








U Capital Market Close Report

Date: 19-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,589.33	4,596.05	-6.72	-0.15%	-0.38%	-10.00%	11.4	1.0
	Saudi Stock Exchange Closed	8,270.46	8,243.97	26.49	0.32%	1.34%	14.45%	18.6	1.8
	Kuwait Stock Exchange	4,826.67	4,842.68	-16.01	-0.33%	1.92%		14.4	1.2
	Qatar Exchange Closed	9,097.91	9,080.24	17.67	0.19%	2.45%	6.74%	13.5	1.4
	Bahrain Bourse Closed	1,307.33	1,295.86	11.48	0.89%	3.28%	-1.83%	8.5	0.8
	Dubai Financial Market	2,939.33	2,982.58	-43.25	-1.45%	-0.84%	-12.78%	9.5	1.1
	Abu Dhabi Securities Exchange	4,561.64	4,588.27	-26.63	-0.58%	-0.94%	3.71%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,595.85	0.0%	1.0%
Germany	DAX	12,676.02	-1.2%	-1.7%
France	CAC 40	5,393.94	-1.0%	1.6%
United States				
USA	DJIA	24,987.47	-0.4%	16.1%
USA	S&P 500	2,773.75	-0.2%	13.1%
USA	NASDAQ	7,747.03	0.0%	24.2%
Asia Pacific				
Japan	NIKKEI 225	22,278.48	-1.8%	11.0%
HongKong	HANG SENG	29,468.15	-2.8%	15.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,926.45	0.7%	33.6%
Egypt	The Egyptian Exchange	16,040.20	-1.1%	4.2%
Jordan	Amman Stock Exchange	2,097.42	-0.1%	-2.8%
Palestine	Palestine Sec. Exchange	548.15	0.1%	2.7%
Lebanon	Blom Stock Index	1,077.26	-0.2%	-7.9%
MSCI				
	Bahrain	72.49	-0.5%	-13.5%
	Kuwait	515.10	0.0%	6.5%
MSCI	Oman	482.73	0.0%	-12.9%
	Qatar	733.68	0.0%	-0.1%
	UAE	358.52	-2.9%	-8.9%
	GCC Countries	437.96	-1.0%	-2.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.9	-0.6%	15.0%
WTI Crude (per bbl)	65.0	-1.3%	8.7%
Oman Crude Oil	72.6	-0.5%	13.4%
Gold100 OZ (per oz)	1,279.0	0.1%	-1.8%
Silver (per oz)	16.4	-0.7%	-3.4%
Platinum (per oz)	879.0	-0.5%	-5.5%
Copper, MT	6,964.0	-0.8%	-3.9%
Aluminium, MT	2,219.5	0.7%	-2.1%
Lead, MT	2,433.5	1.2%	-2.2%
Zinc, MT	3,067.0	-0.4%	-7.6%
Nickel, MT	14,975.0	-1.4%	17.4%

Cross Rate for Major Currencies

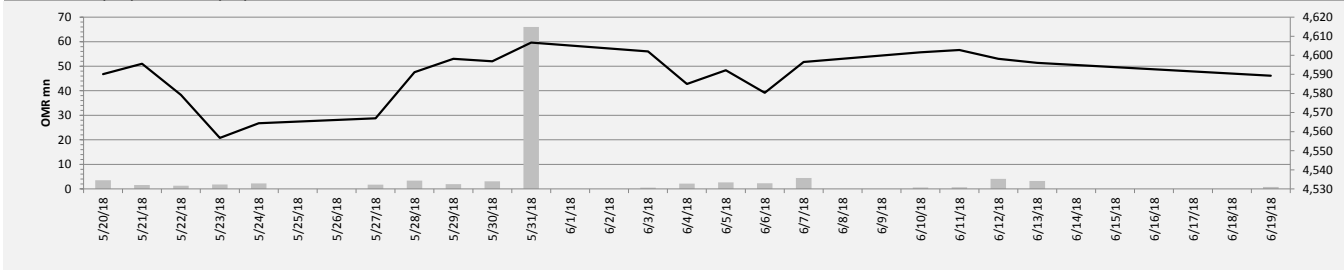
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.155	0.866
British Pound	GBP	1.317	0.759
Japanese Yen	JPY	0.009	109.860
Chinese Renminbi	CNH	0.154	6.484
Indian Rupee	INR	0.015	68.288
Russian Ruble	RUB	0.016	64.057
Canadian Dollar	CAD	0.754	1.327
Australian Dollar	AUD	0.737	1.358

