVESTMENTS PJSC	2.11	17,674.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
NATIONAL CEMENT CO	3.06	-10.00%	DXB ENTERTAINMENTS PJSC	0.44	21,554.5		
TAKAFUL EMARAT INSURANCE	1.73	-9.90%	GFH FINANCIAL GROUP BSC	1.34	17,665.7		
NAEEM HOLDING	2.20	-9.09%	DRAKE & SCULL INTERNATIONAL	1.74	11,694.2		
DUBAI ISLAMIC INSURANCE CO	0.68	-3.30%	DEYAAR DEVELOPMENT PJSC	0.47	9,622.1		
EKTITAB HOLDING CO SAK	0.34	-1.72%	EMAAR PROPERTIES PJSC	5.93	9,268.0		

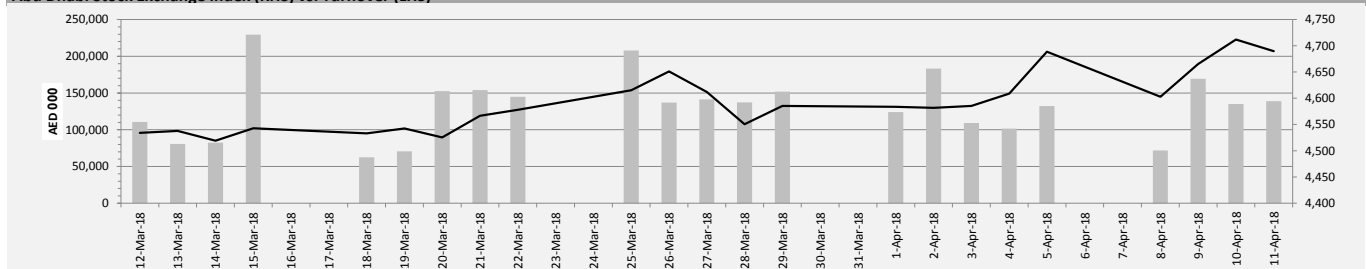
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,689.74	4,711.84	-0.47%	0.02%	2.28%
Volume ('000)	73,615.85	72,180.68	1.99%		
Value (AED'000)	138,866.20	134,950.30	2.90%		
Sub-Indices					
Banking	8,451.78	8,514.69	-0.7%	0.8%	5.7%
Telecommunication	4,273.69	4,298.47	-0.6%	-0.9%	-2.3%
Consumer Services	2,062.04	2,071.14	-0.4%	-1.3%	-1.2%
Insurance	2,180.77	2,205.41	-1.1%	0.1%	-0.1%
Industrials	1,993.94	1,998.81	-0.2%	-4.6%	-3.1%
Invst and Financial Services	2,549.94	2,523.95	1.0%	-7.0%	-15.9%
Energy	1,681.78	1,674.50	0.4%	-0.5%	4.1%
Services	2,367.73	2,370.89	-0.1%	-0.4%	-1.4%
Real Estate	3,438.71	3,389.78	1.4%	0.8%	-0.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNION INSURANCE CO	1.50	13.64%	ABU DHABI COMMERCIAL BANK	7.18	36,923.1	USD
RAS AL KHAIMAH CEMENT CO PSC	0.77	8.45%	ABU DHABI NATIONAL ENERGY CO	1.05	34,572.9	81.06
ABU DHABI NATIONAL ENERGY CO	1.05	7.14%	ALDAR PROPERTIES PJSC	2.10	12,121.3	AED
ABU DHABI COMMERCIAL BANK	7.18	3.61%	UNION NATIONAL BANK/ABU DHAB	3.81	11,138.3	300.2
UNION NATIONAL BANK/ABU DHAB	3.81	2.70%	FIRST ABU DHABI BANK PJSC	12.45	9,582.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES INSURANCE CO. (PSC)	6.30	-10.00%	ABU DHABI NATIONAL ENERGY CO	1.05	34,353.3
COMMERCIAL BANK INTERNATIONA	0.65	-9.72%	RAK PROPERTIES	0.67	7,873.4
RAS AL KHAIMAH WHITE CEMENT	0.85	-9.57%	DANA GAS	0.93	6,394.0
AXA GREEN CRESCENT INSURANCE	0.86	-9.47%	ALDAR PROPERTIES PJSC	2.10	5,808.6
ABU DHABI NATL CO FOR BUILDI	0.46	-8.00%	ABU DHABI COMMERCIAL BANK	7.18	5,183.4

