








U Capital Market Close Report

Date: 13-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,381.92	4,406.35	-24.43	-0.55%	1.05%	-14.07%	8.9	0.9
	Saudi Stock Exchange	7,873.05	8,064.92	-191.87	-2.38%	-5.08%	8.95%	17.1	1.8
	Kuwait Stock Exchange	5,214.61	5,256.87	-42.26	-0.80%	0.91%	NA	15.2	1.3
	Qatar Exchange	9,556.64	9,635.00	-78.36	-0.81%	-2.73%	12.12%	14.2	1.4
	Bahrain Bourse	1,346.09	1,348.36	-2.27	-0.17%	-0.90%	1.08%	8.9	0.8
	Dubai Financial Market	2,847.14	2,889.45	-42.31	-1.46%	-3.68%	-15.52%	9.0	1.1
	Abu Dhabi Securities Exchange	4,800.90	4,844.55	-43.65	-0.90%	-1.20%	9.15%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,626.72	0.0%	4.3%
Germany	DAX	12,347.06	-0.6%	2.8%
France	CAC 40	5,407.16	-0.1%	6.8%
United States				
USA	DJIA	25,313.14	-0.8%	15.8%
USA	S&P 500	2,833.28	-0.7%	16.1%
USA	NASDAQ	7,839.11	-0.7%	25.3%
Asia Pacific				
Japan	NIKKEI 225	21,857.43	-2.0%	10.8%
HongKong	HANG SENG	27,936.57	-1.5%	3.9%
Arab Market Indices				
Tunis	Tunis Se Index	8,341.75	-0.6%	34.7%
Egypt	The Egyptian Exchange	15,529.55	-1.3%	-5.6%
Jordan	Amman Stock Exchange	1,972.05	-0.7%	-7.4%
Palestine	Palestine Sec. Exchange	539.77	-0.6%	-4.3%
Lebanon	Blom Stock Index	1,020.53	-0.2%	-11.1%
MSCI				
	Bahrain	78.94	0.5%	-4.9%
	Kuwait	582.04	-0.6%	11.4%
MSCI	Oman	474.96	-0.8%	-10.3%
	Qatar	780.86	-3.6%	3.8%
	UAE	363.70	0.0%	-11.8%
	GCC Countries	464.14	-1.7%	-0.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.8	-0.1%	13.0%
WTI Crude (per bbl)	67.4	-0.4%	14.0%
Oman Crude Oil	71.6	-0.2%	11.9%
Gold100 OZ (per oz)	1,200.4	-0.9%	-7.9%
Silver (per oz)	15.2	-0.7%	-10.2%
Platinum (per oz)	814.3	-1.6%	-12.5%
Copper, MT	6,190.0	-0.6%	-14.6%
Aluminium, MT	2,105.0	1.3%	-7.2%
Lead, MT	2,098.0	-0.5%	-15.7%
Zinc, MT	2,547.0	-2.6%	-23.3%
Nickel, MT	13,820.0	-0.5%	8.3%

Cross Rate for Major Currencies

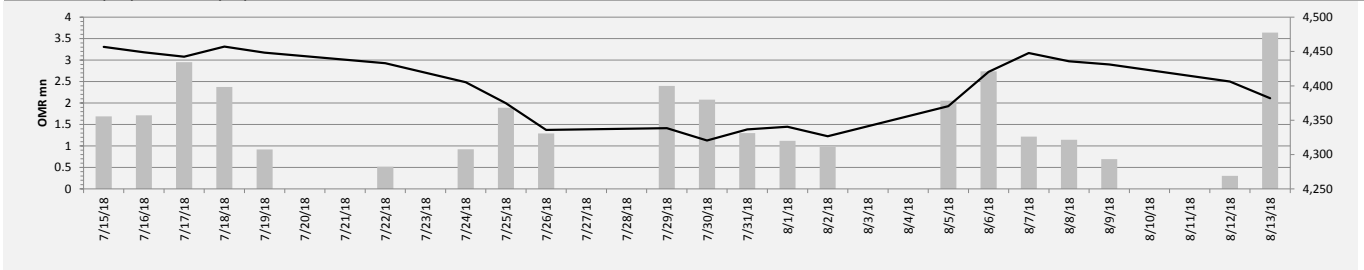
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.140	0.878
British Pound	GBP	1.277	0.783
Japanese Yen	JPY	0.009	110.550
Chinese Renminbi	CNH	0.145	6.891
Indian Rupee	INR	0.014	69.934
Russian Ruble	RUB	0.015	67.996
Canadian Dollar	CAD	0.760	1.315
Australian Dollar	AUD	0.727	1.375