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,589.33	4,596.05	-0.15%	-0.4%	-10.0%	Up	Down
Volume ('000)	5,368.12	18,793.27	-71.4%			2	7
Value (OMR'000)	763.96	3,196.73	-76.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,189.26	7,208.46	-0.3%	0.1%	-3.8%	15	
Industry Sector	6,103.04	6,103.62	0.0%	-0.7%	-10.7%		
Services Sector	2,455.04	2,460.05	-0.2%	-0.8%	-7.1%		
MSM Shariah Index	656.53	656.60	0.0%	0.0%	-8.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.051	2.00%
AL MADINA TAKAFUL CO SAOC	0.106	0.95%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.106	214.1
BANKMUSCAT SAOG	0.378	154.8
OMAN TELECOMMUNICATIONS CO	0.744	65.0
BANK NIZWA	0.091	64.9
HSBC BANK OMAN	0.115	58.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	708.2	93%
GCC	48.0	6%
ARABS	0.6	0%
OTHERS	7.2	1%

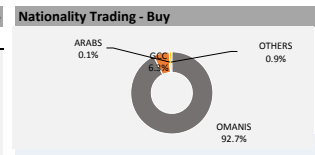
Top Equity Losers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	2.500	-9.91%
AL BATINAH POWER	0.112	-2.61%
AL ANWAR HOLDINGS SAOG	0.146	-2.01%
HSBC BANK OMAN	0.115	-0.86%
AL SHARQIYA INVEST HOLDING	0.120	-0.83%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.106	2,029.0
BANK NIZWA	0.091	716.7
HSBC BANK OMAN	0.115	508.6
GALFAR ENGINEERING&CONTRACT	0.112	506.0
AL MADINA INVESTMENT CO	0.051	427.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	501.9	66%
GCC	47.4	6%
ARABS	4.5	1%
OTHERS	210.2	28%

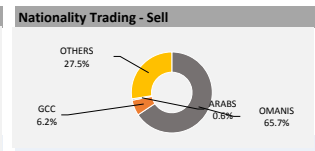
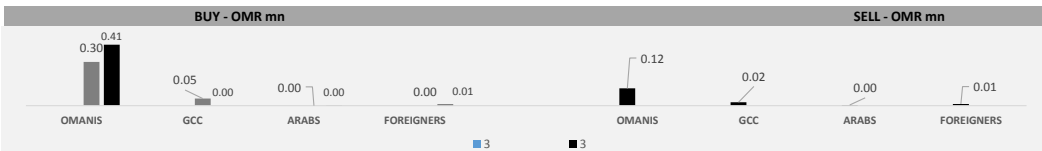
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	59.5%	40.5%
AL MADINA TAKAFUL CO SAOC	50.9%	49.1%
BANKMUSCAT SAOG	64.4%	35.6%
OMAN TELECOMMUNICATIONS CO	34.8%	65.2%
BANK NIZWA	89.0%	11.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Al Anwar Holdings	0.145	B	435
Bank Nizwa	0.089	B	5,249
Oman Telecommunications Co	0.744	B	5,086
Oman Telecommunications Co	0.744	S	2,329
Bank Nizwa	0.089	B	1,780



