








U Capital Market Close Report

Date: 15-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,456.76	4,440.80	15.96	0.36%	-2.52%	-12.60%	11.3	1.0
	Saudi Stock Exchange	8,404.02	8,362.41	41.61	0.50%	1.08%	16.30%	19.1	1.9
	Kuwait Stock Exchange	5,204.43	5,213.42	-8.99	-0.17%	6.42%		15.5	1.3
	Qatar Exchange	9,340.69	9,318.53	22.16	0.24%	3.51%	9.59%	13.9	1.4
	Bahrain Bourse	1,343.84	1,342.51	1.33	0.10%	2.51%	0.91%	8.8	0.9
	Dubai Financial Market	2,900.16	2,884.22	15.94	0.55%	2.81%	-13.94%	9.3	1.1
	Abu Dhabi Securities Exchange	4,696.20	4,687.01	9.19	0.20%	2.99%	6.77%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,661.87	0.0%	3.8%
Germany	DAX	12,540.73	0.4%	-0.7%
France	CAC 40	5,429.20	0.4%	3.7%
United States				
USA	DJIA	25,019.41	0.4%	15.6%
USA	S&P 500	2,801.31	0.1%	13.9%
USA	NASDAQ	7,825.98	0.0%	24.0%
Asia Pacific				
Japan	NIKKEI 225	22,597.35	1.8%	12.3%
HongKong	HANG SENG	28,525.44	0.2%	8.1%
Arab Market Indices				
Tunis	Tunis Se Index	8,055.19	0.3%	29.2%
Egypt	The Egyptian Exchange	15,878.31	0.0%	-6.7%
Jordan	Amman Stock Exchange	2,039.25	0.1%	-6.0%
Palestine	Palestine Sec. Exchange	544.85	0.0%	-3.7%
Lebanon	Blom Stock Index	1,038.50	0.0%	-9.8%
MSCI				
	Bahrain	77.26	0.0%	-6.0%
	Kuwait	574.10	0.0%	19.5%
MSCI	Oman	474.95	0.0%	-11.7%
	Qatar	739.77	0.0%	-2.4%
	UAE	357.55	0.0%	-11.4%
	GCC Countries	450.48	0.0%	-2.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.3	1.2%	16.3%
WTI Crude (per bbl)	71.0	1.0%	19.5%
Oman Crude Oil	73.4	1.3%	14.6%
Gold100 OZ (per oz)	1,241.5	-0.5%	-4.7%
Silver (per oz)	15.8	-0.9%	-6.7%
Platinum (per oz)	828.8	-1.6%	-10.9%
Copper, MT	6,237.0	0.1%	-13.9%
Aluminium, MT	2,031.0	-0.5%	-10.4%
Lead, MT	2,202.0	-0.6%	-11.5%
Zinc, MT	2,578.0	-0.1%	-22.3%
Nickel, MT	13,975.0	-1.5%	9.5%

Cross Rate for Major Currencies

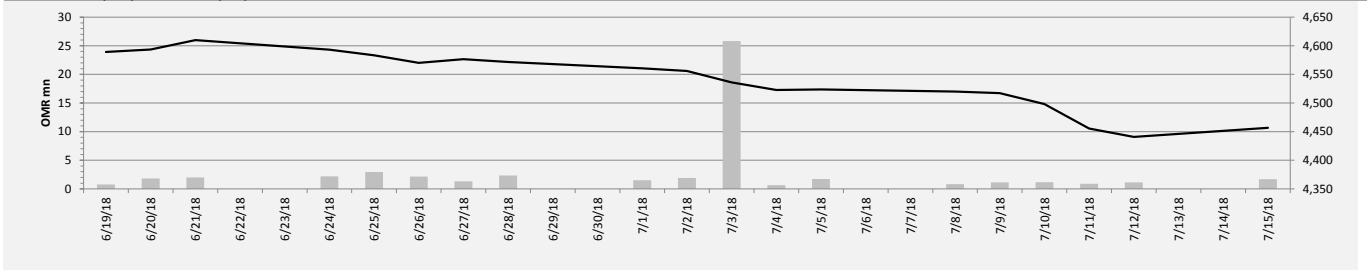
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.856
British Pound	GBP	1.322	0.756
Japanese Yen	JPY	0.009	112.380
Chinese Renminbi	CNH	0.149	6.711
Indian Rupee	INR	0.015	68.530
Russian Ruble	RUB	0.016	62.564
Canadian Dollar	CAD	0.760	1.316
Australian Dollar	AUD	0.742	1.348