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,381.92	4,406.35	-0.55%	1.0%	-14.1%	Up	Down
Volume ('000)	32,845.64	2,599.06	1163.8%			3	17
Value (OMR'000)	3,639.97	303.88	1097.8%				
Sub-Indices						Unchanged	
Financial Sector	6,821.78	6,849.59	-0.4%	1.3%	-8.7%	12	
Industry Sector	5,486.83	5,513.24	-0.5%	-2.1%	-19.7%		
Services Sector	2,371.17	2,380.07	-0.4%	-0.3%	-10.3%		
MSM Shariah Index	605.47	605.87	-0.1%	-1.4%	-15.2%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL IZZ ISLAMIC BANK	0.082	1.23%
BANK NIZWA	0.085	1.19%
HSBC BANK OMAN	0.119	0.85%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.085	2,305.3
BANKMUSCAT SAOG	0.366	832.3
SEMBCORP SALALAH POWER & WAT	0.220	105.4
AL MAHA CERAMICS CO SAOC	0.190	58.9
GALFAR ENGINEERING&CONTRACT	0.099	41.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,531.3	97%
GCC	1.0	0%
ARABS	5.4	0%
OTHERS	102.4	3%

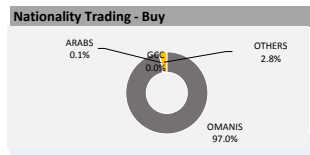
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.031	-27.91%
AL-ANWAR CERAMIC TILES CO	0.090	-3.23%
AL ANWAR HOLDINGS SAOG	0.106	-2.75%
OMAN QATAR INSURANCE CO	0.110	-2.65%
BANK SOHAR	0.131	-2.24%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.085	27,121.3
SEMBCORP SALALAH POWER & WAT	0.220	479.3
GALFAR ENGINEERING&CONTRACT	0.099	416.9
AL-ANWAR CERAMIC TILES CO	0.090	312.4
AL MAHA CERAMICS CO SAOC	0.190	310.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,419.8	94%
GCC	112.1	3%
ARABS	9.6	0%
OTHERS	98.4	3%

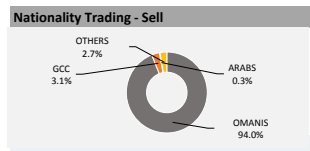
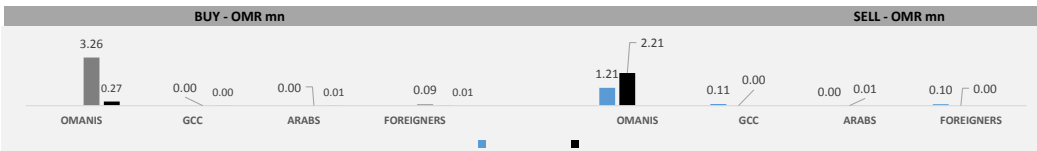
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.6%	21.4%
BANK NIZWA	74.1%	25.9%
BANKMUSCAT SAOG	97.9%	2.1%
SEMBCORP SALALAH POWER & WAT	39.6%	60.4%
AL MAHA CERAMICS CO SAOC	91.9%	8.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Nizwa	0.085	B	1,700,000
Bank Muscat	0.366	B	732,000
Bank Nizwa	0.085	S	281,847
Bank Nizwa	0.085	S	248,925
Bank Muscat	0.368	B	48,576



