








U Capital Market Close Report

Date: 12-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,776.55	4,789.63	-13.08	-0.27%	0.06%	-6.33%	12.3	1.0
	Saudi Stock Exchange	7,824.12	7,802.74	21.38	0.27%	-0.59%	8.27%	17.3	1.7
	Kuwait Stock Exchange	4,858.70	4,889.05	-30.35	-0.62%			14.9	1.2
	Qatar Exchange	8,918.48	9,015.15	-96.67	-1.07%	4.02%	4.64%	13.3	1.3
	Bahrain Bourse	1,291.45	1,288.82	2.63	0.20%	-2.04%	-3.02%	8.7	0.8
	Dubai Financial Market	3,094.40	3,132.97	-38.57	-1.23%	-0.45%	-8.18%	10.9	1.1
	Abu Dhabi Securities Exchange	4,653.03	4,689.74	-36.71	-0.78%	1.47%	5.79%	11.9	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,253.84	0.0%	-1.3%
Germany	DAX	12,348.81	0.4%	1.6%
France	CAC 40	5,287.61	0.2%	3.7%
United States				
USA	DJIA	24,189.45	-0.9%	17.5%
USA	S&P 500	2,642.19	-0.6%	12.7%
USA	NASDAQ	7,069.03	-0.4%	21.1%
Asia Pacific				
Japan	NIKKEI 225	21,660.28	-0.1%	16.8%
HongKong	HANG SENG	30,831.28	-0.2%	26.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,053.13	0.6%	24.9%
Egypt	The Egyptian Exchange	17,664.78	-1.6%	14.0%
Jordan	Amman Stock Exchange	2,197.34	-0.9%	-1.3%
Palestine	Palestine Sec. Exchange	554.08	-0.3%	6.4%
Lebanon	Blom Stock Index	1,150.01	-2.0%	-2.1%
MSCI				
	Bahrain	72.44	1.0%	-18.9%
	Kuwait	515.02	0.3%	4.7%
MSCI	Oman	509.39	0.4%	-15.0%
	Qatar	734.34	0.1%	-12.0%
	UAE	375.12	1.0%	-5.0%
	GCC Countries	446.63	0.5%	-6.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.7	-0.5%	9.0%
WTI Crude (per bbl)	66.6	-0.4%	10.4%
Oman Crude Oil	68.5	-0.7%	7.0%
Gold100 OZ (per oz)	1,345.4	-0.6%	3.3%
Silver (per oz)	16.6	-0.4%	-2.0%
Platinum (per oz)	927.6	-0.4%	-0.3%
Copper, MT	6,950.0	0.1%	-4.1%
Aluminium, MT	2,250.0	2.2%	-0.8%
Lead, MT	2,409.0	0.7%	-3.2%
Zinc, MT	3,238.0	-0.2%	-2.4%
Nickel, MT	13,865.0	1.2%	8.7%

Cross Rate for Major Currencies

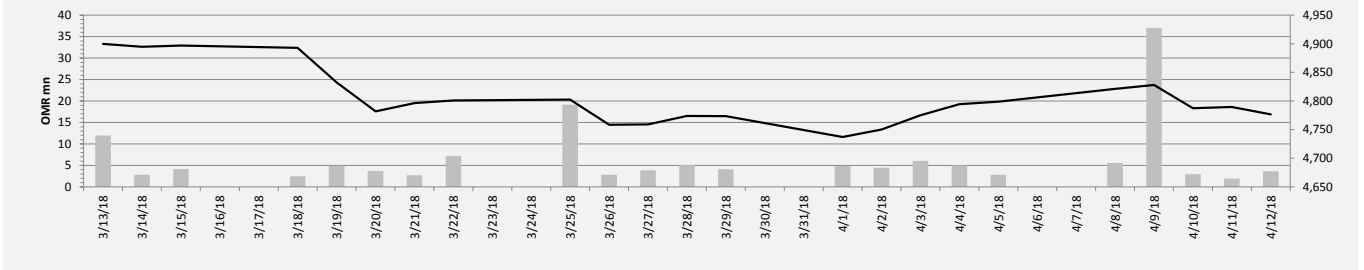
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.232	0.812
British Pound	GBP	1.421	0.704
Japanese Yen	JPY	0.009	107.140
Chinese Renminbi	CNH	0.159	6.282
Indian Rupee	INR	0.015	65.256
Russian Ruble	RUB	0.016	61.446
Canadian Dollar	CAD	0.795	1.259
Australian Dollar	AUD	0.775	1.290