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,456.76	4,440.80	0.36%	-2.5%	-12.6%	Up	Down
Volume ('000)	11,538.27	5,112.92	125.7%			10	9
Value (OMR'000)	1,687.10	1,130.97	49.2%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,873.75	6,827.06	0.7%	-2.6%	-8.0%	10	
Industry Sector	5,847.69	5,868.79	-0.4%	-4.1%	-14.4%		
Services Sector	2,405.34	2,403.70	0.1%	-2.8%	-9.0%		
MSM Shariah Index	634.74	635.13	-0.1%	-3.9%	-11.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)

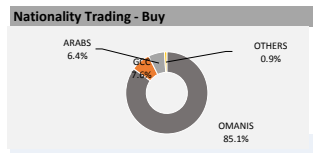


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
CONSTRUCTION MATERIALS IND	0.030	20.00%	AL MADINA TAKAFUL CO SAOC	0.093	553.2	OMANIS 1,435.0 85%
AL MADINA INVESTMENT CO	0.047	6.82%	BANKMUSCAT SAOG	0.374	448.5	GCC 128.9 8%
HSBC BANK OMAN	0.117	4.46%	HSBC BANK OMAN	0.117	180.2	ARABS 108.3 6%
RENAISSANCE SERVICES SAOG	0.440	4.27%	RENAISSANCE SERVICES SAOG	0.440	147.4	OTHERS 14.9 1%
NATIONAL ALUMINIUM PRODUCTS	0.378	3.85%	OMAN TELECOMMUNICATIONS CO	0.712	122.2	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN FISHERIES CO	0.095	-9.52%	AL MADINA TAKAFUL CO SAOC	0.093	5,934.1	OMANIS 1,103.7 65%
DHOFAR INTL DEVELOPMENT	0.290	-5.23%	HSBC BANK OMAN	0.117	1,540.0	GCC 213.1 13%
AL SUWADI POWER	0.116	-4.13%	GULF INVESTMENTS SERVICES	0.093	1,248.5	ARABS 102.6 6%
AL ANWAR HOLDINGS SAOG	0.108	-3.57%	BANKMUSCAT SAOG	0.374	1,196.1	OTHERS 267.7 16%
AL SHARQIYA INVEST HOLDING	0.110	-3.51%	OMAN FISHERIES CO	0.095	541.7	

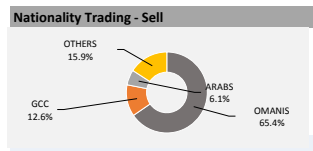
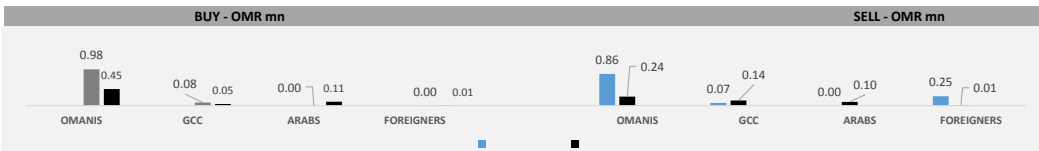
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	80.0%	20.0%
AL MADINA TAKAFUL CO SAOC	98.9%	1.1%
BANKMUSCAT SAOG	66.2%	33.8%
HSBC BANK OMAN	75.2%	24.8%
RENAISSANCE SERVICES SAOG	73.1%	26.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Companies	OMR		OMR
HSBC Bank Oman	0.117	B	108,225
Al Madina Takaful	0.092	B	90,206
Bank Muscat	0.372	S	81,654
Oman Telecommunications Co	0.712	S	71,200
Renaissance Services	0.440	B	48,400



