








## U Capital Market Close Report

Date: 17-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,769.42	4,767.19	2.23	0.05%	-0.09%	-6.47%	11.9	1.0
	Saudi Stock Exchange	8,096.40	8,050.30	46.10	0.57%	2.87%	12.04%	17.9	1.8
	Kuwait Stock Exchange	4,875.04	4,870.57	4.47	0.09%			15.0	1.2
	Qatar Exchange	8,958.00	8,955.69	2.31	0.03%	4.48%	5.10%	13.2	1.3
	Bahrain Bourse	1,301.98	1,299.46	2.52	0.19%	-1.25%	-2.23%	8.8	0.8
	Dubai Financial Market	3,131.33	3,140.48	-9.15	-0.29%	0.73%	-7.08%	11.0	1.1
	Abu Dhabi Securities Exchange	4,706.76	4,682.27	24.49	0.52%	2.65%	7.01%	12.1	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,203.88	0.0%	-1.7%
Germany	DAX	12,488.15	0.8%	3.1%
France	CAC 40	5,336.24	0.4%	5.2%
<b>United States</b>				
USA	DJIA	24,573.04	0.9%	19.1%
USA	S&P 500	2,677.84	0.8%	14.0%
USA	NASDAQ	7,156.29	0.7%	22.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	21,847.59	0.1%	19.0%
HongKong	HANG SENG	30,062.75	-0.8%	23.9%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,091.48	-0.5%	26.2%
Egypt	The Egyptian Exchange	17,806.94	1.1%	14.7%
Jordan	Amman Stock Exchange	2,194.13	0.4%	-1.2%
Palestine	Palestine Sec. Exchange	550.70	-0.1%	4.7%
Lebanon	Blom Stock Index	1,140.97	0.5%	-3.3%
<b>MSCI</b>				
	Bahrain	72.33	1.4%	-17.9%
	Kuwait	510.70	0.2%	5.1%
MSCI	Oman	509.77	-0.1%	-15.1%
	Qatar	728.34	0.5%	-11.4%
	UAE	373.60	0.6%	-3.8%
	GCC Countries	443.93	0.1%	-5.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.4	-0.1%	8.5%
WTI Crude (per bbl)	66.3	0.0%	9.9%
Oman Crude Oil	68.1	-0.1%	6.4%
Gold100 OZ (per oz)	1,343.1	-0.2%	3.1%
Silver (per oz)	16.7	-0.1%	-1.7%
Platinum (per oz)	924.9	-0.5%	-0.6%
Copper, MT	6,910.5	1.2%	-4.6%
Aluminium, MT	2,399.0	5.0%	5.8%
Lead, MT	2,370.0	2.9%	-4.7%
Zinc, MT	3,136.5	0.6%	-5.5%
Nickel, MT	14,335.0	2.8%	12.3%

### Cross Rate for Major Currencies

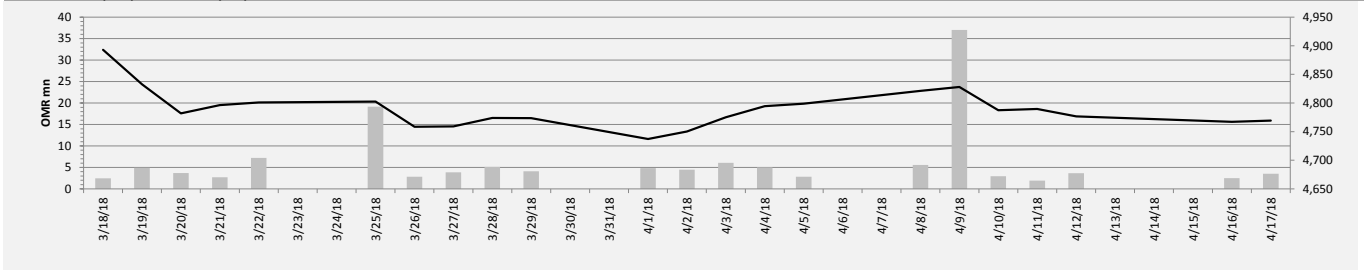
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.237	0.809
British Pound	GBP	1.433	0.698
Japanese Yen	JPY	0.009	107.100
Chinese Renminbi	CNH	0.159	6.277
Indian Rupee	INR	0.015	65.645
Russian Ruble	RUB	0.016	61.620
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.777	1.287

## Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,769.42	4,767.19	0.05%	-0.09%	-6.47%	Up	Down
Volume ('000)	20,210.52	19,022.88	6.24%			15	13
Value (OMR'000)	3,529.10	2,516.07	40.26%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,287.13	7,267.26	0.27%	2.33%	-2.50%	21	
Industry Sector	6,353.58	6,338.54	0.24%	-3.64%	-7.02%		
Services Sector	2,573.60	2,584.53	-0.42%	-1.23%	-2.64%		
MSM Shariah Index	666.51	668.97	-0.37%	-1.77%	-6.60%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT THREAD MILLS CO	0.080	6.67%
GALFAR ENGINEERING&CONTRACT	0.100	4.17%
AL MADINA INVESTMENT CO	0.055	3.77%
OMAN FISHERIES CO	0.115	1.77%
OMAN & EMIRATES INV(OM)50%	0.126	1.61%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	446.3
GALFAR ENGINEERING&CONTRACT	0.100	440.8
GULF INVESTMENTS SERVICES	0.110	420.5
OMAN FLOUR MILLS	0.700	319.8
BANK DHOFAR SAOG	0.189	276.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,323.9	66%
GCC	449.5	13%
ARABS	59.6	2%
OTHERS	696.1	20%

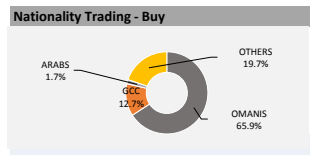
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN CHLORINE	0.400	-9.09%
SMN POWER HOLDING SAOG	0.600	-9.09%
OMAN UNITED INSURANCE CO	0.328	-2.96%
AL BATINAH DEV & INV	0.100	-2.91%
SHELL OMAN MARKETING	1.695	-2.59%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.100	4,422.4
GULF INVESTMENTS SERVICES	0.110	3,835.2
BANK DHOFAR SAOG	0.189	1,460.2
AL MADINA TAKAFUL CO SAOC	0.101	1,390.5
BANKMUSCAT SAOG	0.380	1,176.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,602.6	74%
GCC	410.2	12%
ARABS	119.5	3%
OTHERS	396.8	11%

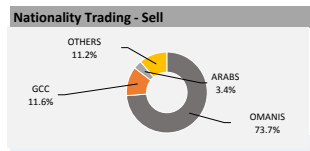
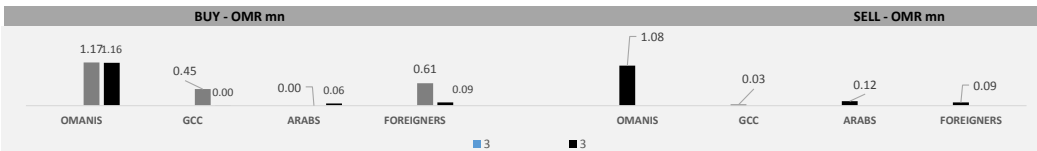
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	76.7%	23.3%
BANKMUSCAT SAOG	99.7%	0.3%
GALFAR ENGINEERING&CONTRACT	74.9%	25.1%
GULF INVESTMENTS SERVICES	97.7%	2.3%
OMAN FLOUR MILLS	49.0%	51.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.417	B	230,280
Oman Flour Mills	0.435	B	70,000
Bank Dhofar	0.440	B	64,638
Oman Flour Mills	0.450	S	59,500
Bank Dhofar	0.541	B	56,347



