








U Capital Market Close Report

Date: 18-Jan-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	5,024.06	5,031.73	-7.67	-0.15%	-1.48%	-1.48%	11.6	1.0
	Saudi Stock Exchange	7,539.02	7,539.74	-0.72	-0.01%	4.33%	4.33%	17.7	1.7
	Kuwait Stock Exchange	6,639.38	6,603.30	36.08	0.55%	3.61%	3.61%	16.0	1.1
	Qatar Exchange	9,200.10	9,158.77	41.33	0.45%	7.94%	7.94%	15.4	1.3
	Bahrain Bourse	1,333.17	1,331.73	1.44	0.11%	0.11%	0.11%	7.9	0.8
	Dubai Financial Market	3,531.05	3,542.44	-11.39	-0.32%	4.78%	4.78%	22.0	1.3
	Abu Dhabi Securities Exchange	4,625.39	4,634.91	-9.52	-0.21%	5.16%	5.16%	16.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,695.11	0.0%	6.2%
Germany	DAX	13,223.08	0.3%	14.0%
France	CAC 40	5,498.70	0.1%	13.3%
United States				
USA	DJIA	26,115.65	1.3%	31.9%
USA	S&P 500	2,802.56	0.9%	23.4%
USA	NASDAQ	7,298.28	1.0%	31.4%
Asia Pacific				
Japan	NIKKEI 225	23,763.37	-0.4%	25.8%
HongKong	HANG SENG	32,121.94	0.4%	39.1%
Arab Market Indices				
Tunis	Tunis Se Index	6,367.69	0.5%	14.2%
Egypt	The Egyptian Exchange	15,415.88	1.4%	4.0%
Jordan	Amman Stock Exchange	2,148.28	0.2%	-0.8%
Palestine	Palestine Sec. Exchange	582.85	0.3%	10.5%
Lebanon	Blom Stock Index	1,167.66	-0.5%	-3.2%
MSCI				
	Bahrain	77.92	1.1%	2.6%
	Kuwait	543.49	-0.4%	11.5%
MSCI	Oman	550.37	-0.1%	-15.5%
	Qatar	756.56	-0.5%	-11.8%
	UAE	405.46	0.5%	-0.2%
	GCC Countries	472.24	0.0%	-2.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.4	0.0%	3.8%
WTI Crude (per bbl)	64.0	0.1%	6.0%
Oman Crude Oil	66.6	-0.3%	4.0%
Gold100 OZ (per oz)	1,329.7	0.2%	2.0%
Silver (per oz)	17.1	0.5%	0.9%
Platinum (per oz)	1,001.1	0.1%	7.6%
Copper, MT	7,034.0	-0.6%	-2.9%
Aluminium, MT	2,192.0	0.1%	-3.4%
Lead, MT	2,547.0	-0.3%	2.4%
Zinc, MT	3,367.5	-1.1%	1.5%
Nickel, MT	12,410.0	-1.1%	-2.7%

Cross Rate for Major Currencies

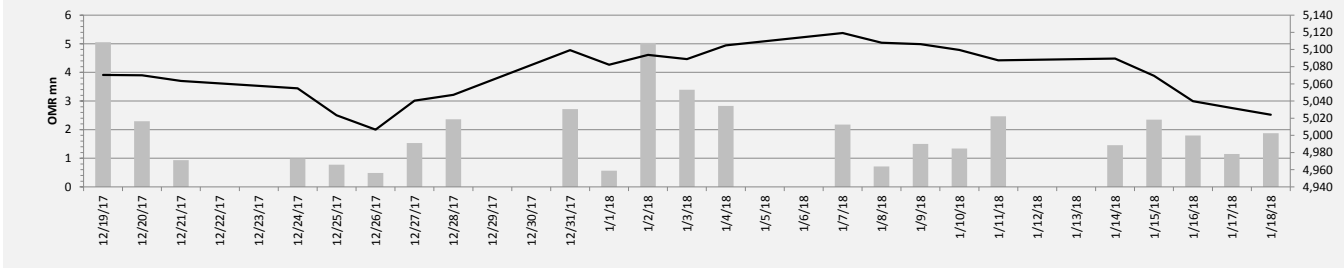
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.224	0.817
British Pound	GBP	1.389	0.720
Japanese Yen	JPY	0.009	111.300
Chinese Renminbi	CNH	0.156	6.420
Indian Rupee	INR	0.016	63.860
Russian Ruble	RUB	0.018	56.635
Canadian Dollar	CAD	0.804	1.244
Australian Dollar	AUD	0.799	1.251