Source: Mubasher

Excluding special deals, Source: Mubasher



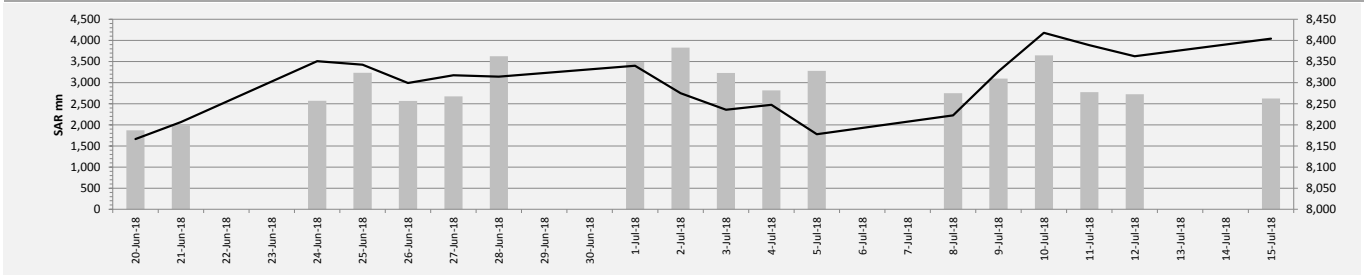
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,404.02	8,362.41	0.50%	1.1%	16.3%
Volume ('000)	108,873.30	106,461.90	2.3%		
Value (SAR'000)	2,625,200	2,723,223	-3.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,737.69	4,714.85	0.5%	-3.3%	-3.3%
Tadawul Commercial & Prof Serv.	4,838.85	4,796.89	0.9%	1.2%	15.0%
Tadawul Materials	6,052.52	6,030.04	0.4%	2.0%	19.8%
Tadawul Transportation	4,089.97	4,097.68	-0.2%	-2.1%	1.9%
Tadawul Energy	5,077.39	5,075.84	0.0%	-1.5%	18.6%
Tadawul Utilities	4,504.10	4,504.84	0.0%	-0.3%	-1.3%
Tadawul Cons Dura & App	4,010.14	3,974.33	0.9%	-0.4%	-3.2%
Tadawul Consumer Svc	3,550.23	3,537.03	0.4%	-3.0%	-3.7%
Tadawul Media	11,779.17	11,352.82	3.8%	-1.7%	52.3%
Tadawul Banks	7,185.99	7,148.02	0.5%	1.6%	30.6%
Tadawul Diversified Fin	3,925.85	3,822.87	2.7%	2.7%	-2.6%
Tadawul Insurance	4,155.25	4,158.67	-0.1%	-3.5%	-12.0%
Tadawul RE Mgmt & Dev	3,871.67	3,843.45	0.7%	3.9%	-17.6%
Tadawul Telecom	5,300.04	5,264.85	0.7%	-2.2%	24.6%
Tadawul Retailing	6,327.59	6,278.95	0.8%	-0.4%	12.3%
Tadawul Food & Staples Retailing	6,633.12	6,406.40	3.5%	3.2%	18.2%
Tadawul Health Care Equipment & Services	4,950.44	4,952.01	0.0%	0.2%	11.4%
Tadawul Pharma, Biotech & Life Science	4,254.62	4,267.81	-0.3%	1.1%	7.1%
Tadawul REITS	3,944.12	3,936.73	0.2%	0.3%	-14.9%
Tadawul Capital Goods	4,113.62	4,099.59	0.3%	-1.2%	-5.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	259.60	10.00%	SAUDI BASIC INDUSTRIES CORP	128.20	425,039.7	USD
SAUDI REAL ESTATE CO	15.52	9.92%	ALINMA BANK	21.56	379,837.5	539
KINGDOM HOLDING CO	9.26	4.63%	DAR AL ARKAN REAL ESTATE DEV	10.42	167,343.1	SAR
SAUDI STEEL PIPE CO	20.86	4.61%	BANK AL-JAZIRA	15.30	162,131.0	1,997
ABDULLAH AL OTHAIM MARKETS	78.60	4.11%	SAUDI ARABIA REFINERIES CO	48.40	143,959.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI ENAYA COOPERATIVE INSU	26.35	-2.41%	ALINMA BANK	21.56	17,658.7
SAUDI INDUSTRIAL SERVICES CO	14.06	-2.09%	DAR AL ARKAN REAL ESTATE DEV	10.42	15,959.8
SAUDI ARABIAN COOP INS CO	14.94	-1.71%	BANK AL-JAZIRA	15.30	10,679.7
MIDDLE EAST PAPER CO	24.88	-1.66%	SAUDI BASIC INDUSTRIES CORP	128.20	3,323.9
ALUJAIN CORPORATION (ALCO)	33.15	-1.63%	SAUDI ARABIA REFINERIES CO	48.40	2,953.8

