








## U Capital Market Close Report

Date: 11-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,602.78	4,601.59	1.19	0.03%	-0.08%	-9.74%	11.5	1.0
	Saudi Stock Exchange	8,236.23	8,278.51	-42.28	-0.51%	0.92%	13.98%	18.5	1.8
	Kuwait Stock Exchange	4,787.53	4,804.27	-16.74	-0.35%	1.09%		14.3	1.2
	Qatar Exchange	9,203.32	9,224.74	-21.42	-0.23%	3.64%	7.98%	13.7	1.4
	Bahrain Bourse	1,281.17	1,274.48	6.69	0.52%	1.21%	-3.80%	8.4	0.8
	Dubai Financial Market	3,097.38	3,054.45	42.93	1.41%	4.50%	-8.09%	10.0	1.2
	Abu Dhabi Securities Exchange	4,733.39	4,691.68	41.71	0.89%	2.79%	7.62%	12.7	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,750.05	0.0%	3.0%
Germany	DAX	12,828.28	0.5%	0.1%
France	CAC 40	5,463.50	0.2%	3.1%
<b>United States</b>				
USA	DJIA	25,316.53	0.3%	19.0%
USA	S&P 500	2,779.03	0.3%	14.3%
USA	NASDAQ	7,645.51	0.1%	23.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,804.04	0.5%	13.9%
HongKong	HANG SENG	31,063.70	0.3%	19.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,710.40	0.4%	32.7%
Egypt	The Egyptian Exchange	15,929.64	-1.3%	6.2%
Jordan	Amman Stock Exchange	2,101.39	0.1%	-2.9%
Palestine	Palestine Sec. Exchange	541.88	0.1%	2.5%
Lebanon	Blom Stock Index	1,084.68	-0.2%	-7.2%
<b>MSCI</b>				
	Bahrain	71.86	0.8%	-14.1%
	Kuwait	510.69	-0.2%	11.0%
MSCI	Oman	484.20	0.0%	-14.9%
	Qatar	751.96	-0.3%	2.6%
	UAE	367.97	0.0%	-6.4%
	GCC Countries	446.29	0.1%	0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.7	-1.1%	16.2%
WTI Crude (per bbl)	65.0	-1.2%	8.7%
Oman Crude Oil	73.9	-0.7%	15.4%
Gold100 OZ (per oz)	1,295.4	-0.3%	-0.6%
Silver (per oz)	16.8	-0.2%	-1.0%
Platinum (per oz)	903.4	-0.4%	-2.9%
Copper, MT	7,312.0	-0.3%	0.9%
Aluminium, MT	2,299.0	-0.6%	1.4%
Lead, MT	2,466.0	-2.7%	-0.9%
Zinc, MT	3,202.0	0.6%	-3.5%
Nickel, MT	15,420.0	-0.6%	20.8%

### Cross Rate for Major Currencies

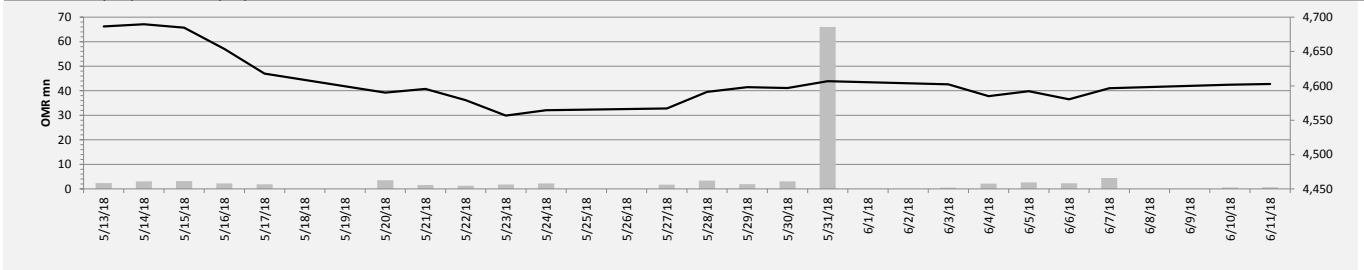
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.179	0.849
British Pound	GBP	1.336	0.749
Japanese Yen	JPY	0.009	110.030
Chinese Renminbi	CNH	0.156	6.398
Indian Rupee	INR	0.015	67.421
Russian Ruble	RUB	0.016	62.564
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.761	1.315

## Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,602.78	4,601.59	0.03%	-0.1%	-9.7%	Up	Down
Volume ('000)	3,168.13	3,280.58	-3.4%			6	7
Value (OMR'000)	659.48	576.87	14.3%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,229.44	7,240.99	-0.2%	0.6%	-3.3%	11	
Industry Sector	6,078.38	6,076.37	0.0%	-1.1%	-11.0%		
Services Sector	2,455.76	2,450.35	0.2%	-0.8%	-7.1%		
MSM Shariah Index	654.37	654.40	0.0%	-0.4%	-8.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
SEBICORP SALALAH POWER & WAT	0.226	2.26%
VISION INSURANCE SAOC	0.150	1.35%
NATIONAL BANK OF OMAN SAOG	0.182	1.11%
GALFAR ENGINEERING&CONTRACT	0.110	0.92%
HSBC BANK OMAN	0.119	0.85%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	286.5
OOREDOO	0.508	92.5
BANK NIZWA	0.090	47.6
AL ANWAR HOLDINGS SAOG	0.150	40.3
HSBC BANK OMAN	0.119	34.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	558.1	85%
GCC	89.8	14%
ARABS	10.0	2%
OTHERS	1.6	0%

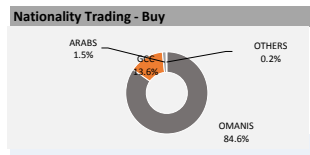
Top Equity Losers	Price	Chg
Companies	OMR	%
AL MADINA TAKAFUL CO SAOC	0.103	-1.90%
GULF INVESTMENTS SERVICES	0.103	-1.90%
AL MADINA INVESTMENT CO	0.052	-1.89%
AL ANWAR HOLDINGS SAOG	0.150	-0.66%
OMINVEST	0.360	-0.55%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.380	754.0
BANK NIZWA	0.090	529.4
HSBC BANK OMAN	0.119	292.1
AL ANWAR HOLDINGS SAOG	0.150	269.2
AL MADINA INVESTMENT CO	0.052	191.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	439.5	67%
GCC	119.3	18%
ARABS	0.7	0%
OTHERS	100.0	15%

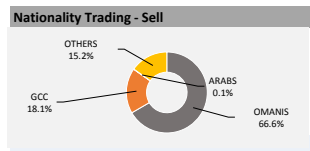
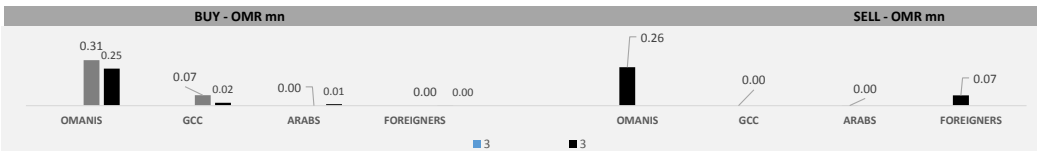
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	59.1%	40.9%
BANKMUSCAT SAOG	52.4%	47.6%
OOREDOO	66.9%	33.1%
BANK NIZWA	0.0%	100.0%
AL ANWAR HOLDINGS SAOG	79.8%	20.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.380	B	49,986
Bank Muscat	0.380	B	44,949
Bank Nizwa	0.090	S	39,600
Bank Muscat	0.380	S	38,000
Bank Muscat	0.380	S	38,000



