








## U Capital Market Close Report

Date: 13-Feb-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	5,003.67	5,002.87	0.80	0.02%	0.07%	-1.87%	11.9	1.0
	Saudi Stock Exchange	7,412.56	7,425.57	-13.01	-0.18%	-3.11%	2.58%	16.7	1.7
	Kuwait Stock Exchange	6,670.31	6,707.45	-37.14	-0.55%	-0.26%	4.09%	15.5	1.1
	Qatar Exchange - Closed	8,987.51	9,044.82	-57.31	-0.63%	-2.36%	5.45%	14.1	1.3
	Bahrain Bourse	1,352.96	1,347.12	5.84	0.43%	0.17%	1.60%	7.7	0.8
	Dubai Financial Market	3,341.46	3,314.93	26.53	0.80%	-1.56%	-0.85%	22.5	1.2
	Abu Dhabi Securities Exchange	4,600.40	4,609.91	-9.51	-0.21%	-0.04%	4.59%	11.5	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,181.31	0.0%	-1.3%
Germany	DAX	12,218.73	-0.5%	3.8%
France	CAC 40	5,114.79	-0.5%	4.6%
<b>United States</b>				
USA	DJIA	24,601.27	1.7%	20.5%
USA	S&P 500	2,656.00	1.4%	14.1%
USA	NASDAQ	6,981.96	1.6%	21.1%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	21,244.68	-0.6%	9.6%
HongKong	HANG SENG	29,839.53	1.3%	25.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	6,569.84	0.2%	18.9%
Egypt	The Egyptian Exchange	14,814.88	-0.5%	5.4%
Jordan	Amman Stock Exchange	2,239.15	0.6%	2.5%
Palestine	Palestine Sec. Exchange	586.56	0.8%	9.4%
Lebanon	Blom Stock Index	1,173.41	1.3%	-3.8%
<b>MSCI</b>				
	Bahrain	76.87	-0.1%	-5.9%
	Kuwait	521.27	-0.3%	6.1%
MSCI	Oman	560.37	0.1%	-13.8%
	Qatar	711.64	-1.8%	-15.6%
	UAE	390.34	-0.5%	-2.1%
	GCC Countries	452.29	-0.7%	-5.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	62.4	-0.3%	-6.1%
WTI Crude (per bbl)	58.9	-0.6%	-2.5%
Oman Crude Oil	60.2	0.8%	-5.9%
Gold100 OZ (per oz)	1,327.4	0.3%	1.9%
Silver (per oz)	16.6	0.4%	-1.9%
Platinum (per oz)	977.3	0.7%	5.0%
Copper, MT	6,831.0	1.1%	-5.7%
Aluminium, MT	2,125.0	0.1%	-6.3%
Lead, MT	2,516.0	-0.7%	1.1%
Zinc, MT	3,382.5	-0.1%	1.9%
Nickel, MT	13,100.0	1.0%	2.7%

### Cross Rate for Major Currencies

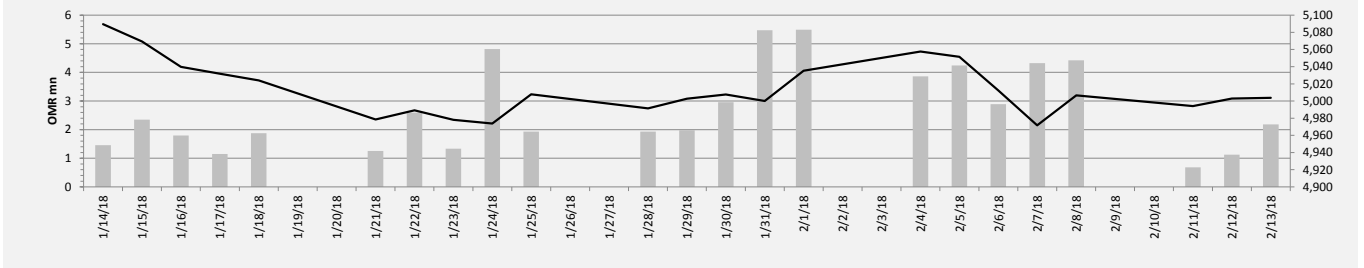
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.234	0.810
British Pound	GBP	1.390	0.719
Japanese Yen	JPY	0.009	107.630
Chinese Renminbi	CNH	0.158	6.344
Indian Rupee	INR	0.016	64.313
Russian Ruble	RUB	0.017	57.782
Canadian Dollar	CAD	0.794	1.259
Australian Dollar	AUD	0.786	1.272

## Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.4bn (USD 13.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	5,003.67	5,002.87	0.02%	0.07%	-1.87%	Up	Down
Volume ('000)	11,805.58	5,472.19	115.74%			7	15
Value (OMR'000)	2,181.25	1,122.93	94.25%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,401.42	7,392.03	0.13%	0.35%	-0.97%	17	
Industry Sector	6,770.49	6,803.34	-0.48%	-0.16%	-0.92%		
Services Sector	2,647.53	2,654.65	-0.27%	1.07%	0.16%		
MSM Shariah Index	711.30	710.50	0.11%	-0.20%	-0.33%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.090	2.27%
OMAN QATAR INSURANCE CO	0.147	2.08%
AL ANWAR HOLDINGS SAOG	0.163	1.88%
AL IZZ ISLAMIC BANK	0.075	1.35%
AL SHARQIYA INVEST HOLDING	0.124	0.81%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
PHOENIX POWER CO SAOC	0.135	325.1
OOREDOO	0.530	291.3
OMAN TELECOMMUNICATIONS CO	1.110	194.2
VISION INSURANCE SAOC	0.155	193.6
NATIONAL GAS CO	0.290	119.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,026.8	93%
GCC	58.8	3%
ARABS	20.6	1%
OTHERS	75.1	3%

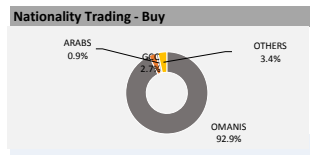
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.031	-8.82%
OMAN & EMIRATES INV(OM)50%	0.100	-2.91%
OMAN REFRESHMENT CO	2.000	-2.44%
AL MAHA CERAMICS CO SAOC	0.285	-2.40%
UNITED FINANCE CO	0.127	-2.31%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
PHOENIX POWER CO SAOC	0.135	2,404.4
BANK NIZWA	0.090	1,263.5
VISION INSURANCE SAOC	0.155	1,248.5
AL SHARQIYA INVEST HOLDING	0.124	928.1
OOREDOO	0.530	549.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,495.7	69%
GCC	369.4	17%
ARABS	55.7	3%
OTHERS	260.4	12%

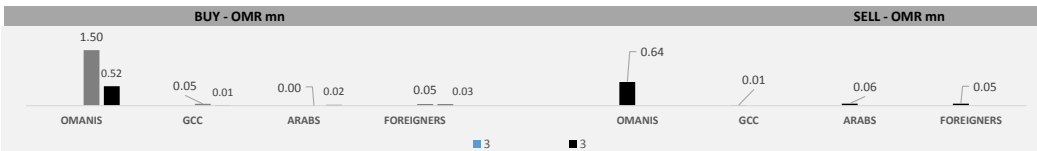
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	71.1%	28.9%
OOREDOO	85.9%	14.1%
OMAN TELECOMMUNICATIONS CO	91.5%	8.5%
VISION INSURANCE SAOC	96.2%	3.8%
NATIONAL GAS CO	94.8%	5.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Companies	OMR		OMR
Oman Telecommunications Co	0.470	B	111,000
Phoenix Power	0.420	B	109,951
Oman Qatari Telecommunications	0.491	B	88,434
Phoenix Power	0.420	B	79,316
Oman Qatari Telecommunications	0.491	B	58,639