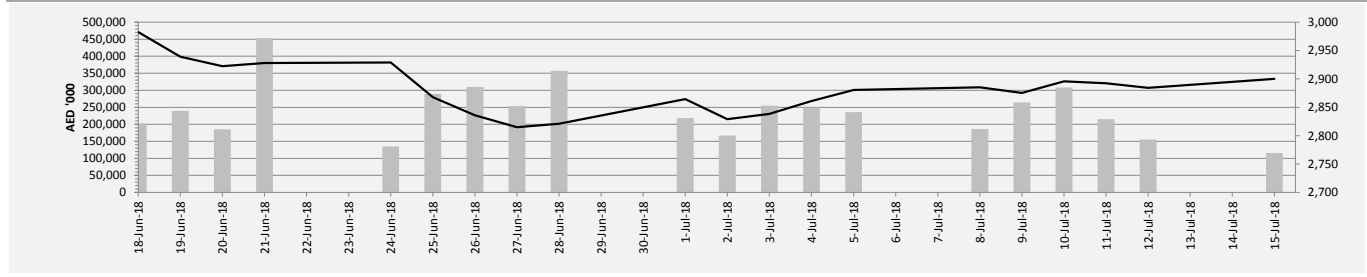
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,900.16	2,884.22	0.55%	2.8%	-13.9%
Volume ('000)	122,678	134,486	-8.8%		
Value (AED'000)	115,999	155,027	-25.2%		
Sub-Indices					
Real Estate & Construction	5,152.28	5,105.99	0.9%	1.2%	-23.3%
Banking	2,320.32	2,316.28	0.2%	2.5%	-0.6%
Investment and Financial	3,122.15	3,106.68	0.5%	4.4%	-16.5%
Insurance	1,449.25	1,409.41	2.8%	4.2%	-6.9%
Consumer Staples	200.92	197.82	1.6%	5.1%	-45.2%
Services	639.69	644.16	-0.7%	3.2%	-11.0%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	862.53	854.09	1.0%	4.9%	0.2%
Transportation	758.35	755.03	0.4%	8.7%	-7.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAR AL TAKAFUL	0.89	14.94%	GFH FINANCIAL GROUP BSC	1.43	17,288.6	USD
AL SALAM BANK SUDAN	1.55	12.32%	DAR AL TAKAFUL	0.89	15,154.9	78.4
DUBAI ISLAMIC INSURANCE CO	0.76	8.58%	DUBAI ISLAMIC BANK	4.99	11,767.5	AED
ISLAMIC ARAB INSURANCE COM	0.43	5.46%	ISLAMIC ARAB INSURANCE COM	0.43	10,235.2	290.3
AL MADINA FOR FINANCE AND IN	0.33	2.84%	EMAAR PROPERTIES PJSC	5.06	9,806.9	
Top Equity Losers						
Companies	AED	%	Top Co. -Volume	Price	Volume	
AL RAMZ CORPORATION INVESTME	1.25	-9.42%	Companies	AED	000	
NATIONAL INDUSTRIES GRP HOLD	1.80	-8.63%	ISLAMIC ARAB INSURANCE COM	0.43	24,234.9	
GULF GENERAL INVESTMENT CO	0.28	-1.41%	DAR AL TAKAFUL	0.89	17,764.0	
AMANAT HOLDINGS PJSC	1.26	-0.79%	GFH FINANCIAL GROUP BSC	1.43	12,115.9	
GFH FINANCIAL GROUP BSC	1.43	-0.69%	ITHMAAR HOLDING BSC	0.41	11,244.2	
			DUBAI ISLAMIC INSURANCE CO	0.76	10,532.6	

