








U Capital Market Close Report

Date: 17-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,442.49	4,448.77	-6.28	-0.14%	-2.83%	-12.88%	10.9	1.0
	Saudi Stock Exchange	8,462.77	8,490.75	-27.98	-0.33%	1.79%	17.11%	19.2	1.9
	Kuwait Stock Exchange	5,207.84	5,238.95	-31.11	-0.59%	6.49%		15.6	1.3
	Qatar Exchange	9,449.64	9,439.97	9.67	0.10%	4.72%	10.87%	13.9	1.4
	Bahrain Bourse	1,358.13	1,351.87	6.26	0.46%	3.60%	1.98%	8.9	0.9
	Dubai Financial Market	2,913.14	2,919.46	-6.32	-0.22%	3.27%	-13.56%	9.4	1.1
	Abu Dhabi Securities Exchange	4,738.59	4,747.09	-8.50	-0.18%	3.92%	7.73%	12.7	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,585.63	0.0%	2.5%
Germany	DAX	12,534.53	-0.2%	-0.4%
France	CAC 40	5,385.92	-0.4%	3.0%
United States				
USA	DJIA	25,064.36	0.2%	15.9%
USA	S&P 500	2,798.43	-0.1%	13.8%
USA	NASDAQ	7,805.72	-0.3%	23.6%
Asia Pacific				
Japan	NIKKEI 225	22,697.36	0.4%	12.8%
HongKong	HANG SENG	28,181.68	-1.3%	6.5%
Arab Market Indices				
Tunis	Tunis Se Index	8,065.84	0.2%	29.8%
Egypt	The Egyptian Exchange	15,435.55	-1.4%	-7.0%
Jordan	Amman Stock Exchange	2,028.12	-0.4%	-6.4%
Palestine	Palestine Sec. Exchange	543.07	0.0%	-3.4%
Lebanon	Blom Stock Index	1,037.92	-0.2%	-9.6%
MSCI				
	Bahrain	80.32	2.3%	-1.7%
	Kuwait	576.44	0.9%	19.9%
MSCI	Oman	475.27	0.2%	-11.3%
	Qatar	752.50	1.3%	-1.9%
	UAE	363.24	1.6%	-11.5%
	GCC Countries	457.13	1.3%	-1.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.8	0.0%	10.9%
WTI Crude (per bbl)	68.0	-0.1%	14.4%
Oman Crude Oil	70.1	0.4%	9.5%
Gold100 OZ (per oz)	1,239.8	-0.1%	-4.9%
Silver (per oz)	15.7	-0.4%	-7.2%
Platinum (per oz)	821.5	-0.3%	-11.7%
Copper, MT	6,192.0	-0.7%	-14.6%
Aluminium, MT	2,055.0	1.2%	-9.4%
Lead, MT	2,175.0	-1.2%	-12.6%
Zinc, MT	2,474.0	-4.0%	-25.5%
Nickel, MT	13,670.0	-2.2%	7.1%

Cross Rate for Major Currencies

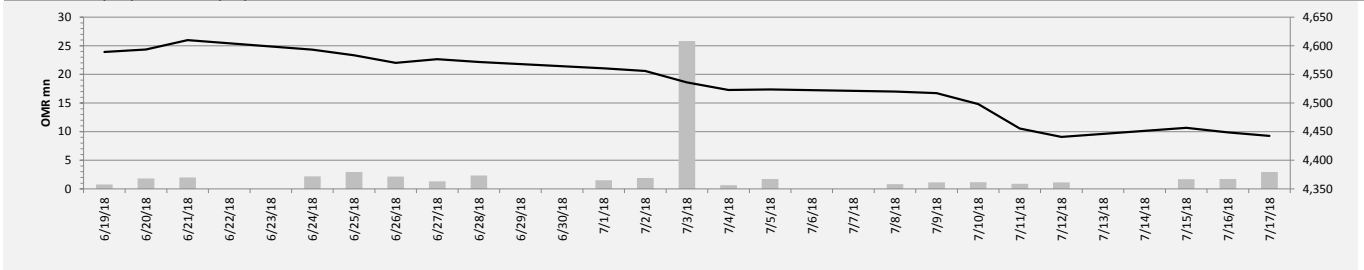
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.170	0.855
British Pound	GBP	1.319	0.758
Japanese Yen	JPY	0.009	112.620
Chinese Renminbi	CNH	0.149	6.712
Indian Rupee	INR	0.015	68.461
Russian Ruble	RUB	0.016	62.579
Canadian Dollar	CAD	0.760	1.316
Australian Dollar	AUD	0.740	1.351