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.4bn (USD 14bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	5,024.06	5,031.73	-0.15%	-1.48%	-1.48%	Up	Down
Volume ('000)	11,619.01	6,906.20	68.24%			7	9
Value (OMR'000)	1,873.74	1,148.49	63.15%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,401.20	7,441.00	-0.53%	-0.98%	-0.98%	15	
Industry Sector	6,727.56	6,734.73	-0.11%	-1.55%	-1.55%		
Services Sector	2,622.24	2,612.51	0.37%	-0.80%	-0.80%		
MSM Shariah Index	716.57	715.25	0.18%	0.41%	0.41%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.299	3.10%
AL MADINA TAKAFUL CO SAOC	0.100	2.04%
MUSCAT CITY DESALINATION CO	0.164	1.86%
OMAN TELECOMMUNICATIONS CO	1.140	1.79%
AL IZZ ISLAMIC BANK	0.071	1.43%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK SOHAR	0.151	348.8
MUSCAT CITY DESALINATION CO	0.164	337.6
OMINVEST	0.440	231.0
OMAN FISHERIES CO	0.141	95.3
AL ANWAR HOLDINGS SAOG	0.151	79.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,682.6	90%
GCC	123.2	7%
ARABS	31.4	2%
OTHERS	36.5	2%

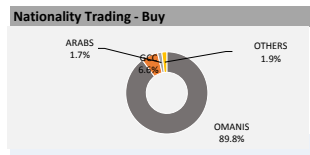
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.030	-9.09%
NATL ALUMINIUM PRODUCTS	0.155	-7.19%
OMINVEST	0.440	-4.76%
NATIONAL GAS CO	0.294	-2.65%
GULF INTERNATIONAL CHEMICALS	0.221	-2.21%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.151	2,310.0
MUSCAT CITY DESALINATION CO	0.164	2,057.3
AL IZZ ISLAMIC BANK	0.071	1,105.7
AL MADINA TAKAFUL CO SAOC	0.100	724.0
OMAN FISHERIES CO	0.141	677.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,673.0	89%
GCC	117.3	6%
ARABS	7.5	0%
OTHERS	75.9	4%

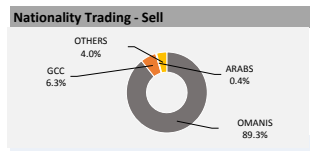
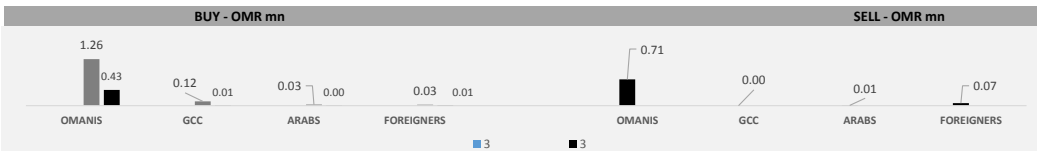
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	56.2%	43.8%
MUSCAT CITY DESALINATION CO	35.1%	64.9%
OMINVEST	4.8%	95.2%
OMAN FISHERIES CO	58.8%	41.2%
AL ANWAR HOLDINGS SAOG	43.1%	56.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman International Development and Inve:	0.440	S	217,140
Bank Sohar	0.151	B	89,091
Bank Sohar	0.151	S	74,745
Bank Sohar	0.151	S	73,990
Renaissance Services	0.300	B	60,000



