








## U Capital Market Close Report

Date: 16-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,653.78	4,684.75	-30.97	-0.66%	-1.59%	-8.74%	11.7	1.0
	Saudi Stock Exchange	7,958.47	8,039.29	-80.82	-1.01%	-3.05%	10.13%	17.8	1.8
	Kuwait Stock Exchange	4,921.15	4,917.15	4.00	0.08%	0.82%		14.6	1.3
	Qatar Exchange	8,950.60	8,922.00	28.60	0.32%	-1.77%	5.01%	13.3	1.4
	Bahrain Bourse	1,272.92	1,273.93	-1.01	-0.08%	1.20%	-4.41%	8.3	0.8
	Dubai Financial Market	2,931.59	2,936.75	-5.16	-0.18%	-4.38%	-13.01%	9.5	1.1
	Abu Dhabi Securities Exchange	4,467.43	4,470.57	-3.14	-0.07%	-4.33%	1.57%	11.9	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,731.61	0.0%	2.8%
Germany	DAX	12,996.41	0.2%	1.5%
France	CAC 40	5,553.71	0.0%	2.7%
<b>United States</b>				
USA	DJIA	24,706.41	-0.8%	17.8%
USA	S&P 500	2,711.45	-0.7%	12.9%
USA	NASDAQ	7,351.63	-0.8%	19.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,717.23	-0.4%	14.0%
HongKong	HANG SENG	31,110.20	-0.1%	22.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,403.59	0.2%	29.0%
Egypt	The Egyptian Exchange	16,989.35	0.0%	9.1%
Jordan	Amman Stock Exchange	2,139.65	0.3%	-1.3%
Palestine	Palestine Sec. Exchange	542.62	-0.1%	3.1%
Lebanon	Blom Stock Index	1,138.53	1.0%	-2.3%
<b>MSCI</b>				
	Bahrain	71.38	-0.1%	-12.8%
	Kuwait	510.51	0.3%	8.3%
MSCI	Oman	494.34	0.3%	-16.0%
	Qatar	728.85	0.3%	-9.5%
	UAE	348.96	0.5%	-11.5%
	GCC Countries	431.98	0.3%	-6.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.7	-0.9%	18.7%
WTI Crude (per bbl)	71.0	-0.5%	18.2%
Oman Crude Oil	75.3	-0.1%	17.6%
Gold100 OZ (per oz)	1,287.7	-0.2%	-1.2%
Silver (per oz)	16.2	-0.3%	-4.3%
Platinum (per oz)	893.4	-0.4%	-4.0%
Copper, MT	6,808.0	-1.1%	-6.1%
Aluminium, MT	2,327.0	0.3%	2.6%
Lead, MT	2,348.0	-1.6%	-5.6%
Zinc, MT	3,062.0	0.2%	-7.7%
Nickel, MT	14,425.0	-0.5%	13.0%

### Cross Rate for Major Currencies

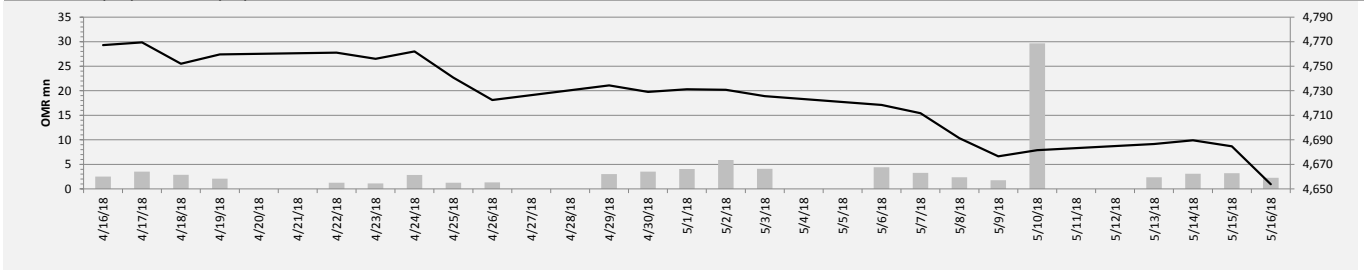
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.179	0.849
British Pound	GBP	1.349	0.742
Japanese Yen	JPY	0.009	110.220
Chinese Renminbi	CNH	0.157	6.366
Indian Rupee	INR	0.015	67.795
Russian Ruble	RUB	0.016	62.462
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.748	1.336

## Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,653.78	4,684.75	-0.7%	-1.6%	-8.7%	Up	Down
Volume ('000)	9,378.93	16,784.39	-44.1%			1	20
Value (OMR'000)	2,248.29	3,176.18	-29.2%			↑	↓
<b>Sub-Indices</b>						Unchanged	
Financial Sector	7,238.81	7,281.36	-0.6%	-0.4%	-3.1%	19	
Industry Sector	6,266.29	6,306.05	-0.6%	-1.6%	-8.3%		
Services Sector	2,502.44	2,514.69	-0.5%	-0.9%	-5.3%		
MSM Shariah Index	663.00	666.50	-0.5%	1.0%	-7.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MAJIAN COLLEGE	0.446	1.36%
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.378	375.5
OMAN OIL MARKETING COMPANY	1.215	365.7
SEMBCORP SALALAH POWER & WAT	0.221	247.3
OMAN FLOUR MILLS	0.752	236.1
BANK SOHAR	0.140	156.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,007.8	89%
GCC	11.7	1%
ARABS	119.6	5%
OTHERS	109.2	5%

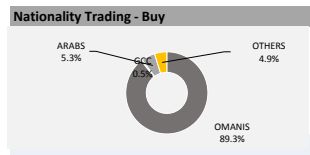
Top Equity Losers	Price	Chg
Companies	OMR	%
SALALAH MILLS CO	1.075	-19.17%
VOLTAMP ENERGY SAOG	0.324	-4.14%
OMAN OIL MARKETING COMPANY	1.215	-3.57%
DHOFAR INSURANCE	0.177	-3.28%
UNITED FINANCE CO	0.105	-2.78%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
SEMBCORP SALALAH POWER & WAT	0.221	1,118.8
BANK SOHAR	0.140	1,116.0
BANKMUSCAT SAOG	0.378	992.4
GALFAR ENGINEERING&CONTRACT	0.109	886.5
AL MADINA TAKAFUL CO SAOC	0.113	845.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,940.7	86%
GCC	5.9	0%
ARABS	4.1	0%
OTHERS	297.6	13%

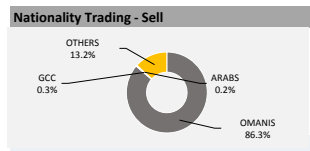
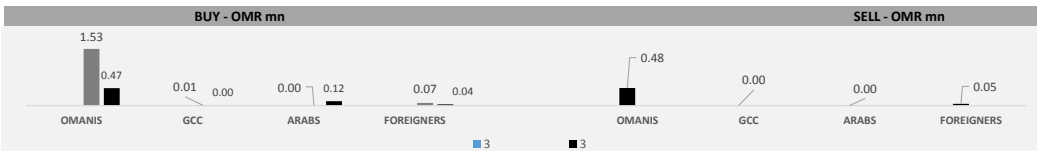
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	73.9%	26.1%
BANKMUSCAT SAOG	68.5%	31.6%
OMAN OIL MARKETING COMPANY	99.7%	0.3%
SEMBCORP SALALAH POWER & WAT	100.0%	0.0%
OMAN FLOUR MILLS	65.0%	35.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Oil Marketing Co	1.215	B	364,295
Sembcorp Salalah Power and Water Co SAC	0.221	B	238,689
Oman Flour Mills	0.752	B	115,759
Oman Flour Mills	0.748	S	82,749
Al Madina Takaful	0.113	B	75,710



