








U Capital Market Close Report

Date: 17-Jan-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	5,031.73	5,039.86	-8.13	-0.16%	-1.32%	-1.32%	11.6	1.0
	Saudi Stock Exchange	7,539.74	7,531.56	8.18	0.11%	4.34%	4.34%	17.7	1.7
	Kuwait Stock Exchange	6,603.30	6,624.53	-21.23	-0.32%	3.05%	3.05%	15.9	1.1
	Qatar Exchange	9,158.77	9,178.18	-19.41	-0.21%	7.45%	7.45%	15.3	1.3
	Bahrain Bourse	1,331.73	1,321.40	10.32	0.78%	0.00%	0.00%	7.9	0.8
	Dubai Financial Market	3,542.44	3,525.59	16.85	0.48%	5.11%	5.11%	25.0	1.3
	Abu Dhabi Securities Exchange	4,634.91	4,615.41	19.50	0.42%	5.38%	5.38%	16.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,739.09	0.0%	7.2%
Germany	DAX	13,214.68	-0.2%	14.5%
France	CAC 40	5,509.56	-0.1%	13.4%
United States				
USA	DJIA	25,792.86	0.0%	30.1%
USA	S&P 500	2,776.42	-0.4%	22.4%
USA	NASDAQ	7,223.69	-0.5%	30.4%
Asia Pacific				
Japan	NIKKEI 225	23,868.34	-0.3%	26.9%
HongKong	HANG SENG	31,983.41	0.2%	40.0%
Arab Market Indices				
Tunis	Tunis Se Index	6,334.90	0.9%	13.5%
Egypt	The Egyptian Exchange	15,199.69	0.7%	4.6%
Jordan	Amman Stock Exchange	2,144.79	0.1%	-1.2%
Palestine	Palestine Sec. Exchange	581.17	-0.2%	9.8%
Lebanon	Blom Stock Index	1,173.07	0.2%	-2.8%
MSCI				
	Bahrain	77.05	-0.3%	2.2%
	Kuwait	545.64	0.1%	10.6%
MSCI	Oman	551.07	-1.0%	-15.5%
	Qatar	760.35	2.3%	-11.8%
	UAE	403.41	0.6%	-0.1%
	GCC Countries	472.31	0.9%	-2.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	68.8	-0.6%	2.8%
WTI Crude (per bbl)	63.5	-0.4%	5.0%
Oman Crude Oil	66.3	-0.3%	3.6%
Gold100 OZ (per oz)	1,336.9	-0.1%	2.6%
Silver (per oz)	17.2	0.1%	1.6%
Platinum (per oz)	1,001.8	0.3%	7.7%
Copper, MT	7,078.0	-1.8%	-2.3%
Aluminium, MT	2,189.0	-1.7%	-3.5%
Lead, MT	2,554.0	-1.3%	2.7%
Zinc, MT	3,404.5	-0.5%	2.6%
Nickel, MT	12,545.0	-2.4%	-1.7%

Cross Rate for Major Currencies

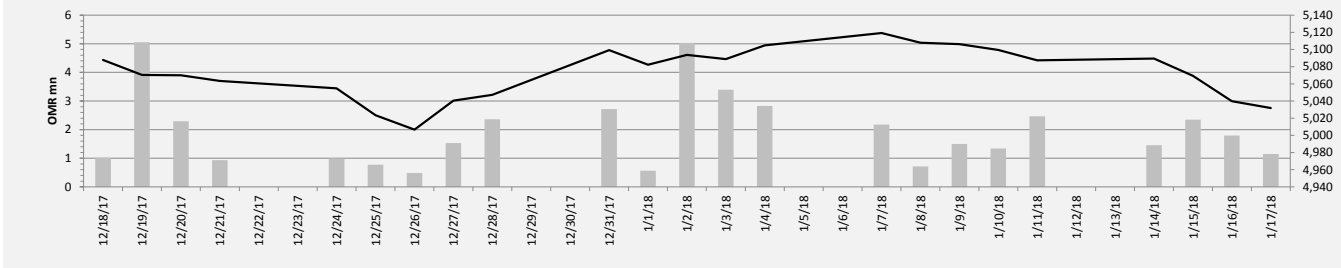
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.221	0.819
British Pound	GBP	1.379	0.725
Japanese Yen	JPY	0.009	110.790
Chinese Renminbi	CNH	0.155	6.437
Indian Rupee	INR	0.016	63.890
Russian Ruble	RUB	0.018	56.677
Canadian Dollar	CAD	0.803	1.245
Australian Dollar	AUD	0.797	1.255