Source: Mubasher

Excluding special deals, Source: Mubasher



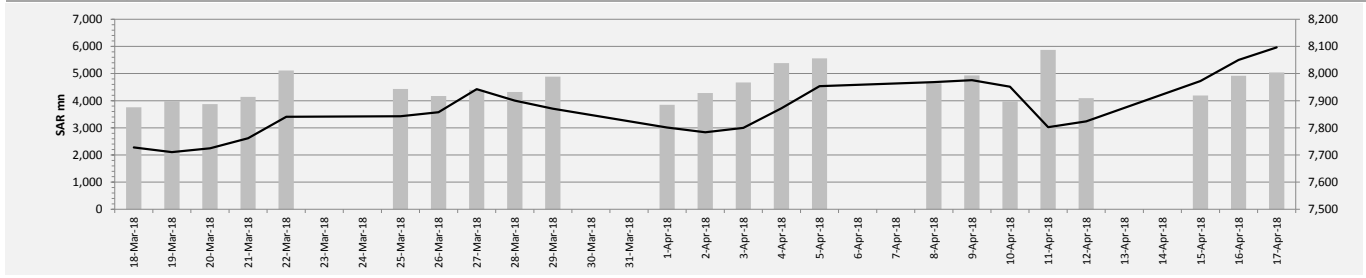
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,096.40	8,050.30	0.57%	2.87%	12.04%
Volume ('000)	240,335.90	212,264.60	13.22%		
Value (SAR'000)	5,041,500	4,920,103	2.47%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,199.38	5,172.82	0.5%	-0.5%	6.2%
Tadawul Commercial & Prof Serv.	4,303.90	4,345.43	-1.0%	0.7%	2.3%
Tadawul Materials	5,781.06	5,734.68	0.8%	2.3%	14.4%
Tadawul Transportation	4,424.34	4,388.01	0.8%	2.1%	10.3%
Tadawul Energy	5,196.36	5,137.11	1.2%	5.8%	21.4%
Tadawul Utilities	4,568.54	4,511.53	1.3%	2.1%	0.2%
Tadawul Cons Dura & App	4,253.12	4,242.92	0.2%	9.0%	2.7%
Tadawul Consumer Svc	3,846.14	3,821.31	0.6%	0.6%	4.4%
Tadawul Media	10,213.32	10,141.62	0.7%	5.6%	32.0%
Tadawul Banks	6,501.03	6,459.70	0.6%	4.3%	18.2%
Tadawul Diversified Fin	3,915.98	3,884.23	0.8%	1.6%	-2.8%
Tadawul Insurance	4,859.38	4,823.59	0.7%	7.5%	2.9%
Tadawul RE Mgmt & Dev	4,214.36	4,237.22	-0.5%	-0.8%	-10.3%
Tadawul Telecom	4,970.83	4,927.11	0.9%	1.8%	16.9%
Tadawul Retailing	6,466.23	6,479.87	-0.2%	0.4%	14.8%
Tadawul Food & Staples Retailing	7,201.37	7,172.62	0.4%	9.4%	28.4%
Tadawul Health Care Equipment & Services	5,127.16	5,147.05	-0.4%	5.5%	15.4%
Tadawul Pharma, Biotech & Life Science	4,109.50	4,076.52	0.8%	1.8%	3.5%
Tadawul REITS	4,065.49	4,047.96	0.4%	-2.4%	-12.2%
Tadawul Capital Goods	4,452.29	4,418.05	0.8%	5.1%	2.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI PAPER MANUFACTURING CO	9.55	9.90%	ALINMA BANK	20.80	724,362.7	USD
AL ALAMIYA COOPERATIVE INSUR	31.59	9.19%	DAR AL ARKAN REAL ESTATE DEV	13.75	696,438.0	517
AL-AHSA DEVELOPMENT CO.	11.75	4.07%	SAUDI BASIC INDUSTRIES CORP	122.90	512,580.0	SAR
SAUDI IND INVESTMENT GROUP	23.93	4.04%	AL RAJHI BANK	81.48	266,793.5	1,913
METLIFE AIG ANB COOPERATIVE	12.59	3.96%	SAUDI KAYAN PETROCHEMICAL CO	14.52	147,720.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
ARRIYADH DEVELOPMENT COMPANY	19.38	-3.96%	DAR AL ARKAN REAL ESTATE DEV	13.75	50,583.6
ZAMIL INDUSTRIAL INVESTMENT	25.93	-3.43%	ALINMA BANK	20.80	34,696.7
SAUDI ARABIA REFINERIES CO	44.56	-1.85%	SAUDI ARABIAN AMIANTIT CO	8.35	11,743.6
AMANA COOPERATIVE INSURANCE	19.53	-1.46%	SAUDI KAYAN PETROCHEMICAL CO	14.52	10,206.5
EASTERN PROVINCE CEMENT CO	26.52	-1.30%	SAUDI PAPER MANUFACTURING CO	9.55	6,418.1

