








U Capital Market Close Report

Date: 20-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,781.92	4,832.54	-50.62	-1.05%	-4.43%	-6.22%	11.8	1.0
	Saudi Stock Exchange	7,724.79	7,710.57	14.22	0.18%	4.12%	6.90%	16.9	1.7
	Kuwait Stock Exchange	6,705.69	6,724.63	-18.94	-0.28%	-0.99%	4.65%	15.0	1.0
	Qatar Exchange	8,977.85	8,889.92	87.93	0.99%	3.75%	5.33%	13.9	1.3
	Bahrain Bourse	1,341.05	1,348.21	-7.16	-0.53%	-2.11%	0.70%	8.9	0.8
	Dubai Financial Market	3,182.80	3,183.41	-0.61	-0.02%	-1.89%	-5.56%	11.2	1.2
	Abu Dhabi Securities Exchange	4,525.42	4,542.53	-17.11	-0.38%	-1.57%	2.89%	11.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,072.43	0.0%	-4.8%
Germany	DAX	12,267.24	0.4%	1.8%
France	CAC 40	5,239.56	0.3%	4.5%
United States				
USA	DJIA	24,610.91	-1.3%	17.7%
USA	S&P 500	2,712.92	-1.4%	14.3%
USA	NASDAQ	7,344.24	-1.8%	24.4%
Asia Pacific				
Japan	NIKKEI 225	21,380.97	-0.5%	9.5%
HongKong	HANG SENG	31,549.93	0.1%	28.8%
Arab Market Indices				
Tunis	Tunis Se Index	6,980.70	0.7%	25.1%
Egypt	The Egyptian Exchange	17,132.49	-0.2%	10.3%
Jordan	Amman Stock Exchange	2,220.59	0.2%	-0.2%
Palestine	Palestine Sec. Exchange	583.08	-0.1%	9.5%
Lebanon	Blom Stock Index	1,177.51	0.3%	-4.4%
MSCI				
	Bahrain	78.12	-0.9%	-12.7%
	Kuwait	530.28	-0.3%	6.1%
MSCI	Oman	507.89	-3.6%	-17.3%
	Qatar	713.86	2.1%	-13.6%
	UAE	375.72	0.1%	-3.0%
	GCC Countries	447.36	0.6%	-5.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.9	1.3%	1.2%
WTI Crude (per bbl)	62.8	1.2%	4.0%
Oman Crude Oil	63.8	0.7%	-0.3%
Gold100 OZ (per oz)	1,311.8	-0.4%	0.7%
Silver (per oz)	16.3	-0.4%	-4.0%
Platinum (per oz)	947.7	-0.6%	1.9%
Copper, MT	6,854.0	-0.5%	-5.4%
Aluminium, MT	2,088.0	0.1%	-7.9%
Lead, MT	2,367.0	-0.7%	-4.8%
Zinc, MT	3,261.0	0.0%	-1.7%
Nickel, MT	13,480.0	-1.1%	5.6%

Cross Rate for Major Currencies

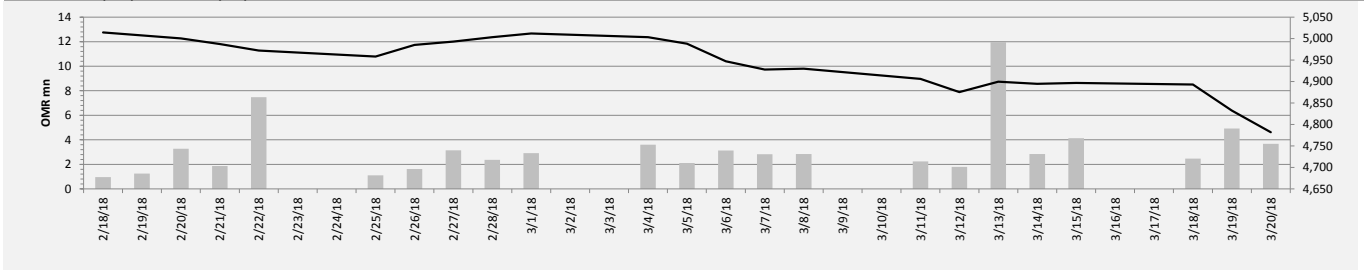
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.229	0.813
British Pound	GBP	1.400	0.714
Japanese Yen	JPY	0.009	106.510
Chinese Renminbi	CNH	0.158	6.328
Indian Rupee	INR	0.015	65.196
Russian Ruble	RUB	0.017	57.738
Canadian Dollar	CAD	0.764	1.309
Australian Dollar	AUD	0.771	1.298