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,442.49	4,448.77	-0.14%	-2.8%	-12.9%	Up	Down
Volume ('000)	16,819.25	11,411.92	47.4%			7	13
Value (OMR'000)	2,951.73	1,752.42	68.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,847.13	6,849.30	0.0%	-3.0%	-8.4%	20	
Industry Sector	5,788.97	5,858.73	-1.2%	-5.1%	-15.3%		
Services Sector	2,407.32	2,406.56	0.0%	-2.7%	-8.9%		
MSM Shariah Index	632.56	635.38	-0.4%	-4.2%	-11.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.111	4.72%
GALFAR ENGINEERING&CONTRACT	0.099	2.06%
OMAN QATAR INSURANCE CO	0.112	1.82%
AL SUWADI POWER	0.118	1.72%
HSBC BANK OMAN	0.120	0.84%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.376	827.5
HSBC BANK OMAN	0.120	332.6
AL MADINA TAKAFUL CO SAOC	0.096	267.8
OMAN TELECOMMUNICATIONS CO	0.708	245.1
DHOFAR INTL DEVELOPMENT	0.290	162.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,368.8	80%
GCC	262.0	9%
ARABS	2.8	0%
OTHERS	318.1	11%

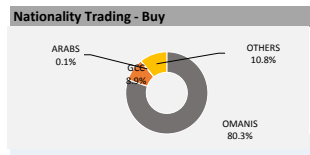
Top Equity Losers	Price	Chg
Companies	OMR	%
SALALAH MILLS CO	1.000	-6.98%
AL MAHA CERAMICS CO SAOC	0.202	-6.05%
AL MADINA INVESTMENT CO	0.045	-4.26%
AL JAZEERA STEEL PRODUCTS CO	0.290	-3.33%
OMAN CEMENT CO	0.366	-2.14%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.096	2,800.4
HSBC BANK OMAN	0.120	2,767.3
BANKMUSCAT SAOG	0.376	2,199.1
OMAN FISHERIES CO	0.094	1,555.0
AL IZZ ISLAMIC BANK	0.079	1,331.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,459.8	49%
GCC	419.9	14%
ARABS	89.5	3%
OTHERS	982.5	33%

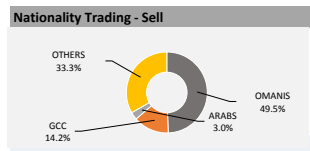
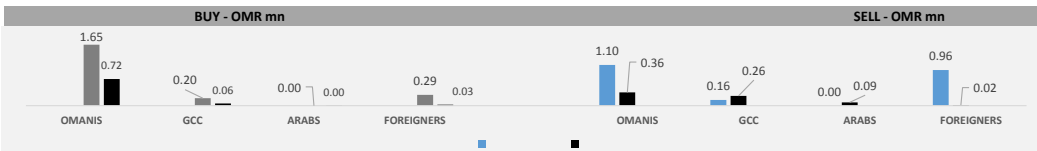
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	62.5%	37.6%
BANKMUSCAT SAOG	49.5%	50.5%
HSBC BANK OMAN	97.3%	2.7%
AL MADINA TAKAFUL CO SAOC	93.0%	7.0%
OMAN TELECOMMUNICATIONS CO	1.2%	98.8%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
HSBC Bank Oman	0.120	B	228,051
Oman Telecommunications Co	0.708	S	127,967
Oman Fisheries	0.095	B	115,900
Bank Muscat	0.376	S	92,120
Oman Cement	0.366	S	73,200



