








U Capital Market Close Report

Date: 16-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,767.19	4,776.55	-9.36	-0.20%	-0.13%	-6.51%	11.8	1.0
	Saudi Stock Exchange	8,050.30	7,972.51	77.79	0.98%	2.28%	11.40%	17.8	1.8
	Kuwait Stock Exchange	4,870.57	4,858.70	11.87	0.24%			15.0	1.2
	Qatar Exchange	8,955.69	8,891.89	63.80	0.72%	4.45%	5.07%	13.2	1.3
	Bahrain Bourse	1,299.46	1,292.47	6.99	0.54%	-1.44%	-2.42%	8.8	0.8
	Dubai Financial Market	3,140.48	3,150.93	-10.45	-0.33%	1.03%	-6.81%	11.0	1.1
	Abu Dhabi Securities Exchange	4,682.27	4,699.43	-17.16	-0.37%	2.11%	6.45%	12.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,223.83	0.0%	-1.4%
Germany	DAX	12,429.50	-0.1%	2.6%
France	CAC 40	5,307.23	-0.1%	4.7%
United States				
USA	DJIA	24,360.14	-0.5%	19.1%
USA	S&P 500	2,656.30	-0.3%	14.1%
USA	NASDAQ	7,106.65	-0.5%	22.4%
Asia Pacific				
Japan	NIKKEI 225	21,835.53	0.3%	19.1%
HongKong	HANG SENG	30,315.59	-1.6%	25.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,115.00	-0.2%	26.6%
Egypt	The Egyptian Exchange	17,640.30	0.3%	15.1%
Jordan	Amman Stock Exchange	2,186.16	-0.5%	-1.6%
Palestine	Palestine Sec. Exchange	551.12	-0.1%	5.1%
Lebanon	Blom Stock Index	1,135.64	-0.4%	-3.8%
MSCI				
	Bahrain	71.31	0.3%	-19.0%
	Kuwait	509.68	0.0%	4.4%
MSCI	Oman	510.09	0.0%	-15.1%
	Qatar	725.08	-0.3%	-12.6%
	UAE	371.52	0.0%	-4.9%
	GCC Countries	443.53	0.3%	-5.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.7	-1.2%	9.0%
WTI Crude (per bbl)	66.6	-1.2%	10.4%
Oman Crude Oil	68.0	-1.8%	6.2%
Gold100 OZ (per oz)	1,343.7	-0.1%	3.1%
Silver (per oz)	16.6	-0.3%	-1.9%
Platinum (per oz)	928.6	-0.2%	-0.2%
Copper, MT	6,830.0	0.1%	-5.8%
Aluminium, MT	2,285.0	-1.7%	0.7%
Lead, MT	2,303.0	-1.3%	-7.4%
Zinc, MT	3,117.0	0.7%	-6.1%
Nickel, MT	13,940.0	1.6%	9.2%

Cross Rate for Major Currencies

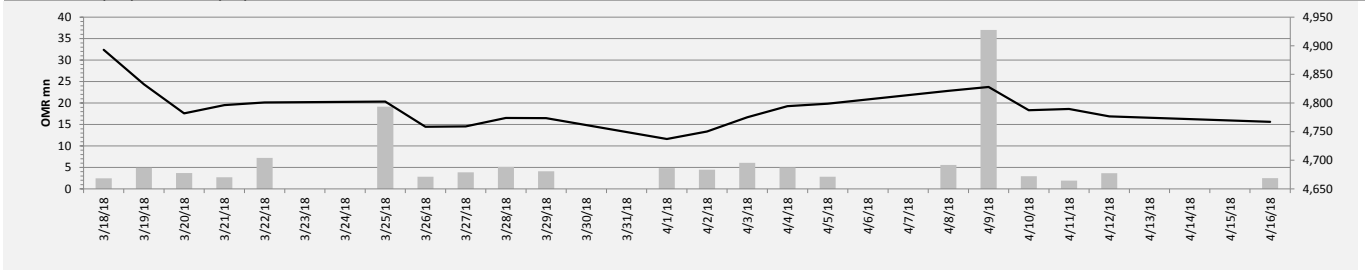
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.237	0.808
British Pound	GBP	1.431	0.699
Japanese Yen	JPY	0.009	107.340
Chinese Renminbi	CNH	0.159	6.273
Indian Rupee	INR	0.015	65.493
Russian Ruble	RUB	0.016	62.174
Canadian Dollar	CAD	0.793	1.261
Australian Dollar	AUD	0.777	1.287