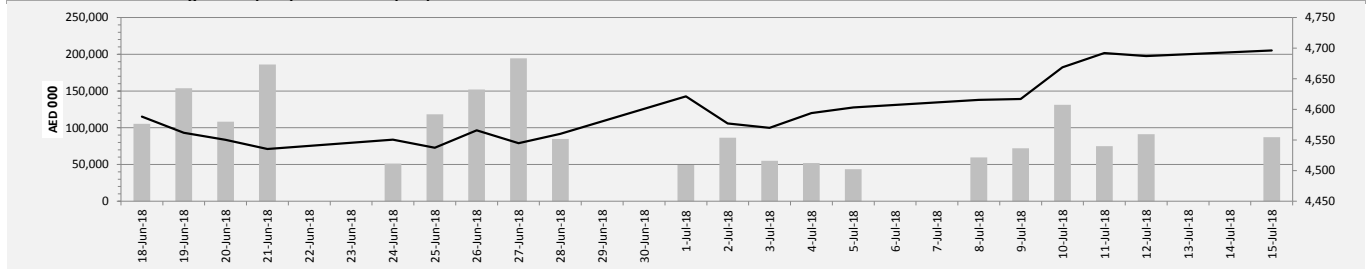
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,696.20	4,687.01	0.20%	0.20%	3.0%
Volume ('000)	49,145.16	32,281.00	52.2%		
Value (AED'000)	87,115.48	91,279.42	-4.6%		
Sub-Indices					
Banking	8,459.81	8,426.56	0.4%	0.39%	2.1%
Telecommunication	4,236.53	4,261.31	-0.6%	-0.58%	5.9%
Consumer Services	2,108.65	2,103.99	0.2%	0.22%	1.7%
Insurance	2,239.73	2,236.60	0.1%	0.14%	0.2%
Industrials	1,981.30	1,969.83	0.6%	0.58%	0.4%
Invst and Financial Services	2,483.95	2,496.93	-0.5%	-0.52%	1.0%
Energy	1,843.46	1,808.12	2.0%	1.95%	3.8%
Services	2,355.71	2,372.49	-0.7%	-0.71%	-0.8%
Real Estate	3,361.29	3,348.13	0.4%	0.39%	3.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
METHAQ TAKAFUL INSURANCE	0.82	6.49%	DANA GAS	1.07	30,895.9	78.38	290.3
SUDAN TELECOMMUNICATIONS GRO	0.53	3.92%	FIRST ABU DHABI BANK PJSC	12.60	21,722.8		
INVEST BANK	2.48	3.33%	ABU DHABI ISLAMIC BANK	3.84	8,659.1		
DANA GAS	1.07	2.88%	EMIRATES TELECOM GROUP CO	17.10	6,318.5		
ABU DHABI NATIONAL ENERGY CO	1.23	2.50%	ALDAR PROPERTIES PJSC	2.09	3,259.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
EMIRATES DRIVING COMPANY	6.80	-8.11%	DANA GAS	1.07	29,096.4		
SHARJAH ISLAMIC BANK	1.20	-2.44%	RAS AL KHAIMAH CEMENT CO PSC	0.75	2,504.5		
INTL FISH FARMING CO PJSC	1.30	-2.26%	ABU DHABI ISLAMIC BANK	3.84	2,252.9		
ABU DHABI NATL CO FOR BUILDI	0.51	-1.92%	METHAQ TAKAFUL INSURANCE	0.82	1,762.7		
ABU DHABI ISLAMIC BANK	3.84	-1.03%	FIRST ABU DHABI BANK PJSC	12.60	1,732.2		