Source: Mubasher

Excluding special deals, Source: Mubasher



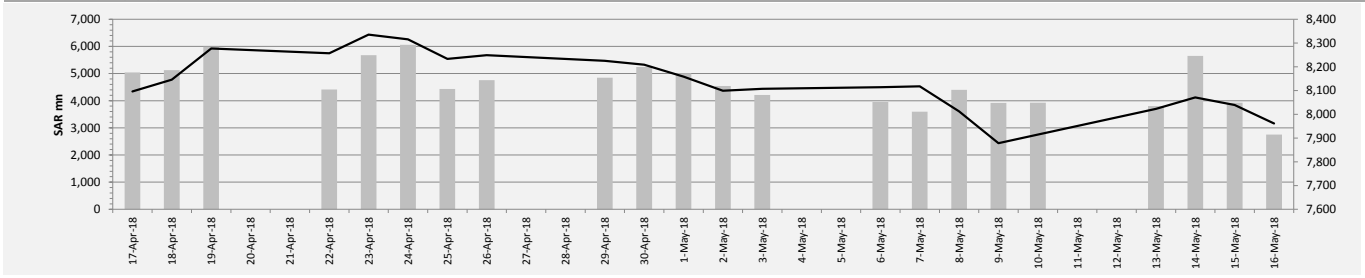
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,958.47	8,039.29	-1.0%	-3.1%	10.1%
Volume ('000)	173,509.40	184,184.60	-5.8%		
Value (SAR'000)	3,605,700	3,928,478	-8.2%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,924.73	4,977.14	-1.1%	-5.6%	0.6%
Tadawul Commercial & Prof Serv.	4,387.30	4,435.11	-1.1%	-4.1%	4.3%
Tadawul Materials	5,605.38	5,659.78	-1.0%	-0.7%	10.9%
Tadawul Transportation	4,104.57	4,116.25	-0.3%	-8.3%	2.3%
Tadawul Energy	4,643.45	4,712.40	-1.5%	-6.7%	8.5%
Tadawul Utilities	4,494.62	4,546.63	-1.1%	-8.8%	-1.5%
Tadawul Cons Dura & App	4,385.54	4,420.52	-0.8%	-0.4%	5.9%
Tadawul Consumer Svc	3,653.55	3,694.77	-1.1%	-5.2%	-0.8%
Tadawul Media	10,994.71	11,098.35	-0.9%	-22.0%	42.1%
Tadawul Banks	6,652.62	6,704.52	-0.8%	-1.7%	20.9%
Tadawul Diversified Fin	3,792.73	3,832.24	-1.0%	-4.5%	-5.9%
Tadawul Insurance	4,338.64	4,386.82	-1.1%	-8.8%	-8.2%
Tadawul RE Mgmt & Dev	3,868.96	3,971.19	-2.6%	-10.5%	-17.6%
Tadawul Telecom	5,007.56	5,051.93	-0.9%	-0.5%	17.8%
Tadawul Retailing	6,413.09	6,454.30	-0.6%	-0.4%	13.8%
Tadawul Food & Staples Retailing	6,321.13	6,333.99	-0.2%	-9.2%	12.7%
Tadawul Health Care Equipment & Services	4,876.40	4,911.16	-0.7%	-3.4%	9.8%
Tadawul Pharma, Biotech & Life Science	4,083.12	4,102.91	-0.5%	-3.3%	2.8%
Tadawul REITS	3,988.57	3,996.01	-0.2%	-1.0%	-13.9%
Tadawul Capital Goods	4,167.70	4,245.36	-1.8%	-10.1%	-4.0%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI CO FOR HARDWARE LLC	121.15	5.89%	SAUDI BASIC INDUSTRIES CORP	116.12	570,749.0	USD
SAUDI CABLE CO	8.52	5.45%	ALINMA BANK	20.20	454,473.8	518
NAJRAN CEMENT CO	9.57	3.68%	DAR AL ARKAN REAL ESTATE DEV	11.19	447,922.1	SAR
BUPA ARABIA FOR COOPERATIVE	100.73	2.24%	AL RAJHI BANK	81.68	184,030.1	1,918
MIDDLE EAST HEALTHCARE CO	56.45	1.90%	NAMA CHEMICALS CO	27.27	156,039.5	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
AMANA COOPERATIVE INSURANCE	14.83	-7.54%	DAR AL ARKAN REAL ESTATE DEV	11.19	39,539.4
AL JOUF AGRICULTURE DEVELOPM	25.65	-5.66%	ALINMA BANK	20.20	22,302.2
DAR AL ARKAN REAL ESTATE DEV	11.19	-5.33%	SAUDI KAYAN PETROCHEMICAL CO	13.82	10,914.5
BASIC CHEMICAL INDUSTRIES	23.30	-4.98%	NAJRAN CEMENT CO	9.57	8,924.4
SAUDI BRITISH BANK	32.00	-4.51%	NAMA CHEMICALS CO	27.27	5,562.4