Source: Mubasher

Excluding special deals, Source: Mubasher



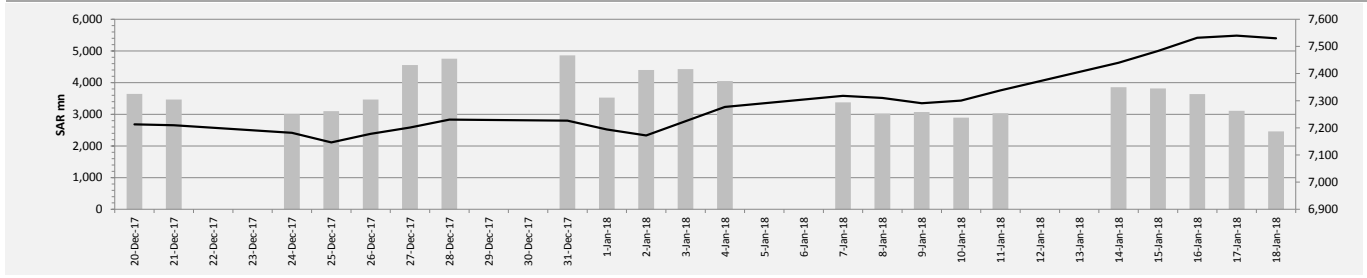
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,539.02	7,539.74	-0.01%	4.33%	4.33%
Volume ('000)	204,912.70	159,916.30	28.14%		
Value (SAR'000)	3,454,650	3,110,674	11.06%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,036.73	5,033.51	0.1%	2.8%	2.8%
Tadawul Commercial & Prof Serv.	4,226.09	4,223.99	0.0%	0.5%	0.5%
Tadawul Materials	5,250.47	5,267.00	-0.3%	3.9%	3.9%
Tadawul Transportation	4,107.66	4,132.76	-0.6%	2.4%	2.4%
Tadawul Energy	4,477.89	4,406.37	1.6%	4.6%	4.6%
Tadawul Utilities	4,552.58	4,541.63	0.2%	-0.2%	-0.2%
Tadawul Cons Dura & App	4,068.84	4,073.94	-0.1%	-1.7%	-1.7%
Tadawul Consumer Svc	3,852.15	3,803.01	1.3%	4.5%	4.5%
Tadawul Media	8,405.67	8,546.25	-1.6%	8.7%	8.7%
Tadawul Banks	5,952.62	5,933.80	0.3%	8.2%	8.2%
Tadawul Diversified Fin	4,030.50	4,052.20	-0.5%	0.0%	0.0%
Tadawul Insurance	4,800.95	4,767.92	0.7%	1.6%	1.6%
Tadawul RE Mgmt & Dev	4,512.64	4,575.16	-1.4%	-3.9%	-3.9%
Tadawul Telecom	4,372.05	4,359.54	0.3%	2.8%	2.8%
Tadawul Retailing	5,864.05	5,858.62	0.1%	4.1%	4.1%
Tadawul Food & Staples Retailing	5,584.15	5,588.99	-0.1%	-0.5%	-0.5%
Tadawul Health Care Equipment & Services	4,728.10	4,667.38	1.3%	6.4%	6.4%
Tadawul Pharma, Biotech & Life Science	4,135.89	4,129.29	0.2%	4.2%	4.2%
Tadawul REITS	4,493.00	4,510.31	-0.4%	-3.0%	-3.0%
Tadawul Capital Goods	4,335.14	4,352.69	-0.4%	-0.1%	-0.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AXA COOPERATIVE INSURANCE	24.44	5.30%	DAR AL ARKAN REAL ESTATE DEV	10.28	1,060,075.4	USD
NATIONAL MEDICAL CARE CO	47.05	5.12%	SAUDI BASIC INDUSTRIES CORP	106.39	308,591.0	477
RABIGH REFINING AND PETROCHE	20.90	4.19%	ALINMA BANK	20.55	221,715.2	SAR
AL RAJHI CO FOR CO-OPERATIVE	65.43	2.57%	RABIGH REFINING AND PETROCHE	20.90	175,805.8	1,765
MIDDLE EAST HEALTHCARE CO	58.90	2.43%	SAUDI KAYAN PETROCHEMICAL CO	11.45	169,992.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
DAR AL ARKAN REAL ESTATE DEV	10.28	-7.30%	DAR AL ARKAN REAL ESTATE DEV	10.28	100,889.5
AL JOUF AGRICULTURE DEVELOPM	29.94	-4.28%	SAUDI KAYAN PETROCHEMICAL CO	11.45	14,986.7
JAZAN ENERGY AND DEVELOPMENT	17.51	-2.88%	ALINMA BANK	20.55	10,784.2
UMM AL-QURA CEMENT CO	16.35	-2.10%	RABIGH REFINING AND PETROCHE	20.90	8,490.4
EMAAAR ECONOMIC CITY	13.87	-2.05%	SAUDI BASIC INDUSTRIES CORP	106.39	2,885.7

