








U Capital Market Close Report

Date: 13-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,899.79	4,875.42	24.37	0.50%	-2.07%	-3.91%	11.9	1.0
	Saudi Stock Exchange	7,778.05	7,780.83	-2.78	-0.04%	4.84%	7.64%	17.1	1.7
	Kuwait Stock Exchange	6,728.29	6,725.64	2.65	0.04%	-0.66%	5.00%	15.3	1.0
	Qatar Exchange	8,801.75	8,663.04	138.71	1.60%	1.72%	3.27%	13.6	1.3
	Bahrain Bourse	1,361.10	1,353.28	7.82	0.58%	-0.64%	2.21%	9.0	0.8
	Dubai Financial Market	3,166.43	3,165.51	0.92	0.03%	-2.39%	-6.04%	11.1	1.2
	Abu Dhabi Securities Exchange	4,537.65	4,534.17	3.48	0.08%	-1.31%	3.16%	11.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,196.15	0.0%	-2.3%
Germany	DAX	12,417.19	0.0%	3.6%
France	CAC 40	5,295.35	0.4%	5.9%
United States				
USA	DJIA	25,178.61	-0.6%	20.6%
USA	S&P 500	2,783.02	-0.1%	17.3%
USA	NASDAQ	7,588.33	0.4%	29.1%
Asia Pacific				
Japan	NIKKEI 225	21,968.10	0.7%	11.9%
HongKong	HANG SENG	31,601.45	0.0%	32.6%
Arab Market Indices				
Tunis	Tunis Se Index	6,842.46	0.6%	23.0%
Egypt	The Egyptian Exchange	16,989.53	1.5%	10.7%
Jordan	Amman Stock Exchange	2,219.67	0.4%	0.1%
Palestine	Palestine Sec. Exchange	582.52	-0.1%	8.9%
Lebanon	Blom Stock Index	1,166.54	0.1%	-5.1%
MSCI				
	Bahrain	79.06	0.2%	-11.0%
	Kuwait	524.86	-0.2%	7.4%
MSCI	Oman	531.87	-0.8%	-14.7%
	Qatar	689.49	6.4%	-15.7%
	UAE	375.91	0.1%	-2.5%
	GCC Countries	442.17	1.8%	-5.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	64.8	-0.3%	-2.0%
WTI Crude (per bbl)	61.3	-0.1%	1.4%
Oman Crude Oil	61.9	-0.1%	-3.3%
Gold100 OZ (per oz)	1,319.1	-0.3%	1.2%
Silver (per oz)	16.5	-0.1%	-2.5%
Platinum (per oz)	963.1	0.0%	3.5%
Copper, MT	6,913.0	-0.7%	-4.6%
Aluminium, MT	2,091.0	-1.4%	-7.8%
Lead, MT	2,343.0	-1.4%	-5.8%
Zinc, MT	3,239.5	-1.1%	-2.4%
Nickel, MT	13,675.0	-1.3%	7.2%

Cross Rate for Major Currencies

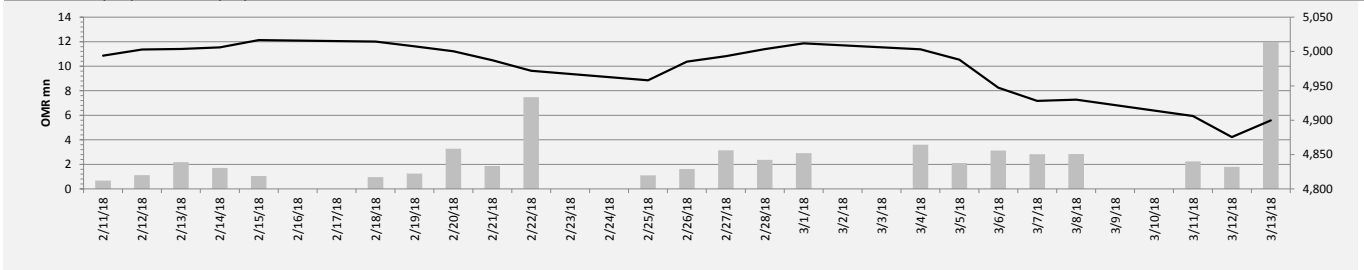
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.234	0.810
British Pound	GBP	1.390	0.719
Japanese Yen	JPY	0.009	107.210
Chinese Renminbi	CNH	0.158	6.328
Indian Rupee	INR	0.015	64.893
Russian Ruble	RUB	0.018	56.840
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.787	1.270

