








U Capital Market Close Report

Date: 18-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,751.95	4,769.42	-17.47	-0.37%	-0.45%	-6.81%	11.8	1.0
	Saudi Stock Exchange	8,146.13	8,096.40	49.73	0.61%	3.50%	12.73%	18.0	1.8
	Kuwait Stock Exchange	4,876.77	4,875.04	1.73	0.04%			15.0	1.2
	Qatar Exchange	9,055.02	8,958.00	97.02	1.08%	5.61%	6.24%	13.1	1.4
	Bahrain Bourse	1,301.98	1,301.98	0.00	0.00%	-1.25%	-2.23%	8.8	0.8
	Dubai Financial Market	3,087.75	3,131.33	-43.58	-1.39%	-0.67%	-8.38%	10.8	1.1
	Abu Dhabi Securities Exchange	4,682.08	4,706.76	-24.68	-0.52%	2.11%	6.45%	12.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,289.33	0.0%	2.0%
Germany	DAX	12,571.06	-0.1%	4.8%
France	CAC 40	5,369.13	0.3%	7.6%
United States				
USA	DJIA	24,786.63	0.9%	20.8%
USA	S&P 500	2,706.39	1.1%	15.5%
USA	NASDAQ	7,281.10	1.7%	24.5%
Asia Pacific				
Japan	NIKKEI 225	22,158.20	1.4%	20.3%
HongKong	HANG SENG	30,284.25	0.7%	26.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,132.58	0.5%	27.0%
Egypt	The Egyptian Exchange	17,732.51	-0.4%	13.9%
Jordan	Amman Stock Exchange	2,192.80	-0.1%	-1.0%
Palestine	Palestine Sec. Exchange	549.20	-0.3%	4.3%
Lebanon	Blom Stock Index	1,141.20	0.0%	-3.5%
MSCI				
	Bahrain	72.38	0.1%	-17.1%
	Kuwait	510.55	0.0%	5.6%
MSCI	Oman	510.41	0.1%	-14.6%
	Qatar	730.81	0.3%	-11.2%
	UAE	373.62	0.0%	-4.0%
	GCC Countries	444.43	0.1%	-5.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.4	1.2%	10.1%
WTI Crude (per bbl)	67.5	1.4%	11.9%
Oman Crude Oil	68.9	0.7%	7.7%
Gold100 OZ (per oz)	1,350.0	0.2%	3.6%
Silver (per oz)	17.0	1.1%	0.2%
Platinum (per oz)	944.8	0.8%	1.5%
Copper, MT	6,877.0	-0.5%	-5.1%
Aluminium, MT	2,405.0	0.3%	6.0%
Lead, MT	2,350.0	-0.8%	-5.5%
Zinc, MT	3,154.0	0.6%	-5.0%
Nickel, MT	14,215.0	-0.8%	11.4%

Cross Rate for Major Currencies

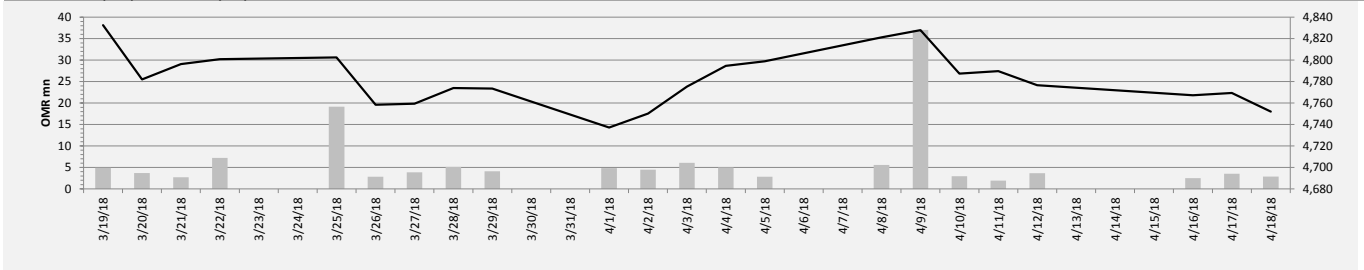
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.238	0.808
British Pound	GBP	1.422	0.703
Japanese Yen	JPY	0.009	107.240
Chinese Renminbi	CNH	0.159	6.276
Indian Rupee	INR	0.015	65.663
Russian Ruble	RUB	0.016	61.572
Canadian Dollar	CAD	0.795	1.257
Australian Dollar	AUD	0.776	1.288

