








U Capital Market Close Report

Date: 16-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,448.77	4,456.76	-7.99	-0.18%	-2.69%	-12.76%	11.0	1.0
	Saudi Stock Exchange	8,482.44	8,405.09	77.35	0.92%	2.02%	17.38%	19.3	1.9
	Kuwait Stock Exchange	5,238.95	5,204.43	34.52	0.66%	7.13%		15.6	1.3
	Qatar Exchange	9,439.97	9,340.69	99.28	1.06%	4.61%	10.75%	13.9	1.4
	Bahrain Bourse	1,351.87	1,343.84	8.03	0.60%	3.12%	1.51%	8.8	0.9
	Dubai Financial Market	2,919.46	2,900.16	19.30	0.67%	3.49%	-13.37%	9.4	1.1
	Abu Dhabi Securities Exchange	4,747.09	4,696.20	50.89	1.08%	4.10%	7.93%	12.7	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,571.15	0.0%	2.6%
Germany	DAX	12,521.29	-0.2%	-0.9%
France	CAC 40	5,407.43	-0.4%	3.3%
United States				
USA	DJIA	25,019.41	0.4%	15.6%
USA	S&P 500	2,801.31	0.1%	13.9%
USA	NASDAQ	7,825.98	0.0%	24.0%
Asia Pacific				
Japan	NIKKEI 225	22,597.35	1.8%	12.3%
HongKong	HANG SENG	28,539.66	0.0%	8.1%
Arab Market Indices				
Tunis	Tunis Se Index	8,049.76	-0.1%	29.1%
Egypt	The Egyptian Exchange	15,665.93	-1.1%	-6.5%
Jordan	Amman Stock Exchange	2,036.59	-0.1%	-6.3%
Palestine	Palestine Sec. Exchange	542.98	-0.3%	-4.2%
Lebanon	Blom Stock Index	1,040.37	0.2%	-9.7%
MSCI				
	Bahrain	78.54	1.7%	-4.5%
	Kuwait	571.23	-0.5%	18.9%
MSCI	Oman	474.37	-0.1%	-11.8%
	Qatar	742.60	0.4%	-2.0%
	UAE	357.55	0.0%	-11.4%
	GCC Countries	451.38	0.2%	-1.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.0	-1.8%	14.2%
WTI Crude (per bbl)	69.9	-1.6%	17.6%
Oman Crude Oil	72.4	-1.4%	13.1%
Gold100 OZ (per oz)	1,243.6	0.2%	-4.6%
Silver (per oz)	15.8	0.0%	-6.7%
Platinum (per oz)	826.4	-0.3%	-11.2%
Copper, MT	6,237.0	0.1%	-13.9%
Aluminium, MT	2,031.0	-0.5%	-10.4%
Lead, MT	2,202.0	-0.6%	-11.5%
Zinc, MT	2,578.0	-0.1%	-22.3%
Nickel, MT	13,975.0	-1.5%	9.5%

Cross Rate for Major Currencies

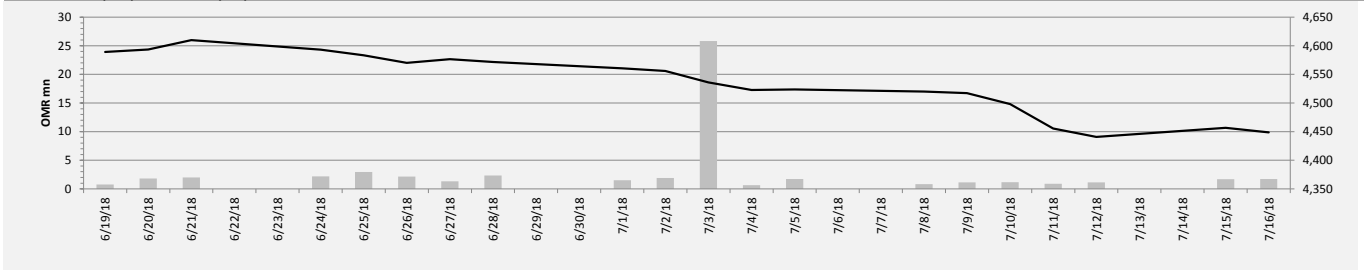
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.854
British Pound	GBP	1.328	0.753
Japanese Yen	JPY	0.009	112.330
Chinese Renminbi	CNH	0.149	6.695
Indian Rupee	INR	0.015	68.569
Russian Ruble	RUB	0.016	62.212
Canadian Dollar	CAD	0.761	1.314
Australian Dollar	AUD	0.743	1.346