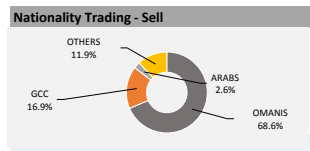


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

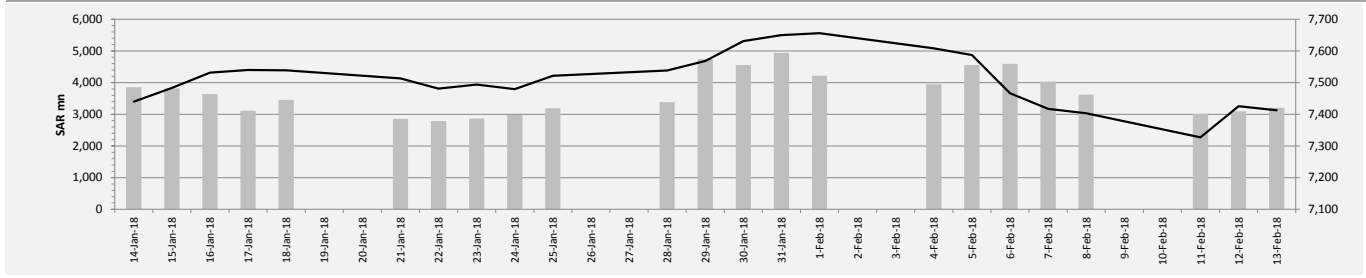


## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,412.56	7,425.57	-0.18%	-3.11%	2.58%
Volume ('000)	150,997.60	147,084.10	2.66%		
Value (SAR'000)	3,201,400	3,094,537	3.45%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,601.75	4,605.41	-0.1%	-4.7%	-6.0%
Tadawul Commercial & Prof Serv.	4,206.09	4,201.48	0.1%	1.4%	0.0%
Tadawul Materials	5,156.72	5,176.30	-0.4%	-3.5%	2.0%
Tadawul Transportation	4,026.40	4,005.75	0.5%	-1.7%	0.4%
Tadawul Energy	4,529.23	4,472.57	1.3%	2.0%	5.8%
Tadawul Utilities	4,340.69	4,371.89	-0.7%	-4.2%	-4.8%
Tadawul Cons Dura & App	3,846.79	3,849.63	-0.1%	-4.0%	-7.1%
Tadawul Consumer Svc	3,653.90	3,590.79	1.8%	-4.7%	-0.8%
Tadawul Media	9,020.46	9,009.69	0.1%	6.5%	16.6%
Tadawul Banks	5,909.97	5,922.80	-0.2%	-3.4%	7.4%
Tadawul Diversified Fin	3,995.19	4,011.04	-0.4%	-5.4%	-0.9%
Tadawul Insurance	4,548.53	4,612.26	-1.4%	-2.5%	-3.7%
Tadawul RE Mgmt & Dev	4,307.34	4,320.35	-0.3%	-3.8%	-8.3%
Tadawul Telecom	4,496.91	4,499.30	-0.1%	-0.3%	5.8%
Tadawul Retailing	6,062.51	6,013.66	0.8%	-1.5%	7.6%
Tadawul Food & Staples Retailing	6,027.15	5,819.28	3.6%	8.0%	7.4%
Tadawul Health Care Equipment & Services	4,828.42	4,790.64	0.8%	-1.8%	8.7%
Tadawul Pharma, Biotech & Life Science	3,845.65	3,845.65	0.0%	-6.0%	-3.2%
Tadawul REITS	4,368.56	4,366.10	0.1%	-2.2%	-5.7%
Tadawul Capital Goods	4,167.22	4,163.41	0.1%	-3.4%	-4.0%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
MIDDLE EAST PAPER CO	23.52	6.96%	ALINMA BANK	20.36	441,470.2	USD
AL RAJHI CO FOR CO-OPERATIVE	77.61	4.72%	SAUDI BASIC INDUSTRIES CORP	104.87	415,714.8	SAR
SAUDI ARABIAN COOP INS CO	20.16	4.13%	DAR AL ARKAN REAL ESTATE DEV	10.09	265,672.4	469
ABDULLAH AL OTHAIM MARKETS	138.45	4.10%	AL RAJHI BANK	72.14	241,931.1	1,737
ABDULLAH A.M. AL-KHODARI SON	9.12	3.64%	SAUDI KAYAN PETROCHEMICAL CO	12.53	204,921.1	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
MALATH INSURANCE	18.31	-4.54%	DAR AL ARKAN REAL ESTATE DEV	10.09	26,375.4
ETIHAD ATHEEB TELECOMMUNICAT	5.80	-3.33%	ALINMA BANK	20.36	21,643.7
CO FOR COOPERATIVE INSURANCE	74.98	-3.18%	SAUDI KAYAN PETROCHEMICAL CO	12.53	16,213.2
SAUDI ENAYA COOPERATIVE INSU	17.94	-3.13%	RABIGH REFINING AND PETROCHE	22.89	7,372.6
BUPA ARABIA FOR COOPERATIVE	81.46	-2.83%	ABDULLAH A.M. AL-KHODARI SON	9.12	4,809.9