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,751.95	4,769.42	-0.37%	-0.45%	-6.81%	Up	Down
Volume ('000)	16,094.55	20,210.52	-20.37%			6	13
Value (OMR'000)	2,865.84	3,529.10	-18.79%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,256.29	7,287.13	-0.42%	1.89%	-2.91%	14	
Industry Sector	6,369.08	6,353.58	0.24%	-3.41%	-6.79%		
Services Sector	2,564.77	2,573.60	-0.34%	-1.57%	-2.98%		
MSM Shariah Index	663.61	666.51	-0.44%	-2.20%	-7.01%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN EDUCATION & TRAINING IN	0.175	6.06%
OMAN FISHERIES CO	0.121	5.22%
NATIONAL LIFE & GENERAL INSU	0.340	1.19%
GALFAR ENGINEERING&CONTRACT	0.101	1.00%
MUSCAT CITY DESALINATION CO	0.150	0.67%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	395.7
OMAN FISHERIES CO	0.121	321.2
GULF INVESTMENTS SERVICES	0.110	298.1
RENAISSANCE SERVICES SAOG	0.390	282.3
OMAN TELECOMMUNICATIONS CO	0.876	274.1

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,387.3	83%
GCC	99.9	3%
ARABS	57.1	2%
OTHERS	321.5	11%

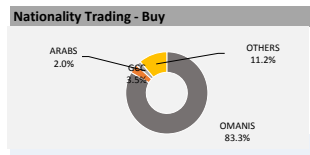
Top Equity Losers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.173	-4.95%
AL SHARQIYA INVEST HOLDING	0.123	-2.38%
BANK SOHAR	0.146	-2.01%
AL MADINA TAKAFUL CO SAOC	0.099	-1.98%
AL-ANWAR CERAMIC TILES CO	0.116	-1.69%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.110	2,721.2
OMAN FISHERIES CO	0.121	2,644.6
GALFAR ENGINEERING&CONTRACT	0.101	2,154.3
BANK NIZWA	0.087	1,698.1
BANKMUSCAT SAOG	0.380	1,041.3

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	1,996.1	70%
GCC	297.7	10%
ARABS	240.8	8%
OTHERS	331.3	12%

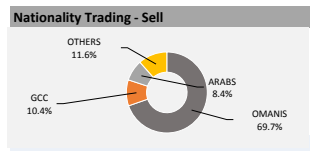
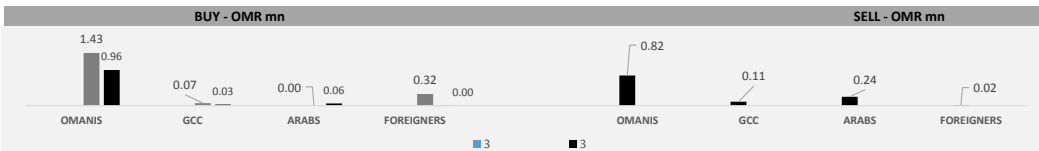
% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
Companies		
MSM 30 Index	74.7%	25.3%
BANKMUSCAT SAOG	96.7%	3.3%
OMAN FISHERIES CO	83.9%	16.1%
GULF INVESTMENTS SERVICES	75.5%	24.5%
RENAISSANCE SERVICES SAOG	87.4%	12.7%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Bank Muscat	0.463	B	357,935
Sembcorp Salalah Power and Water Co SAC	0.491	B	149,428
Oman Telecommunications Co	0.510	B	137,383
Oman Qatari Telecommunications	0.439	S	88,051
Oman Telecommunications Co	0.488	B	87,600