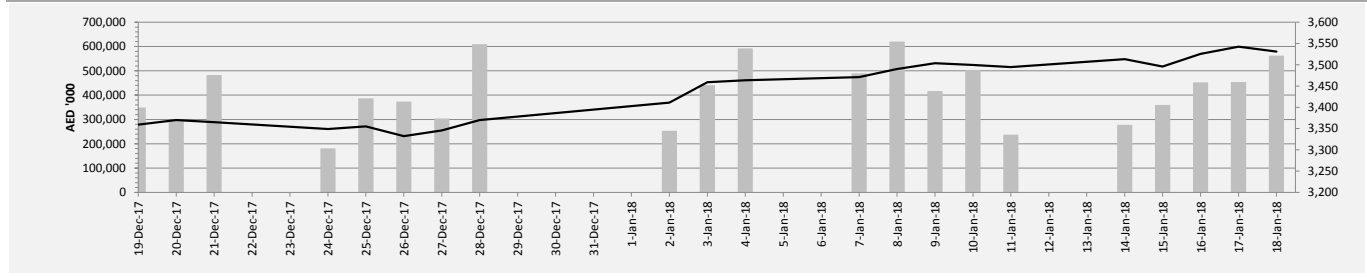
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,531.05	3,542.44	-0.32%	4.78%	4.78%
Volume ('000)	330,606	274,899	20.26%		
Value (AED'000)	562,330	453,566	23.98%		
Sub-Indices					
Real Estate & Construction	7,141.51	7,162.67	-0.3%	6.3%	6.3%
Banking	2,446.85	2,458.50	-0.5%	4.9%	4.9%
Investment and Financial	3,889.80	3,889.28	0.0%	4.1%	4.1%
Insurance	1,606.53	1,606.69	0.0%	3.2%	3.2%
Consumer Staples	374.92	386.16	-2.9%	2.2%	2.2%
Services	712.72	704.03	1.2%	-0.8%	-0.8%
Industrial	119.40	119.40	0.0%	0.0%	0.0%
Telecommunication	870.97	869.28	0.2%	1.2%	1.2%
Transportation	840.15	842.73	0.0%	2.3%	2.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL RAMZ CORPORATION INVESTME	1.49	6.43%	GFH FINANCIAL GROUP BSC	1.47	162,529.7	88.2	326.5
INTL FINANCIAL ADVISORS	0.39	4.00%	EMAAR PROPERTIES PJSC	7.35	70,803.9		
TAKAFUL EMARAT INSURANCE	1.93	3.21%	DUBAI ISLAMIC BANK	6.55	61,821.2		
AMANAT HOLDINGS PJSC	1.42	2.16%	EMAAR MALLS PJSC	2.38	45,445.8		
GULF GENERAL INVESTMENT CO	0.40	2.04%	DRAKE & SCULL INTERNATIONAL	2.17	35,130.9		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
DXB ENTERTAINMENTS PJSC	0.65	-3.29%	GFH FINANCIAL GROUP BSC	1.47	110,197.4		
DAR AL TAKAFUL	0.93	-2.31%	DEYAAR DEVELOPMENT PJSC	0.56	45,909.9		
AMLAQ FINANCE	1.04	-1.89%	DXB ENTERTAINMENTS PJSC	0.65	38,474.0		
GULF NAVIGATION HOLDING PJSC	1.09	-1.80%	AIR ARABIA PJSC	1.31	19,979.9		
DAMAC PROPERTIES DUBAI CO	3.44	-1.71%	EMAAR MALLS PJSC	2.38	19,275.1		