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

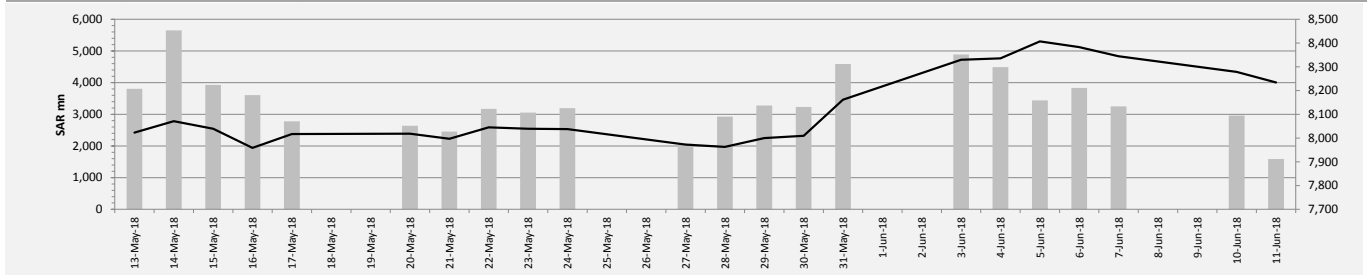
## Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,236.23	8,278.51	-0.51%	0.9%	14.0%
Volume ('000)	65,299.63	117,203.70	-44.3%		
Value (SAR'000)	1,588,100	2,961,450	-46.4%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,915.08	4,999.71	-1.7%	3.5%	0.4%
Tadawul Commercial & Prof Svc.	4,684.25	4,686.76	-0.1%	3.8%	11.4%
Tadawul Materials	5,829.54	5,842.42	-0.2%	-1.6%	15.4%
Tadawul Transportation	4,115.69	4,098.80	0.4%	1.3%	2.6%
Tadawul Energy	5,002.73	4,954.38	1.0%	4.0%	16.9%
Tadawul Utilities	4,767.81	4,779.51	-0.2%	2.7%	4.5%
Tadawul Cons Dura & App	4,072.73	4,147.01	-1.8%	-5.2%	-1.6%
Tadawul Consumer Svc	3,600.83	3,622.40	-0.6%	0.3%	-2.3%
Tadawul Media	10,577.07	10,845.53	-2.5%	-7.1%	36.7%
Tadawul Banks	7,040.06	7,062.45	-0.3%	2.6%	28.0%
Tadawul Diversified Fin	3,791.18	3,814.09	-0.6%	-0.8%	-5.9%
Tadawul Insurance	4,155.05	4,173.94	-0.5%	-0.4%	-12.0%
Tadawul RE Mgmt & Dev	3,693.15	3,774.88	-2.2%	1.2%	-21.4%
Tadawul Telecom	5,328.10	5,417.17	-1.6%	-1.2%	25.3%
Tadawul Retailing	6,356.65	6,353.70	0.0%	-0.1%	12.8%
Tadawul Food & Staples Retailing	6,406.70	6,435.53	-0.4%	0.9%	14.2%
Tadawul Health Care Equipment & Services	4,909.16	4,924.49	-0.3%	3.9%	10.5%
Tadawul Pharma, Biotech & Life Science	4,182.06	4,221.64	-0.9%	4.3%	5.3%
Tadawul REITS	3,871.71	3,873.78	-0.1%	-1.4%	-16.4%
Tadawul Capital Goods	4,143.14	4,151.26	-0.2%	1.1%	-4.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
UNITED INTERNATIONAL TRANSP	34.15	3.48%	SAUDI BASIC INDUSTRIES CORP	125.40	222,858.4	USD
SAUDI CERAMIC CO	20.70	2.48%	ALINMA BANK	21.54	209,204.0	536
NATIONAL GYPSUM	14.10	2.47%	DAR AL ARKAN REAL ESTATE DEV	11.30	130,591.5	SAR
RABIGH REFINING AND PETROCHE	27.55	2.04%	AL RAJHI BANK	86.70	87,842.5	1,985
SAUDI CHEMICAL COMPANY	35.20	2.03%	EMAAR ECONOMIC CITY	11.66	74,507.2	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
EMAAR ECONOMIC CITY	11.66	-9.89%	DAR AL ARKAN REAL ESTATE DEV	11.30	11,419.9
ALSORAYAI GROUP	15.54	-7.28%	ALINMA BANK	21.54	9,737.0
ETIHAD ETISALAT CO	19.30	-6.58%	EMAAR ECONOMIC CITY	11.66	6,128.2
NAMA CHEMICALS CO	25.15	-5.98%	ETIHAD ETISALAT CO	19.30	2,814.8
TAKWEEN ADVANCED INDUSTRIES	10.82	-4.56%	ALSORAYAI GROUP	15.54	2,240.5