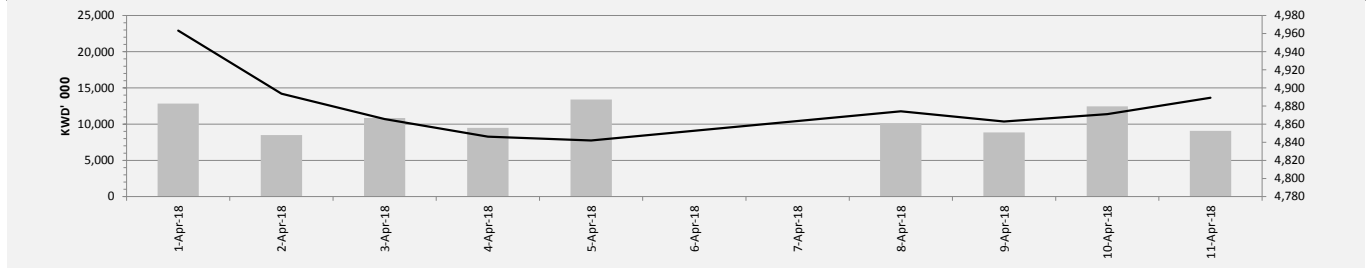
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,889.05	4,871.10	0.37%	-	-
Volume ('000)	87,248.00	72,213.01	20.8%	-	-
Value (KWD'000)	18,173.20	10,526.98	72.63%	-	-
Sub-Indices					
Consumer Goods	911.53	911.42	0.0%	-	-
Financial Services	986.72	981.08	0.6%	-	-
Telecom	875.79	882.38	-0.7%	-	-
Health Care	991.93	994.86	-0.3%	-	-
Basic Materials	1,007.38	1,000.15	0.7%	-	-
Oil and Gas	974.49	983.43	-0.9%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
WETHAQ TAKAFUL INSURANCE CO	28.70	9.96%	NATIONAL BANK OF KUWAIT	732.00	5,334,477.3	USD
KUWAIT REAL ESTATE HOLDING C	25.40	9.96%	MOBILE TELECOMMUNICATIONS CO	426.00	2,454,449.2	90.21
HEAVY ENGINEERING AND SHIP B	263.00	9.58%	KUWAIT FINANCE HOUSE	520.00	2,236,726.8	
FUTURE KID ENTERTAINMENT AND	109.00	9.55%	BOUBYAN PETROCHEMICALS CO	767.00	781,191.5	
NATIONAL INVESTMENTS CO	104.00	6.12%	HUMAN SOFT HOLDING CO KSC	3950.00	694,167.9	
						KWD
						27.25

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
EFFECT REAL ESTATE CO	15.00	-34.78%	MANAZEL HOLDING	36.00	17,086.5
REAL ESTATE TRADE CENTERS CO	23.90	-11.48%	PRIVATIZATION HOLDING COMPAN	58.00	8,869.8
TAMKEEN HOLDING CO	16.00	-10.61%	NATIONAL BANK OF KUWAIT	732.00	7,290.2
AL-MASSALEH REAL ESTATE CO	34.40	-9.95%	MOBILE TELECOMMUNICATIONS CO	426.00	5,728.6
AL-AHLEIA INSURANCE CO SAKP	438.00	-9.88%	JIYAD HOLDING CO KSC	110.00	4,634.9