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,448.77	4,456.76	-0.18%	-2.7%	-12.8%	Up	Down
Volume ('000)	11,411.92	11,538.27	-1.1%			7	8
Value (OMR'000)	1,752.42	1,687.10	3.9%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,849.30	6,873.75	-0.4%	-2.9%	-8.4%	27	
Industry Sector	5,858.73	5,847.69	0.2%	-4.0%	-14.3%		
Services Sector	2,406.56	2,405.34	0.1%	-2.8%	-9.0%		
MSM Shariah Index	635.38	634.74	0.1%	-3.8%	-11.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MAHA PETROLEUM PRODUCTS M	0.744	3.33%
AL MADINA TAKAFUL CO SAOC	0.096	3.23%
GALFAR ENGINEERING&CONTRACT	0.097	3.19%
OMAN EDUCATION & TRAINING IN OOREDDO	0.194	2.11%
	0.532	1.92%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.374	412.5
BANK SOHAR	0.130	182.8
AL MADINA TAKAFUL CO SAOC	0.096	177.7
RENAISSANCE SERVICES SAOG	0.438	148.5
HSBC BANK OMAN	0.119	140.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,510.4	86%
GCC	171.7	10%
ARABS	18.1	1%
OTHERS	52.2	3%

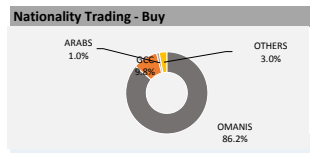
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.100	-5.66%
AL ANWAR HOLDINGS SAOG	0.105	-2.78%
AL JAZEERA SERVICES	0.106	-2.75%
BANK SOHAR	0.130	-2.26%
AL IZZ ISLAMIC BANK	0.079	-1.25%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.096	1,859.9
BANK SOHAR	0.130	1,403.6
OMAN INVESTMENT & FINANCE	0.100	1,397.0
GALFAR ENGINEERING&CONTRACT	0.097	1,245.4
HSBC BANK OMAN	0.119	1,186.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,289.0	74%
GCC	124.9	7%
ARABS	3.7	0%
OTHERS	334.8	19%

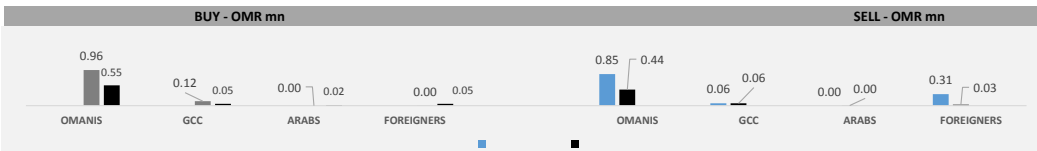
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	58.2%	41.8%
BANKMUSCAT SAOG	11.8%	88.2%
BANK SOHAR	75.6%	24.4%
AL MADINA TAKAFUL CO SAOC	61.5%	38.5%
RENAISSANCE SERVICES SAOG	95.9%	4.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.374	S	243,241
Renaissance Services	0.438	B	102,294
Bank Muscat	0.370	S	82,458
HSBC Bank Oman	0.118	S	56,310
Al Kamil Power	0.386	S	38,600

