








U Capital Market Close Report

Date: 17-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,515.94	4,563.20	-47.26	-1.04%	2.19%	-11.44%	11.1	0.8
	Saudi Stock Exchange	7,604.58	7,469.81	134.77	1.80%	-4.32%	5.23%	16.7	1.7
	Kuwait Stock Exchange *	5,132.33	5,134.88	-2.55	-0.05%	0.00%	NA	15.0	1.3
	Qatar Exchange	9,832.68	9,942.03	-109.35	-1.10%	-0.54%	15.36%	14.6	1.5
	Bahrain Bourse	1,338.98	1,341.21	-2.23	-0.17%	0.07%	0.55%	9.0	0.8
	Dubai Financial Market	2,752.13	2,774.09	-21.96	-0.79%	-3.10%	-18.34%	7.3	1.0
	Abu Dhabi Securities Exchange	4,882.85	4,965.74	-82.90	-1.67%	-2.09%	11.01%	12.9	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,299.94	0.0%	1.2%
Germany	DAX	12,086.30	-0.3%	-3.5%
France	CAC 40	5,352.63	0.0%	2.7%
United States				
USA	DJIA	26,154.67	0.0%	17.5%
USA	S&P 500	2,904.98	0.0%	16.2%
USA	NASDAQ	8,010.04	0.0%	24.2%
Asia Pacific				
Japan	NIKKEI 225	23,094.67	1.2%	16.0%
HongKong	HANG SENG	26,932.85	-1.3%	-3.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,913.71	-0.4%	26.2%
Egypt	The Egyptian Exchange	14,644.46	-0.8%	-12.6%
Jordan	Amman Stock Exchange	1,998.43	0.3%	-6.4%
Palestine	Palestine Sec. Exchange	540.49	-0.1%	-5.0%
Lebanon	Blom Stock Index	980.01	0.1%	-15.1%
MSCI				
	Bahrain	77.49	-0.5%	-4.7%
	Kuwait	572.60	-0.1%	-0.3%
MSCI	Oman	516.70	-0.2%	-6.4%
	Qatar	815.35	-0.9%	18.8%
	UAE	356.48	0.0%	-13.1%
	GCC Countries	469.43	-0.4%	0.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.6	0.7%	22.8%
WTI Crude (per bbl)	69.5	0.8%	18.4%
Oman Crude Oil	76.9	0.5%	20.2%
Gold100 OZ (per oz)	1,198.3	0.4%	-8.0%
Silver (per oz)	14.2	1.0%	-16.2%
Platinum (per oz)	799.8	0.7%	-14.1%
Copper, MT	5,973.0	-1.0%	-17.6%
Aluminium, MT	2,043.0	-1.0%	-9.9%
Lead, MT	2,038.0	0.0%	-18.1%
Zinc, MT	2,334.0	-1.1%	-29.7%
Nickel, MT	12,655.0	0.4%	-0.8%

Cross Rate for Major Currencies

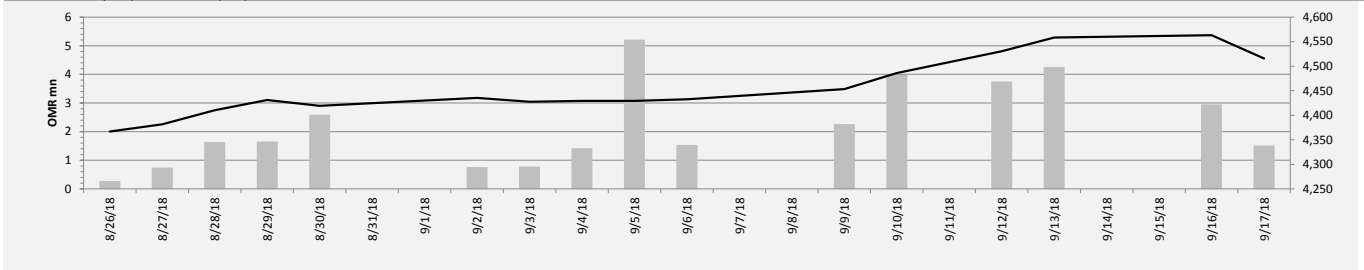
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.167	0.857
British Pound	GBP	1.313	0.762
Japanese Yen	JPY	0.009	112.080
Chinese Renminbi	CNH	0.146	6.866
Indian Rupee	INR	0.014	72.509
Russian Ruble	RUB	0.015	68.079
Canadian Dollar	CAD	0.768	1.302
Australian Dollar	AUD	0.718	1.393