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,776.55	4,789.63	-0.27%	0.06%	-6.33%	Up	Down
Volume ('000)	25,781.50	11,842.11	117.71%			8	20
Value (OMR'000)	3,630.67	1,916.37	89.46%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,294.67	7,331.69	-0.50%	2.43%	-2.40%	19	
Industry Sector	6,409.09	6,478.91	-1.08%	-2.80%	-6.21%		
Services Sector	2,598.08	2,604.97	-0.26%	-0.29%	-1.72%		
MSM Shariah Index	669.79	669.94	-0.02%	-1.29%	-6.14%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL PHARMACEUTICAL	0.116	9.43%
AL MADINA TAKAFUL CO SAOC	0.103	3.00%
AL BATINAH DEV & INV	0.103	1.98%
AL AHLIA INSURANCE CO SAOC	0.358	1.70%
AL BATINAH POWER	0.137	1.48%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.103	1,094.1
BANKMUSCAT SAOG	0.376	843.3
BANK NIZWA	0.089	261.3
OMAN FISHERIES CO	0.116	215.3
GALFAR ENGINEERING&CONTRACT	0.103	166.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,396.6	94%
GCC	119.1	3%
ARABS	41.8	1%
OTHERS	73.1	2%

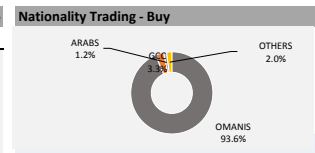
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN FISHERIES CO	0.116	-8.66%
AL MAHA CERAMICS CO SAOC	0.254	-3.05%
GALFAR ENGINEERING&CONTRACT	0.103	-2.83%
HSBC BANK OMAN	0.103	-2.83%
GULF INVESTMENTS SERVICES	0.105	-2.78%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.103	10,646.4
BANK NIZWA	0.089	2,935.6
BANKMUSCAT SAOG	0.376	2,243.0
OMAN FISHERIES CO	0.116	1,850.1
GALFAR ENGINEERING&CONTRACT	0.103	1,620.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,397.5	94%
GCC	95.4	3%
ARABS	53.3	1%
OTHERS	84.5	2%

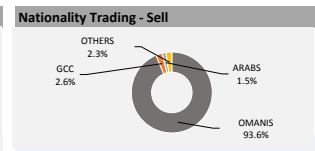
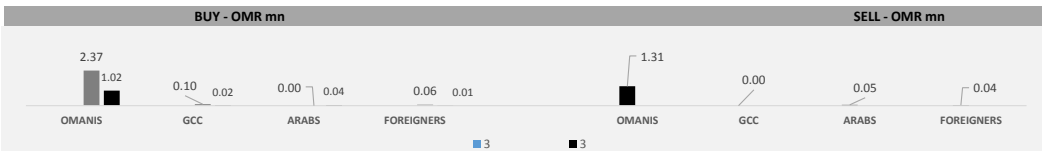
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	48.6%	51.4%
BANKMUSCAT SAOG	67.9%	32.1%
BANK NIZWA	14.1%	85.9%
OMAN FISHERIES CO	12.9%	87.1%
GALFAR ENGINEERING&CONTRACT	87.4%	12.7%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.532	S	347,583
Bank Muscat	0.532	S	241,768
Al Madina Takaful	0.421	B	97,747
Bank Nizwa	0.439	S	89,000
Oman International Development and Inve	0.422	S	81,038