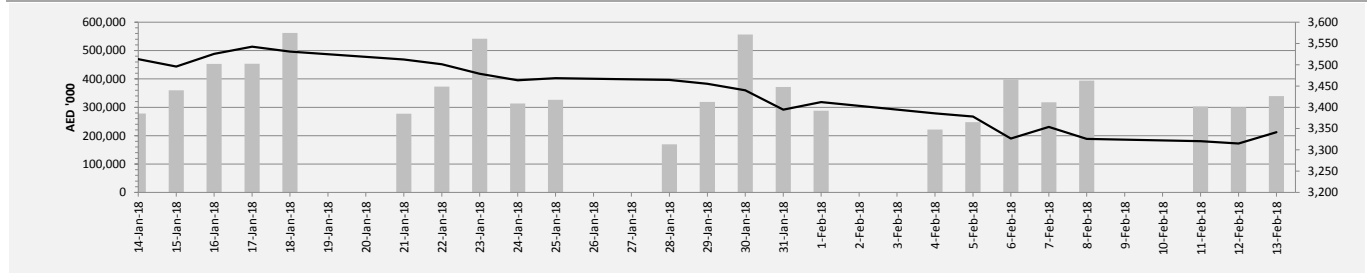
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,341.46	3,314.93	0.80%	-1.56%	-0.85%
Volume ('000)	232,277	176,719	31.44%		
Value (AED'000)	339,304	300,443	12.93%		
<b>Sub-Indices</b>					
Real Estate & Construction	6,591.82	6,540.52	0.8%	-2.5%	-1.9%
Banking	2,375.79	2,364.81	0.5%	0.0%	1.8%
Investment and Financial	3,577.96	3,563.49	0.4%	-4.0%	-4.3%
Insurance	1,516.95	1,520.07	-0.2%	-3.4%	-2.6%
Consumer Staples	336.17	332.74	1.0%	-9.7%	-8.4%
Services	718.58	714.11	0.6%	0.2%	0.0%
Industrial	113.23	113.23	0.0%	-3.5%	-5.2%
Telecommunication	855.78	855.78	0.0%	-0.4%	-0.6%
Transportation	841.96	815.34	0.03	2.5%	2.6%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	1.25	8.70%	EMAAR PROPERTIES PJSC	6.43	44,906.8	USD
ARAMEX PJSC	4.40	7.32%	AMANAT HOLDINGS PJSC	1.50	31,681.1	83.9
KHALEEJI COMMERCIAL BANK	0.95	6.52%	GFH FINANCIAL GROUP BSC	1.37	30,805.6	AED
EMAAR MALLS PJSC	2.33	3.56%	AL-SALAM BANK	1.25	30,464.5	310.8
DUBAI NATIONAL INSURANCE	3.50	3.24%	ITHMAAR HOLDING BSC	0.57	28,386.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DAR AL TAKAFUL	0.72	-9.84%	ITHMAAR HOLDING BSC	0.57	46,462.0
ITHMAAR HOLDING BSC	0.57	-8.96%	AL-SALAM BANK	1.25	24,769.9
MARKA PJSC	0.52	-4.97%	GFH FINANCIAL GROUP BSC	1.37	22,382.0
ARABTEC HOLDING CO PJSC	2.45	-3.16%	AMANAT HOLDINGS PJSC	1.50	21,134.2
AAN DIGITAL SERVICES CO	0.41	-2.84%	DXB ENTERTAINMENTS PJSC	0.58	19,743.8