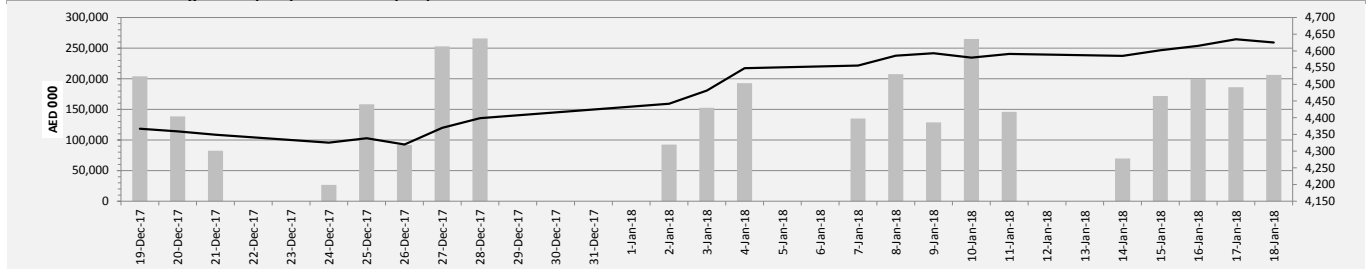
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,625.39	4,634.91	-0.21%	0.75%	5.16%
Volume ('000)	98,844.80	60,918.91	62.26%		
Value (AED'000)	206,418.90	186,269.80	10.82%		
Sub-Indices					
Banking	8,053.69	8,093.24	-0.5%	1.2%	7.5%
Telecommunication	4,422.34	4,434.73	-0.3%	-0.6%	2.0%
Consumer Services	2,156.45	2,126.95	1.4%	-0.7%	-2.3%
Insurance	2,244.48	2,247.79	-0.1%	0.0%	3.7%
Industrials	2,145.08	2,143.70	0.1%	-0.5%	4.6%
Invst and Financial Services	2,795.83	2,795.83	0.0%	3.6%	5.6%
Energy	1,417.04	1,415.12	0.1%	0.4%	-1.8%
Services	2,425.87	2,425.87	0.0%	-0.8%	-0.8%
Real Estate	3,813.92	3,751.20	1.7%	2.7%	6.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNION CEMENT CO	1.66	10.67%	ALDAR PROPERTIES PJSC	2.32	36,393.0	USD
ARKAN BUILDING MATERIALS CO	0.78	4.00%	UNION NATIONAL BANK/ABU DHAB	3.97	20,664.2	88.15
ESHRAQ PROPERTIES CO PJSC	0.78	2.63%	EMIRATES TELECOM GROUP CO	17.85	16,584.1	AED
AGTHIA GROUP PJSC	4.61	2.44%	ESHRAQ PROPERTIES CO PJSC	0.78	13,852.4	326.5
GULF CEMENT CO	1.05	1.94%	ABU DHABI NATIONAL OIL CO FO	2.65	12,075.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.70	-10.00%	MANAZEL REAL ESTATE PJSC	0.59	20,045.2
ABU DHABI NATL CO FOR BUILDI	0.58	-4.92%	ESHRAQ PROPERTIES CO PJSC	0.78	17,594.4
AL KHAZNA INSURANCE CO	0.28	-3.45%	ALDAR PROPERTIES PJSC	2.32	15,824.2
METHAQ TAKAFUL INSURANCE	0.76	-2.56%	RAK PROPERTIES	0.83	8,011.4
BANK OF SHARJAH	1.20	-2.44%	DANA GAS	0.78	7,680.9

