








## U Capital Market Close Report

Date: 13-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,596.05	4,598.18	-2.13	-0.05%	-0.23%	-9.87%	11.4	1.0
	Saudi Stock Exchange <b>Closed</b>	8,270.46	8,243.97	26.49	0.32%	1.34%	14.45%	18.6	1.8
	Kuwait Stock Exchange	4,835.31	4,811.20	24.11	0.50%	2.10%		14.4	1.2
	Qatar Exchange	9,080.24	9,160.97	-80.73	-0.88%	2.25%	6.53%	13.5	1.4
	Bahrain Bourse	1,295.86	1,287.91	7.95	0.62%	2.38%	-2.69%	8.5	0.8
	Dubai Financial Market	3,051.14	3,078.96	-27.82	-0.90%	2.94%	-9.46%	9.8	1.2
	Abu Dhabi Securities Exchange	4,633.20	4,734.19	-100.99	-2.13%	0.61%	5.34%	12.4	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,729.64	0.0%	3.1%
Germany	DAX	12,863.17	0.2%	0.8%
France	CAC 40	5,467.97	0.3%	3.9%
<b>United States</b>				
USA	DJIA	25,320.73	0.0%	18.7%
USA	S&P 500	2,786.85	0.2%	14.2%
USA	NASDAQ	7,703.79	0.6%	23.8%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,966.38	0.4%	15.4%
HongKong	HANG SENG	30,725.15	-1.2%	18.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,748.01	0.1%	32.3%
Egypt	The Egyptian Exchange	16,162.52	1.4%	5.7%
Jordan	Amman Stock Exchange	2,092.05	-0.2%	-3.0%
Palestine	Palestine Sec. Exchange	547.47	0.8%	2.6%
Lebanon	Blom Stock Index	1,079.96	-0.1%	-7.7%
<b>MSCI</b>				
	Bahrain	72.48	0.7%	-13.5%
	Kuwait	509.65	0.6%	10.9%
MSCI	Oman	484.04	0.2%	-14.9%
	Qatar	740.14	-0.8%	0.7%
	UAE	373.68	-0.3%	-5.6%
	GCC Countries	444.77	-0.3%	-0.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.9	0.1%	16.6%
WTI Crude (per bbl)	66.3	-0.1%	10.9%
Oman Crude Oil	73.6	-0.2%	15.1%
Gold100 OZ (per oz)	1,294.9	-0.1%	-0.6%
Silver (per oz)	16.9	0.1%	-0.3%
Platinum (per oz)	896.5	-0.3%	-3.7%
Copper, MT	7,222.0	-0.5%	-0.3%
Aluminium, MT	2,302.0	0.0%	1.5%
Lead, MT	2,475.0	0.0%	-0.5%
Zinc, MT	3,199.0	-0.1%	-3.6%
Nickel, MT	15,210.0	-0.5%	19.2%

### Cross Rate for Major Currencies

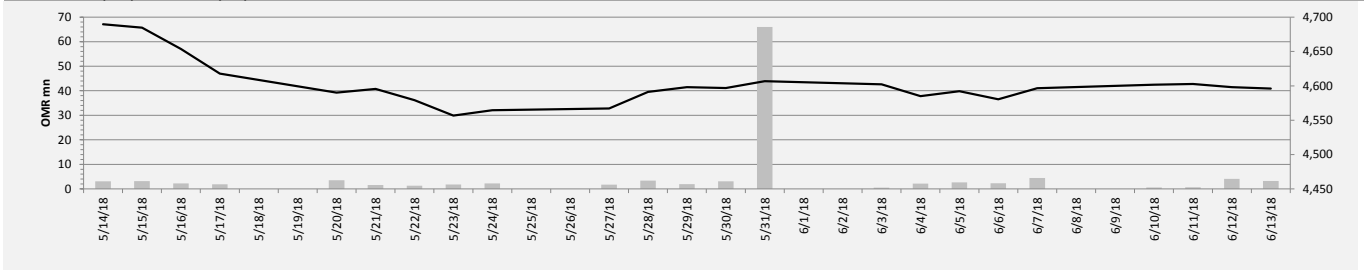
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.176	0.850
British Pound	GBP	1.334	0.750
Japanese Yen	JPY	0.009	110.530
Chinese Renminbi	CNH	0.156	6.394
Indian Rupee	INR	0.015	67.640
Russian Ruble	RUB	0.016	62.791
Canadian Dollar	CAD	0.768	1.302
Australian Dollar	AUD	0.758	1.319

## Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,596.05	4,598.18	-0.05%	-0.2%	-9.9%	Up	Down
Volume ('000)	18,793.27	16,008.19	17.4%			9	6
Value (OMR'000)	3,196.73	4,099.44	-22.0%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,208.46	7,218.63	-0.1%	0.3%	-3.6%	23	
Industry Sector	6,103.62	6,082.65	0.3%	-0.7%	-10.7%		
Services Sector	2,460.05	2,457.13	0.1%	-0.6%	-6.9%		
MSM Shariah Index	656.60	655.32	0.2%	0.0%	-8.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL SHARQIYA INVEST HOLDING	0.121	2.54%
AL JAZEERA SERVICES	0.157	1.95%
GALFAR ENGINEERING&CONTRACT	0.112	1.82%
OMAN FLOUR MILLS	0.772	1.58%
NATIONAL GAS CO	0.350	1.16%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	1,434.3
AL MADINA INVESTMENT CO	0.050	357.6
GALFAR ENGINEERING&CONTRACT	0.112	324.3
RENAISSANCE SERVICES SAOG	0.390	187.0
BANK NIZWA	0.091	177.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,096.4	97%
GCC	61.8	2%
ARABS	38.2	1%
OTHERS	0.4	0%

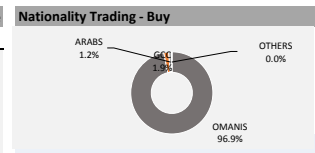
Top Equity Losers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	2.775	-29.92%
AL MADINA INVESTMENT CO	0.050	-3.85%
MUSCAT FINANCE	0.088	-2.22%
HSBC BANK OMAN	0.116	-1.69%
OMAN INVESTMENT & FINANCE	0.115	-0.86%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL MADINA INVESTMENT CO	0.050	7,125.9
BANKMUSCAT SAOG	0.380	3,774.2
GALFAR ENGINEERING&CONTRACT	0.112	2,890.2
BANK NIZWA	0.091	1,958.4
RENAISSANCE SERVICES SAOG	0.390	480.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,607.5	50%
GCC	254.8	8%
ARABS	19.0	1%
OTHERS	1,315.4	41%

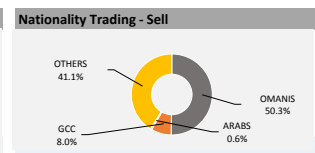
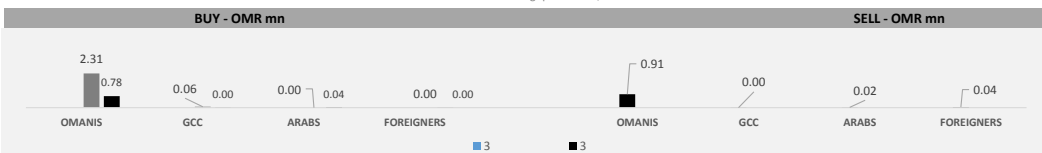
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	37.2%	62.8%
BANKMUSCAT SAOG	1.4%	98.6%
AL MADINA INVESTMENT CO	85.4%	14.6%
GALFAR ENGINEERING&CONTRACT	83.2%	16.8%
RENAISSANCE SERVICES SAOG	50.0%	50.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.380	S	1,193,915
Bank Muscat	0.380	S	199,690
National Life and General Ins	0.320	S	124,800
Al Ahlia Insurance Co SAOG	0.366	B	111,630
Bank Nizwa	0.091	B	74,737