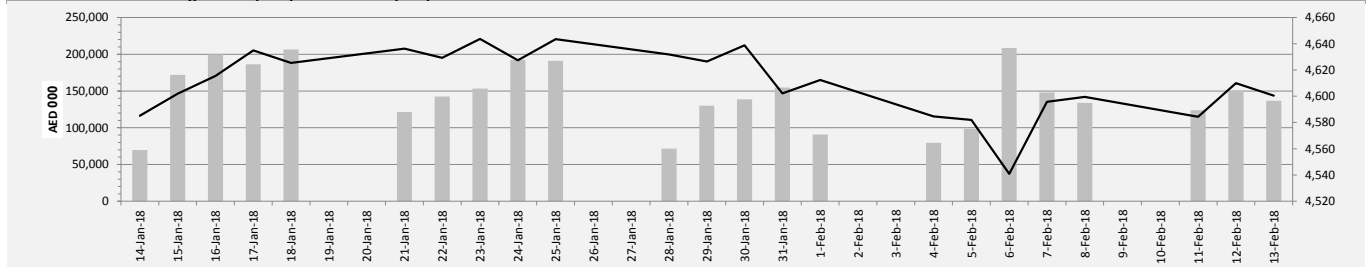
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,600.40	4,609.91	-0.21%	0.02%	-0.04%
Volume ('000)	79,236.45	90,001.52	-11.96%		
Value (AED'000)	136,800.00	150,480.40	-9.09%		
<b>Sub-Indices</b>					
Banking	8,089.89	8,138.24	-0.6%	-0.4%	0.9%
Telecommunication	4,310.85	4,298.47	0.3%	0.0%	-2.2%
Consumer Services	2,067.56	2,046.61	1.0%	0.9%	-1.0%
Insurance	2,295.41	2,298.22	-0.1%	0.0%	0.0%
Industrials	2,128.85	2,091.81	1.8%	2.4%	0.1%
Invst and Financial Services	3,033.05	2,994.07	1.3%	4.0%	4.9%
Energy	1,411.42	1,424.50	-0.9%	2.2%	1.5%
Services	2,411.73	2,411.73	0.0%	0.0%	0.5%
Real Estate	3,681.58	3,672.80	0.2%	0.2%	-1.4%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH CERAMICS	3.00	3.81%	UNION NATIONAL BANK/ABU DHAB	4.00	22,099.4	USD
ARKAN BUILDING MATERIALS CO	0.78	2.63%	EMIRATES TELECOM GROUP CO	17.40	12,161.3	83.92
GULF CEMENT CO	1.02	2.00%	ALDAR PROPERTIES PJSC	2.26	11,838.0	AED
SHARJAH CEMENT & INDUS DEVEL	1.09	1.87%	WAHA CAPITAL PJSC	2.18	11,682.0	310.8
RAS AL KHAIMAH CEMENT CO PSC	0.70	1.45%	RAS AL KHAIMAH CERAMICS	3.00	11,070.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	3.33	-10.00%	RAK PROPERTIES	0.80	10,164.3
METHAQ TAKAFUL INSURANCE	0.86	-4.44%	ABU DHABI NATIONAL ENERGY CO	0.64	6,565.5
ABU DHABI NATIONAL ENERGY CO	0.64	-3.03%	ESHRAQ PROPERTIES CO PJSC	0.70	6,139.5
SUDAN TELECOMMUNICATIONS GRO	0.55	-1.79%	UNION NATIONAL BANK/ABU DHAB	4.00	5,524.8
ABU DHABI NATIONAL OIL CO FO	2.66	-1.48%	WAHA CAPITAL PJSC	2.18	5,506.7