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,515.94	4,563.20	-1.04%	2.2%	-11.4%	Up	Down
Volume ('000)	9,864.25	18,483.48	-46.6%			7	18
Value (OMR'000)	1,513.11	2,950.30	-48.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,969.09	7,016.52	-0.7%	1.1%	-6.8%	19	
Industry Sector	5,643.91	5,672.11	-0.5%	3.5%	-17.4%		
Services Sector	2,472.62	2,487.45	-0.6%	4.1%	-6.5%		
MSM Shariah Index	622.56	625.45	-0.5%	1.0%	-12.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
TAAGEER FINANCE	0.098	7.69%
NATL ALUMINIUM PRODUCTS	0.374	3.89%
OMAN CABLES INDUSTRY	1.000	2.88%
UNITED FINANCE CO	0.095	2.15%
MUSCAT CITY DESALINATION CO	0.137	1.48%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.106	286.1
BANKMUSCAT SAOG	0.396	267.3
GULF INVESTMENTS SERVICES	0.095	143.6
NATIONAL BANK OF OMAN SAOG	0.181	115.9
PHOENIX POWER CO SAOC	0.117	97.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,401.2	93%
GCC	81.8	5%
ARABS	17.7	1%
OTHERS	12.4	1%

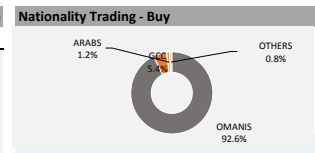
Top Equity Losers	Price	Chg
Companies	OMR	%
RAYSUT CEMENT CO	0.468	-5.26%
OMAN INVESTMENT & FINANCE	0.100	-2.91%
OMAN TELECOMMUNICATIONS CO	0.856	-2.73%
AL ANWAR HOLDINGS SAOG	0.117	-2.50%
PHOENIX POWER CO SAOC	0.117	-2.50%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.106	2,707.9
GULF INVESTMENTS SERVICES	0.095	1,511.4
PHOENIX POWER CO SAOC	0.117	832.3
BANK SOHAR	0.128	730.8
BANKMUSCAT SAOG	0.396	675.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	885.1	58%
GCC	101.6	7%
ARABS	11.9	1%
OTHERS	514.4	34%

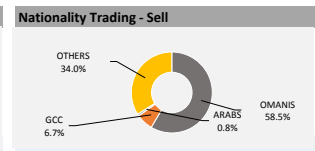
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	64.7%	35.3%
GALFAR ENGINEERING&CONTRACT	51.5%	48.5%
BANKMUSCAT SAOG	56.9%	43.1%
GULF INVESTMENTS SERVICES	58.7%	41.4%
NATIONAL BANK OF OMAN SAOG	80.7%	19%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Galfar Engineering and Contracting	0.536	S	95,550
Bank Muscat	0.489	B	79,200
Phoenix Power	0.449	B	74,880
Bank Sohar	0.486	B	38,400
Oman Qatari Telecommunications	0.448	B	25,398