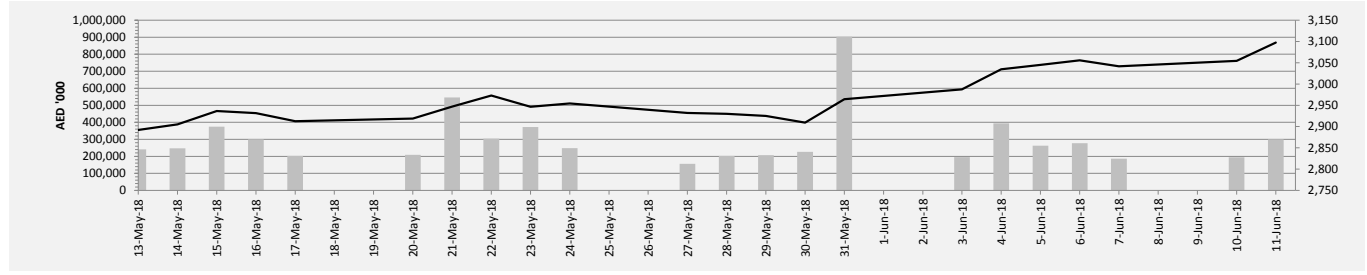
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,097.38	3,054.45	1.41%	4.5%	-8.1%
Volume ('000)	179,923	117,763	52.8%		
Value (AED'000)	299,901	194,287	54.4%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,805.00	5,674.69	2.3%	7.6%	-13.6%
Banking	2,373.40	2,356.65	0.7%	2.0%	1.7%
Investment and Financial	3,409.17	3,361.00	1.4%	4.6%	-8.8%
Insurance	1,465.29	1,454.53	0.7%	1.4%	-5.9%
Consumer Staples	229.85	229.34	0.2%	-2.8%	-37.3%
Services	662.84	665.74	-0.4%	0.4%	-7.8%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	833.83	827.08	0.8%	3.1%	-3.1%
Transportation	756.04	752.30	0.5%	2.2%	-7.9%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAR AL TAKAFUL	0.70	5.30%	EMAAR PROPERTIES PJSC	5.80	55,098.0	USD
EMAAR PROPERTIES PJSC	5.80	4.13%	GFH FINANCIAL GROUP BSC	1.49	51,398.9	79.4
GULF GENERAL INVESTMENT CO	0.29	3.57%	DUBAI ISLAMIC BANK	5.19	28,475.5	AED
EKTITAB HOLDING CO SAK	0.32	2.89%	ARABTEC HOLDING CO PJSC	2.29	27,878.3	293.9
EMAAR DEVELOPMENT PJSC	5.46	2.06%	EMIRATES NBD PJSC	10.00	18,534.5	
<b>Top Equity Losers</b>						
Companies	AED	%	Top Co. -Volume	Price	Volume	
TAKAFUL EMARAT INSURANCE	2.00	-5.66%	Companies	AED	000	
ARABTEC HOLDING CO PJSC	2.29	-1.72%	GFH FINANCIAL GROUP BSC	1.49	34,347.3	
GULF NAVIGATION HOLDING PJSC	0.99	-1.30%	DXB ENTERTAINMENTS PJSC	0.41	24,938.7	
AMLAQ FINANCE	0.84	-1.17%	ARABTEC HOLDING CO PJSC	2.29	12,144.3	
SHUAA CAPITAL	1.10	-0.90%	DRAKE & SCULL INTERNATIONAL	1.16	11,623.7	
			GULF GENERAL INVESTMENT CO	0.29	10,587.9	