Source: Mubasher

Excluding special deals, Source: Mubasher



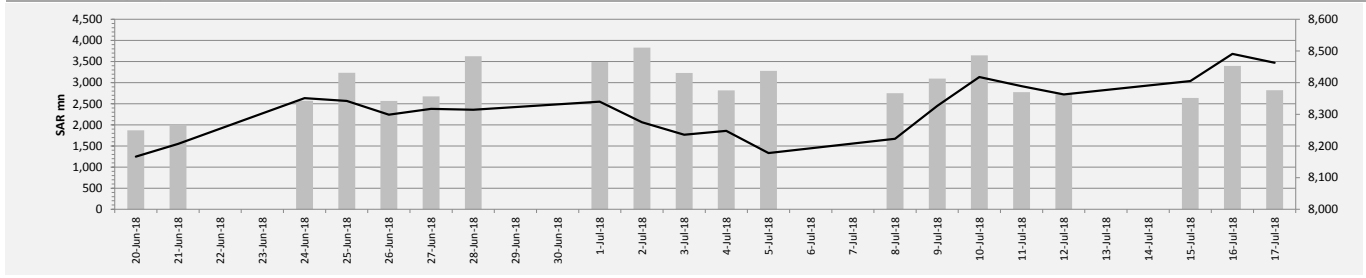
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,462.77	8,490.75	-0.33%	1.8%	17.1%
Volume ('000)	105,658.30	124,480.70	-15.1%		
Value (SAR'000)	2,819,600	3,394,178	-16.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,656.73	4,716.77	-1.3%	-5.0%	-4.9%
Tadawul Commercial & Prof Serv.	4,833.74	4,846.56	-0.3%	1.1%	14.9%
Tadawul Materials	6,046.16	6,091.05	-0.7%	1.9%	19.6%
Tadawul Transportation	4,065.34	4,084.19	-0.5%	-2.7%	1.3%
Tadawul Energy	5,020.31	5,065.33	-0.9%	-2.7%	17.3%
Tadawul Utilities	4,518.95	4,558.70	-0.9%	0.0%	-0.9%
Tadawul Cons Dura & App	3,984.19	3,993.39	-0.2%	-1.0%	-3.8%
Tadawul Consumer Svc	3,525.04	3,539.95	-0.4%	-3.7%	-4.3%
Tadawul Media	11,635.26	11,571.13	0.6%	-2.9%	50.4%
Tadawul Banks	7,337.63	7,337.46	0.0%	3.7%	33.4%
Tadawul Diversified Fin	3,862.38	3,885.07	-0.6%	1.0%	-4.2%
Tadawul Insurance	4,222.57	4,193.18	0.7%	-1.9%	-10.6%
Tadawul RE Mgmt & Dev	3,824.59	3,839.45	-0.4%	2.7%	-18.6%
Tadawul Telecom	5,346.83	5,369.48	-0.4%	-1.3%	25.7%
Tadawul Retailing	6,316.43	6,326.87	-0.2%	-0.6%	12.1%
Tadawul Food & Staples Retailing	6,619.69	6,597.82	0.3%	3.0%	18.0%
Tadawul Health Care Equipment & Services	4,953.85	4,940.82	0.3%	0.3%	11.5%
Tadawul Pharma, Biotech & Life Science	4,241.43	4,281.01	-0.9%	0.8%	6.8%
Tadawul REITS	3,949.95	3,948.85	0.0%	0.5%	-14.7%
Tadawul Capital Goods	4,119.11	4,133.64	-0.4%	-1.1%	-5.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALINMA TOKIO MARINE	21.36	9.99%	SAUDI BASIC INDUSTRIES CORP	128.60	493,658.6	USD
SAUDI ENAYA COOPERATIVE INSU	31.80	9.84%	ALINMA BANK	21.80	416,387.4	SAR
MEDITERRANEAN & GULF INSURAN	22.80	4.20%	AL RAJHI BANK	89.90	202,345.7	548
AMANA COOPERATIVE INSURANCE	23.30	4.11%	SAUDI KAYAN PETROCHEMICAL CO	16.66	102,754.6	2,029
FILING & PACKING MATERIALS M	36.50	3.99%	AMANA COOPERATIVE INSURANCE	23.30	100,034.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI ARABIA REFINERIES CO	44.30	-3.90%	ALINMA BANK	21.80	18,993.5
ALUJAIN CORPORATION (ALCO)	32.65	-3.69%	DAR AL ARKAN REAL ESTATE DEV	10.30	8,982.1
NATIONAL MEDICAL CARE CO	56.50	-2.59%	SAUDI KAYAN PETROCHEMICAL CO	16.66	6,142.1
SAVOLA	34.75	-2.52%	AMANA COOPERATIVE INSURANCE	23.30	4,333.7
SAUDI IND INVESTMENT GROUP	29.30	-2.17%	SAUDI BASIC INDUSTRIES CORP	128.60	3,850.3