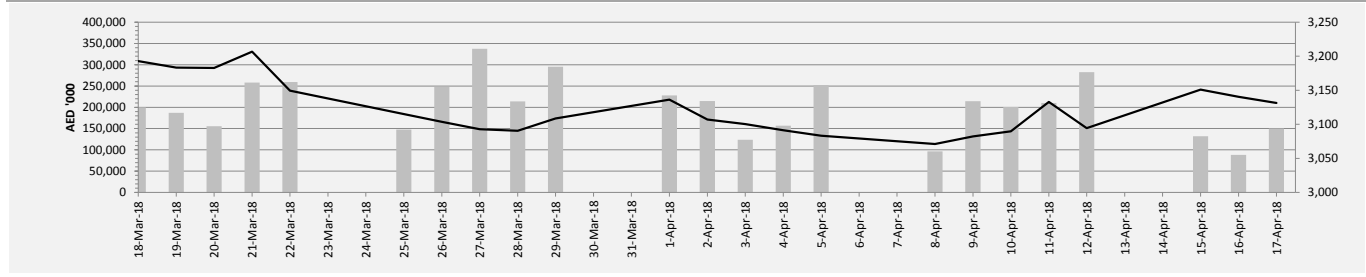
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,131.33	3,140.48	-0.29%	0.73%	-7.08%
Volume ('000)	149,339	68,487	118.05%		
Value (AED'000)	150,227	88,303	70.13%		
<b>Sub-Indices</b>					
Real Estate & Construction	6,050.92	6,067.03	-0.3%	0.5%	-10.0%
Banking	2,342.30	2,337.17	0.2%	2.4%	0.4%
Investment and Financial	3,223.10	3,259.01	-1.1%	-1.7%	-13.8%
Insurance	1,405.55	1,410.25	-0.3%	-1.3%	-9.7%
Consumer Staples	257.37	255.82	0.6%	-9.2%	-29.8%
Services	655.23	662.59	-1.1%	4.2%	-8.8%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	832.15	838.90	-0.8%	3.6%	-3.3%
Transportation	783.39	793.21	-0.01	-1.3%	-4.6%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.54	3.88%	EMAAR PROPERTIES PJSC	5.85	23,856.2	USD
DUBAI ISLAMIC INSURANCE CO	0.70	2.94%	MARKA PJSC	0.34	15,640.3	AED
KHALEEJI COMMERCIAL BANK	0.82	2.37%	DUBAI ISLAMIC BANK	5.65	14,820.5	82.4
DXB ENTERTAINMENTS PJSC	0.45	1.58%	ARAMEX PJSC	4.06	13,519.5	305.1
AIR ARABIA PJSC	1.21	0.83%	DXB ENTERTAINMENTS PJSC	0.45	11,741.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MARKA PJSC	0.34	-8.58%	MARKA PJSC	0.34	44,948.4
ITHMAAR HOLDING BSC	0.37	-4.36%	DXB ENTERTAINMENTS PJSC	0.45	26,127.8
AJMAN BANK PJSC	1.01	-3.81%	ITHMAAR HOLDING BSC	0.37	20,701.4
AL-SALAM BANK	1.15	-3.36%	DEYAAR DEVELOPMENT PJSC	0.47	8,468.6
ARAMEX PJSC	4.06	-3.33%	GFH FINANCIAL GROUP BSC	1.31	4,616.9