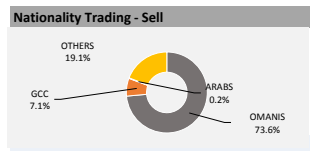


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

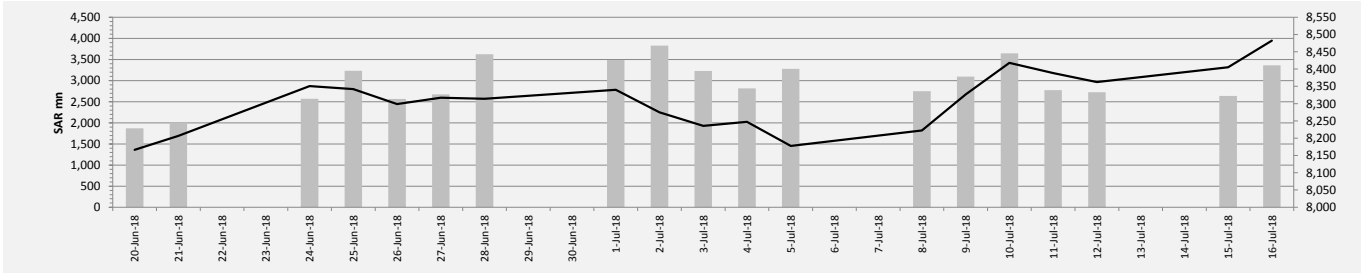


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,482.44	8,405.09	0.92%	2.0%	17.4%
Volume ('000)	123,525.60	109,234.40	13.1%		
Value (SAR'000)	3,360,900	2,634,448	27.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,708.13	4,737.80	-0.6%	-3.9%	-3.9%
Tadawul Commercial & Prof Serv.	4,844.05	4,838.85	0.1%	1.3%	15.2%
Tadawul Materials	6,085.67	6,051.62	0.6%	2.6%	20.4%
Tadawul Transportation	4,084.19	4,095.81	-0.3%	-2.2%	1.8%
Tadawul Energy	5,061.75	5,091.99	-0.6%	-1.9%	18.3%
Tadawul Utilities	4,546.25	4,504.84	0.9%	0.6%	-0.3%
Tadawul Cons Dura & App	3,993.39	4,010.14	-0.4%	-0.8%	-3.6%
Tadawul Consumer Svc	3,552.16	3,550.50	0.0%	-2.9%	-3.6%
Tadawul Media	11,506.48	11,825.09	-2.7%	-4.0%	48.7%
Tadawul Banks	7,331.18	7,188.34	2.0%	3.6%	33.2%
Tadawul Diversified Fin	3,885.07	3,925.85	-1.0%	1.6%	-3.6%
Tadawul Insurance	4,188.43	4,152.44	0.9%	-2.7%	-11.3%
Tadawul RE Mgmt & Dev	3,838.10	3,869.86	-0.8%	3.0%	-18.3%
Tadawul Telecom	5,351.54	5,300.04	1.0%	-1.2%	25.9%
Tadawul Retailing	6,315.44	6,328.71	-0.2%	-0.6%	12.1%
Tadawul Food & Staples Retailing	6,597.82	6,633.12	-0.5%	2.7%	17.6%
Tadawul Health Care Equipment & Services	4,939.50	4,952.57	-0.3%	0.0%	11.2%
Tadawul Pharma, Biotech & Life Science	4,281.01	4,254.62	0.6%	1.7%	7.8%
Tadawul REITS	3,948.59	3,943.95	0.1%	0.4%	-14.8%
Tadawul Capital Goods	4,132.86	4,114.49	0.4%	-0.7%	-4.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI ENAYA COOPERATIVE INSU	28.95	9.87%	SAUDI BASIC INDUSTRIES CORP	129.00	613,019.9	USD
AMANA COOPERATIVE INSURANCE	22.46	5.94%	ALINMA BANK	21.98	570,410.0	543
SAUDI CABLE CO	8.21	3.27%	AL RAJHI BANK	89.20	332,349.5	SAR
BANK ALBILAD	25.50	2.99%	DAR AL ARKAN REAL ESTATE DEV	10.36	159,810.6	2,009
AXA COOPERATIVE INSURANCE	22.66	2.81%	ETHHAD ETISALAT CO	19.88	104,511.3	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI ARABIA REFINERIES CO	46.10	-4.55%	ALINMA BANK	21.98	26,274.8
SAUDI REAL ESTATE CO	15.00	-3.35%	DAR AL ARKAN REAL ESTATE DEV	10.36	15,465.3
SAUDI RESEARCH AND MARKETING	94.20	-2.89%	BANK AL-JAZIRA	15.50	5,928.0
UNITED ELECTRONICS CO	61.00	-2.56%	ETHHAD ETISALAT CO	19.88	5,232.1
ALABDULLATIF INDUSTRIAL INV	12.84	-2.13%	SAUDI KAYAN PETROCHEMICAL CO	16.84	4,829.6