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

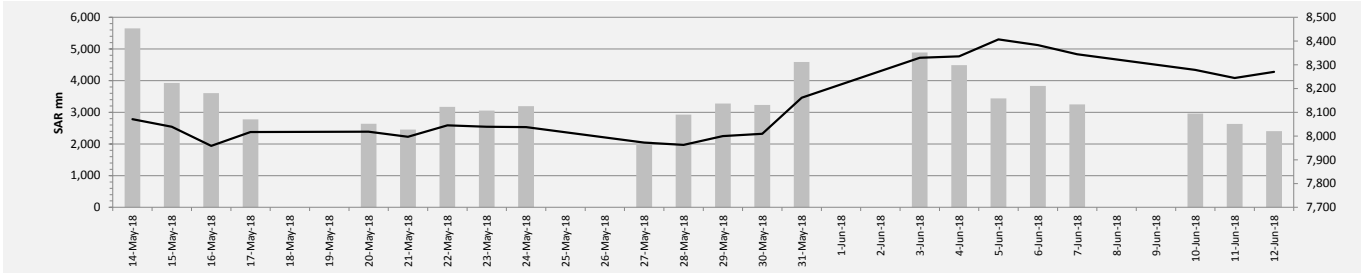
## Saudi Stock Exchange - Tadawul Closed

Note: Saudi Data Taken at 3:00pm Oman Time

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,270.46	8,243.97	0.32%	1.3%	14.4%
Volume ('000)	100,341.50	111,812.70	-10.3%		
Value (SAR'000)	2,402,400	2,631,111	-8.7%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,935.06	4,914.95	0.4%	4.0%	0.8%
Tadawul Commercial & Prof Serv.	4,702.09	4,692.46	0.2%	4.2%	11.8%
Tadawul Materials	5,861.06	5,841.44	0.3%	-1.1%	16.0%
Tadawul Transportation	4,171.20	4,104.78	1.6%	2.7%	4.0%
Tadawul Energy	5,061.38	5,027.72	0.7%	5.2%	18.3%
Tadawul Utilities	4,762.42	4,735.13	0.6%	2.6%	4.4%
Tadawul Cons Dura & App	4,093.04	4,069.89	0.6%	-4.7%	-1.1%
Tadawul Consumer Svc	3,628.41	3,600.69	0.8%	1.0%	-1.5%
Tadawul Media	10,805.77	10,317.59	4.7%	-5.1%	39.7%
Tadawul Banks	7,056.13	7,051.51	0.1%	2.8%	28.3%
Tadawul Diversified Fin	3,828.90	3,801.91	0.7%	0.2%	-5.0%
Tadawul Insurance	4,148.41	4,167.99	-0.5%	-0.6%	-12.2%
Tadawul RE Mgmt & Dev	3,759.99	3,698.82	1.7%	3.0%	-20.0%
Tadawul Telecom	5,315.49	5,295.23	0.4%	-1.5%	25.0%
Tadawul Retailing	6,346.12	6,350.38	-0.1%	-0.2%	12.7%
Tadawul Food & Staples Retailing	6,509.69	6,506.24	0.1%	2.5%	16.0%
Tadawul Health Care Equipment & Services	4,899.88	4,899.88	0.0%	3.7%	10.3%
Tadawul Pharma, Biotech & Life Science	4,215.04	4,201.85	0.3%	5.1%	6.1%
Tadawul REITs	3,874.08	3,882.40	-0.2%	-1.3%	-16.4%
Tadawul Capital Goods	4,144.85	4,138.94	0.1%	1.1%	-4.5%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
						USD
						536
						SAR
						1,984