Source: Mubasher

Excluding special deals, Source: Mubasher



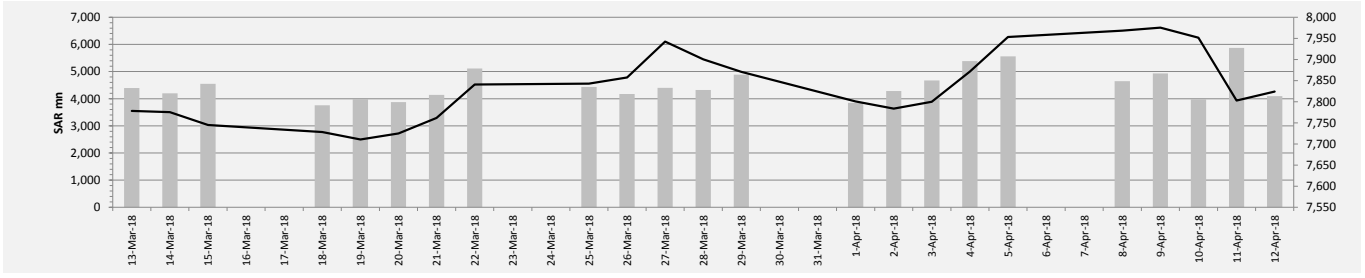
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,824.12	7,802.74	0.27%	-0.59%	8.27%
Volume ('000)	189,271.60	271,750.30	-30.35%		
Value (SAR'000)	4,094,700	5,872,231	-30.27%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,058.93	5,043.00	0.3%	-3.2%	3.3%
Tadawul Commercial & Prof Svc.	4,182.98	4,201.08	-0.4%	-2.1%	-0.6%
Tadawul Materials	5,585.82	5,561.20	0.4%	-1.2%	10.5%
Tadawul Transportation	4,255.30	4,236.26	0.4%	-1.8%	6.1%
Tadawul Energy	5,024.63	4,983.47	0.8%	2.3%	17.4%
Tadawul Utilities	4,432.22	4,438.54	-0.1%	-1.0%	-2.8%
Tadawul Cons Dura & App	4,000.41	3,961.74	1.0%	2.6%	-3.4%
Tadawul Consumer Svc	3,726.55	3,709.93	0.4%	-2.5%	1.1%
Tadawul Media	9,714.90	9,780.96	-0.7%	0.4%	25.6%
Tadawul Banks	6,255.00	6,244.98	0.2%	0.3%	13.7%
Tadawul Diversified Fin	3,797.74	3,796.27	0.0%	-1.5%	-5.8%
Tadawul Insurance	4,614.12	4,624.77	-0.2%	2.1%	-2.3%
Tadawul RE Mgmt & Dev	4,149.80	4,113.53	0.9%	-2.3%	-11.7%
Tadawul Telecom	4,852.23	4,858.24	-0.1%	-0.6%	14.1%
Tadawul Retailing	6,300.90	6,339.84	-0.6%	-2.2%	11.9%
Tadawul Food & Staples Retailing	6,709.93	6,700.32	0.1%	2.0%	19.6%
Tadawul Health Care Equipment & Services	4,953.31	4,934.79	0.4%	1.9%	11.5%
Tadawul Pharma, Biotech & Life Science	3,918.21	3,918.21	0.0%	-2.9%	-1.3%
Tadawul REITs	4,035.26	4,047.62	-0.3%	-3.1%	-12.9%
Tadawul Capital Goods	4,262.38	4,218.63	1.0%	0.7%	-1.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ASTRA INDUSTRIAL GROUP	18.15	6.70%	DAR AL ARKAN REAL ESTATE DEV	13.06	811,521.1	USD
AL ALAMIYA COOPERATIVE INSUR	26.96	3.26%	SAUDI BASIC INDUSTRIES CORP	116.73	672,470.3	504
ELECTRICAL INDUSTRIES CO	22.79	3.08%	ALINMA BANK	20.20	541,214.7	SAR
UNITED INTERNATIONAL TRANSPO	36.96	2.90%	AL RAJHI BANK	77.28	238,970.2	1,868
ALLIED COOPERATIVE INSURANCE	20.23	2.33%	SAUDI KAYAN PETROCHEMICAL CO	13.92	190,758.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
BANK ALBILAD	22.43	-2.31%	DAR AL ARKAN REAL ESTATE DEV	13.06	61,999.4
ALINMA BANK	20.20	-2.13%	ALINMA BANK	20.20	26,640.3
BUPA ARABIA FOR COOPERATIVE	101.67	-2.07%	SAUDI KAYAN PETROCHEMICAL CO	13.92	13,818.3
AL-AHLUA COOPERATIVE INSURAN	11.22	-2.01%	SAUDI BASIC INDUSTRIES CORP	116.73	5,719.2
DUR HOSPITALITY CO	20.52	-2.01%	BANK AL-JAZIRA	11.95	3,344.8