Source: Mubasher

Excluding special deals, Source: Mubasher



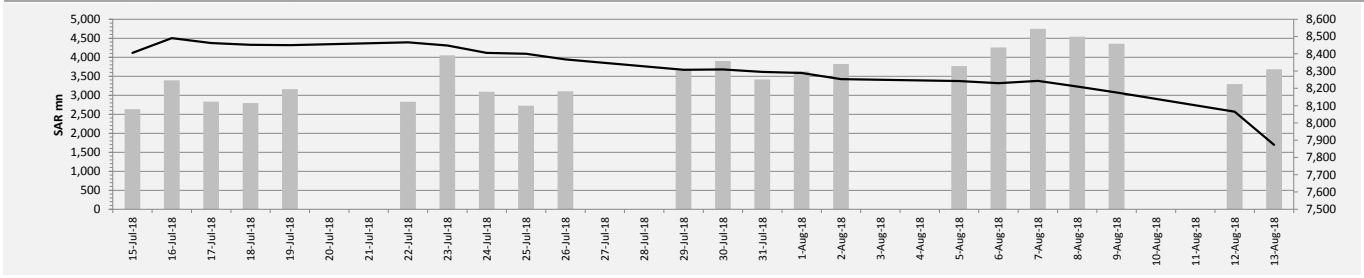
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,873.05	8,064.92	-2.38%	-5.1%	8.9%
Volume ('000)	141,127.10	133,747.20	5.5%		
Value (SAR'000)	3,682,550	3,296,012	11.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,265.97	4,399.34	-3.0%	-3.6%	-12.9%
Tadawul Commercial & Prof Serv.	4,495.11	4,536.48	-0.9%	-0.9%	6.9%
Tadawul Materials	5,718.76	5,858.02	-2.4%	-4.3%	13.2%
Tadawul Transportation	3,698.16	3,745.55	-1.3%	-3.7%	-7.8%
Tadawul Energy	4,811.18	4,839.70	-0.6%	-5.7%	12.4%
Tadawul Utilities	3,847.49	3,841.18	0.2%	-7.9%	-15.6%
Tadawul Cons Dura & App	3,699.02	3,773.23	-2.0%	-4.0%	-10.7%
Tadawul Consumer Svc	3,189.99	3,274.07	-2.6%	-6.9%	-13.4%
Tadawul Media	11,465.72	11,955.94	-4.1%	-12.7%	48.2%
Tadawul Banks	6,815.38	7,018.05	-2.9%	-6.0%	23.9%
Tadawul Diversified Fin	3,612.53	3,668.76	-1.5%	-3.5%	-10.4%
Tadawul Insurance	3,857.29	3,937.63	-2.0%	-3.0%	-18.3%
Tadawul RE Mgmt & Dev	3,482.38	3,521.56	-1.1%	-5.3%	-25.9%
Tadawul Telecom	4,998.88	5,133.52	-2.6%	-4.5%	17.6%
Tadawul Retailing	6,163.14	6,272.10	-1.7%	0.7%	9.4%
Tadawul Food & Staples Retailing	6,139.60	6,180.82	-0.7%	-3.8%	9.4%
Tadawul Health Care Equipment & Services	4,185.47	4,236.00	-1.2%	-7.9%	-5.8%
Tadawul Pharma, Biotech & Life Science	4,122.70	4,195.25	-1.7%	-4.7%	3.8%
Tadawul REITS	3,710.00	3,750.60	-1.1%	-4.2%	-19.9%
Tadawul Capital Goods	3,733.10	3,792.87	-1.6%	-3.3%	-14.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL SAGR CO-OPERATIVE INSURAN	13.70	5.38%	ALINMA BANK	21.82	797,552.6	USD
UNITED ELECTRONICS CO	50.90	1.80%	SAUDI BASIC INDUSTRIES CORP	123.20	766,857.2	516
ALUJAIN CORPORATION (ALCO)	32.00	1.43%	AL RAJHI BANK	84.00	224,016.3	SAR
NATIONAL CO FOR GLASS IN/THE	18.88	1.29%	DAR AL ARKAN REAL ESTATE DEV	10.06	183,033.9	1,912
GULF UNION COOPERATIVE INSUR	13.48	1.20%	SAUDI KAYAN PETROCHEMICAL CO	17.44	158,037.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CEMENT	40.00	-6.98%	ALINMA BANK	21.82	36,123.0
SAUDI CO FOR HARDWARE LLC	76.60	-6.01%	DAR AL ARKAN REAL ESTATE DEV	10.06	18,074.3
RIYAD BANK	16.60	-5.14%	SAUDI KAYAN PETROCHEMICAL CO	17.44	8,992.3
BANQUE SAUDI FRANSI	32.15	-4.88%	SAUDI BASIC INDUSTRIES CORP	123.20	6,156.0
TIHAMA ADVERTISING & PUBLIC	43.60	-4.60%	METHANOL CHEMICALS CO	12.10	4,937.6