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000

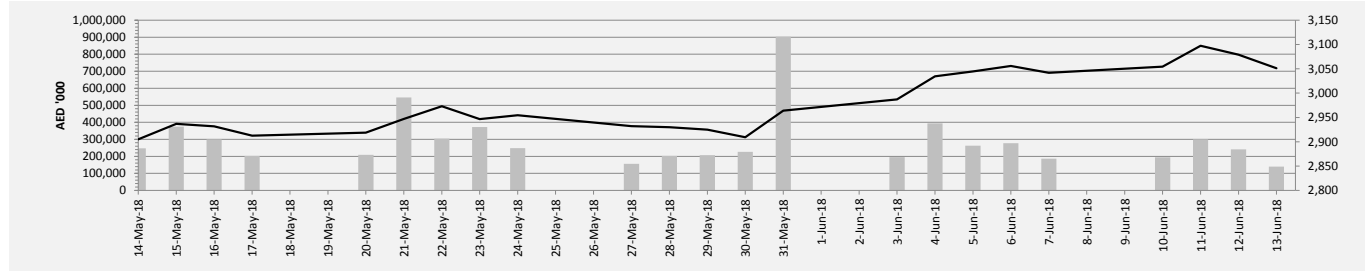
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,051.14	3,078.96	-0.90%	2.9%	-9.5%
Volume ('000)	68,294	165,256	-58.7%		
Value (AED'000)	139,839	241,391	-42.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,707.52	5,762.83	-1.0%	5.8%	-15.1%
Banking	2,341.34	2,361.80	-0.9%	0.6%	0.3%
Investment and Financial	3,329.32	3,399.87	-2.1%	2.1%	-10.9%
Insurance	1,466.65	1,460.23	0.4%	1.5%	-5.8%
Consumer Staples	224.69	227.79	-1.4%	-5.0%	-38.8%
Services	659.95	665.99	-0.9%	-0.1%	-8.2%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	828.77	830.46	-0.2%	2.5%	-3.7%
Transportation	750.57	747.45	0.4%	1.4%	-8.6%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
TAKAFUL EMARAT INSURANCE	2.23	7.21%	EMAAR PROPERTIES PJSC	5.65	27,671.9	79.7
AJMAN BANK PJSC	1.02	2.00%	DUBAI ISLAMIC BANK	5.10	27,552.5	
DRAKE & SCULL INTERNATIONAL	1.17	1.74%	DUBAI INVESTMENTS PJSC	2.12	17,792.5	
ARAMEX PJSC	4.00	1.27%	EMAAR MALLS PJSC	2.16	9,947.5	
EMAAR MALLS PJSC	2.16	0.93%	GFH FINANCIAL GROUP BSC	1.48	9,170.8	
						AED
						295.1

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.42	-4.33%	DUBAI INVESTMENTS PJSC	2.12	8,255.5
GULF GENERAL INVESTMENT CO	0.30	-2.61%	AIR ARABIA PJSC	1.13	6,736.9
GULF NAVIGATION HOLDING PJSC	0.97	-2.31%	GFH FINANCIAL GROUP BSC	1.48	6,185.1
DUBAI INVESTMENTS PJSC	2.12	-2.30%	DUBAI ISLAMIC BANK	5.10	5,341.3
DUBAI FINANCIAL MARKET PJSC	1.07	-1.83%	EMAAR PROPERTIES PJSC	5.65	4,863.4