Source: Mubasher

Excluding special deals, Source: Mubasher



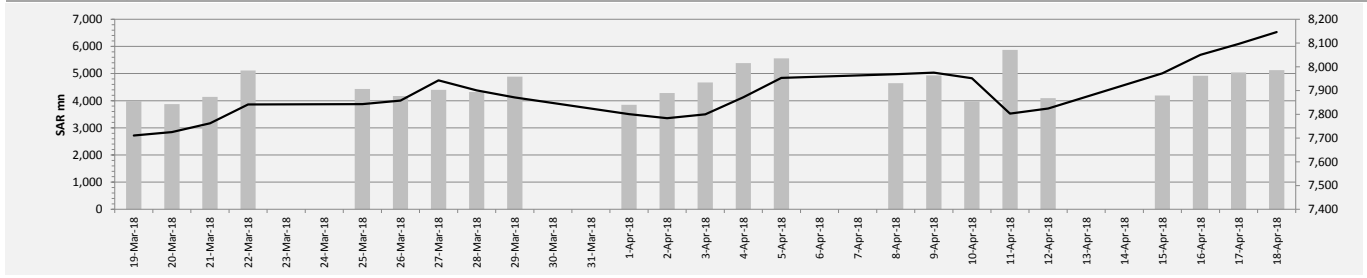
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,146.13	8,096.40	0.61%	3.50%	12.73%
Volume ('000)	242,731.20	240,335.90	1.00%		
Value (SAR'000)	5,128,400	5,041,518	1.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,179.27	5,199.38	-0.4%	-0.9%	5.8%
Tadawul Commercial & Prof Svc.	4,284.97	4,303.90	-0.4%	0.3%	1.9%
Tadawul Materials	5,800.37	5,781.06	0.3%	2.6%	14.8%
Tadawul Transportation	4,416.94	4,424.34	-0.2%	1.9%	10.1%
Tadawul Energy	5,272.25	5,196.36	1.5%	7.4%	23.2%
Tadawul Utilities	4,642.63	4,568.54	1.6%	3.7%	1.8%
Tadawul Cons Dura & App	4,252.96	4,253.12	0.0%	9.0%	2.7%
Tadawul Consumer Svc	3,826.27	3,846.14	-0.5%	0.1%	3.8%
Tadawul Media	10,213.71	10,213.32	0.0%	5.6%	32.0%
Tadawul Banks	6,590.49	6,501.03	1.4%	5.7%	19.8%
Tadawul Diversified Fin	3,923.85	3,915.98	0.2%	1.8%	-2.6%
Tadawul Insurance	4,899.44	4,859.38	0.8%	8.4%	3.7%
Tadawul RE Mgmt & Dev	4,185.85	4,214.36	-0.7%	-1.4%	-10.9%
Tadawul Telecom	5,014.15	4,970.83	0.9%	2.7%	17.9%
Tadawul Retailing	6,411.15	6,466.23	-0.9%	-0.4%	13.8%
Tadawul Food & Staples Retailing	7,150.65	7,201.37	-0.7%	8.7%	27.5%
Tadawul Health Care Equipment & Services	5,081.87	5,127.16	-0.9%	4.5%	14.4%
Tadawul Pharma, Biotech & Life Science	4,116.10	4,109.50	0.2%	2.0%	3.7%
Tadawul REITS	4,061.01	4,065.49	-0.1%	-2.5%	-12.3%
Tadawul Capital Goods	4,446.41	4,452.29	-0.1%	5.0%	2.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
RABIGH REFINING AND PETROCHE	29.67	7.62%	SAUDI BASIC INDUSTRIES CORP	121.26	585,335.7	521	1,930
MALATH INSURANCE	16.58	6.49%	ALINMA BANK	20.79	495,551.6		
AL SAGR CO-OPERATIVE INSURAN	23.87	5.43%	DAR AL ARKAN REAL ESTATE DEV	13.56	373,680.0		
ALUJAIN CORPORATION (ALCO)	26.02	5.39%	AL RAJHI BANK	82.01	343,374.4		
BANQUE SAUDI FRANSI	31.25	4.17%	SAUDI KAYAN PETROCHEMICAL CO	14.84	241,127.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
NATIONAL SHIPPING CO OF/THE	31.23	-3.40%	DAR AL ARKAN REAL ESTATE DEV	13.56	27,456.1
DALLAH HEALTHCARE CO	107.00	-2.81%	ALINMA BANK	20.79	23,836.3
UNITED INTERNATIONAL TRANSPO	37.69	-2.79%	MOBILE TELECOMMUNICATIONS CO	7.53	23,065.4
SAUDI ARABIA REFINERIES CO	43.42	-2.56%	SAUDI KAYAN PETROCHEMICAL CO	14.84	16,435.9
AL ALAMIYA COOPERATIVE INSUR	30.90	-2.18%	ABDULLAH A.M. AL-KHODARI SON	9.00	5,809.6