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.4bn (USD 14bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	5,031.73	5,039.86	-0.16%	-1.32%	-1.32%	Up	Down
Volume ('000)	6,906.20	11,099.98	-37.78%			8	10
Value (OMR'000)	1,148.49	1,796.56	-36.07%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,441.00	7,451.15	-0.14%	-0.44%	-0.44%	16	
Industry Sector	6,734.73	6,783.77	-0.72%	-1.44%	-1.44%		
Services Sector	2,612.51	2,612.77	-0.01%	-1.17%	-1.17%		
MSM Shariah Index	715.25	716.92	-0.23%	0.23%	0.23%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.161	2.55%
MUSCAT THREAD MILLS CO	0.085	2.41%
MUSCAT FINANCE	0.112	1.82%
AL MADINA TAKAFUL CO SAOC	0.098	1.03%
AL-ANWAR CERAMIC TILES CO	0.123	0.82%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.394	203.8
PHOENIX POWER CO SAOC	0.130	133.2
AL MADINA TAKAFUL CO SAOC	0.098	102.2
OMAN FISHERIES CO	0.141	93.7
OOREDOO	0.510	77.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,068.1	93%
GCC	4.5	0%
ARABS	25.1	2%
OTHERS	50.7	4%

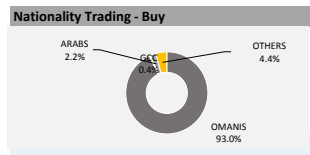
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.033	-17.50%
VOLTAMP ENERGY SAOG	0.510	-5.56%
GULF INTERNATIONAL CHEMICALS	0.226	-3.42%
AL MADINA INVESTMENT CO	0.055	-1.79%
AL MAHA CERAMICS CO SAOC	0.285	-1.72%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.098	1,046.5
PHOENIX POWER CO SAOC	0.130	1,024.3
BANK NIZWA	0.090	670.7
OMAN FISHERIES CO	0.141	664.1
BANKMUSCAT SAOG	0.394	517.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	675.7	59%
GCC	315.1	27%
ARABS	73.0	6%
OTHERS	84.6	7%

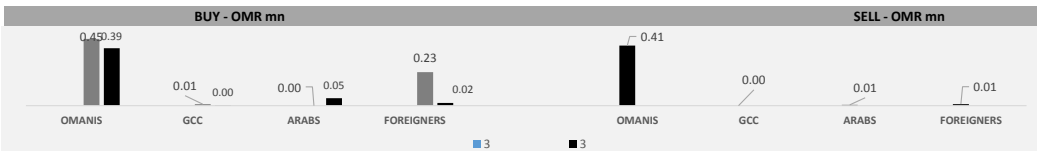
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	59.8%	40.2%
PHOENIX POWER CO SAOC	38.5%	61.5%
AL MADINA TAKAFUL CO SAOC	98.9%	1.1%
OMAN FISHERIES CO	46.1%	53.9%
OOREDOO	64.2%	35.8%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Phoenix Power	0.130	B	114,166
Bank Muscat	0.394	S	90,620
Oman Qatari Telecommunications	0.510	B	68,850
Bank Muscat	0.394	B	60,873
National Life and General Ins	0.310	B	31,000