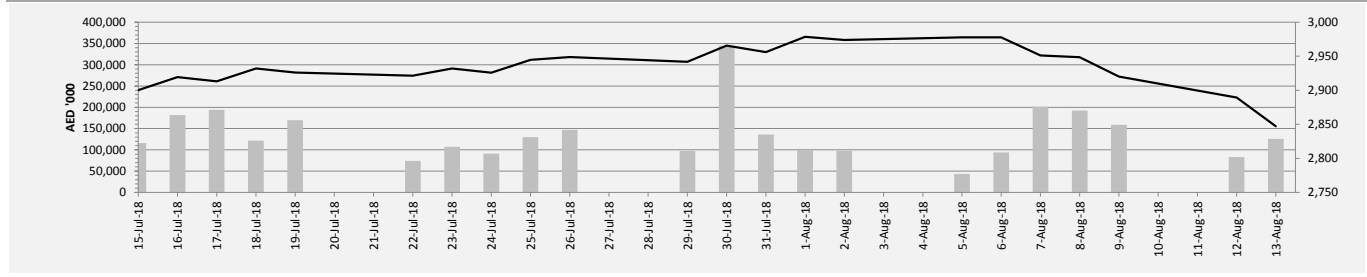
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,847.14	2,889.45	-1.46%	-3.7%	-15.5%
Volume ('000)	57,400	69,516	-17.4%		
Value (AED'000)	125,802	83,179	51.2%		
Sub-Indices					
Real Estate & Construction	5,131.72	5,204.42	-1.4%	-3.0%	-23.6%
Banking	2,237.28	2,291.54	-2.4%	-5.7%	-4.1%
Investment and Financial	3,064.00	3,083.81	-0.6%	-2.6%	-18.0%
Insurance	1,377.55	1,377.30	0.0%	-2.0%	-11.5%
Consumer Staples	190.58	189.03	0.8%	-1.6%	-48.0%
Services	618.61	631.76	-2.1%	-3.0%	-13.9%
Industrial	107.05	107.05	0.0%	0.0%	-10.3%
Telecommunication	862.53	860.84	0.2%	-0.4%	0.2%
Transportation	760.33	757.57	0.4%	-0.4%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	0.97	4.19%	EMIRATES NBD PJSC	9.38	34,108.2	USD 78.4
AL SALAM BANK SUDAN	1.60	3.90%	DUBAI ISLAMIC BANK	5.00	22,016.4	AED 290.2
DEYAAR DEVELOPMENT PJSC	0.40	3.65%	EMAAR PROPERTIES PJSC	5.12	20,841.2	
ARAB INSURANCE GROUP(BSC)-\$	1.30	3.17%	GFH FINANCIAL GROUP BSC	1.41	12,962.6	
DXB ENTERTAINMENTS PJSC	0.33	0.92%	ARABTEC HOLDING CO PJSC	1.89	5,485.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.25	-4.87%	DXB ENTERTAINMENTS PJSC	0.33	9,863.3
EMIRATES NBD PJSC	9.38	-4.58%	GFH FINANCIAL GROUP BSC	1.41	9,200.8
AJMAN BANK PJSC	0.92	-3.75%	DEYAAR DEVELOPMENT PJSC	0.40	4,860.5
AL SALAM GROUP HOLDING CO	0.39	-3.70%	UNION PROPERTIES PJSC	0.70	4,625.7
AMANAT HOLDINGS PJSC	1.16	-3.33%	DUBAI ISLAMIC BANK	5.00	4,400.8