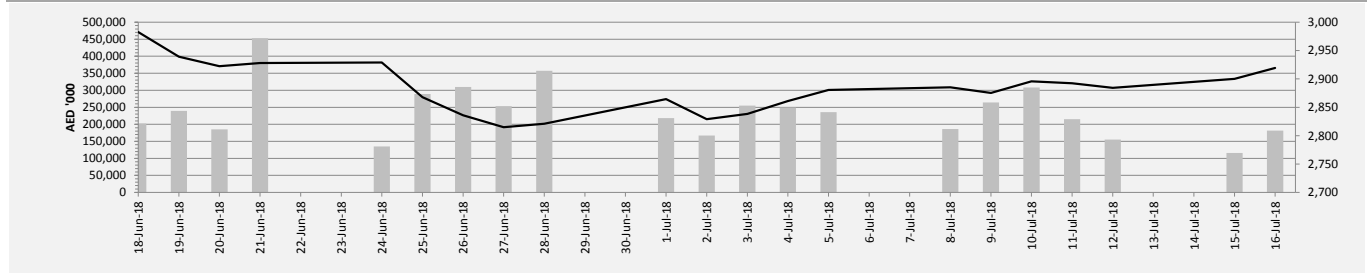
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,919.46	2,900.16	0.67%	3.5%	-13.4%
Volume ('000)	135,018	122,678	10.1%		
Value (AED'000)	181,546	115,999	56.5%		
Sub-Indices					
Real Estate & Construction	5,238.99	5,152.28	1.7%	2.9%	-22.0%
Banking	2,322.30	2,320.32	0.1%	2.6%	-0.5%
Investment and Financial	3,123.05	3,122.15	0.0%	4.4%	-16.4%
Insurance	1,425.04	1,449.25	-1.7%	2.4%	-8.5%
Consumer Staples	198.33	200.92	-1.3%	3.8%	-45.9%
Services	653.34	639.69	2.1%	5.4%	-9.1%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	862.53	862.53	0.0%	4.9%	0.2%
Transportation	760.50	758.35	0.3%	9.0%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
AL SALAM GROUP HOLDING CO	0.42	11.20%	EMAAR PROPERTIES PJSC	5.20	53,834.4	78.8
AL SALAM BANK SUDAN	1.64	5.81%	TABREED	1.80	16,098.3	
AL RAMZ CORPORATION INVESTME	1.30	4.00%	GULF NAVIGATION HOLDING PJSC	0.97	15,773.4	
TABREED	1.80	2.86%	DUBAI ISLAMIC BANK	5.00	11,338.1	
EMAAR PROPERTIES PJSC	5.20	2.77%	DRAKE & SCULL INTERNATIONAL	0.70	10,671.9	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DUBAI REFRESHMENTS COMPANY	12.00	-6.25%	GULF NAVIGATION HOLDING PJSC	0.97	16,176.9
AL-SALAM BANK	1.12	-5.08%	DRAKE & SCULL INTERNATIONAL	0.70	15,301.1
DAR AL TAKAFUL	0.84	-4.97%	ISLAMIC ARAB INSURANCE COM	0.41	12,284.6
DUBAI ISLAMIC INSURANCE CO	0.73	-3.82%	UNION PROPERTIES PJSC	0.73	11,687.4
ISLAMIC ARAB INSURANCE COM	0.41	-3.53%	DAR AL TAKAFUL	0.84	11,112.4