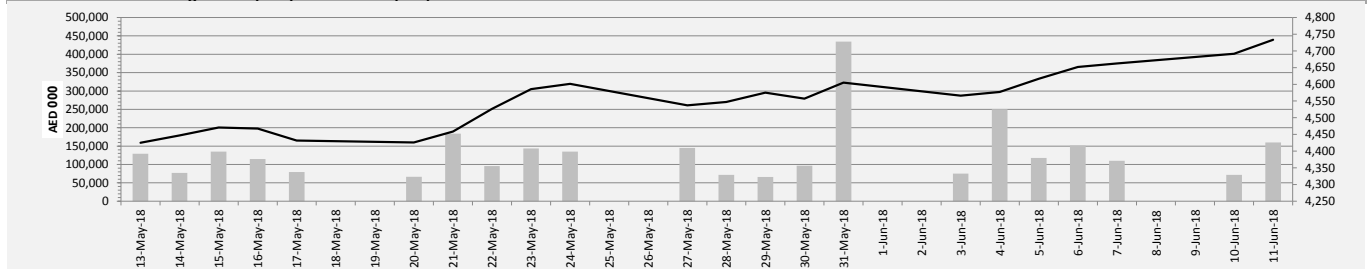
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,733.39	4,691.68	0.89%	1.52%	2.8%
Volume ('000)	46,732.06	28,676.69	63.0%		
Value (AED'000)	159,731.50	71,558.34	123.2%		
<b>Sub-Indices</b>					
Banking	8,568.04	8,470.35	1.2%	1.88%	2.5%
Telecommunication	4,236.53	4,211.75	0.6%	1.79%	5.6%
Consumer Services	2,105.51	2,084.56	1.0%	0.97%	-0.4%
Insurance	2,235.63	2,226.73	0.4%	0.43%	1.8%
Industrials	1,961.64	1,960.25	0.1%	1.02%	0.6%
Invst and Financial Services	2,516.12	2,529.11	-0.5%	-0.51%	0.0%
Energy	1,836.74	1,828.95	0.4%	-0.98%	-1.4%
Services	2,283.47	2,292.79	-0.4%	-0.07%	-4.2%
Real Estate	3,445.99	3,406.47	1.2%	0.77%	2.7%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF CEMENT CO	1.01	4.12%	FIRST ABU DHABI BANK PJSC	12.60	47,580.8	USD
EMIRATES INSURANCE CO. (PSC)	7.10	2.90%	ALDAR PROPERTIES PJSC	2.12	42,208.1	79.36
ABU DHABI NATL CO FOR BUILDI	0.58	1.75%	EMIRATES TELECOM GROUP CO	17.10	26,123.9	AED
SHARJAH ISLAMIC BANK	1.25	1.63%	ABU DHABI COMMERCIAL BANK	7.50	14,697.8	293.9
FIRST ABU DHABI BANK PJSC	12.60	1.61%	UNION NATIONAL BANK/ABU DHAB	3.66	8,745.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	2.60	-9.09%	ALDAR PROPERTIES PJSC	2.12	20,017.9
GULF MEDICAL PROJECTS	1.80	-5.26%	DANA GAS	1.09	7,463.7
SUDAN TELECOMMUNICATIONS GRO	0.52	-1.89%	FIRST ABU DHABI BANK PJSC	12.60	3,777.4
ARKAN BUILDING MATERIALS CO	0.59	-1.67%	UNION NATIONAL BANK/ABU DHAB	3.66	2,397.2
AL QUDRA HOLDING PJSC	1.09	-0.91%	ABU DHABI COMMERCIAL BANK	7.50	1,968.3