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 47bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,767.19	4,776.55	-0.20%	-0.13%	-6.51%	Up	Down
Volume ('000)	19,022.88	25,781.50	-26.22%			6	16
Value (OMR'000)	2,516.07	3,630.67	-30.70%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,267.26	7,294.67	-0.38%	2.05%	-2.77%	16	
Industry Sector	6,338.54	6,409.09	-1.10%	-3.87%	-7.24%		
Services Sector	2,584.53	2,598.08	-0.52%	-0.81%	-2.23%		
MSM Shariah Index	668.97	669.79	-0.12%	-1.41%	-6.26%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
A'SAFFA FOODS SAOG	0.588	4.63%
GULF INVESTMENTS SERVICES	0.109	3.81%
HSBC BANK OMAN	0.106	2.91%
OMAN & EMIRATES INV(OM)50%	0.124	0.81%
BANK SOHAR	0.148	0.68%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.096	404.2
BANKMUSCAT SAOG	0.376	324.9
BANK SOHAR	0.148	259.5
GULF INVESTMENTS SERVICES	0.109	235.3
OMAN FISHERIES CO	0.113	215.3

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,205.0	88%
GCC	167.6	7%
ARABS	13.3	1%
OTHERS	130.2	5%

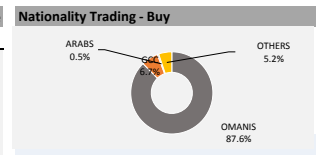
Top Equity Losers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.096	-6.80%
CONSTRUCTION MATERIALS IND	0.032	-5.88%
AL MADINA INVESTMENT CO	0.053	-5.36%
AL ANWAR HOLDINGS SAOG	0.153	-3.77%
VOLTAMP ENERGY SAOG	0.400	-2.91%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.096	4,201.6
GULF INVESTMENTS SERVICES	0.109	2,163.7
OMAN FISHERIES CO	0.113	1,903.4
BANK SOHAR	0.148	1,754.2
HSBC BANK OMAN	0.106	1,627.3

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,218.2	88%
GCC	148.4	6%
ARABS	22.0	1%
OTHERS	127.5	5%

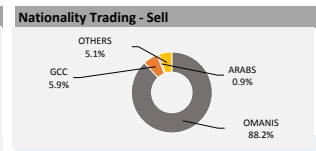
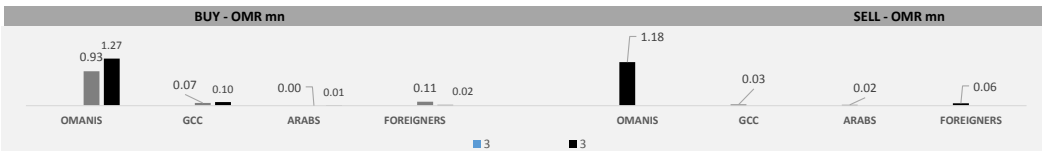
% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
Companies		
MSM 30 Index	65.0%	35.0%
GALFAR ENGINEERING&CONTRACT	84.9%	15.1%
BANKMUSCAT SAOG	68.0%	32.0%
BANK SOHAR	63.3%	36.7%
GULF INVESTMENTS SERVICES	79.4%	20.6%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Phoenix Power	0.442	B	138,000
Bank Sohar	0.436	B	126,650
Bank Muscat	0.498	B	90,262
Bank Muscat	0.510	S	84,600
Bank Sohar	0.459	S	41,358