Muscat Securities Market

Market Cap: OMR 17.9bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,899.79	4,875.42	0.50%	-2.07%	-3.91%	Up	Down
Volume ('000)	32,100.35	7,188.46	346.55%			12	12
Value (OMR'000)	11,966.55	1,796.22	566.21%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,331.32	7,281.02	0.69%	-0.45%	-1.91%	19	
Industry Sector	6,705.92	6,711.60	-0.08%	-1.41%	-1.87%		
Services Sector	2,563.18	2,563.41	-0.01%	-2.60%	-3.04%		
MSM Shariah Index	693.00	691.14	0.27%	-1.98%	-2.89%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN CEMENT CO	0.398	2.58%
OOREDOO	0.478	2.58%
AHLI BANK	0.166	2.47%
OMINVEST	0.400	2.04%
AL ANWAR HOLDINGS SAOG	0.154	1.99%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.410	6,803.0
OMAN TELECOMMUNICATIONS CO	0.960	2,508.3
AHLI BANK	0.166	431.6
OMAN CEMENT CO	0.398	304.2
AL ANWAR HOLDINGS SAOG	0.154	220.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	10,054.1	84%
GCC	1,561.8	13%
ARABS	12.7	0%
OTHERS	337.9	3%

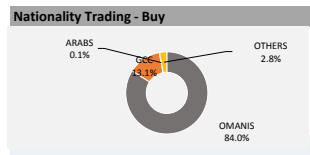
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.960	-2.44%
AL MAHA CERAMICS CO SAOC	0.285	-2.40%
AL MADINA INVESTMENT CO	0.055	-1.79%
GULF INTERNATIONAL CHEMICALS	0.234	-1.68%
OMAN NATIONAL ENGINEERING AN	0.187	-1.58%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.410	16,224.6
OMAN TELECOMMUNICATIONS CO	0.960	2,611.0
AHLI BANK	0.166	2,599.9
AL ANWAR HOLDINGS SAOG	0.154	1,436.7
PHENIX POWER CO SAOC	0.138	903.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	4,837.1	40%
GCC	6,776.5	57%
ARABS	53.4	0%
OTHERS	299.6	3%

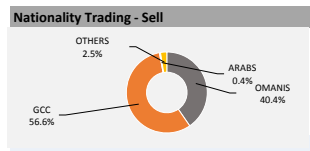
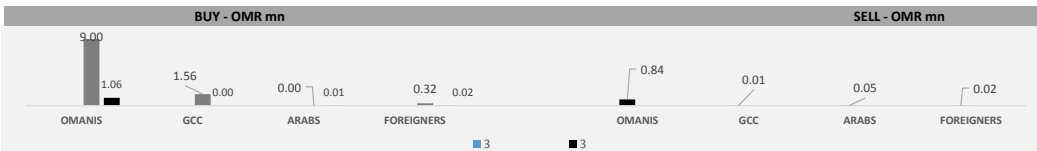
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	82.8%	17.2%
OMAN TELECOMMUNICATIONS CO	97.5%	2.6%
AHLI BANK	53.5%	46.5%
OMAN CEMENT CO	96.5%	3.5%
AL ANWAR HOLDINGS SAOG	67.1%	32.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Bank Muscat	0.540	B	6,300,000
Oman Telecommunications Co	0.442	S	629,387
Oman Telecommunications Co	0.442	S	467,040
Oman International Development and Inve:	0.502	B	186,658
Ahli Bank	0.429	B	182,600