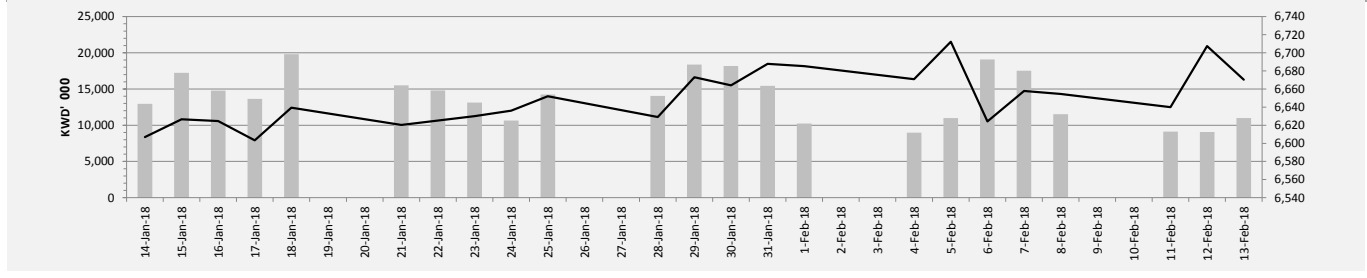
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,670.31	6,707.45	-0.55%	-0.26%	4.09%
Volume ('000)	84,792.27	47,240.17	79.5%		
Value (KWD'000)	10,981.12	9,059.37	21.21%		
<b>Sub-Indices</b>					
Industrials	1,796.08	1,822.25	-1.4%	-3.9%	-2.4%
Banks	941.60	941.56	0.0%	-1.4%	3.2%
Consumer Goods	814.44	817.11	-0.3%	-0.8%	-1.0%
Consumer Service	865.86	874.00	-0.9%	-1.8%	-3.9%
Real Estate	1,139.16	1,141.84	-0.2%	7.2%	22.1%
Financial Services	629.77	630.00	0.0%	-2.3%	1.8%
Telecom	550.23	548.59	0.3%	-4.5%	-1.5%
Health Care	1,410.79	1,460.65	-3.4%	-9.0%	-6.6%
Insurance	1,026.16	1,041.53	-1.5%	-0.7%	-7.2%
Basic Materials	1,324.65	1,322.90	0.1%	1.7%	5.6%
Oil and Gas	973.35	965.61	0.8%	-2.3%	1.0%
Parallel Market	967.87	959.94	0.8%	-0.6%	-4.2%
Technology	291.46	288.60	1.0%	11.7%	15.1%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	30.00	20.00%	KUWAIT FINANCE HOUSE	592.00	1,351,742.8	93.04	28.11
ENERGY HOUSE HOLDING CO KSCP	28.00	11.55%	ALIMITIAZ INVESTMENT CO KSCC	148.00	926,173.0		
AL MUDON INTL REAL ESTATE CO	39.70	10.28%	MOBILE TELECOMMUNICATIONS CO	453.00	753,003.7		
UNITED PROJECTS FOR AVIATION	613.00	9.46%	AHLI UNITED BANK B.S.C	210.00	704,751.9		
KUWAIT & MIDDLE EAST FIN INV	28.00	7.69%	ITHMAAR HOLDING BSC	45.50	699,958.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
YIACO MEDICAL CO. K.S.C.C	133.00	-13.64%	ITHMAAR HOLDING BSC	45.50	14,515.1
WARBA INSURANCE CO	63.00	-9.74%	ALIMITIAZ INVESTMENT CO KSCC	148.00	6,180.7
TAMKEEN HOLDING CO	20.50	-8.48%	KUWAITI SYRIAN HOLDING CO	33.00	5,604.0
KUWAIT REAL ESTATE HOLDING C	31.00	-7.46%	AL-MAZAYA HOLDING CO	109.00	5,261.9
AL MADINA FOR FINANCE AND IN	34.00	-6.85%	KGL LOGISTICS COMPANY KSCC	52.90	5,218.6

