








## U Capital Market Close Report

Date: 13-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,558.51	4,530.55	27.96	0.62%	3.15%	-10.60%	11.2	0.8
	Saudi Stock Exchange	7,586.97	7,635.38	-48.41	-0.63%	-4.55%	4.99%	16.7	1.7
	Kuwait Stock Exchange	5,139.56	5,126.37	13.19	0.26%	0.14%	NA	15.1	1.3
	Qatar Exchange	10,021.96	9,990.17	31.79	0.32%	1.37%	17.58%	14.9	1.5
	Bahrain Bourse	1,345.04	1,340.51	4.53	0.34%	0.52%	1.00%	9.1	0.9
	Dubai Financial Market - Closed	2,809.87	2,832.98	-23.11	-0.82%	-1.07%	-16.62%	7.5	1.0
	Abu Dhabi Securities Exchange - Closed	4,934.44	4,992.63	-58.18	-1.17%	-1.05%	12.19%	13.0	1.5

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,301.44	0.0%	-1.1%
Germany	DAX	12,109.90	0.6%	-3.5%
France	CAC 40	5,360.67	0.5%	2.7%
<b>United States</b>				
USA	DJIA	25,998.92	0.1%	17.3%
USA	S&P 500	2,888.92	0.0%	15.6%
USA	NASDAQ	7,954.23	-0.2%	23.1%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,821.32	1.0%	14.9%
HongKong	HANG SENG	27,014.49	2.5%	-3.2%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,964.92	-1.0%	25.6%
Egypt	The Egyptian Exchange	15,332.85	-1.0%	-12.5%
Jordan	Amman Stock Exchange	1,992.33	-0.5%	-7.2%
Palestine	Palestine Sec. Exchange	542.29	0.1%	-4.9%
Lebanon	Blom Stock Index	981.54	0.1%	-14.8%
<b>MSCI</b>				
	Bahrain	77.13	-1.3%	-5.7%
	Kuwait	571.39	0.0%	2.4%
MSCI	Oman	520.20	1.7%	-5.8%
	Qatar	820.13	0.4%	19.6%
	UAE	356.48	-1.2%	-12.7%
	GCC Countries	470.03	-0.2%	1.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.2	-0.6%	23.8%
WTI Crude (per bbl)	69.6	-1.1%	18.5%
Oman Crude Oil	77.7	-1.0%	21.4%
Gold100 OZ (per oz)	1,206.0	0.0%	-7.5%
Silver (per oz)	14.2	-0.3%	-16.1%
Platinum (per oz)	806.3	0.8%	-13.3%
Copper, MT	5,997.0	2.4%	-17.2%
Aluminium, MT	2,064.0	1.0%	-9.0%
Lead, MT	2,020.0	2.8%	-18.8%
Zinc, MT	2,370.5	2.6%	-28.6%
Nickel, MT	12,620.0	3.2%	-1.1%

### Cross Rate for Major Currencies

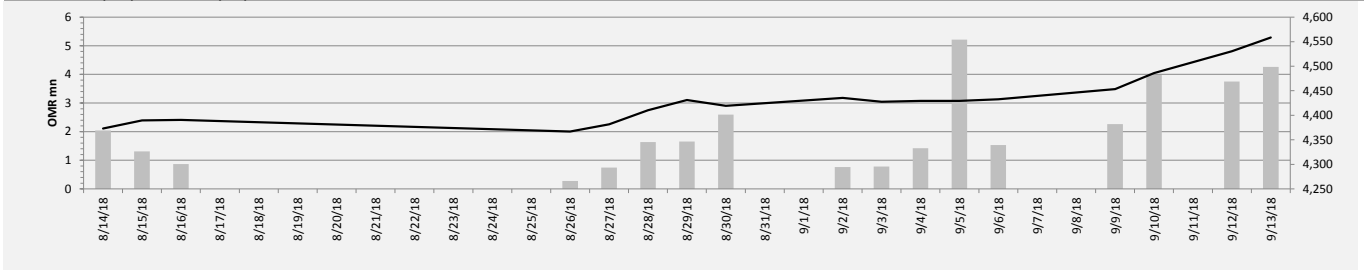
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.162	0.861
British Pound	GBP	1.305	0.767
Japanese Yen	JPY	0.009	111.560
Chinese Renminbi	CNH	0.146	6.845
Indian Rupee	INR	0.014	72.181
Russian Ruble	RUB	0.015	68.308
Canadian Dollar	CAD	0.769	1.301
Australian Dollar	AUD	0.719	1.391