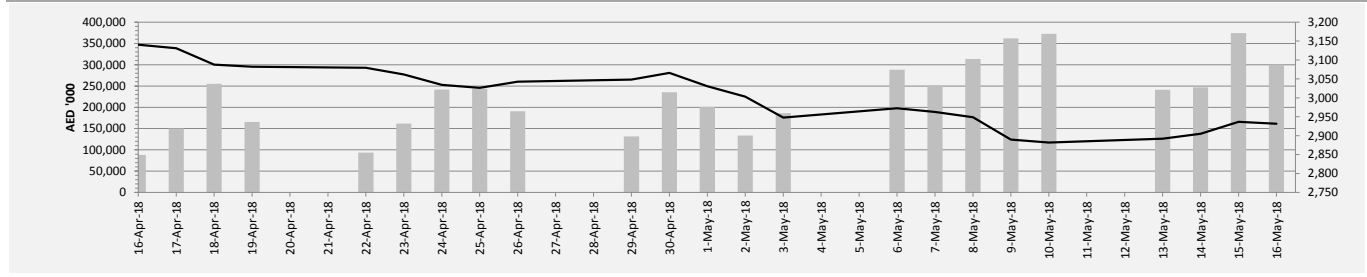
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,931.59	2,936.75	-0.2%	-4.4%	-13.0%
Volume ('000)	194,898	275,708	-29.3%		
Value (AED'000)	300,167	374,517	-19.9%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,402.08	5,389.73	0.2%	-8.2%	-19.6%
Banking	2,270.13	2,284.33	-0.6%	-2.8%	-2.7%
Investment and Financial	3,137.81	3,145.91	-0.3%	4.4%	-16.0%
Insurance	1,439.20	1,432.02	0.5%	1.9%	-7.6%
Consumer Staples	210.22	213.32	-1.5%	-4.2%	-42.7%
Services	661.27	658.13	0.5%	-1.3%	-8.0%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	810.20	811.89	-0.2%	-2.0%	-5.9%
Transportation	759.11	762.00	-0.4%	-3.3%	-7.5%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARABTEC HOLDING CO PJSC	1.91	3.24%	DUBAI ISLAMIC BANK	4.83	42,220.0	USD
DAR AL TAKAFUL	0.65	1.72%	EMAAR PROPERTIES PJSC	5.19	31,823.5	77.3
DUBAI FINANCIAL MARKET PJSC	1.01	1.61%	DRAKE & SCULL INTERNATIONAL	1.19	29,256.7	AED
TABREED	1.74	1.16%	ARABTEC HOLDING CO PJSC	1.91	25,000.4	286.2
AMLAK FINANCE	0.78	1.04%	GFH FINANCIAL GROUP BSC	1.41	17,796.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.55	-5.49%	DRAKE & SCULL INTERNATIONAL	1.19	24,317.2
AL-SALAM BANK	1.06	-4.50%	DXB ENTERTAINMENTS PJSC	0.37	15,713.2
GULF GENERAL INVESTMENT CO	0.28	-3.14%	ARABTEC HOLDING CO PJSC	1.91	12,900.2
GFH FINANCIAL GROUP BSC	1.41	-2.08%	GFH FINANCIAL GROUP BSC	1.41	12,520.7
SHUAA CAPITAL	1.10	-1.79%	ITHMAAR HOLDING BSC	0.38	12,143.9