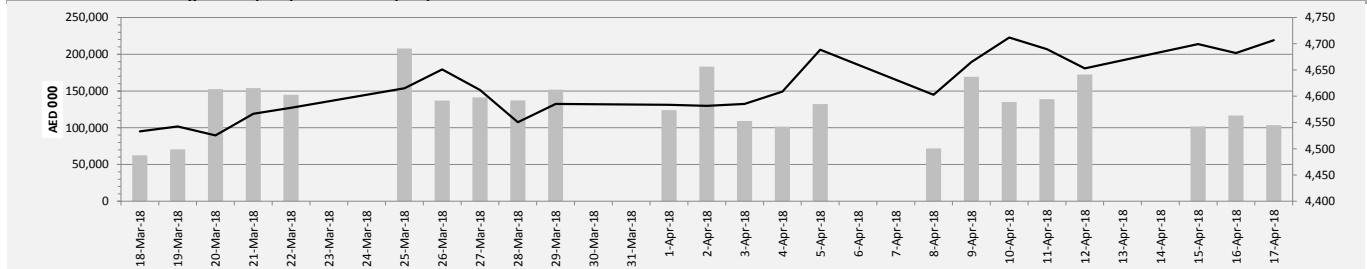
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,706.76	4,682.27	0.52%	1.15%	2.65%
Volume ('000)	56,919.77	68,841.44	-17.32%		
Value (AED'000)	103,539.30	116,668.30	-11.25%		
<b>Sub-Indices</b>					
Banking	8,485.51	8,412.30	0.9%	1.0%	6.1%
Telecommunication	4,261.30	4,248.92	0.3%	0.9%	-2.5%
Consumer Services	2,026.55	2,077.17	-2.4%	-2.0%	-2.9%
Insurance	2,173.58	2,177.92	-0.2%	-0.3%	-0.4%
Industrials	2,040.23	2,053.05	-0.6%	2.5%	-0.9%
Invst and Financial Services	2,542.11	2,542.11	0.0%	0.0%	-16.2%
Energy	1,737.44	1,739.70	-0.1%	4.3%	7.5%
Services	2,343.10	2,380.36	-1.6%	-1.0%	-2.4%
Real Estate	3,468.20	3,446.87	0.6%	3.2%	0.0%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FUJAIRAH CEMENT INDUSTRIES	1.20	10.09%	ABU DHABI NATIONAL ENERGY CO	1.14	14,492.2	USD
SUDAN TELECOMMUNICATIONS GRO	0.52	1.96%	DANA GAS	0.98	12,132.1	82.37
ABU DHABI NATIONAL ENERGY CO	1.14	1.79%	ABU DHABI AVIATION CO	2.80	11,527.9	AED
ARKAN BUILDING MATERIALS CO	0.62	1.64%	ALDAR PROPERTIES PJSC	2.13	11,333.3	305.1
FIRST ABU DHABI BANK PJSC	12.55	1.21%	FIRST ABU DHABI BANK PJSC	12.55	11,095.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	2.70	-10.00%	ABU DHABI NATIONAL ENERGY CO	1.14	12,729.0
ABU DHABI AVIATION CO	2.80	-5.72%	DANA GAS	0.98	12,434.8
ABU DHABI NATIONAL TAKAFUL C	5.00	-4.58%	ESHRAQ PROPERTIES CO PJSC	0.73	7,825.7
NATIONAL MARINE DREDGING CO	3.30	-4.35%	ALDAR PROPERTIES PJSC	2.13	5,309.1
INVEST BANK	2.35	-3.29%	ABU DHABI AVIATION CO	2.80	4,117.0