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,781.92	4,832.54	-1.05%	-4.43%	-6.22%	Up	Down
Volume ('000)	25,238.22	16,561.12	52.39%			5	16
Value (OMR'000)	3,676.05	4,916.00	-25.22%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,210.13	7,241.68	-0.44%	-2.10%	-3.53%	16	
Industry Sector	6,650.85	6,705.84	-0.82%	-2.22%	-2.67%		
Services Sector	2,516.41	2,535.18	-0.74%	-4.38%	-4.81%		
MSM Shariah Index	677.67	688.14	-1.52%	-4.15%	-5.04%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.093	3.33%
TAAGEER FINANCE	0.126	2.44%
AL-ANWAR CERAMIC TILES CO	0.122	1.67%
NATL ALUMINIUM PRODUCTS	0.302	1.00%
AL ANWAR HOLDINGS SAOG	0.152	0.66%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.093	1,310.1
BANKMUSCAT SAOG	0.360	759.1
TAAGEER FINANCE	0.126	304.9
OMAN TELECOMMUNICATIONS CO	0.900	255.0
OOREDOO	0.450	206.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,247.4	88%
GCC	249.6	7%
ARABS	49.7	1%
OTHERS	129.4	4%

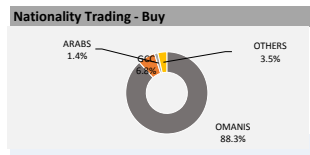
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN NATIONAL ENGINEERING AN	0.155	-9.88%
OMAN CEMENT CO	0.362	-9.50%
OOREDOO	0.450	-3.85%
OMAN FISHERIES CO	0.124	-3.13%
OMAN & EMIRATES INV(OMJ)50%	0.102	-2.86%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.093	14,020.2
TAAGEER FINANCE	0.126	2,420.2
BANKMUSCAT SAOG	0.360	2,113.8
MUSCAT FINANCE	0.108	1,708.9
OMAN FISHERIES CO	0.124	1,044.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,050.5	83%
GCC	405.2	11%
ARABS	41.6	1%
OTHERS	178.7	5%

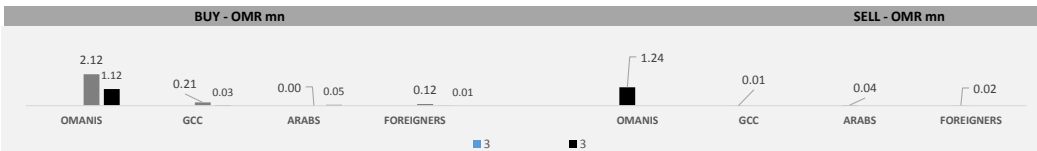
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	64.1%	35.9%
BANKMUSCAT SAOG	75.4%	24.6%
TAAGEER FINANCE	57.2%	42.8%
OMAN TELECOMMUNICATIONS CO	53.8%	46.3%
OOREDOO	94.7%	5.3%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.461	B	229,824
Muscat Finance	0.477	S	183,445
Oman Telecommunications Co	0.486	B	153,900
Taageer Finance Co	0.426	B	147,232
Taageer Finance Co	0.426	S	140,822