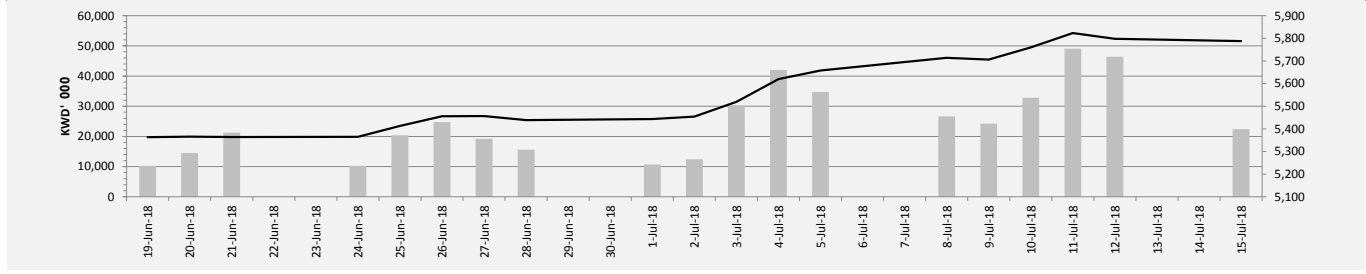
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,204.43	5,213.42	-0.17%	6.4%	-
Volume ('000)	116,866.80	208,239.50	-43.9%	-	-
Value (KWD'000)	22,447.48	46,414.41	-51.6%	-	-
Sub-Indices					
Industrials	1,007.66	1,010.48	-0.3%	3.8%	-
Banks	1,087.40	1,084.82	0.2%	9.0%	-
Consumer Goods	924.54	924.69	0.0%	3.9%	-
Consumer Service	1,073.80	1,094.46	-1.9%	0.1%	-
Real Estate	985.35	995.69	-1.0%	3.2%	-
Financial Services	1,008.58	1,010.18	-0.2%	1.3%	-
Telecom	937.63	949.50	-1.3%	6.6%	-
Health Care	993.40	993.40	0.0%	-0.6%	-
Insurance	944.57	951.75	-0.8%	2.2%	-
Basic Materials	1,093.69	1,097.43	-0.3%	5.9%	-
Oil and Gas	1,050.03	1,054.53	-0.4%	-1.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT HOTELS SAK	65.00	24.76%	NATIONAL BANK OF KUWAIT	813.00	3,286,725.1	USD
BAYAN INVESTMENT CO KSCC	43.10	4.61%	AHLI UNITED BANK B.S.C	206.00	3,258,483.2	97.82
OSOS HOLDING GROUP CO	84.00	4.22%	GULF BANK	252.00	1,003,627.8	
NATIONAL INDUSTRIES CO KSC	182.00	4.00%	KUWAIT INTERNATIONAL BANK	251.00	932,856.2	
NATIONAL INTERNATIONAL CO	57.00	3.64%	AGILITY	827.00	858,222.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
PALMS AGRO PRODUCTION CO	70.00	-12.50%	AHLI UNITED BANK B.S.C	206.00	16,089.6
AL MASAKEN INTL REAL ESTATE	60.00	-10.31%	INVESTORS HOLDING GROUP CO.K	15.20	11,886.7
AL MUDON INTL REAL ESTATE CO	29.30	-9.29%	KGL LOGISTICS COMPANY KSCC	44.50	5,024.6
CREDIT RATING & COLLECTION	19.80	-7.91%	NATIONAL BANK OF KUWAIT	813.00	4,062.8
AL ARABIYA REAL ESTATE CO	31.80	-6.47%	GULF BANK	252.00	4,010.1