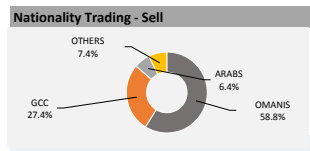


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

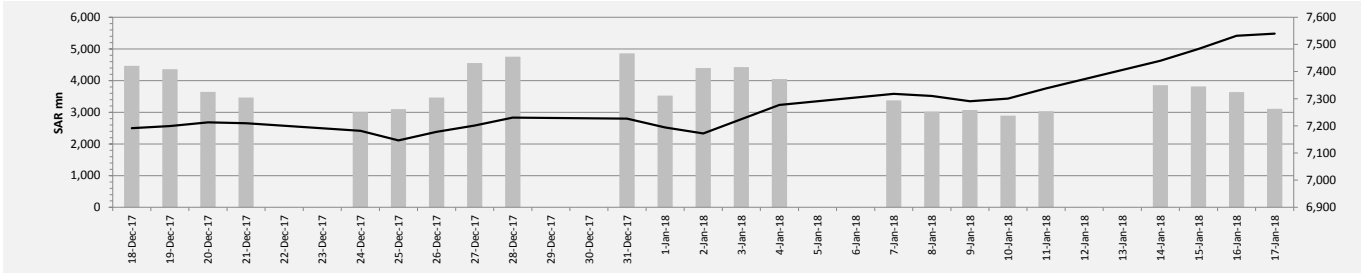


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,539.74	7,531.56	0.11%	4.34%	4.34%
Volume ('000)	159,916.30	182,820.80	-12.53%		
Value (SAR'000)	3,110,650	3,640,021	-14.54%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,033.51	5,013.83	0.4%	2.8%	2.8%
Tadawul Commercial & Prof Serv.	4,223.99	4,266.45	-1.0%	0.4%	0.4%
Tadawul Materials	5,267.00	5,247.83	0.4%	4.2%	4.2%
Tadawul Transportation	4,132.76	4,140.82	-0.2%	3.0%	3.0%
Tadawul Energy	4,406.37	4,403.11	0.1%	3.0%	3.0%
Tadawul Utilities	4,541.63	4,549.43	-0.2%	-0.4%	-0.4%
Tadawul Cons Dura & App	4,073.94	4,083.86	-0.2%	-1.6%	-1.6%
Tadawul Consumer Svc	3,803.01	3,821.04	-0.5%	3.2%	3.2%
Tadawul Media	8,546.25	8,335.89	2.5%	10.5%	10.5%
Tadawul Banks	5,933.80	5,933.32	0.0%	7.9%	7.9%
Tadawul Diversified Fin	4,052.20	4,080.76	-0.7%	0.6%	0.6%
Tadawul Insurance	4,767.92	4,740.76	0.6%	0.9%	0.9%
Tadawul RE Mgmt & Dev	4,575.16	4,558.86	0.4%	-2.6%	-2.6%
Tadawul Telecom	4,359.54	4,401.79	-1.0%	2.5%	2.5%
Tadawul Retailing	5,858.62	5,881.17	-0.4%	4.0%	4.0%
Tadawul Food & Staples Retailing	5,588.99	5,683.50	-1.7%	-0.4%	-0.4%
Tadawul Health Care Equipment & Services	4,667.38	4,649.74	0.4%	5.0%	5.0%
Tadawul Pharma, Biotech & Life Science	4,129.29	4,122.70	0.2%	4.0%	4.0%
Tadawul REITS	4,510.31	4,490.98	0.4%	-2.6%	-2.6%
Tadawul Capital Goods	4,352.69	4,349.90	0.1%	0.3%	0.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
JAZAN ENERGY AND DEVELOPMENT	18.03	7.77%	DAR AL ARKAN REAL ESTATE DEV	11.09	391,710.2	USD
ARABIAN SHIELD COOPERATIVE	41.98	3.22%	SAUDI BASIC INDUSTRIES CORP	107.24	371,933.4	476
AL RAJHI CO FOR CO-OPERATIVE	63.79	3.00%	SAUDI KAYAN PETROCHEMICAL CO	11.31	299,966.2	SAR
ARABIA INSURANCE COOPERATIVE	17.76	2.72%	ALINMA BANK	20.49	290,209.6	1,763
SAUDI INDUSTRIAL EXPORT CO	148.94	2.60%	AL RAJHI BANK	69.49	145,008.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SOUTHERN PROVINCE CEMENT CO	48.81	-2.16%	DAR AL ARKAN REAL ESTATE DEV	11.09	35,448.9
KINGDOM HOLDING CO	9.14	-1.83%	SAUDI KAYAN PETROCHEMICAL CO	11.31	26,300.0
HERFY FOOD SERVICES CO	46.85	-1.72%	ALINMA BANK	20.49	14,126.8
AXA COOPERATIVE INSURANCE	23.21	-1.53%	EMAAR ECONOMIC CITY	14.16	5,998.6
ABDULLAH AL OTHAIM MARKETS	124.11	-1.50%	KNOWLEDGE ECONOMIC CITY	13.19	4,932.6