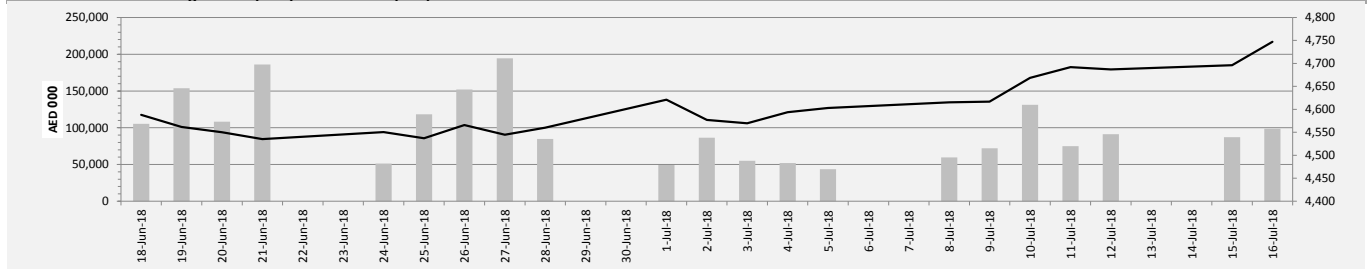
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,747.09	4,696.20	1.08%	1.28%	4.1%
Volume ('000)	22,758.28	49,145.16	-53.7%		
Value (AED'000)	98,621.80	87,115.48	13.2%		
Sub-Indices					
Banking	8,578.40	8,459.81	1.4%	1.80%	3.5%
Telecommunication	4,310.86	4,236.53	1.8%	1.16%	7.7%
Consumer Services	2,093.80	2,108.65	-0.7%	-0.48%	1.0%
Insurance	2,237.23	2,239.73	-0.1%	0.03%	0.1%
Industrials	1,933.92	1,981.30	-2.4%	-1.82%	-2.0%
Invst and Financial Services	2,483.95	2,483.95	0.0%	-0.52%	1.0%
Energy	1,817.83	1,843.46	-1.4%	0.54%	2.4%
Services	2,355.71	2,355.71	0.0%	-0.71%	-0.8%
Real Estate	3,361.29	3,361.29	0.0%	0.39%	3.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI SHIP BUILDING CO	1.93	4.89%	FIRST ABU DHABI BANK PJSC	12.85	35,147.2	USD
RAS AL KHAIMAH CEMENT CO PSC	0.77	2.67%	EMIRATES TELECOM GROUP CO	17.40	26,381.5	78.84
FIRST ABU DHABI BANK PJSC	12.85	1.98%	ABU DHABI COMMERCIAL BANK	7.10	17,761.8	AED
ABU DHABI NATL CO FOR BUILDI	0.52	1.96%	ALDAR PROPERTIES PJSC	2.09	6,203.9	292.0
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	DANA GAS	1.05	1,694.4	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
GULF PHARMACEUTICAL IND PSC	2.15	-6.52%	ALDAR PROPERTIES PJSC	2.09	2,969.4	
METHAQ TAKAFUL INSURANCE	0.78	-4.88%	FIRST ABU DHABI BANK PJSC	12.85	2,753.6	
ABU DHABI NATIONAL ENERGY CO	1.20	-2.44%	ABU DHABI COMMERCIAL BANK	7.10	2,506.1	
DANA GAS	1.05	-1.87%	RAK PROPERTIES	0.66	2,193.1	
AGTHIA GROUP PJSC	4.85	-1.02%	MANAZEL REAL ESTATE PJSC	0.47	2,173.4	