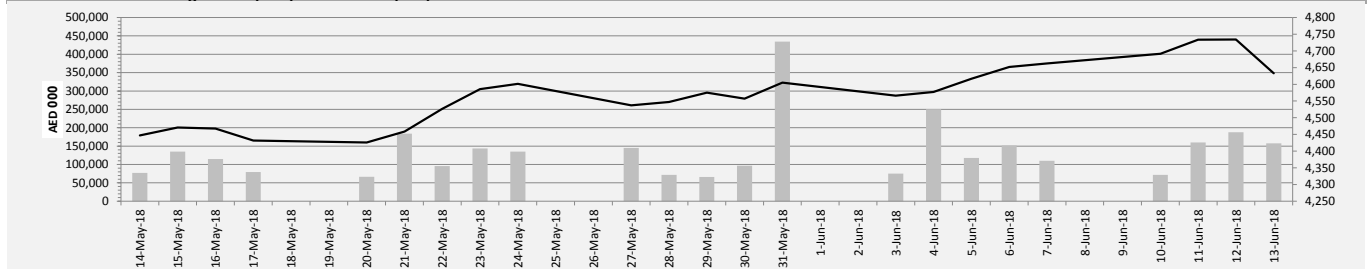
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,633.20	4,734.19	-2.13%	-0.63%	0.6%
Volume ('000)	48,858.20	71,487.63	-31.7%		
Value (AED'000)	157,456.30	187,596.90	-16.1%		
<b>Sub-Indices</b>					
Banking	8,395.89	8,631.36	-2.7%	-0.16%	0.5%
Telecommunication	4,063.10	4,174.59	-2.7%	-2.38%	1.2%
Consumer Services	2,135.11	2,135.11	0.0%	2.39%	1.0%
Insurance	2,231.45	2,234.45	-0.1%	0.24%	1.6%
Industrials	1,956.26	1,959.84	-0.2%	0.74%	0.3%
Invst and Financial Services	2,569.36	2,569.36	0.0%	1.59%	2.1%
Energy	1,831.21	1,806.16	1.4%	-1.28%	-1.7%
Services	2,266.69	2,266.69	0.0%	-0.80%	-5.0%
Real Estate	3,440.98	3,445.99	-0.1%	0.62%	2.6%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
METHAQ TAKAFUL INSURANCE	0.84	6.33%	NATIONAL BANK OF RAS AL-KHAI	4.30	49,058.7	USD
ABU DHABI NATIONAL OIL CO FO	2.43	3.40%	ABU DHABI COMMERCIAL BANK	7.50	25,245.3	AED
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	FIRST ABU DHABI BANK PJSC	12.25	20,477.7	79.69
DANA GAS	1.08	0.93%	ALDAR PROPERTIES PJSC	2.12	19,246.7	
ABU DHABI ISLAMIC BANK	3.91	0.26%	EMIRATES TELECOM GROUP CO	16.40	13,274.5	295.1

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	1.75	-7.41%	NATIONAL BANK OF RAS AL-KHAI	4.30	12,260.9
RAS AL KHAIMAH CEMENT CO PSC	0.71	-5.33%	DANA GAS	1.08	9,994.1
AL QUDRA HOLDING PJSC	1.05	-3.67%	ALDAR PROPERTIES PJSC	2.12	9,074.9
FIRST ABU DHABI BANK PJSC	12.25	-3.54%	ABU DHABI COMMERCIAL BANK	7.50	3,364.7
EMIRATES TELECOM GROUP CO	16.40	-2.67%	UNION NATIONAL BANK/ABU DHAB	3.68	2,622.1