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

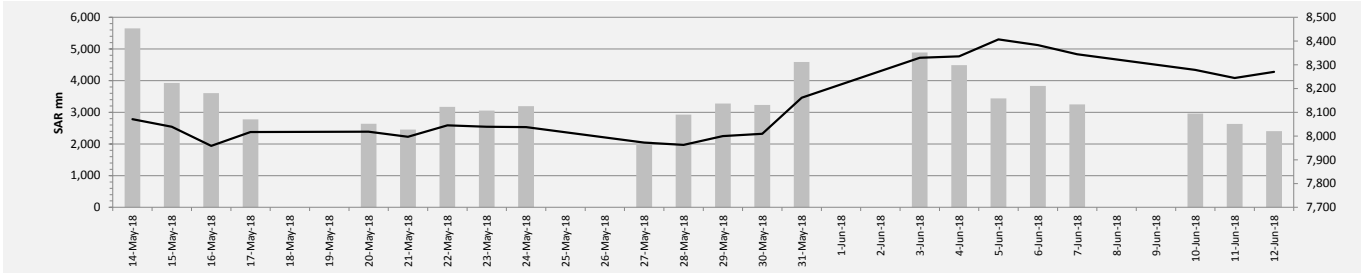
Saudi Stock Exchange - Tadawul Closed

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,270.46	8,243.97	0.32%	1.3%	14.4%
Volume ('000)	100,341.50	111,812.70	-10.3%		
Value (SAR'000)	2,402,400	2,631,111	-8.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,935.06	4,914.95	0.4%	4.0%	0.8%
Tadawul Commercial & Prof Serv.	4,702.09	4,692.46	0.2%	4.2%	11.8%
Tadawul Materials	5,861.06	5,841.44	0.3%	-1.1%	16.0%
Tadawul Transportation	4,171.20	4,104.78	1.6%	2.7%	4.0%
Tadawul Energy	5,061.38	5,027.72	0.7%	5.2%	18.3%
Tadawul Utilities	4,762.42	4,735.13	0.6%	2.6%	4.4%
Tadawul Cons Dura & App	4,093.04	4,069.89	0.6%	-4.7%	-1.1%
Tadawul Consumer Svc	3,628.41	3,600.69	0.8%	1.0%	-1.5%
Tadawul Media	10,805.77	10,317.59	4.7%	-5.1%	39.7%
Tadawul Banks	7,056.13	7,051.51	0.1%	2.8%	28.3%
Tadawul Diversified Fin	3,828.90	3,801.91	0.7%	0.2%	-5.0%
Tadawul Insurance	4,148.41	4,167.99	-0.5%	-0.6%	-12.2%
Tadawul RE Mgmt & Dev	3,759.99	3,698.82	1.7%	3.0%	-20.0%
Tadawul Telecom	5,315.49	5,295.23	0.4%	-1.5%	25.0%
Tadawul Retailing	6,346.12	6,350.38	-0.1%	-0.2%	12.7%
Tadawul Food & Staples Retailing	6,509.69	6,506.24	0.1%	2.5%	16.0%
Tadawul Health Care Equipment & Services	4,899.88	4,899.88	0.0%	3.7%	10.3%
Tadawul Pharma, Biotech & Life Science	4,215.04	4,201.85	0.3%	5.1%	6.1%
Tadawul REITs	3,874.08	3,882.40	-0.2%	-1.3%	-16.4%
Tadawul Capital Goods	4,144.85	4,138.94	0.1%	1.1%	-4.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
						USD
						536
						SAR
						1,984