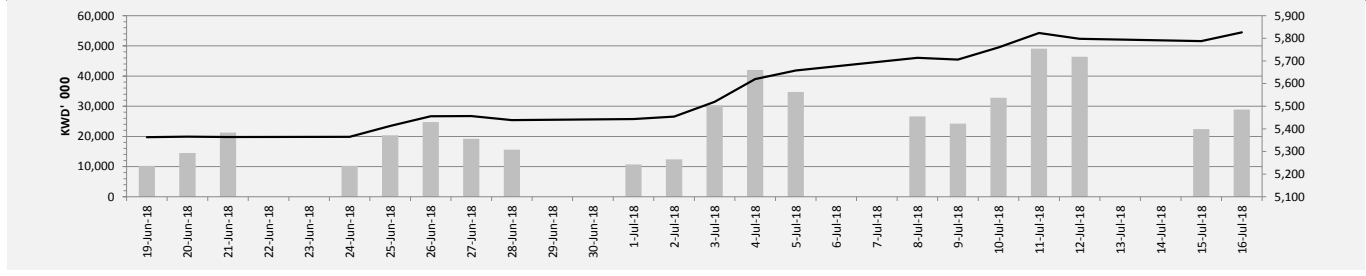
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,238.95	5,204.43	0.66%	7.1%	-
Volume ('000)	144,361.00	116,866.80	23.5%	-	-
Value (KWD'000)	28,895.09	22,447.48	28.7%	-	-
Sub-Indices					
Industrials	1,008.00	1,007.66	0.0%	3.8%	-
Banks	1,096.91	1,087.40	0.9%	10.0%	-
Consumer Goods	910.88	924.54	-1.5%	2.3%	-
Consumer Service	1,077.71	1,073.80	0.4%	0.5%	-
Real Estate	995.79	985.35	1.1%	4.3%	-
Financial Services	1,006.06	1,008.58	-0.2%	1.1%	-
Telecom	950.08	937.63	1.3%	8.0%	-
Health Care	993.40	993.40	0.0%	-0.6%	-
Insurance	946.74	944.57	0.2%	2.4%	-
Basic Materials	1,097.70	1,093.69	0.4%	6.3%	-
Oil and Gas	1,048.06	1,050.03	-0.2%	-1.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
GULF FRANCHISING HOLDING CO	40.00	100.00%	NATIONAL BANK OF KUWAIT	817.00	3,725,171.2	USD
SPECIALITIES GROUP HOLDING C	71.80	17.51%	AHLI UNITED BANK B.S.C	214.00	3,490,677.5	97.65
MANAZEL HOLDING	36.90	9.50%	MOBILE TELECOMMUNICATIONS CO	486.00	1,705,970.2	
AL MUDON INTL REAL ESTATE CO	32.00	9.22%	AGILITY	835.00	1,071,492.3	
EQUIPMENT HOLDING CO K.S.C.C	33.50	6.35%	MABANEE CO SAKC	668.00	917,402.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
TAMKEEN HOLDING CO	3.00	-78.57%	MANAZEL HOLDING	36.90	17,983.5
KUWAIT & MIDDLE EAST FIN INV	23.40	-8.24%	AHLI UNITED BANK B.S.C	214.00	16,735.2
MENA REAL ESTATE CO	27.50	-7.09%	INVESTORS HOLDING GROUP CO.K	15.10	9,188.4
AQAR REAL ESTATE INVESTMENTS	65.00	-5.80%	AL MAL INVESTMENT COMPANY	20.50	6,310.2
AL-MASSALEH REAL ESTATE CO	42.00	-4.98%	AJWAN GULF REAL ESTATE CO	22.70	4,760.5