## Muscat Securities Market

Market Cap: OMR 17.8bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,558.51	4,530.55	0.62%	3.2%	-10.6%	Up	Down
Volume ('000)	28,519.26	20,567.72	38.7%			35	4
Value (OMR'000)	4,263.34	3,752.20	13.6%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,010.45	6,944.82	0.9%	1.7%	-6.2%		
Industry Sector	5,637.19	5,571.90	1.2%	3.4%	-17.5%	10	
Services Sector	2,469.73	2,435.88	1.4%	4.0%	-6.6%		
MSM Shariah Index	624.90	620.93	0.6%	1.4%	-12.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN NATIONAL ENGINEERING AN	0.165	8.55%
AL MAHA PETROLEUM PRODUCTS M	0.856	8.08%
GULF INTERNATIONAL CHEMICALS	0.194	4.86%
AL MADINA INVESTMENT CO	0.044	4.76%
UNITED FINANCE CO	0.092	4.55%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GULF INVESTMENTS SERVICES	0.095	674.7
OOREDOO	0.528	607.8
GALFAR ENGINEERING&CONTRACT	0.105	534.3
BANKMUSCAT SAOG	0.400	366.7
SEMBCORP SALALAH POWER & WAT	0.215	341.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,849.4	90%
GCC	50.9	1%
ARABS	72.6	2%
OTHERS	243.9	6%

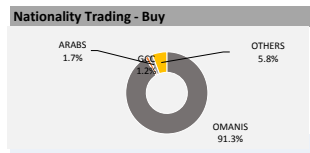
Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL BANK OF OMAN SAOG	0.181	-2.16%
OOREDOO	0.528	-1.86%
VOLTAMP ENERGY SAOG	0.294	-1.01%
BANKMUSCAT SAOG	0.400	-0.50%
-	-	-

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.095	7,092.5
GALFAR ENGINEERING&CONTRACT	0.105	5,098.5
AL MADINA TAKAFUL CO SAOC	0.097	2,061.1
SEMBCORP SALALAH POWER & WAT	0.215	1,587.5
DHOFAR GENERATING CO SAOC	0.223	1,395.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,850.5	90%
GCC	298.6	7%
ARABS	24.2	1%
OTHERS	90.1	2%

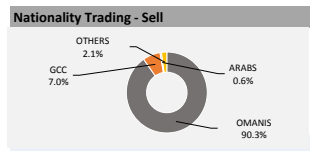
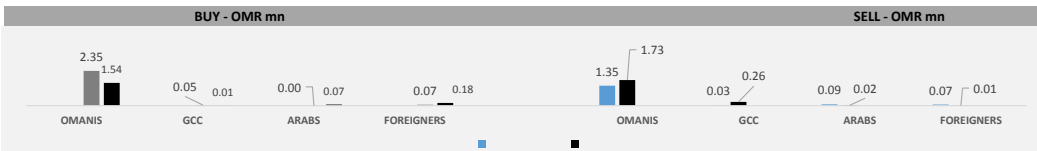
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	59.1%	40.9%
GULF INVESTMENTS SERVICES	77.2%	22.8%
OOREDOO	9.3%	90.7%
GALFAR ENGINEERING&CONTRACT	49.9%	50.1%
BANKMUSCAT SAOG	62.9%	37%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Sembcorp Salalah Power and Water Co SAC	0.485	S	215,000
Oman Qatari Telecommunications	0.538	S	132,000
Oman Qatari Telecommunications	0.539	S	105,600
Oman Qatari Telecommunications	0.538	S	79,200
Oman Qatari Telecommunications	0.537	S	79,200