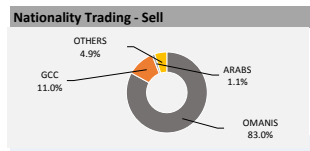


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

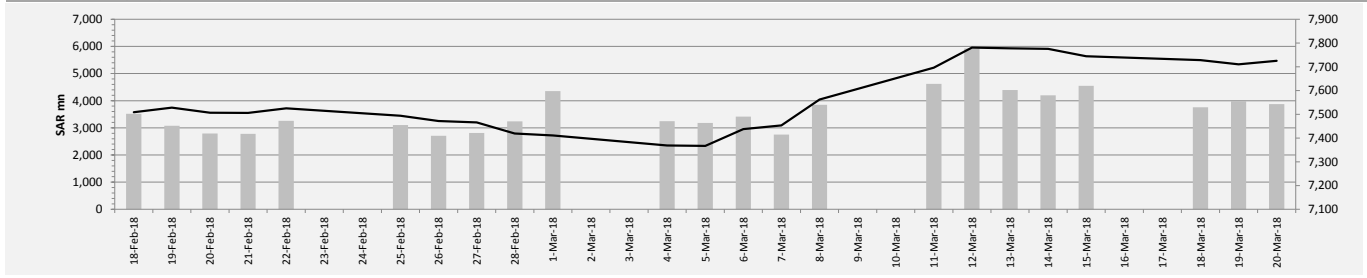


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,724.79	7,710.57	0.18%	4.12%	6.90%
Volume ('000)	164,620.80	176,241.20	-6.59%		
Value (SAR'000)	3,876,300	3,981,358	-2.64%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,988.41	5,045.14	-1.1%	7.0%	1.9%
Tadawul Commercial & Prof Svc.	4,414.26	4,394.25	0.5%	-0.3%	4.9%
Tadawul Materials	5,465.21	5,458.44	0.1%	4.9%	8.1%
Tadawul Transportation	4,284.63	4,268.34	0.4%	4.0%	6.8%
Tadawul Energy	4,844.96	4,849.95	-0.1%	4.4%	13.2%
Tadawul Utilities	4,557.41	4,571.34	-0.3%	4.0%	-0.1%
Tadawul Cons Dura & App	3,909.53	3,903.86	0.1%	2.0%	-5.6%
Tadawul Consumer Svc	3,894.18	3,859.32	0.9%	3.7%	5.7%
Tadawul Media	9,804.67	9,810.32	-0.1%	5.8%	26.7%
Tadawul Banks	6,165.27	6,123.79	0.7%	4.5%	12.1%
Tadawul Diversified Fin	3,900.76	3,907.25	-0.2%	-0.1%	-3.2%
Tadawul Insurance	4,422.36	4,451.88	-0.7%	1.9%	-6.4%
Tadawul RE Mgmt & Dev	4,135.68	4,128.79	0.2%	0.5%	-12.0%
Tadawul Telecom	4,688.98	4,777.97	-1.9%	3.4%	10.3%
Tadawul Retailing	6,673.74	6,647.71	0.4%	7.5%	18.5%
Tadawul Food & Staples Retailing	6,863.49	6,790.82	1.1%	6.5%	22.3%
Tadawul Health Care Equipment & Services	4,867.03	4,849.44	0.4%	-1.7%	9.5%
Tadawul Pharma, Biotech & Life Science	3,964.38	3,957.79	0.2%	3.1%	-0.2%
Tadawul REITS	4,225.79	4,243.40	-0.4%	-1.3%	-8.8%
Tadawul Capital Goods	4,261.26	4,240.65	0.5%	2.0%	-1.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI STEEL PIPE CO	21.62	9.97%	AL RAJHI BANK	74.78	591,964.8	USD
AL-HASSAN G.I. SHAKER CO	11.55	9.79%	SAUDI BASIC INDUSTRIES CORP	109.63	446,498.3	490
SAUDI CEMENT	58.95	7.05%	ALINMA BANK	20.08	354,058.2	SAR
EMAAR ECONOMIC CITY	14.08	3.53%	DAR AL ARKAN REAL ESTATE DEV	11.05	248,143.8	1,815
ASTRA INDUSTRIAL GROUP	16.31	3.49%	ARABIAN PIPES CO	13.81	78,545.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
THE NATIONAL AGRICULTURE DEV	36.19	-4.56%	DAR AL ARKAN REAL ESTATE DEV	11.05	22,558.6
MALATH INSURANCE	15.23	-2.50%	ALINMA BANK	20.08	17,694.1
YANBU NATIONAL PETROCHEMICAL	68.44	-2.41%	AL RAJHI BANK	74.78	7,942.9
BUPA ARABIA FOR COOPERATIVE	93.00	-2.21%	METHANOL CHEMICALS CO	10.63	5,995.0
SAUDI TELECOM CO	78.46	-2.12%	ARABIAN PIPES CO	13.81	5,683.1