Source: Mubasher

Excluding special deals, Source: Mubasher



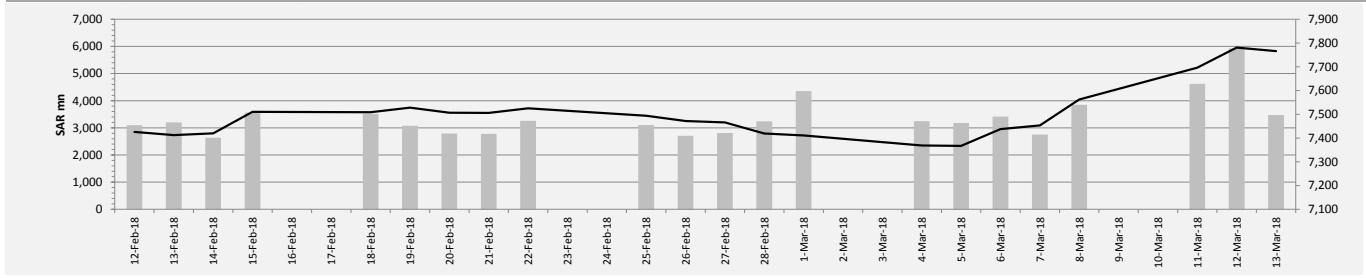
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,778.05	7,780.83	-0.04%	4.84%	7.64%
Volume ('000)	179,545.60	263,827.20	-31.95%		
Value (SAR'000)	4,395,550	5,920,612	-25.76%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,021.39	5,048.99	-0.5%	7.7%	2.5%
Tadawul Commercial & Prof Serv.	4,318.04	4,389.64	-1.6%	-2.5%	2.7%
Tadawul Materials	5,452.85	5,442.64	0.2%	4.7%	7.9%
Tadawul Transportation	4,238.82	4,247.68	-0.2%	2.9%	5.7%
Tadawul Energy	4,855.46	4,788.78	1.4%	4.6%	13.4%
Tadawul Utilities	4,522.49	4,515.43	0.2%	3.2%	-0.9%
Tadawul Cons Dura & App	3,898.82	3,888.33	0.3%	1.7%	-5.8%
Tadawul Consumer Svc	3,814.12	3,810.46	0.1%	1.5%	3.5%
Tadawul Media	9,556.48	9,533.52	0.2%	3.1%	23.5%
Tadawul Banks	6,243.71	6,257.82	-0.2%	5.8%	13.5%
Tadawul Diversified Fin	3,959.88	3,951.68	0.2%	1.4%	-1.7%
Tadawul Insurance	4,592.71	4,681.11	-1.9%	5.9%	-2.8%
Tadawul RE Mgmt & Dev	4,134.55	4,156.79	-0.5%	0.4%	-12.0%
Tadawul Telecom	4,882.36	4,837.51	0.9%	7.7%	14.8%
Tadawul Retailing	6,648.25	6,599.98	0.7%	7.1%	18.0%
Tadawul Food & Staples Retailing	6,918.86	6,783.71	2.0%	7.4%	23.3%
Tadawul Health Care Equipment & Services	4,899.84	4,819.79	1.7%	-1.0%	10.3%
Tadawul Pharma, Biotech & Life Science	4,010.56	4,023.75	-0.3%	4.3%	1.0%
Tadawul REITs	4,246.05	4,251.07	-0.1%	-0.9%	-8.3%
Tadawul Capital Goods	4,281.82	4,269.85	0.3%	2.5%	-1.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Price	Value	(In Billion)	
	SAR	%	SAR	SAR' 000	USD	SAR
MOUWASAT MEDICAL SERVICES CO	176.25	5.19%	SAUDI BASIC INDUSTRIES CORP	110.84	700,635.4	
TOURISM ENTERPRISE CO/ SHAMS	35.17	3.96%	ALINMA BANK	20.12	501,611.4	495
FILING & PACKING MATERIALS M	33.07	2.77%	DAR AL ARKAN REAL ESTATE DEV	10.43	363,668.1	1,833
SAUDI INDUSTRIAL EXPORT CO	282.34	2.74%	AL RAJHI BANK	76.56	237,021.4	
SAUDI INTERNATIONAL PETROCHE	20.49	2.60%	SAHARA PETROCHEMICAL CO	17.00	129,551.6	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Price	Volume	
	SAR	%	SAR	000	
CO FOR COOPERATIVE INSURANCE	71.35	-4.50%	DAR AL ARKAN REAL ESTATE DEV	10.43	34,695.2
BUPA ARABIA FOR COOPERATIVE	95.34	-2.32%	ALINMA BANK	20.12	24,842.7
SAUDI IND INVESTMENT GROUP	23.10	-2.08%	SAUDI KAYAN PETROCHEMICAL CO	13.03	8,660.9
WALAA COOPERATIVE INSURANCE	34.57	-1.73%	SAHARA PETROCHEMICAL CO	17.00	7,594.4
BANQUE SAUDI FRANSI	30.45	-1.68%	SAUDI BASIC INDUSTRIES CORP	110.84	6,333.6