Source: Mubasher

Excluding special deals, Source: Mubasher



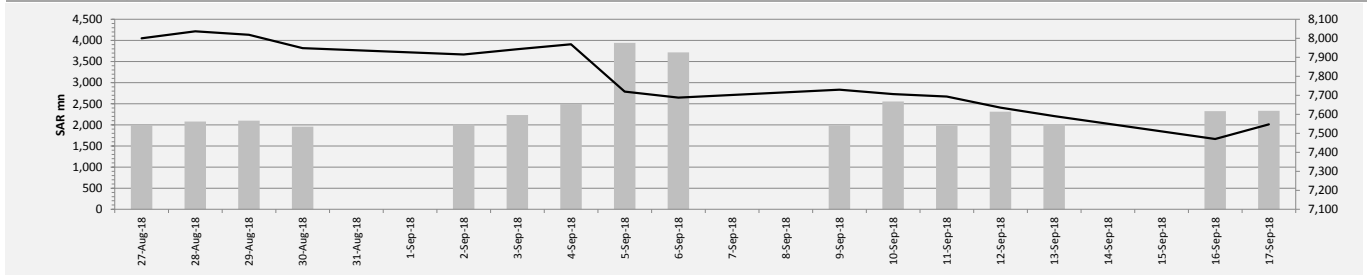
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,604.58	7,469.81	1.80%	-4.3%	5.2%
Volume ('000)	123,787.00	116,834.70	6.0%		
Value (SAR'000)	2,505,200	2,324,996	7.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,941.70	3,979.57	-1.0%	-7.4%	-19.5%
Tadawul Commercial & Prof Serv.	4,279.34	4,347.93	-1.6%	-9.0%	1.7%
Tadawul Materials	5,405.87	5,388.32	0.3%	-6.8%	7.0%
Tadawul Transportation	3,700.49	3,677.90	0.6%	-5.2%	-7.8%
Tadawul Energy	4,664.42	4,586.23	1.7%	-4.6%	9.0%
Tadawul Utilities	3,512.12	3,589.37	-2.2%	-10.2%	-23.0%
Tadawul Cons Dura & App	3,587.87	3,580.03	0.2%	-6.3%	-13.3%
Tadawul Consumer Svc	3,040.59	3,011.70	1.0%	-8.7%	-17.5%
Tadawul Media	11,958.02	11,971.10	-0.1%	-2.0%	54.6%
Tadawul Banks	6,552.50	6,441.53	1.7%	-4.6%	19.1%
Tadawul Diversified Fin	3,446.59	3,435.63	0.3%	-5.6%	-14.5%
Tadawul Insurance	3,707.84	3,699.67	0.2%	-3.1%	-21.5%
Tadawul RE Mgmt & Dev	3,409.69	3,377.55	1.0%	-1.6%	-27.4%
Tadawul Telecom	4,925.35	4,902.26	0.5%	-1.5%	15.8%
Tadawul Retailing	5,959.15	5,967.10	-0.1%	-6.4%	5.8%
Tadawul Food & Staples Retailing	5,444.75	5,345.23	1.9%	-8.3%	-3.0%
Tadawul Health Care Equipment & Services	3,826.04	3,873.87	-1.2%	-8.7%	-13.9%
Tadawul Pharma, Biotech & Life Science	3,984.17	3,957.79	0.7%	-3.2%	0.3%
Tadawul REITs	3,649.11	3,656.40	-0.2%	-2.2%	-21.2%
Tadawul Capital Goods	3,624.36	3,601.74	0.6%	-5.2%	-16.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI KAYAN PETROCHEMICAL CO	15.86	5.31%	SAUDI BASIC INDUSTRIES CORP	116.20	369,421.4	USD
NATIONAL COMMERCIAL BANK	40.25	4.68%	ALINMA BANK	20.18	284,905.8	480
SAMBA FINANCIAL GROUP	28.75	3.98%	SAUDI KAYAN PETROCHEMICAL CO	15.86	280,492.3	SAR
ASTRA INDUSTRIAL GROUP	17.16	3.87%	DAR AL ARKAN REAL ESTATE DEV	8.73	253,826.3	1,778
ALUJAIN CORPORATION (ALCO)	30.05	3.44%	AL RAJHI BANK	81.40	197,913.6	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
MEDITERRANEAN & GULF INSURAN	13.20	-3.93%	DAR AL ARKAN REAL ESTATE DEV	8.73	29,359.0
QASSIM CEMENT/THE	31.70	-2.76%	SAUDI KAYAN PETROCHEMICAL CO	15.86	18,201.0
EASTERN PROVINCE CEMENT CO	20.50	-2.57%	ALINMA BANK	20.18	14,354.9
SAUDI ELECTRICITY CO	16.00	-2.44%	MOBILE TELECOMMUNICATIONS CO	6.35	4,428.2
MOUWASAT MEDICAL SERVICES CO	78.10	-2.25%	BANK AL-JAZIRA	13.68	3,690.6

