








## U Capital Market Close Report

Date: 15-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,684.75	4,689.66	-4.91	-0.10%	-0.94%	-8.13%	11.8	1.0
	Saudi Stock Exchange	8,039.29	8,070.69	-31.40	-0.39%	-2.07%	11.25%	18.0	1.8
	Kuwait Stock Exchange	4,917.15	4,904.19	12.96	0.26%	0.74%		14.6	1.2
	Qatar Exchange	8,922.00	8,934.39	-12.39	-0.14%	-2.08%	4.68%	13.3	1.4
	Bahrain Bourse	1,273.93	1,272.07	1.86	0.15%	1.28%	-4.34%	8.3	0.8
	Dubai Financial Market	2,936.75	2,905.03	31.72	1.09%	-4.21%	-12.86%	10.2	1.1
	Abu Dhabi Securities Exchange	4,470.57	4,446.81	23.76	0.53%	-4.26%	1.64%	11.9	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,734.07	0.0%	3.8%
Germany	DAX	12,983.81	0.0%	1.4%
France	CAC 40	5,555.92	0.3%	2.6%
<b>United States</b>				
USA	DJIA	24,899.41	0.3%	18.7%
USA	S&P 500	2,730.13	0.1%	13.6%
USA	NASDAQ	7,411.32	0.1%	20.5%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,818.02	-0.2%	14.8%
HongKong	HANG SENG	31,152.03	-1.2%	22.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,393.41	-0.2%	28.5%
Egypt	The Egyptian Exchange	17,016.26	0.2%	8.9%
Jordan	Amman Stock Exchange	2,132.33	-0.1%	-1.2%
Palestine	Palestine Sec. Exchange	543.36	0.1%	3.3%
Lebanon	Blom Stock Index	1,127.23	-0.6%	-3.1%
<b>MSCI</b>				
	Bahrain	71.42	-0.5%	-13.5%
	Kuwait	509.22	-0.4%	7.7%
MSCI	Oman	492.64	0.3%	-16.0%
	Qatar	726.89	3.0%	-9.9%
	UAE	347.13	0.9%	-11.7%
	GCC Countries	430.64	1.2%	-7.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.0	1.0%	20.6%
WTI Crude (per bbl)	71.5	0.8%	19.0%
Oman Crude Oil	76.0	0.9%	18.8%
Gold100 OZ (per oz)	1,306.8	-0.5%	0.3%
Silver (per oz)	16.4	-0.9%	-3.4%
Platinum (per oz)	902.9	-0.8%	-3.0%
Copper, MT	6,885.0	-0.8%	-5.0%
Aluminium, MT	2,319.0	1.4%	2.2%
Lead, MT	2,385.0	1.7%	-4.1%
Zinc, MT	3,055.0	-0.9%	-8.0%
Nickel, MT	14,500.0	3.2%	13.6%

### Cross Rate for Major Currencies

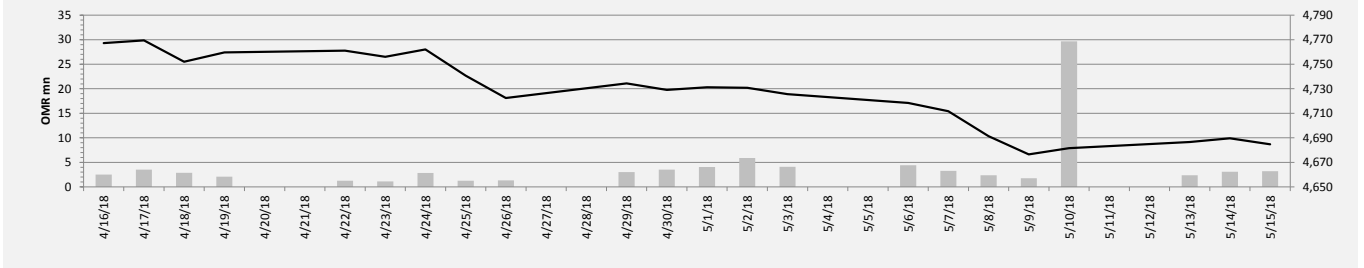
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.188	0.842
British Pound	GBP	1.352	0.740
Japanese Yen	JPY	0.009	110.090
Chinese Renminbi	CNH	0.157	6.358
Indian Rupee	INR	0.015	68.108
Russian Ruble	RUB	0.016	62.102
Canadian Dollar	CAD	0.779	1.284
Australian Dollar	AUD	0.749	1.335

# Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,684.75	4,689.66	-0.1%	-0.9%	-8.1%	Up	Down
Volume ('000)	16,784.39	19,457.72	-13.7%			5	17
Value (OMR'000)	3,176.18	3,074.14	3.3%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,281.36	7,309.70	-0.4%	0.2%	-2.6%	15	
Industry Sector	6,306.05	6,333.00	-0.4%	-1.0%	-7.7%		
Services Sector	2,514.69	2,514.65	0.0%	-0.4%	-4.9%		
MSM Shariah Index	666.50	666.61	0.0%	1.5%	-6.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OOREDOO	0.510	2.82%
NATIONAL GAS CO	0.374	1.63%
OMAN & EMIRATES INV(OM)50%	0.131	1.55%
NATIONAL LIFE & GENERAL INSU	0.340	1.19%
BANK DHOFAR SAOG	0.183	1.11%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AHLI BANK	0.163	679.1
OOREDOO	0.510	474.8
AL MADINA TAKAFUL CO SAOC	0.113	373.6
OMAN TELECOMMUNICATIONS CO	0.796	365.5
NATIONAL LIFE & GENERAL INSU	0.340	243.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,886.6	91%
GCC	177.3	6%
ARABS	31.0	1%
OTHERS	81.3	3%

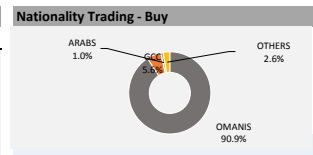
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR INSURANCE	0.183	-4.69%
UNITED FINANCE CO	0.108	-4.42%
PHOENIX POWER CO SAOC	0.126	-3.08%
GULF INVESTMENTS SERVICES	0.106	-2.75%
OMAN FISHERIES CO	0.119	-2.46%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AHLI BANK	0.163	4,166.5
AL MADINA TAKAFUL CO SAOC	0.113	3,302.1
GALFAR ENGINEERING&CONTRACT	0.111	1,528.2
OMAN & EMIRATES INV(OM)50%	0.131	1,155.0
OOREDOO	0.510	931.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,726.8	86%
GCC	16.9	1%
ARABS	6.7	0%
OTHERS	425.8	13%

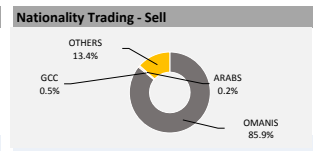
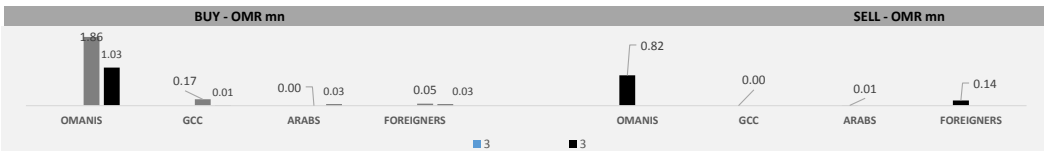
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	79.6%	20.4%
AHLI BANK	99.3%	0.7%
OOREDOO	57.3%	42.7%
AL MADINA TAKAFUL CO SAOC	92.9%	7.2%
OMAN TELECOMMUNICATIONS CO	75.4%	24.6%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Ahli Bank	0.163	B	377,937
Ahli Bank	0.163	B	115,627
Oman Qatari Telecommunications	0.510	B	109,650
Bank Muscat	0.378	S	93,979
Bank Dhofar	0.183	B	91,500