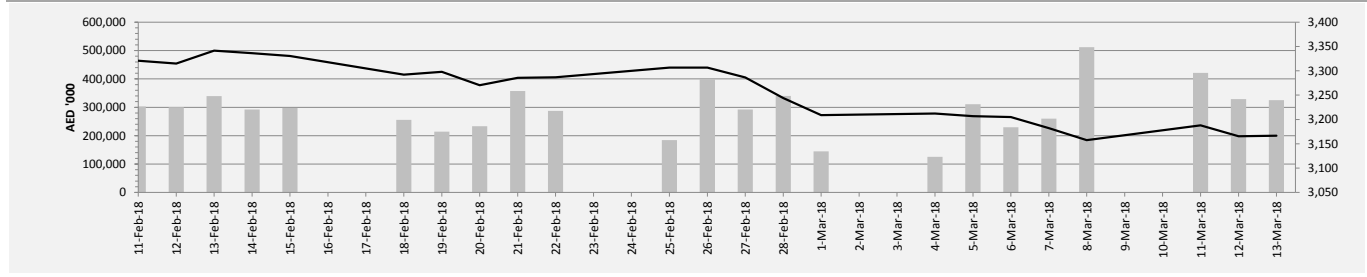
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,166.43	3,165.51	0.03%	-2.39%	-6.04%
Volume ('000)	132,452	116,711	13.49%		
Value (AED'000)	325,075	328,627	-1.08%		
Sub-Indices					
Real Estate & Construction	6,037.48	6,032.66	0.1%	-3.1%	-10.2%
Banking	2,308.04	2,325.48	-0.7%	-2.1%	-1.1%
Investment and Financial	3,418.60	3,375.88	1.3%	-1.2%	-8.5%
Insurance	1,461.63	1,450.49	0.8%	-1.5%	-6.1%
Consumer Staples	325.72	321.78	1.2%	0.3%	-11.2%
Services	678.64	681.78	-0.5%	-4.0%	-5.6%
Industrial	111.17	117.35	-5.3%	-5.3%	-6.9%
Telecommunication	845.65	840.59	0.6%	0.2%	-1.8%
Transportation	837.02	829.29	0.01%	-2.7%	2.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
INTL FINANCIAL ADVISORS	0.35	9.03%	EMIRATES NBD PJSC	10.45	75,775.8	82.7
AL RAMZ CORPORATION INVESTME	1.45	7.41%	EMAAR PROPERTIES PJSC	5.87	64,235.1	AED 306.5
DAR AL TAKAFUL	0.71	3.67%	GFH FINANCIAL GROUP BSC	1.45	35,984.9	
DAMAC PROPERTIES DUBAI CO	3.00	3.45%	DUBAI ISLAMIC BANK	5.41	26,834.0	
AIR ARABIA PJSC	1.32	2.33%	EMAAR DEVELOPMENT PJSC	5.05	25,847.5	
Top Equity Losers			Top Co. -Volume			
Companies	Price	Chg	Companies	Price	Volume	
	AED	%		AED	000	
NATIONAL CEMENT CO	2.70	-5.26%	GFH FINANCIAL GROUP BSC	1.45	24,869.4	
AL SALAM BANK SUDAN	1.68	-4.55%	AIR ARABIA PJSC	1.32	16,138.4	
GULF NAVIGATION HOLDING PJSC	1.04	-2.80%	ITHMAAR HOLDING BSC	0.42	12,217.9	
EKTTITAB HOLDING CO SAK	0.36	-1.93%	EMAAR PROPERTIES PJSC	5.87	11,007.9	
SHUAA CAPITAL	1.07	-1.83%	EMIRATES NBD PJSC	10.45	7,245.7	