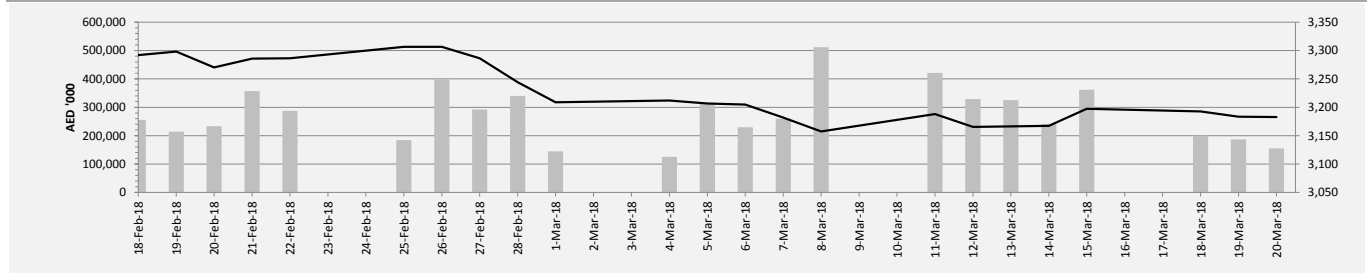
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,182.80	3,183.41	-0.02%	-1.89%	-5.56%
Volume ('000)	81,136	106,986	-24.16%		
Value (AED'000)	155,400	186,909	-16.86%		
Sub-Indices					
Real Estate & Construction	6,152.03	6,149.82	0.0%	-1.3%	-8.4%
Banking	2,315.29	2,312.70	0.1%	-1.8%	-0.8%
Investment and Financial	3,363.67	3,372.43	-0.3%	-2.8%	-10.0%
Insurance	1,451.73	1,460.96	-0.6%	-2.2%	-6.8%
Consumer Staples	312.80	316.09	-1.0%	-3.7%	-14.7%
Services	643.48	645.31	-0.3%	-9.0%	-10.5%
Industrial	111.17	111.17	0.0%	-5.3%	-6.9%
Telecommunication	860.84	860.84	0.0%	2.0%	0.0%
Transportation	829.98	831.23	0.0%	-3.6%	1.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AJMAN BANK PJSC	1.09	1.87%	EMAAR PROPERTIES PJSC	5.94	50,461.2	USD
ARABTEC HOLDING CO PJSC	2.34	1.74%	DUBAI ISLAMIC BANK	5.49	16,152.3	83.4
AL SALAM GROUP HOLDING CO	0.55	1.47%	GFH FINANCIAL GROUP BSC	1.45	16,118.2	AED
ARAMEX PJSC	4.35	1.16%	AIR ARABIA PJSC	1.28	15,104.4	309.0
EMAAR PROPERTIES PJSC	5.94	1.02%	DRAKE & SCULL INTERNATIONAL	1.77	8,973.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL-SALAM BANK	1.28	-6.57%	AIR ARABIA PJSC	1.28	11,699.8
INTL FINANCIAL ADVISORS	0.31	-3.11%	GFH FINANCIAL GROUP BSC	1.45	11,227.7
GULF GENERAL INVESTMENT CO	0.34	-2.02%	EMAAR PROPERTIES PJSC	5.94	8,556.5
TABREED	1.59	-1.85%	DXB ENTERTAINMENTS PJSC	0.53	5,768.8
ISLAMIC ARAB INSURANCE COM	0.44	-1.57%	DRAKE & SCULL INTERNATIONAL	1.77	5,043.0