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000

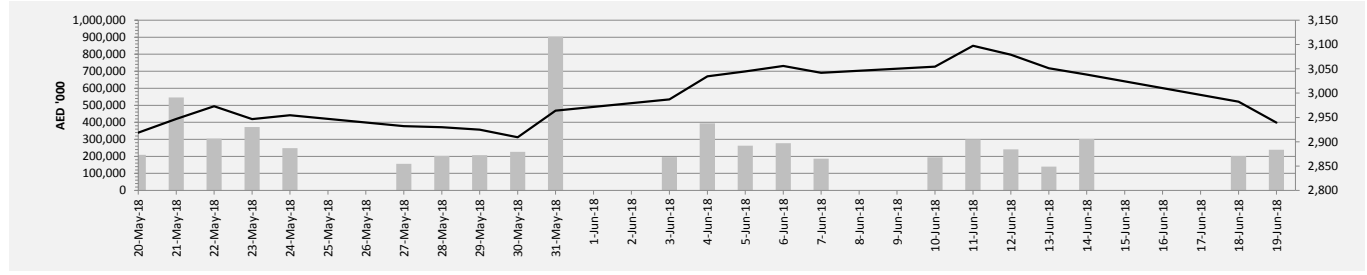
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,939.33	2,982.58	-1.45%	-0.8%	-12.8%
Volume ('000)	148,388	115,573	28.4%		
Value (AED'000)	239,217	202,213	18.3%		
Sub-Indices					
Real Estate & Construction	5,376.38	5,536.99	-2.9%	-0.3%	-20.0%
Banking	2,303.48	2,323.26	-0.9%	-1.0%	-1.3%
Investment and Financial	3,214.91	3,189.86	0.8%	-1.4%	-14.0%
Insurance	1,429.27	1,456.38	-1.9%	-1.1%	-8.2%
Consumer Staples	216.93	224.17	-3.2%	-8.3%	-40.9%
Services	647.88	649.20	-0.2%	-1.9%	-9.9%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	827.08	832.15	-0.6%	2.3%	-3.9%
Transportation	726.67	718.21	1.2%	-1.8%	-11.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
ARAMEX PJSC	4.00	2.56%	EMAAR PROPERTIES PJSC	5.15	53,745.1	78.0
DUBAI INVESTMENTS PJSC	2.04	0.99%	DUBAI ISLAMIC BANK	5.00	42,486.1	AED
SHUAA CAPITAL	1.08	0.93%	AIR ARABIA PJSC	1.05	28,481.6	288.8
AL MADINA FOR FINANCE AND IN	0.33	0.61%	DRAKE & SCULL INTERNATIONAL	1.10	22,545.1	
TABREED	1.71	0.59%	GFH FINANCIAL GROUP BSC	1.41	21,061.5	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
EMAAR PROPERTIES PJSC	5.15	-5.16%	AIR ARABIA PJSC	1.05	26,984.7
DAR AL TAKAFUL	0.67	-3.89%	DRAKE & SCULL INTERNATIONAL	1.10	20,515.3
ISLAMIC ARAB INSURANCE COM	0.43	-3.61%	GFH FINANCIAL GROUP BSC	1.41	14,752.5
DXB ENTERTAINMENTS PJSC	0.38	-3.54%	DXB ENTERTAINMENTS PJSC	0.38	13,009.7
AAN DIGITAL SERVICES CO	0.32	-3.35%	UNION PROPERTIES PJSC	0.77	11,996.3

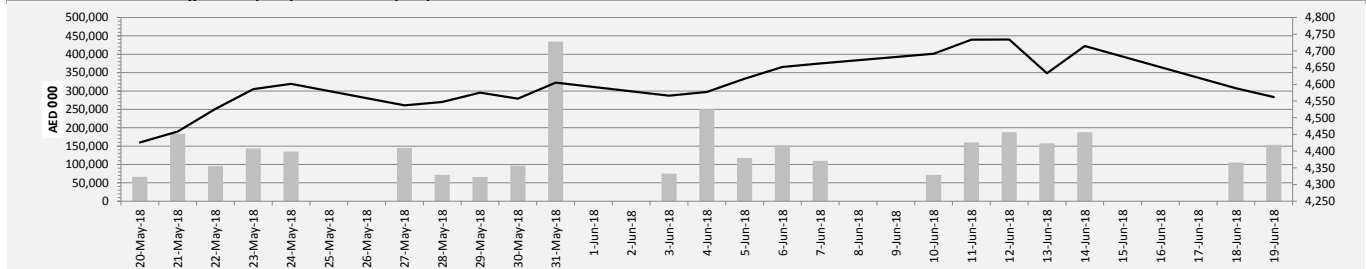
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,543.42	4,588.27	-0.98%	-3.63%	-1.3%
Volume ('000)	38,309.47	40,427.30	-5.2%		
Value (AED'000)	153,753.30	105,301.50	46.0%		
Sub-Indices					
Banking	8,303.88	8,362.95	-0.7%	-3.36%	-0.6%
Telecommunication	3,964.00	3,988.78	-0.6%	-4.48%	-1.2%
Consumer Services	2,093.66	2,093.66	0.0%	-2.75%	-1.0%
Insurance	2,219.34	2,219.34	0.0%	-0.54%	1.0%
Industrials	1,924.92	1,941.63	-0.9%	-2.28%	-1.3%
Invst and Financial Services	2,543.37	2,413.44	5.4%	1.03%	1.1%
Energy	1,806.16	1,838.97	-1.8%	-1.99%	-3.0%
Services	2,282.30	2,282.30	0.0%	0.69%	-4.3%
Real Estate	3,320.96	3,320.96	0.0%	-2.11%	-1.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
WAHA CAPITAL PJSC	1.80	5.88%	FIRST ABU DHABI BANK PJSC	12.10	73,660.5	USD
ABU DHABI NATL CO FOR BUILDI	0.59	1.72%	EMIRATES TELECOM GROUP CO	16.00	27,577.3	77.99
SHARJAH ISLAMIC BANK	1.22	1.67%	ALDAR PROPERTIES PJSC	2.04	17,558.8	
-	-	-	ABU DHABI COMMERCIAL BANK	7.22	16,525.0	AED
-	-	-	DANA GAS	1.07	3,684.7	288.8