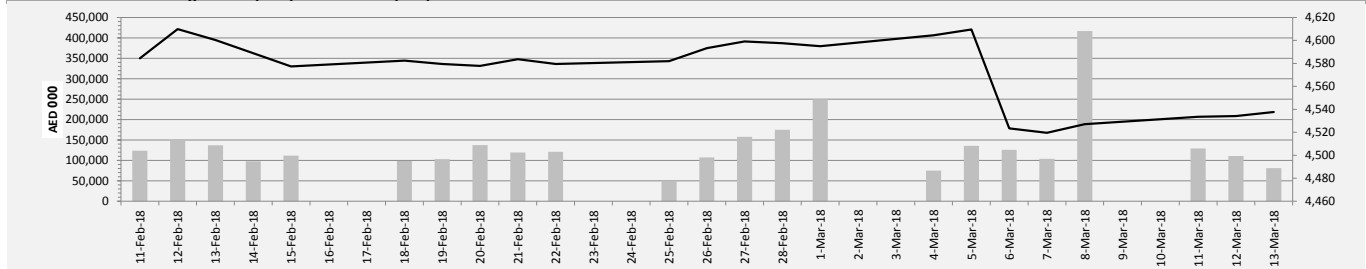
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,537.65	4,534.17	0.08%	0.23%	-1.31%
Volume ('000)	33,090.94	35,328.64	-6.33%		
Value (AED'000)	80,753.13	110,585.10	-26.98%		
Sub-Indices					
Banking	7,826.38	7,820.02	0.1%	0.5%	-3.9%
Telecommunication	4,447.12	4,447.12	0.0%	0.3%	4.4%
Consumer Services	2,103.01	2,050.04	2.6%	7.5%	1.6%
Insurance	2,222.51	2,230.23	-0.3%	-1.5%	-2.4%
Industrials	2,096.59	2,100.02	-0.2%	-1.5%	-1.6%
Invst and Financial Services	2,965.55	2,965.55	0.0%	0.4%	-0.9%
Energy	1,425.42	1,446.73	-1.5%	-1.5%	-2.4%
Services	2,380.15	2,364.87	0.6%	0.2%	-0.8%
Real Estate	3,559.89	3,524.75	1.0%	-0.4%	-0.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL MARINE DREDGING CO	2.98	7.97%	FIRST ABU DHABI BANK PJSC	11.00	17,267.5	USD
RAS AL KHAIMAH CEMENT CO PSC	0.79	5.33%	EMIRATES TELECOM GROUP CO	17.95	11,997.0	82.74
AGTHIA GROUP PJSC	4.40	5.01%	ABU DHABI COMMERCIAL BANK	7.06	11,707.9	AED
RAK PROPERTIES	0.83	2.47%	ALDAR PROPERTIES PJSC	2.15	11,108.8	306.5
NATIONAL BANK OF RAS AL-KHAI	4.75	1.50%	RAK PROPERTIES	0.83	8,631.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	1.20	-9.09%	RAK PROPERTIES	0.83	10,460.4
COMMERCIAL BANK INTERNATIONA	0.76	-8.43%	ALDAR PROPERTIES PJSC	2.15	5,186.5
ABU DHABI NATIONAL ENERGY CO	0.67	-6.94%	DANA GAS	0.76	4,009.6
AL KHAZNA INSURANCE CO	0.25	-3.85%	ABU DHABI NATIONAL ENERGY CO	0.67	2,427.6
INTL FISH FARMING CO PJSC	1.43	-2.05%	ABU DHABI COMMERCIAL BANK	7.06	1,649.7