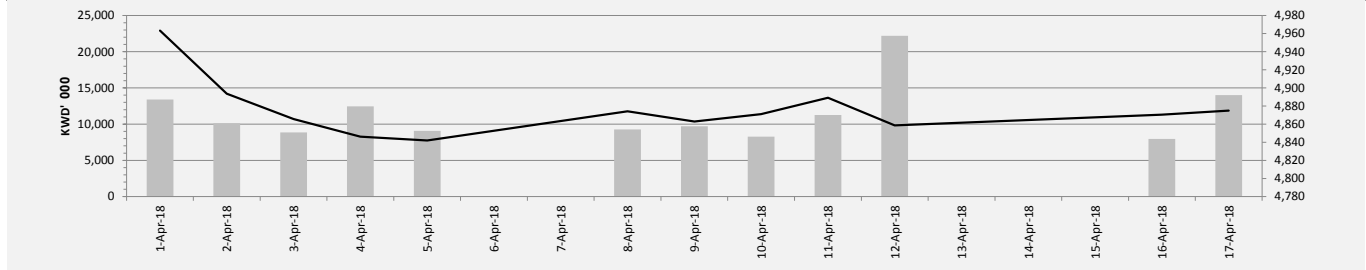
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,875.04	4,870.57	0.09%	-	-
Volume ('000)	84,590.58	71,192.41	18.8%	-	-
Value (KWD'000)	12,189.76	10,906.47	11.77%	-	-
<b>Sub-Indices</b>					
Consumer Goods	912.83	913.22	0.0%	-	-
Financial Services	970.28	971.57	-0.1%	-	-
Telecom	865.37	866.87	-0.2%	-	-
Health Care	991.93	991.93	0.0%	-	-
Basic Materials	1,041.62	1,025.31	1.6%	-	-
Oil and Gas	971.50	972.47	-0.1%	-	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
EFFECT REAL ESTATE CO	22.90	52.67%	BOUBYAN PETROCHEMICALS CO	812.00	1,533,603.8	USD
JIYAD HOLDING CO KSC	97.00	21.25%	KUWAIT FINANCE HOUSE	518.00	1,529,249.7	91.65
AMWAL INTERNATIONAL INVESTME	49.10	10.34%	NATIONAL BANK OF KUWAIT	725.00	1,217,626.5	KWD
EKTTITAB HOLDING CO SAK	29.60	9.63%	AGILITY	831.00	641,067.8	27.69
RAS AL KHAIMAH WHITE CEMENT	82.00	9.48%	JIYAD HOLDING CO KSC	97.00	631,946.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
BOUBYAN INTL INDUSTRIES HOLD	27.30	-11.94%	NOOR FINANCIAL INVESTMENT CO	46.80	10,941.5
REAL ESTATE TRADE CENTERS CO	23.40	-10.00%	MANAZEL HOLDING	38.50	8,769.0
A'AYAN REAL ESTATE CO SAK	52.20	-10.00%	AAYAN LEASING & INVESTMENT	28.90	7,337.6
METAL & RECYCLING CO	60.00	-7.69%	JIYAD HOLDING CO KSC	97.00	7,002.4
NATIONAL REAL ESTATE CO	111.00	-6.72%	INVESTORS HOLDING GROUP CO.K	14.20	4,100.7

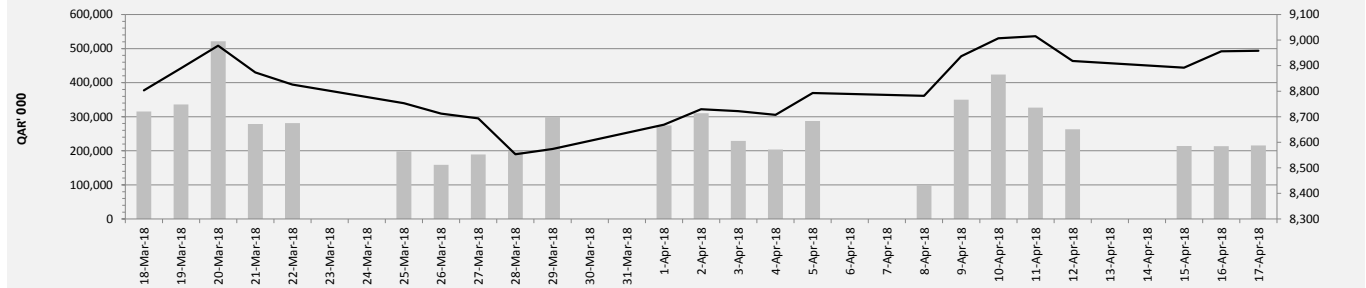
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,958.00	8,955.69	0.03%	4.48%	5.10%
Volume ('000)	6,987.97	7,900.52	-11.55%		
Value (QAR'000)	215,541.20	213,847.90	0.79%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	11.30	4.92%	INDUSTRIES QATAR	110.51	29,390.1	105.69	384.7
AL AHLI BANK	31.98	3.16%	QATAR NATIONAL BANK	143.99	23,408.2		
QATAR GERMAN CO FOR MEDICAL	5.64	2.92%	QATAR FUEL QSC	123.70	21,647.5		
EZDAN HOLDING GROUP	10.69	2.69%	BARWA REAL ESTATE CO	35.15	14,447.2		
COMMERCIAL BANK QSC	33.90	2.11%	QATAR GAS TRANSPORT(NAKILAT)	14.58	13,099.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	73.90	-4.16%	QATAR GAS TRANSPORT(NAKILAT)	14.58	898.3
DLALA HOLDING	11.26	-2.85%	VODAFONE QATAR	8.94	746.2
AAMAL CO	11.22	-2.09%	AAMAL CO	11.22	716.4
QATAR ISLAMIC INSURANCE	49.00	-1.98%	MESAIEED PETROCHEMICAL HOLDI	15.99	448.7
INDUSTRIES QATAR	110.51	-1.33%	BARWA REAL ESTATE CO	35.15	412.2