Source: Mubasher

Excluding special deals, Source: Mubasher



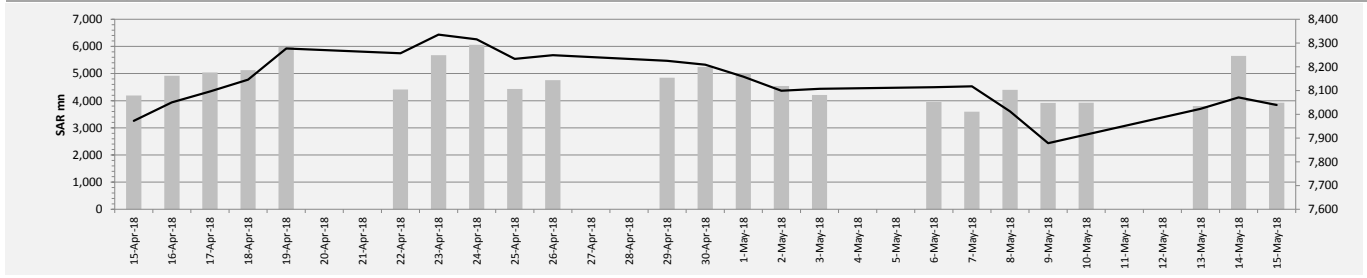
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,039.29	8,070.69	-0.4%	-2.1%	11.3%
Volume ('000)	184,184.60	237,389.10	-22.4%		
Value (SAR'000)	3,928,500	5,647,763	-30.4%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,977.14	5,068.66	-1.8%	-4.6%	1.6%
Tadawul Commercial & Prof Serv.	4,435.11	4,417.10	0.4%	-3.0%	5.4%
Tadawul Materials	5,659.78	5,647.70	0.2%	0.3%	12.0%
Tadawul Transportation	4,116.25	4,147.20	-0.7%	-8.1%	2.6%
Tadawul Energy	4,712.40	4,722.42	-0.2%	-5.3%	10.1%
Tadawul Utilities	4,546.63	4,658.05	-2.4%	-7.7%	-0.3%
Tadawul Cons Dura & App	4,420.52	4,394.57	0.6%	0.4%	6.8%
Tadawul Consumer Svc	3,694.77	3,706.92	-0.3%	-4.2%	0.3%
Tadawul Media	11,098.35	11,692.08	-5.1%	-21.3%	43.5%
Tadawul Banks	6,704.52	6,727.15	-0.3%	-1.0%	21.9%
Tadawul Diversified Fin	3,832.24	3,847.54	-0.4%	-3.5%	-4.9%
Tadawul Insurance	4,386.82	4,381.71	0.1%	-7.7%	-7.1%
Tadawul RE Mgmt & Dev	3,971.19	4,049.30	-1.9%	-8.2%	-15.5%
Tadawul Telecom	5,051.93	5,045.76	0.1%	0.3%	18.8%
Tadawul Retailing	6,454.30	6,420.15	0.5%	0.2%	14.6%
Tadawul Food & Staples Retailing	6,333.99	6,509.25	-2.7%	-9.0%	12.9%
Tadawul Health Care Equipment & Services	4,911.16	4,921.41	-0.2%	-2.7%	10.5%
Tadawul Pharma, Biotech & Life Science	4,102.91	4,162.27	-1.4%	-2.8%	3.3%
Tadawul REITS	3,996.01	3,997.80	0.0%	-0.9%	-13.7%
Tadawul Capital Goods	4,245.36	4,264.92	-0.5%	-8.4%	-2.2%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NAMA CHEMICALS CO	27.10	9.94%	DAR AL ARKAN REAL ESTATE DEV	11.82	684,393.2	USD
ALSORAYAI GROUP	21.67	7.49%	SAUDI BASIC INDUSTRIES CORP	117.22	573,650.5	520
SAUDI STEEL PIPE CO	20.20	4.61%	ALINMA BANK	20.49	488,213.3	SAR
MALATH INSURANCE	14.68	3.97%	AL RAJHI BANK	82.63	168,554.9	1,926
ASTRA INDUSTRIAL GROUP	20.25	3.85%	SAUDI KAYAN PETROCHEMICAL CO	14.10	131,491.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
AL-AHLIA COOPERATIVE INSURAN	10.92	-5.21%	DAR AL ARKAN REAL ESTATE DEV	11.82	56,711.1
SAUDI RESEARCH AND MARKETING	90.94	-4.98%	ALINMA BANK	20.49	23,789.4
NATIONAL GYPSUM	14.35	-4.27%	SAUDI KAYAN PETROCHEMICAL CO	14.10	9,290.0
JAZAN ENERGY AND DEVELOPMENT	14.20	-3.99%	SAUDI BASIC INDUSTRIES CORP	117.22	4,886.1
SAVOLA	38.20	-3.92%	ETIHAD ETISALAT CO	18.27	4,773.6