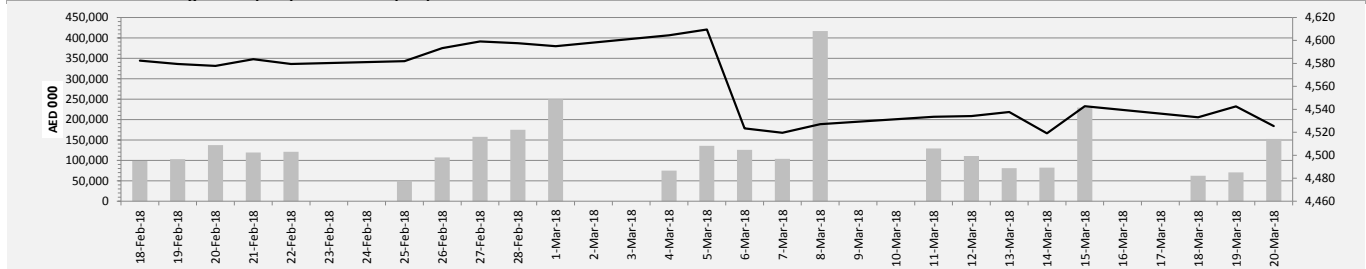
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,525.42	4,542.53	-0.38%	-0.38%	-1.57%
Volume ('000)	63,255.21	40,839.12	54.89%		
Value (AED'000)	152,547.80	70,523.98	116.31%		
Sub-Indices					
Banking	7,836.13	7,840.74	-0.1%	0.0%	-3.7%
Telecommunication	4,409.96	4,422.34	-0.3%	0.0%	3.5%
Consumer Services	2,112.21	2,162.66	-2.3%	-4.2%	2.0%
Insurance	2,192.94	2,192.24	0.0%	-2.0%	-3.7%
Industrials	2,053.40	2,076.35	-1.1%	-1.9%	-3.6%
Invst and Financial Services	3,005.80	3,005.80	0.0%	0.4%	0.5%
Energy	1,412.65	1,428.08	-1.1%	0.0%	-3.3%
Services	2,354.19	2,362.09	-0.3%	-0.5%	-1.9%
Real Estate	3,554.86	3,647.71	-2.5%	-3.4%	-0.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL QUDRA HOLDING PJSC	1.30	8.33%	ALDAR PROPERTIES PJSC	2.16	40,708.4	USD
GULF CEMENT CO	1.06	3.92%	FIRST ABU DHABI BANK PJSC	11.05	31,206.0	83.42
SUDAN TELECOMMUNICATIONS GRO	0.54	1.89%	EMIRATES TELECOM GROUP CO	17.80	16,070.0	AED
UNION CEMENT CO	1.85	1.65%	AL QUDRA HOLDING PJSC	1.30	12,459.7	309.0
METHAQ TAKAFUL INSURANCE	0.83	1.22%	UNION NATIONAL BANK/ABU DHAB	3.68	10,257.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
OOREDOO QPSC	90.00	-9.09%	ALDAR PROPERTIES PJSC	2.16	18,804.4
ARKAN BUILDING MATERIALS CO	0.67	-6.94%	RAK PROPERTIES	0.80	11,473.6
ABU DHABI NATIONAL ENERGY CO	0.68	-6.85%	AL QUDRA HOLDING PJSC	1.30	9,600.0
UNION NATIONAL BANK/ABU DHAB	3.68	-4.91%	FIRST ABU DHABI BANK PJSC	11.05	2,822.8
AGTHIA GROUP PJSC	4.44	-3.48%	UNION NATIONAL BANK/ABU DHAB	3.68	2,750.5