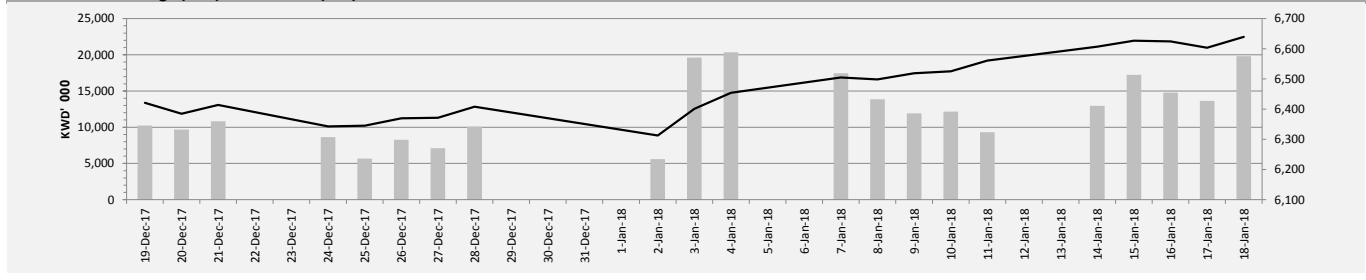
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,639.38	6,603.30	0.55%	3.61%	3.61%
Volume ('000)	152,628.40	117,671.50	29.7%		
Value (KWD'000)	19,815.23	13,641.10	45.26%		
Sub-Indices					
Industrials	1,874.35	1,863.58	0.6%	1.9%	1.9%
Banks	961.74	954.95	0.7%	5.4%	5.4%
Consumer Goods	811.50	813.44	-0.2%	-1.3%	-1.3%
Consumer Service	931.17	924.44	0.7%	3.3%	3.3%
Real Estate	997.95	994.95	0.3%	6.9%	6.9%
Financial Services	651.44	646.31	0.8%	5.3%	5.3%
Telecom	574.02	577.92	-0.7%	2.8%	2.8%
Health Care	1,510.51	1,510.51	0.0%	0.0%	0.0%
Insurance	1,031.97	1,012.33	1.9%	-6.7%	-6.7%
Basic Materials	1,312.38	1,319.55	-0.5%	4.6%	4.6%
Oil and Gas	995.38	992.58	0.3%	3.3%	3.3%
Parallel Market	1,027.21	1,006.42	2.1%	1.6%	1.6%
Technology	255.36	255.36	0.0%	0.9%	0.9%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	21.60	20.00%	KUWAIT FINANCE HOUSE	600.00	2,004,545.9	95.27	28.78
KUWAIT & GULF LINK TRANSPORT	123.00	19.42%	NATIONAL BANK OF KUWAIT	773.00	1,829,272.4		
AMAR FINANCE & LEASING CO	46.60	16.50%	KUWAIT & GULF LINK TRANSPORT	123.00	1,235,980.4		
TAMKEEN HOLDING CO	28.50	14.00%	ITHMAAR HOLDING BSC	53.50	1,098,816.0		
GULF INSURANCE GROUP KSC	720.00	10.77%	HUMAN SOFT HOLDING CO KSC	3800.00	1,071,098.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
FIRST TAKAFUL INSURANCE CO	57.10	-12.02%	ITHMAAR HOLDING BSC	53.50	20,719.1
METAL & RECYCLING CO	70.00	-6.54%	KGL LOGISTICS COMPANY KSCC	59.00	17,621.5
AL-DEERA HOLDING CO	26.50	-5.36%	KUWAIT & GULF LINK TRANSPORT	123.00	10,594.3
KUWAIT & MIDDLE EAST FIN INV	26.80	-3.94%	AJIAL REAL ESTATE ENTMT	175.00	6,208.3
AL MUDON INTL REAL ESTATE CO	35.60	-3.78%	SECURITIES HOUSE/THE	57.80	5,365.0

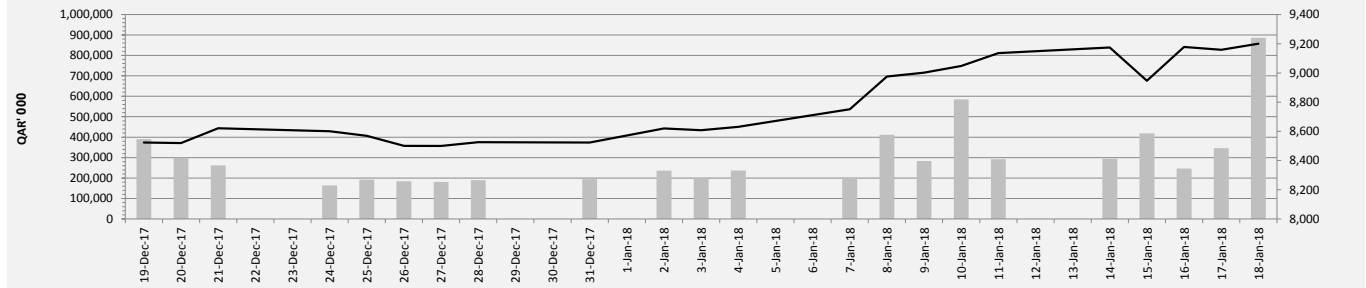
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,200.10	9,158.77	0.45%	7.94%	7.94%
Volume ('000)	11,149.54	13,727.77	-18.78%		
Value (QAR'000)	886,020.30	346,544.30	155.67%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
WIDAM FOOD CO	71.44	8.24%	WIDAM FOOD CO	71.44	29,907.1	106.45	387.5
ZAD HOLDING CO	75.00	2.74%	MEDICARE GROUP	85.80	22,879.2		
AL KHALIJ COMMERCIAL BANK	13.38	2.69%	QATAR FIRST BANK	7.02	21,164.1		
QATAR FIRST BANK	7.02	2.33%	INDUSTRIES QATAR	110.00	19,128.1		
MEDICARE GROUP	85.80	2.14%	QATAR NATIONAL BANK	137.89	17,950.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
UNITED DEVELOPMENT CO	15.65	-3.57%	QATAR FIRST BANK	7.02	3,010.7
DOHA INSURANCE CO	14.06	-2.36%	INVESTMENT HOLDING GROUP	6.34	2,465.9
MAZAYA QATAR REAL ESTATE DEV	8.20	-2.15%	EZDAN HOLDING GROUP	12.20	744.5
QATAR GENERAL INSURANCE & RE	47.10	-1.44%	VODAFONE QATAR	7.73	629.6
VODAFONE QATAR	7.73	-1.28%	MAZAYA QATAR REAL ESTATE DEV	8.20	462.6