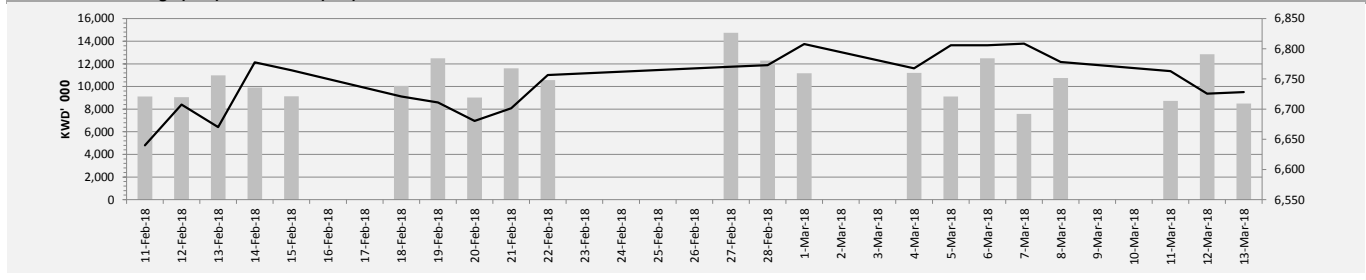
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,728.29	6,725.64	0.04%	-0.66%	5.00%
Volume ('000)	41,730.57	59,533.13	-29.9%		
Value (KWD'000)	8,498.90	12,849.69	-33.86%		
Sub-Indices					
Industrials	1,891.57	1,882.95	0.5%	2.5%	2.8%
Banks	932.38	932.82	0.0%	-0.1%	2.2%
Consumer Goods	786.06	786.06	0.0%	-3.7%	-4.4%
Consumer Service	875.20	854.93	2.4%	1.4%	-2.9%
Real Estate	1,162.58	1,170.76	-0.7%	-2.3%	24.6%
Financial Services	611.77	613.67	-0.3%	-1.6%	-1.1%
Telecom	528.44	526.85	0.3%	-4.4%	-5.4%
Health Care	1,403.66	1,391.79	0.9%	0.9%	-7.1%
Insurance	1,022.78	1,022.78	0.0%	-1.0%	-7.5%
Basic Materials	1,302.79	1,296.90	0.5%	-0.9%	3.9%
Oil and Gas	943.18	944.37	-0.1%	-2.6%	-2.1%
Parallel Market	934.58	926.86	0.8%	0.4%	-7.5%
Technology	281.77	269.77	4.4%	-5.2%	11.3%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
IFA HOTELS & RESORTS CO. K.S	125.00	19.05%	KUWAIT FINANCE HOUSE	582.00	1,519,335.2	92.98	28.09
ALRAI MEDIA GROUP CO KSC	135.00	12.50%	NATIONAL BANK OF KUWAIT	774.00	1,277,420.4		
AL MASAKEN INTL REAL ESTATE	70.00	10.76%	GULF BANK	260.00	1,031,146.9		
CREDIT RATING & COLLECTION	29.90	8.73%	MOBILE TELECOMMUNICATIONS CO	454.00	654,455.2		
OSOUL INVESTMENT KSCC	55.40	8.63%	AHLI UNITED BANK B.S.C	213.00	397,188.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AL-MADAR FINANCE & INVT CO	23.50	-15.77%	AJWAN GULF REAL ESTATE CO	21.20	7,200.4
TAAMEER REAL ESTATE INVEST C	25.30	-13.95%	GULF BANK	260.00	3,978.7
AL-MASSALEH REAL ESTATE CO	36.00	-9.77%	KUWAIT FINANCE HOUSE	582.00	2,615.3
COMBINED GROUP CONTRACTING	425.00	-7.61%	KUWAITI SYRIAN HOLDING CO	34.00	2,297.3
A'AYAN REAL ESTATE CO SAK	62.10	-7.31%	AHLI UNITED BANK B.S.C	213.00	1,859.8

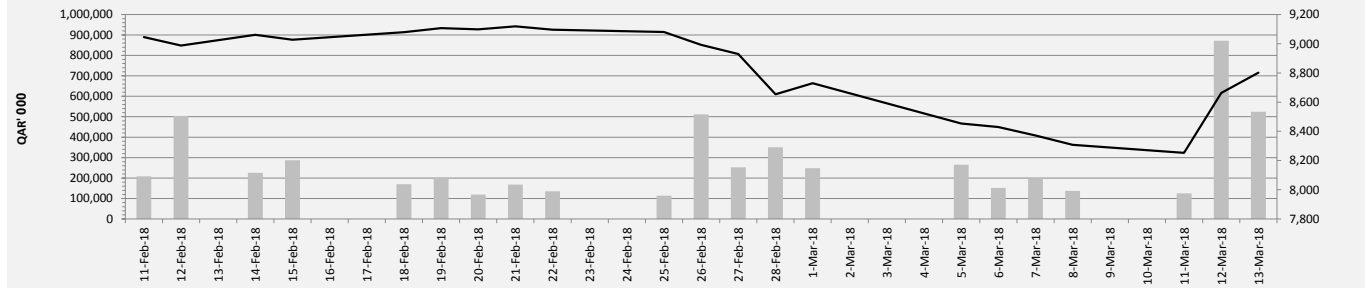
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,801.75	8,663.04	1.60%	1.72%	3.27%
Volume ('000)	14,153.84	17,861.63	-20.76%		
Value (QAR'000)	524,257.20	871,542.30	-39.85%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	107.00	9.17%	QATAR NATIONAL BANK	138.80	203,517.9	100.23	364.8
QATAR NATIONAL BANK	138.80	6.93%	INDUSTRIES QATAR	106.99	65,351.8		
INDUSTRIES QATAR	106.99	4.58%	MASRAF AL RAYAN	36.65	26,445.7		
QATAR ELECTRICITY & WATER CO	190.94	2.66%	QATAR ELECTRICITY & WATER CO	190.94	25,844.0		
MESAIEED PETROCHEMICAL HOLDI	13.34	2.62%	INVESTMENT HOLDING GROUP	6.31	21,892.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
INVESTMENT HOLDING GROUP	6.31	-6.38%	INVESTMENT HOLDING GROUP	6.31	3,450.8
QATAR NAVIGATION	64.00	-3.02%	QATAR NATIONAL BANK	138.80	1,458.9
NATIONAL LEASING	10.00	-2.91%	VODAFONE QATAR	7.80	1,122.7
EZDAN HOLDING GROUP	9.22	-2.43%	MASRAF AL RAYAN	36.65	716.9
QATAR INTERNATIONAL ISLAMIC	57.37	-2.12%	UNITED DEVELOPMENT CO	15.65	705.2