Source: Mubasher

Excluding special deals, Source: Mubasher



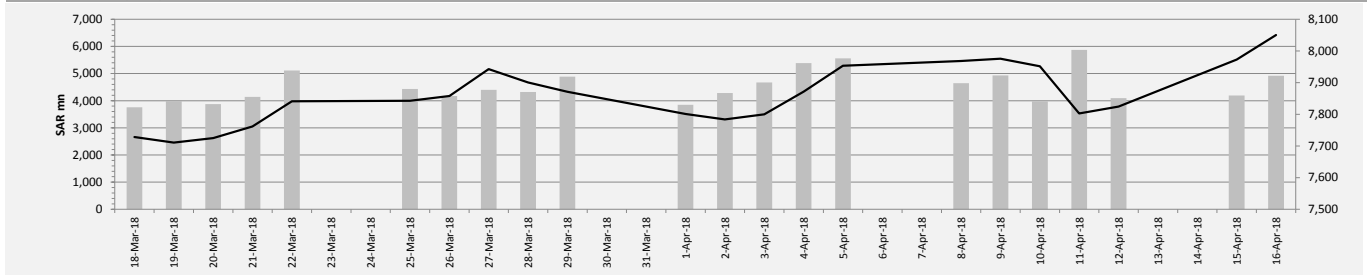
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,050.30	7,972.51	0.98%	2.28%	11.40%
Volume ('000)	212,264.60	189,251.30	12.16%		
Value (SAR'000)	4,920,100	4,194,869	17.29%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,172.82	5,154.05	0.4%	-1.0%	5.6%
Tadawul Commercial & Prof Serv.	4,345.43	4,310.18	0.8%	1.7%	3.3%
Tadawul Materials	5,734.68	5,687.31	0.8%	1.4%	13.5%
Tadawul Transportation	4,388.01	4,364.32	0.5%	1.2%	9.4%
Tadawul Energy	5,137.11	5,147.62	-0.2%	4.6%	20.0%
Tadawul Utilities	4,511.53	4,510.04	0.0%	0.8%	-1.1%
Tadawul Cons Dura & App	4,242.92	4,139.65	2.5%	8.8%	2.5%
Tadawul Consumer Svc	3,821.31	3,808.30	0.3%	0.0%	3.7%
Tadawul Media	10,141.62	10,046.45	0.9%	4.8%	31.1%
Tadawul Banks	6,459.70	6,370.62	1.4%	3.6%	17.4%
Tadawul Diversified Fin	3,884.23	3,863.18	0.5%	0.8%	-3.6%
Tadawul Insurance	4,823.59	4,712.23	2.4%	6.7%	2.1%
Tadawul RE Mgmt & Dev	4,237.22	4,216.85	0.5%	-0.2%	-9.8%
Tadawul Telecom	4,927.11	4,914.71	0.3%	0.9%	15.9%
Tadawul Retailing	6,479.87	6,471.09	0.1%	0.6%	15.0%
Tadawul Food & Staples Retailing	7,172.62	7,079.12	1.3%	9.0%	27.8%
Tadawul Health Care Equipment & Services	5,147.05	5,048.60	2.0%	5.9%	15.8%
Tadawul Pharma, Biotech & Life Science	4,076.52	4,043.54	0.8%	1.0%	2.7%
Tadawul REITS	4,047.96	4,051.33	-0.1%	-2.8%	-12.6%
Tadawul Capital Goods	4,418.05	4,388.27	0.7%	4.3%	1.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL ALAMIYA COOPERATIVE INSUR	28.93	6.40%	SAUDI BASIC INDUSTRIES CORP	120.18	686,220.5	USD
SALAMA COOPERATIVE INSURANCE	26.61	6.14%	DAR AL ARKAN REAL ESTATE DEV	13.77	620,295.6	SAR
CITY CEMENT CO	12.81	6.04%	ALINMA BANK	20.88	416,135.6	512
BUPA ARABIA FOR COOPERATIVE	108.82	5.29%	AL RAJHI BANK	80.79	404,437.1	1,898
NAMA CHEMICALS CO	20.11	4.85%	SAUDI KAYAN PETROCHEMICAL CO	14.45	180,802.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
YANBU CEMENT CO	29.84	-2.86%	DAR AL ARKAN REAL ESTATE DEV	13.77	45,388.5
SAUDI CEMENT	52.67	-1.14%	ALINMA BANK	20.88	20,000.3
NATIONAL SHIPPING CO OF/THE	32.29	-1.07%	SAUDI KAYAN PETROCHEMICAL CO	14.45	12,514.8
SAUDI ARABIA REFINERIES CO	45.40	-0.83%	CITY CEMENT CO	12.81	6,691.7
SAUDI CABLE CO	10.00	-0.79%	SAHARA PETROCHEMICAL CO	19.45	6,024.0