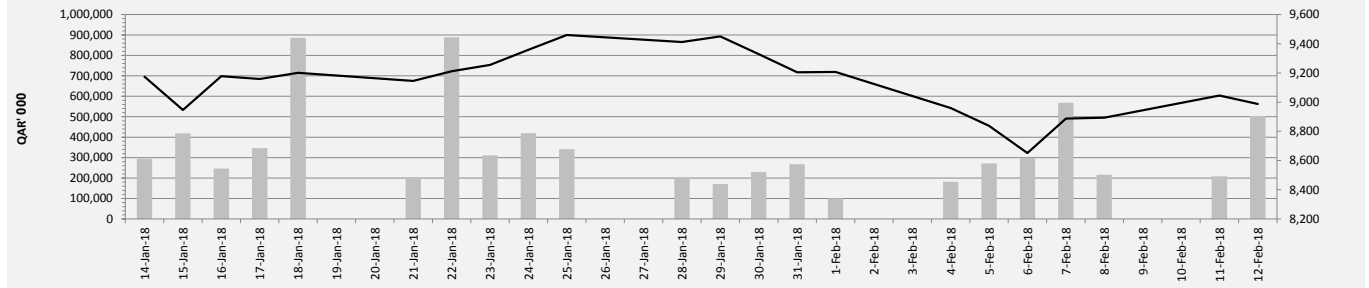
Source: Bloomberg

## Qatar Stock Exchange Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,987.51	9,044.82	-0.63%	-2.36%	5.45%
Volume ('000)	9,894.06	7,994.70	23.76%		
Value (QAR'000)	503,592.50	208,943.90	141.02%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
0.00	0.00	0.00%	0.00	0.00	0.0	USD	QAR
0.00	0.00	0.00%	0.00	0.00	0.0	104.03	378.7
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0

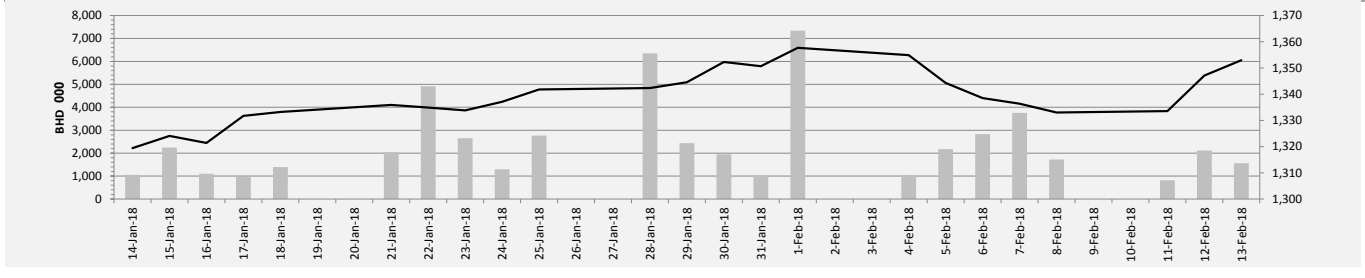
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,352.96	1,347.12	0.43%	0.17%	1.60%
Volume ('000)	7,030	6,774	3.78%		
Value (BHD'000)	1,562.62	2,111.85	-26.01%		
<b>Sub-Indices</b>					
Banks	2,824.05	2,812.50	0.4%	-1.1%	1.9%
Hotel and Tourism	2,960.52	2,960.52	0.0%	0.0%	0.7%
Industrial	1,041.52	1,041.52	0.0%	2.3%	5.6%
Insurance	1,661.97	1,653.29	0.5%	0.8%	1.0%
Services	1,088.56	1,087.40	0.1%	0.6%	0.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.32	4.92%	GFH FINANCIAL GROUP BSC	0.38	278.2	USD
AL-SALAM BANK	0.12	3.33%	ARAB BANKING CORP BSC-\$US	0.32	192.1	74.49
ARAB INSURANCE GROUP(BSC)-\$	0.51	2.00%	AL-SALAM BANK	0.12	179.0	BHD
BBK BSC	0.42	0.95%	NATIONAL BANK OF BAHRAIN BSC	0.65	130.0	28.11
NASS CORP BSC	0.12	0.85%	SEEF PROPERTIES	0.21	117.9	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	BHD	%	Companies	BHD	'000	
ITHMAAR HOLDING BSC	0.17	-8.11%	AL-SALAM BANK	0.12	1,414.2	
-	-	-	GFH FINANCIAL GROUP BSC	0.38	730.0	
-	-	-	ARAB BANKING CORP BSC-\$US	0.32	599.0	
-	-	-	SEEF PROPERTIES	0.21	550.9	
-	-	-	BAHRAIN TELECOM CO	0.20	250.0	

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.975

As of:

11-Feb-2018

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