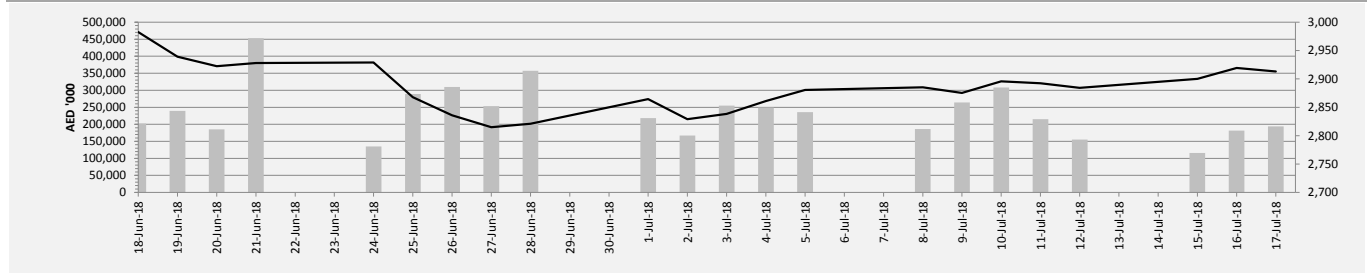
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,913.14	2,919.46	-0.22%	3.3%	-13.6%
Volume ('000)	172,355	135,018	27.7%		
Value (AED'000)	194,141	181,546	6.9%		
Sub-Indices					
Real Estate & Construction	5,214.99	5,238.99	-0.5%	2.5%	-22.4%
Banking	2,318.31	2,322.30	-0.2%	2.4%	-0.6%
Investment and Financial	3,141.06	3,123.05	0.6%	5.0%	-16.0%
Insurance	1,420.96	1,425.04	-0.3%	2.1%	-8.7%
Consumer Staples	196.78	198.33	-0.8%	3.0%	-46.4%
Services	644.66	653.34	-1.3%	4.0%	-10.3%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	855.78	862.53	-0.8%	4.1%	-0.6%
Transportation	768.92	760.50	1.1%	10.2%	-6.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INDUSTRIES GRP HOLD	1.95	8.33%	DRAKE & SCULL INTERNATIONAL	0.72	52,316.8	79.2
KHALEEJI COMMERCIAL BANK	0.82	3.80%	DUBAI ISLAMIC BANK	4.98	17,932.3	
ARAMEX PJSC	4.43	3.02%	EMAAR PROPERTIES PJSC	5.15	16,389.5	
DRAKE & SCULL INTERNATIONAL	0.72	2.88%	TABREED	1.80	11,371.5	
UNION PROPERTIES PJSC	0.74	1.23%	ARABTEC HOLDING CO PJSC	2.04	10,736.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DAR AL TAKAFUL	0.81	-4.28%	DRAKE & SCULL INTERNATIONAL	0.72	72,660.5
SHUAA CAPITAL	1.03	-3.74%	UNION PROPERTIES PJSC	0.74	11,513.0
AMANAT HOLDINGS PJSC	1.25	-2.34%	DAR AL TAKAFUL	0.81	11,442.6
ITHMAAR HOLDING BSC	0.40	-1.50%	ITHMAAR HOLDING BSC	0.40	10,629.8
DEYAAR DEVELOPMENT PJSC	0.43	-1.38%	GFH FINANCIAL GROUP BSC	1.42	6,578.1