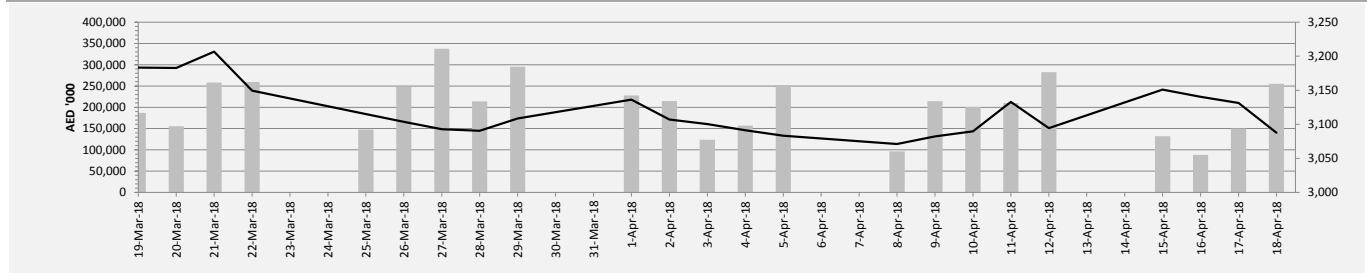
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,087.75	3,131.33	-1.39%	-0.67%	-8.38%
Volume ('000)	114,884	149,339	-23.07%		
Value (AED'000)	255,251	150,227	69.91%		
Sub-Indices					
Real Estate & Construction	5,917.32	6,050.92	-2.2%	-1.7%	-11.9%
Banking	2,315.18	2,342.30	-1.2%	1.2%	-0.8%
Investment and Financial	3,195.27	3,223.10	-0.9%	-2.5%	-14.5%
Insurance	1,405.49	1,405.55	0.0%	-1.3%	-9.7%
Consumer Staples	251.81	257.37	-2.2%	-11.2%	-31.4%
Services	659.45	655.23	0.6%	4.9%	-8.3%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	833.83	832.15	0.2%	3.8%	-3.1%
Transportation	783.84	783.39	0.0%	-1.2%	-4.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTTITAB HOLDING CO SAK	0.34	7.19%	EMAAR PROPERTIES PJSC	5.64	110,162.2	USD 82.1
AMANAT HOLDINGS PJSC	1.35	1.50%	DUBAI ISLAMIC BANK	5.55	39,598.9	AED 304.3
GULF NAVIGATION HOLDING PJSC	1.05	0.96%	DUBAI INVESTMENTS PJSC	2.06	13,620.8	
ARAMEX PJSC	4.09	0.74%	DAMAC PROPERTIES DUBAI CO	2.99	12,017.2	
AMLAK FINANCE	0.82	0.37%	EMIRATES NBD PJSC	10.30	9,909.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MARKA PJSC	0.32	-6.45%	EMAAR PROPERTIES PJSC	5.64	19,505.2
DUBAI REFRESHMENTS COMPANY	12.00	-6.25%	MARKA PJSC	0.32	13,966.2
AL MADINA FOR FINANCE AND IN	0.36	-4.02%	DXB ENTERTAINMENTS PJSC	0.44	12,679.7
EMAAR PROPERTIES PJSC	5.64	-3.59%	ITHMAAR HOLDING BSC	0.37	8,323.1
AL SALAM GROUP HOLDING CO	0.52	-2.80%	DEYAAR DEVELOPMENT PJSC	0.47	7,242.4