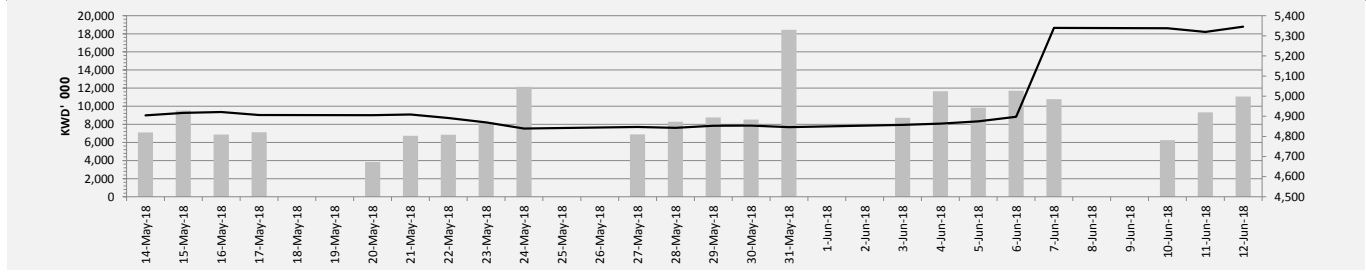
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,835.31	4,811.20	0.50%	2.1%	-
Volume ('000)	56,140.07	41,079.72	36.7%	-	-
Value (KWD'000)	15,903.44	11,067.70	43.7%	-	-
<b>Sub-Indices</b>					
Industrials	975.70	967.49	0.8%	3.0%	-
Banks	987.81	984.76	0.3%	2.3%	-
Consumer Goods	879.19	875.48	0.4%	1.0%	-
Consumer Service	1,091.00	1,086.70	0.4%	2.5%	-
Real Estate	953.30	952.33	0.1%	0.3%	-
Financial Services	988.37	983.26	0.5%	0.6%	-
Telecom	826.80	812.56	1.8%	4.5%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	944.41	929.41	1.6%	1.9%	-
Basic Materials	1,021.57	1,023.39	-0.2%	-1.0%	-
Oil and Gas	1,047.35	1,047.35	0.0%	0.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	887.55	-2.5%	-0.8%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
WARBA INSURANCE CO	60.70	9.57%	MOBILE TELECOMMUNICATIONS CO	401.00	3,858,159.1	USD
DANAH ALSAFAT FOODSTUFF CO	48.40	7.56%	NATIONAL BANK OF KUWAIT	750.00	3,590,166.5	91.61
GULF CABLE & ELECTRICAL IND	380.00	5.56%	GULF BANK	245.00	1,121,837.8	KWD
AL MADINA FOR FINANCE AND IN	28.50	5.17%	AGILITY	759.00	1,040,755.6	27.68
AJWAN GULF REAL ESTATE CO	23.30	4.96%	BOUBYAN BANK K.S.C	506.00	539,064.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
CREDIT RATING & COLLECTION	20.30	-9.78%	MOBILE TELECOMMUNICATIONS CO	401.00	9,626.5
REAL ESTATE TRADE CENTERS CO	19.00	-9.52%	NATIONAL BANK OF KUWAIT	750.00	4,789.5
UNICAP INVESTMENT AND FINANC	53.00	-8.46%	GULF BANK	245.00	4,560.4
OSOUL INVESTMENT KSCC	54.00	-5.59%	AJWAN GULF REAL ESTATE CO	23.30	3,049.0
KIPCO ASSET MANAGEMENT CO	81.10	-4.59%	AHLI UNITED BANK B.S.C	179.00	2,442.3

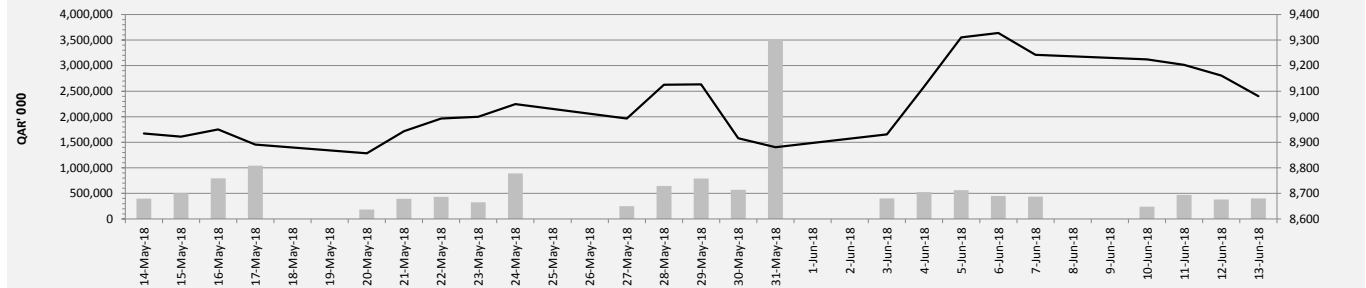
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,080.24	9,160.97	-0.88%	2.25%	6.53%
Volume ('000)	6,788.64	8,398.89	-19.17%		
Value (QAR'000)	402,555.60	380,391.60	5.83%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GAS TRANSPORT(NAKILAT)	15.79	3.88%	QATAR NATIONAL BANK	157.60	192,800.4	109.40	398.2
ZAD HOLDING CO	83.01	2.48%	QATAR ISLAMIC BANK	119.21	58,449.0		
WIDAM FOOD CO	62.00	0.83%	QATAR ELECTRICITY & WATER CO	187.48	27,963.3		
GULF WAREHOUSING COMPANY	42.24	0.81%	MASRAF AL RAYAN	34.00	27,437.8		
VODAFONE QATAR	8.74	0.81%	QATAR GAS TRANSPORT(NAKILAT)	15.79	21,443.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	20.01	-9.05%	QATAR GAS TRANSPORT(NAKILAT)	15.79	1,372.8
QATAR INDUSTRIAL MANUFACTUR	40.15	-4.18%	QATAR NATIONAL BANK	157.60	1,221.9
BARWA REAL ESTATE CO	34.16	-2.40%	VODAFONE QATAR	8.74	928.8
MEDICARE GROUP	62.85	-2.39%	MASRAF AL RAYAN	34.00	805.9
QATAR ISLAMIC BANK	119.21	-2.25%	QATAR ISLAMIC BANK	119.21	485.8