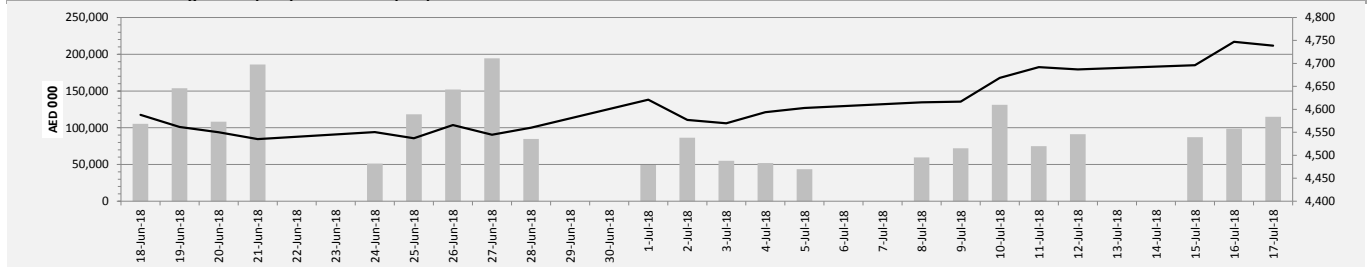
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,738.59	4,747.09	-0.18%	1.10%	3.9%
Volume ('000)	30,897.80	22,758.28	35.8%		
Value (AED'000)	114,820.00	98,621.80	16.4%		
Sub-Indices					
Banking	8,589.07	8,578.40	0.1%	1.93%	3.7%
Telecommunication	4,273.70	4,310.86	-0.9%	0.29%	6.8%
Consumer Services	2,084.66	2,093.80	-0.4%	-0.92%	0.5%
Insurance	2,237.85	2,237.23	0.0%	0.06%	0.1%
Industrials	1,930.95	1,933.92	-0.2%	-1.97%	-2.2%
Invst and Financial Services	2,483.95	2,483.95	0.0%	-0.52%	1.0%
Energy	1,825.63	1,817.83	0.4%	0.97%	2.8%
Services	2,362.65	2,355.71	0.3%	-0.41%	-0.5%
Real Estate	3,326.83	3,361.29	-1.0%	-0.64%	2.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNITED ARAB BANK PJSC	1.16	14.85%	FIRST ABU DHABI BANK PJSC	12.85	45,336.0	USD
ABU DHABI SHIP BUILDING CO	2.01	4.15%	EMIRATES TELECOM GROUP CO	17.25	26,280.1	79.24
ESHRAQ PROPERTIES CO PJSC	0.64	1.59%	ABU DHABI COMMERCIAL BANK	7.10	12,718.9	AED
METHAQ TAKAFUL INSURANCE	0.79	1.28%	DANA GAS	1.06	9,897.3	293.5
NATIONAL BANK OF RAS AL-KHAI	4.17	1.21%	ALDAR PROPERTIES PJSC	2.06	7,965.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SUDAN TELECOMMUNICATIONS GRO	0.52	-3.70%	DANA GAS	1.06	9,357.9
INTL FISH FARMING CO PJSC	1.27	-2.31%	ALDAR PROPERTIES PJSC	2.06	3,857.1
ARKAN BUILDING MATERIALS CO	0.57	-1.72%	FIRST ABU DHABI BANK PJSC	12.85	3,552.2
ALDAR PROPERTIES PJSC	2.06	-1.44%	SUDAN TELECOMMUNICATIONS GRO	0.52	2,793.7
BANK OF SHARJAH	1.06	-0.93%	ABU DHABI COMMERCIAL BANK	7.10	1,799.0