Source: Mubasher

Excluding special deals, Source: Mubasher



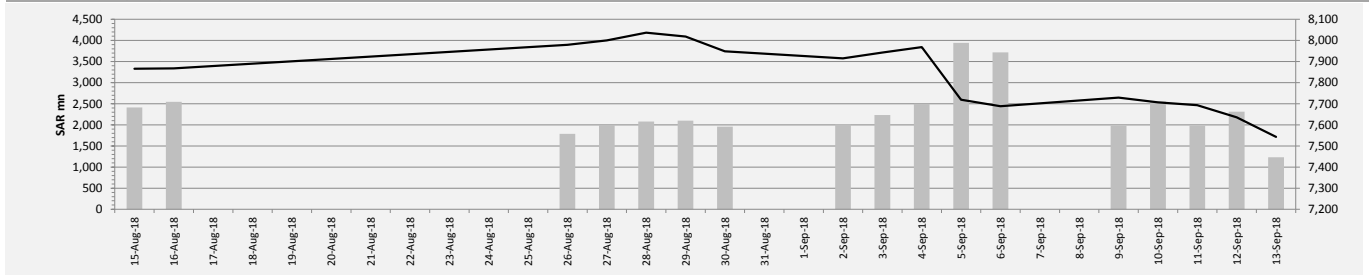
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,586.97	7,635.38	-0.63%	-4.5%	5.0%
Volume ('000)	91,947.83	104,241.10	-11.8%		
Value (SAR'000)	2,009,300	2,310,125	-13.0%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,054.80	4,109.48	-1.3%	-4.8%	-17.2%
Tadawul Commercial & Prof Serv.	4,410.32	4,471.62	-1.4%	-6.2%	4.9%
Tadawul Materials	5,480.78	5,520.39	-0.7%	-5.5%	8.5%
Tadawul Transportation	3,678.78	3,692.03	-0.4%	-5.8%	-8.3%
Tadawul Energy	4,721.32	4,670.63	1.1%	-3.5%	10.3%
Tadawul Utilities	3,638.41	3,657.91	-0.5%	-7.0%	-20.2%
Tadawul Cons Dura & App	3,603.97	3,608.23	-0.1%	-5.9%	-13.0%
Tadawul Consumer Svc	3,045.62	3,051.55	-0.2%	-8.6%	-17.3%
Tadawul Media	12,171.71	12,004.96	1.4%	-0.3%	57.3%
Tadawul Banks	6,570.83	6,615.53	-0.7%	-4.3%	19.4%
Tadawul Diversified Fin	3,458.87	3,471.23	-0.4%	-5.3%	-14.2%
Tadawul Insurance	3,765.49	3,760.54	0.1%	-1.6%	-20.3%
Tadawul RE Mgmt & Dev	3,364.89	3,363.81	0.0%	-2.9%	-28.4%
Tadawul Telecom	4,933.66	4,978.60	-0.9%	-1.3%	16.0%
Tadawul Retailing	5,996.49	6,098.69	-1.7%	-5.8%	6.5%
Tadawul Food & Staples Retailing	5,422.55	5,483.24	-1.1%	-8.7%	-3.3%
Tadawul Health Care Equipment & Services	3,919.71	3,959.76	-1.0%	-6.5%	-11.8%
Tadawul Pharma, Biotech & Life Science	4,083.12	4,056.73	0.7%	-0.8%	2.8%
Tadawul REITS	3,654.20	3,658.77	-0.1%	-2.1%	-21.1%
Tadawul Capital Goods	3,640.96	3,654.61	-0.4%	-4.8%	-16.1%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL RAJHI CO FOR CO-OPERATIVE	55.80	4.69%	ALINMA BANK	19.88	375,825.9	USD
SAUDI REAL ESTATE CO	14.16	3.81%	SAUDI BASIC INDUSTRIES CORP	117.60	260,301.8	490
NATIONAL SHIPPING CO OF/THE	30.95	2.82%	AL RAJHI BANK	83.10	146,133.1	SAR
ASEER TRADING TOURISM & MANU	10.06	2.76%	SAUDI KAYAN PETROCHEMICAL CO	16.44	128,687.1	1,817
METHANOL CHEMICALS CO	11.26	2.74%	DAR AL ARKAN REAL ESTATE DEV	8.93	110,392.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
MEDITERRANEAN & GULF INSURAN	14.88	-7.00%	ALINMA BANK	19.88	19,142.4
SAUDI FISHERIES	19.50	-3.56%	DAR AL ARKAN REAL ESTATE DEV	8.93	12,351.4
WAFI INSURANCE	11.34	-3.08%	SAUDI KAYAN PETROCHEMICAL CO	16.44	7,869.4
DALLAH HEALTHCARE CO	70.20	-2.90%	BANK AL-JAZIRA	13.70	3,270.4
SAUDI CO FOR HARDWARE LLC	69.00	-2.82%	METHANOL CHEMICALS CO	11.26	2,648.1