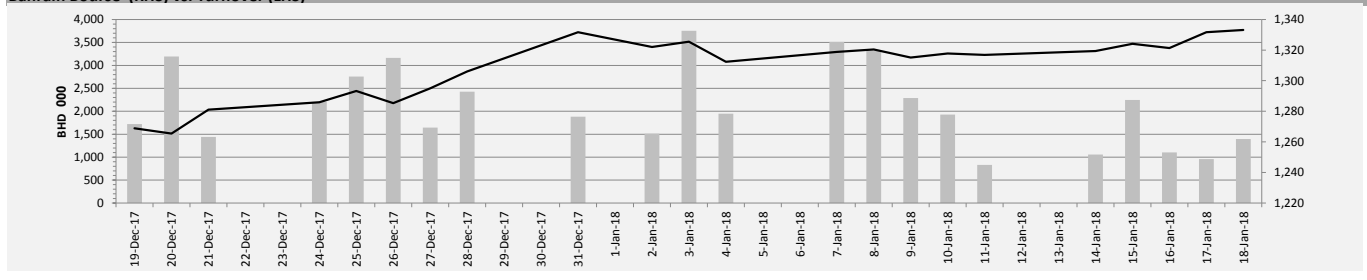
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,333.17	1,331.73	0.11%	0.11%	0.11%
Volume ('000)	3,902	5,868	-33.50%		
Value (BHD'000)	1,395.97	958.72	45.61%		
Sub-Indices					
Banks	2,799.84	2,795.10	0.2%	1.0%	1.0%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.0%	0.0%
Industrial	994.40	994.40	0.0%	0.8%	0.8%
Insurance	1,648.95	1,648.95	0.0%	0.2%	0.2%
Services	1,073.77	1,079.79	-0.6%	-0.5%	-0.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.13	3.23%	AHLI UNITED BANK B.S.C	0.70	982.4	USD
ITHMAAR HOLDING BSC	0.18	2.94%	ITHMAAR HOLDING BSC	0.18	90.6	76.28
GFH FINANCIAL GROUP BSC	0.41	1.25%	BAHRAIN TELECOM CO	0.20	38.6	BHD
SEEF PROPERTIES	0.21	0.96%	GFH FINANCIAL GROUP BSC	0.41	31.6	28.78
KHALEEJI COMMERCIAL BANK	0.12	0.86%	ARAB BANKING CORP BSC-\$US	0.29	28.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN TELECOM CO	0.20	-1.96%	AHLI UNITED BANK B.S.C	0.70	1,412.0
BBK BSC	0.41	-0.49%	ITHMAAR HOLDING BSC	0.18	513.4
-	-	-	BAHRAIN TELECOM CO	0.20	193.0
-	-	-	AL-SALAM BANK	0.13	144.3
-	-	-	KHALEEJI COMMERCIAL BANK	0.12	119.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.979

As of:

11-Jan-2018

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