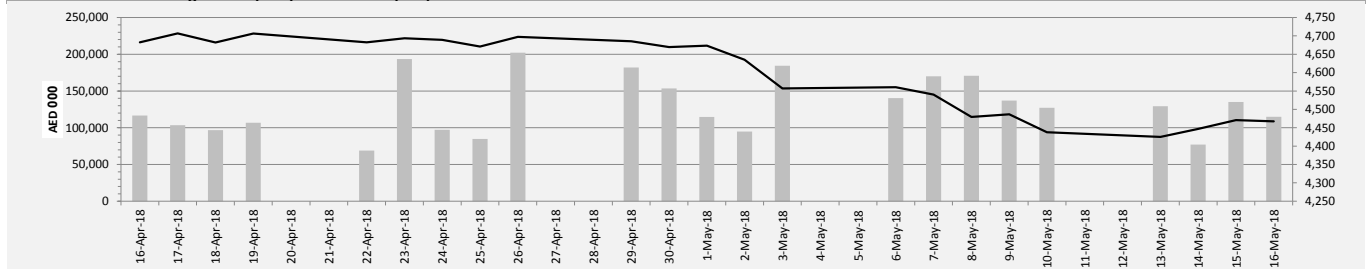
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,467.43	4,470.57	-0.07%	0.7%	-4.3%
Volume ('000)	52,302.01	50,584.47	3.4%		
Value (AED'000)	114,858.70	135,132.20	-15.0%		
<b>Sub-Indices</b>					
Banking	7,925.25	7,904.86	0.3%	0.7%	-5.2%
Telecommunication	4,025.94	4,063.10	-0.9%	0.6%	-5.2%
Consumer Services	2,115.62	2,183.03	-3.1%	1.7%	2.4%
Insurance	2,168.57	2,167.87	0.0%	0.0%	0.2%
Industrials	1,958.53	1,961.64	-0.2%	-0.5%	-5.6%
Invst and Financial Services	2,451.15	2,438.16	0.5%	1.6%	-3.6%
Energy	1,833.30	1,815.13	1.0%	-0.5%	1.9%
Services	2,281.09	2,273.20	0.3%	-0.6%	-1.7%
Real Estate	3,405.47	3,419.89	-0.4%	2.3%	-0.3%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI SHIP BUILDING CO	1.99	11.17%	FIRST ABU DHABI BANK PJSC	11.55	39,078.0	USD
UNION NATIONAL BANK/ABU DHAB	3.67	3.38%	DANA GAS	1.06	24,612.5	AED
ABU DHABI AVIATION CO	3.00	1.69%	ALDAR PROPERTIES PJSC	2.10	24,419.7	77.27
ARKAN BUILDING MATERIALS CO	0.62	1.64%	EMIRATES TELECOM GROUP CO	16.25	9,585.0	286.2
METHAQ TAKAFUL INSURANCE	0.74	1.37%	BANK OF SHARJAH	1.10	3,191.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	2.43	-10.00%	DANA GAS	1.06	23,019.5
ABU DHABI NATL CO FOR BUILDI	0.60	-3.23%	ALDAR PROPERTIES PJSC	2.10	11,638.4
AGTHIA GROUP PJSC	4.70	-3.09%	FIRST ABU DHABI BANK PJSC	11.55	3,381.1
INTL FISH FARMING CO PJSC	1.36	-2.86%	ESHRAQ PROPERTIES CO PJSC	0.71	3,116.3
ESHRAQ PROPERTIES CO PJSC	0.71	-2.74%	BANK OF SHARJAH	1.10	2,900.0