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH CEMENT CO PSC	0.69	-8.00%	ALDAR PROPERTIES PJSC	2.04	8,622.5
GULF CEMENT CO	0.94	-6.93%	FIRST ABU DHABI BANK PJSC	12.10	6,090.2
ABU DHABI NATIONAL ENERGY CO	1.17	-4.10%	RAK PROPERTIES	0.65	4,296.0
ABU DHABI NATIONAL OIL CO FO	2.35	-2.08%	MANAZEL REAL ESTATE PJSC	0.49	4,126.8
SUDAN TELECOMMUNICATIONS GRO	0.53	-1.85%	ESHRAQ PROPERTIES CO PJSC	0.69	3,900.3

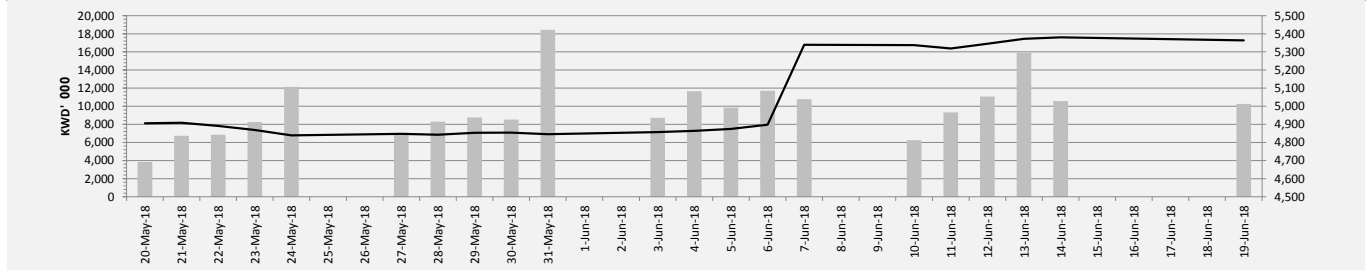
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,826.67	4,842.68	-0.33%	1.9%	-
Volume ('000)	55,089.83	53,142.97	3.7%	-	-
Value (KWD'000)	10,254.51	10,568.57	-3.0%	-	-
Sub-Indices					
Industrials	974.38	977.86	-0.4%	2.9%	-
Banks	984.96	987.64	-0.3%	2.0%	-
Consumer Goods	876.51	880.64	-0.5%	0.7%	-
Consumer Service	1,092.77	1,093.94	-0.1%	2.7%	-
Real Estate	953.67	958.73	-0.5%	0.3%	-
Financial Services	985.55	987.27	-0.2%	0.3%	-
Telecom	829.66	836.46	-0.8%	4.9%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	928.50	937.48	-1.0%	0.2%	-
Basic Materials	1,020.11	1,021.21	-0.1%	-1.1%	-
Oil and Gas	1,045.74	1,037.81	0.8%	0.7%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	945.75	945.75	0.0%	8.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL INDUSTRIES CO KSC	183.00	5.17%	MOBILE TELECOMMUNICATIONS CO	402.00	2,142,878.1	USD
ASIYA CAPITAL INVESTMENTS CO	40.90	4.34%	GULF BANK	240.00	1,253,977.3	92.17
AL SAFAT ENERGY HOLDING COMP	32.00	4.23%	NATIONAL BANK OF KUWAIT	748.00	853,115.0	KWD
AL AMAN INVESTMENT COMPANY	52.00	3.59%	AHLI UNITED BANK (ALMUTAHED)	272.00	597,478.0	27.85
MENA REAL ESTATE CO	29.00	3.57%	MABANEE CO SAKC	627.00	481,140.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
AL-MASSALEH REAL ESTATE CO	30.70	-13.52%	AJWAN GULF REAL ESTATE CO	20.70	12,281.4
AJWAN GULF REAL ESTATE CO	20.70	-12.66%	MOBILE TELECOMMUNICATIONS CO	402.00	5,264.8
PRIVATIZATION HOLDING COMPAN	55.00	-10.71%	GULF BANK	240.00	5,206.2
NATIONAL INTERNATIONAL CO	55.00	-6.78%	INVESTORS HOLDING GROUP CO.K	12.80	3,122.3
BOUBYAN INTL INDUSTRIES HOLD	28.50	-5.00%	AHLI UNITED BANK (ALMUTAHED)	272.00	2,210.9