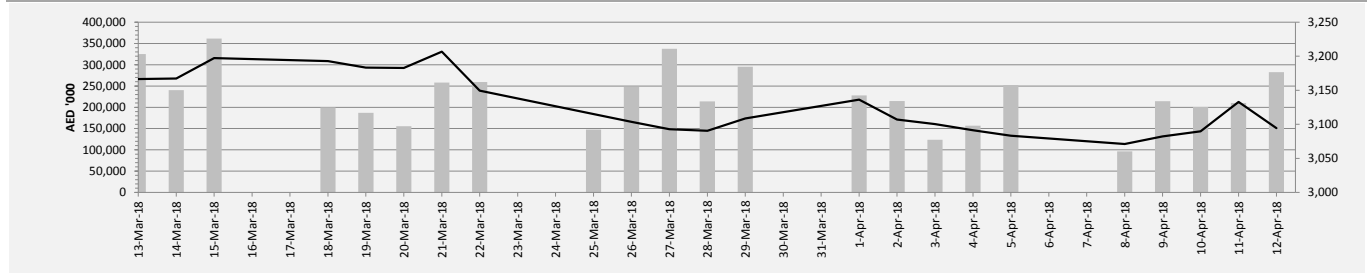
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,094.40	3,132.97	-1.23%	-0.45%	-8.18%
Volume ('000)	176,110	132,014	33.40%		
Value (AED'000)	282,471	210,165	34.40%		
Sub-Indices					
Real Estate & Construction	6,001.25	6,087.81	-1.4%	-0.3%	-10.7%
Banking	2,290.61	2,309.26	-0.8%	0.1%	-1.8%
Investment and Financial	3,195.90	3,275.00	-2.4%	-2.5%	-14.5%
Insurance	1,404.74	1,410.30	-0.4%	-1.3%	-9.8%
Consumer Staples	256.27	259.89	-1.4%	-9.6%	-30.1%
Services	647.38	666.56	-2.9%	3.0%	-9.9%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	833.83	835.52	-0.2%	3.8%	-3.1%
Transportation	781.64	785.77	-0.01	-1.5%	-4.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
TAKAFUL EMARAT INSURANCE	1.88	8.67%	DRAKE & SCULL INTERNATIONAL	1.75	135,251.8	82.2
MASHREQBANK	77.00	5.48%	EMAAR PROPERTIES PJSC	5.81	24,723.3	AED
AL SALAM BANK SUDAN	1.59	3.25%	GFH FINANCIAL GROUP BSC	1.29	19,415.4	304.3
AJMAN BANK PJSC	1.06	1.92%	DUBAI ISLAMIC BANK	5.46	17,009.4	
DUBAI ISLAMIC INSURANCE CO	0.68	1.33%	AIR ARABIA PJSC	1.18	11,565.0	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
COMMERCIAL BANK OF DUBAI	3.75	-6.25%	DRAKE & SCULL INTERNATIONAL	1.75	77,497.4
KHALEEJI COMMERCIAL BANK	0.79	-5.15%	GFH FINANCIAL GROUP BSC	1.29	14,830.7
AL MADINA FOR FINANCE AND IN	0.37	-5.13%	AIR ARABIA PJSC	1.18	9,778.7
AL SALAM GROUP HOLDING CO	0.50	-4.62%	DEYAAR DEVELOPMENT PJSC	0.47	9,202.5
AL-SALAM BANK	1.18	-4.07%	GULF GENERAL INVESTMENT CO	0.28	7,188.3