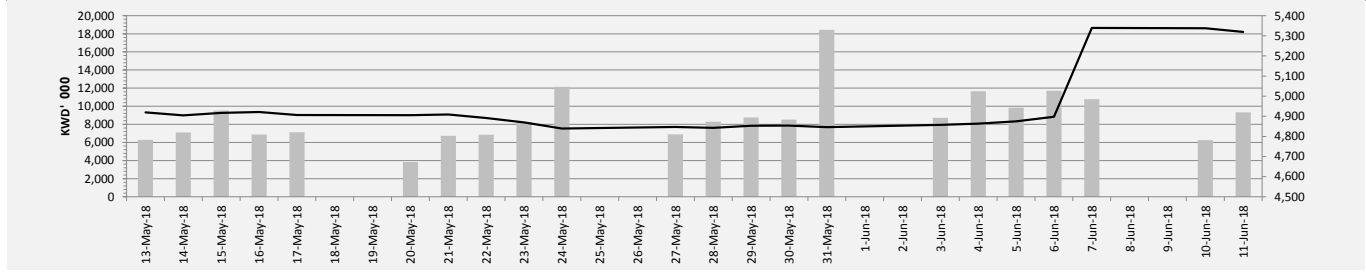
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,787.53	4,804.27	-0.35%	1.1%	-
Volume ('000)	36,203.01	26,685.70	35.7%	-	-
Value (KWD'000)	9,315.56	6,250.52	49.0%	-	-
<b>Sub-Indices</b>					
Industrials	966.68	969.94	-0.3%	2.1%	-
Banks	978.20	983.03	-0.5%	1.3%	-
Consumer Goods	884.06	884.21	0.0%	1.6%	-
Consumer Service	1,079.78	1,078.86	0.1%	1.4%	-
Real Estate	947.79	950.56	-0.3%	-0.3%	-
Financial Services	980.15	980.27	0.0%	-0.3%	-
Telecom	806.71	810.92	-0.5%	2.0%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	932.17	920.82	1.2%	0.6%	-
Basic Materials	1,024.00	1,021.80	0.2%	-0.7%	-
Oil and Gas	1,046.36	1,046.73	0.0%	0.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KIPCO ASSET MANAGEMENT CO	78.10	14.68%	MOBILE TELECOMMUNICATIONS CO	386.00	1,655,889.0	91.50	27.64
NATIONAL CLEANING COMPANY	51.00	6.03%	NATIONAL BANK OF KUWAIT	743.00	932,093.5		
INTERNATIONAL RESORTS CO	21.90	5.80%	AHLI UNITED BANK (ALMUTAHED)	253.00	927,438.5		
ARZAN FINANCIAL GROUP FOR FI	29.90	4.91%	BOUBYAN BANK K.S.C	511.00	881,882.4		
AL MUDON INTL REAL ESTATE CO	29.00	3.57%	AVIATION LEASE AND FINANCE C	350.00	754,102.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
REAL ESTATE TRADE CENTERS CO	19.50	-9.30%	MOBILE TELECOMMUNICATIONS CO	386.00	4,288.7
RAS AL KHAIMAH WHITE CEMENT	72.50	-8.58%	AHLI UNITED BANK (ALMUTAHED)	253.00	3,706.2
FUJAIRAH CEMENT INDUSTRIES	69.10	-7.74%	AVIATION LEASE AND FINANCE C	350.00	2,156.0
MENA REAL ESTATE CO	25.70	-6.55%	BOUBYAN BANK K.S.C	511.00	1,728.6
GULF INVESTMENT HOUSE KSC	17.70	-6.35%	AJWAN GULF REAL ESTATE CO	22.30	1,431.8

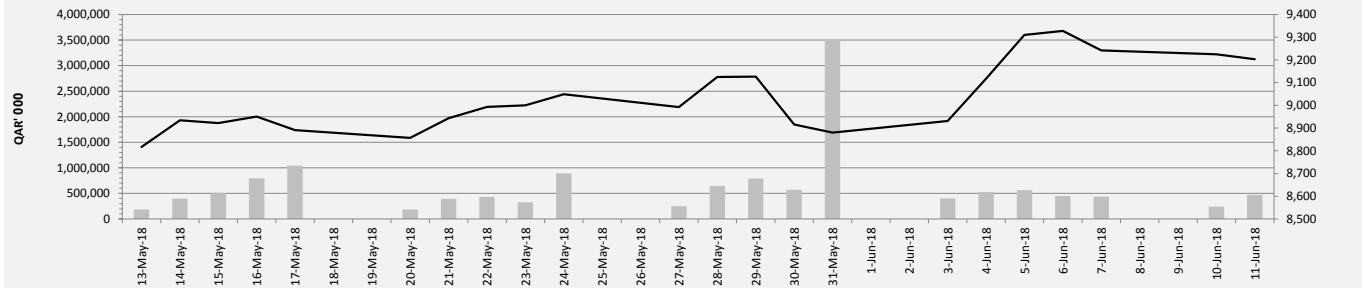
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,203.32	9,224.74	-0.23%	3.64%	7.98%
Volume ('000)	9,832.88	4,948.56	98.70%		
Value (QAR'000)	469,863.80	239,685.30	96.03%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg %	Companies	Price	Value	(In Billion)	
DLALA HOLDING	14.45	3.66%	QATAR NATIONAL BANK	160.65	245,214.8	USD	QAR
GULF INTERNATIONAL SERVICES	17.65	2.32%	QATAR GAS TRANSPORT(NAKILAT)	15.70	34,390.0	110.79	403.3
MAZAYA QATAR REAL ESTATE DEV	6.95	2.06%	QATAR ISLAMIC BANK	122.40	32,897.4		
INDUSTRIES QATAR	110.50	1.38%	INDUSTRIES QATAR	110.50	28,630.5		
MANNAI CORPORATION QSC	49.00	1.03%	QATAR FUEL QSC	143.40	23,224.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg %	Companies	Price	Volume
DOHA INSURANCE CO	12.30	-4.65%	QATAR GAS TRANSPORT(NAKILAT)	15.70	2,174.7
OOREDOO QPSC	73.55	-2.90%	VODAFONE QATAR	8.70	1,839.3
EZDAN HOLDING GROUP	8.86	-2.42%	QATAR NATIONAL BANK	160.65	1,521.9
QATAR FUEL QSC	143.40	-1.78%	DLALA HOLDING	14.45	628.0
QATAR NATIONAL BANK	160.65	-1.42%	EZDAN HOLDING GROUP	8.86	452.3