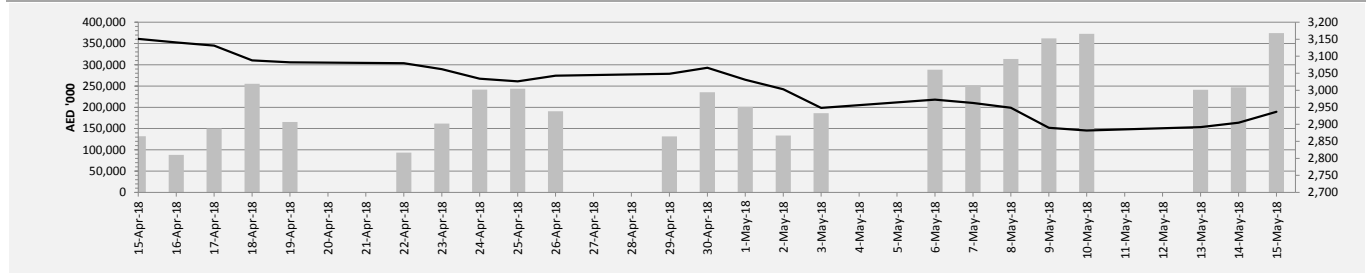
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,936.75	2,905.03	1.1%	-4.2%	-12.9%
Volume ('000)	275,708	160,659	71.6%		
Value (AED'000)	374,517	247,082	51.6%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,389.73	5,292.66	1.8%	-8.4%	-19.8%
Banking	2,284.33	2,293.37	-0.4%	-2.2%	-2.1%
Investment and Financial	3,145.91	2,991.04	5.2%	4.7%	-15.8%
Insurance	1,432.02	1,427.20	0.3%	1.4%	-8.0%
Consumer Staples	213.32	212.80	0.2%	-2.8%	-41.9%
Services	658.13	664.42	-0.9%	-1.8%	-8.4%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	811.89	808.52	0.4%	-1.8%	-5.7%
Transportation	762.00	760.30	0.2%	-3.0%	-7.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM BANK SUDAN	1.64	7.19%	DRAKE & SCULL INTERNATIONAL	1.20	116,604.9	USD
DUBAI INVESTMENTS PJSC	2.00	6.95%	EMAAR PROPERTIES PJSC	5.16	51,247.1	76.8
DRAKE & SCULL INTERNATIONAL	1.20	5.26%	EMAAR DEVELOPMENT PJSC	5.56	35,844.7	AED
ITHMAAR HOLDING BSC	0.38	5.26%	DUBAI INVESTMENTS PJSC	2.00	30,758.2	284.4
ARABTEC HOLDING CO PJSC	1.85	4.52%	EMIRATES NBD PJSC	9.91	25,943.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TABREED	1.72	-2.27%	DRAKE & SCULL INTERNATIONAL	1.20	97,783.8
EMIRATES NBD PJSC	9.91	-0.90%	DXB ENTERTAINMENTS PJSC	0.37	31,084.7
DUBAI FINANCIAL MARKET PJSC	0.99	-0.60%	ITHMAAR HOLDING BSC	0.38	28,927.5
ARAMEX PJSC	3.87	-0.51%	DUBAI INVESTMENTS PJSC	2.00	15,739.3
DUBAI ISLAMIC BANK	4.88	-0.41%	AAN DIGITAL SERVICES CO	0.31	13,786.6