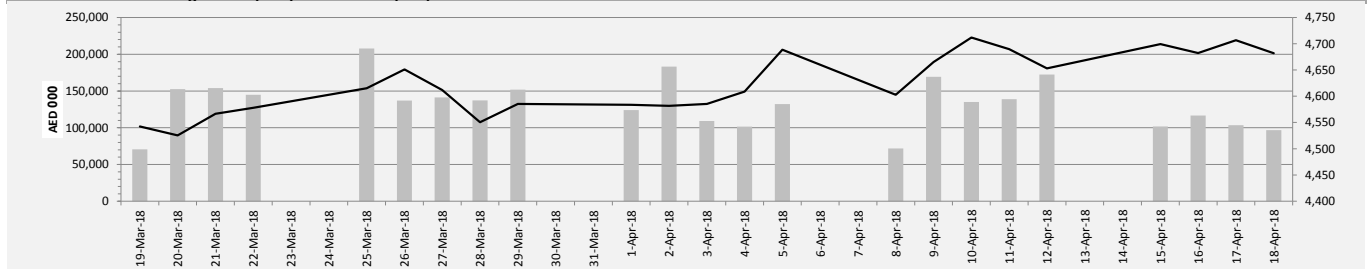
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,682.08	4,706.76	-0.52%	0.62%	2.11%
Volume ('000)	37,124.60	56,919.77	-34.78%		
Value (AED'000)	96,602.52	103,539.30	-6.70%		
Sub-Indices					
Banking	8,386.65	8,485.51	-1.2%	-0.2%	4.9%
Telecommunication	4,298.47	4,261.30	0.9%	1.8%	-1.7%
Consumer Services	2,053.20	2,026.55	1.3%	-0.7%	-1.6%
Insurance	2,175.69	2,173.58	0.1%	-0.2%	-0.3%
Industrials	2,037.29	2,040.23	-0.1%	2.4%	-1.0%
Invst and Financial Services	2,516.12	2,542.11	-1.0%	-1.0%	-17.0%
Energy	1,718.79	1,737.44	-1.1%	3.1%	6.4%
Services	2,366.78	2,343.10	1.0%	0.0%	-1.4%
Real Estate	3,446.25	3,468.20	-0.6%	2.5%	-0.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI AVIATION CO	2.95	5.36%	FIRST ABU DHABI BANK PJSC	12.40	24,678.6	USD
METHAQ TAKAFUL INSURANCE	0.80	3.90%	ALDAR PROPERTIES PJSC	2.11	18,212.5	82.15
GULF CEMENT CO	1.08	2.86%	EMIRATES TELECOM GROUP CO	17.35	15,401.9	AED
AGTHIA GROUP PJSC	4.37	2.10%	ABU DHABI NATIONAL ENERGY CO	1.15	14,457.8	304.3
RAK PROPERTIES	0.68	1.49%	ABU DHABI COMMERCIAL BANK	7.18	6,018.2	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
NATIONAL BANK OF UMM AL QAIW	2.68	-9.76%	ABU DHABI NATIONAL ENERGY CO	1.15	12,818.1	
INVEST BANK	2.25	-4.26%	ALDAR PROPERTIES PJSC	2.11	8,581.0	
DANA GAS	0.96	-2.04%	DANA GAS	0.96	3,741.9	
SUDAN TELECOMMUNICATIONS GRO	0.51	-1.92%	FIRST ABU DHABI BANK PJSC	12.40	1,974.5	
BANK OF SHARJAH	1.10	-1.79%	ESHRAQ PROPERTIES CO PJSC	0.73	1,850.3	