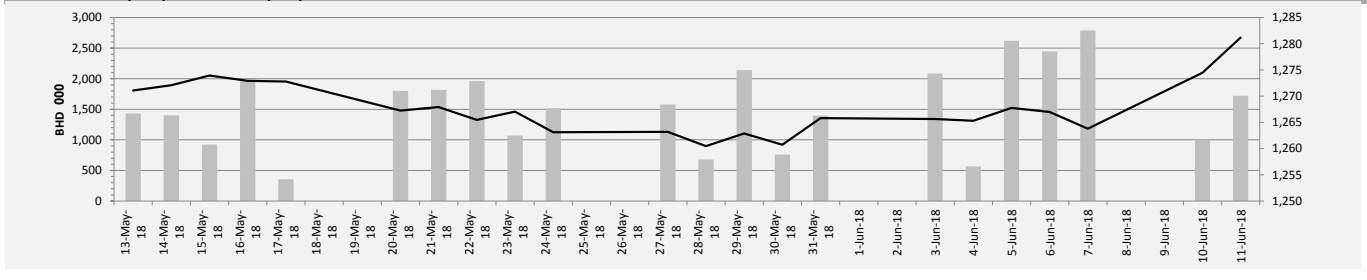
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,281.17	1,274.48	0.52%	1.2%	-3.8%
Volume ('000)	6,393	3,871	65.2%		
Value (BHD'000)	1,720.83	1,001.03	71.9%		
<b>Sub-Indices</b>					
Banks	2,601.40	2,595.89	0.2%	0.6%	-6.2%
Hotel and Tourism	2,859.51	2,859.51	0.0%	-2.1%	-2.7%
Industrial	985.65	985.65	0.0%	0.0%	-0.1%
Insurance	1,733.23	1,733.23	0.0%	-0.8%	5.3%
Services	1,135.62	1,138.61	-0.3%	-0.2%	5.3%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
UNITED GULF HOLDING BSC	0.85	9.74%	GFH FINANCIAL GROUP BSC	0.40	924.4	USD
ITHMAAR HOLDING BSC	0.11	4.76%	AHLI UNITED BANK B.S.C	0.59	199.1	19.88
GFH FINANCIAL GROUP BSC	0.40	1.28%	ALUMINIUM BAHRAIN BSC	0.62	84.8	BHD
AL-SALAM BANK	0.12	0.88%	AL-SALAM BANK	0.12	38.1	7.50
SEEF PROPERTIES	0.23	0.87%	BAHRAIN TELECOM CO	0.24	18.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALBARAKA BANKING GROUP	0.31	-1.61%	GFH FINANCIAL GROUP BSC	0.40	2,340.2
BAHRAIN TELECOM CO	0.24	-0.83%	AHLI UNITED BANK B.S.C	0.59	337.4
-	-	-	AL-SALAM BANK	0.12	330.7
-	-	-	NASS CORP BSC	0.11	150.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.62	137.6

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.046**

**As of:**

**7-Jun-2018**

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