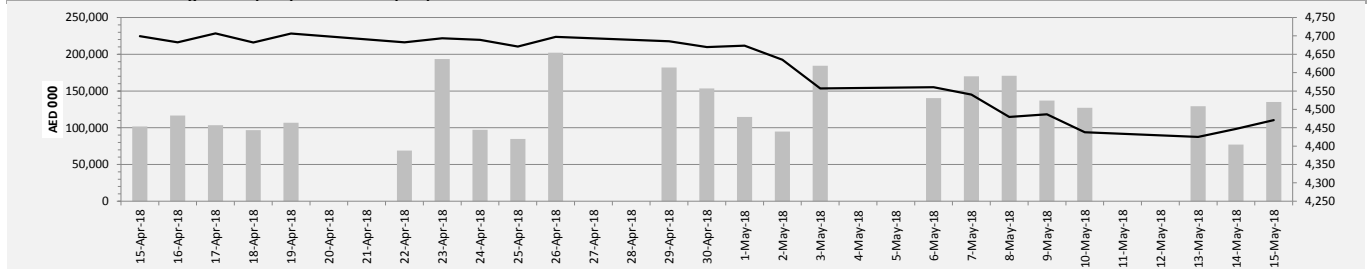
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,470.57	4,446.81	0.53%	0.7%	-4.3%
Volume ('000)	50,584.47	35,118.67	44.0%		
Value (AED'000)	135,132.20	77,177.01	75.1%		
<b>Sub-Indices</b>					
Banking	7,904.86	7,859.54	0.6%	0.4%	-5.5%
Telecommunication	4,063.10	4,050.72	0.3%	1.5%	-4.4%
Consumer Services	2,183.03	2,112.08	3.4%	5.0%	5.7%
Insurance	2,167.87	2,166.89	0.0%	0.0%	0.2%
Industrials	1,961.64	1,958.42	0.2%	-0.4%	-5.4%
Invst and Financial Services	2,438.16	2,438.16	0.0%	1.1%	-4.1%
Energy	1,815.13	1,801.27	0.8%	-1.5%	0.9%
Services	2,273.20	2,265.30	0.3%	-0.9%	-2.0%
Real Estate	3,419.89	3,388.53	0.9%	2.8%	0.2%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL TAKAFUL COMPANY	0.55	14.58%	FIRST ABU DHABI BANK PJSC	11.55	56,164.9	USD
SHARJAH CEMENT & INDUS DEVEL	1.05	7.14%	ALDAR PROPERTIES PJSC	2.10	16,299.8	AED
AGTHIA GROUP PJSC	4.85	5.43%	DANA GAS	1.05	14,614.7	76.78
SUDAN TELECOMMUNICATIONS GRO	0.52	4.00%	EMIRATES TELECOM GROUP CO	16.40	11,177.9	
ABU DHABI NATIONAL ENERGY CO	1.19	2.59%	ABU DHABI COMMERCIAL BANK	6.78	10,707.3	284.4

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF CEMENT CO	0.94	-5.05%	DANA GAS	1.05	14,032.5
ARKAN BUILDING MATERIALS CO	0.61	-1.61%	ALDAR PROPERTIES PJSC	2.10	7,794.0
METHAQ TAKAFUL INSURANCE	0.73	-1.35%	BANK OF SHARJAH	1.10	5,285.9
ABU DHABI COMMERCIAL BANK	6.78	-1.02%	FIRST ABU DHABI BANK PJSC	11.55	4,861.1
INTL FISH FARMING CO PJSC	1.40	-0.71%	ESHRAQ PROPERTIES CO PJSC	0.73	3,675.5