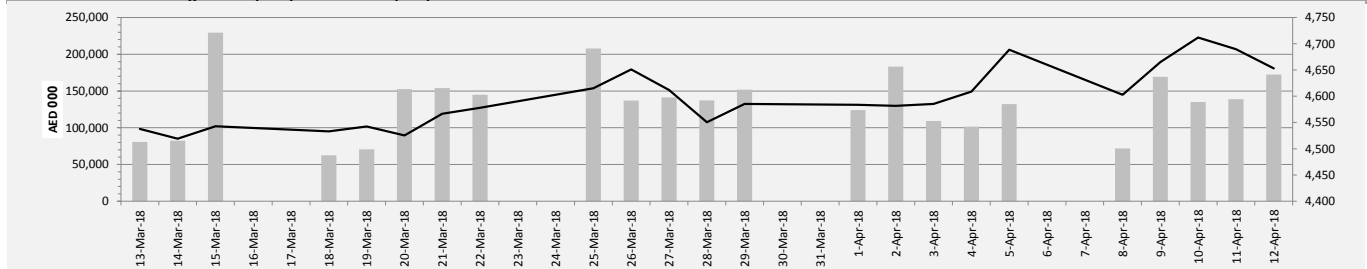
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,653.03	4,689.74	-0.78%	-0.76%	1.47%
Volume ('000)	71,692.15	73,615.85	-2.61%		
Value (AED'000)	172,504.30	138,866.20	24.22%		
Sub-Indices					
Banking	8,404.79	8,451.78	-0.6%	0.2%	5.1%
Telecommunication	4,224.14	4,273.69	-1.2%	-2.0%	-3.4%
Consumer Services	2,067.96	2,062.04	0.3%	-1.0%	-0.9%
Insurance	2,180.77	2,180.77	0.0%	0.1%	-0.1%
Industrials	1,989.61	1,993.94	-0.2%	-4.8%	-3.3%
Invst and Financial Services	2,542.11	2,549.94	-0.3%	-7.3%	-16.2%
Energy	1,666.32	1,681.78	-0.9%	-1.4%	3.1%
Services	2,367.73	2,367.73	0.0%	-0.4%	-1.4%
Real Estate	3,362.18	3,438.71	-2.2%	-1.4%	-3.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH WHITE CEMENT	0.97	14.12%	ABU DHABI COMMERCIAL BANK	7.25	49,166.5	USD
ABU DHABI NATL CO FOR BUILDI	0.49	6.52%	FIRST ABU DHABI BANK PJSC	12.35	29,173.8	82.17
ABU DHABI COMMERCIAL BANK	7.25	0.97%	EMIRATES TELECOM GROUP CO	17.05	27,932.6	AED
AGTHIA GROUP PJSC	4.39	0.46%	ABU DHABI NATIONAL ENERGY CO	1.05	19,933.8	304.3
-	-	-	DANA GAS	0.92	10,191.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	1.93	-9.81%	ABU DHABI NATIONAL ENERGY CO	1.05	18,970.5
ALKHALEJ INVESTMENT	2.15	-9.28%	DANA GAS	0.92	11,095.9
COMMERCIAL BANK INTERNATIONA	0.60	-7.69%	ESHRAQ PROPERTIES CO PJSC	0.72	9,779.4
ESHRAQ PROPERTIES CO PJSC	0.72	-4.00%	ABU DHABI COMMERCIAL BANK	7.25	6,842.2
RAK PROPERTIES	0.65	-2.99%	MANAZEL REAL ESTATE PJSC	0.54	5,373.0