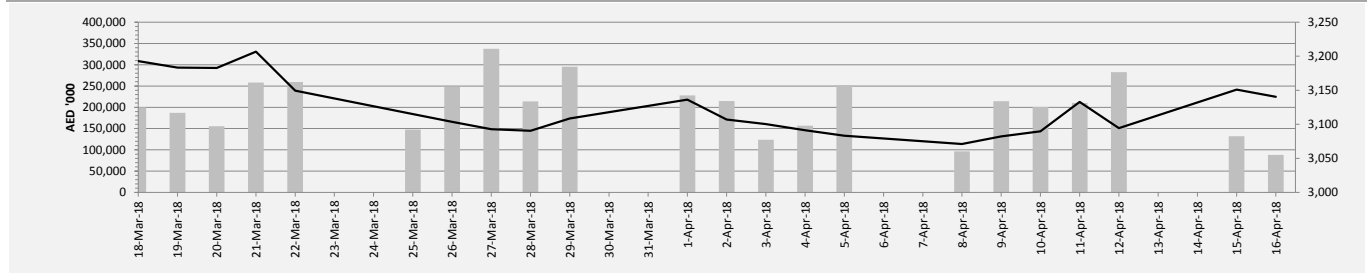
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,140.48	3,150.93	-0.33%	1.03%	-6.81%
Volume ('000)	68,487	92,039	-25.59%		
Value (AED'000)	88,303	131,783	-32.99%		
Sub-Indices					
Real Estate & Construction	6,067.03	6,108.50	-0.7%	0.8%	-9.7%
Banking	2,337.17	2,336.63	0.0%	2.2%	0.2%
Investment and Financial	3,259.01	3,278.78	-0.6%	-0.6%	-12.8%
Insurance	1,410.25	1,417.28	-0.5%	-0.9%	-9.4%
Consumer Staples	255.82	256.40	-0.2%	-9.8%	-30.3%
Services	662.59	665.74	-0.5%	5.4%	-7.8%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	838.90	837.21	0.2%	4.4%	-2.5%
Transportation	793.21	791.51	0.0%	0.0%	-3.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NAEEM HOLDING	2.30	4.55%	EMAAR PROPERTIES PJSC	5.88	20,807.9	USD
AL SALAM GROUP HOLDING CO	0.52	3.83%	GFH FINANCIAL GROUP BSC	1.32	8,526.6	82.5
AL MADINA FOR FINANCE AND IN	0.37	2.77%	DUBAI ISLAMIC BANK	5.61	7,288.8	AED
EKTITAB HOLDING CO SAK	0.33	1.88%	EMAAR DEVELOPMENT PJSC	5.46	6,568.8	305.5
COMMERCIAL BANK OF DUBAI	3.80	1.33%	DUBAI INVESTMENTS PJSC	2.10	5,964.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MARKA PJSC	0.37	-9.90%	MARKA PJSC	0.37	11,455.5
GULF GENERAL INVESTMENT CO	0.28	-2.48%	DXB ENTERTAINMENTS PJSC	0.44	6,715.4
ITHMAAR HOLDING BSC	0.39	-2.01%	GFH FINANCIAL GROUP BSC	1.32	6,511.9
AJMAN BANK PJSC	1.05	-1.87%	ITHMAAR HOLDING BSC	0.39	6,006.2
AAN DIGITAL SERVICES CO	0.35	-1.69%	DUBAI FINANCIAL MARKET PJSC	1.02	5,107.8