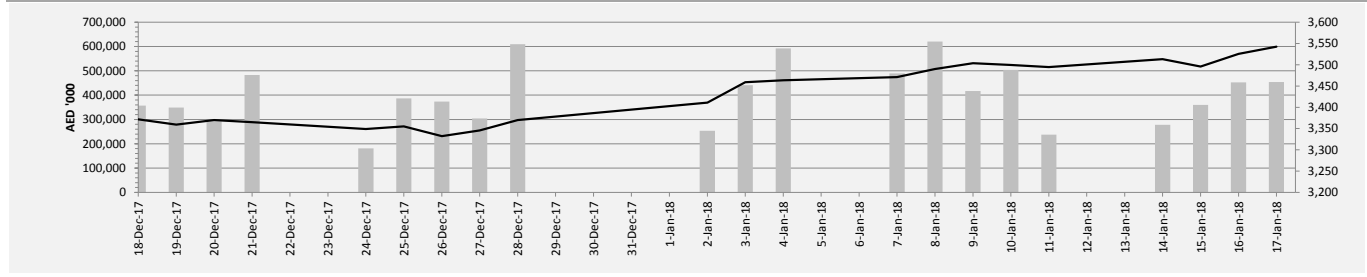
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,542.44	3,525.59	0.48%	5.11%	5.11%
Volume ('000)	274,899	234,520	17.22%		
Value (AED'000)	453,566	452,800	0.17%		
Sub-Indices					
Real Estate & Construction	7,162.67	7,121.89	0.6%	6.6%	6.6%
Banking	2,458.50	2,446.69	0.5%	5.4%	5.4%
Investment and Financial	3,889.28	3,862.41	0.7%	4.1%	4.1%
Insurance	1,606.69	1,615.65	-0.6%	3.2%	3.2%
Consumer Staples	386.16	391.91	-1.5%	5.3%	5.3%
Services	704.03	698.25	0.8%	-2.1%	-2.1%
Industrial	119.40	119.40	0.0%	0.0%	0.0%
Telecommunication	869.28	862.53	0.8%	1.0%	1.0%
Transportation	842.73	842.32	0.00	2.6%	2.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMAAR MALLS PJSC	2.35	2.17%	UNION PROPERTIES PJSC	1.00	85,598.8	USD
GFH FINANCIAL GROUP BSC	1.49	2.05%	EMAAR PROPERTIES PJSC	7.35	79,772.3	AED
DUBAI ISLAMIC INSURANCE CO	0.86	1.90%	DUBAI ISLAMIC BANK	6.60	58,155.4	87.8
AJMAN BANK PJSC	1.16	1.75%	GFH FINANCIAL GROUP BSC	1.49	57,992.4	325.2
DAR AL TAKAFUL	0.95	1.49%	DAMAC PROPERTIES DUBAI CO	3.50	21,176.8	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
TAKAFUL EMARAT INSURANCE	1.87	-6.50%	UNION PROPERTIES PJSC	1.00	85,647.7	
EKTTITAB HOLDING CO SAK	0.41	-3.10%	GFH FINANCIAL GROUP BSC	1.49	39,684.9	
AL MADINA FOR FINANCE AND IN	0.48	-1.83%	DXB ENTERTAINMENTS PJSC	0.67	31,477.5	
GULF NAVIGATION HOLDING PJSC	1.11	-1.77%	DEYAAR DEVELOPMENT PJSC	0.57	19,673.6	
SHUAA CAPITAL	1.16	-1.69%	EMAAR PROPERTIES PJSC	7.35	10,908.8	