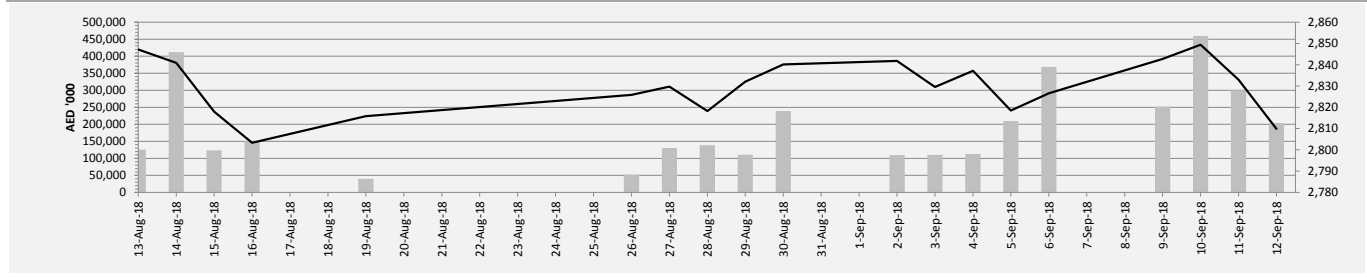
Source: Bloomberg

## Dubai Financial Market Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,809.87	2,832.98	-0.82%	-1.1%	-16.6%
Volume ('000)	217,053	313,071	-30.7%		
Value (AED'000)	203,577	299,879	-32.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,967.58	5,036.36	-1.4%	-1.5%	-26.1%
Banking	2,238.61	2,245.31	-0.3%	-0.9%	-4.1%
Investment and Financial	3,062.82	3,093.91	-1.0%	-0.9%	-18.1%
Insurance	1,670.61	1,702.90	-1.9%	19.0%	7.3%
Consumer Staples	206.60	208.15	-0.7%	3.9%	-43.7%
Services	598.50	600.33	-0.3%	-2.7%	-16.7%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	855.78	874.34	-2.1%	-0.8%	-0.6%
Transportation	728.65	721.02	1.1%	-2.5%	-11.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
	0-Jan-00	0-Jan-00		0-Jan-00	0-Jan-00	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	AED
0.00	0.00	0.00%	0.00	0.00	0.0	76.4
0.00	0.00	0.00%	0.00	0.00	0.0	283.0

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
	0-Jan-00	AED	Companies	AED	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