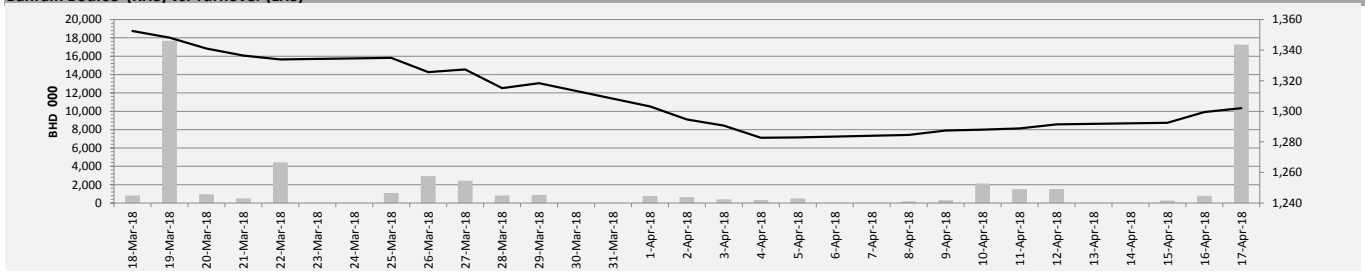
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,301.98	1,299.46	0.19%	-1.25%	-2.23%
Volume ('000)	69,828	35,935	94.32%		
Value (BHD'000)	17,255.01	5,143.97	235.44%		
<b>Sub-Indices</b>					
Banks	2,683.89	2,678.87	0.2%	-3.8%	-3.2%
Hotel and Tourism	2,920.12	2,920.12	0.0%	-1.4%	-0.7%
Industrial	1,009.56	970.28	4.0%	12.2%	2.3%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,074.62	1,082.48	-0.7%	-2.1%	-0.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.63	4.13%	GFH FINANCIAL GROUP BSC	0.36	11,669.2	USD
ESTERAD INVESTMENT CO B.S.C.	0.11	0.90%	ALUMINIUM BAHRAIN BSC	0.63	368.7	BHD
AHLI UNITED BANK B.S.C	0.63	0.80%	AHLI UNITED BANK B.S.C	0.63	307.8	19.89
-	-	-	ALBARAKA BANKING GROUP	0.30	181.6	7.50
-	-	-	BAHRAIN TELECOM CO	0.21	89.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.10	-9.17%	GFH FINANCIAL GROUP BSC	0.36	32,871.0
ALBARAKA BANKING GROUP	0.30	-9.09%	ALUMINIUM BAHRAIN BSC	0.63	594.5
BAHRAIN CINEMA CO	1.05	-4.55%	ALBARAKA BANKING GROUP	0.30	593.8
ITHMAAR HOLDING BSC	0.11	-4.55%	AHLI UNITED BANK B.S.C	0.63	492.8
GFH FINANCIAL GROUP BSC	0.36	-1.39%	NASS CORP BSC	0.10	422.7

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.003

As of:

12-Apr-2018

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