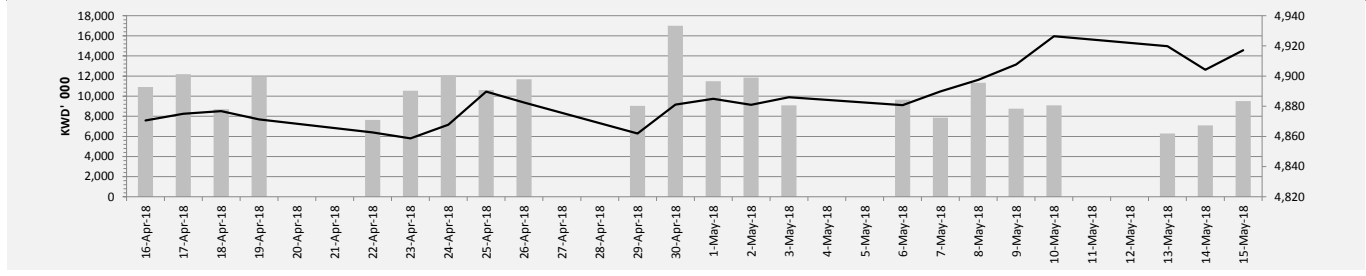
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,917.15	4,904.19	0.3%	0.7%	-
Volume ('000)	53,141.74	44,003.39	20.8%	-	-
Value (KWD'000)	9,507.68	7,098.63	33.9%	-	-
<b>Sub-Indices</b>					
Industrials	977.08	973.63	0.4%	-1.2%	-
Banks	981.73	982.15	0.0%	0.9%	-
Consumer Goods	885.75	880.69	0.6%	-1.2%	-
Consumer Service	1,043.44	1,049.53	-0.6%	-1.4%	-
Real Estate	958.38	953.78	0.5%	-0.6%	-
Financial Services	988.73	982.64	0.6%	1.5%	-
Telecom	808.43	808.18	0.0%	-1.5%	-
Health Care	995.60	996.33	-0.1%	-0.1%	-
Insurance	927.77	927.54	0.0%	-0.3%	-
Basic Materials	1,058.27	1,047.37	1.0%	0.4%	-
Oil and Gas	1,011.58	983.93	2.8%	3.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	987.34	940.93	4.9%	-2.5%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL-MADAR FINANCE & INVT CO	52.00	18.72%	NATIONAL BANK OF KUWAIT	739.00	910,655.7	91.54	27.66
ASIYA CAPITAL INVESTMENTS CO	43.50	17.57%	AHLI UNITED BANK B.S.C	175.00	874,820.8		
ENERGY HOUSE HOLDING CO KSCP	33.50	15.92%	AGILITY	754.00	782,446.0		
GULF INVESTMENT HOUSE KSC	20.70	15.00%	NATIONAL INDUSTRIES GRP HOLD	163.00	692,396.7		
AUTOMATED SYSTEMS CO KSCC	149.00	7.97%	MOBILE TELECOMMUNICATIONS CO	385.00	602,738.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
HAYAT COMMUNICATIONS	50.00	-37.50%	AHLI UNITED BANK B.S.C	175.00	4,978.7
ALRAI MEDIA GROUP CO KSC	100.30	-23.44%	NATIONAL INDUSTRIES GRP HOLD	163.00	4,272.1
BOUBAYAN INTL INDUSTRIES HOLD	26.80	-9.46%	ITHMAAR HOLDING BSC	31.10	3,848.3
A'AYAN REAL ESTATE CO SAK	46.80	-8.24%	AAYAN LEASING & INVESTMENT	30.50	2,734.6
AL AHLI BANK OF KUWAIT	315.00	-7.08%	INTL FINANCIAL ADVISORS	26.00	2,422.2