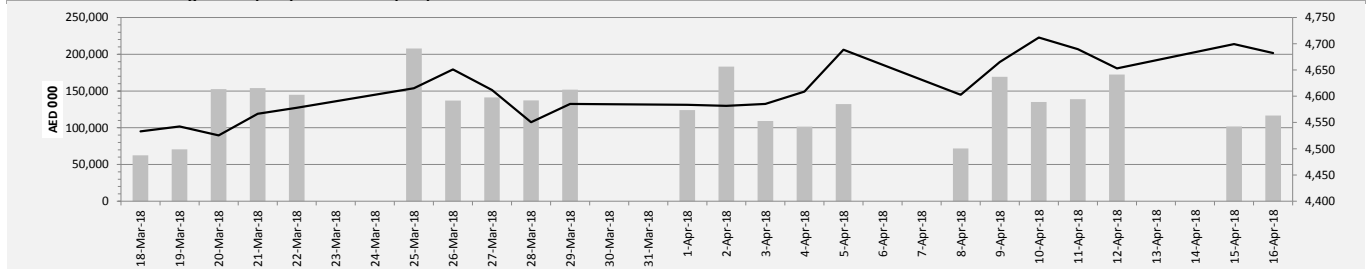
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,682.27	4,699.43	-0.37%	0.63%	2.11%
Volume ('000)	68,841.44	63,350.70	8.67%		
Value (AED'000)	116,668.30	101,698.70	14.72%		
Sub-Indices					
Banking	8,412.30	8,509.27	-1.1%	0.1%	5.2%
Telecommunication	4,248.92	4,236.53	0.3%	0.6%	-2.8%
Consumer Services	2,077.17	2,080.13	-0.1%	0.4%	-0.4%
Insurance	2,177.92	2,180.03	-0.1%	-0.1%	-0.2%
Industrials	2,053.05	1,971.54	4.1%	3.2%	-0.3%
Invst and Financial Services	2,542.11	2,568.09	-1.0%	0.0%	-16.2%
Energy	1,739.70	1,681.57	3.5%	4.4%	7.7%
Services	2,380.36	2,380.36	0.0%	0.5%	-0.9%
Real Estate	3,446.87	3,455.03	-0.2%	2.5%	-0.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH ISLAMIC BANK	1.25	10.62%	FIRST ABU DHABI BANK PJSC	12.40	32,965.2	USD
GULF CEMENT CO	1.08	8.00%	DANA GAS	0.98	24,430.9	82.49
GULF PHARMACEUTICAL IND PJSC	2.35	6.82%	ABU DHABI NATIONAL ENERGY CO	1.12	20,708.4	AED
ABU DHABI SHIP BUILDING CO	2.10	6.60%	ALDAR PROPERTIES PJSC	2.11	12,375.5	305.5
ABU DHABI NATIONAL ENERGY CO	1.12	4.67%	ABU DHABI NATIONAL OIL CO FO	2.53	5,031.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.05	-8.70%	DANA GAS	0.98	25,100.6
METHAQ TAKAFUL INSURANCE	0.79	-3.66%	ABU DHABI NATIONAL ENERGY CO	1.12	18,765.1
ARKAN BUILDING MATERIALS CO	0.61	-3.17%	ALDAR PROPERTIES PJSC	2.11	5,833.6
SUDAN TELECOMMUNICATIONS GRO	0.51	-1.92%	ESHRAQ PROPERTIES CO PJSC	0.74	4,098.2
MANAZEL REAL ESTATE PJSC	0.55	-1.79%	MANAZEL REAL ESTATE PJSC	0.55	3,770.6