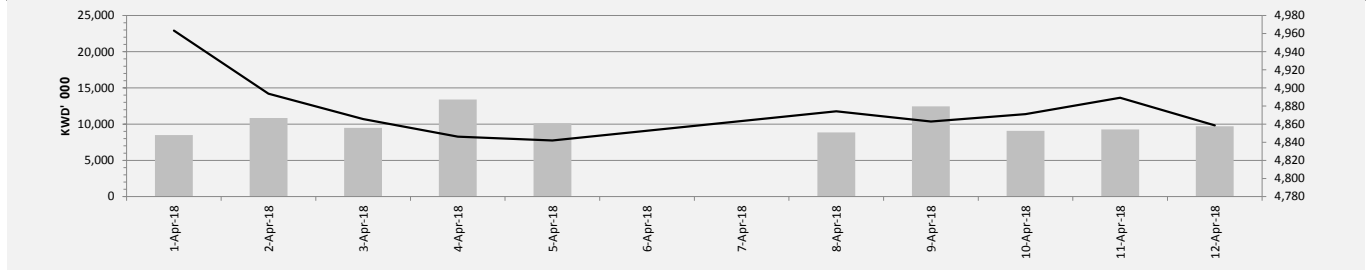
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,858.70	4,889.05	-0.62%	-	-
Volume ('000)	77,855.35	87,248.00	-10.8%	-	-
Value (KWD'000)	14,995.24	18,173.20	-17.49%	-	-
Sub-Indices					
Consumer Goods	910.41	911.53	-0.1%	-	-
Financial Services	973.68	986.72	-1.3%	-	-
Telecom	872.52	875.79	-0.4%	-	-
Health Care	991.93	991.93	0.0%	-	-
Basic Materials	1,017.41	1,007.38	1.0%	-	-
Oil and Gas	974.34	974.49	0.0%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
HAYAT COMMUNICATIONS	80.00	17.65%	NATIONAL BANK OF KUWAIT	723.00	3,909,215.5	USD
TAMKEEN HOLDING CO	17.90	11.88%	BOUBYAN PETROCHEMICALS CO	790.00	2,108,058.8	90.49
DANAH ALSAFAT FOODSTUFF CO	45.50	9.90%	MOBILE TELECOMMUNICATIONS CO	421.00	1,519,160.6	
AL ARABI GROUP HOLDING CO	77.00	9.53%	KUWAIT FINANCE HOUSE	514.00	1,410,475.0	
MENA REAL ESTATE CO	31.00	9.15%	KUWAIT REAL ESTATE CO KSC	48.00	843,760.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
AL-DEERA HOLDING CO	20.40	-9.33%	KUWAIT REAL ESTATE CO KSC	48.00	17,729.5
OSOS HOLDING GROUP CO	82.80	-7.49%	NATIONAL BANK OF KUWAIT	723.00	5,402.9
AL MADINA FOR FINANCE AND IN	30.10	-7.10%	AAYAN LEASING & INVESTMENT	29.50	4,643.4
SOKOUK HOLDING CO SAK	40.10	-6.74%	MOBILE TELECOMMUNICATIONS CO	421.00	3,602.1
FIRST TAKAFUL INSURANCE CO	48.00	-6.61%	JIYAD HOLDING CO KSC	103.00	3,252.9

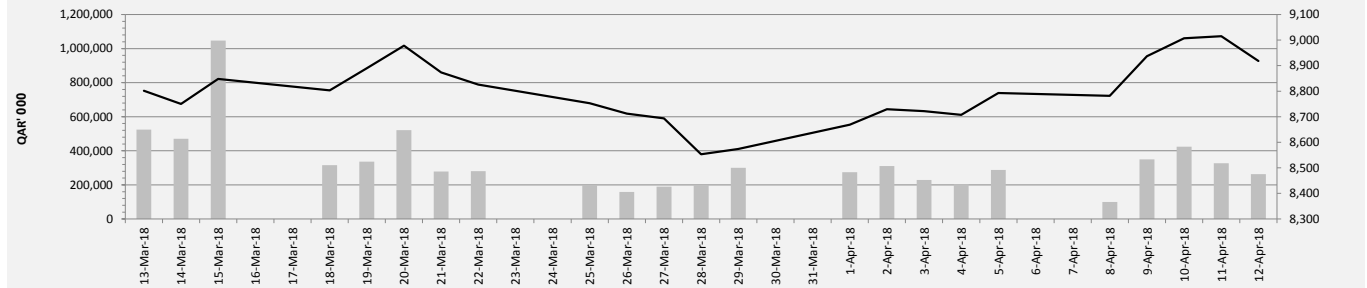
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,918.48	9,015.15	-1.07%	4.02%	4.64%
Volume ('000)	11,475.56	10,431.65	10.01%		
Value (QAR'000)	263,428.80	326,594.90	-19.34%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	QAR
	QAR	%		QAR	QAR' 000		
AAMAL CO	10.40	7.22%	MESAIEED PETROCHEMICAL HOLDI	16.37	33,474.0	USD	
GULF INTERNATIONAL SERVICES	21.00	1.99%	DOHA BANK QPSC	25.75	25,086.3	106.53	387.8
QATAR NAVIGATION	52.89	1.65%	MASRAF AL RAYAN	35.80	18,421.0		
EZDAN HOLDING GROUP	10.58	1.34%	QATAR FUEL QSC	120.70	16,770.5		
AL KHALEEJ TAKAFUL GROUP	10.20	0.99%	QATAR NATIONAL BANK	143.00	16,701.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
COMMERCIAL BANK QPSC	33.34	-4.33%	MESAIEED PETROCHEMICAL HOLDI	16.37	2,047.5
ISLAMIC HOLDING GROUP	27.63	-3.73%	VODAFONE QATAR	9.00	1,653.7
ZAD HOLDING CO	80.00	-2.97%	QATAR FIRST BANK	6.15	1,105.6
SALAM INTERNATIONAL INVESTME	5.61	-2.94%	DOHA BANK QPSC	25.75	984.4
MAZAYA QATAR REAL ESTATE DEV	7.21	-2.57%	GULF INTERNATIONAL SERVICES	21.00	727.2