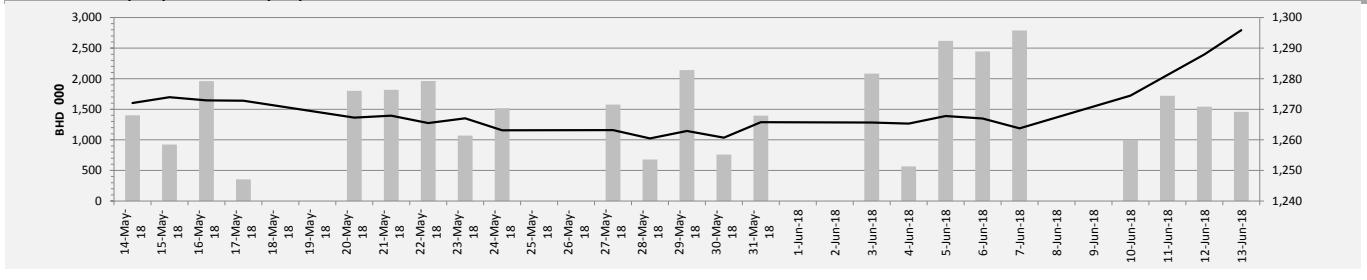
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,295.86	1,287.91	0.62%	2.4%	-2.7%
Volume ('000)	5,347	4,774	12.0%		
Value (BHD'000)	1,459.10	1,541.35	-5.3%		
<b>Sub-Indices</b>					
Banks	2,602.57	2,598.90	0.1%	0.7%	-6.1%
Hotel and Tourism	2,859.51	2,859.51	0.0%	-2.1%	-2.7%
Industrial	1,001.36	993.50	0.8%	1.6%	1.5%
Insurance	1,733.23	1,733.23	0.0%	-0.8%	5.3%
Services	1,141.79	1,141.51	0.0%	0.3%	5.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
UNITED GULF HOLDING BSC	1.01	9.19%	GFH FINANCIAL GROUP BSC	0.40	639.5	USD
INOVEST CO BSC	0.28	3.70%	AHLI UNITED BANK B.S.C	0.60	182.4	19.94
KHALEEJI COMMERCIAL BANK	0.08	2.56%	ALUMINIUM BAHRAIN BSC	0.63	116.0	BHD
NASS CORP BSC	0.11	0.95%	NATIONAL BANK OF BAHRAIN BSC	0.60	91.4	7.52
AL-SALAM BANK	0.12	0.86%	BBK BSC	0.45	41.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.64%	GFH FINANCIAL GROUP BSC	0.40	1,619.0
-	-	-	ITHMAAR HOLDING BSC	0.11	328.6
-	-	-	AHLI UNITED BANK B.S.C	0.60	307.8
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	186.2
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	152.3

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.046**

**As of:**

**7-Jun-2018**

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