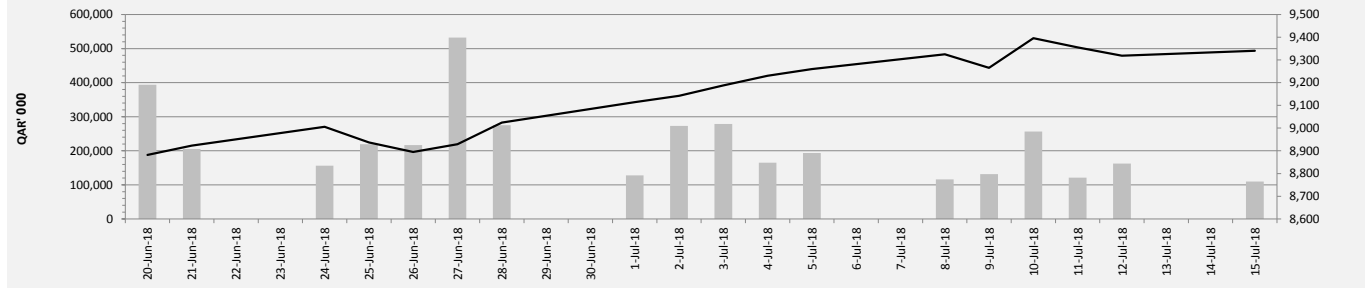
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,340.69	9,318.53	0.24%	3.51%	9.59%
Volume ('000)	4,849.67	7,751.30	-37.43%		
Value (QAR'000)	110,050.70	162,634.50	-32.33%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	29.00	3.57%	QATAR GAS TRANSPORT(NAKILAT)	15.91	15,276.0		
GULF WAREHOUSING COMPANY	42.90	2.14%	MASRAF AL RAYAN	35.95	11,343.7	110.79	403.3
DLALA HOLDING	15.87	1.73%	QATAR INSURANCE CO	34.40	11,146.3		
AL KHALEEJ TAKAFUL GROUP	11.10	1.65%	QATAR FUEL QSC	144.80	10,878.5		
QATAR ISLAMIC BANK	121.35	1.45%	DLALA HOLDING	15.87	9,758.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AAMAL CO	9.50	-2.56%	QATAR GAS TRANSPORT(NAKILAT)	15.91	952.4
MANNAI CORPORATION QSC	49.50	-1.00%	VODAFONE QATAR	9.08	923.4
EZDAN HOLDING GROUP	8.08	-0.98%	DLALA HOLDING	15.87	602.2
QATAR & OMAN INVESTMENT CO	6.20	-0.96%	QATAR INSURANCE CO	34.40	322.9
WIDAM FOOD CO	63.45	-0.80%	MASRAF AL RAYAN	35.95	315.6

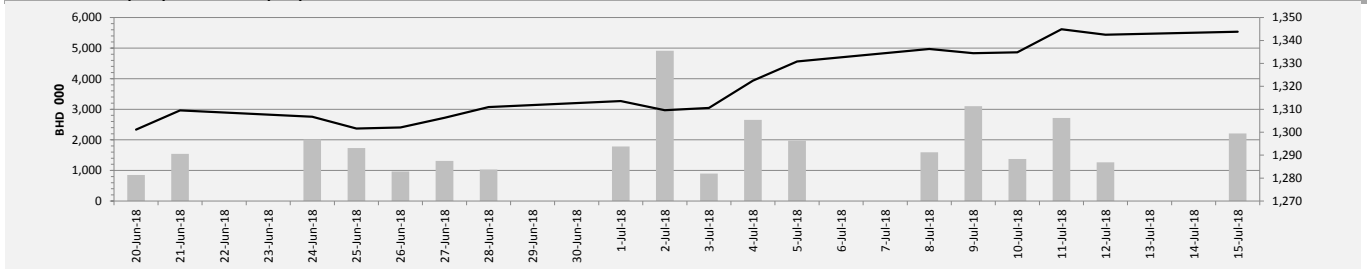
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,343.84	1,342.51	0.10%	2.5%	0.9%
Volume ('000)	6,165	4,831	27.6%		
Value (BHD'000)	2,208.69	1,263.73	74.8%		
Sub-Indices					
Banks	2,743.06	2,729.85	0.5%	4.7%	-1.1%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,001.36	1,001.36	0.0%	-1.5%	1.5%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,142.82	1,140.18	0.2%	-0.3%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN DUTY FREE COMPLEX	0.73	2.10%	AHLI UNITED BANK B.S.C	0.66	1,138.0	USD
AHLI UNITED BANK B.S.C	0.66	1.54%	GFH FINANCIAL GROUP BSC	0.38	384.7	20.66
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	177.0	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	93.8	7.80
-	-	-	BAHRAIN TELECOM CO	0.24	51.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
KHALEEJI COMMERCIAL BANK	0.09	-2.17%	AHLI UNITED BANK B.S.C	0.66	1,736.1
BAHRAIN ISLAMIC BANK	0.14	-1.46%	GFH FINANCIAL GROUP BSC	0.38	1,012.2
ARAB BANKING CORP BSC-\$US	0.38	-1.32%	KHALEEJI COMMERCIAL BANK	0.09	312.7
GFH FINANCIAL GROUP BSC	0.38	-1.30%	NATIONAL BANK OF BAHRAIN BSC	0.59	300.0
NATIONAL BANK OF BAHRAIN BSC	0.59	-0.84%	ARAB BANKING CORP BSC-\$US	0.38	250.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.044

As of:

12-Jul-2018

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