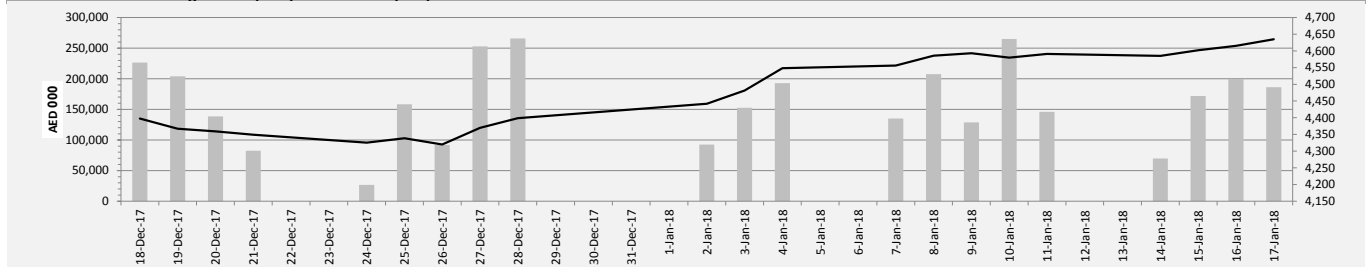
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,634.91	4,615.41	0.42%	0.95%	5.38%
Volume ('000)	60,918.91	66,765.66	-8.76%		
Value (AED'000)	186,269.80	199,653.60	-6.70%		
Sub-Indices					
Banking	8,093.24	8,043.55	0.6%	1.7%	8.0%
Telecommunication	4,434.73	4,409.96	0.6%	-0.3%	2.3%
Consumer Services	2,126.95	2,144.83	-0.8%	-2.1%	-3.6%
Insurance	2,247.79	2,257.33	-0.4%	0.1%	3.9%
Industrials	2,143.70	2,153.66	-0.5%	-0.6%	4.6%
Invst and Financial Services	2,795.83	2,782.84	0.5%	3.6%	5.6%
Energy	1,415.12	1,417.82	-0.2%	0.3%	-2.0%
Services	2,425.87	2,438.99	-0.5%	-0.8%	-0.8%
Real Estate	3,751.20	3,760.61	-0.3%	1.0%	5.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
ABU DHABI NATL CO FOR BUILDI	0.61	7.02%	EMIRATES TELECOM GROUP CO	17.90	23,737.4	87.80
GULF PHARMACEUTICAL IND PSC	2.43	2.97%	ALDAR PROPERTIES PJSC	2.28	19,901.0	325.2
BANK OF SHARJAH	1.23	2.50%	UNION NATIONAL BANK/ABU DHAB	3.95	15,509.2	
INVEST BANK	2.54	1.60%	ABU DHABI NATIONAL TAKAFUL C	4.64	13,569.7	
NATIONAL MARINE DREDGING CO	3.50	1.45%	ABU DHABI ISLAMIC BANK	3.90	12,175.9	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
ABU DHABI NATIONAL TAKAFUL C	4.64	-9.90%	MANAZEL REAL ESTATE PJSC	0.58	11,879.4
COMMERCIAL BANK INTERNATIONA	0.87	-9.38%	ALDAR PROPERTIES PJSC	2.28	8,733.0
RAS AL KHAIMAH WHITE CEMENT	1.00	-9.09%	ESHRAQ PROPERTIES CO PJSC	0.76	5,322.9
ARKAN BUILDING MATERIALS CO	0.75	-5.06%	UNION NATIONAL BANK/ABU DHAB	3.95	3,996.6
GULF CEMENT CO	1.03	-4.63%	RAK PROPERTIES	0.83	3,398.2