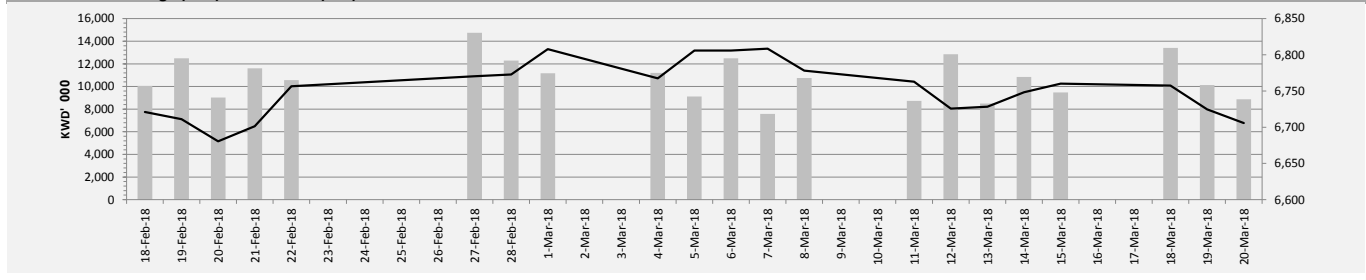
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,705.69	6,724.63	-0.28%	-0.99%	4.65%
Volume ('000)	43,103.49	53,551.23	-19.5%		
Value (KWD'000)	8,865.72	10,123.54	-12.42%		
Sub-Indices					
Industrials	1,917.80	1,927.60	-0.5%	3.9%	4.3%
Banks	931.18	939.16	-0.8%	-0.2%	2.0%
Consumer Goods	780.57	782.73	-0.3%	-4.4%	-5.1%
Consumer Service	851.46	847.66	0.4%	-1.4%	-5.5%
Real Estate	1,149.65	1,148.65	0.1%	-3.4%	23.2%
Financial Services	605.51	606.86	-0.2%	-2.6%	-2.2%
Telecom	525.14	528.72	-0.7%	-5.0%	-6.0%
Health Care	1,432.16	1,432.16	0.0%	2.9%	-5.2%
Insurance	991.21	993.49	-0.2%	-4.1%	-10.4%
Basic Materials	1,326.96	1,330.38	-0.3%	1.0%	5.8%
Oil and Gas	964.29	975.25	-1.1%	-0.4%	0.1%
Parallel Market	900.91	896.92	0.4%	-3.3%	-10.9%
Technology	292.23	296.08	-1.3%	-1.7%	15.4%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd'000	USD	KWD
AMAR FINANCE & LEASING CO	31.20	20.00%	AGILITY	833.00	1,159,424.1	93.50	28.25
TIJARA AND REAL ESTATE INVES	60.00	17.19%	NATIONAL BANK OF KUWAIT	773.00	1,042,023.5		
KUWAIT & MIDDLE EAST FIN INV	22.00	12.24%	KUWAIT FINANCE HOUSE	589.00	971,920.8		
MENA REAL ESTATE CO	27.70	9.49%	MEZZAN HOLDING CO KSCC	780.00	622,121.7		
IFA HOTELS & RESORTS CO. K.S	112.00	8.74%	BOUBYAN BANK K.S.C	478.00	549,021.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
SPECIALITIES GROUP HOLDING C	55.00	-19.12%	KGL LOGISTICS COMPANY KSCC	50.00	2,678.2
BOUBYAN INTL INDUSTRIES HOLD	28.10	-14.59%	SULTAN CENTER FOOD PRODUCTS	39.00	2,250.2
GULF INVESTMENT HOUSE KSC	15.10	-14.20%	AAYAN LEASING & INVESTMENT	31.10	1,905.0
EQUIPMENT HOLDING CO K.S.C.C	31.00	-10.14%	AHLI UNITED BANK B.S.C	210.00	1,731.0
SULTAN CENTER FOOD PRODUCTS	39.00	-9.09%	ABYAAR REAL ESTATE DEVELOPM	19.00	1,684.8

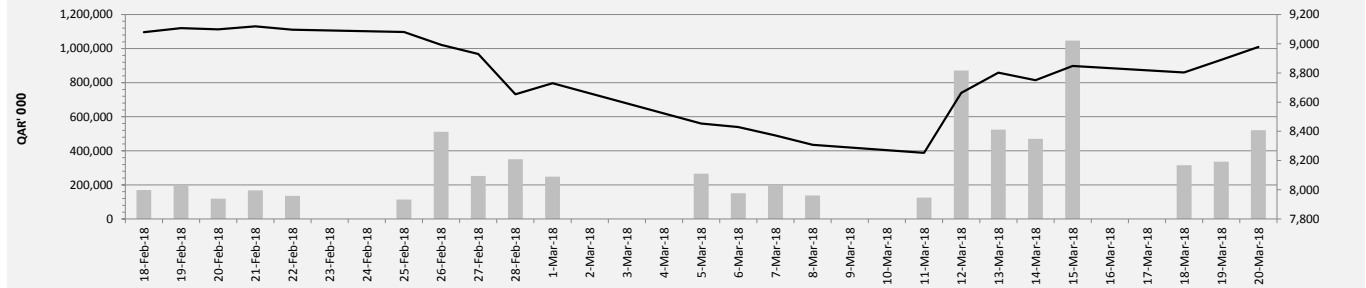
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,977.85	8,889.92	0.99%	3.75%	5.33%
Volume ('000)	23,946.19	15,840.71	51.17%		
Value (QAR'000)	521,454.70	335,933.50	55.23%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	19.76	9.78%	QATAR NATIONAL BANK	136.89	80,131.8	103.87	378.1
QATAR INSURANCE CO	39.97	8.03%	VODAFONE QATAR	8.62	42,106.2		
NATIONAL LEASING	10.95	7.67%	MESAEED PETROCHEMICAL HOLDI	15.09	35,970.9		
GULF WAREHOUSING COMPANY	42.15	5.38%	QATAR INSURANCE CO	39.97	33,874.7		
EZDAN HOLDING GROUP	11.00	4.46%	MASRAF AL RAYAN	36.75	32,413.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL AHLI BANK	30.31	-8.15%	VODAFONE QATAR	8.62	4,745.5
QATAR GENERAL INSURANCE & RE	47.00	-5.03%	MESAEED PETROCHEMICAL HOLDI	15.09	2,394.5
QATAR & OMAN INVESTMENT CO	7.80	-4.76%	INVESTMENT HOLDING GROUP	6.13	2,086.2
ZAD HOLDING CO	100.00	-3.85%	QATAR FIRST BANK	6.81	1,879.8
INVESTMENT HOLDING GROUP	6.13	-2.70%	EZDAN HOLDING GROUP	11.00	1,544.2