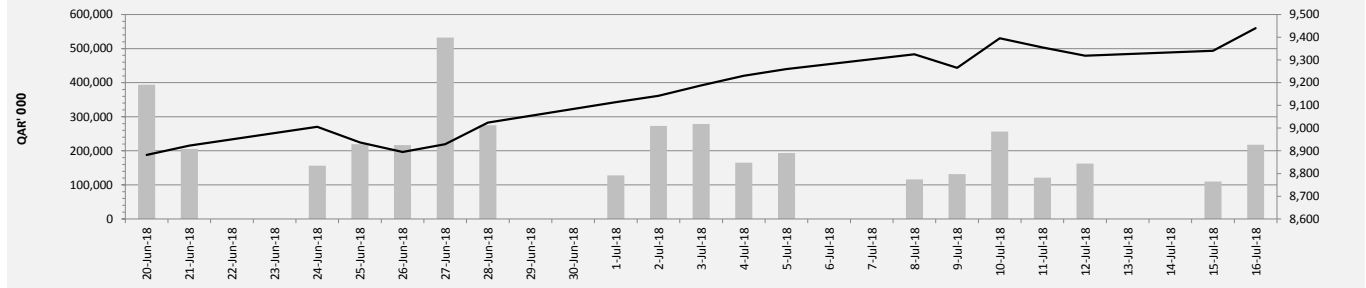
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,439.97	9,340.69	1.06%	4.61%	10.75%
Volume ('000)	7,482.40	4,849.67	54.29%		
Value (QAR'000)	217,929.70	110,050.70	98.03%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INDUSTRIES QATAR	119.40	4.74%	QATAR NATIONAL BANK	161.00	39,575.0	111.14	404.6
AL AHLI BANK	32.49	3.14%	VODAFONE QATAR	9.36	32,354.8		
VODAFONE QATAR	9.36	3.08%	INDUSTRIES QATAR	119.40	31,291.2		
WIDAM FOOD CO	65.00	2.44%	QATAR ISLAMIC BANK	122.00	14,398.7		
EZDAN HOLDING GROUP	8.20	1.49%	QATAR INSURANCE CO	34.60	11,919.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	90.00	-2.48%	VODAFONE QATAR	9.36	3,454.0
AL KHALEEJ TAKAFUL GROUP	10.90	-1.80%	UNITED DEVELOPMENT CO	14.03	401.2
MEDICARE GROUP	69.00	-1.43%	QATAR GAS TRANSPORT(NAKILAT)	15.80	358.7
MESAIEED PETROCHEMICAL HOLDI	15.26	-1.23%	QATAR INSURANCE CO	34.60	345.5
ISLAMIC HOLDING GROUP	28.65	-1.21%	INDUSTRIES QATAR	119.40	264.4

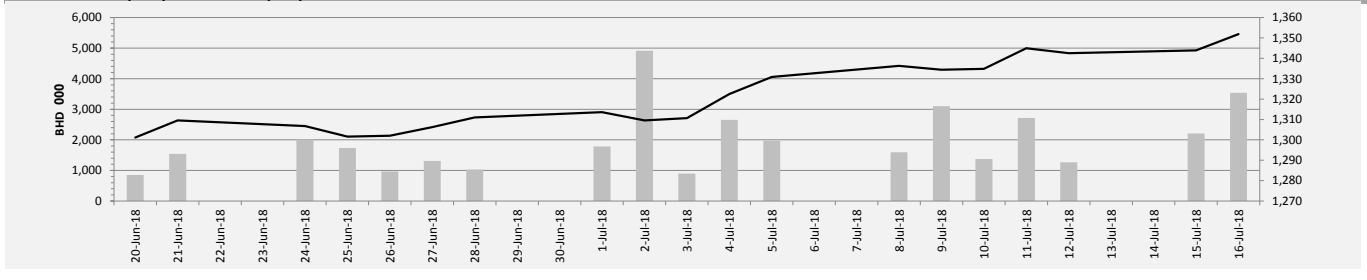
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,351.87	1,343.84	0.60%	3.1%	1.5%
Volume ('000)	8,592	6,165	39.4%		
Value (BHD'000)	3,537.56	2,208.69	60.2%		
Sub-Indices					
Banks	2,775.15	2,743.06	1.2%	5.9%	0.1%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,001.36	1,001.36	0.0%	-1.5%	1.5%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,147.23	1,142.82	0.4%	0.1%	6.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.12	3.57%	AHLI UNITED BANK B.S.C	0.67	2,183.2	USD
NATIONAL BANK OF BAHRAIN BSC	0.61	2.54%	GFH FINANCIAL GROUP BSC	0.38	696.1	20.66
KHALEEJI COMMERCIAL BANK	0.09	1.11%	ALUMINIUM BAHRAIN BSC	0.63	125.0	BHD
NASS CORP BSC	0.10	0.97%	ARAB BANKING CORP BSC-\$US	0.38	85.9	7.80
BAHRAIN TELECOM CO	0.24	0.83%	ALBARAKA BANKING GROUP	0.30	51.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	AHLI UNITED BANK B.S.C	0.67	3,283.0
-	-	-	GFH FINANCIAL GROUP BSC	0.38	1,831.8
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	229.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	200.0
-	-	-	NASS CORP BSC	0.10	200.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.044

As of:

12-Jul-2018

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