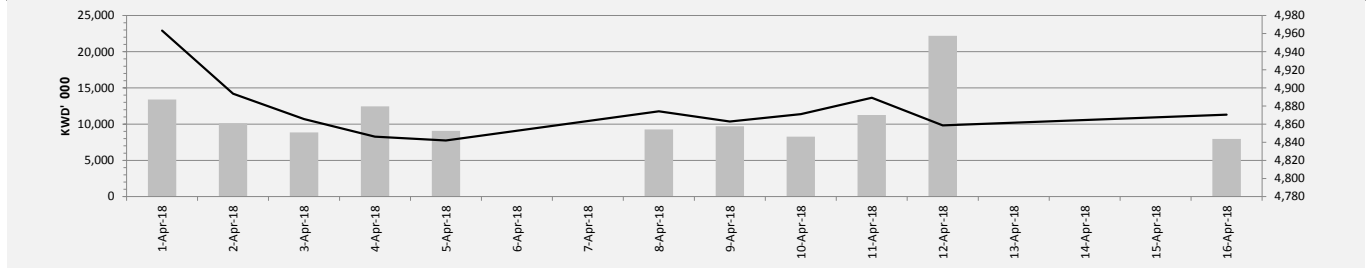
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,870.57	4,858.70	0.24%	-	-
Volume ('000)	71,192.41	77,855.35	-8.6%	-	-
Value (KWD'000)	10,906.47	14,995.24	-27.27%	-	-
Sub-Indices					
Consumer Goods	913.22	910.41	0.3%	-	-
Financial Services	971.57	973.68	-0.2%	-	-
Telecom	866.87	872.52	-0.6%	-	-
Health Care	991.93	991.93	0.0%	-	-
Basic Materials	1,025.31	1,017.41	0.8%	-	-
Oil and Gas	972.47	974.34	-0.2%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
DANAH ALSAFAT FOODSTUFF CO	51.00	12.09%	KUWAIT FINANCE HOUSE	517.00	1,915,982.3	USD
KUWAIT & MIDDLE EAST FIN INV	24.50	11.36%	NATIONAL BANK OF KUWAIT	725.00	1,365,056.3	91.40
NATIONAL SHOOTING COMPANY	18.70	10.00%	JİYAD HOLDING CO KSC	80.00	879,346.8	KWD
CREDIT RATING & COLLECTION	23.60	9.26%	MOBILE TELECOMMUNICATIONS CO	419.00	827,878.7	27.61
HAYAT COMMUNICATIONS	86.00	7.50%	HEAVY ENGINEERING AND SHIP B	287.00	646,119.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
JİYAD HOLDING CO KSC	80.00	-22.33%	MANAZEL HOLDING	37.00	12,763.0
AMWAL INTERNATIONAL INVESTME	44.50	-14.42%	JİYAD HOLDING CO KSC	80.00	8,705.2
BOUBYAN INTL INDUSTRIES HOLD	31.00	-8.82%	AAYAN LEASING & INVESTMENT	30.00	6,741.0
KUWAIT RESORTS CO KSCC	61.00	-7.15%	INVESTORS HOLDING GROUP CO.K	14.70	3,866.2
SPECIALITIES GROUP HOLDING C	54.90	-6.15%	KUWAIT FINANCE HOUSE	517.00	3,703.4

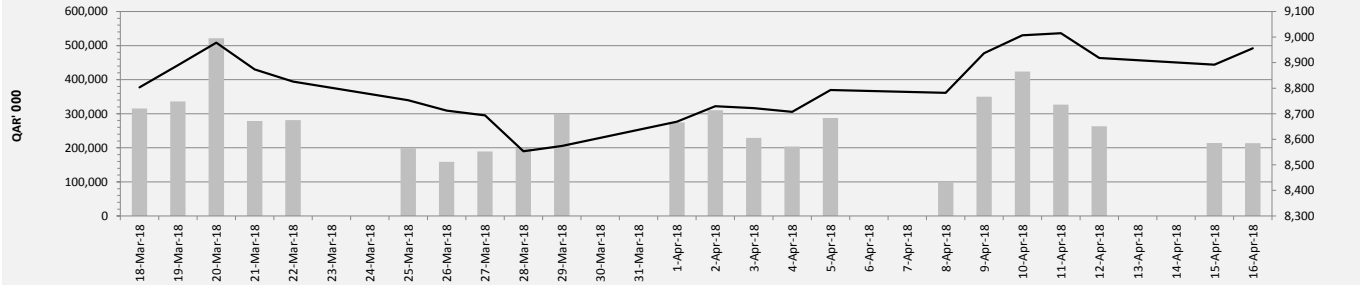
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,955.69	8,891.89	0.72%	4.45%	5.07%
Volume ('000)	7,900.52	11,812.93	-33.12%		
Value (QAR'000)	213,847.90	214,263.60	-0.19%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	11.46	5.04%	QATAR NATIONAL BANK	143.32	31,334.4	105.06	382.4
WIDAM FOOD CO	63.50	4.46%	BARWA REAL ESTATE CO	35.00	31,114.5		
AL KHALEEJ TAKAFUL GROUP	10.77	4.16%	DOHA BANK QPSC	26.19	20,078.4		
BARWA REAL ESTATE CO	35.00	3.55%	INDUSTRIES QATAR	112.00	19,274.8		
DOHA BANK QPSC	26.19	2.50%	QATAR GAS TRANSPORT(NAKILAT)	14.50	15,289.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	10.41	-2.98%	QATAR GAS TRANSPORT(NAKILAT)	14.50	1,054.4
MANNAI CORPORATION QSC	49.12	-2.35%	VODAFONE QATAR	8.90	969.6
ZAD HOLDING CO	77.11	-2.27%	BARWA REAL ESTATE CO	35.00	899.9
GULF INTERNATIONAL SERVICES	20.70	-1.43%	AAMAL CO	11.46	886.5
QATAR NATIONAL CEMENT CO	54.00	-1.28%	DOHA BANK QPSC	26.19	771.2