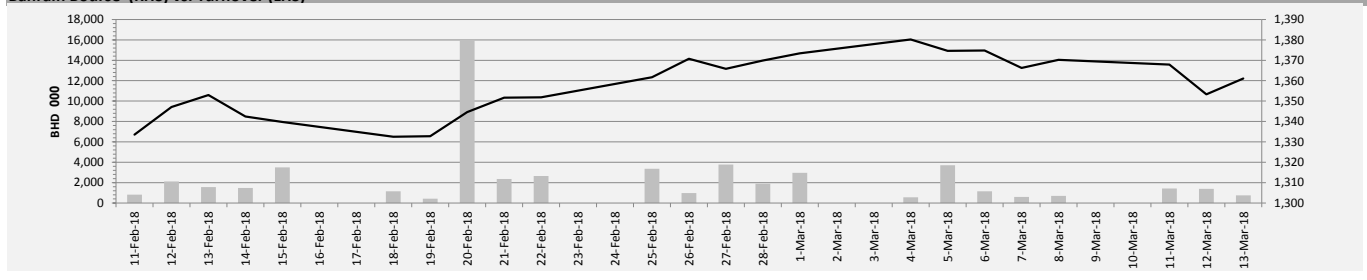
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,361.10	1,353.28	0.58%	-0.64%	2.21%
Volume ('000)	1,909	3,099	-38.41%		
Value (BHD'000)	750.85	1,395.86	-46.21%		
Sub-Indices					
Banks	2,861.05	2,817.65	1.5%	0.1%	3.2%
Hotel and Tourism	2,960.52	2,960.52	0.0%	-2.7%	0.7%
Industrial	970.83	978.69	-0.8%	-8.2%	-1.6%
Insurance	1,574.75	1,574.75	0.0%	-2.6%	-4.3%
Services	1,130.69	1,131.83	-0.1%	0.0%	4.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NATIONAL BANK OF BAHRAIN BSC	0.63	6.78%	AHLI UNITED BANK B.S.C	0.71	455.8	USD
ITHMAAR HOLDING BSC	0.12	4.35%	GFH FINANCIAL GROUP BSC	0.39	108.0	74.44
-	-	-	BAHRAIN TELECOM CO	0.22	22.5	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	20.2	28.09
-	-	-	ARAB BANKING CORP BSC-\$US	0.33	16.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ARAB BANKING CORP BSC-\$US	0.33	-1.52%	AHLI UNITED BANK B.S.C	0.71	642.0
SEEF PROPERTIES	0.22	-0.90%	GFH FINANCIAL GROUP BSC	0.39	276.8
ALUMINIUM BAHRAIN BSC	0.61	-0.82%	BAHRAIN TELECOM CO	0.22	102.3
-	-	-	ITHMAAR HOLDING BSC	0.12	100.0
-	-	-	SEEF PROPERTIES	0.22	58.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.968

As of:

1-Mar-2018

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