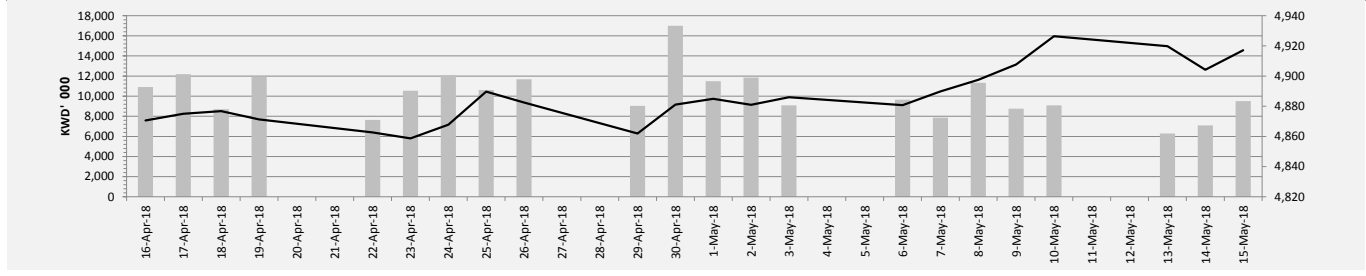
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,921.15	4,917.15	0.1%	0.8%	-
Volume ('000)	39,783.65	53,141.74	-25.1%	-	-
Value (KWD'000)	6,868.97	9,507.68	-27.8%	-	-
<b>Sub-Indices</b>					
Industrials	981.84	977.08	0.5%	-0.8%	-
Banks	983.55	981.73	0.2%	1.1%	-
Consumer Goods	880.40	885.75	-0.6%	-1.8%	-
Consumer Service	1,056.23	1,043.44	1.2%	-0.2%	-
Real Estate	958.37	958.38	0.0%	-0.6%	-
Financial Services	989.22	988.73	0.0%	1.6%	-
Telecom	802.95	808.43	-0.7%	-2.2%	-
Health Care	995.60	995.60	0.0%	-0.1%	-
Insurance	926.05	927.77	-0.2%	-0.5%	-
Basic Materials	1,052.80	1,058.27	-0.5%	-0.2%	-
Oil and Gas	1,000.33	1,011.58	-1.1%	1.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	843.88	987.34	-14.5%	-16.7%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	80.00	60.00%	NATIONAL BANK OF KUWAIT	739.00	1,025,452.6	91.70	27.70
UNICAP INVESTMENT AND FINANC	60.80	15.59%	MOBILE TELECOMMUNICATIONS CO	381.00	933,885.9		
EFFECT REAL ESTATE CO	22.70	13.50%	HUMAN SOFT HOLDING CO KSC	3590.00	496,497.3		
BOUBYAN INTL INDUSTRIES HOLD	29.00	8.21%	BOUBYAN PETROCHEMICALS CO	849.00	308,306.5		
AL AHLI BANK OF KUWAIT	339.00	7.62%	WARBA BANK KSCP	241.00	287,626.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AUTOMATED SYSTEMS CO KSCC	115.00	-22.82%	KUWAIT REAL ESTATE CO KSC	46.70	4,111.0
FIRST TAKAFUL INSURANCE CO	41.00	-11.26%	MOBILE TELECOMMUNICATIONS CO	381.00	2,443.2
TIJARA AND REAL ESTATE INVES	52.20	-9.84%	GULF INVESTMENT HOUSE KSC	19.00	2,427.7
KUWAIT REAL ESTATE HOLDING C	29.70	-9.73%	UNICAP INVESTMENT AND FINANC	60.80	2,208.1
GULF INVESTMENT HOUSE KSC	19.00	-8.21%	KUWAIT RESORTS CO KSCC	56.80	1,429.2

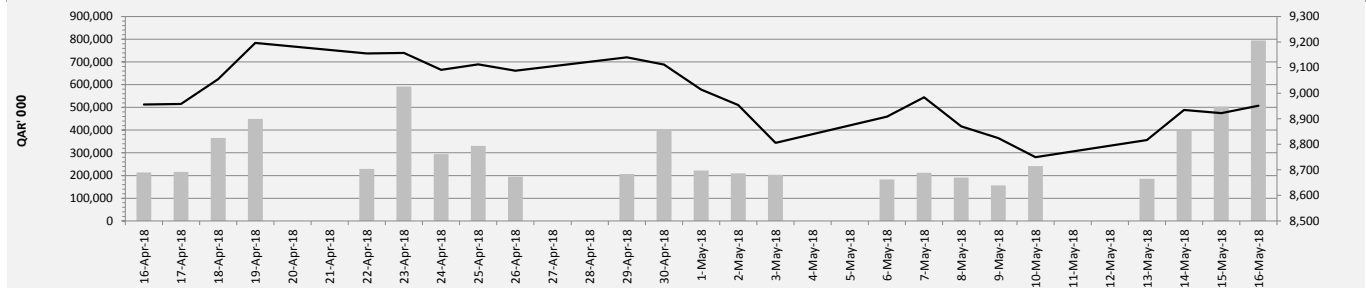
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,950.60	8,922.00	0.32%	-1.77%	5.01%
Volume ('000)	8,400.27	11,385.93	-26.22%		
Value (QAR'000)	794,352.80	503,330.90	57.82%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
VODAFONE QATAR	9.03	2.61%	QATAR NATIONAL BANK	154.97	114,483.6	106.74	388.5
COMMERCIAL BANK PQSC	38.90	2.37%	VODAFONE QATAR	9.03	28,561.5		
MAZAYA QATAR REAL ESTATE DEV	6.70	2.13%	QATAR ISLAMIC BANK	110.00	28,099.8		
ISLAMIC HOLDING GROUP	29.61	2.10%	QATAR ELECTRICITY & WATER CO	196.98	21,368.2		
QATAR ISLAMIC BANK	110.00	1.85%	INDUSTRIES QATAR	110.50	19,110.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	6.74	-3.58%	VODAFONE QATAR	9.03	3,150.4
DOHA INSURANCE CO	12.13	-2.96%	QATAR GAS TRANSPORT(NAKILAT)	13.80	862.6
QATAR GENERAL INSURANCE & RE	47.90	-2.24%	QATAR NATIONAL BANK	154.97	739.1
EZDAN HOLDING GROUP	9.20	-2.02%	MESAIEED PETROCHEMICAL HOLDI	15.17	461.7
MESAIEED PETROCHEMICAL HOLDI	15.17	-1.69%	COMMERCIAL BANK PQSC	38.90	300.4