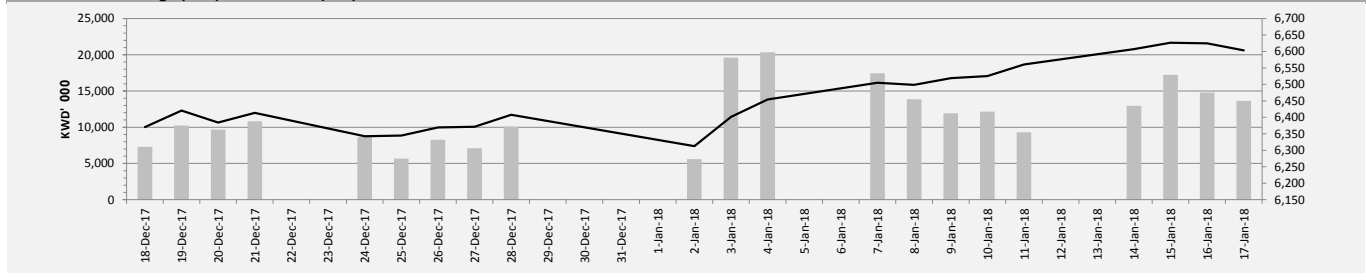
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,603.30	6,624.53	-0.32%	3.05%	3.05%
Volume ('000)	117,671.50	140,685.90	-16.4%		
Value (KWD'000)	13,641.10	14,768.36	-7.63%		
Sub-Indices					
Industrials	1,863.58	1,888.49	-1.3%	1.3%	1.3%
Banks	954.95	956.02	-0.1%	4.6%	4.6%
Consumer Goods	813.44	812.16	0.2%	-1.1%	-1.1%
Consumer Service	924.44	924.64	0.0%	2.6%	2.6%
Real Estate	994.95	984.73	1.0%	6.6%	6.6%
Financial Services	646.31	649.97	-0.6%	4.4%	4.4%
Telecom	577.92	578.89	-0.2%	3.5%	3.5%
Health Care	1,510.51	1,510.51	0.0%	0.0%	0.0%
Insurance	1,012.33	1,014.38	-0.2%	-8.5%	-8.5%
Basic Materials	1,319.55	1,319.88	0.0%	5.2%	5.2%
Oil and Gas	992.58	999.86	-0.7%	3.0%	3.0%
Parallel Market	1,006.42	1,000.80	0.6%	-0.4%	-0.4%
Technology	255.36	255.36	0.0%	0.9%	0.9%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAMKEEN HOLDING CO	25.00	15.21%	GULF BANK	238.00	1,894,300.5	95.52	28.86
UMM AL QAIWAIN GENERAL INVES	80.00	14.12%	MOBILE TELECOMMUNICATIONS CO	498.00	1,492,871.9		
BOUBYAN INTL INDUSTRIES HOLD	38.90	8.06%	HUMAN SOFT HOLDING CO KSC	3800.00	1,250,908.9		
AL ARABI GROUP HOLDING CO	79.00	7.92%	KUWAIT & GULF LINK TRANSPORT	103.00	847,764.6		
KIPCO ASSET MANAGEMENT CO	76.00	7.04%	KGL LOGISTICS COMPANY KSCC	53.70	771,574.7		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	KWd	%		KWd	000		
KUWAIT & MIDDLE EAST FIN INV	27.90	-19.83%	KGL LOGISTICS COMPANY KSCC	53.70	14,184.4		
RAS AL KHAIMAH WHITE CEMENT	73.10	-13.39%	KUWAIT & GULF LINK TRANSPORT	103.00	8,006.4		
KGL LOGISTICS COMPANY KSCC	53.70	-11.97%	GULF BANK	238.00	7,938.5		
OSOUL INVESTMENT KSCC	50.00	-10.71%	ITHMAAR HOLDING BSC	51.80	7,643.1		
KUWAITI SYRIAN HOLDING CO	33.00	-8.08%	INVESTORS HOLDING GROUP CO.K	18.10	5,815.1		