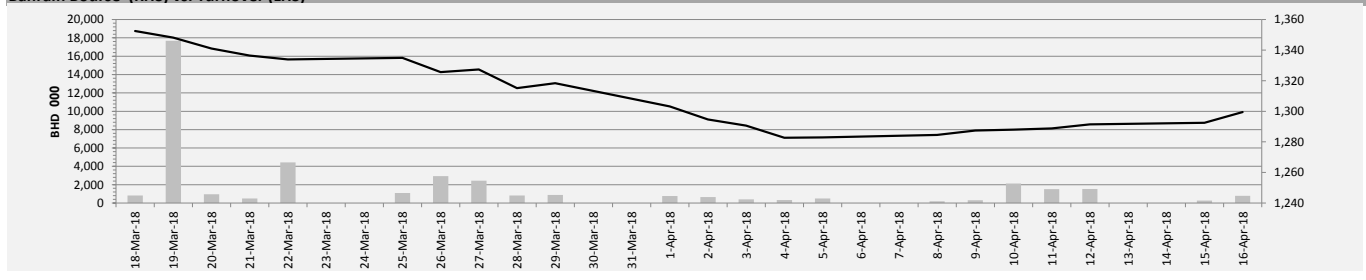
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,299.46	1,292.47	0.54%	-1.44%	-2.42%
Volume ('000)	1,777	959	85.31%		
Value (BHD'000)	776.46	268.27	189.44%		
Sub-Indices					
Banks	2,678.87	2,670.81	0.3%	-4.0%	-3.4%
Hotel and Tourism	2,920.12	2,899.91	0.7%	-1.4%	-0.7%
Industrial	970.28	946.72	2.5%	7.8%	-1.6%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,082.48	1,071.41	1.0%	-1.4%	0.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CINEMA CO	1.10	4.76%	AHLI UNITED BANK B.S.C	0.63	286.7	USD
ALUMINIUM BAHRAIN BSC	0.61	2.54%	ALUMINIUM BAHRAIN BSC	0.61	231.5	19.77
BMMI BSC	0.70	1.45%	BAHRAIN TELECOM CO	0.21	86.7	BHD
GULF HOTEL GROUP B.S.C	0.52	0.97%	INVESTCORP BANK -\$US	8.95	35.8	7.46
BAHRAIN TELECOM CO	0.21	0.95%	SEEF PROPERTIES	0.21	28.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.11	-4.35%	AHLI UNITED BANK B.S.C	0.63	459.2
-	-	-	BAHRAIN TELECOM CO	0.21	410.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	387.0
-	-	-	SEEF PROPERTIES	0.21	135.3
-	-	-	ITHMAAR HOLDING BSC	0.11	60.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.003

As of:

12-Apr-2018

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose. ☒