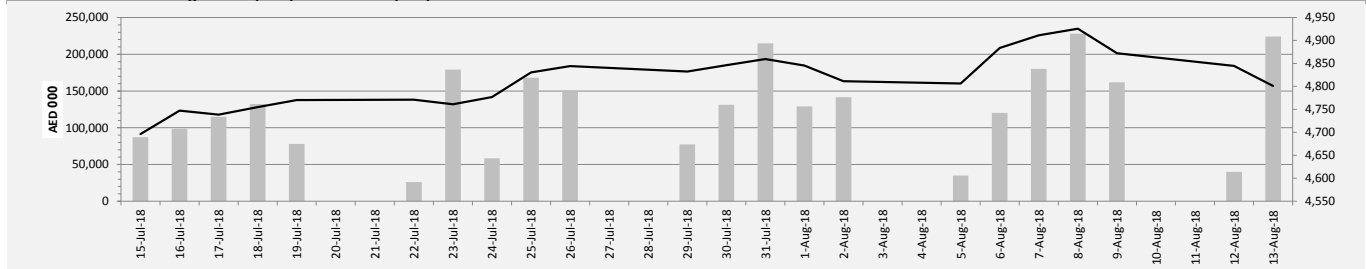
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,800.90	4,844.55	-0.90%	-1.46%	-1.2%
Volume ('000)	107,789.90	24,876.66	333.3%		
Value (AED'000)	224,178.50	39,976.35	460.8%		
Sub-Indices					
Banking	8,962.10	9,034.75	-0.8%	-1.71%	0.2%
Telecommunication	4,112.66	4,186.98	-1.8%	-1.48%	-4.3%
Consumer Services	2,074.26	2,116.46	-2.0%	0.36%	0.5%
Insurance	2,230.83	2,230.83	0.0%	0.00%	-0.3%
Industrials	1,888.55	1,902.98	-0.8%	-1.17%	-3.9%
Invst and Financial Services	2,528.60	2,541.58	-0.5%	-2.50%	-0.5%
Energy	1,888.50	1,865.93	1.2%	-0.58%	1.6%
Services	2,387.83	2,387.83	0.0%	0.00%	1.2%
Real Estate	3,101.01	3,125.44	-0.8%	-0.66%	-5.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FINANCE HOUSE	1.67	9.87%	WAHAT AL ZAWEYA HOLDING	1.84	96,500.0	USD
ESHRAQ PROPERTIES CO PJSC	0.61	5.17%	FIRST ABU DHABI BANK PJSC	13.70	56,795.3	78.36
ABU DHABI NATIONAL ENERGY CO	1.18	3.51%	DANA GAS	1.15	32,307.4	AED
SUDAN TELECOMMUNICATIONS GRO	0.49	2.08%	ALDAR PROPERTIES PJSC	1.91	13,180.7	290.2
DANA GAS	1.15	1.77%	ABU DHABI COMMERCIAL BANK	7.01	5,590.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
WAHAT AL ZAWEYA HOLDING	1.84	-8.00%	WAHAT AL ZAWEYA HOLDING	1.84	50,000.0
SHARJAH CEMENT & INDUS DEVEL	0.97	-7.62%	DANA GAS	1.15	28,203.4
INTL FISH FARMING CO PJSC	1.12	-6.67%	ALDAR PROPERTIES PJSC	1.91	6,852.7
ARKAN BUILDING MATERIALS CO	0.53	-5.36%	ESHRAQ PROPERTIES CO PJSC	0.61	5,697.1
AL QUDRA HOLDING PJSC	1.05	-3.67%	FIRST ABU DHABI BANK PJSC	13.70	4,145.5