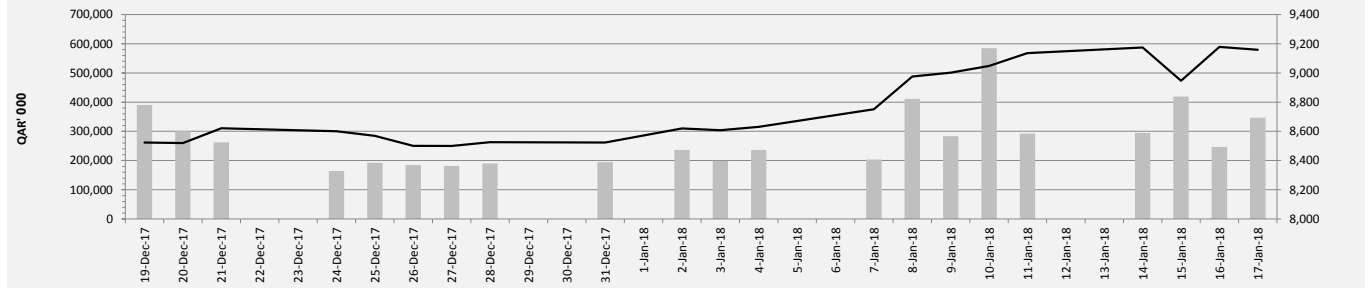
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,158.77	9,178.18	-0.21%	7.45%	7.45%
Volume ('000)	13,727.77	9,335.32	47.05%		
Value (QAR'000)	346,544.30	246,671.30	40.49%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MEDICARE GROUP	84.00	7.02%	QATAR NATIONAL BANK	137.00	52,294.2	106.35	387.1
QATAR FIRST BANK	6.86	3.31%	INDUSTRIES QATAR	110.19	41,113.0		
WIDAM FOOD CO	66.00	2.33%	QATAR FIRST BANK	6.86	35,961.7		
MANNAI CORPORATION QSC	63.90	1.59%	MASRAF AL RAYAN	41.00	35,348.3		
QATAR NAVIGATION	58.96	0.79%	MEDICARE GROUP	84.00	33,058.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	73.00	-4.58%	QATAR FIRST BANK	6.86	5,246.3
MAZAYA QATAR REAL ESTATE DEV	8.38	-3.68%	INVESTMENT HOLDING GROUP	6.28	891.8
QATAR NATIONAL CEMENT CO	61.20	-2.93%	MASRAF AL RAYAN	41.00	859.8
GULF INTERNATIONAL SERVICES	17.89	-2.88%	EZDAN HOLDING GROUP	12.33	786.6
AL KHALIJ COMMERCIAL BANK	13.03	-2.76%	VODAFONE QATAR	7.83	533.2

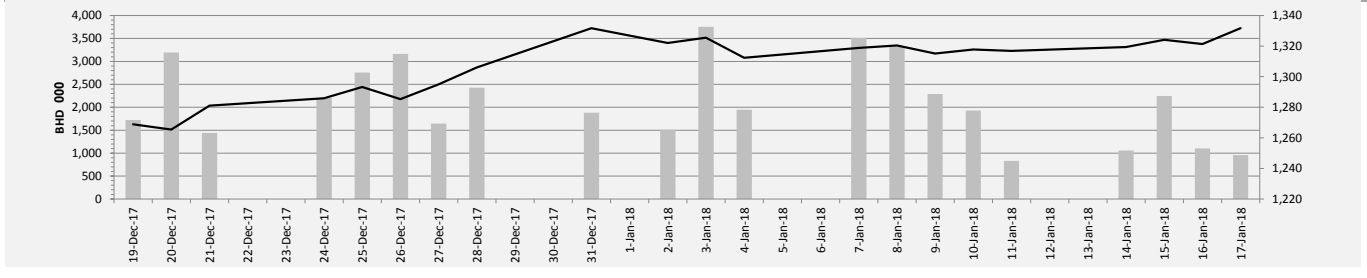
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,331.73	1,321.40	0.78%	0.00%	0.00%
Volume ('000)	5,868	5,672	3.45%		
Value (BHD'000)	958.72	1,104.37	-13.19%		
Sub-Indices					
Banks	2,795.10	2,756.26	1.4%	0.8%	0.8%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	994.40	994.40	0.0%	0.8%	0.8%
Insurance	1,648.95	1,648.95	0.0%	0.2%	0.2%
Services	1,079.79	1,069.89	0.9%	0.1%	0.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.12	5.08%	ITHMAAR HOLDING BSC	0.17	261.0	USD
AL-SALAM BANK	0.12	3.33%	AHLI UNITED BANK B.S.C	0.70	127.0	76.47
BAHRAIN TELECOM CO	0.20	2.00%	GFH FINANCIAL GROUP BSC	0.40	111.4	BHD
NATIONAL BANK OF BAHRAIN BSC	0.63	1.61%	BAHRAIN TELECOM CO	0.20	71.3	28.86
AHLI UNITED BANK B.S.C	0.70	1.45%	AL-SALAM BANK	0.12	45.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	ITHMAAR HOLDING BSC	0.17	1,535.2
-	-	-	AL-SALAM BANK	0.12	371.4
-	-	-	BAHRAIN TELECOM CO	0.20	351.0
-	-	-	GFH FINANCIAL GROUP BSC	0.40	278.3
-	-	-	KHALEEJI COMMERCIAL BANK	0.12	227.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.979

As of:

11-Jan-2018

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