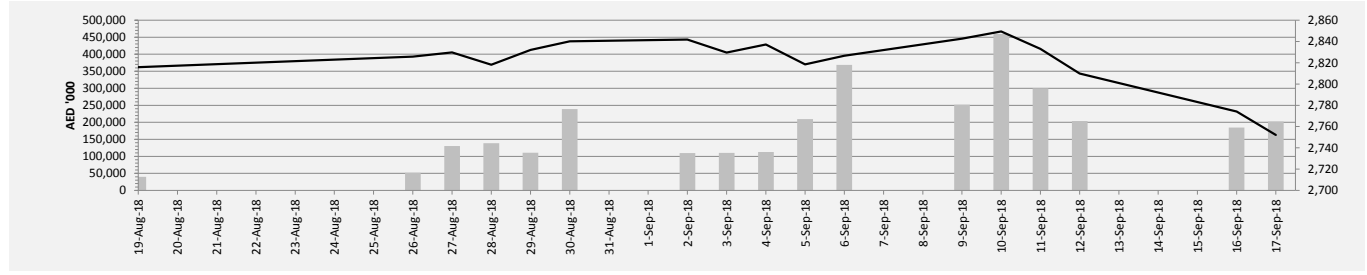
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,752.13	2,774.09	-0.79%	-3.1%	-18.3%
Volume ('000)	163,942	167,670	-2.2%		
Value (AED'000)	202,239	184,803	9.4%		
Sub-Indices					
Real Estate & Construction	4,804.49	4,885.46	-1.7%	-4.8%	-28.5%
Banking	2,201.17	2,209.50	-0.4%	-2.6%	-5.7%
Investment and Financial	3,006.23	3,033.09	-0.9%	-2.7%	-19.6%
Insurance	1,683.02	1,685.48	-0.1%	19.9%	8.1%
Consumer Staples	204.02	204.53	-0.2%	2.6%	-44.4%
Services	607.44	597.18	1.7%	-1.3%	-15.5%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	847.34	849.03	-0.2%	-1.8%	-1.6%
Transportation	723.82	724.40	-0.1%	-3.1%	-11.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMANAT HOLDINGS PJSC	1.23	2.50%	EMAAR PROPERTIES PJSC	4.71	46,055.2	USD
AL MADINA FOR FINANCE AND IN	0.31	2.30%	DUBAI ISLAMIC BANK	5.15	29,872.4	74.8
DEYAAR DEVELOPMENT PJSC	0.42	0.71%	ISLAMIC ARAB INSURANCE COM	0.64	21,279.0	AED
ARAMEX PJSC	4.25	0.71%	GFH FINANCIAL GROUP BSC	1.35	21,194.9	277.2
TABREED	1.60	0.63%	UNION PROPERTIES PJSC	0.69	19,138.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.72	-5.49%	ISLAMIC ARAB INSURANCE COM	0.64	33,056.7
AL SALAM BANK SUDAN	1.39	-4.79%	DRAKE & SCULL INTERNATIONAL	0.40	29,698.2
DAMAC PROPERTIES DUBAI CO	2.03	-2.87%	UNION PROPERTIES PJSC	0.69	27,551.8
ARABTEC HOLDING CO PJSC	1.76	-2.76%	GFH FINANCIAL GROUP BSC	1.35	15,619.6
DUBAI FINANCIAL MARKET PJSC	0.93	-2.71%	EMAAR PROPERTIES PJSC	4.71	9,762.4