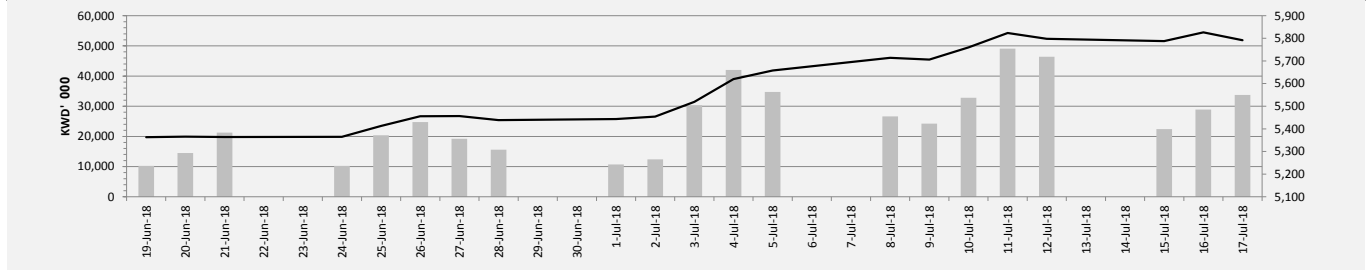
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,207.84	5,238.95	-0.59%	6.5%	-
Volume ('000)	153,534.30	144,361.00	6.4%	-	-
Value (KWD'000)	33,763.53	28,895.09	16.8%	-	-
Sub-Indices					
Industrials	1,005.17	1,008.00	-0.3%	3.5%	-
Banks	1,086.64	1,096.91	-0.9%	8.9%	-
Consumer Goods	910.20	910.88	-0.1%	2.2%	-
Consumer Service	1,086.47	1,077.71	0.8%	1.3%	-
Real Estate	995.07	995.79	-0.1%	4.2%	-
Financial Services	1,004.18	1,006.06	-0.2%	0.9%	-
Telecom	944.84	950.08	-0.6%	7.4%	-
Health Care	995.60	993.40	0.2%	-0.3%	-
Insurance	942.57	946.74	-0.4%	2.0%	-
Basic Materials	1,098.92	1,097.70	0.1%	6.4%	-
Oil and Gas	1,050.49	1,048.06	0.2%	-1.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
TAMKEEN HOLDING CO	14.00	366.67%	AHLI UNITED BANK B.S.C	212.00	9,564,831.7	USD
KUWAIT CABLE VISION SAK	11.00	37.50%	NATIONAL BANK OF KUWAIT	813.00	2,250,539.8	98.29
REAL ESTATE TRADE CENTERS CO	22.10	16.32%	GULF BANK	251.00	1,618,063.4	KWD
FIRST TAKAFUL INSURANCE CO	46.00	6.98%	MOBILE TELECOMMUNICATIONS CO	484.00	1,129,819.0	29.69
AL MASAKEN INTL REAL ESTATE	64.00	6.67%	KUWAIT INTERNATIONAL BANK	246.00	985,361.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
WARBA INSURANCE CO	65.10	-7.00%	AHLI UNITED BANK B.S.C	212.00	43,956.1
KUWAIT REAL ESTATE HOLDING C	28.00	-6.67%	ITHMAAR HOLDING BSC	33.30	7,051.8
MANAZEL HOLDING	35.00	-5.15%	ABYAAR REAL ESTATE DEVELOPM	18.50	6,668.9
INTL FINANCIAL ADVISORS	26.10	-4.40%	GULF BANK	251.00	6,450.3
ABYAAR REAL ESTATE DEVELOPM	18.50	-4.15%	COMMERCIAL REAL ESTATE CO	79.80	5,019.2