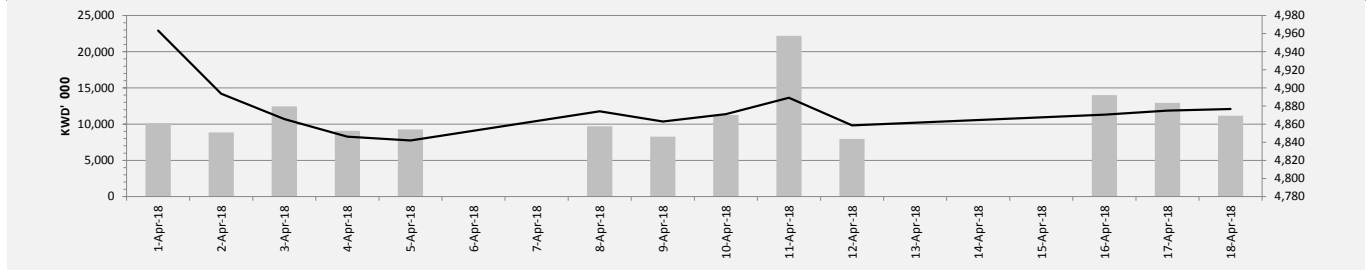
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,876.77	4,875.04	0.04%	-	-
Volume ('000)	58,168.91	84,590.58	-31.2%	-	-
Value (KWD'000)	8,700.35	12,189.76	-28.63%	-	-
Sub-Indices					
Consumer Goods	917.95	912.83	0.6%	-	-
Financial Services	974.32	970.28	0.4%	-	-
Telecom	863.79	865.37	-0.2%	-	-
Health Care	991.93	991.93	0.0%	-	-
Basic Materials	1,036.79	1,041.62	-0.5%	-	-
Oil and Gas	980.91	971.50	1.0%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL MASAKEN INTL REAL ESTATE	80.00	14.29%	KUWAIT FINANCE HOUSE	518.00	1,039,633.5	USD
LIVESTOCK TRANSPORT & TRADNG	220.00	10.00%	NATIONAL BANK OF KUWAIT	724.00	1,014,425.0	91.53
REAL ESTATE TRADE CENTERS CO	25.50	8.97%	NATIONAL INDUSTRIES GRP HOLD	157.00	856,642.0	KWD
FIRST DUBAI REAL ESTATE DEVE	45.00	8.70%	KUWAIT INTERNATIONAL BANK	219.00	545,444.3	27.65
A'AYAN REAL ESTATE CO SAK	56.30	7.85%	GULF BANK	251.00	519,081.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
HAYAT COMMUNICATIONS	56.00	-34.88%	NATIONAL INDUSTRIES GRP HOLD	157.00	5,441.4
AMWAL INTERNATIONAL INVESTME	45.00	-8.35%	AAYAN LEASING & INVESTMENT	29.50	5,231.7
NATIONAL INDUSTRIES CO KSC	155.00	-8.28%	MANAZEL HOLDING	36.00	4,315.9
MANAZEL HOLDING	36.00	-6.49%	JIYAD HOLDING CO KSC	100.70	4,020.5
KUWAIT CEMENT CO KSC	440.00	-6.38%	NOOR FINANCIAL INVESTMENT CO	48.30	3,445.2

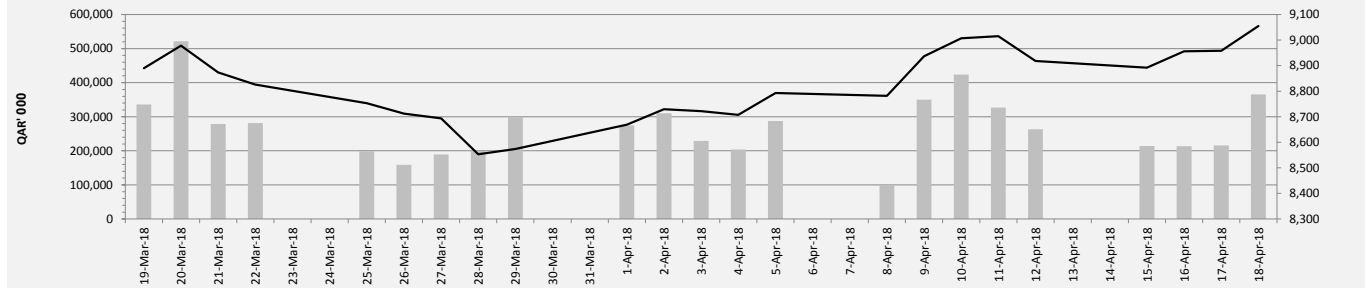
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,055.02	8,958.00	1.08%	5.61%	6.24%
Volume ('000)	19,187.76	6,987.97	174.58%		
Value (QAR'000)	365,281.30	215,541.20	69.47%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
EZDAN HOLDING GROUP	11.20	4.77%	VODAFONE QATAR	9.20	73,802.6	105.72	384.8
COMMERCIAL BANK PQSC	35.20	3.83%	QATAR NATIONAL BANK	146.00	33,057.1		
DOHA BANK QPSC	27.20	3.42%	INDUSTRIES QATAR	112.00	29,710.2		
VODAFONE QATAR	9.20	2.91%	MESAIEED PETROCHEMICAL HOLDI	16.12	23,847.8		
NATIONAL LEASING	10.23	2.30%	DOHA BANK QPSC	27.20	21,262.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	7.00	-2.78%	VODAFONE QATAR	9.20	8,096.6
AAMAL CO	11.00	-1.96%	INVESTMENT HOLDING GROUP	5.70	2,466.7
GULF WAREHOUSING COMPANY	40.50	-1.20%	MESAIEED PETROCHEMICAL HOLDI	16.12	1,478.7
QATAR FIRST BANK	6.07	-1.14%	QATAR FIRST BANK	6.07	787.3
MEDICARE GROUP	67.50	-0.59%	DOHA BANK QPSC	27.20	785.7