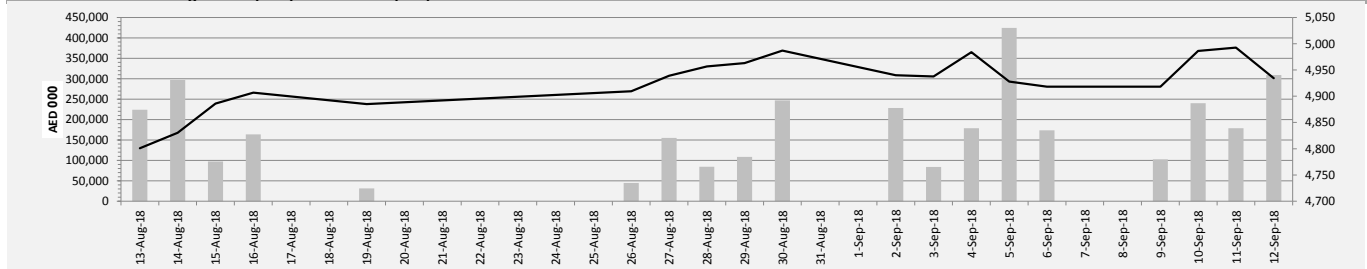
Source: Bloomberg

## Abu Dhabi Securities Market Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,934.44	4,992.63	-1.17%	0.33%	-1.1%
Volume ('000)	120,500.60	57,058.71	111.2%		
Value (AED'000)	308,851.70	178,992.60	72.5%		
<b>Sub-Indices</b>					
Banking	9,556.88	9,703.14	-1.5%	2.10%	0.6%
Telecommunication	3,949.15	3,988.79	-1.0%	-4.21%	-6.0%
Consumer Services	2,027.04	2,030.01	-0.1%	-2.18%	-3.0%
Insurance	2,187.49	2,186.24	0.1%	0.70%	-0.4%
Industrials	1,804.13	1,819.32	-0.8%	-1.65%	-3.2%
Invst and Financial Services	2,631.16	2,592.22	1.5%	2.53%	0.9%
Energy	1,929.18	1,901.95	1.4%	1.95%	4.1%
Services	2,302.32	2,315.48	-0.6%	-0.57%	-2.8%
Real Estate	3,019.61	3,075.31	-1.8%	-1.36%	-2.7%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	76.42
0.00	0.00	0.00%	0.00	0.00	0.0	AED
0.00	0.00	0.00%	0.00	0.00	0.0	283.0
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