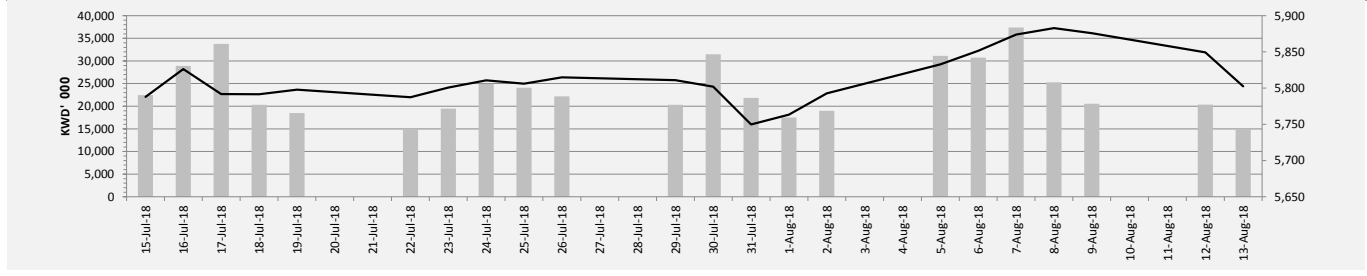
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,214.61	5,256.87	-0.80%	0.9%	-
Volume ('000)	95,999.57	118,499.10	-19.0%	-	-
Value (KWD'000)	15,033.58	20,352.20	-26.1%	-	-
Sub-Indices					
Industrials	1,021.14	1,034.66	-1.3%	0.8%	-
Banks	1,083.00	1,091.67	-0.8%	0.7%	-
Consumer Goods	889.13	899.99	-1.2%	0.3%	-
Consumer Service	1,043.62	1,056.74	-1.2%	-1.3%	-
Real Estate	1,002.95	1,013.71	-1.1%	1.8%	-
Financial Services	1,006.94	1,010.76	-0.4%	1.0%	-
Telecom	946.00	954.97	-0.9%	0.1%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	946.36	947.02	-0.1%	0.7%	-
Basic Materials	1,132.57	1,132.26	0.0%	5.8%	-
Oil and Gas	1,084.22	1,071.69	1.2%	2.7%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	887.55	887.55	0.0%	-8.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAMKEEN HOLDING CO	10.00	66.67%	MOBILE TELECOMMUNICATIONS CO	490.00	1,123,317.5	98.55	29.77
BAYAN INVESTMENT CO KSCC	52.00	11.35%	AAYAN LEASING & INVESTMENT	39.40	954,111.2		
KUWAIT CABLE VISION SAK	10.00	11.11%	NATIONAL BANK OF KUWAIT	832.00	903,509.9		
NATIONAL INTERNATIONAL CO	71.00	5.97%	AGILITY	876.00	862,342.3		
FUJAIRAH CEMENT INDUSTRIES	65.50	4.47%	KUWAIT INTERNATIONAL BANK	254.00	631,171.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT FINANCIAL CENTRE SAK	97.00	-11.82%	AAYAN LEASING & INVESTMENT	39.40	24,744.0
LIVESTOCK TRANSPORT & TRADNG	198.00	-10.00%	KUWAIT RESORTS CO KSCC	56.30	6,318.3
FIRST TAKAFUL INSURANCE CO	41.90	-9.89%	ITHMAAR HOLDING BSC	32.20	4,596.6
PRIVATIZATION HOLDING COMPAN	58.00	-9.23%	AJWAN GULF REAL ESTATE CO	22.30	3,104.0
AL-EID FOOD KSC	55.00	-8.33%	INVESTORS HOLDING GROUP CO.K	14.40	2,928.4