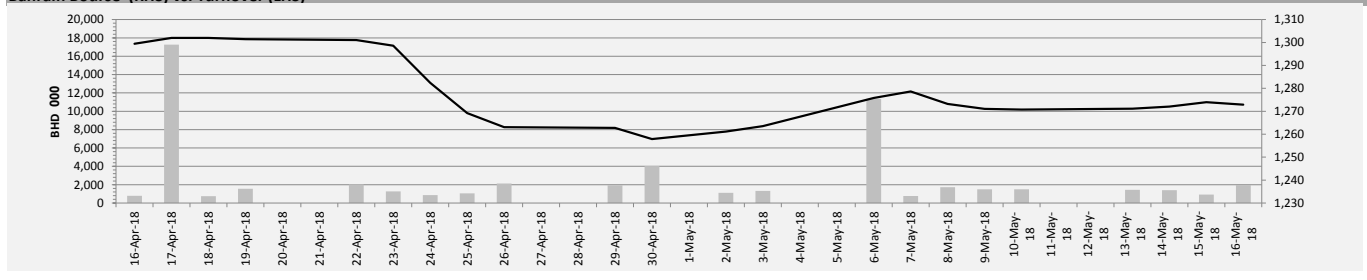
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,272.92	1,273.93	-0.1%	1.2%	-4.4%
Volume ('000)	5,629	3,574	57.5%		
Value (BHD'000)	1,959.35	924.62	111.9%		
<b>Sub-Indices</b>					
Banks	2,608.45	2,610.70	-0.1%	0.3%	-5.9%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	977.79	-0.8%	-0.8%	-1.7%
Insurance	1,762.79	1,762.79	0.0%	3.3%	7.1%
Services	1,147.60	1,142.49	0.4%	2.3%	6.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.24	0.84%	AHLI UNITED BANK B.S.C	0.60	728.9	USD
BMMI BSC	0.72	0.70%	GFH FINANCIAL GROUP BSC	0.38	608.0	19.88
BAHRAIN DUTY FREE COMPLEX	0.74	0.68%	ARAB BANKING CORP BSC-\$US	0.32	187.2	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	64.9	7.50
-	-	-	BBK BSC	0.44	40.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.10	-2.80%	GFH FINANCIAL GROUP BSC	0.38	1,600.0
BAHRAIN ISLAMIC BANK	0.13	-2.31%	AHLI UNITED BANK B.S.C	0.60	1,234.7
ALUMINIUM BAHRAIN BSC	0.61	-0.82%	ARAB BANKING CORP BSC-\$US	0.32	594.3
-	-	-	ALUMINIUM BAHRAIN BSC	0.61	106.7
-	-	-	BBK BSC	0.44	92.5

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.998

As of:

10-May-2018

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