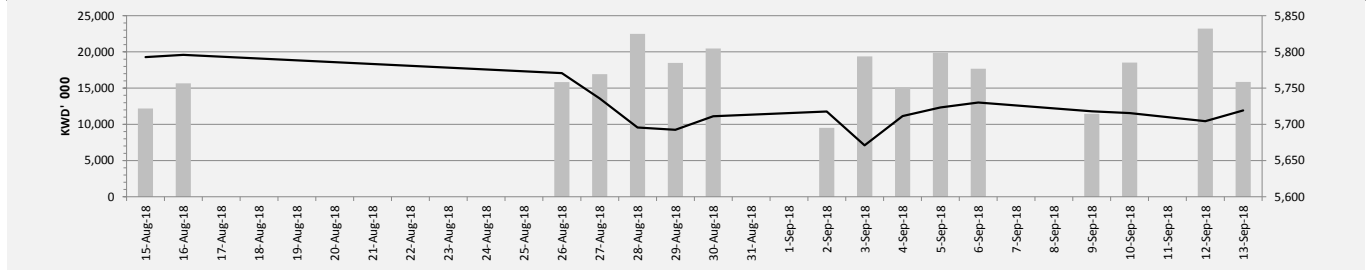
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,139.56	5,126.37	0.26%	0.1%	-
Volume ('000)	87,519.86	104,031.20	-15.9%	-	-
Value (KWD'000)	15,854.17	23,226.00	-31.7%	-	-
<b>Sub-Indices</b>					
Industrials	1,000.40	1,004.56	-0.4%	-0.6%	-
Banks	1,079.97	1,074.06	0.6%	1.7%	-
Consumer Goods	883.96	884.12	0.0%	-0.7%	-
Consumer Service	1,022.35	999.59	2.3%	-3.3%	-
Real Estate	906.39	909.74	-0.4%	-8.1%	-
Financial Services	986.48	983.31	0.3%	-0.9%	-
Telecom	924.49	923.41	0.1%	-0.8%	-
Health Care	982.95	987.71	-0.5%	-1.3%	-
Insurance	959.04	969.41	-1.1%	2.8%	-
Basic Materials	1,162.66	1,169.50	-0.6%	4.0%	-
Oil and Gas	1,064.93	1,068.90	-0.4%	-2.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	0.8%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
GULF FRANCHISING HOLDING CO	248.00	386.27%	NATIONAL BANK OF KUWAIT	830.00	2,892,964.1	USD KWD
PALMS AGRO PRODUCTION CO	80.00	60.00%	AHLI UNITED BANK B.S.C	204.00	1,436,384.1	96.20 29.06
CREDIT RATING & COLLECTION	22.00	12.82%	AAYAN LEASING & INVESTMENT	36.80	985,991.2	
KUWAIT NATIONAL CINEMA CO	1049.00	10.42%	MOBILE TELECOMMUNICATIONS CO	477.00	908,476.5	
PRIVATIZATION HOLDING COMPAN	56.00	7.69%	BOUBYAN BANK K.S.C	558.00	867,118.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
WARBA INSURANCE CO	77.00	-14.44%	AAYAN LEASING & INVESTMENT	36.80	26,823.5
REAL ESTATE ASSET MANAGEMENT	200.00	-11.89%	AHLI UNITED BANK B.S.C	204.00	7,047.9
YIACO MEDICAL CO. K.S.C.C	123.00	-9.56%	ABYAAR REAL ESTATE DEVELOPM	18.10	4,789.6
ALRAI MEDIA GROUP CO KSC	61.50	-8.21%	NATIONAL BANK OF KUWAIT	830.00	3,482.1
EQUIPMENT HOLDING CO K.S.C.C	27.30	-6.19%	FIRST INVESTMENT CO KSCC	44.50	3,253.5

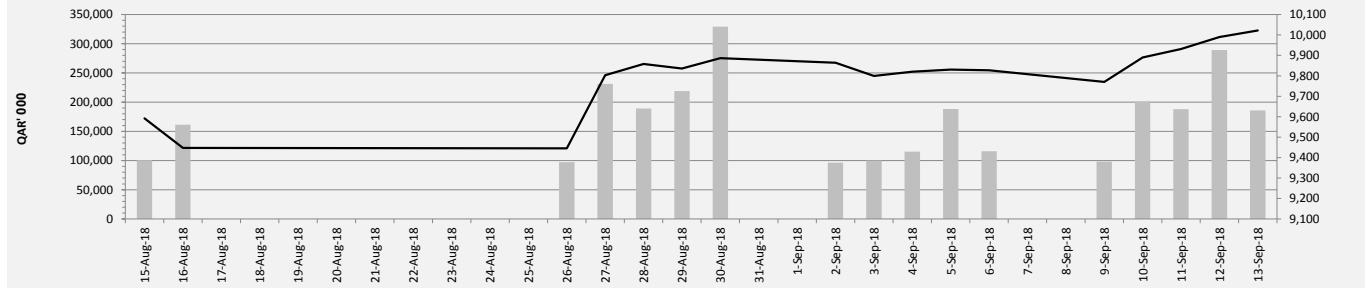
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,021.96	9,990.17	0.32%	1.37%	17.58%
Volume ('000)	5,312.64	7,595.05	-30.05%		
Value (QAR'000)	185,758.50	289,159.80	-35.76%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NAVIGATION	69.79	4.16%	QATAR NATIONAL BANK	180.50	47,660.8	120.78	439.6
MANNAI CORPORATION QSC	58.50	2.63%	INDUSTRIES QATAR	127.99	23,726.8		
EZDAN HOLDING GROUP	10.36	2.07%	MASRAF AL RAYAN	38.60	15,594.5		
ISLAMIC HOLDING GROUP	27.35	1.30%	BARWA REAL ESTATE CO	37.00	11,382.6		
MESAIEED PETROCHEMICAL HOLDI	16.25	1.25%	QATAR NAVIGATION	69.79	9,123.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATARI INVESTORS GROUP	31.26	-2.01%	VODAFONE QATAR	9.00	532.0
QATAR FIRST BANK	5.17	-1.90%	MESAIEED PETROCHEMICAL HOLDI	16.25	503.7
MAZAYA QATAR REAL ESTATE DEV	7.01	-1.27%	EZDAN HOLDING GROUP	10.36	495.4
INVESTMENT HOLDING GROUP	5.68	-1.22%	QATAR FIRST BANK	5.17	489.1
QATAR NATIONAL CEMENT CO	56.12	-1.11%	MASRAF AL RAYAN	38.60	404.5