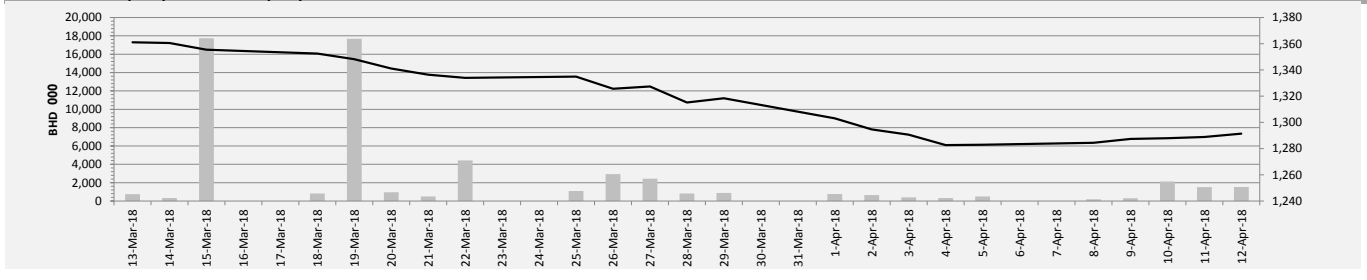
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,291.45	1,288.82	0.20%	-2.04%	-3.02%
Volume ('000)	2,758	3,447	-19.98%		
Value (BHD'000)	1,522.85	1,511.06	0.78%		
Sub-Indices					
Banks	2,672.36	2,672.36	0.0%	-4.3%	-3.6%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-2.0%	-1.4%
Industrial	946.72	923.71	2.5%	5.2%	-4.0%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,060.91	1,060.91	0.0%	-3.3%	-1.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.59	2.61%	AHLI UNITED BANK B.S.C	0.62	961.0	USD
-	-	-	ALUMINIUM BAHRAIN BSC	0.59	469.3	72.45
-	-	-	ALBARAKA BANKING GROUP	0.33	44.0	BHD
-	-	-	SEEF PROPERTIES	0.21	8.3	27.34
-	-	-	GFH FINANCIAL GROUP BSC	0.36	8.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
BAHRAIN FLOUR MILLS CO	0.36	-5.26%	AHLI UNITED BANK B.S.C	0.62	1,550.4
ALBARAKA BANKING GROUP	0.33	-2.94%	ALUMINIUM BAHRAIN BSC	0.59	803.3
-	-	-	ALBARAKA BANKING GROUP	0.33	132.2
-	-	-	SEEF PROPERTIES	0.21	40.0
-	-	-	GFH FINANCIAL GROUP BSC	0.36	22.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.999

As of:

5-Apr-2018

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