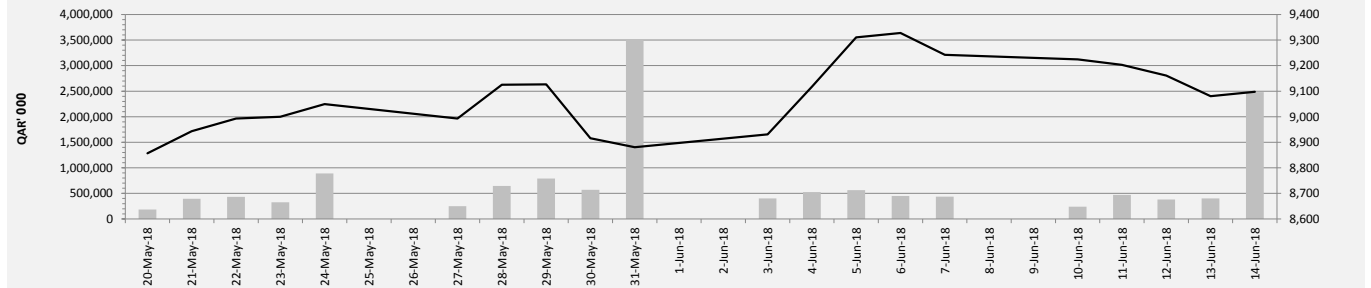
Source: Bloomberg

Qatar Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,097.91	9,080.24	0.19%	2.45%	6.74%
Volume ('000)	32,169.01	6,788.64	373.87%		
Value (QAR'000)	2,482,660.00	402,555.60	516.72%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
						USD
						108.58
						QAR
						395.2

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	QAR	%	Companies	QAR	'000

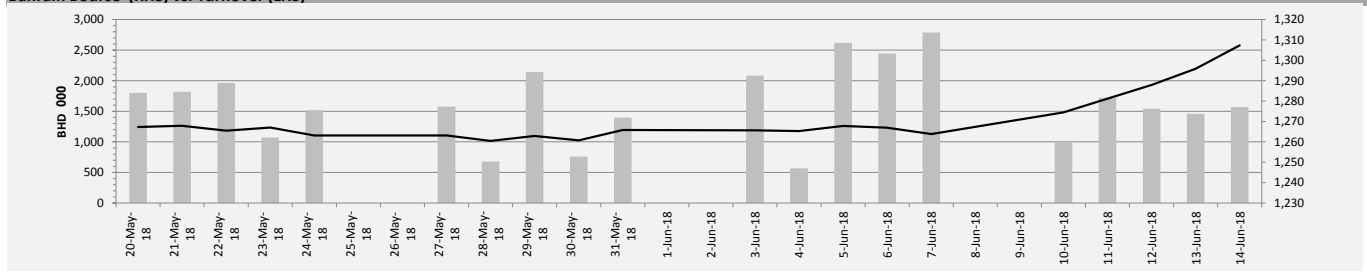
Source: Bloomberg

Bahrain Bourse Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,307.33	1,295.86	0.89%	3.3%	-1.8%
Volume ('000)	5,154	5,347	-3.6%		
Value (BHD'000)	1,567.85	1,459.10	7.5%		
Sub-Indices					
Banks	2,622.98	2,602.57	0.8%	1.5%	-5.4%
Hotel and Tourism	2,859.51	2,859.51	0.0%	-2.1%	-2.7%
Industrial	1,001.36	1,001.36	0.0%	1.6%	1.5%
Insurance	1,733.23	1,733.23	0.0%	-0.8%	5.3%
Services	1,141.79	1,141.79	0.0%	0.3%	5.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	20.06
0.00	0.00	0.00%	0.00	0.00	0.0	BHD
0.00	0.00	0.00%	0.00	0.00	0.0	7.57
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.046

As of:

7-Jun-2018

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