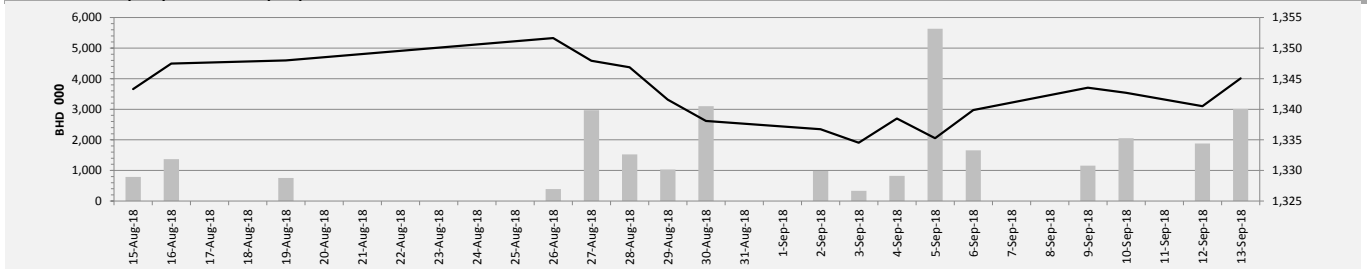
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,345.04	1,340.51	0.34%	0.5%	1.0%
Volume ('000)	5,450	3,706	47.1%		
Value (BHD'000)	3,007.18	1,879.22	60.0%		
<b>Sub-Indices</b>					
Banks	2,740.18	2,729.62	0.4%	0.2%	-1.2%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,016.79	1,008.94	0.8%	0.8%	3.1%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,129.05	1,124.95	0.4%	-0.5%	4.7%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CINEMA CO	0.82	5.13%	AHLI UNITED BANK B.S.C	0.67	2,742.0	USD
ALBARAKA BANKING GROUP	0.28	1.85%	ALUMINIUM BAHRAIN BSC	0.64	44.5	20.56
ALUMINIUM BAHRAIN BSC	0.64	0.79%	ITHMAAR HOLDING BSC	0.11	41.2	BHD
AHLI UNITED BANK B.S.C	0.67	0.75%	ALBARAKA BANKING GROUP	0.28	32.3	7.76
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.76	30.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	AHLI UNITED BANK B.S.C	0.67	4,107.5
-	-	-	ITHMAAR HOLDING BSC	0.11	385.7
-	-	-	ALBARAKA BANKING GROUP	0.28	118.8
-	-	-	ALUMINIUM BAHRAIN BSC	0.64	70.0
-	-	-	BAHRAIN TELECOM CO	0.25	60.0

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.012

As of:

6-Sep-2018

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