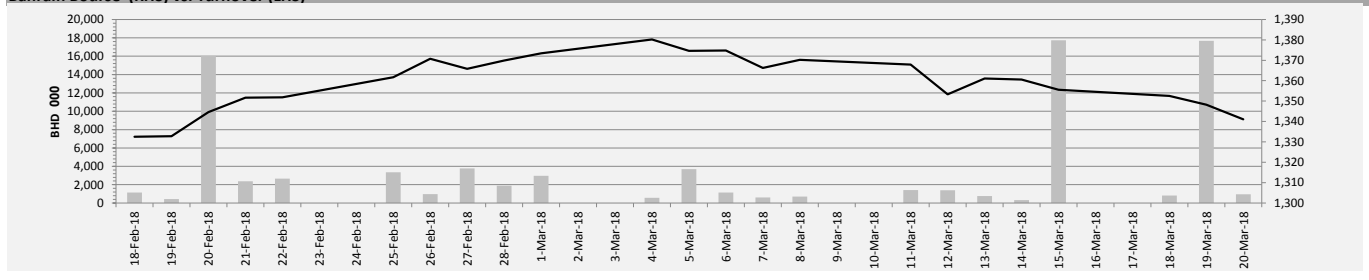
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,341.05	1,348.21	-0.53%	-2.11%	0.70%
Volume ('000)	1,839	28,135	-93.47%		
Value (BHD'000)	956.24	17,681.87	-94.59%		
Sub-Indices					
Banks	2,827.92	2,848.90	-0.7%	-1.1%	2.0%
Hotel and Tourism	2,960.52	2,960.52	0.0%	-2.7%	0.7%
Industrial	884.44	892.29	-0.9%	-16.3%	-10.4%
Insurance	1,574.75	1,574.75	0.0%	-2.6%	-4.3%
Services	1,117.70	1,117.70	0.0%	-1.2%	3.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.70	750.7	USD
-	-	-	ALUMINIUM BAHRAIN BSC	0.55	67.9	74.86
-	-	-	GFH FINANCIAL GROUP BSC	0.40	40.0	BHD
-	-	-	BAHRAIN TELECOM CO	0.22	26.4	28.25
-	-	-	BBK BSC	0.47	11.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
AL-SALAM BANK	0.13	-2.92%	AHLI UNITED BANK B.S.C	0.70	1,072.0
GFH FINANCIAL GROUP BSC	0.40	-1.25%	ALUMINIUM BAHRAIN BSC	0.55	123.0
ALUMINIUM BAHRAIN BSC	0.55	-0.90%	BAHRAIN TELECOM CO	0.22	120.0
NATIONAL BANK OF BAHRAIN BSC	0.63	-0.79%	GFH FINANCIAL GROUP BSC	0.40	101.2
AHLI UNITED BANK B.S.C	0.70	-0.71%	ITHMAAR HOLDING BSC	0.12	60.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.987

As of:

15-Mar-2018

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