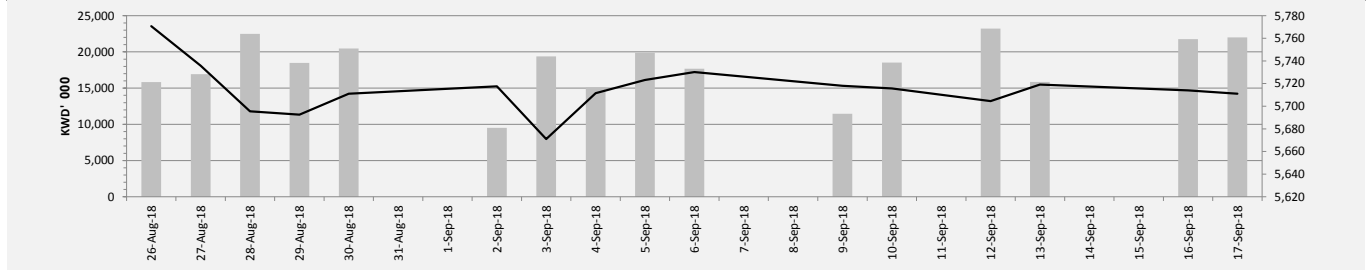
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,132.33	5,134.88	-0.05%	0.0%	-
Volume ('000)	93,743.81	102,724.90	-8.7%	-	-
Value (KWD'000)	21,998.76	21,763.05	1.1%	-	-
Sub-Indices					
Industrials	988.00	992.95	-0.5%	-1.9%	-
Banks	1,082.82	1,079.90	0.3%	1.9%	-
Consumer Goods	884.17	886.99	-0.3%	-0.7%	-
Consumer Service	999.25	1,019.68	-2.0%	-5.5%	-
Real Estate	898.02	905.34	-0.8%	-9.0%	-
Financial Services	981.57	986.57	-0.5%	-1.4%	-
Telecom	925.87	928.25	-0.3%	-0.6%	-
Health Care	984.78	985.51	-0.1%	-1.2%	-
Insurance	957.47	939.76	1.9%	2.6%	-
Basic Materials	1,153.78	1,157.40	-0.3%	3.2%	-
Oil and Gas	1,081.61	1,065.16	1.5%	-1.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	909.38	909.38	0.0%	5.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
OSOUL INVESTMENT KSCC	58.00	11.32%	MOBILE TELECOMMUNICATIONS CO	479.00	3,268,278.5	USD
BURGAN CO FOR WELL DRILLING	112.00	7.69%	NATIONAL BANK OF KUWAIT	830.00	2,643,128.3	KWD
PRIVATIZATION HOLDING COMPAN	59.90	6.96%	AGILITY	848.00	2,365,693.4	96.35
KUWAIT INSURANCE CO	325.00	5.86%	BURGAN BANK	259.00	1,500,933.1	29.11
WARBA INSURANCE CO	77.00	5.48%	HEAVY ENGINEERING AND SHIP B	503.00	960,141.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
MENA REAL ESTATE CO	24.00	-15.19%	AAYAN LEASING & INVESTMENT	36.00	9,441.9
AL MUDON INTL REAL ESTATE CO	27.50	-8.03%	MANAZEL HOLDING	31.90	8,172.2
IFA HOTELS & RESORTS CO. K.S	87.00	-6.45%	MOBILE TELECOMMUNICATIONS CO	479.00	6,851.4
AL MASAKEN INTL REAL ESTATE	46.80	-6.40%	BURGAN BANK	259.00	5,814.7
SALBOOKH TRADING CO KSCP	45.50	-5.01%	ASIYA CAPITAL INVESTMENTS CO	36.00	5,002.0