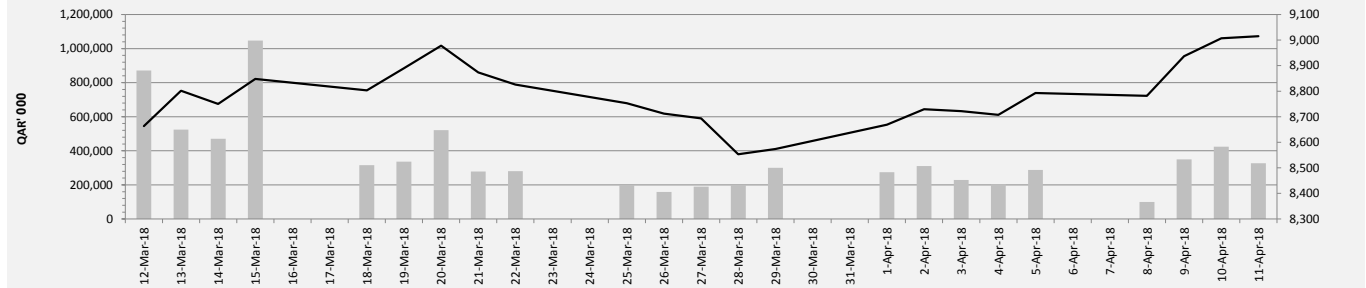
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,015.15	9,007.23	0.09%	5.15%	5.77%
Volume ('000)	10,431.65	12,845.97	-18.79%		
Value (QAR'000)	326,594.90	423,762.90	-22.93%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
COMMERCIAL BANK PQSC	34.85	2.53%	INDUSTRIES QATAR	114.29	80,329.4	106.34	387.1
GULF INTERNATIONAL SERVICES	20.59	2.44%	QATAR NATIONAL BANK	143.99	42,817.6		
QATAR ISLAMIC INSURANCE	49.20	1.44%	MESAIEED PETROCHEMICAL HOLDI	16.24	21,578.6		
QATAR & OMAN INVESTMENT CO	7.31	1.25%	DOHA BANK QPSC	25.55	18,676.6		
BARWA REAL ESTATE CO	33.88	1.04%	COMMERCIAL BANK PQSC	34.85	12,181.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	25.00	-9.26%	MESAIEED PETROCHEMICAL HOLDI	16.24	1,304.8
AL AHLI BANK	30.31	-4.69%	VODAFONE QATAR	8.92	1,190.8
DOHA INSURANCE CO	12.20	-2.48%	MAZAYA QATAR REAL ESTATE DEV	7.40	867.1
INVESTMENT HOLDING GROUP	5.61	-1.92%	DOHA BANK QPSC	25.55	723.4
UNITED DEVELOPMENT CO	14.36	-1.91%	INDUSTRIES QATAR	114.29	702.1

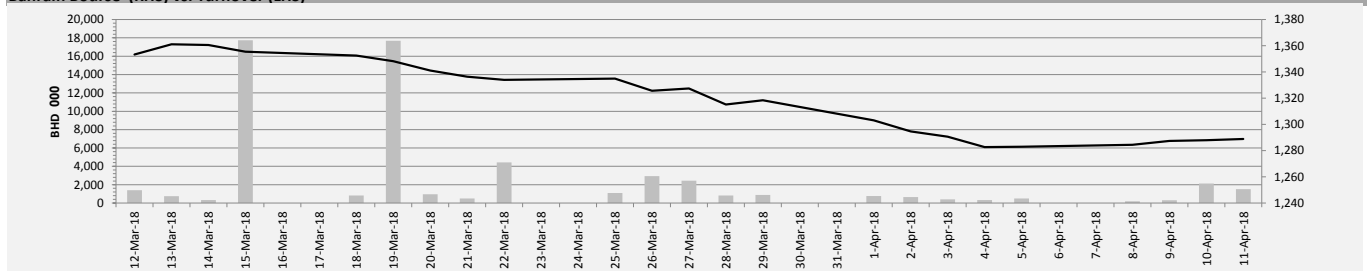
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,288.82	1,287.96	0.07%	-2.24%	-3.22%
Volume ('000)	3,447	4,652	-25.89%		
Value (BHD'000)	1,511.06	2,118.97	-28.69%		
Sub-Indices					
Banks	2,672.36	2,680.69	-0.3%	-4.3%	-3.6%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-2.0%	-1.4%
Industrial	923.71	908.00	1.7%	2.6%	-6.4%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,060.91	1,062.98	-0.2%	-3.3%	-1.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.11	5.00%	AHLI UNITED BANK B.S.C	0.62	641.5	USD
ALUMINIUM BAHRAIN BSC	0.58	1.77%	ALUMINIUM BAHRAIN BSC	0.58	612.9	72.22
GFH FINANCIAL GROUP BSC	0.36	1.41%	ALBARAKA BANKING GROUP	0.34	71.4	BHD
BBK BSC	0.45	0.45%	GFH FINANCIAL GROUP BSC	0.36	59.4	27.25
-	-	-	ITHMAAR HOLDING BSC	0.12	23.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.21	-2.80%	ALUMINIUM BAHRAIN BSC	0.58	1,075.2
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.64%	AHLI UNITED BANK B.S.C	0.62	1,030.9
ALBARAKA BANKING GROUP	0.34	-1.45%	ALBARAKA BANKING GROUP	0.34	210.0
-	-	-	ITHMAAR HOLDING BSC	0.12	200.0
-	-	-	GFH FINANCIAL GROUP BSC	0.36	165.1

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.999

As of:

5-Apr-2018

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