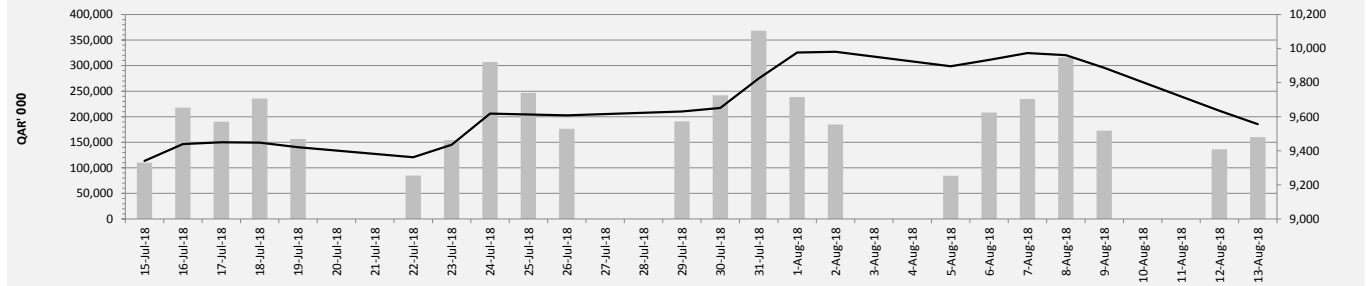
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,556.64	9,635.00	-0.81%	-2.73%	12.12%
Volume ('000)	4,903.75	4,297.27	14.11%		
Value (QAR'000)	159,994.10	136,136.80	17.52%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
NATIONAL LEASING	9.59	3.12%	QATAR ISLAMIC BANK	130.31	33,330.3	115.13	419.1
ZAD HOLDING CO	88.80	2.61%	QATAR NATIONAL BANK	162.00	29,221.0		
DOHA INSURANCE CO	12.60	2.44%	INDUSTRIES QATAR	121.05	13,765.9		
QATAR GERMAN CO FOR MEDICAL	5.18	1.57%	EZDAN HOLDING GROUP	10.60	8,276.7		
OOREDOO QPSC	72.00	1.41%	QATAR ELECTRICITY & WATER CO	188.00	8,028.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR NATIONAL BANK	162.00	-2.56%	VODAFONE QATAR	9.00	807.3
GULF WAREHOUSING COMPANY	40.55	-2.52%	EZDAN HOLDING GROUP	10.60	772.9
BARWA REAL ESTATE CO	35.31	-2.19%	INVESTMENT HOLDING GROUP	5.38	440.3
QATAR ELECTRICITY & WATER CO	188.00	-2.08%	MESAIEED PETROCHEMICAL HOLDI	15.60	385.9
VODAFONE QATAR	9.00	-1.85%	QATAR GAS TRANSPORT(NAKILAT)	16.90	347.3

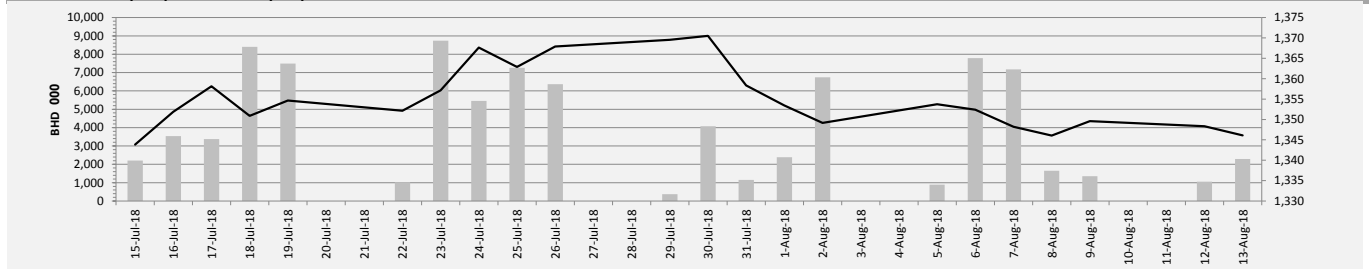
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,346.09	1,348.36	-0.17%	-0.9%	1.1%
Volume ('000)	7,076	4,007	76.6%		
Value (BHD'000)	2,288.28	1,051.33	117.7%		
Sub-Indices					
Banks	2,741.83	2,743.35	-0.1%	-2.2%	-1.1%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,008.94	0.0%	0.0%	2.3%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,158.93	1,158.93	0.0%	0.6%	7.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	GFH FINANCIAL GROUP BSC	0.38	906.9	USD
-	-	-	AHLI UNITED BANK B.S.C	0.67	540.6	20.69
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	428.2	BHD
-	-	-	BBK BSC	0.44	24.7	7.81
-	-	-	SEEF PROPERTIES	0.22	17.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ARAB BANKING CORP BSC-\$US	0.38	-2.56%	GFH FINANCIAL GROUP BSC	0.38	2,418.4
BBK BSC	0.44	-0.45%	ARAB BANKING CORP BSC-\$US	0.38	1,118.0
-	-	-	AHLI UNITED BANK B.S.C	0.67	810.6
-	-	-	SEEF PROPERTIES	0.22	80.0
-	-	-	BBK BSC	0.44	56.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.041

As of:

9-Aug-2018

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