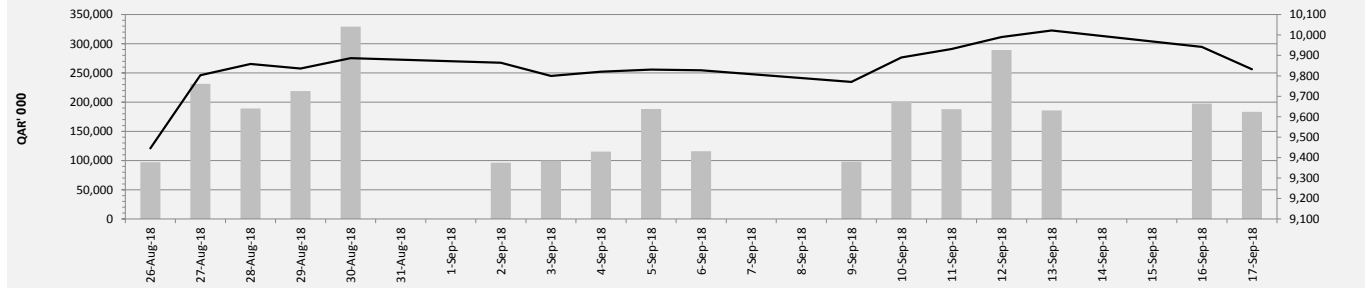
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,832.68	9,942.03	-1.10%	-0.54%	15.36%
Volume ('000)	5,591.37	6,057.59	-7.70%		
Value (QAR'000)	183,322.80	197,577.70	-7.21%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	100.01	3.16%	BARWA REAL ESTATE CO	37.00	24,983.2	120.18	437.4
QATAR & OMAN INVESTMENT CO	6.10	0.99%	QATAR FUEL QSC	152.00	18,582.6		
DLALA HOLDING	12.31	0.90%	COMMERCIAL BANK PQSC	39.00	17,507.7		
MANNAI CORPORATION QSC	58.50	0.86%	QATAR INSURANCE CO	36.35	16,371.7		
GULF WAREHOUSING COMPANY	40.30	0.75%	QATAR NATIONAL BANK	174.00	15,081.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR NATIONAL BANK	174.00	-2.82%	VODAFONE QATAR	8.75	1,235.7
QATAR INDUSTRIAL MANUFACTUR	42.00	-2.33%	BARWA REAL ESTATE CO	37.00	674.8
AL KHALEEJ TAKAFUL GROUP	9.61	-1.94%	QATAR INSURANCE CO	36.35	453.4
VODAFONE QATAR	8.75	-1.69%	COMMERCIAL BANK PQSC	39.00	448.9
QATARI INVESTORS GROUP	30.51	-1.68%	MASRAF AL RAYAN	38.00	284.8

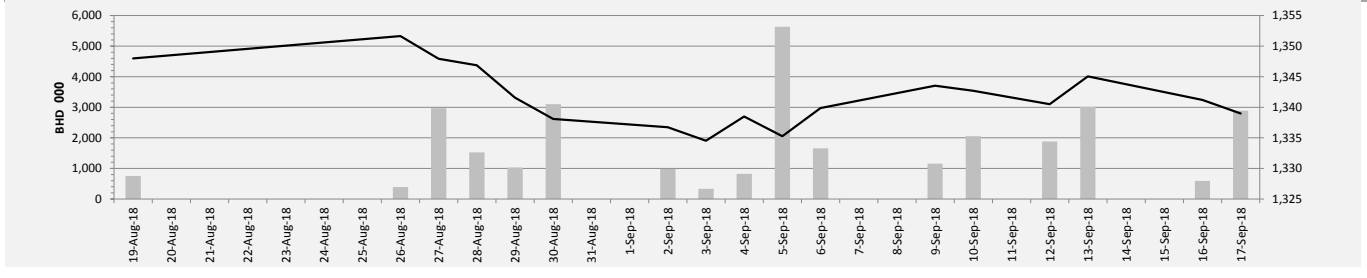
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,338.98	1,341.21	-0.17%	0.1%	0.5%
Volume ('000)	6,454	2,647	143.8%		
Value (BHD'000)	2,889.55	591.77	388.3%		
Sub-Indices					
Banks	2,734.20	2,734.20	0.0%	0.0%	-1.4%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,016.79	-0.8%	0.0%	2.3%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,137.79	1,128.70	0.8%	0.3%	5.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CINEMA CO	0.93	9.41%	AHLI UNITED BANK B.S.C	0.67	1,876.4	USD
BMMI BSC	0.72	2.14%	GFH FINANCIAL GROUP BSC	0.37	444.6	20.57
SEEF PROPERTIES	0.22	1.82%	BAHRAIN DUTY FREE COMPLEX	0.71	104.2	BHD
-	-	-	BAHRAIN TELECOM CO	0.25	94.3	7.76
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	39.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.37	-2.67%	AHLI UNITED BANK B.S.C	0.67	2,800.5
BAHRAIN TELECOM CO	0.25	-0.80%	GFH FINANCIAL GROUP BSC	0.37	1,218.0
ALUMINIUM BAHRAIN BSC	0.63	-0.79%	BAHRAIN TELECOM CO	0.25	380.0
-	-	-	TAKAFUL INTERNATIONAL CO	0.09	166.5
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.71	146.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.996

As of:

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