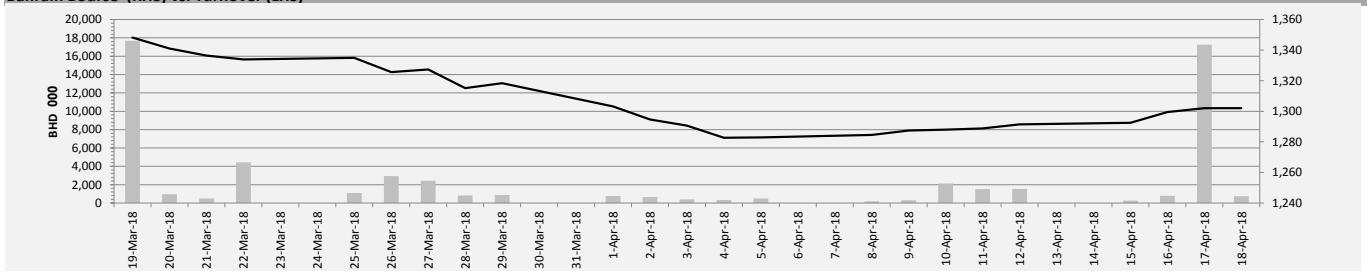
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,301.98	1,301.98	0.00%	-1.25%	-2.23%
Volume ('000)	1,832	69,828	-97.38%		
Value (BHD'000)	749.62	17,255.01	-95.66%		
Sub-Indices					
Banks	2,672.59	2,683.89	-0.4%	-4.3%	-3.6%
Hotel and Tourism	2,879.71	2,920.12	-1.4%	-2.7%	-2.1%
Industrial	1,025.27	1,009.56	1.6%	13.9%	3.9%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,082.79	1,074.62	0.8%	-1.4%	0.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.10	5.05%	AHLI UNITED BANK B.S.C	0.63	395.8	USD
BAHRAIN ISLAMIC BANK	0.13	2.40%	ALUMINIUM BAHRAIN BSC	0.64	125.5	19.93
BAHRAIN TELECOM CO	0.22	1.89%	BBK BSC	0.45	43.2	BHD
ALUMINIUM BAHRAIN BSC	0.64	1.59%	ALBARAKA BANKING GROUP	0.30	40.9	7.52
BMMI BSC	0.71	1.43%	AL-SALAM BANK	0.12	18.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN DUTY FREE COMPLEX	0.75	-3.25%	AHLI UNITED BANK B.S.C	0.63	633.3
AL-SALAM BANK	0.12	-2.54%	ALUMINIUM BAHRAIN BSC	0.64	196.8
BAHRAIN COMMERCIAL FACILITIE	0.71	-2.07%	AL-SALAM BANK	0.12	159.6
GULF HOTEL GROUP B.S.C	0.51	-1.92%	ALBARAKA BANKING GROUP	0.30	136.2
AHLI UNITED BANK B.S.C	0.63	-0.79%	BBK BSC	0.45	95.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.003

As of:

12-Apr-2018

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