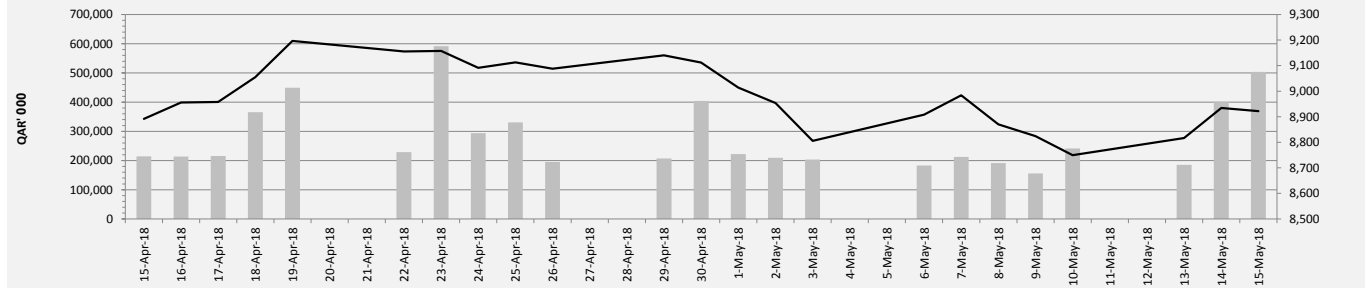
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,922.00	8,934.39	-0.14%	-2.08%	4.68%
Volume ('000)	11,385.93	7,519.65	51.42%		
Value (QAR'000)	503,330.90	399,656.90	25.94%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NAVIGATION	58.20	5.82%	QATAR NATIONAL BANK	153.50	218,607.3	106.49	387.6
QATAR INSURANCE CO	35.06	3.42%	QATAR ELECTRICITY & WATER CO	196.80	44,264.3		
QATAR ISLAMIC BANK	108.00	2.47%	INDUSTRIES QATAR	112.00	40,748.1		
QATAR NATIONAL BANK	153.50	2.41%	QATAR GAS TRANSPORT(NAKILAT)	13.99	40,193.3		
QATAR INDUSTRIAL MANUFACTUR	39.90	2.31%	QATAR ISLAMIC BANK	108.00	33,882.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DLALA HOLDING	12.91	-6.38%	QATAR GAS TRANSPORT(NAKILAT)	13.99	2,872.6
QATAR GAS TRANSPORT(NAKILAT)	13.99	-6.30%	VODAFONE QATAR	8.80	1,610.8
MAZAYA QATAR REAL ESTATE DEV	6.56	-4.79%	QATAR NATIONAL BANK	153.50	1,411.1
QATAR & OMAN INVESTMENT CO	6.99	-3.45%	MAZAYA QATAR REAL ESTATE DEV	6.56	513.2
INDUSTRIES QATAR	112.00	-3.23%	MASRAF AL RAYAN	34.30	473.6

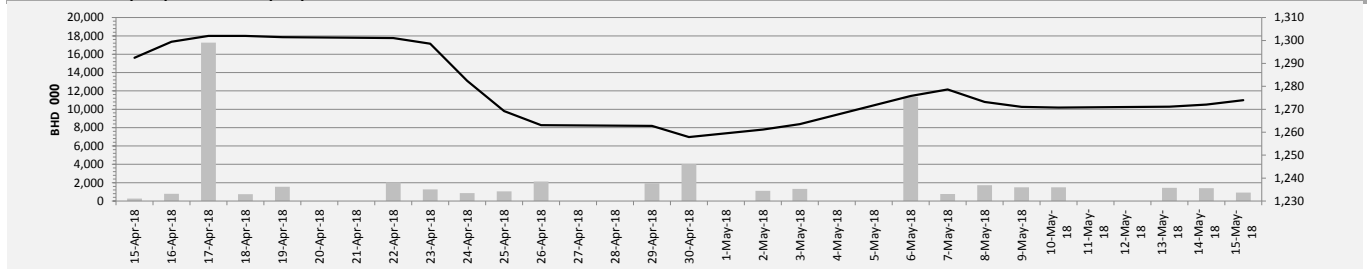
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,273.93	1,272.07	0.1%	1.3%	-4.3%
Volume ('000)	3,574	3,764	-5.1%		
Value (BHD'000)	924.62	1,401.72	-34.0%		
<b>Sub-Indices</b>					
Banks	2,610.70	2,607.68	0.1%	0.4%	-5.8%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	977.79	969.94	0.8%	0.0%	-0.9%
Insurance	1,762.79	1,762.79	0.0%	3.3%	7.1%
Services	1,142.49	1,142.48	0.0%	1.8%	5.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN ISLAMIC BANK	0.13	1.56%	GFH FINANCIAL GROUP BSC	0.38	266.0	USD
NASS CORP BSC	0.11	0.94%	AHLI UNITED BANK B.S.C	0.60	261.1	19.85
ALUMINIUM BAHRAIN BSC	0.61	0.83%	ARAB BANKING CORP BSC-\$US	0.32	78.9	BHD
BAHRAIN DUTY FREE COMPLEX	0.74	0.68%	ALUMINIUM BAHRAIN BSC	0.61	61.0	7.49
BBK BSC	0.44	0.45%	ITHMAAR HOLDING BSC	0.10	53.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.23	-0.87%	GFH FINANCIAL GROUP BSC	0.38	700.0
-	-	-	ITHMAAR HOLDING BSC	0.10	515.0
-	-	-	AHLI UNITED BANK B.S.C	0.60	442.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.32	250.8
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	100.0

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.998

As of:

10-May-2018

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