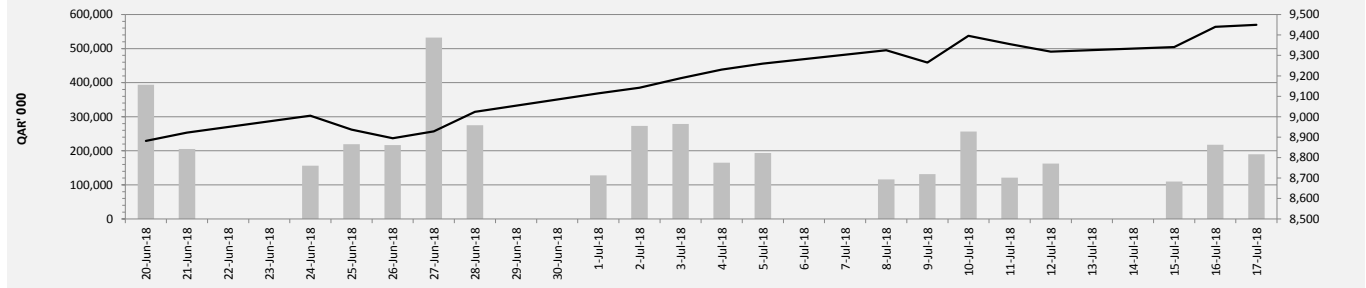
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,449.64	9,439.97	0.10%	4.72%	10.87%
Volume ('000)	7,686.09	7,482.40	2.72%		
Value (QAR'000)	190,160.00	217,929.70	-12.74%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INSURANCE CO	35.47	2.51%	QATAR GAS TRANSPORT(NAKILAT)	15.58	32,747.2	112.68	410.2
ZAD HOLDING CO	92.00	2.22%	MASRAF AL RAYAN	36.35	19,739.5		
AL MEERA CONSUMER GOODS CO	158.50	1.60%	QATAR FUEL QSC	146.99	18,135.6		
MASRAF AL RAYAN	36.35	1.31%	VODAFONE QATAR	9.35	16,926.6		
QATAR NAVIGATION	65.48	1.21%	AL MEERA CONSUMER GOODS CO	158.50	15,073.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.15	-3.57%	QATAR GAS TRANSPORT(NAKILAT)	15.58	2,095.6
NATIONAL LEASING	9.35	-1.58%	VODAFONE QATAR	9.35	1,804.5
QATAR GAS TRANSPORT(NAKILAT)	15.58	-1.39%	MASRAF AL RAYAN	36.35	548.3
EZDAN HOLDING GROUP	8.09	-1.34%	SALAM INTERNATIONAL INVESTME	5.17	396.5
DLALA HOLDING	15.79	-1.31%	QATAR INSURANCE CO	35.47	312.5

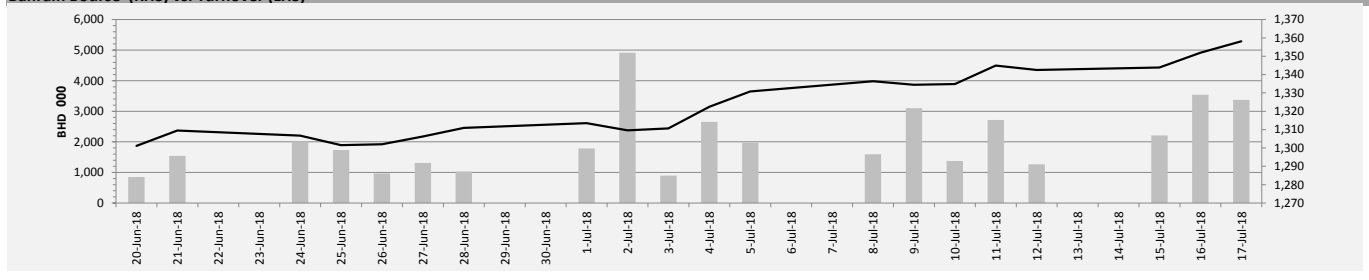
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,358.13	1,351.87	0.46%	3.6%	2.0%
Volume ('000)	7,935	8,592	-7.6%		
Value (BHD'000)	3,374.30	3,537.56	-4.6%		
Sub-Indices					
Banks	2,804.55	2,775.15	1.1%	7.1%	1.2%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,001.36	1,001.36	0.0%	-1.5%	1.5%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,143.10	1,147.23	-0.4%	-0.3%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	0.68	2.26%	AHLI UNITED BANK B.S.C	0.68	2,544.2	USD
BAHRAIN COMMERCIAL FACILITIE	0.77	0.65%	GFH FINANCIAL GROUP BSC	0.38	316.1	20.80
-	-	-	BAHRAIN TELECOM CO	0.24	68.1	BHD
-	-	-	BBK BSC	0.45	44.6	7.85
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	41.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ESTERAD INVESTMENT CO B.S.C.	0.10	-6.42%	AHLI UNITED BANK B.S.C	0.68	3,679.3
KHALEEJI COMMERCIAL BANK	0.09	-1.10%	GFH FINANCIAL GROUP BSC	0.38	832.0
BAHRAIN TELECOM CO	0.24	-0.83%	ITHMAAR HOLDING BSC	0.12	323.0
BBK BSC	0.45	-0.45%	AL-SALAM BANK	0.12	282.0
-	-	-	BAHRAIN TELECOM CO	0.24	282.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.044

As of:

12-Jul-2018

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